

# Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

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Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: August 07, 2025.

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

## **Sub: Investor Presentation for Q1 FY 2025-26**

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for Q1 FY 2025-26 of the Company.

Kindly take the same on your records.

Thanking you.

Yours truly,

**FOR MITSU CHEM PLAST LIMITED**

**Manish Dedhia**  
**Managing Director**  
**DIN: 01552841**

*Encl: as above*

### Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,  
Boisar, Dist. Palghar -401506.  
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,  
Boisar, Dist. Palghar -401506.  
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,  
Village-Talavali ( Lohop) , Post: Majgaon,  
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,  
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

**Blow Molding | Injection Molding | Custom Molding**



# Mitsu Chem Plast Limited

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## Q1 FY26 Investor Presentation

**Crafting A Sustainable Future  
Through Innovation & Growth**



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

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**Mitsu's evolution into a blow molding  
& injection molding powerhouse,  
with sustainability woven into every  
milestone.**

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# Introduction To Mitsu Chem Plast Limited: A Leading Player In Plastic Manufacturing



Since its inception in 1990, Mitsu Chem Plast Limited has grown to become a leading name in India's plastic-processing sector. The company specializes in both blow-molded and injection-molded products, operating multiple state-of-the-art facilities capable of delivering everything from standard components to fully customized solutions.

Sustainability remains central to Mitsu Chem Plast's operations. Its dedicated R&D team continuously pursues the development of eco-friendly materials and processes, in alignment with rigorous environmental, social, and governance (ESG) criteria. The company also actively supports the Make in India initiative, reinforcing its commitment to domestic manufacturing and local value creation.

Today, Mitsu Chem Plast is widely acknowledged for its technical expertise, production capacity, and forward-looking approach to innovation and responsible business practices, making it a preferred partner for clients seeking high-quality plastic solutions.

A significant milestone was reached in September 2016, when Mitsu Chem Plast was listed on the SME Platform of BSE Ltd.; this was followed by a successful migration to the BSE Main Board in May 2020.



## MISSION

"To Challenge Ourselves Continuously To Innovate And Create Value For People Associated With Us Beyond Their Expectations And Become One Of The Finest Global Company."



# Key Facts About Company



**35+**

Years Of  
Experience



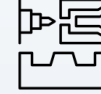
**16**

Countries  
Export Presence



**3**

Manufacturing  
Facilities



**18**

Injection  
Molding  
Machines



**51**

Blow Molding  
Machines



**500+**

SKU's



**500+**

Customers



**1000+**

Employment  
Generation



Installed Capacity of  
**28,000+ MT**



More than **30+**  
are fortune 500  
(India) clients



**Q1 FY26**

Revenue: ₹ 85.28Cr  
EBITDA: ₹ 5.01 Cr  
Net Profit: ₹ 1.31 Cr



# Evolution & Growth: The Journey Of Mitsu Chem Plast Limited



Unit I  
Started.

1990



NOCIL (Reliance) Acquired  
Business, Plant And  
Machinery.

2006

2008



IPO & Listing on  
BSE SME Platform.

2015

2016



Started Expansion of  
Unit III at Khalapur.

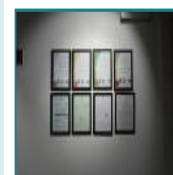
2017

2018



Unit II  
Started.

2015



- Received the certificate of conformity for Spine Board (plastic blow molded) identified by 'CE'.
- Achieved turnover of ₹ 100 Cr.

2017

2018



Acquisition of plant and machinery, commercial and technical know-how and 'SR' trademark and copyrights of Shree Rubber Plast Company Private Limited.

2015

2016

2017

2018

# Evolution & Growth: The Journey Of Mitsu Chem Plast Limited



Prince Multi Plast Ltd.  
Acquired Plant & Machinery,  
Molds and Other ancillary  
equipment.

**2019**



- Received registration of designs for Side Railing for hospital bed.
- Incorporation of subsidiary company, Mitsu Foundation.

**2021**



- Launched new product PAILS.
- Achieved turnover of ₹ 309.33 Cr.
- Initiated BRSR reporting from the financial year 2022-23

**2023**



- Launched Furnastra an independent brand Aimed at hospital furniture parts.
- Started preparation and submission of Sustainability report with GRI content Index beginning FY 2024-25.

**2025**



- Migrated to Main Board of BSE from BSE SME.
- Received Registration of designs for Head & Foot Bow for Hospital Bed with Cardiopulmonary Resuscitation Board.

**2020**



- Increased installed capacity of Unit III from 10,872 MTPA to 13,179 MTPA.
- Achieved turnover of ₹ 250 Cr

**2022**



Mitsu successfully completed its Rights Issue, allotted 15,05,356 equity shares, raising ₹21.68 Cr.

**2024**

# Mitsu's 35 Years Of Excellence & Road To ₹ 1,000 Cr By FY28

Mitsu celebrated 35 years of excellence, trust and innovation

Achieve ₹ 1,000 Cr in annual revenue by FY28 (threefold increase over FY24)



## Healthcare Furniture (Furnastra)

- Expansion of advanced, design-forward hospital furniture.
- Strengthening Furnastra brand with modern solutions.



## Packaging Products

- Increased production of pails, containers, and jerrycans.
- Focus on specialized caps and closures segment.

## Four Pillars of Transformation



### Operational Excellence

- Refine manufacturing processes
- Reduce waste
- Enhance speed & quality



### Data Driven Marketing

- Targeted, innovative campaigns
- Strengthen customer engagement & brand loyalty



### Scientific Innovation

- Robust R&D & market analysis
- Introduce state-of-the-art products with clear economic benefits

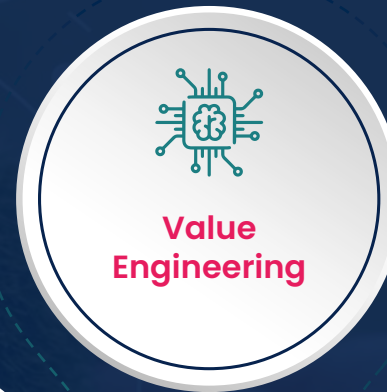


### Empowered Teams

- Invest in top-tier talent
- Foster cross-functional collaboration & accountability

# Commitment To Excellence: Mitsu Chem Plast's Core Values & Principles

The way of life at Mitsu Chem Plast, is inspired and guided by its seven Core Values, values that have been inculcated in every member, and today forms a performance mapping standard within the company at all levels of operations.



# Strengths & Competitive Advantages

**Out Of The Box Thinking**



**In House R&D Department**

**Value Creation By  
Reverse Engineering**



**Conceptualization  
To Final Product**

**Continuous Innovation**



**Capability To Handle Pp, Pe, Hdpe, Nylon  
& Abs For Diverse Product Range**

**Consultative Approach**



**Strong Client Relationships**

**Strong At Design &  
Prototyping**



**Quality First**





## **Blow Molding**

HDPE, PP, Filled PP

Pharma, Chemical, Food,  
Flavor & Fragrances,  
Automotive, Health care,  
Agrochemicals



## **Injection Molding**

HDPE, PP, Filled PP

Pharma, Chemical,  
Food, Agrochemicals,  
Health care

## **Custom Molding**

PE, PP, Filled PP

Pharma, Automotive,  
Hospital Bed Parts,  
Health care, Auto Filters



# Strategically Located Manufacturing Facilities



## Unit 1

20,000 Sq.Ft.  
Tarapur (Maharashtra)



## Unit 2

36,000 Sq.Ft.  
Tarapur (Maharashtra)



## Unit 3

96,000 Sq.Ft.  
Khalapur (Maharashtra)



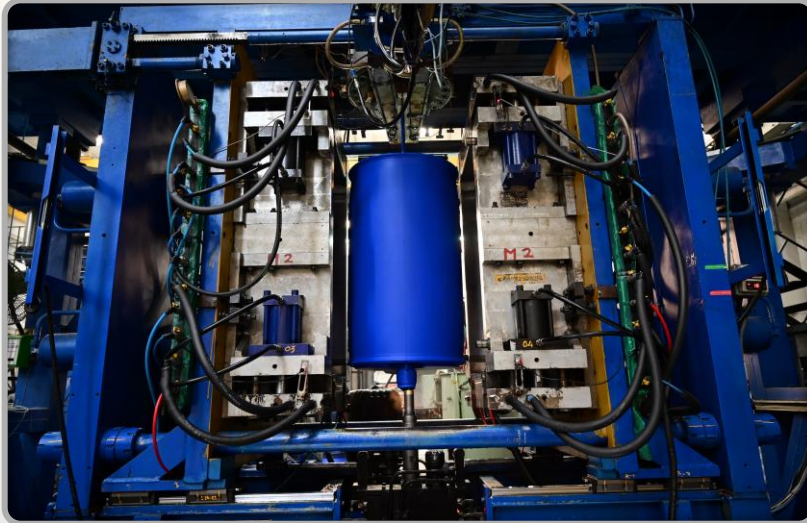
**Distributors**

Mitsu Chem Plast has a dedicated depot to serve clients in South India and partners with a network of distributors to cater to clients in North India.



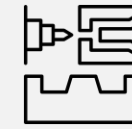
**Hyderabad**

# State Of The Art Infrastructure



**51**

Blow  
Molding Machines



**18**

Injection  
Molding Machines



**28,000+**

Metric Tonnes per annum  
Installed Capacity



**PESO Certified**



**CE Marking**



**TFS Marking**



**UN Certified**

## Integrated Management system



ISO 9001:2015  
(QMS)



ISO 13485:2016  
(MDQMS)



ISO 22000:2018  
(FSMS)



ISO 14001:2015  
(EMS)



ISO 45001:2018  
(OHSMS)

# Well Equipped With All Types Of Testing Equipment



**Melt Flow Index**



**Visual Test**



**Drop Testing**



**Closure Leakage Testing**



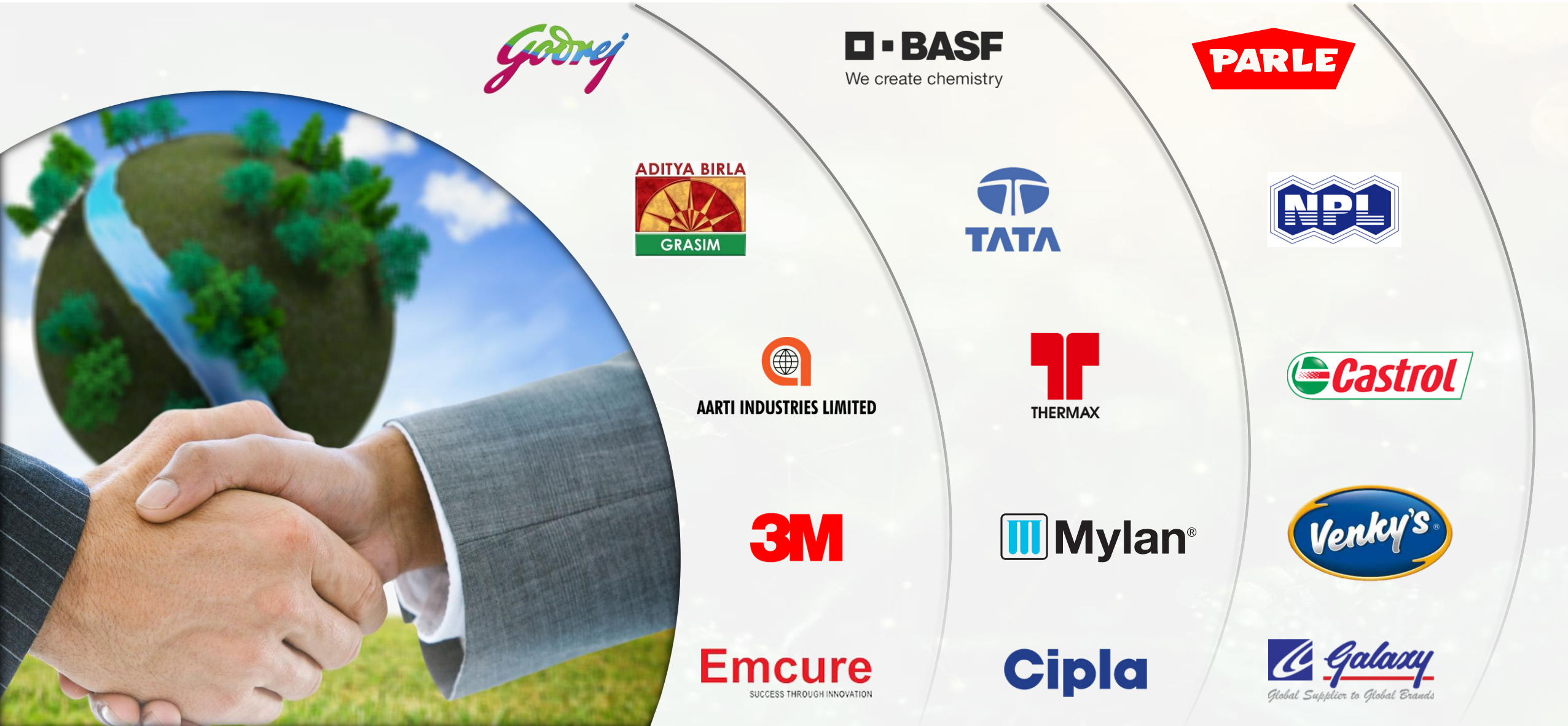
**Dimension Test**



**Fitment Test**



# Mitsu Chem Plast Limited's Diverse Client Base & Strong Customer Relationship



**With 144% export growth in FY25,  
Mitsu Chem Plast is leveraging global  
trade fairs to drive international  
momentum & healthcare Furniture  
brand visibility.**

