



Premier Explosives Limited

12th August, 2025



To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

Scrip code: 526247

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip code: PREMEXPLN

Dear Sirs,

Sub: Presentation on First Quarter ended 30th June, 2025 results.

In connection with the conference call with the Investor Analysts, the schedule of which has already been intimated to you, please find attached, the presentation on the First Quarter ended 30th June, 2025 results.

This is for your kind information and record.

Thanking you,

Yours faithfully,
For **Premier Explosives Limited**

K. Jhansi Laxmi
Company Secretary
Encl: a/a



Premier Explosives limited

Igniting Flares Propelling Excellence

Investor Presentation – Q1FY26

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Financial Highlights – Q1FY26

Revenue (Rs Mn)

EBITDA (Rs Mn) & Margin (%)

PAT (Rs Mn) & Margin (%)

Cash Profit (Rs Mn)

Q1FY26

Rs 1,421 Mn

▲ 72% YoY

Rs 209 Mn

▲ 35% YoY

15% Margin

Rs 153 Mn

▲ 110% YoY

11% Margin

Rs 182 Mn

▲ 81% YoY

FY25

Rs 4,175 Mn

▲ 54% YoY

Rs 580 Mn

▼ 1% YoY

14% Margin

Rs 285 Mn

▲ 2% YoY

7% Margin

Rs 400 Mn

▲ 1% YoY

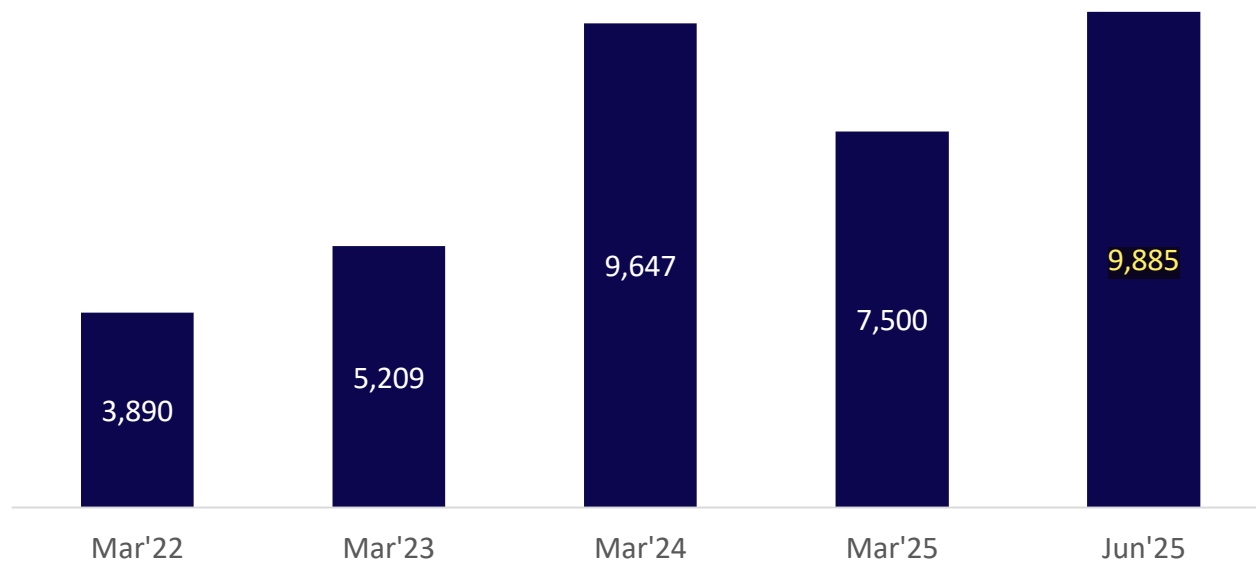
Revenue Break up – Q1FY26



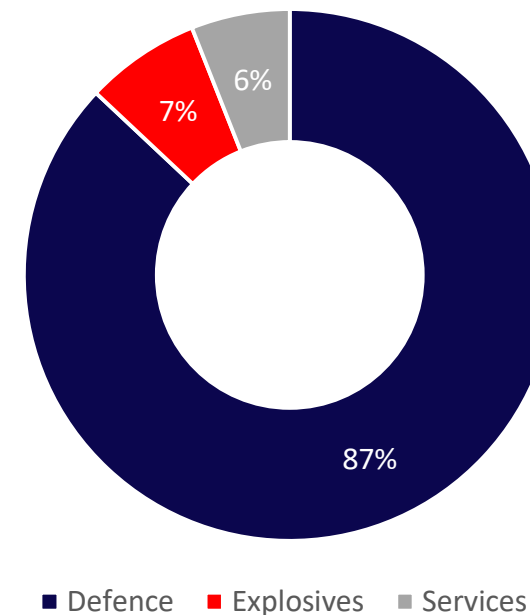
Standalone (Rs. Mn)	Quarterly					Yearly		
	Q1FY26	Q1FY25	Q4FY25	Change Y-o-Y (%)	Change Q-o-Q (%)	FY25	FY24	Change Y-o-Y (%)
Commercial Explosives	192	171	268	12%	-28%	802	866	-7%
Defence & Space services	1229	658	473	87%	160%	3,373	1,851	82%
Total	1421	829	741	72%	92%	4,175	2,717	54%

Strong Order Book of Rs. 9,885 Mn, ~2.4x of FY25 Revenue

Order Book (Rs. Mn)



Segmental Split



