VISAKA INDUSTRIES LIMITED®
CIN: L52520TG1981PLC003072
CORP OFF : "VISAKA TOWER", 1-8-303/69/3, S.P. ROAD, SECUNDERABAD - 500 003.
TEL : +91-40-2781 3833, 2781 3835, www.visaka.co E-mail : vil@visaka.in

Ref: VILSTEX/Presentation/FY2023/65 Date: 05.11.2022

To,

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	**BSE Limited,** The Senior General Manager, Listing Compliances, Floor 25, P. J. Towers, Dalal Street, Mumbai – 400 001
Scrip Code – VISAKAIND	**Scrip Code – 509055**
ISIN CODE: INE392A01013	

Sub: Submission of Presentation being made at Analyst/Institutional Investors' Meet/Earnings Con-Call date 07.11.2022

Dear Sir/s,

Further to our letter Ref: VILSTEX/ConCall/FY2023/64 dated 05.11.2022, please find enclosed herewith presentation being made at the earnings con-call scheduled on November 07, 2022 including highlights of the performance of the Company for the second quarter /half year ended 30.09.2022.

This is for your records and dissemination please.

Thanking you,

Yours faithfully,

For VISAKA INDUSTRIES LIMITED

RAMAKANTH KUNAPULI
Digitally signed by RAMAKANTH KUNAPULI
Date: 2022.11.05 11:17:45 +05'30'

Ramakanth Kunapuli
AVP & Company Secretary

Encl. Investor presentation

Q2 FY2023

VIL Corporate Presentation

SAFE HARBOUR

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01 *Key Highlights*

Key Highlights for Q2FY23

OPERATING REVENUES for Q2FY23 Rs. 3624 Mn, up 24% YoY

OPERATING REVENUES for H1FY22 Rs. 8417 Mn, up 31% YoY

EBITDA margin for Q2FY23 stood at 7%

EBITDA margin for H1FY23 stood at 11%,

DEBT TO EQUITY Ratio at 0.4x for H1FY23

INTEREST Coverage ratio as of Q2FY23 at 6.8x

02 Corporate Overview

At a glance

Growing strong since past 40 years

4 distinct business segments

16 Manufacturing Plants

1400 + crore turnover

Company listed on both Stock Exchanges

Shareholding

% Holding	Jun-21	Sep-21	Dec-21	Mar-22	Jun-22	Sep-22
Promoters	45.85%	45.85%	45.85%	48.36%	48.36%	48.36%
Non-Institutions	48.97%	48.52%	48.47%	46.04%	46.14%	46.14%
Institutions	5.18%	5.63%	5.68%	5.60%	5.50%	5.50%
Total	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

Accolades and Awards

Achieved 24th position in BW Businessworld India's Most Sustainable Companies, 2021-22

Construction World Top Challenger Award 2021

Accolades and Awards

Most Promising Women Leaders- Femina

Visaka Industries Ltd. as a group had been recognised and awarded as one of 'The Most Trusted Brands of India 2021' by CNBC TV18.

Accolades and Awards

- Silver Winner-Spot light awards by LACP -Under Category Annual Report for 2011-12
- Awareness Centre of Environment- World Environment day – 2006
- AP Distinguished industrial award from Exhibition Society in the year 2003.
- The Exhibition Society – AP Distinguished Industrialist Award – 2003 (Large)
- All India Manufacturers Association – Best performance in Large and Medium scale- 2001
- Man of the Millennium award 2000
- Council for Industrial Development & Trade – Industrial Promotion Gold Medal Award– 1990
- Productivity award from the Andhra Pradesh Federation of Chamber of Commerce in 1987.
- FAPCCI – The Best Industrial Productivity Effort in the state – 1987 (Large)
- Best management award from the government of Andhra Pradesh in 1987
- Award from Council for Industrial Development in 1985

Key Management

SHRI. DR G. VIVEKANAND

Chairman

An MBBS graduate from Osmania University and a former Member of Parliament is a first-generation entrepreneur playing a pivotal role in the company growth. It is under his leadership and guidance, Visaka Industries has grown multifold and diversified into building products and synthetic blended yarn with a prominent position in both industries.

SMT. G. SAROJA VIVEKANAND

Managing Director

She has been on the board of the company since 2003. She has a good exposure to the functioning of the company in all respects and is the MD of the company since 2009. She also worked as the Chairperson of the Indian Women Network (IWN) for the erstwhile combined state of Andhra Pradesh.

SHRI. G. VAMSI KRISHNA

Joint Managing Director

He is a science graduate from Purdue University, USA. He joined Visaka in June 2010 as a management trainee and was later promoted as Chief Business strategist then as whole-time director and he is currently joint managing director. He spearheaded the growth of the V-next business and invented ATUM. He was responsible in repositioning the company and introduction of ATUM.

Diversified Product Portfolio: 4 Product Lines

VISAKA

Fibre Cement Roofs
Est: 1981

Wonder Yarn
Est: 1991

THE WONDER YARN

Vnext
VISAKA

Fibre Cement Boards
Est: 2008

Integrated Solar Roof
Est: 2018

ATOM
VISAKA

PATENTED IN INDIA, SOUTH AFRICA AND USA

A brainchild of Mr Vamsi Gaddam, ATUM is the much-needed solution in renewable energy space that is both, a roof and solar panel, designed to meet consistent energy demands in a sustainable manner. ATUM is an integrated solar roof and an alternative to the conventional retrofit solar systems. This innovation is the first-of-its-kind globally & had been Patented as Solar Roof, making waves in areas like affordable housing, net-zero industries and businesses.

Metal Roof

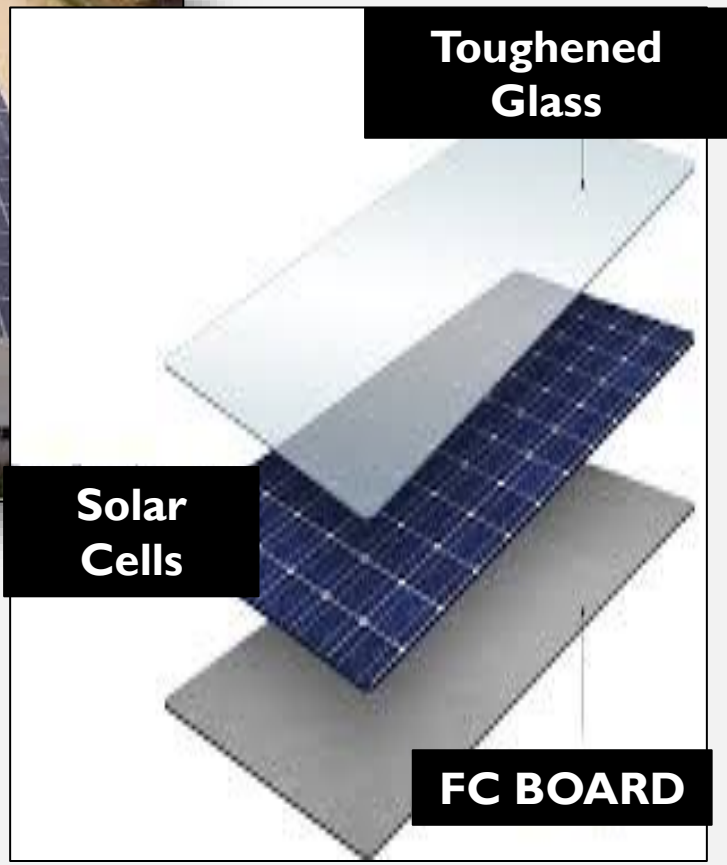
Traditional Solar Roof

Traditional Solar Panel

Clamping Mechanism

ATUM VISAKA

Integrated ATUM Solar Roof



Toughened Glass

Solar Cells

FC BOARD

Distinctive Advantages

ATUM is **Solar Cells** embedded into **Fibre Cement Boards** making it a ***composite Solar Roof*** with unmatched mechanical properties

Withstands Hail and Snow

Leakproof Roofing Certified by UL.

Can withstand Hurricanes

Tagged Hurricane Proof by Lean maestro. Can withstand 250kmph.

Class A Fire Rated

ATUM does not catch nor spread fire. Certified by UL.

Pay back in 5 years

The savings from solar power generation pays back the investment in 5 years.

- **100% Leakproof for lifetime**.
- Leakproof industrial Grade Sealant and Aluminum profiles.
- Panel Jointing has been designed to withstand 250kmph speed unlike the conventional fragile clamps.
- Can withstand **300 kg/sqm live load**
- Wind load resistance of above **250kmph are possible.**

ATUM Solar Factory

Manufacturing Unit of ATUM

- Current Manufacturing Capacity: 30 MV
- ATUM Panels are made using power produced by ATUM Roof
- This is a Net Zero Building
- Oldest plant with generation data of 2 years

HIMALAYAN INSTITUTE OF ALTERNATIVES, LADAKH

An Alternative Institute for Mountain Development

Innovator Sonam Wangchuk and Indian Army

- 5kW Roof and Mud Walls
- Being tested for superior thermal insulation in Ladakh
- Energy Savings from thermal Insulation

40kW- Rainbow Hospitals

One of the many hospitals who created extra roof using ATUM thereby making usable real estate out of an empty terrace while producing power at the same time.