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# Global Export Performance & Presence in Hospital Furniture Parts

| Sr. No. | Country        |
|---------|----------------|
| 1       | Saudi Arabia   |
| 2       | United Kingdom |
| 3       | UAE            |
| 4       | Europe         |
| 5       | Turkey         |
| 6       | Israel         |
| 7       | Kuwait         |
| 8       | Malaysia       |
| 9       | Portugal       |
| 10      | France         |
| 11      | Germany        |
| 12      | Armenia        |
| 13      | USA            |
| 14      | Maldives       |
| 15      | Japan          |
| 16      | Canada         |



# Global Engagement & Impact: Mitsu At WXH Miami



WXH, Miami (June 2025)

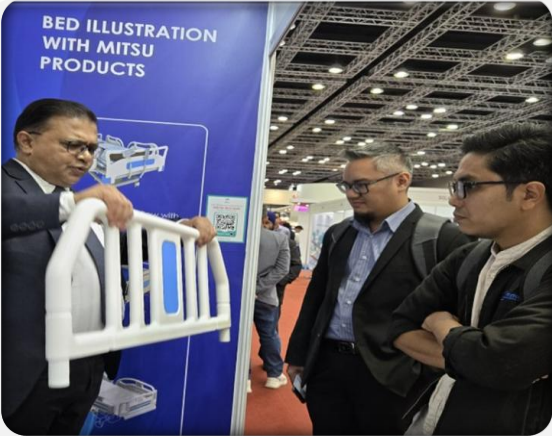
Mitsu showcased its line of "premium healthcare furniture parts" at the event. WHX Miami is a leading medical trade fair in the Americas, bringing together manufacturers, suppliers, and healthcare professionals.

# Global Engagement & Impact



Arab Health, Dubai (Jan 2025)

Medica Event in Germany (Nov 2024)



IMDEC, in Malaysia (Dec 2024)



Hospitalar Event in Brazil (May 2024)

# Domestic Engagement & Impact



Medical Fair, Delhi (Mar 2025)



India Health, Delhi (June 2024)



Medical, Chennai (2024)



Medical, Delhi (2024)



ChemProTech, Mumbai (April 2025)

Mitsu is proud to showcase their latest line of premium healthcare furniture parts, built for comfort, durability, and innovation in care spaces.



## 7th Annual Packaging Quality & Innovations Summit, Mumbai (Mar 2025)

Mitsu Chem Plast participated as an exhibit partner at the 7th Annual Packaging Quality & Innovations India Summit 2025, where it showcased its cutting-edge packaging solutions focused on functionality, visual appeal, and sustainability.



## Mitsu at Chemprotech, Mumbai (2024)

The participation in the event generated numerous inquiries, showcasing the significant impact of Mitsu's presence. The company's active involvement at the meeting made a lasting impression across various sectors of the packaging industry.



**Mitsu Chem Plast's sustainability R&D  
focusing on eco-friendly materials  
and value-engineered waste reuse  
anchors its pledge to build a resilient,  
low-impact future.**

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## A Commitment to Sustainability and Environmental Responsibility

- Mitsui's collaborative efforts will determine the well-being of planet and subsequent generations.
- Sustainability is not just a buzzword; it is a business imperative.
- Mitsui is building a more resilient and sustainable world by promoting teamwork, adopting sustainable practices, and assisting environmental preservation.
- Consumers today are looking for items that are both innovative and environmentally responsible.
- With this knowledge, Mitsui's research and development focuses on producing goods using the most creative, sustainable materials, techniques, and models.
- Company's main pillars are innovation, design, and quality, and sustainability is an essential part of all three of those pillars.



# Environmental, Social, & Governance (ESG) Initiatives For A Responsible Future

## Green Initiatives

The Company recognizes the need to transform and adapt to changes around it for a better and sustainable tomorrow. With increased focus to go green, we at Mitsu Chem Plast are striving to choose sustainable means, offering environment-friendly products to their consumers as much as they can.



### CO2 Emission

Reduce Carbon Footprint (CO2 Emission) by initiative to reduction in energy consumption, diesel consumption, etc.



### Water Conservation and Management

Rainwater collection system is being used to collect rainwater and feed into cooling tower tank during rainy season. Septic tank for sewage wastewater is used for watering the plants and gardening as a Zero Liquid Discharge system.



### Waste Reduction & Recycling

During Molding process, tons of pinch-off /inhouse rejection generates which gets reuse in a process by grinding it.



### Natural Resources

Mitsu use transparent Polycarbonate sheets for roofing in working place for letting natural light and increase day lights in plant. Also diesel additives are used to save diesel consumption of our tempos.



**Reduce**



**Reuse**



**Recycle**

# Mitsu Chem Plast: Nurturing Health, Sustainability, & Safety Culture



## Mitsu Chem Plast Ltd and Rotary Club of Navi Mumbai Join Hands for a Blood Donation

Mitsu's employees, as well as members of the surrounding community came to contribute for this noble cause. The turnout was impressive, with 284 donors stepping forward to donate blood.



## Green Commitment: HME Team's Plant Visit at Mitsu

Mitsu hosted a memorable customer visit with the HME team at Khalapur Plant. Joined by Mitsu Directors, Mr. Jagdish Dedhia & Manish Dedhia, emphasizing sustainability with a special Tree Plantation activity, aligning with shared vision for progress



## Creating Safe Spaces: POSH Training at Mitsu

Mitsu prioritizes a safe workplace with recent POSH training, reinforcing commitment to inclusivity, respect, and empowerment. Ongoing education aims to cultivate a culture of dignity and mutual respect, ensuring a harassment-free workplace.



## Together for Sustainability

Mitsu Chem Plast Limited has once again been honored with a bronze medal certification for noteworthy contributions and proactive initiatives within the Together For Sustainability (TFS) framework Sustainability) 2023.

# Environmental, Social, & Governance (ESG) Initiatives For A Responsible Future



## Post Consume Resin (PCR) Facility

PCR (Post-Consumer Resin) is recycled plastic that has undergone the recycling process and is available to use again. PCR material / product testing and validation inhouse lab facility is available.

## Power Optimization

We use LED lights, servo motors, controllers, sensors, automatic ventilator systems, variable frequency drives, transparent poly carbonate roof tops.



## Tree plantation: Save tree save environment

Mitsu Chem Plast demonstrated its dedication to sustainability by initiating tree plantations across their factory premises, surrounding areas, and other locations. Our commitment to environmental stewardship sets a positive example, fostering a greener and more sustainable future.

## Envirocare Green Award

Mitsu Chem Plast Limited has been conferred with the Special Citation in the Public Sector/ Large Corporates category at the Envirocare Green Awards 2024 for their exemplary efforts in energy conservation, carbon emission reduction, sustainable practices, waste management, and green initiatives.



# Safety Culture Enhancement & Community Health Outreach



## National Safety Week (March, 2025)

Daily workshops, live demos, and drills across all sites, to engrain safety into our culture, actions, and mindset.

## Impact

Deepened mitsubishi's safety-first mindset, reducing risk and underpinning operational excellence.



## Promotion of Sports (Q1 FY26)

Mitsu has extended support to Mr. Sangameshwar, an international para-athlete, by sponsoring the procurement of professional javelin equipment.

## Impact

Mr. Sangameshwar's participation in this prestigious international event marks a significant milestone in his athletic journey and contributes to India's growing presence in global para-sports.

# Commitment To Sustainable Impact & Community Engagement (CSR)

During the year 2024-25, Mitsu Chem Plast made a notable contribution towards a Corporate Social Responsibility.



## Promotion Of Sports

Mitsu is proud to support Jash Modi in his pursuit of representing India in table tennis and winning a gold medal in the Olympics.

## Impact

Enabled jash modi to represent india in table tennis inspiring young athletes nationwide.



## Promotion of Education

Mitsu Foundation, in partnership with Shree Dombivli Mitra Mandal, has supported the construction of a new school building strengthening educational infrastructure and empowering the community through access to quality education.

## Impact

Enabling students to access quality education in a modern, well-equipped learning environment

# Commitment To Sustainable Impact & Community Engagement (CSR)



During the year 2024-25, Mitsui Chem Plast made a notable contribution towards a Corporate Social Responsibility.



## Rural Area Development

Mitsui has launched a key CSR project in Kutch, Gujarat, focused on water conservation through rainwater harvesting, restoration of traditional water bodies, and sustainable irrigation. The initiative actively involves the local community and uses modern technology to drive change.

## Impact

The initiative has significantly improved water availability, boosted agricultural productivity, and enhanced the quality of life in Kutch's rural communities.



## Mitsui Foundation Medical Camp

In partnership with Bhojay Sarvodaya Trust Hospital free EEG screenings, bone-disease consultations, and ENT services.

## Impact

Strengthened Mitsui's ESG profile and forged sustainable community partnerships.

## Targets and Goals in future



### Energy and Carbon

- 5% reduction in carbon intensity and overall emissions.
- 5% reduction in energy intensity.

### Water

- 5% reduction in freshwater consumption and intensity.



### Safety and Occupational Health

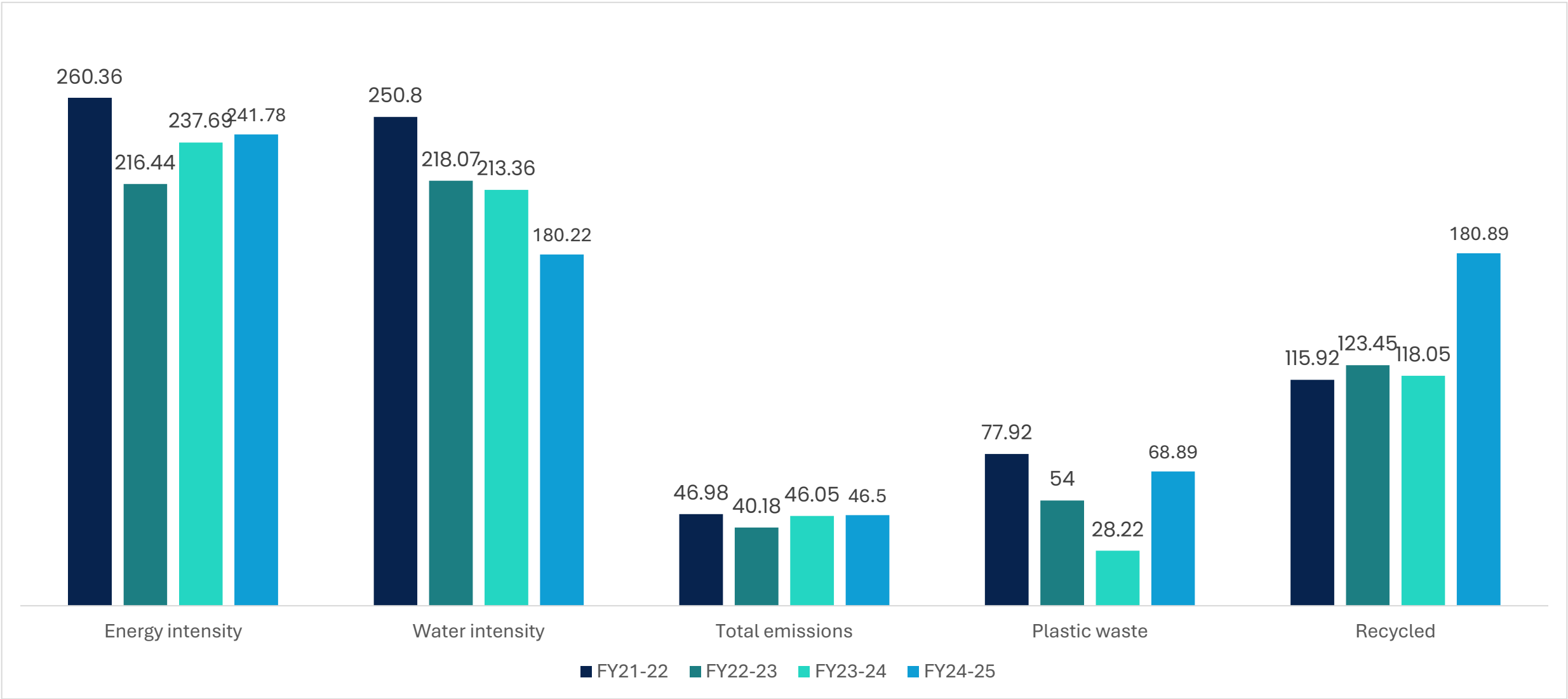


- Maintain zero fatality.
- 7% reduction in LTIFR.
- 100% compliance with medical exams.
- Near miss reporting as a leading indicator as one per person per year.