- The only qualified Indian company for countermeasures also specializes in the export of fully assembled rocket motors.

Profit & Loss Highlights

Standalone (Rs. Mn)	Q1FY26	Q1FY25	Y-o-Y (%)	Q4FY25	Q-o-Q (%)
Revenue from Operations	1421.5	828.6	72%	740.8	92%
Cost of Raw Materials	943.5	341.1		336.9	
Employee Benefit Expenses	176.1	150.8		161.2	
Other Expenses	93.1	181.7		147.1	
EBITDA	208.8	155.1	35%	95.6	118%
EBITDA Margin (%)	14.7%	18.7%		12.9%	
Other Income	58.9	11.7		5.1	
Depreciation	29.2	28.1		29.3	
Finance cost	10.9	32.5		11.8	
Profit Before Tax (PBT)	227.7	106.2	114%	59.6	282%
Exceptional Items*	40.0	-		-	
Tax Expense	34.5	33.4		22.6	
Profit After Tax (PAT)	153.2	72.8	110%	37.0	314%
PAT Margin (%)	10.8%	8.8%		5.0%	
EPS (in Rs)	2.9	1.4		0.7	
Cash PAT (Depreciation + PAT)	182.4	100.9	81%	66.3	175%

*ex-gratia

FY25	FY24	Y-o-Y (%)
4,174.5	2,717.2	54%
2,388.9	1,106.9	
619.3	574.9	
586.4	450.3	
580.0	585.0	-1%
13.9%	21.5%	
21.2	40.5	
114.7	115.2	
111.0	107.9	
375.4	402.5	-7%
-	-	
89.9	121.3	
285.5	281.2	2%
6.8%	10.3%	
5.3	5.2	
400.3	396.4	1%

Balance Sheet Highlights

Balance Sheet	Mar'24	Mar'25
Equity Share Capital	107.5	107.5
Other Equity	2,095.1	2,349.9
Non-current liabilities	360.6	316.5
Current liabilities	1,883.3	2,531.5
Total liabilities	4,446.5	5,305.4
Net Fixed Asset Block	1,907.1	1,905.9
CWIP	30.9	28.5
Other non-current Assets	162.2	178.8
Current assets	2,346.3	3,192.2
Total assets	4,446.5	5,305.4

*Standalone Numbers

Leading Manufacturer of High Energy Materials



Company Overview



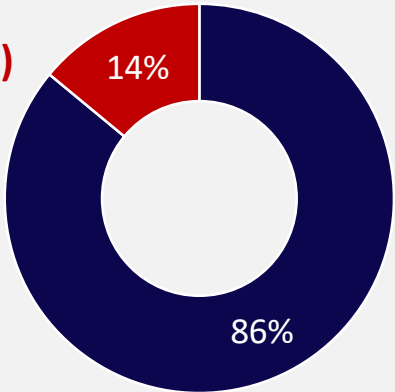
Premier Explosives Ltd (PEL) is a leading manufacturer of high energy materials for defence, aerospace and mining sectors.

