

(Kamal Kumar Gwalani)
Company Secretary



IndianOil



Indian Oil Corporation Limited

I n v e s t o r P r e s e n t a t i o n

Q2 FY 2025-26



Q2 FY 25-26 Standalone Financial Highlights



Rs/Cr if not stated separately

Financial Highlights	Q2 2025-26	Q1 2025-26
Profit Before Tax (PBT)	10066	7405
Profit After Tax (PAT)	7610	5689
EBITDA Contribution	16106	13220
Exchange fluctuation		
- Crude Liability	(741)	6
- Other than Crude Liability	(1398)	(68)
Interest		
- Interest Expenditure	2169	1973
- Interest Income	444	463
Debt Level	128239	121547
Oil Bond Holding (Face Value)	3167	3167
GRM (US\$/bbl)	10.66	2.15

Q2 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q2 2025-26

Q1 2025-26

Refinery Operations

Throughput (MMT)	17.6	18.7
Capacity utilization (%)	99.5	106.7
Distillate Yield (%)	79.3	80.1
Fuel & Loss (%)	8.7	8.5
Utilization of High Sulphur (%)	54.0	53.2



Pipeline Operations

Throughput (MMT)	24.1	26.3
Capacity utilization (%)	66.7	73.5

Q2 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q2 2025-26

Q1 2025-26

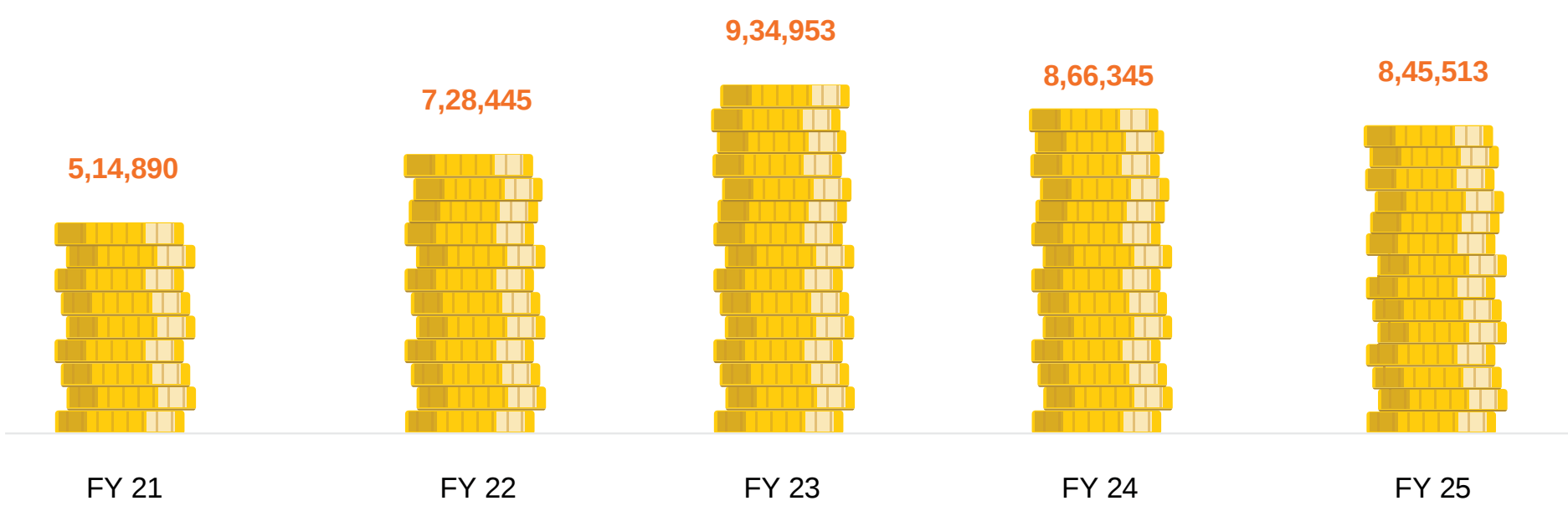
Marketings Operations

Petroleum Products		
(a) Inland Sales	20.192	22.397
- LPG	3.932	3.664
- MS	4.043	4.186
- HSD	8.302	10.095
- Lubes & Greases	0.234	0.198
- ATF	1.158	1.217
- FO/LSHS	0.772	0.741
- Others	1.751	2.296
(b) Exports Petroleum	1.385	1.323
Sub-Total (a+b)	21.577	23.720
(c) Other Products		
Gas	1.840	1.685
Petrochemicals		
- Domestic	0.744	0.800
- Exports	0.026	0.032
Others	0.075	0.091
Sub-Total (c)	2.685	2.608
Total Sales (a+b+c)	24.262	26.328