## Targets achieved till now

- Carbon intensity (scope 1 and 2 emissions) marginally increased by 0.97% in 2024-25.
- Energy intensity marginally increased by 1.72% in 2024-25.
- Rainwater harvesting structures installed for the collection & usage of rainwater as an alternative source replacing freshwater withdrawn from surface & ground sources.
  - Water intensity reduced by 15.53% in 2024-25.
- Zero fatalities in 2024-25.
- Our LTIFR for employees is zero & our LTIFR for workers has reduced by 45.31%.
- 100% compliance with initial medical examination and periodic medical examinations.
- Near miss reporting trainings initiated and targets set at all levels.

# Green Achievements 2024-25 & Targets Ahead



Above Figures are in crore of turnover (GJ/ ₹ Cr)

**Minds behind Mitsu, an  
experienced leadership  
team steering innovation,  
growth, & governance.**

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# Eminent Board Of Directors



**Mr. Jagdish Dedhia**

Chairman & Whole Time Director

With over 35 years of experience in the plastic industry, he has been instrumental in identifying, negotiating, and implementing new business opportunities for our company.



**Mr. Sanjay Dedhia**

Managing Director  
Marketing & Development

With over 20 years of experience in the plastic industry, he plays a pivotal role in overseeing sales and business development at our company. His extensive knowledge and strategic approach have been crucial in driving our growth and expanding our market presence.



**Mr. Manish Dedhia**

Managing Director & Chief  
Financial Officer

With over two decades of experience in the plastics industry, he directs the company's finance and business development. In addition to his role at our company, he served as President of AIPMA for the year 2023-24.



**Mr. Dilip Gosar**

Non-Executive Independent Director

As an esteemed independent director and a distinguished member of the Institute of Chartered Accountants of India, he has dedicated over three decades to his practice as a Chartered Accountant.



**Ms. Neha Huddar**

Non-Executive Independent Director

She possesses an extensive background, with over 40 years of experience in finance, compliance, and accounts. Throughout her career, she has honed her expertise, ensuring robust financial management, regulatory adherence, and precise accounting practices..

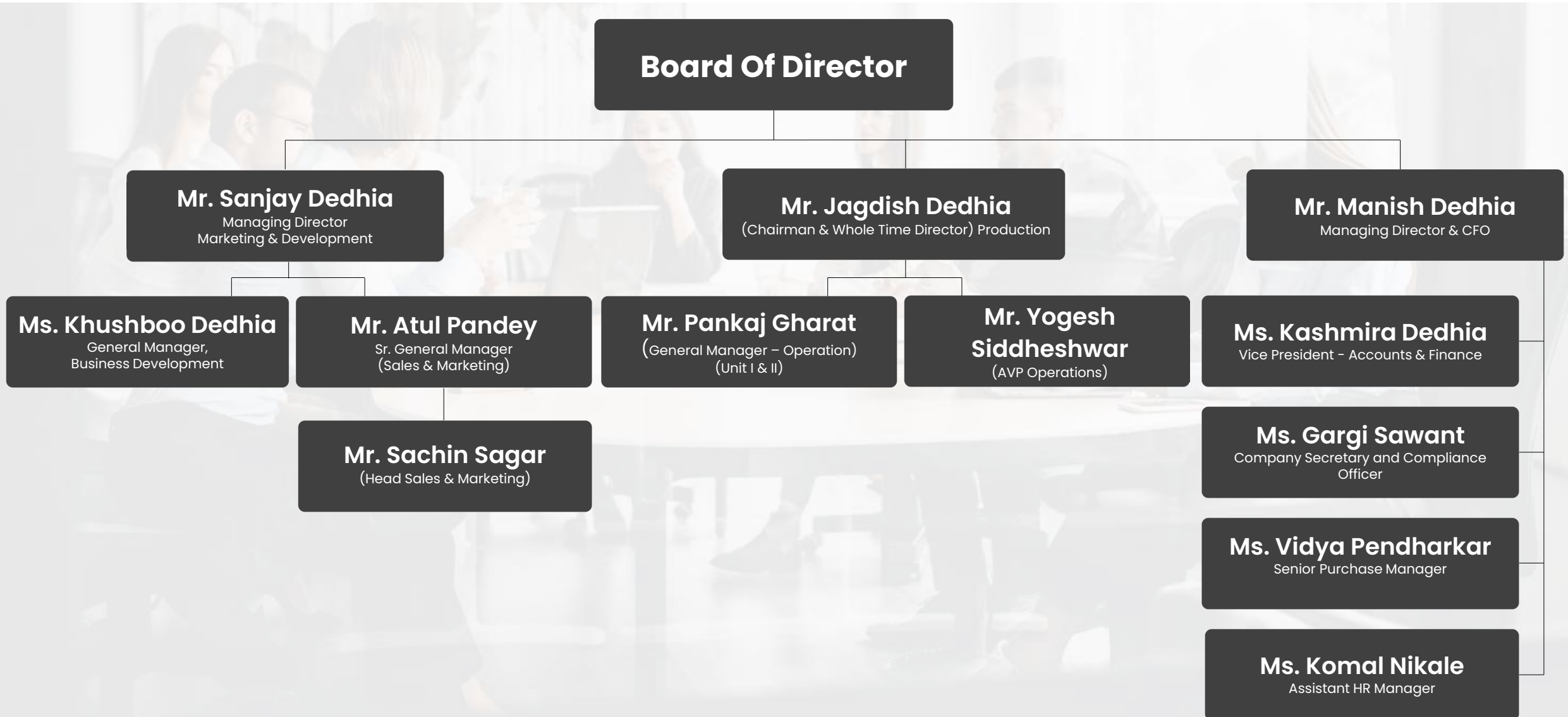


**Mr. Hasmukh Dedhia**

Non-Executive Independent Director

He is B.com, FCA, DISA - practicing Chartered Accountant with experience of more than four decades in statutory, internal & management audits of large listed entities & of Corporate Advisory services.

# Management Supported By Well Experienced Professional Team



**Mitsu Chem Plast Serves  
Diverse Industries With  
Innovative Packaging solutions,  
Healthcare Furniture Parts, &  
Custom-molded Products**

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# Products At A Glance

**Mitsu Chem Plast** possesses strong capabilities in Injection Molding, Blow Molding and Custom Molding through product innovation and value engineering, the company has set new benchmarks in offering quality products and highest customer satisfaction, which has made the 'Mitsu' Brand, a name to be reckoned with.

## Molded Industrial Packaging



## Hospital Furniture Parts



## Infrastructure & Others



# Extensive Range Of High-quality Products : Diverse & Superior Packaging Solutions

Offering the widest range of Industrial Containers, ranging from 100 ML to 250 LTRS



Pail containers



GL 45 Caps



Molded Industrial Packaging



# Wide Spectrum Of Client Industries



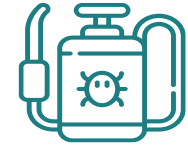
**Lube Oil**



**Food**



**Specialty Chemicals**



**Pesticides**



**Veterinary Chemicals**



**Chemicals**



**Edible Oil**



**Pharmaceuticals**



**Agrochemicals**



**Cosmetics**



**Flavor & Fragrance**



**FMCG**

# Furnastra – Mitsu’s Dedicated Brand For Hospital Furniture



Unveiling of Furnastra an independent brand within Mitsu’s portfolio.  
Aimed at giving hospital furniture a distinct identity and market presence.



## Durability & Performance

Engineered for high-demand healthcare environments.



## Smart & Ergonomic Design

Combines modern aesthetics with enhanced patient comfort



## Customer-Centric Solutions

Customizable products designed to adapt to evolving healthcare needs.

Furnastra Taps into the growing demand for innovative, long-lasting hospital furniture. Positions Mitsu to capture additional market share in the healthcare sector.



Upholding Mitsu Chem’s core values



Innovation



Quality



Customer Satisfaction

Furnastra leverages established expertise in hospital furniture to drive future growth.

# Pioneers In Hospital Bed & Ancillary Furniture

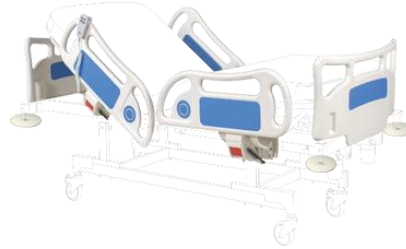
Over Bed Table Top



Bed Side Locker Parts



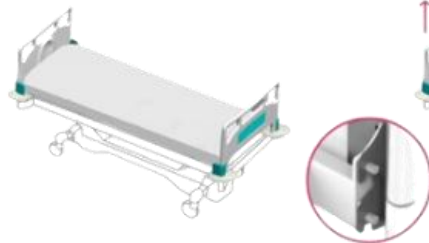
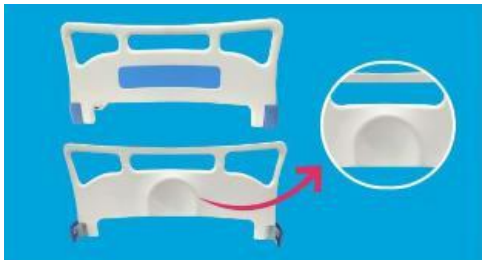
Hospital Bed Furniture Parts



Rescue & Safety Equipment



Patented Solution For CPR Emergencies



Innovative concept of inbuilt CPR profile on the backside of the bow for CPR emergencies



**Raksha 1 Head/Foot Bow**



**Raksha 4 Head/Foot Bow**



**Raksha 7 Head/Foot Bow**



**Raksha 1 Side Railings**



**Raksha 3 Side Railings**



**Raksha 2 Head/Foot Bow**



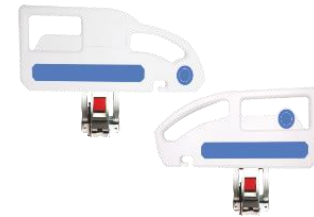
**Raksha 5 Head/Foot Bow**



**Raksha 9 Head/ Foot Bow**



**Raksha 2 Leg Side Railings**



**Raksha 4 Side Railings**



**Raksha 3 Head/Foot Bow**



**Raksha 6 Head/Foot Bow**



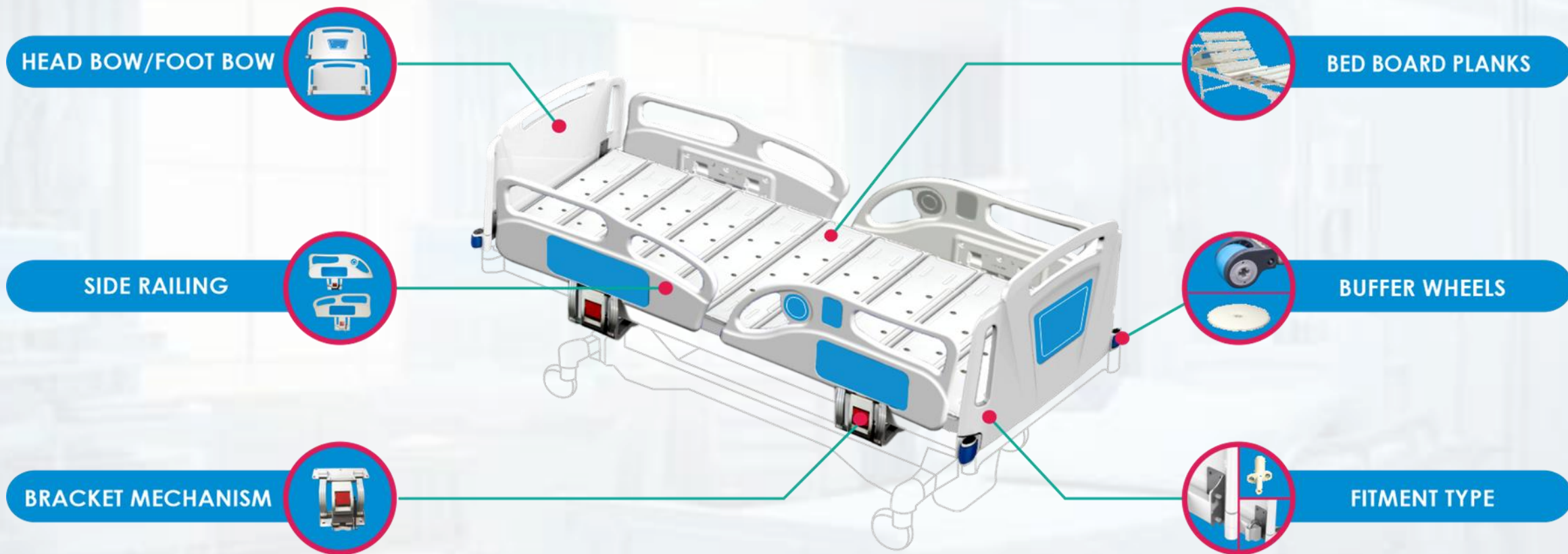
**Raksha 10 Head/ Foot Bow**



**Raksha 2 Head  
Side Railings**



**Raksha 5 Side Railings**



# Mattress Platform & Key Features

## Mattress platform

### Bed Board Plank



### Bed Board Liners



Top View

Bottom View

## Features

- 1 4 section mattress platform for hospital beds
- 2 Easy to clean/wash
- 3 Easy to assemble
- 4 Lightweight but very sturdy
- 5 Modular system enables time saving during bed manufacturing
- 6 Suitable for bed size 2,270\*942mm
- 7 Made from ultra-high-density polyethylene
- 8 X-ray compatible