It also undertakes operation and maintenance (O&M) services of solid propellant plants at the Sriharikota Centre of ISRO and Solid Fuel Complex at Jagdalpur under the umbrella of DRDO.



Business Segments: Revenue Break-up (Q1FY26)

- Defence & Space
- Bulk Explosives



Pioneer in Explosives and Defence Sector

1st in India

to **manufacture Explosives and Detonating fuse** with indigenous technology.

1st in the World

to produce **Safer and Greener NHN detonators** on commercial scale.

1st Private Company

to manufacture **Solid Propellants** to missile programs.

Technological Capabilities – High Entry Barrier

Participation in Defence and Space programs with Indigenous technology & Technology Transfer

Holds several Licenses for manufacturing of high energy products from DPIIT & PESO

Facilities & Team

6 Manufacturing facilities located in the States of Telangana, Madhya Pradesh, Maharashtra

Team Strength of over 838

experienced people across various functions
Comprises of about **100 Engineers / Scientists.**

Commercial Explosives' Business Segment



Manufacturing Diverse Range of Explosives....

...for Clients in Mining & Infrastructure Industries

Bulk Explosives



Cast Boosters



Detonators



Detonating Fuse



Domestic



Cement
Manufacturers

Export to Countries

- Israel
- Greece
- Jordan
- Turkey
- Nepal
- Thailand
- Philippines
- Indonesia
- Djibouti etc.

Defence & Space Business Segment

Manufacturing Products across various segments....

Propellants (Composite)	Pyros	Explosives/ Explosive Compositions	Counter-measures*	O&M Services
Pyrogen Igniters	Pyro Cartridges	PETN	Chaffs	Solid Propellant plant of ISRO at SHAR since 2006
Case-bonded Propellants	Pyro Actuators	HMX / RDX and their Compounds	Flares	
Free Standing Propellant Grains	Smoke / Flash Generators	Bombs, Warheads & Ammunition		Solid Propellant plant of Advance Systems Laboratory (ASL) at Solid Fuel Complex, Jagdalpur for 17 years
Fuel Rich Propellant Grains	IR Generators	CI – 20		
Gas Generators	Specialized Squibs			
Rocket Motors of 40 mm to 2000 mm dia.				

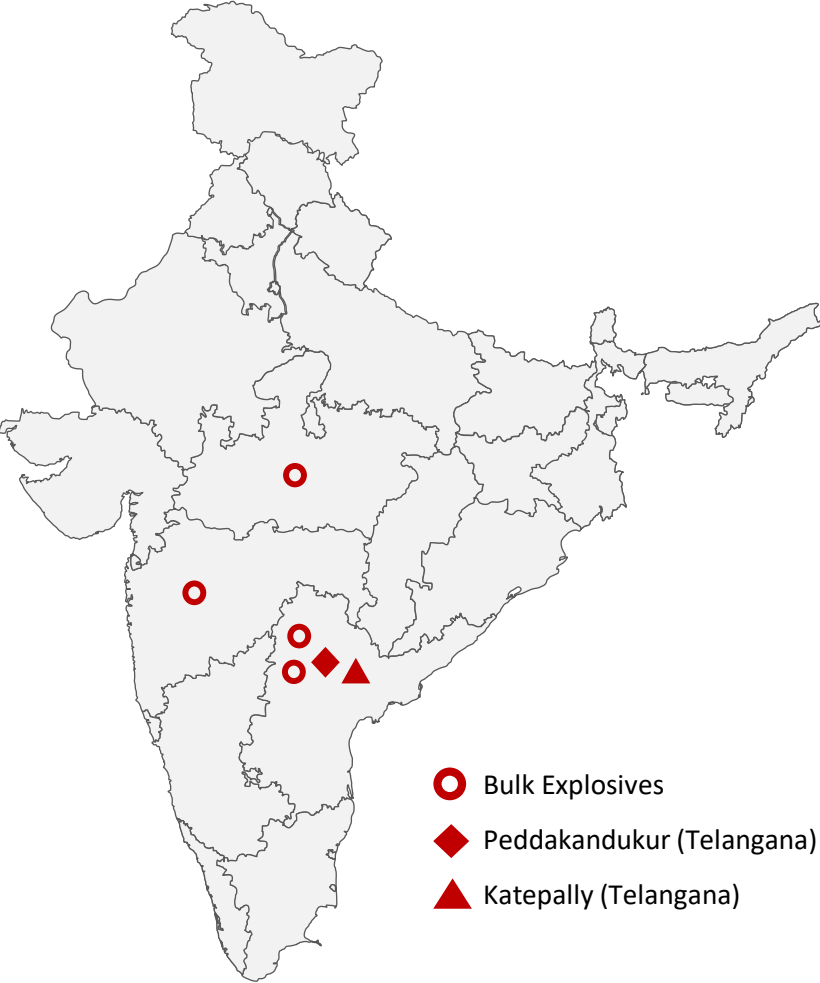
^First Private Manufacturer and Supplier of Solid Propellants in India