Netmagic Data Centre

- Located in Mumbai
- Data centers are power guzzlers

Railway Station

- Located in Bengaluru
- Governments leading the way

'Atlantis
Aquapark & Resort

35kW- Yoga Training Center

- Mumbai, Virar
- D Atlantis Resort
- Gives 3500 Sft floor area.
- Equivalent to planting 700 trees

Affordable Housing

- Under Proto Deployment in City of San Jose
- All materials used are made of IGBC certified Cement Fiber Board of Visaka
- Roof is made of ATUM Solar

Entire Home Paid Back in 6 years

We have collaborated with Needlab to create a self-sustainable and an eco-friendly house at the UN-HABITAT assembly in Nairobi.

Vnext
by VISAKA

Unique Product.
Immense Possibilities.

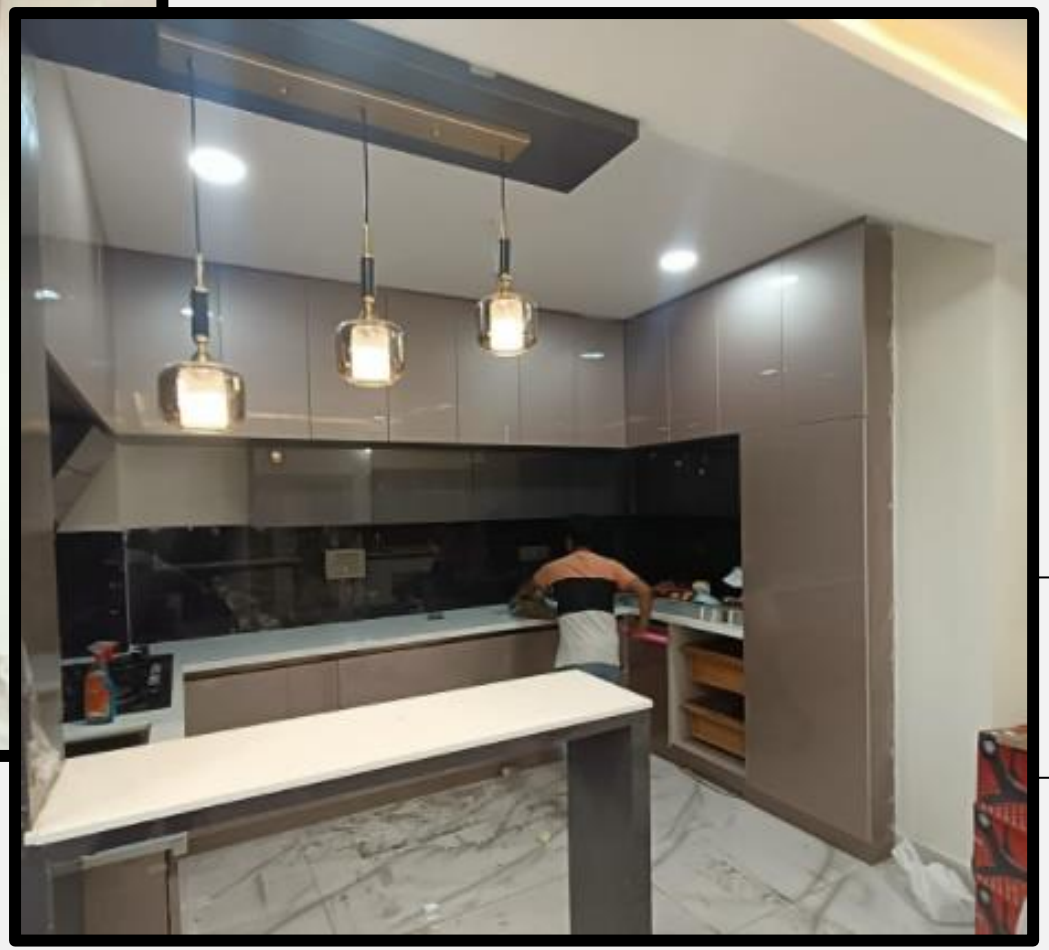
Salient Features

Products with Lowest Carbon Emissions in the Industry

Only 36kgs of CO_2 emissions per One MT of Vnext boards production.
Which is about 30 times lesser than Conventional Building Materials

- Environment friendly
- Asbestos Free
- Termite resistant
- Fire resistant
- Water resistant
- Excellent Workability like wood
- Sound Insulation
- Highly flexible material
- Low thermal conductivity