Impressive aesthetics, robust design and durability has helped growth in this niche business sections

**Plastic Chair Parts**



**Plastic Baby car Seat Shell**



**Plastics Corner Support Cap**



**Bus seat**



**Plastics Stadium Seat**



**Front Cap**



# Expertise In Custom Molded Components & Fuel Tank Assemblies

Impressive aesthetics, robust design and durability has helped growth in this niche business sections



Significant Capabilities In Injection Molding Ranging From 60 Tones To 450 Tones

**Caps**



**Pregnancy Test**



**Handle & Lugs**



**Blue Spoon**



**HIV Test Cassette**



**Bungs**



**Saridon Box**



**Inhaler**



**The global hospital furniture market presents significant opportunities driven by massive healthcare infrastructure investments across developed & emerging economies.**



# Insights Into The Plastic Molding Industry

The demand for molded plastics is projected to increase significantly due to the extensive expansion and development in the  
**Construction, Automotive, And Packaging Sectors.**

1

The Indian plastic processing industry comprises approximately 30,000 units that use injection molding, blow molding, extrusion, and calendaring to create a wide range of products.

2

The plastics industry is currently home to about 50,000 industries, most of which are micro, small, and medium-sized enterprises (MSMEs).

3

These enterprises contribute Rs. 3.5 lakh crore (US\$ 42.89 billion) to India's economy and employ more than 50,000 people.

4

The country recycles plastic at a rate of 60%, which is higher than that of developed nations.

5

The "Make in India," "Skill India," "Swachh Bharat," and "Digital India" initiatives of the government are increasing plastic production, and by 2027, it is expected that the plastics industry will generate Rs. 10 lakh billion (US\$ 122.54 billion) annual revenue, with two lakh tonnes of exports.

"According to India Plastics Pact's (IPP) Roadmap to 2030, the target is to eliminate all unnecessary plastic waste and items, and make 100% of plastic packaging reusable, recyclable or compostable by the year 2030. The starting point is to establish a list of plastic packaging products that are unneeded or troublesome and take action to solve them through redesign and innovation. New technology and higher-quality plastic will also help India progress towards this goal."

## Blow Molded Plastics

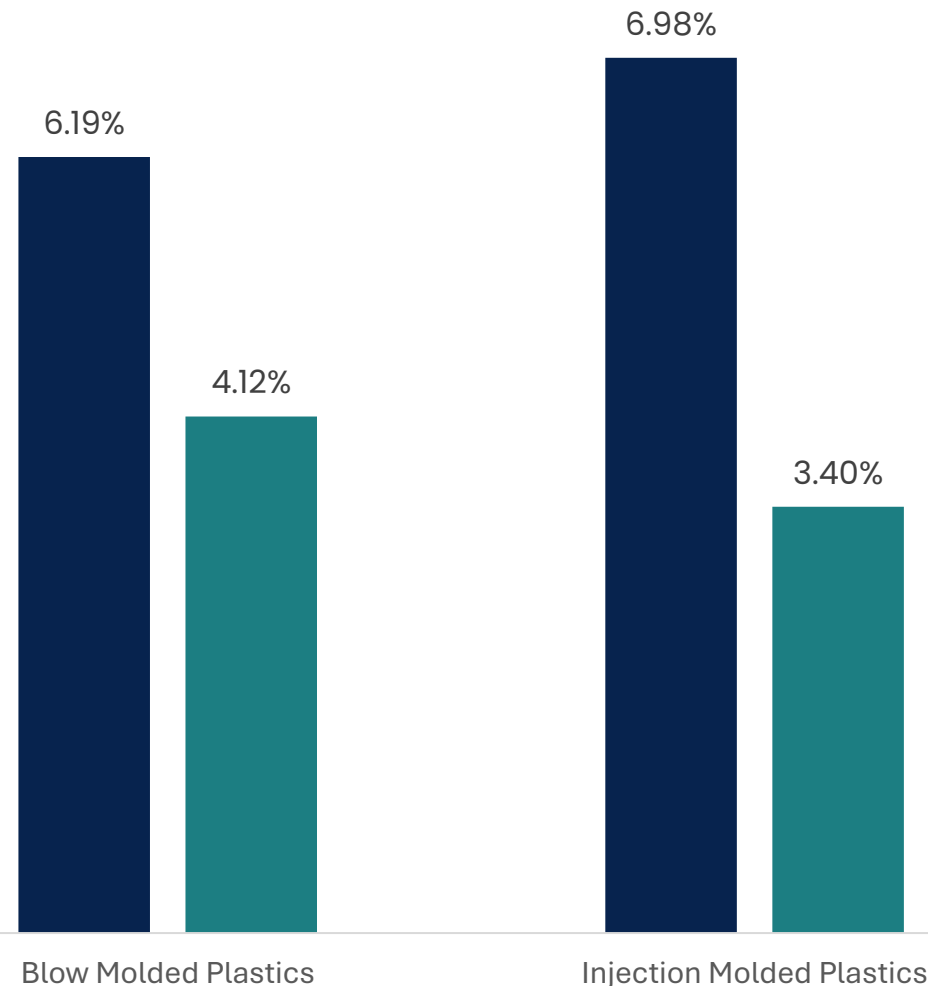
- The Indian blow molded plastics market is expected to experience a significant growth rate.
- It is projected to grow at a CAGR of 6.19%, reaching ₹49,96,01,840.82 Lakhs.
- In terms of volume, it is anticipated to grow at a CAGR of 4.12%, reaching 5,929.682 Kilo Tons in 2030.

## Blow Molded Plastics

- The India injection molded plastics market is expected to witness robust growth.
- By value, it is projected to grow at a CAGR of 6.98%, reaching ₹3,28,44,099.59 Lakhs in 2030.
- In terms of volume, it is anticipated to grow at a CAGR of 3.40%, reaching 14,148.509 Kilo Tons in 2030.

Source: India Plastics Manufacturers' Association (AIPMA), Indian Plastics Federation, Packaging Industry Association of India, Plastics Trade Association, IPMMI, PIAI, PMMAI Company Annual Report, Primary Interviews, Reports and Data

■ Projected CAGR Growth   ■ Volume CAGR Growth



## Saudi Arabia - A Transformation Under Vision 2030

- **Massive Investment:** Over \$65 billion earmarked to revamp healthcare infrastructure.
- **Strategic Initiatives:** Launching 21 health clusters; targeted privatization of 290 hospitals and 2,300 primary health centers.
- **Modernization Drive:** Expansion of e-health services and a shift from 40% to 65% private sector participation, creating a strong demand for modern hospital facilities and furniture.

## UAE - Emerging Regional Hub for Healthcare Innovation

- **Healthcare Ambition:** Focus on transforming the UAE into a regional medical tourism and innovation hub.
- **World-Class Facilities:** Expansion of healthcare infrastructure supported by institutions like Cleveland Clinic and Mayo Clinic.
- **Modernization Needs:** Rapid development to serve an 11+ million population underlines the importance of high-quality, contemporary hospital furniture.



## Europe - Steady Growth Amid Demographic Shifts

- **Demographic Dynamics:** Aging population combined with low fertility and migration increases demand for healthcare.
- **Revenue Stability:** Hospital revenues forecast to grow at a 2.2% CAGR, ensuring continuous investment in facility upgrades.
- **Market Opportunity:** The need for innovative, patient-centric environments boosts demand for state-of-the-art hospital furniture.

## USA - Dynamic Market with Evolving Care Models

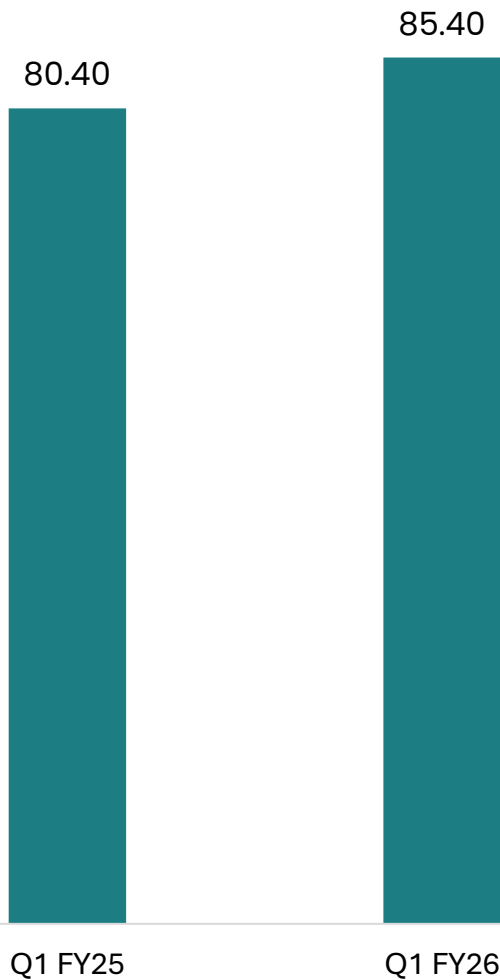
- **Innovation & Consolidation:** A vast and evolving industry marked by hospital mergers, partnerships, and a shift towards outpatient care.
- **Patient-Centric Trends:** Increasing demand for quality care with state-of-the-art technology and personalized services drives facility upgrades.
- **Competitive Environment:** Pressure to reduce costs while enhancing care quality prompts hospitals to invest in modern, efficient infrastructure including advanced furniture solutions.