*Only domestic manufacturer and supplier to Indian Defence

...for Defence & Space PSUs



6 Manufacturing Facilities



Bulk Explosives	Accessories & Defence Explosives
- Singrauli (Madhya Pradesh) - Chandrapur (Maharashtra) - Godavarikhani (Telangana) - Manuguru (Telangana) 	Peddakandukur (Telangana) Detonator, Detonating Fuse, Explosives Boosters , Pyro devices, Solid Propellants, PETN, Ammonium Perchlorate  Katepally (Telangana) Solid propellants*, HMX/RDX**, Rocket Missiles, Ammunition, Mines, Warheads, Bombs and other ammunitions.  *Solid Propellants - PSOM-XL (Solid Propellant) for satellite launch vehicles. - Solid Propellants for Defence Applications (Tactical & Strategic) **HMX/RDX Meting the in-house requirement and domestic market. Securing the orders for overseas markets.

Industry Veteran at the Leadership...



Dr. A. N. Gupta, *Non-Executive Chairman*

- Recipient of 'Pickering and ISM Medal'
- Member of Society of Explosives Engineers, U.S.A, Ex-Chairman of Explosives Development Council and Fellow of High Energy Materials Society of India (HEMSI)
- Authored many Technical Papers in National & International Seminars and Journals



T V Chowdary, *Managing Director*

- Chemical Engineer with over 40 years of experience in Development and production of Chemicals, Explosives and Solid Propellants.



Y. Durga Prasad Rao, *Director Operations*

- A mechanical engineer having 36 years experience in manufacture of explosives, propellants and refractories and factory management.



Supported by Skilled
Workforce

Over **838** Dedicated and
Experienced Employees.

Team comprises of about
100 Engineers / Scientists.

About **550** people
trained in Propellant and
Pyrotechnic products

...Along with a Strong Board of Directors



Dr. (Mrs.) Kailash Gupta, Non-Executive Director

Doctor by profession and involved in various social and philanthropic activities especially in healthcare.



Lt.Gen.P R Kumar (Retd.), Independent Director

He is a Graduate from Staff College, Wellington and Alumnus of National Defence Academy, Khadakwasla. Retired as Lieutenant General from the services of Indian Army in 2015. Commissioned into the regiment of artillery in 1976.



CA. Seshagiri Rao, Independent Director

Engaged in professional practice as a Chartered Accountant since 1976. With over four decades of experience, he has gained expertise in conducting internal and statutory audits for corporate organizations and Banks, as well as specialization in corporate taxation.



Dr. V G Sekaran, Independent Director

An Eminent Missile Scientist and the Chief Designer of the Long-Range Ballistic Missile System AGNI5. He has held key roles in DRDO including Chief Controller R&D (Missiles & Strategic Systems), Programme Director to Agni Missiles and involved in development of programs of national importance such as Missiles & Strategic Systems.