Shelves



Kitchen Cabinets

Wardrobes

Sound Insulated Walls in Theatres

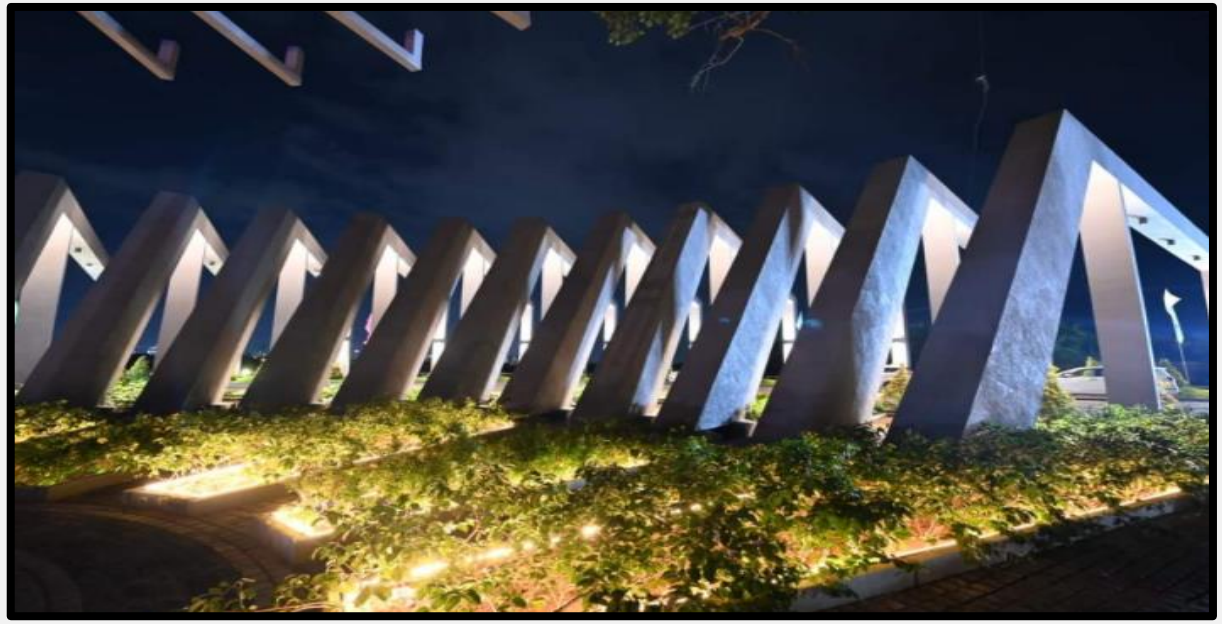
Cabins/Partitions in Industries

Bombay Aqua Bar

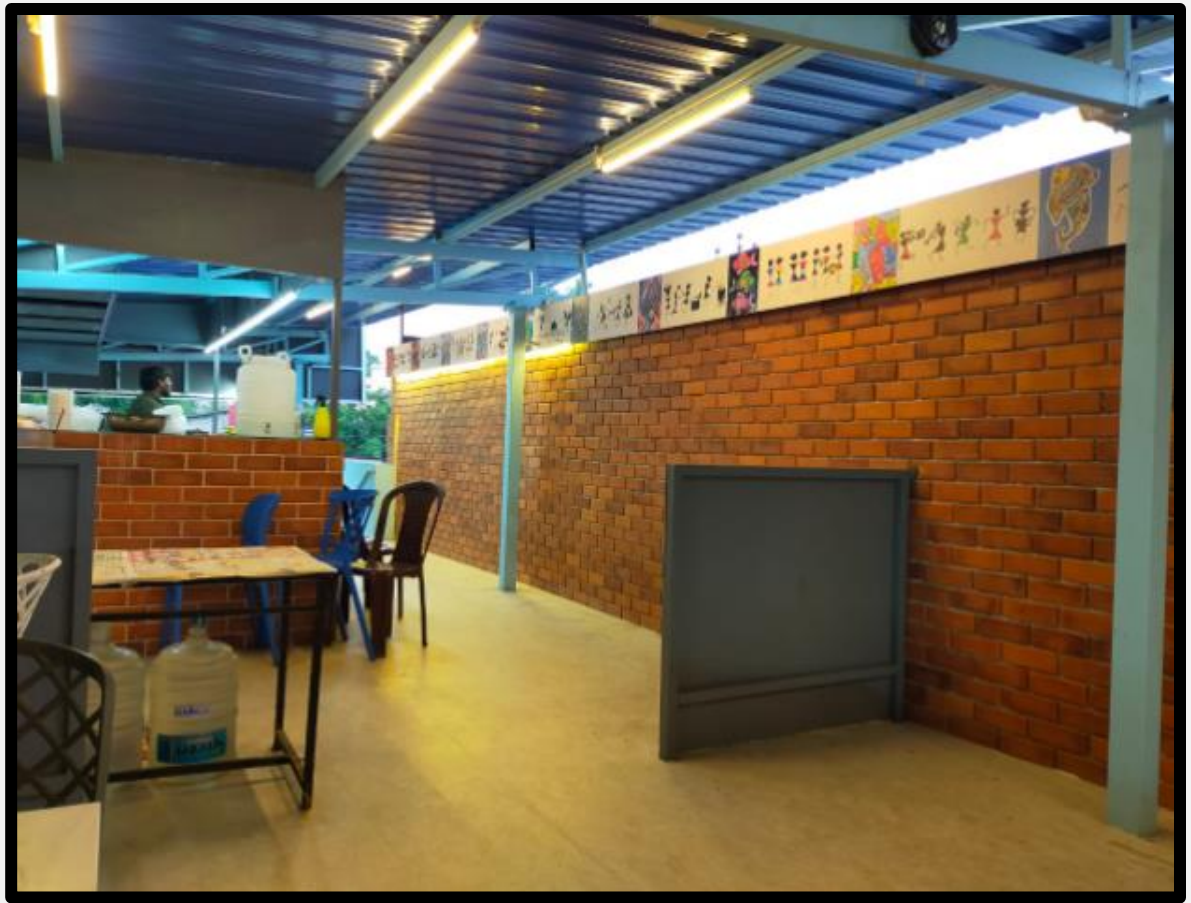
G+2 Hostel Kolkatta, ISB&M

G+1 floor
LGSF house

HMDA HYDERABAD PARK



Mezzanine flooring done with V Next Boards



Back lining done with V Next Boards

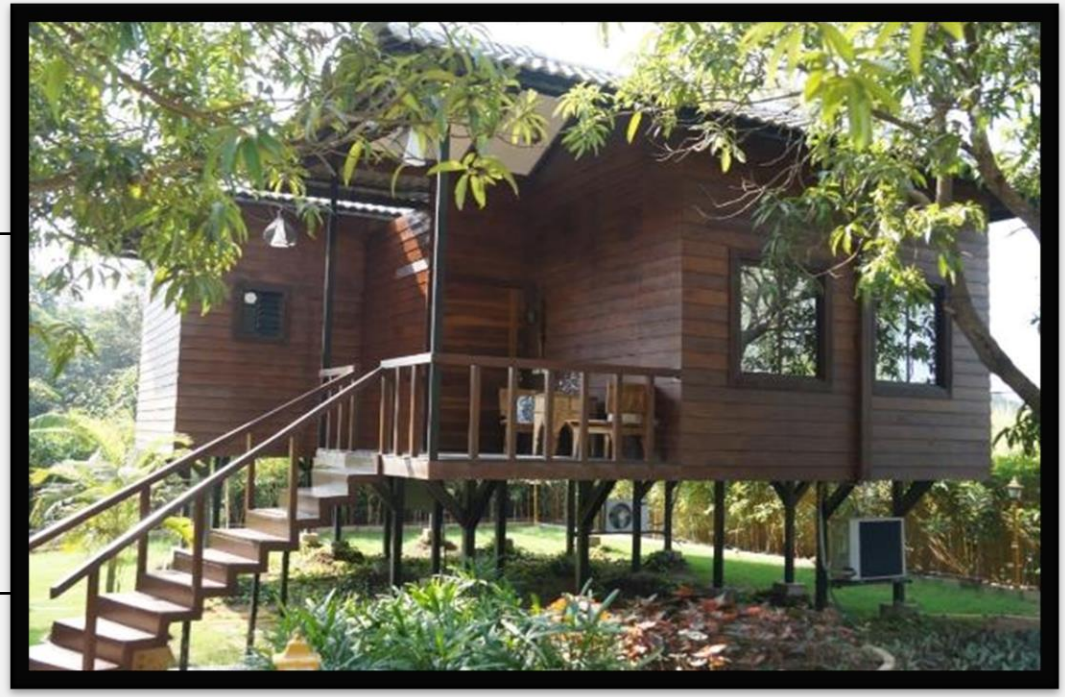
Virat Kohli's Restaurant
with Vnext

ELEVATION CLADDING

Adithya Belmont Greene villas

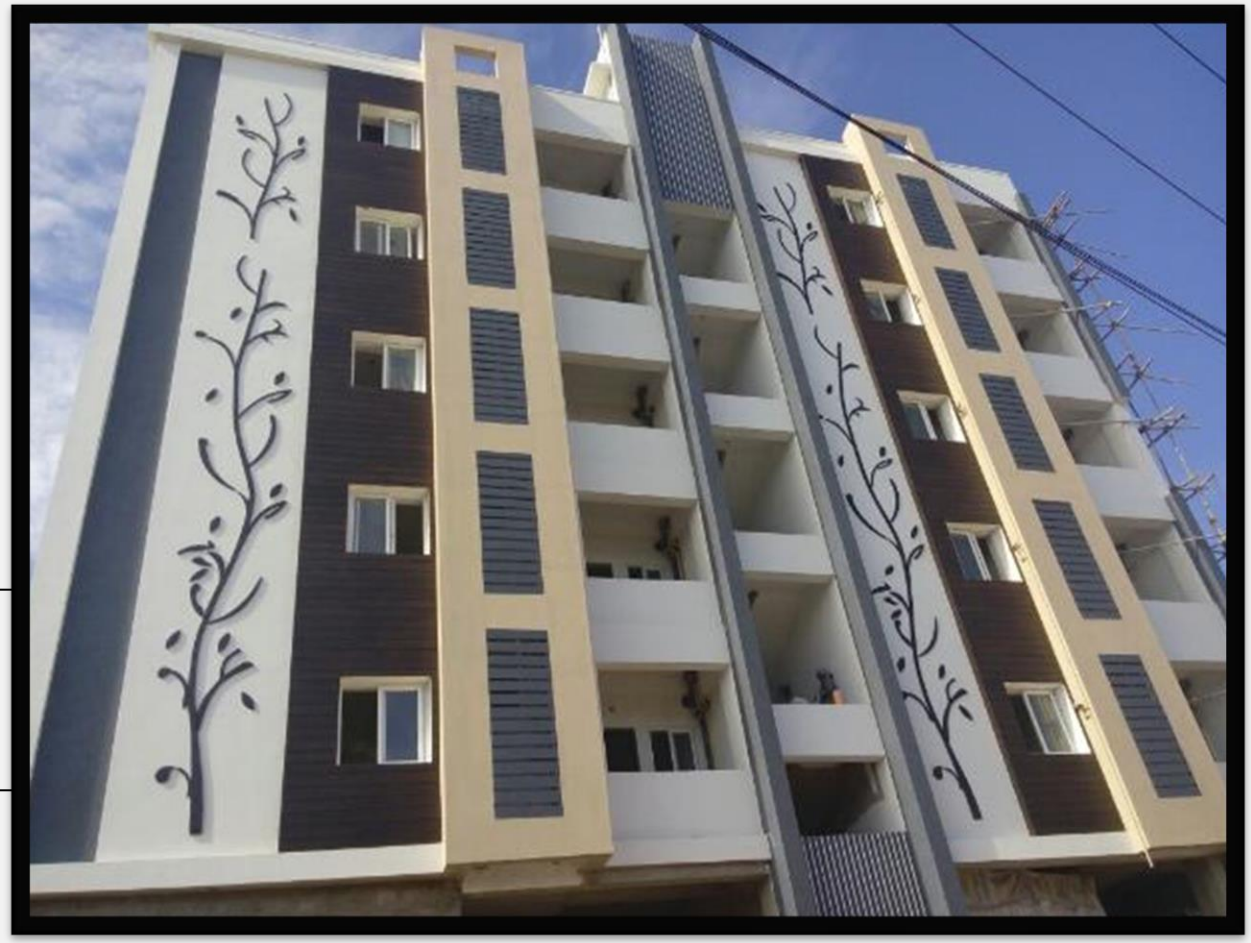
Roof Underlay

Cladding



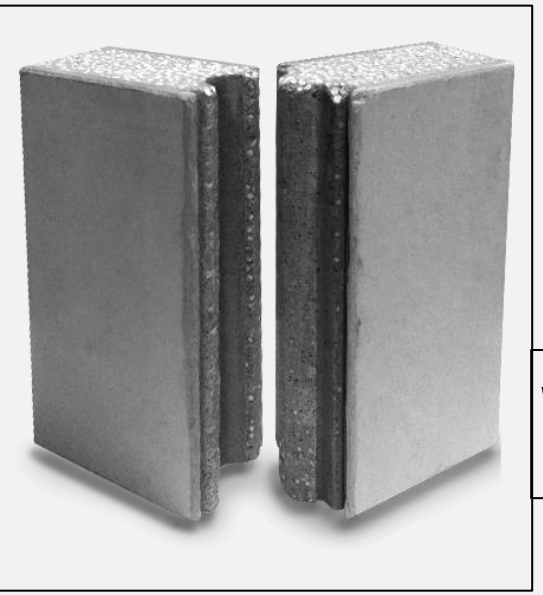
T-grid False Ceilings

Duct covering and Planks



The Game Changer

The global fraternity of architects, project management consultants, and interior designers, all of whom we work with endorse fibre cement boards. Made to combat the cons of boards made from plywood and gypsum, fibre cement boards provide resistance against three significant threats to construction – ***termite, water, and fire***. Vnext products encourage engineers, builders, architects, and applicators to promote sustainable architecture and build a healthy, green future.