Source: International Trade Administration, IBIS World, Statista

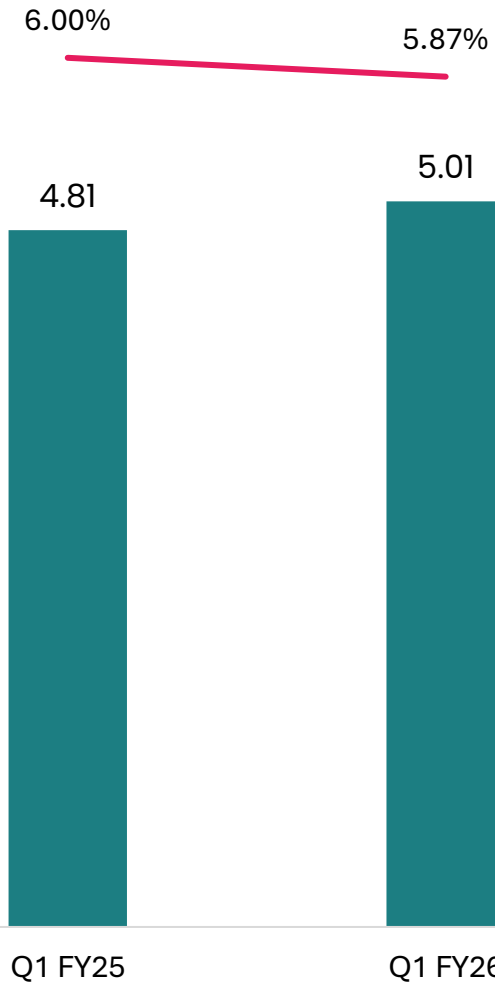
# Quarterly Performance Highlights YoY

All Figures In ₹ Cr & Margins In %

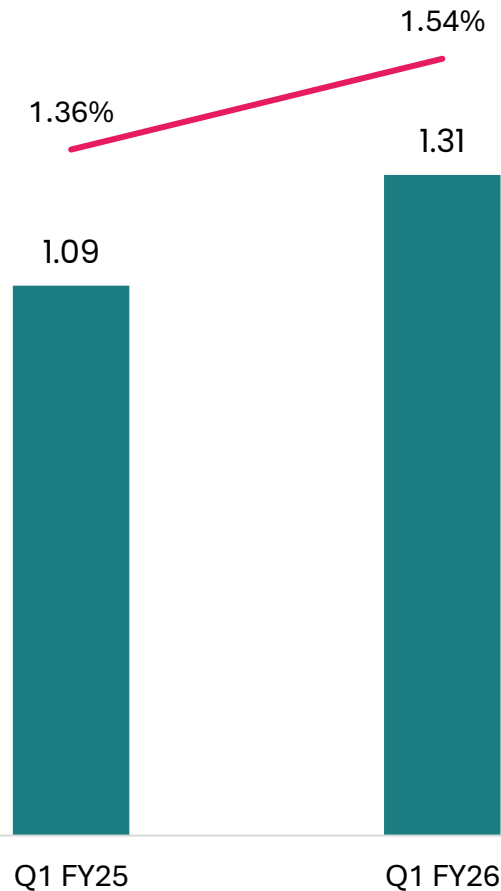
Total Income



EBITDA & EBITDA Margin



Net Profit & Net Profit Margin



# Q1 FY26 Consolidated Data

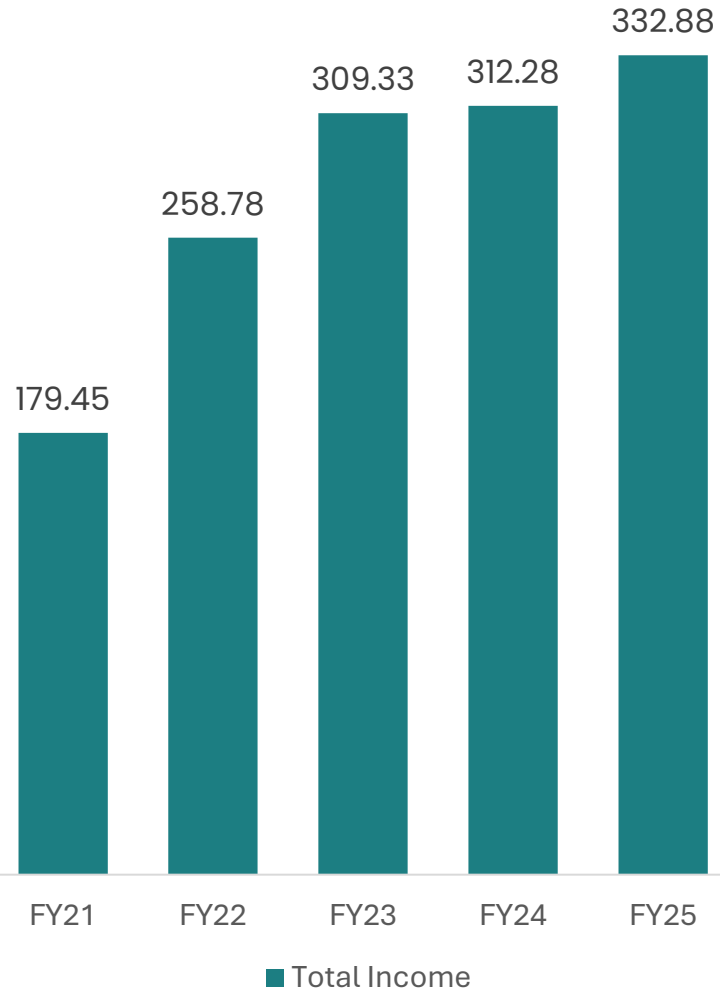
In ₹ Cr

| Particulars          | Q1 FY26      | Q4 FY25      | Q3 FY25      | Q2 FY25      | Q1 FY25      |
|----------------------|--------------|--------------|--------------|--------------|--------------|
| Revenues             | 85.28        | 90.47        | 80.46        | 81.22        | 80.13        |
| Other Income         | 0.13         | 0.04         | 0.06         | 0.24         | 0.27         |
| <b>Total Income</b>  | <b>85.40</b> | <b>90.51</b> | <b>80.52</b> | <b>81.46</b> | <b>80.40</b> |
| <b>Expenses</b>      | <b>80.27</b> | <b>82.25</b> | <b>74.95</b> | <b>76.48</b> | <b>75.32</b> |
| <b>EBITDA</b>        | <b>5.01</b>  | <b>8.23</b>  | <b>5.51</b>  | <b>4.74</b>  | <b>4.81</b>  |
| <b>EBITDA Margin</b> | <b>5.87%</b> | <b>9.09%</b> | <b>6.84%</b> | <b>5.82%</b> | <b>6.00%</b> |
| Interest             | 1.51         | 1.75         | 1.64         | 1.69         | 1.91         |
| Depreciation         | 1.84         | 1.76         | 1.75         | <b>1.72</b>  | 1.66         |
| Profit Before Tax    | 1.79         | 4.76         | 2.18         | 1.57         | 1.50         |
| <b>Net Profit</b>    | <b>1.31</b>  | <b>3.54</b>  | <b>1.49</b>  | <b>1.14</b>  | <b>1.09</b>  |
| <b>EPS In ₹</b>      | <b>0.97</b>  | <b>2.61</b>  | <b>1.09</b>  | <b>0.84</b>  | <b>0.81</b>  |

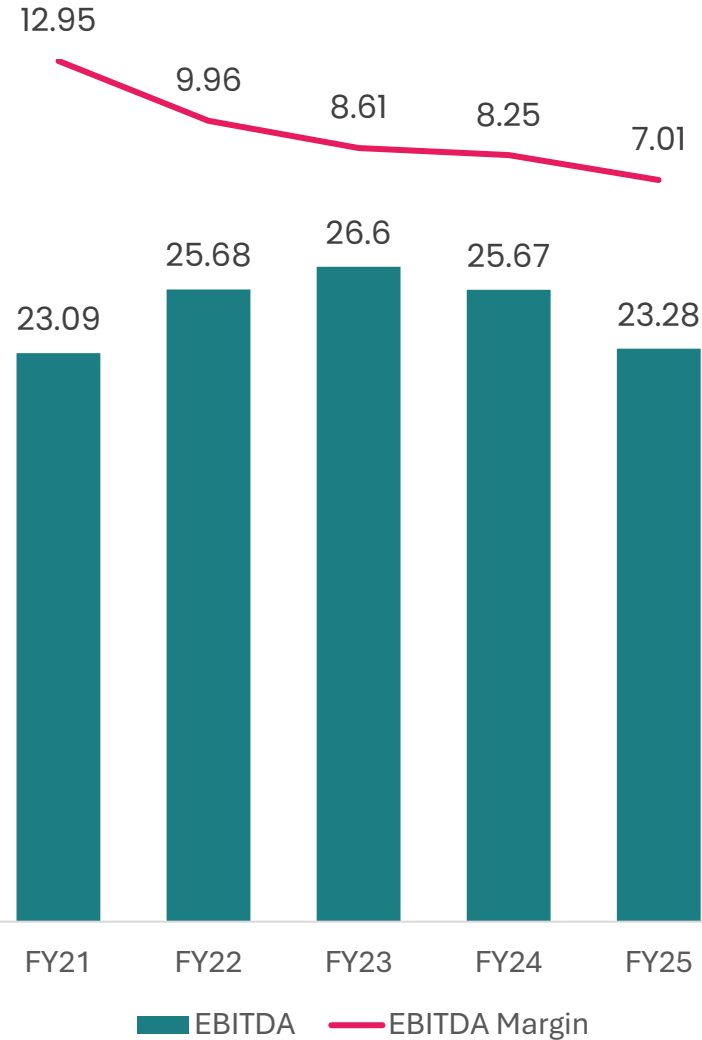
# Key Financials

All Figures In ₹ Cr & Margins In %

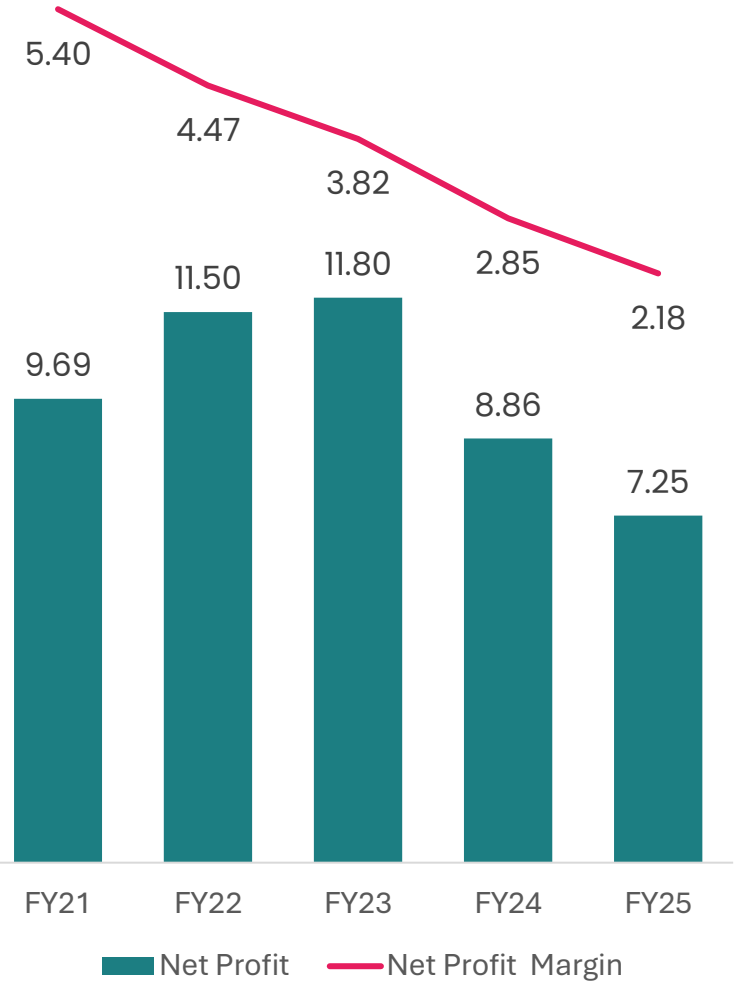
### Total Income



### EBITDA & EBITDA Margin



### Net Profit & Net Profit Margin



# Profit & Loss Statement

In ₹ Cr

| Particulars                | FY21          | FY22          | FY23          | FY24          | FY25          |
|----------------------------|---------------|---------------|---------------|---------------|---------------|
| Revenues                   | 178.33        | 257.72        | 308.97        | 311.25        | 332.28        |
| Other Income               | 1.11          | 1.15          | 0.36          | 1.03          | 0.60          |
| <b>Total Income</b>        | <b>179.45</b> | <b>258.87</b> | <b>309.33</b> | <b>312.28</b> | <b>332.88</b> |
| Raw Material costs         | 104.15        | 164.12        | 204.29        | 202.52        | 211.97        |
| Employee costs             | 14.24         | 17.27         | 19.94         | 20.94         | 24.84         |
| Other Expenses             | 36.85         | 50.65         | 58.15         | 62.12         | 72.18         |
| Total Expenditure          | 155.24        | 232.04        | 282.30        | 285.58        | 309.00        |
| <b>EBITDA</b>              | <b>23.09</b>  | <b>25.68</b>  | <b>26.60</b>  | <b>25.67</b>  | <b>23.28</b>  |
| Finance Costs              | 5.99          | 5.60          | 6.83          | 8.80          | 6.99          |
| Depreciation               | 4.42          | 4.82          | 5.28          | 6.02          | 6.89          |
| PBT                        | 13.81         | 16.41         | 14.83         | 11.89         | 10.01         |
| Tax                        | 4.11          | 4.91          | 3.03          | 3.03          | 2.76          |
| <b>Reported Net Profit</b> | <b>9.69</b>   | <b>11.50</b>  | <b>11.80</b>  | <b>8.86</b>   | <b>7.25</b>   |

