

August 11, 2025

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Press Release on the Unaudited Financial Results for the quarter ended June 30, 2025

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the Unaudited Financial Results for the quarter ended June 30, 2025.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Encl. as above

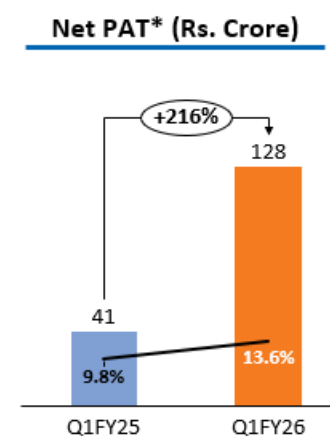
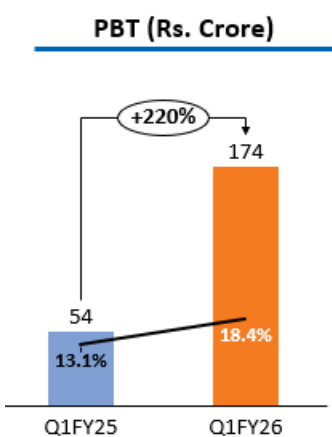
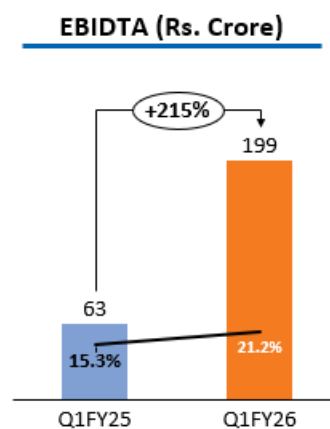
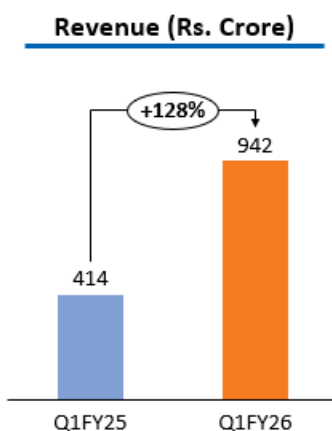
GENUS POWER INFRASTRUCTURES LIMITED

Announces Q1FY26 Results

- As on 30th June 2025, our total order book including all SPVs and GIC Platform stands at about Rs. 29,321 Crore (net of taxes) and these Concessions are for 8-10 years

Jaipur – 11th August 2025 – Genus Power Infrastructures Ltd., a Smart Metering solutions provider & manufacturer for the Power Distribution Industry and a leading AMISP player, announced its unaudited financial results for the quarter ended June 30th, 2025.

Standalone Financial Snapshot Q1FY26:



*Net PAT from continuing operations

Performance Highlights for Q1FY26 (standalone):

- **Revenue stood at Rs. 942.4 crore**, up by 128%, as against Q1FY25 revenue of Rs. 414.2 crore. This growth was driven by strong execution of the order book, ramp-up in smart metering projects, and growing market demand.
- **EBITDA stood at Rs. 199.5 crore**, up by 215%, as against Rs. 63.2 crore of Q1FY25. Our **EBITDA margin** improved significantly by 590 basis points y-o-y to **21.2%** in Q1FY26, supported by significant operating leverage benefits and disciplined cost control.
- **Profit After Tax** (from continuing operations), stood at **Rs. 128.5 crore** for Q1FY26, up by more than 3 times, as compared to Rs. 40.7 crore in Q1FY25, reflecting strong operational performance and efficiency gains despite higher finance costs.
- **Our total order book, as on 30th June 2025, stands at about Rs. 29,321 crore (net of taxes)** – which gives visibility into robust future revenue growth.
- The Scheme of Arrangement for the demerger of the Strategic Investment Business of Genus Power Infrastructures Limited into Genus Prime Infra Limited, sanctioned by the Hon'ble NCLT, Allahabad Bench on April 24, 2025, has become effective following its filing with the Registrar of Companies on June 07, 2025. Pursuant to the Scheme, shareholders will receive 1 equity share of Rs. 2 each of Genus Prime Infra Limited for every 6 equity shares of Rs. 1 each held in Genus Power Infrastructures Limited, with the Record Date to be announced by the Board of Directors in due course, upon completion of due compliance by the resulting company.

Kindly Note: *The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.*

Commenting on the performance Mr. Jitendra Kumar Agarwal, Joint Managing Director, Genus Power Infrastructures said,

“Genus Power Infrastructures Limited has begun FY26 with exceptional momentum, delivering another quarter of robust growth and operational progress. The company’s Q1FY26 performance underscores the scalability of its business model, the strength of its execution capabilities, and the depth of the opportunity within India’s accelerating smart metering transformation.

Revenue from operations surged to Rs. 942 crore, representing 128% growth over Q1FY25. This sharp increase was driven by accelerated execution across multiple projects and a sharp increase in installation volumes, buoyed by robust demand from state utilities and private AMISPs. EBITDA more than tripled year-on-year to Rs. 199 crore, with margins expanding to 21.2%, as disciplined cost management and operating leverage more than offset softening in gross margins. Net profit more tripled to Rs. 128 crore, translating into a PAT margin of 13.6%.

The industry backdrop remains highly favourable, with approximately 30–31 crore smart meters expected to be installed nationwide by 2031–32, of which only around 3 crore have been deployed so far, while only about 14 crore have been ordered and are at various stages of execution. This sustained pipeline, supported by a healthy tender flow from multiple states offers multi-year visibility.

Genus's position as a fully integrated player—combining in-house manufacturing of electronics, moulding, and PCBs with proprietary HES and MDM software solutions and complete lifecycle O&M services—ensures control over quality, execution speed, and cost efficiency, creating a competitive edge in winning and delivering large-scale projects. The current order book of over Rs. 29,000 crore (net of taxes), of which approximately 80% of AMISP revenues will accrue directly to the company over the project lifecycle, provides a blend of near-term scale-up and long-term annuity-like income streams.

While working capital intensity remains elevated due to the upfront investment required in pre-operational phases, this is aligned with the company's execution model and is expected to ease meaningfully as more projects reach operational status in the coming quarters. Also, several projects have moved closer to operational go-live (OGL) status, a critical inflection point that triggers stable, recurring O&M revenues and accelerates cash flow conversion. With clear revenue visibility, a growing base of O&M income, and continued operational efficiencies, Genus Power is well positioned to deliver on its FY26 guidance of approximately Rs. 4,000 crore in revenue and 18% EBITDA margin.

With a proven execution record, strong technological capabilities, and a robust pipeline, the company is primed to sustain its leadership and growth trajectory in India's smart metering revolution."

About Genus Power Infrastructures Ltd.:

Genus Power Infrastructures Ltd., started in 1995, is amongst the largest players in India's electricity metering solutions industry. Company is a market leader in various kinds of meters and has developed 'smart metering solutions', with in house R&D centre. Company has manufacturing plants across Jaipur, Haridwar and Guwahati with a total installed capacity of over 16 million meters. Our key customers include the major State electricity boards (SEB's) and private utilities.

For more information about the Company and its businesses, please visit our website www.genuspower.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company:	Investor Relations Advisors:
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