Vpanel

Instant dry wall
Used for
- ✓ Internal Walls
- ✓ External Walls
- ✓ Prefabricated Structures
- ✓ Compound Walls
- ✓ Construction Site Office
- ✓ Security Cabins

Vpremium

Heavy duty board
Used for
- ✓ External Cladding
- ✓ CNC Cutting
- ✓ Roof Underlay
- ✓ Duct Covering
- ✓ Wet Area Applications

Vboards

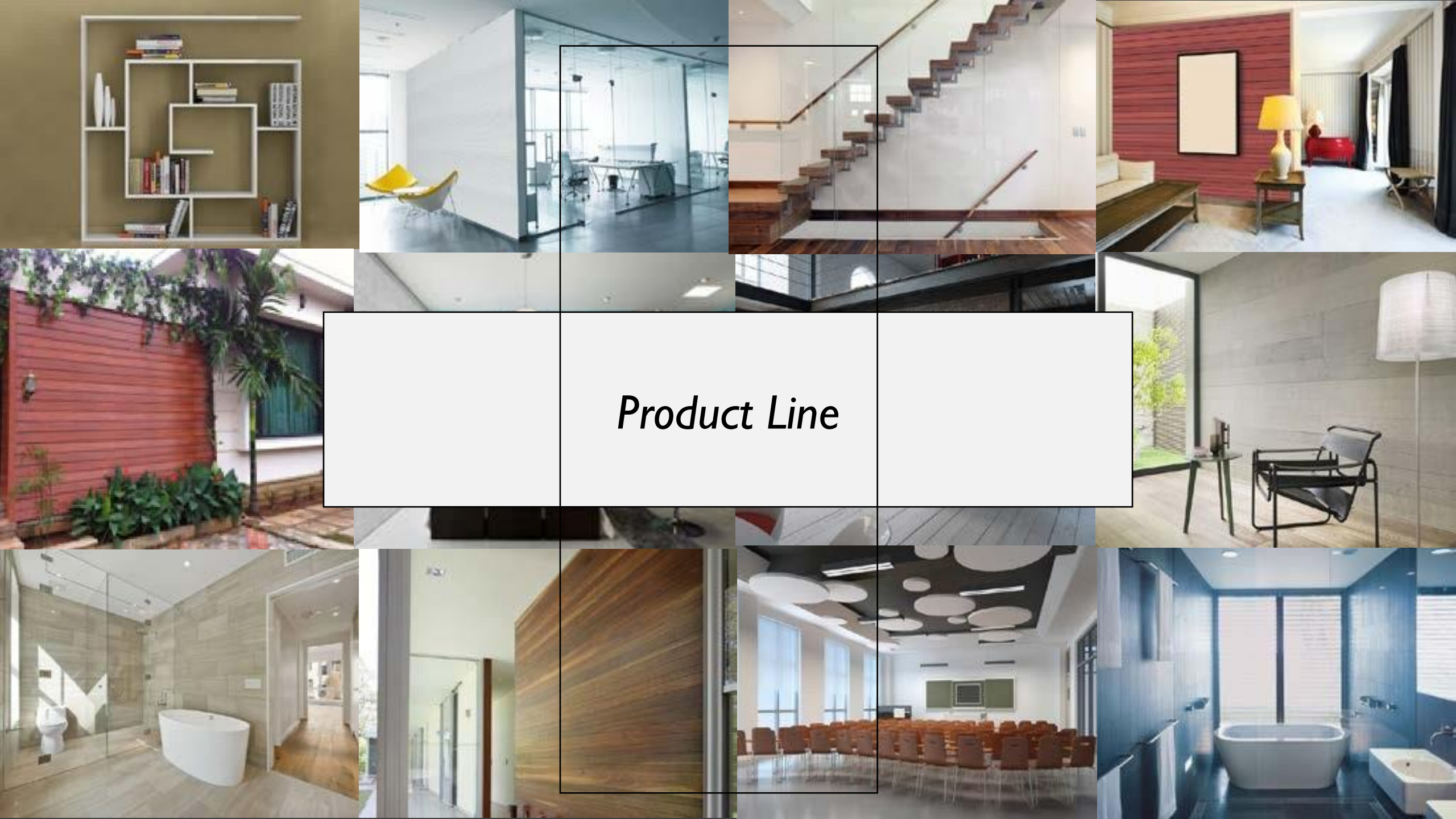
Quick, affordable, and durable construction with Fiber Cement Boards
Used for

- ✓ Kitchen Cabinets and Shelves
- ✓ Internal Wall Paneling
- ✓ False Ceiling
- ✓ Internal Partitions
- ✓ Shelves / Wardrobes
- ✓ Mezzanine flooring

Vplanks

Tough inside, beautiful outside!
Used for

- ✓ External Cladding
- ✓ Facades
- ✓ Duct Covering
- ✓ Compound Wall
- ✓ Garden Fencing
- ✓ Gate Cladding



Product Line

Designer Variants

Vnext Sandstone

Vnext L&H

Vnext - O

Vnext Plank

Vnext Stone

Vnext Wave

Market Position: 1st

Market Share: 32%

Capacity Utilisation	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
Installed Capacity in MT	189750	239750	189750	239750	249750
Capacity Utilisation %	71%	76%	91%	91%	92%

Revenue Growth	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
Sales (Rs Cr.)	203	287	70	94	101

Products with Lowest Carbon Emissions in the Industry

Only 36kgs of CO_2 emissions per 1MT of Vnext boards production.
Which is about 30 times lesser than Conventional Building Materials

THE WONDER YARN

Subsistence Is Sustainable

'The Wonder Yarn', founded in 1992, is a sustainable yarn produced by recycling used PET bottles. This has helped the company to get to an international presence with its progressive ideology and technology. We are in line with the United Nations Conference on Sustainable Development – a document that contains clear and practical measures for implementing green economy goals in the context of Sustainable Development Goals (SDG). While meeting these Sustainable Development Goals (SDG), we have, until now, consumed sustainable fibre that can be roughly equated to over 116 million Used PET (Polyethylene Terephthalate) bottles.

Since 1992 used in wide range of Applications

- Replaced cotton yarn for table napkins in UK and US
- Replaced Cotton Yarns and Twisted Filament yarns for upholstery fabrics in Belgium
- Matt like finish used exclusively for high-end shirting and feather light suiting for customers in Italy, France and USA
- Hair Free matt finish yarn used for making banners in Germany
- Replaced cotton yarns and filament yarns for curtain fabrics in Italy and France