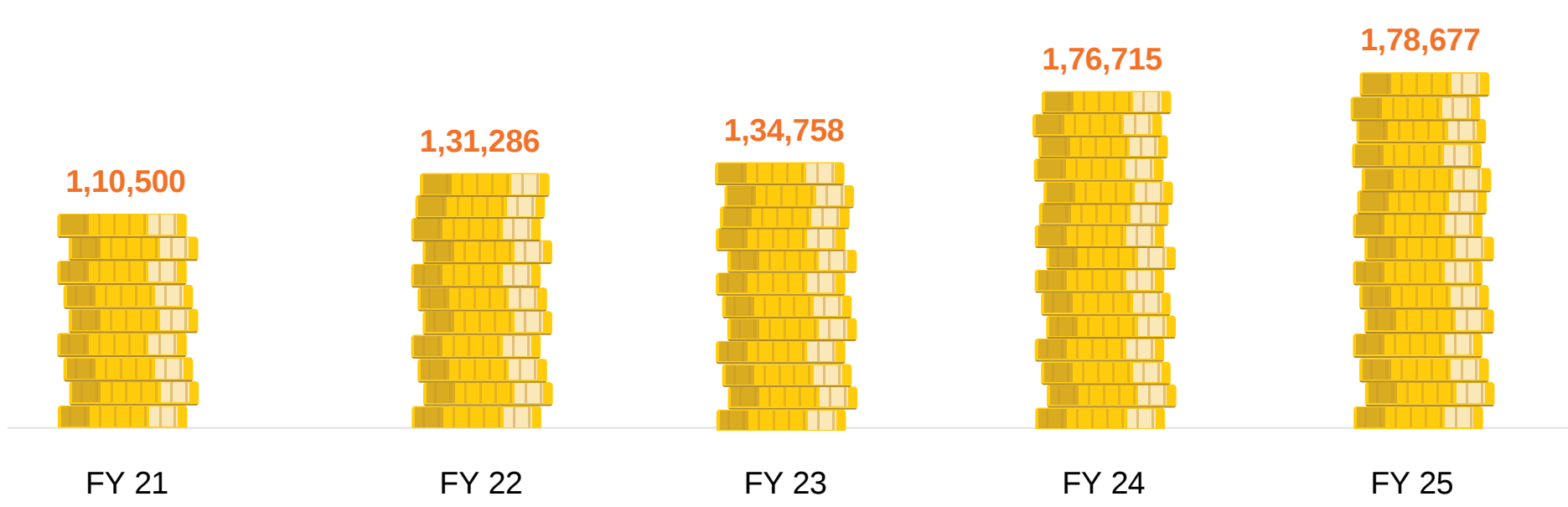
Our Differentiators: Strong Financials



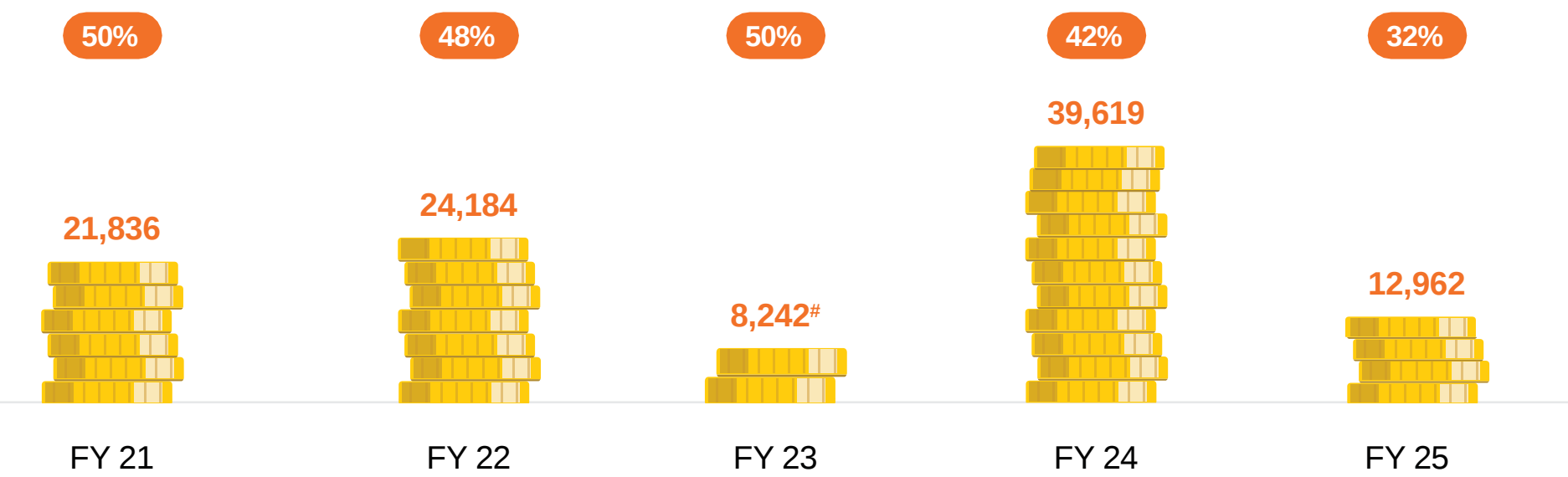
Revenue from Operations (in INR/Cr)



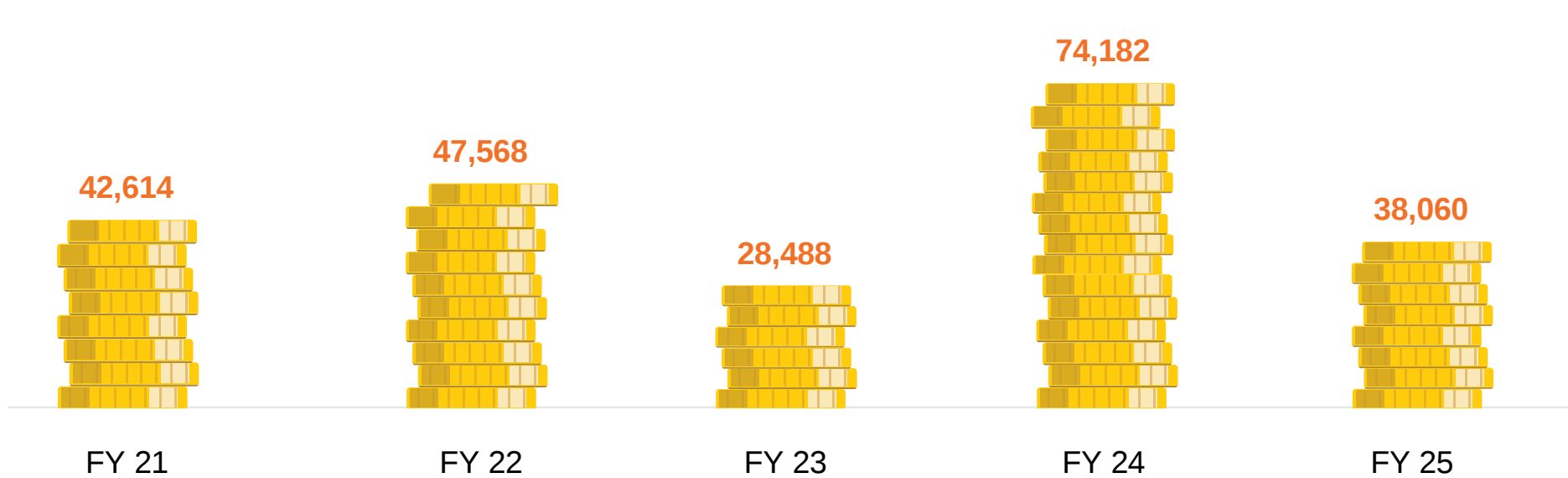
Total Equity (in INR/Cr)



Net Profit (in INR/Cr) and Dividends (%)



EBITDA (in INR/Cr)



Dividend Payout Ratio (% of PAT) # Due to suppressed marketing margins

Super Brands



Customer Loyalty Programmes



Retail Outlets



Thank You!