# Balance Sheet

In ₹ Cr

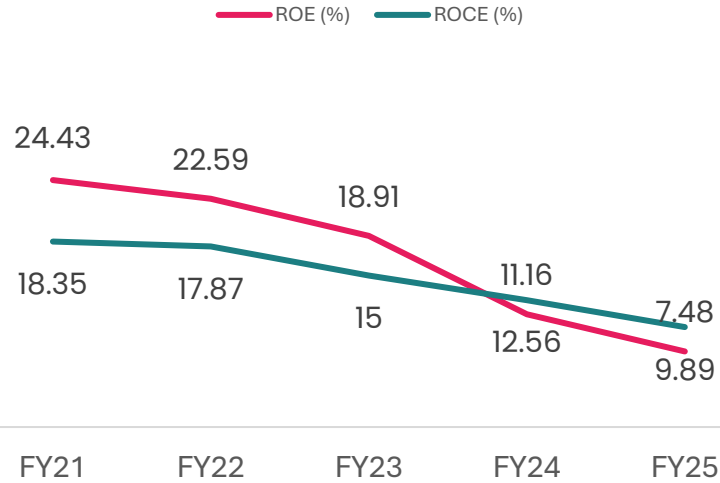
| Equities & Liabilities               | FY21          | FY22          | FY23          | FY24          | FY25          |
|--------------------------------------|---------------|---------------|---------------|---------------|---------------|
| Equity                               | 12.07         | 12.07         | 12.07         | 12.83         | 13.58         |
| Reserves                             | 27.58         | 38.85         | 50.35         | 66.55         | 83.40         |
| <b>Net Worth</b>                     | <b>39.65</b>  | <b>50.92</b>  | <b>62.42</b>  | <b>79.38</b>  | <b>96.98</b>  |
| <b>Non Current Liabilities</b>       |               |               |               |               |               |
| Long Term Borrowing                  | 31.96         | 28.55         | 37.64         | 24.69         | 11.43         |
| Deferred Tax Liabilities             | 4.61          | 5.54          | 5.32          | 5.73          | 6.19          |
| Other Long Terms Liabilities         | 0.35          | 0.60          | 1.63          | 0.13          | 0.44          |
| Long Term Provision                  | 0.01          | 0.00          | 0.00          | 0.02          | 0.21          |
| <b>Total Non Current Liabilities</b> | <b>36.93</b>  | <b>34.69</b>  | <b>44.59</b>  | <b>30.57</b>  | <b>18.26</b>  |
| <b>Current Liabilities</b>           |               |               |               |               |               |
| Short Term Borrowings                | 32.06         | 38.60         | 39.45         | 55.25         | 57.53         |
| Trade Payables                       | 10.53         | 14.19         | 23.56         | 21.40         | 14.69         |
| Other Current Financial Liabilities  | 0.13          | 0.21          | 0.40          | 3.05          | 2.87          |
| Other Current Liabilities            | 3.05          | 3.11          | 4.32          | 4.37          | 4.59          |
| Short Term Provision                 | 2.00          | 2.07          | 2.28          | 0.00          | 0.00          |
| Current Tax Liabilities (Net)        | 0.22          | 0.30          | 0.00          | 0.33          | 0.52          |
| <b>Total Current Liabilities</b>     | <b>47.99</b>  | <b>58.48</b>  | <b>70.01</b>  | <b>84.39</b>  | <b>80.21</b>  |
| <b>Total Liabilities</b>             | <b>124.57</b> | <b>144.09</b> | <b>177.02</b> | <b>194.34</b> | <b>195.46</b> |

| Assets                             | FY21          | FY22          | FY23          | FY24          | FY25          |
|------------------------------------|---------------|---------------|---------------|---------------|---------------|
| <b>Non Current Assets</b>          |               |               |               |               |               |
| Fixed Assets                       | 61.00         | 62.51         | 81.99         | 88.05         | 91.43         |
| Non Current Investments            | 0.76          | 0.32          | 0.00          | 0.01          | 0.13          |
| Other Non Current Financial Assets | 1.73          | 2.00          | 1.65          | 2.78          | 3.42          |
| Other Non Current Assets           | 3.04          | 0.72          | 4.82          | 2.11          | 0.70          |
| <b>Total Non Current Assets</b>    | <b>66.53</b>  | <b>65.55</b>  | <b>88.46</b>  | <b>92.95</b>  | <b>95.68</b>  |
| <b>Current Assets</b>              |               |               |               |               |               |
| Inventories                        | 22.53         | 29.30         | 32.07         | 41.17         | 30.34         |
| Trade Receivables                  | 29.15         | 41.45         | 47.22         | 52.25         | 63.48         |
| Cash & Bank Balance                | 0.74          | 2.14          | 0.11          | 0.10          | 0.05          |
| Other Current Financial Assets     | 2.50          | 2.90          | 3.64          | 3.59          | 4.03          |
| Current Tax Assets (Net)           | 0.00          | 0.00          | 0.07          | 0.00          | 0.00          |
| Other Current Assets               | 3.12          | 2.75          | 5.45          | 4.28          | 1.88          |
| <b>Total Current Assets</b>        | <b>58.04</b>  | <b>78.54</b>  | <b>88.56</b>  | <b>101.39</b> | <b>99.78</b>  |
| <b>Total Assets</b>                | <b>124.57</b> | <b>144.09</b> | <b>177.02</b> | <b>194.34</b> | <b>195.46</b> |