Market Position: 1st

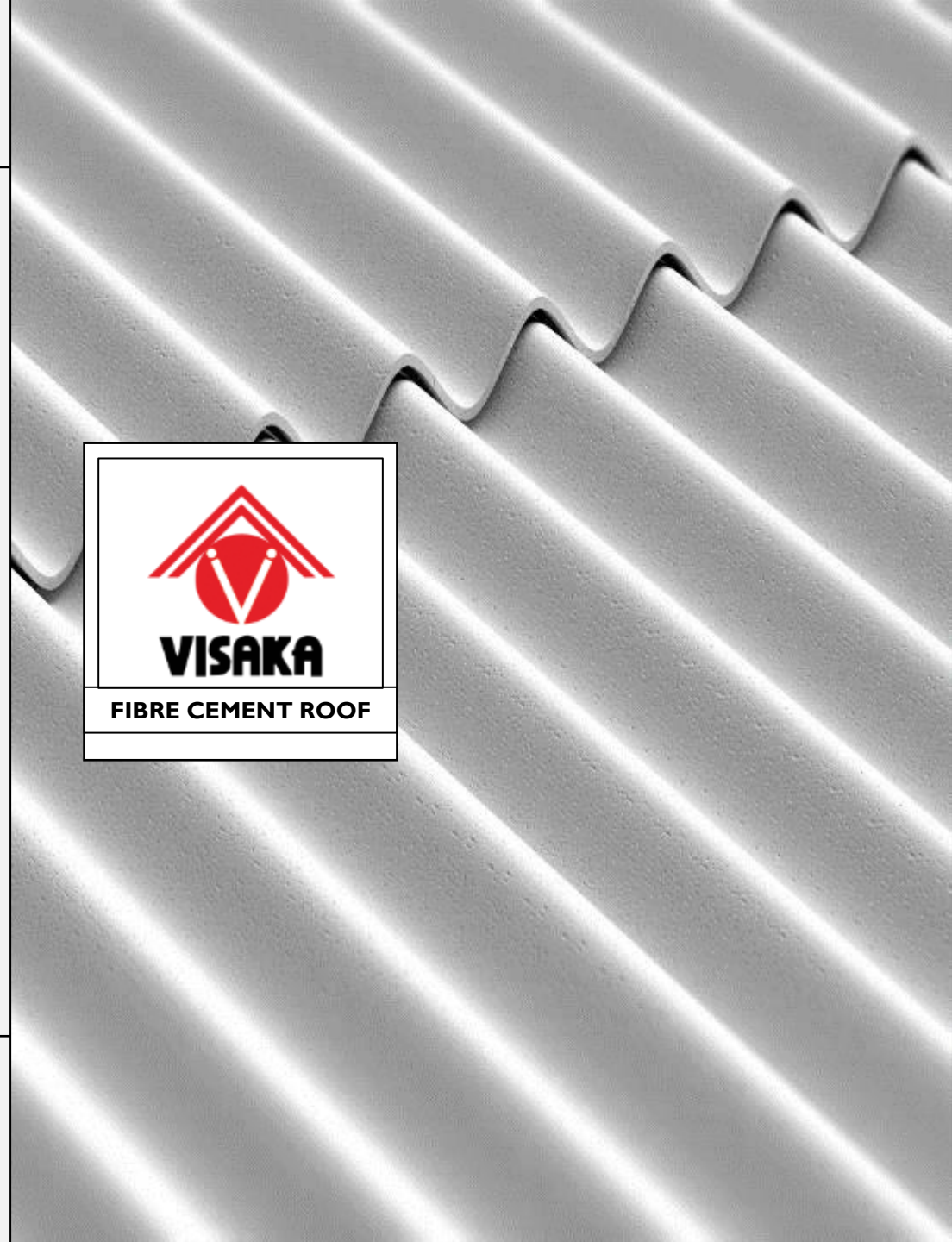
Market Share: 50%

Capacity	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
MTS Machines	41	41	41	41	41
Spinning Positions	2752	2752	2752	2752	2752

Revenue Growth	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
Sales (Rs Cr.)	137	248	51	88	77

Cement Fibre Roof

We are one of the topmost AC roofing sheets brand in the country with production capacity of 9 lakh tones per annum



40 years of core experience

Market Position: 2nd

Market Share: 18%

Capacity Utilisation	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
Installed Capacity in MT	802000	802000	802000	802000	902000
Capacity Utilisation %	89%	96%	72%	113%	78%

Revenue Growth	**FY21**	**FY22**	**Q2FY22**	**Q1FY23**	**Q2FY23**
Sales (Rs Cr.)	791	854	167	291	179

2022-23 will witness the launch of promising brands

A retail outlet offering fully sustainable, green products

Offers services to handle turnkey building projects

ATUM LIFE – HYDERABAD

Vnext Solutions

Expert teams.
Expert solutions.

Vnext solutions aims at offering turnkey solutions for a wide range of building requirements ranging from pre-fabricated buildings to interior furniture requirements. All the solutions offered aim at using only sustainable products, making this a one-of-its-kind offering in the entire building solutions industry.

40-year-old legacy of humble beginnings followed by rapid growth in last two decades

Indicative Map of India

Fibre Cement Roof Plants

Andhra Pradesh
Telangana
Tamil Nadu
Karnataka
West Bengal
Odisha
Uttar Pradesh
Maharashtra

Vnext Plants

Telangana
Maharashtra
Haryana
Tamil Nadu

ATUM

Telangana

Yarn

Maharashtra

Global Sales Presence

Exports to 30+ countries

7,000 + strong dealer network

03 Sustainability

Ability. *Responsibility.* *Sustainability.*

Sustainability in business is more an opportunity than a threat – Joseph Halt

GRI Sustainability Report

At Visaka, our commitment to build the lives of the people and protect the environment serves as the basis of our product offerings, operations and overall business conduct. We approach sustainability as a business opportunity.

The report represents our evolution over 40 years and elaborates on how innovation, our people, their determination on science and research for generating clean revenue has enabled us to leverage sustainability as a business

The Visaka Sustainability report has been prepared in accordance with ***Global Reporting Initiative Standards*** core options

Sustainability at VIL is at core of our products and operations. From our search for alternate raw mater that are environment friendly, to continually improving the resource efficiency of our operations, as well as taking care of local communities through our products and philanthropic initiatives. Visaka's clear commitment to building a better world for all of us is evident

- Smt. G. Saroja Vivekanand
Managing Director

Click to access the report

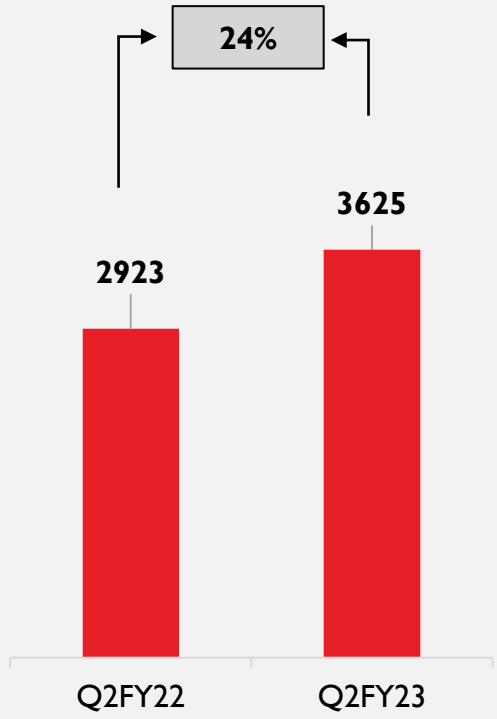
04 *Performance Highlights- Standalone*

Result Snapshot

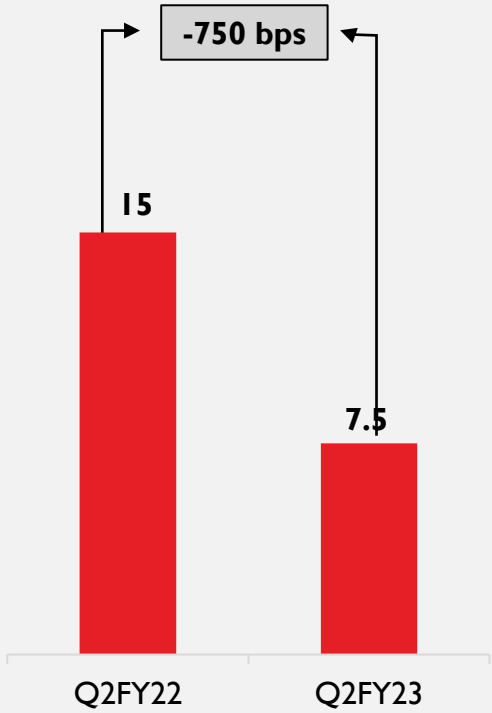
	Q2FY23	Q2FY22	Change	Q1FY23	Change	FY22	FY21	Change
Building Products - Sales MT	218896	187159	17.0%	309821	-29.3%	947336	846534	11.9%
Spinning - Sales Mt	3008	2269	32.6%	3630	-17.1%	10774	7172	50.2%
Segment Mix Rs.Millions								
Building Products	2858	2411	18.5%	3908	-26.9%	11,675	10,096	15.6%
Spinning	767	511	50.0%	884	-13.2%	2,483	1,366	81.7%
Income from Operations	3,625	2,923	24.0%	4,792	-24.4%	14,158	11,462	23.5%
Direct Costs	1,864	1,280	45.6%	2,455	-24.1%	6,709	5,240	28.0%
Employee Expenses	332	314	5.7%	378	-12.2%	1,322	1,201	10.1%
Other Expenses	1,184	914	29.6%	1,321	-10.3%	4,126	3,086	33.7%
Total Operating Expenses	**3,380**	**2,509**	34.7%	**4,154**	-18.6%	**12,157**	**9,527**	27.6%
EBITDA	**245**	**414**	-40.8%	**638**	-61.6%	**2,001**	**1,935**	3.4%
D& A	126	90	40.0%	115	9.7%	376	400	-5.9%
EBIT	**119**	**324**	-63.3%	**523**	-77.3%	**1,624**	**1,535**	5.8%
Interest Expenses	40	24	64.3%	30	30.6%	116	128	-9.8%
Other Income	23	20	11.2%	27	-16.9%	99	86	15.2%
Profit Before Tax	**102**	**320**	-68.2%	**520**	-80.4%	**1,608**	**1,493**	7.7%
Provision for Tax	27	82	-66.6%	134		422	386	
Profit After Tax	**74**	**238**	-68.7%	**386**	-80.7%	**1,185**	**1,106**	7.1%

Quarterly Financial Highlights

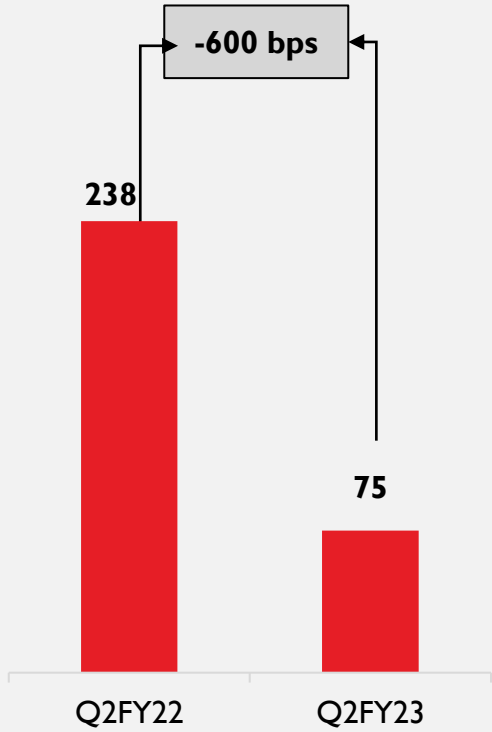
Operating Revenue (₹ mn)