Dr. D K Nanda, Independent Director

Expert in Mine Planning, Operation and Complete management of mineral projects in Iron Ore, Diamond, Limestone, Copper having 38 years successful experience in the Industry. He has expertise in Mineral Beneficiation and development of new material through utilization of waste.



Dr. (Mrs.) Kumuda Raghavan, Independent Director

Doctor by profession and has rich experience in Medical Field. She actively involves in promoting community healthcare and philanthropic activities



Shonika Prasad, Non-Executive Director

Mrs. Shonika Prasad holds a Bachelor's degree in Commerce and MBA with specialization in Finance and International Trade from ICBM - School of Business Excellence, Hyderabad.

Technological Capabilities



High Impetus on Research & Development...



Collaboration with Gulbarga University, IIT Madras and BITS Pilani for research in high energy materials



Developed Solid Propellants for various missiles including combustion-stable Propellants for LRSAM, MRSAM, ASTRA etc.



Laboratories have been certified by DSIR and accredited by NABL



We thrive to remain at the forefront of technology and product development

...Contributing to India's Prestigious Missile Programs

Missile	Type	Stage	Client	End user	PEL's contribution
Akash	Tactical, Surface to Air	Production	Bharat Dynamics Limited (BDL)	Indian Air Force and Indian Army	Supplied 2500+ booster grains and 450+ sustainer grains
MRSAM	Tactical, Surface to Air	Production	DRDO / BDL	Indian Army	100% requirements of solid propellants
Agni	Ballistic	Production	Advanced Systems Laboratory	Strategic Forces Command	Pyrogen igniters for all stages
Brahmos	Cruise, Air launched Anti-ship, Land attack	Production	Brahmos Aerospace	Indian Air Force, Indian Navy and Indian Army	Production & Integration of Rocket Motors
LRSAM	Tactical, Surface to Air	Production	DRDO / BDL	Indian Navy	100% requirements of solid propellants
Astra	Tactical, Air to Air	Production	DRDO / BDL	Indian Air Force	100% requirements of solid propellants

Growth Opportunity



Building Company with Vision - 2030



Leadership

Continue to be an Important Player in **Industrial Explosives**



Capacity Enhancement

Enhance **Production Capacity of High Explosive** raw materials like RDX, HMX, TNT, AP, etc. to meet the increased demand



Expansion

Increased Participation in **Missile Integration** as a strategic partner in DCPD schemes of DRDO



Product range

Expanding the product portfolio by introducing products like Mines, Ammunition, Bombs etc.



Exports

Increase export contribution in **Industrial and Defence Explosives** where margins are higher

Enhancing Product Offering

for Indian Air Force

Chaffs & Flares

Air Target Imitators (for Indian Army)

Air-to-Air and Air-to-Surface Missiles

Refurbishment of Missiles

Canopy severance system

for Indian Army

Surface to Air Missiles

UAVs, Drones, Loitering Missiles

War-heads

Anti-Personnel and Anti-Armoured Vehicle Mines

Medium and large caliber Ammunition



Defence : Opportunity landscape

Government enhances focus on “Make In India” in Defence

- Defence Ministry puts **‘900+ Defence items’** under import embargo under ‘Atmanirbhar Bharat Programme’
- Defence Ministry estimates that contracts worth almost **‘Rs. 4 lakh crore’** to be given to domestic industry in the next 5-7 years.
- **‘Defence Procurement Policy 2016’** linking to ‘Make in India’ Initiative to increase Self Reliance’ in Defence Products
- Offset Opportunities
- **‘Open General Export License’** scheme to be launched by Government of India to boost export of Defence Products in Long Term
 - ✓ In last 3 years, Exports have grown by 7 times to **Rs 10,745 crores**
- **National Advanced Surface to Air Missile System II (NASAMS II)**- India in the process of acquiring NASAMS II from US
- **‘Strategic Partnership’** policy would rope in large private corporates into Defence Production who in turn will create overall Defence ecology including MSMEs





Contact Us



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