# Key Ratios

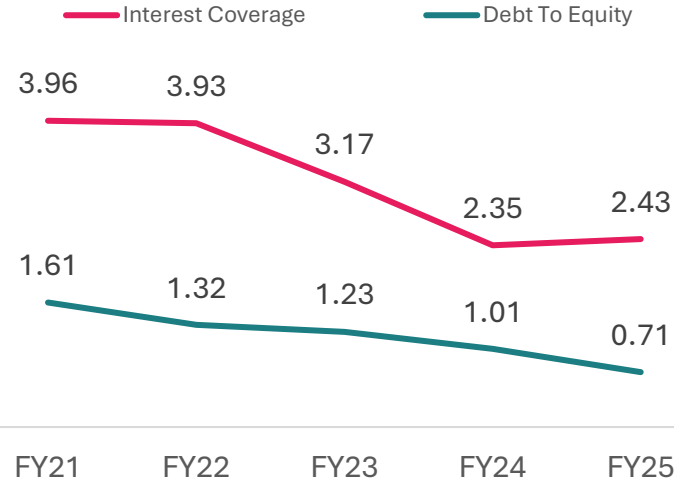
## Return Ratios

In %



## Leverage Ratios

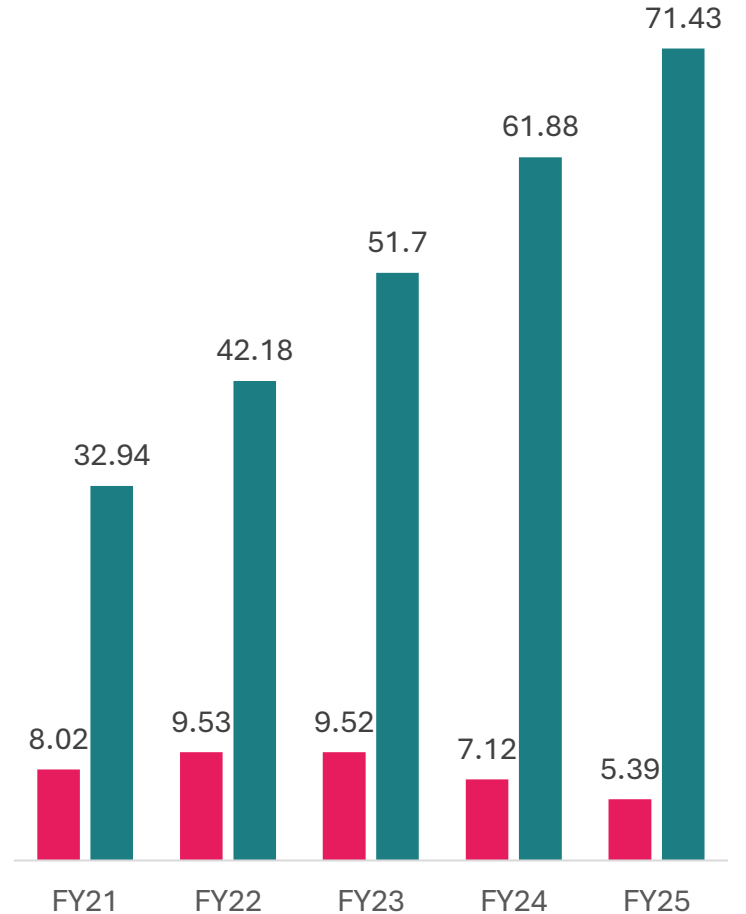
In Times



## Per Share Matrix

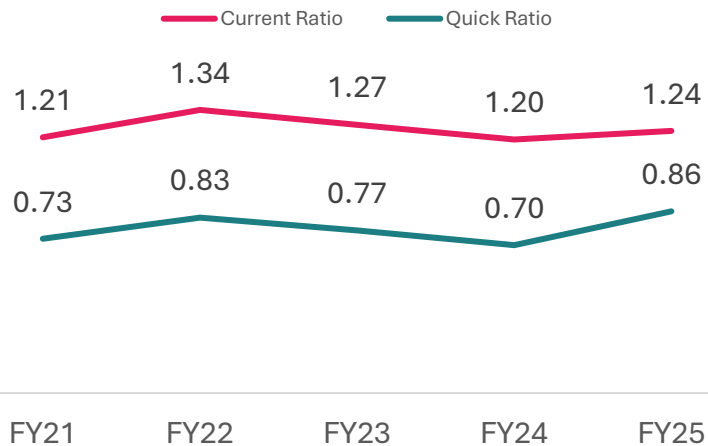
In ₹

■ EPS ■ Book Value



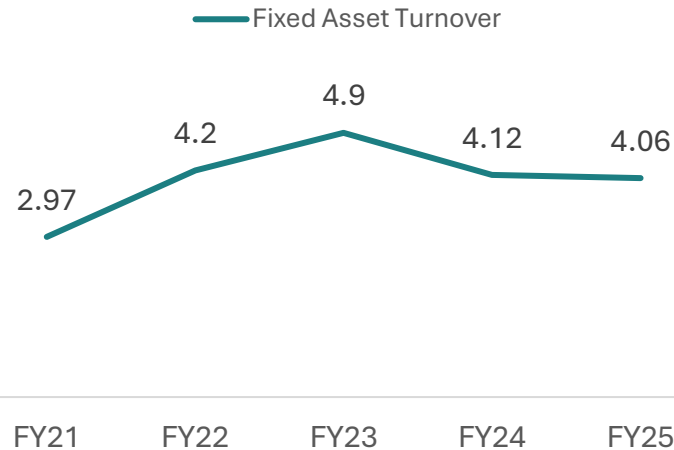
## Current Asset Ratios

In Times



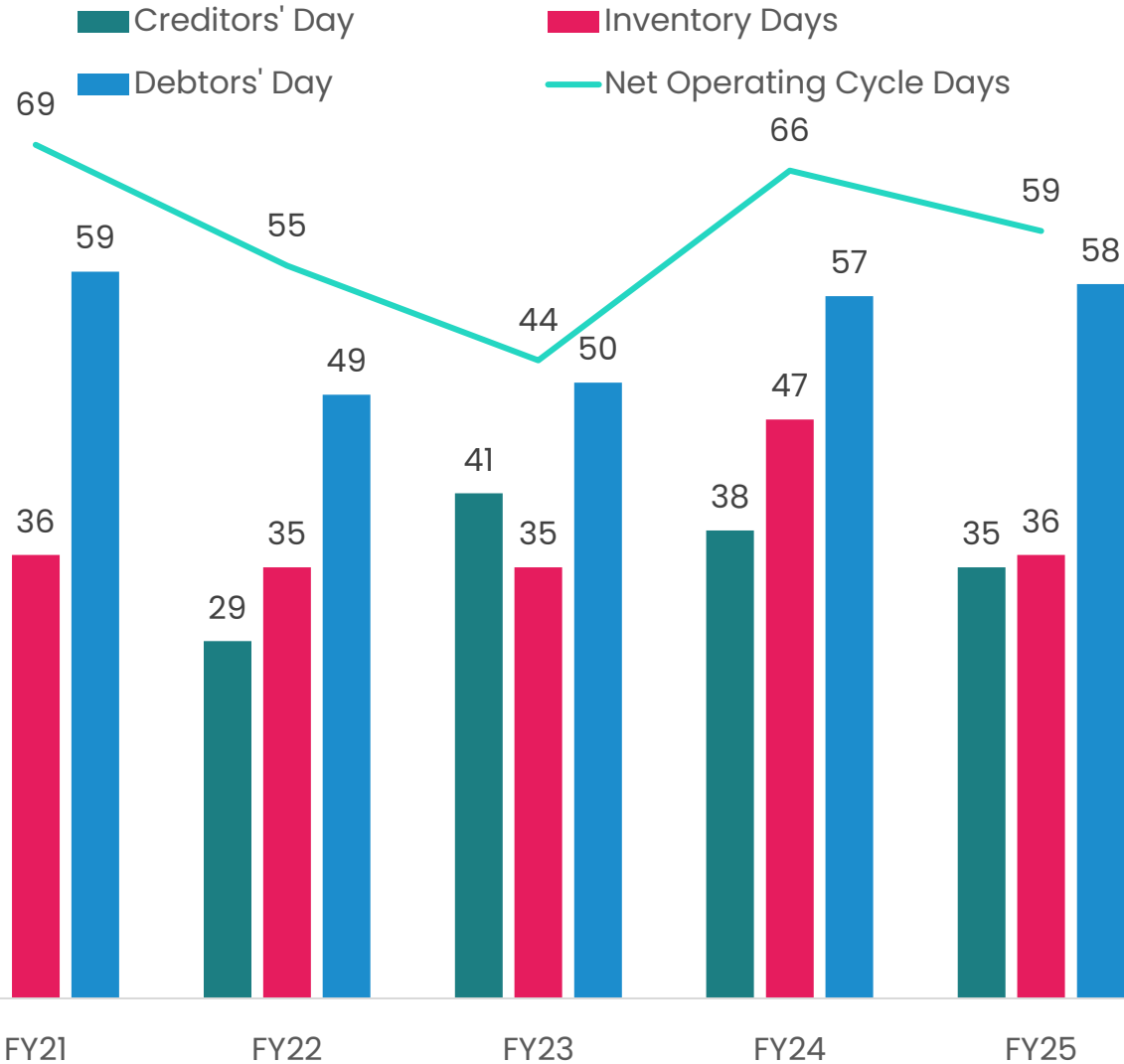
## Fixed Asset Turnover

In Times



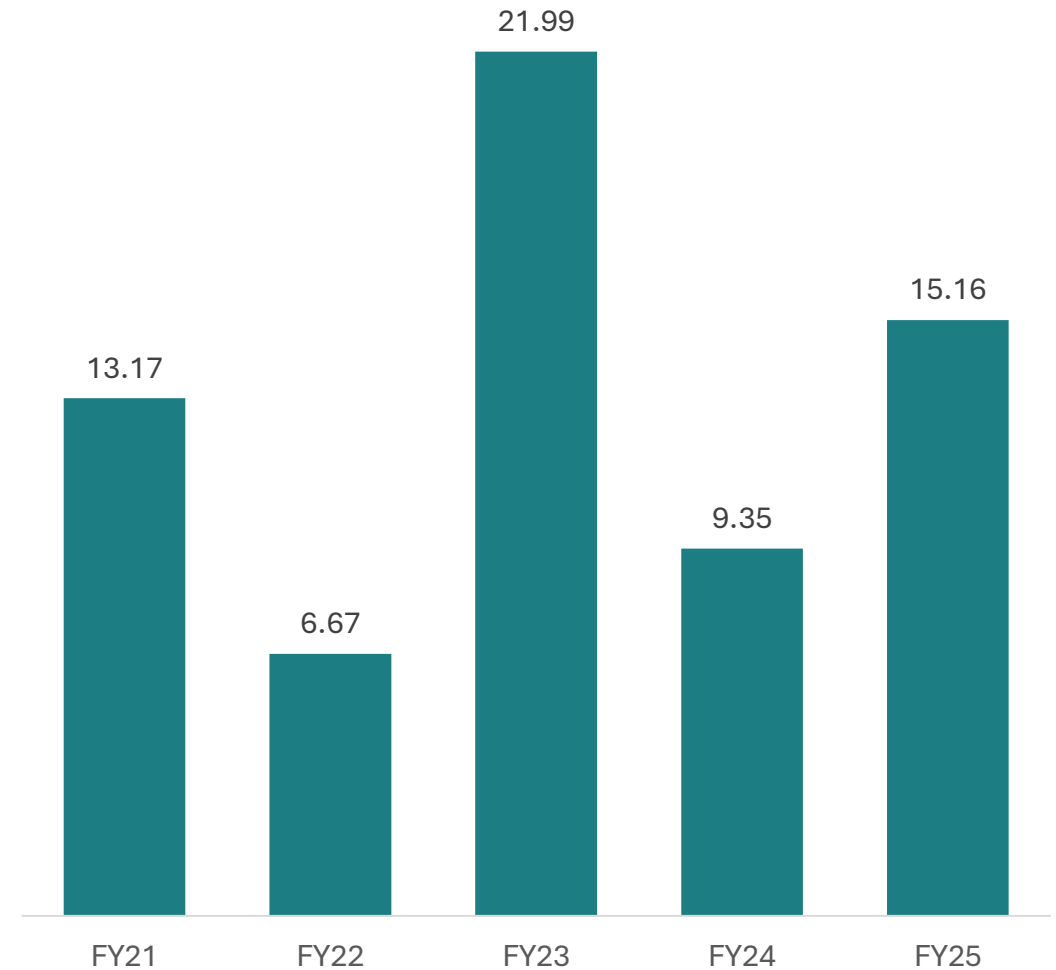
# Operating Matrix

## Working Capital Cycle

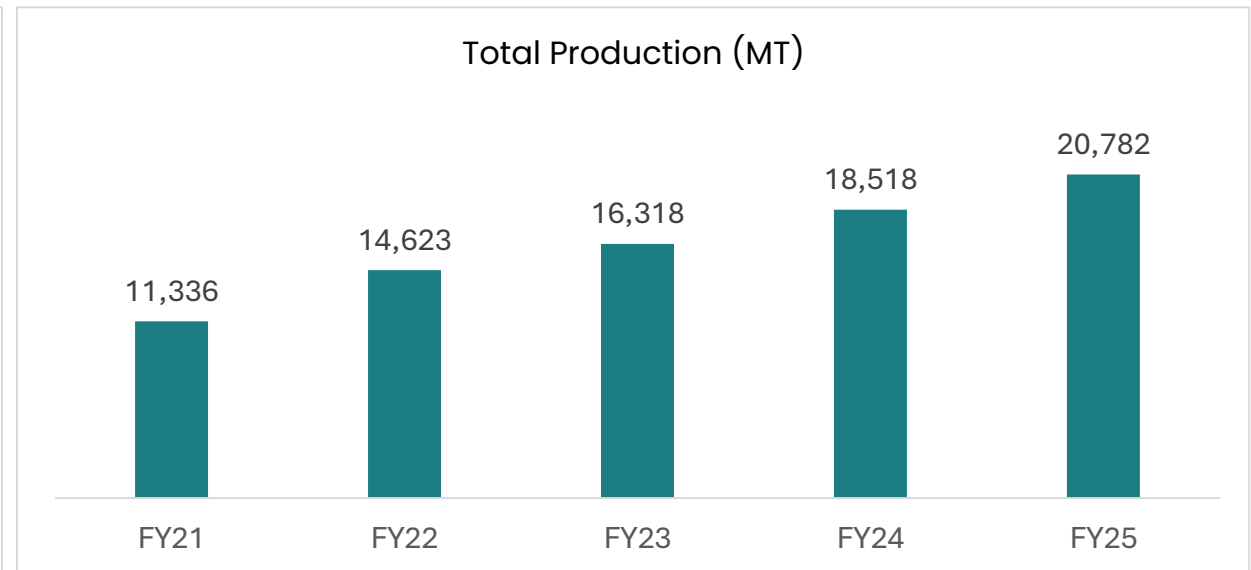
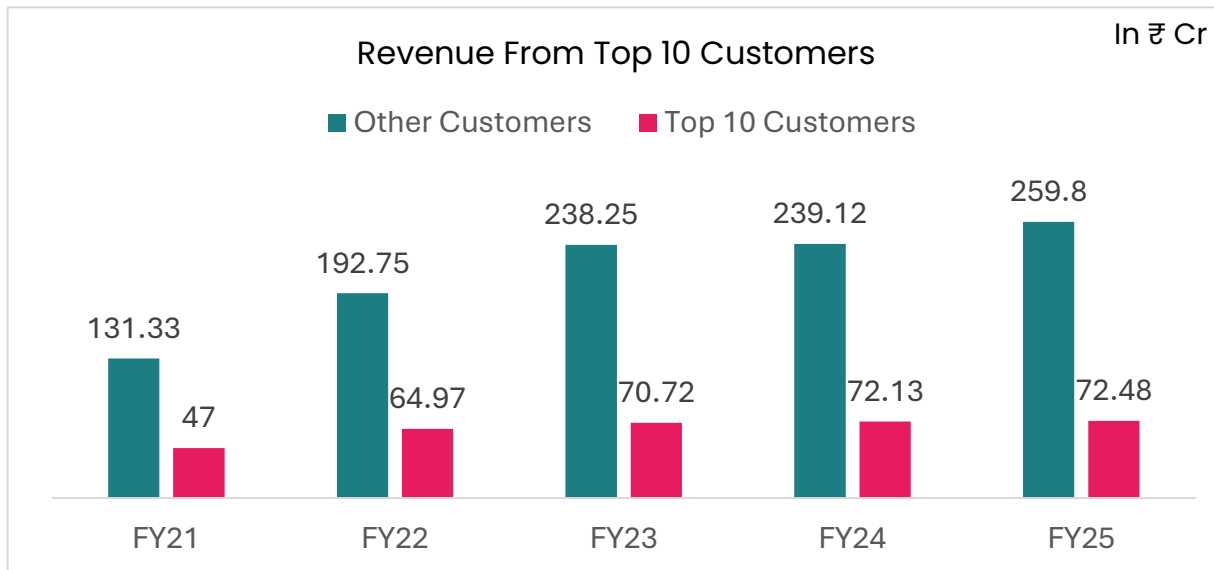
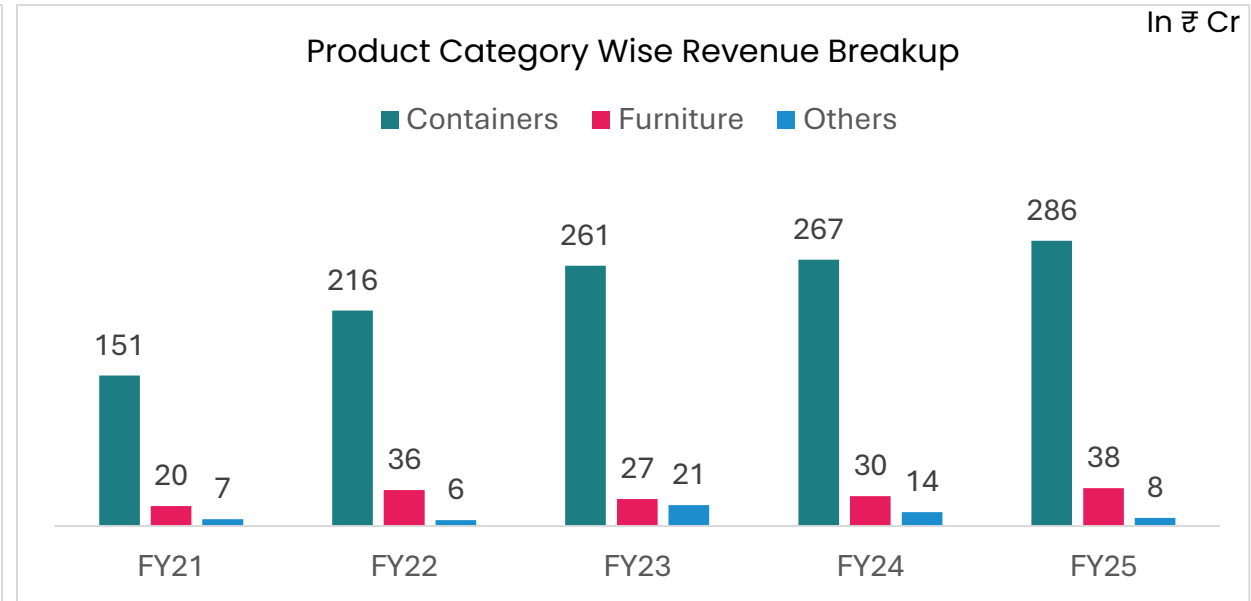
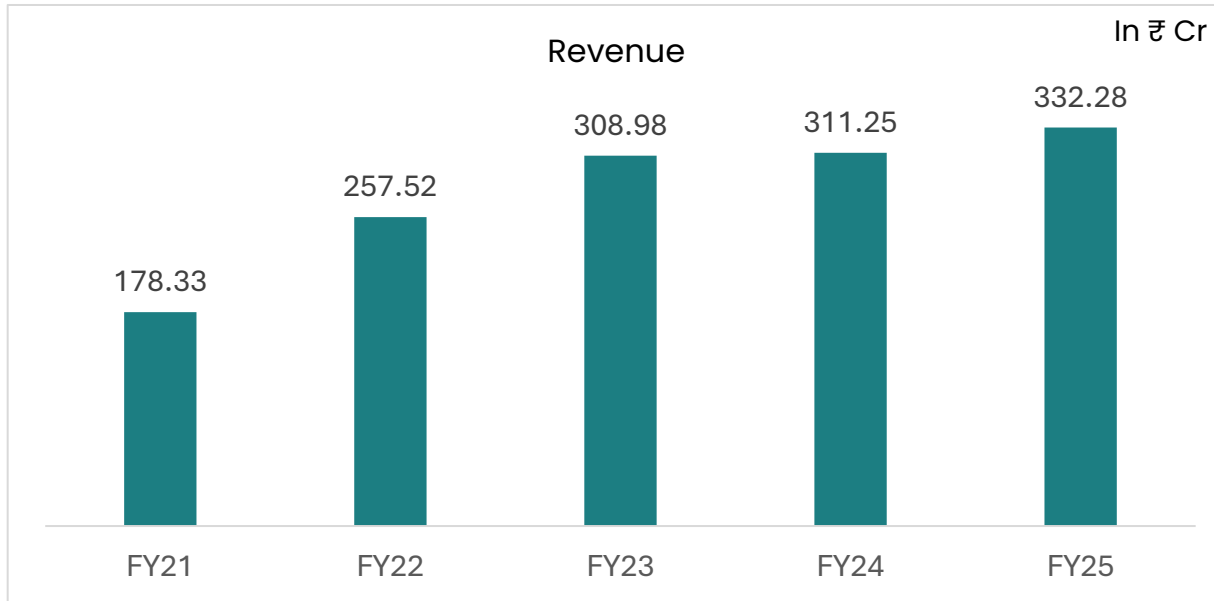


## Operating Cash Flow

In ₹ Cr



# Revenue & Production Matrix



# Appendix

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BSE: 540078 | ISIN: INE317V01016