EBITDA (%)

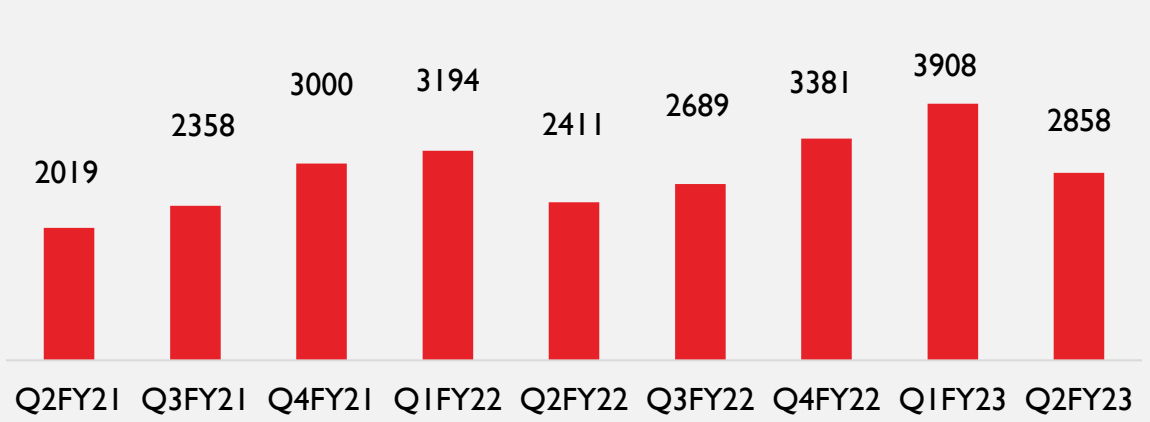


PAT (₹ mn)

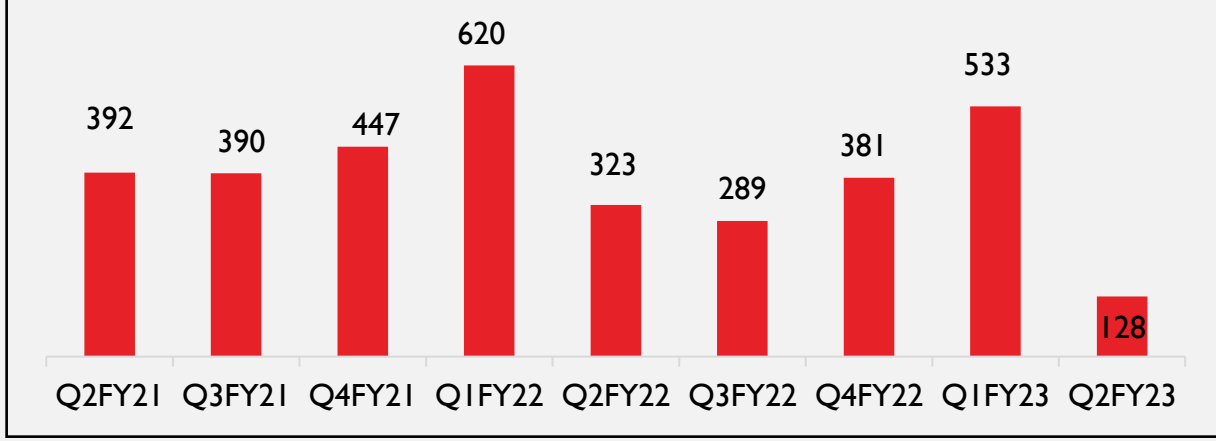


Quarterly Segment Mix

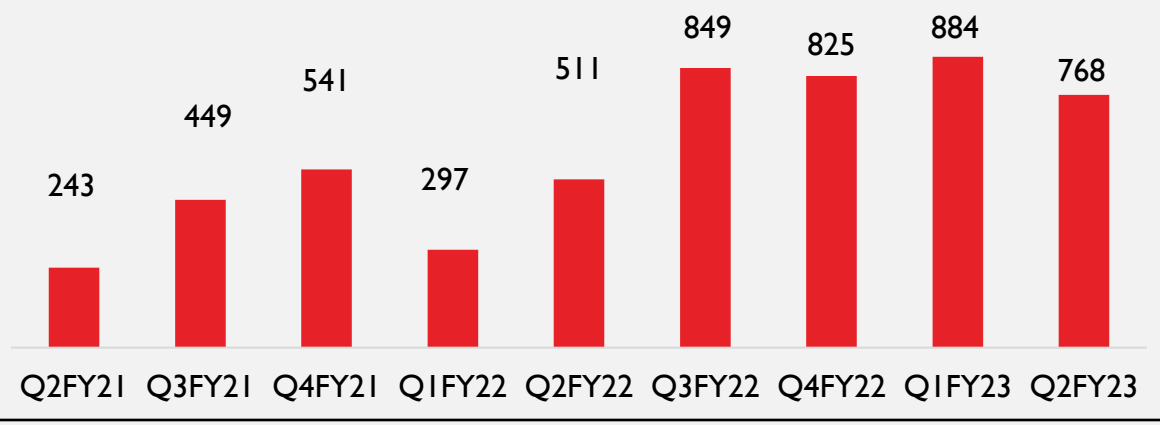
Building Product Revenues (₹ mn)



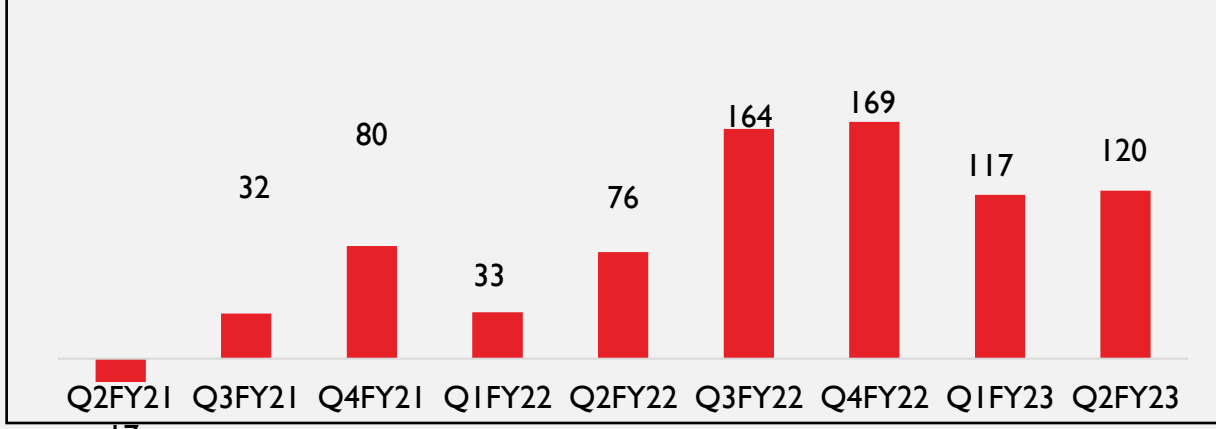
Building EBIT (₹ mn)



Synthetic Revenues (₹ mn)

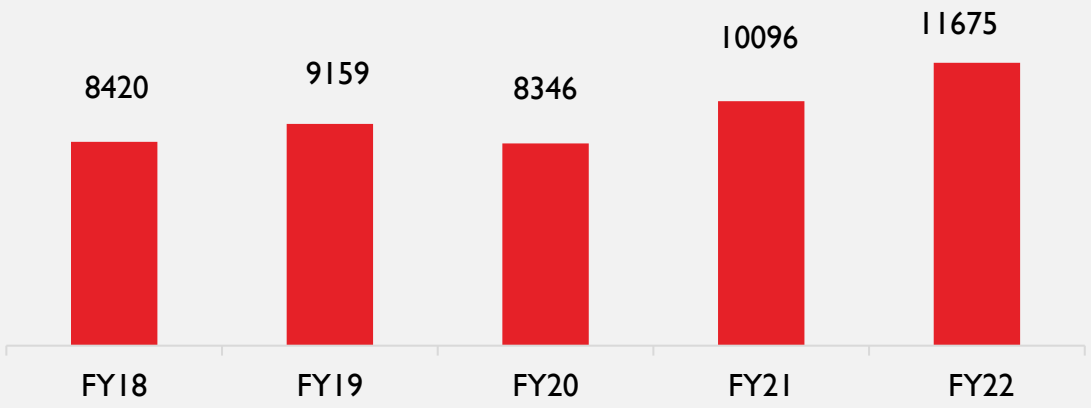


Synthetic EBIT (₹ mn)