As on 07-08-2025

Share Price (₹) 108.75

Market Capitalization (₹ Cr) 147.45

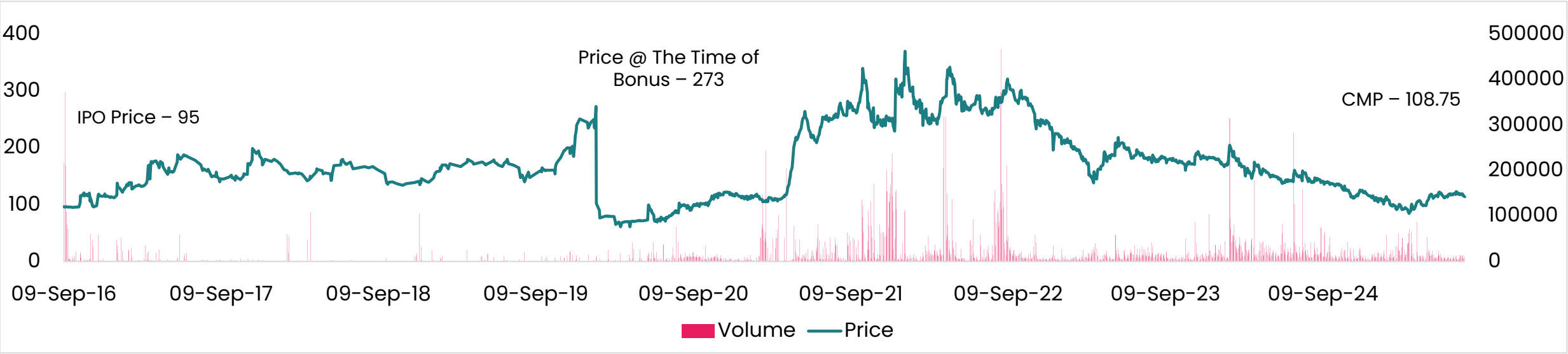
No. of Shares Outstanding (Cr) 1.35

Face Value (₹) 10.00

52 week High-Low (INR) 151.20/83.25

Corporate Actions

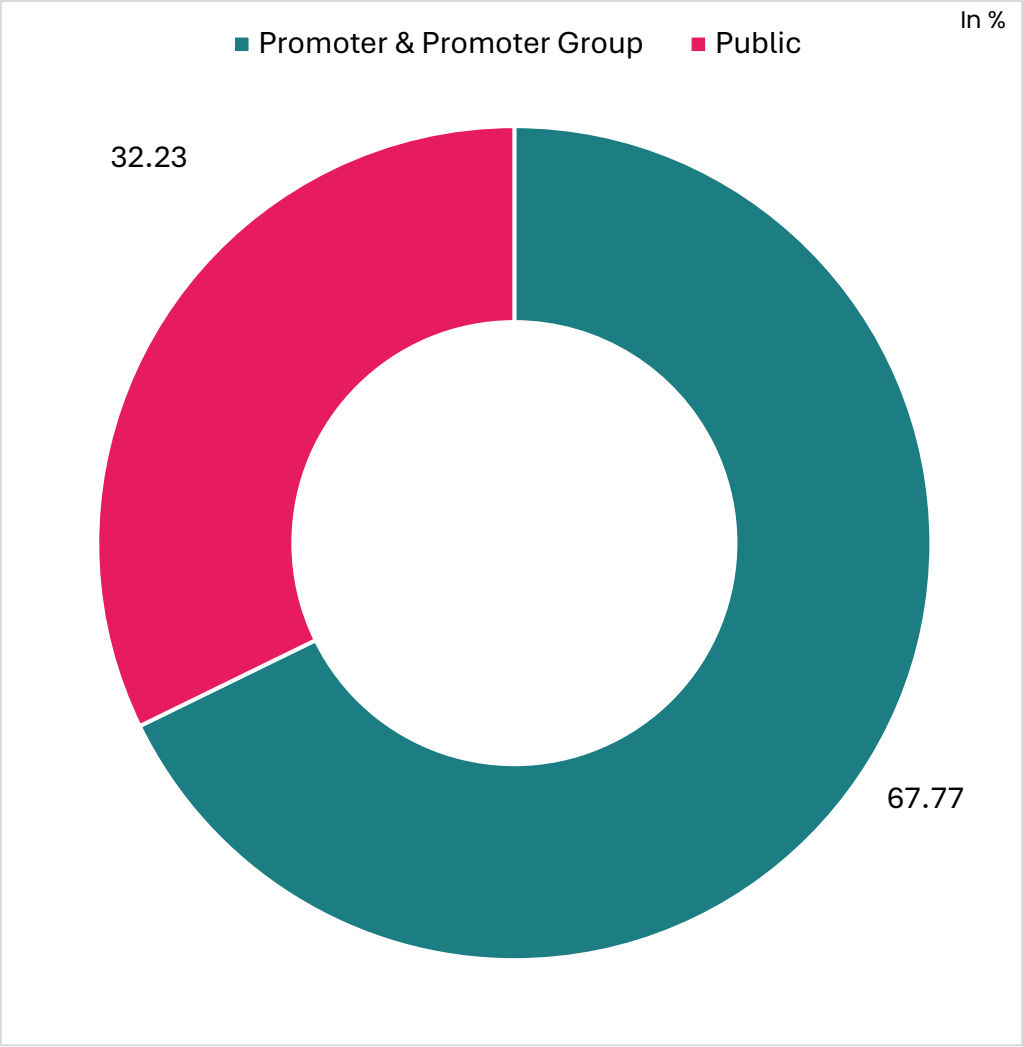
| Ex Date      | Dividend (₹) | Bonus | Rights Issue |
|--------------|--------------|-------|--------------|
| 19 Sep 2019  | 0.50         |       |              |
| 28 Jan 2020  |              | 2:1   |              |
| 01 Sep 2020  | 0.20         |       |              |
| 08 Sep 2021  | 0.20         |       |              |
| 12 Sep 2022  | 0.20         |       |              |
| 07 Sept 2023 | 0.20         |       |              |
| 16 Feb 2024  |              |       | 1:8          |
| 20 Aug 2024  | 0.20         |       |              |
| 08 May 2025  | 0.20         |       |              |



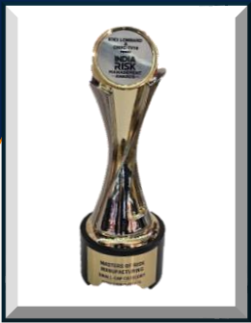
## Marquee Shareholders

| Name of Shareholder    | Holding Shares |
|------------------------|----------------|
| Jaya Chandrakant Gogri | 1,88,500       |
| Dheeraj Kumar Lohia    | 1,76,743       |

## As on 30-06-2025



# Mitsu Chem Plast's Awards & Accolades



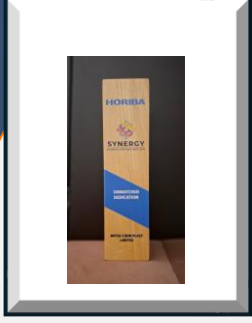
'Master of Risk – Manufacturing at the 11th India Risk Management Awards (May 2025)



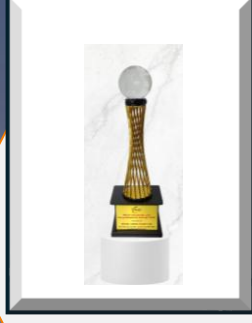
winner at the FIPSA–2025 for Mitsu’s work in Responsible Packaging



Certificate of Appreciation (Feb 2025) Awarded by Deepak



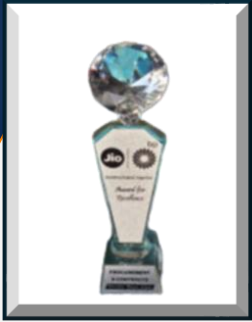
Unmatched Dedication Award by HORIBA at the Synergy Business Partner Meet 2024.



Sustainability Leader of the Year at Federation of Indian Chambers of Commerce & Industry (FICCI) Awards 2024.



BRIT Best – West Region Award in Rigid Packaging (FY 2023–24) by Britannia



Excellence Award Reliance Jio BP Mobility Limited



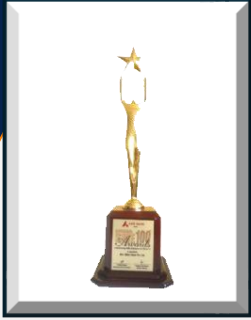
Envirocare green Award 2024



Best Showman Award at Medical Exhibition



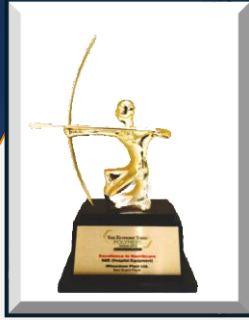
# Mitsu Chem Plast's Awards & Accolades



India SME 100 2015  
Axis Bank



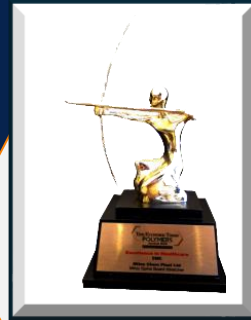
Best SME of the year 2016 for  
innovation and invention  
SME Chamber of India



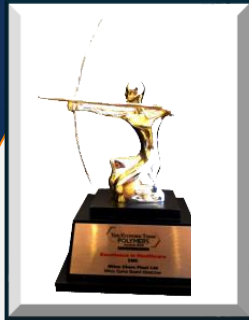
Excellence in Healthcare  
SME (Hospital Equipment)  
ET Polymers 2018



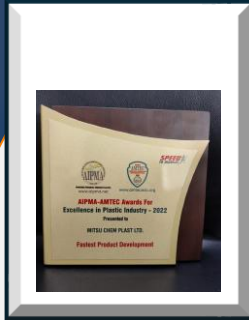
India 100 SME 2019  
Axis Bank jointly with India  
SME Forum



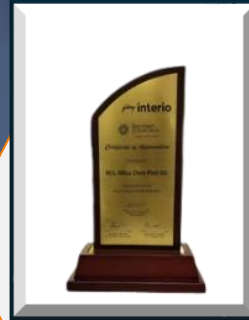
Excellence in Healthcare  
(SME) ET Polymers 2020



Excellence in Medical Devices  
& Healthcare Equipment (SME)  
ET Polymers 2022



Excellence in Plastic  
Industry 2022  
AIPMA-AMTEC



Appreciation for promoting  
gender equality  
Godrej Interio 2023





## Market Leadership & Proven Track Record

With over 35 years in plastic processing, Mitsu Chem Plast has evolved into a leading blow- and injection-molding specialist in India, leveraging multiple state-of-the-art facilities and a dedicated R&D team focused on eco-friendly innovations



## Strong Growth Trajectory & Capacity Expansion

From achieving ₹100 Cr turnover in 2015 to ₹ 332.28 Cr in 2025, the company has steadily expanded capacity—and targets ₹1,000 Cr revenue by 2028, a threefold increase over 2024



## Strategic Roadmap for Value Creation

The “Four Pillars of Transformation”—Healthcare Furniture (brand “Furnastra”), enhanced Packaging Products, Operational Excellence, and Data-Driven Marketing—provide a clear, actionable blueprint to triple revenues by 2028



## Rapidly Growing Export Footprint

Export revenues surged by 144% in FY25, driven by participation in global events like Arab Health, Medica Düsseldorf, and Hospitalar Brazil, positioning Mitsu for further international expansion



## Resilient, Diversified Client Base

Serving over a dozen high-growth sectors—including pharmaceuticals, agrochemicals, cosmetics, FMCG, food, and healthcare—mitigates dependence on any single end market and captures broad industry tailwinds



## ESG Leadership & Sustainability Initiatives

Certified to ISO 14001 & 45001, Mitsu has set targets to reduce carbon intensity by 20%, energy intensity by 20%, and water consumption by 15%, while earning a bronze medal in the Together For Sustainability framework and the Envirocare Green Award 2024



**Mitsu**  
You visualise...we mold

**Ms. Gargi Sawant**

Company Secretary & Compliance Officer

**Mitsu Chem Plast Ltd.**

329, Gala Complex, Din Dayal Upadhyay Road,

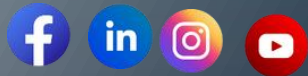
Mulund West, Mumbai – 400 080

Phone: 022 – 2592 00 55

Email: [investor@mitsuchem.com](mailto:investor@mitsuchem.com)

Website: <https://www.mitsuchem.com/>

To stay informed about the latest updates of  
Mitsu Chem Plast Limited



**Kirin Advisors Private Limited**

713-B, Lodha Supremus II,

Wagle Estate, Thane West – 400 604

E-mail: [info@kirinadvisors.com](mailto:info@kirinadvisors.com)

Phone: 022 4100 2455

Website: [www.kirinadvisors.com](http://www.kirinadvisors.com)

# Thank You