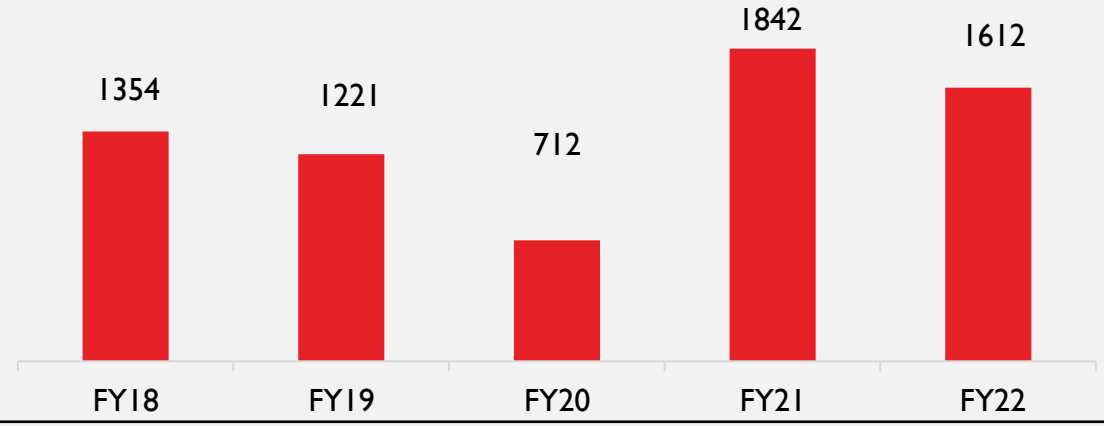


Yearly Segment Mix

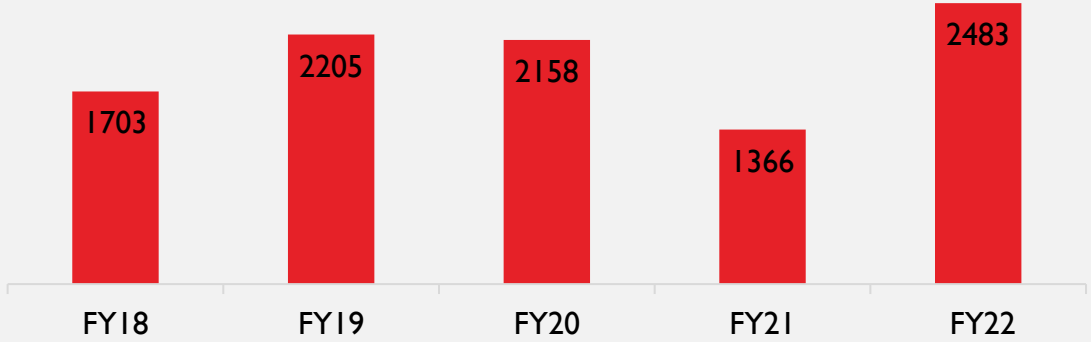
Building Product Revenues (₹ mn)



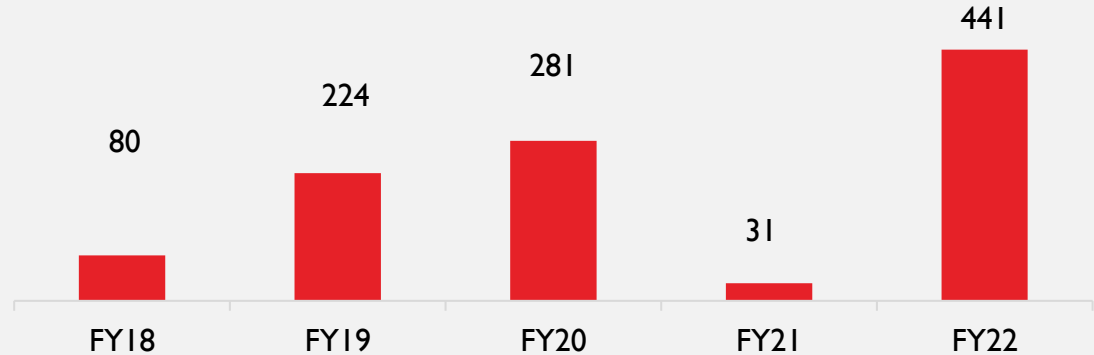
Building EBIT (₹ mn)



Synthetic Revenues (₹ mn)

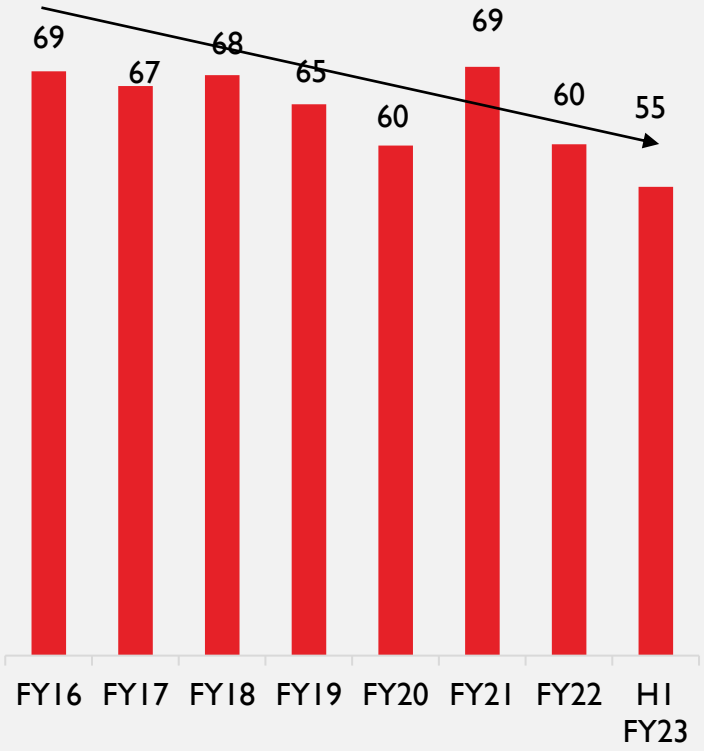


Synthetic EBIT (₹ mn)



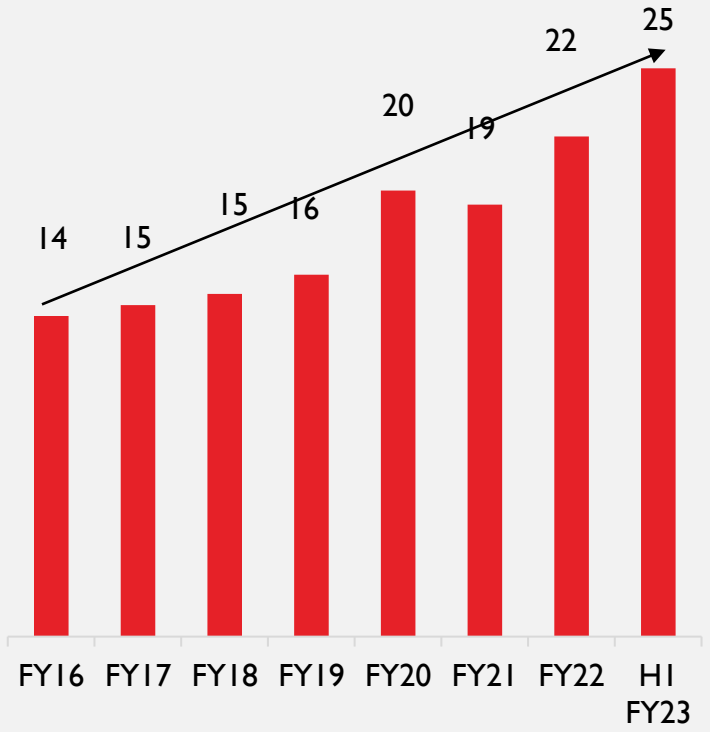
Product Revenues Mix

Cement Asbestos (%)

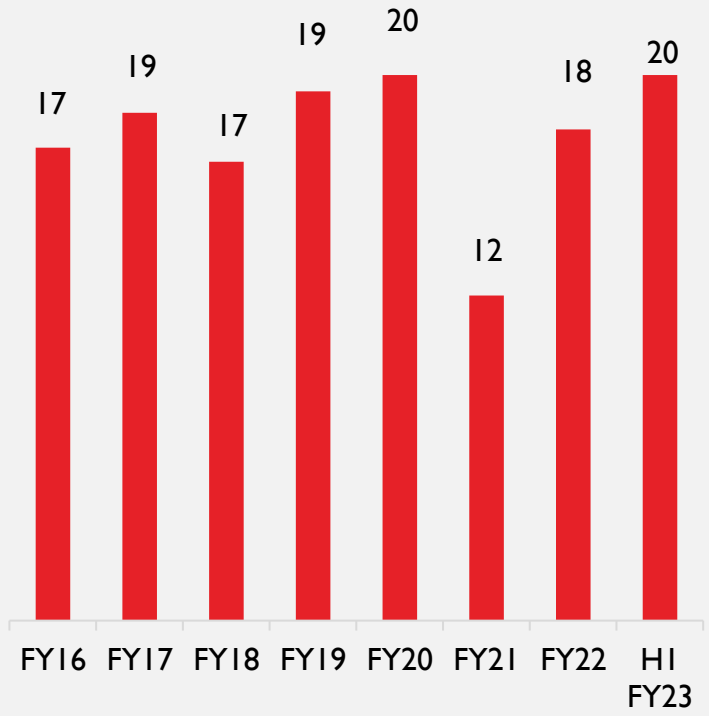


Revenue share dip with lower demand off-take

Fibre Board & Panels (incl ATUM Roof) (%)



Textiles - Synthetic Yarns (%)



Diversified Product Portfolio – A shift from Asbestos based Revenues

05 *Financial Highlights*

Operational Metrics Quarterly

Operational Metrics (INR mn)	Q2FY21	Q3FY21	Q4FY21	Q1FY22	Q2FY22	Q3FY22	Q4FY22	Q1FY23	Q2FY23
Segmental revenues									
Building Products	2,019.0	2,357.8	3,000.0	3,193.8	2,411.1	2,688.8	3,381.4	3,908.2	2,857.6
Synthetic Yarn	242.8	449.1	541.5	296.9	511.5	849.5	825.0	883.9	767.4
Segmental Profits									
Building Products	392.1	390.2	447.2	620.1	323.1	287.8	380.6	533.3	127.7
Synthetic Yarn	-16.8	32.1	80.3	33.0	75.8	163.5	168.8	117.2	119.6
Segmental EBIT margins									
Building Products	19.4%	16.6%	14.9%	19.4%	13.4%	10.7%	11.3%	13.6%	4.5%
Synthetic Yarn	-6.9%	7.1%	14.8%	11.1%	14.8%	19.2%	20.5%	13.3%	15.6%
Installed capacity in MT									
Building Products	9,91,750	9,91,750	9,91,750	9,91,750	9,91,750	10,41,750	10,41,750	11,41,750	11,51,750
ATUM (Solar Panels) - KW	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000
Synthetic Yarn – Spinning Positions	2,752	2,752	2,752	2,752	2,752	2,752	2,752	2,752	2,752
Production in MT									
Building Products	214468	219795	263872	261593	232038	230598	262181	290882	259014
ATUM (Solar Panels) - KW	771	877	608	1365	1243	1664	5050	3748	2814
Synthetic Yarn	1464	2040	2489	2666	2587	2611	2593	2815	2586

Profit & Loss Statement Quarterly

Profit & Loss (INR mn)	Q2FY21	Q3FY21	Q4FY21	Q1FY22	Q2FY22	Q3FY22	Q4FY22	Q1FY23	Q2FY23
Income from Operations	2,261.8	2,806.9	3,541.5	3,490.6	2,922.6	3,538.3	4,206.3	4,792.2	3,625.0
Other Income	24.3	21.8	24.2	21.1	20.4	30.9	53.5	27.3	22.7
Total Income	**2,286.1**	**2,828.7**	**3,565.7**	**3,511.7**	**2,943.0**	**3,569.2**	**4,259.9**	**4,819.5**	**3,647.7**
Operating Expenses	1,856.0	2,388.9	3,013.4	2,841.4	2,508.6	3,126.6	3,707.8	4,154.3	3,380.0
EBITDA	430.2	439.8	552.3	670.3	434.4	442.6	552.1	665.2	267.7
Margin %	**19.0**	**15.7**	**15.6**	**19.2**	**14.9**	**12.5**	**13.1**	**13.9**	**7.4**
Depreciation	100.4	101.1	100.5	90.7	90.1	89.1	106.3	114.9	126.1
EBIT	**329.8**	**338.7**	**451.8**	**579.6**	**344.4**	**353.6**	**445.8**	**550.2**	**141.6**
Margin %	**14.6**	**12.1**	**12.8**	**16.6**	**11.8**	**10.0**	**10.6**	**11.5**	**3.9**
Financial Charges	30.2	27.4	31.1	33.2	24.2	24.4	33.9	30.4	39.7
Interest %	1.3	1.0	0.9	1.0	0.8	0.7	0.8	0.6	1.1
PBT	**299.6**	**311.3**	**420.7**	**546.4**	**320.2**	**329.2**	**411.9**	**519.8**	**101.9**
Margin %	**13.2**	**11.1**	**11.9**	**15.7**	**11.0**	**9.3**	**9.8**	**10.8**	**2.8**
Tax	76.6	80.9	111.9	140.6	82.3	88.9	110.7	133.6	27.5
PAT	**223.0**	**230.4**	**308.8**	**405.8**	**237.9**	**240.3**	**301.2**	**386.3**	**74.5**
Margin %	**9.9**	**8.2**	**8.7**	**11.6**	**8.1**	**6.8**	**7.2**	**8.1**	**2.1**
EPS - Basic	13.9	14.2	18.7	24.6	14.4	14.6	17.6	22.4	4.3
Diluted	13.8	13.9	18.4	23.9	14.0	14.2	17.6	22.4	4.3

Profit & Loss Statement Annual

Profit & Loss (INR mn)	FY18	FY19	FY20	FY21	FY22
Income from Operations	10,123.2	11,364.1	10,503.9	11,462.1	14,157.8
Other Income	45.7	120.4	66.2	85.9	98.9
Total Income	**10,168.9**	**11,484.5**	**10,570.1**	**11,548.0**	**14,256.7**
Operating Expenses	8,621.6	9,927.9	9,415.2	9,527.3	12,157.2
EBITDA	**1,547.3**	**1,556.5**	**1,154.9**	**2,020.6**	**2,099.4**
Margin %	**15.3**	**13.7**	**11.0**	**17.6**	**14.8**
Depreciation	348.4	353.6	409.7	399.9	376.2
EBIT	**1,198.9**	**1,203.0**	**745.3**	**1,620.7**	**1,723.2**
Margin %	**11.8**	**10.6**	**7.1**	**14.1**	**12.2**
Financial Charges	182.6	199.5	174.1	128.1	115.6
Interest %	1.8	1.8	1.7	1.1	0.8
PBT	**1,016.3**	**1,003.5**	**571.2**	**1,492.6**	**1,607.7**
Margin %	**10.0**	**8.8**	**5.4**	**13.0**	**11.4**
Tax	350.8	329.4	78.2	386.1	422.4
PAT	**665.5**	**674.1**	**493.0**	**1,106.4**	**1,185.3**
Margin %	**6.6**	**5.9**	**4.7**	**9.7**	**8.4**
EPS - Basic	41.9	42.5	31.0	68.5	71.3
EPS - Diluted				67.6	69.5

Operational Metrics Annual

Operational Metrics (INR mn)	FY18	FY19	FY20	FY21	FY22
Segmental revenues					
Building Products	8,420.0	9159.3	8346.1	10095.7	11675.0
Synthetic Yarn	1,703.2	2204.8	2157.8	1366.4	2482.8
Segmental Profits					
Building Products	1,353.6	1,220.6	711.8	1,842.2	1,611.7
Synthetic Yarn	80.1	224.2	281.1	31.2	441.1
Segmental EBIT margins					
Building Products	16.1%	13.3%	8.5%	18.2%	13.8%
Synthetic Yarn	4.7%	10.2%	13.0%	2.3%	17.8%
Installed capacity in MT					
Building Products	9,31,750	9,81,750	9,81,750	9,81,750	9,81,750
ATUM (Solar Panels) - KW	30,000	30,000	30,000	30,000	30,000
Synthetic Yarn - Spinning Positions	2,752	2,752	2,752	2,752	2,752
Production in MT					
Building Products	8,37,220	8,95,004	7,69,202	8,47,624	9,86,410
ATUM (Solar Panels) - KW	582	3,512	1,680	2,699	9,322
Synthetic Yarn	10,691	11,383	11,114	6,823	10,457
Sales in MT					
Building Products	8,07,700	8,53,220	7,73,542	8,46,534	9,47,336
ATUM (Solar Panels) - KW	8	519	2,434	1,977	5,395
Synthetic Yarn	9,382	11,221	11,135	7,172	10,774
Utilization (on sales)					
Building Products	86.7%	86.9%	78.8%	86.2%	96.5%
ATUM (Solar Panels) - KW		1.7%	8.1%	6.6%	18.0%
Synthetic Yarn	78.2%	93.5%	92.8%	59.8%	89.8%

Balance Sheet and Ratios

Balance Sheet (INR mn)	FY18	FY19	FY20	FY21	FY22
Share capital	159.2	159.2	159.2	165.2	173.2
Reserves and Surplus	4297.4	4835.8	4890.9	6104.0	7149.9
Non-current liabilities	1090.4	982.9	1001.3	893.4	619.8
Current liabilities	3298.3	3283.2	3383.7	2324.5	3141.1
Total Equity and Liabilities	**8845.3**	**9261.1**	**9435.2**	**9487.2**	**11084.0**
Non-current assets	4258.3	4339.1	4298.4	4454.9	5601.9
Current assets	4587.0	4922.0	5136.8	5032.6	5482.2
Total Assets	**8845.3**	**9261.1**	**9435.2**	**9487.5**	**11084.0**

Key Ratios	FY18	FY19	FY20	FY21	FY22
RoCE (%)	16.3	14.9	9.0	20.3	18.0
RoE (%)	14.9	13.5	9.8	17.7	16.2
Debt to equity (x)	0.63	0.57	0.60	0.25	0.28
Interest coverage (x)	8.5	7.8	6.6	15.8	18.2
Inventory days	85	88	106	79	76
Receivable days	53	50	49	33	35
Payable days	34	25	30	29	22

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