



Ref: SEC/SE/43/2025-26

Date: 12th August, 2025

The Manager- Listing The National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051 NSE SYMBOL: SENC	The Manager – Listing BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 BSE SCRIP CODE: 543936
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Dear Sir(s)/ Madam(s),

Sub: Press Release on Q1FY26 – Financial Results

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release being issued by the Company on the performance of the Company for the quarter ended 30th June, 2025.

The intimation shall also be made available on the website of the company.

We request you to take the above on record.

Yours sincerely,

For SENC GOLD LIMITED

Mukund Chandak

Company Secretary & Compliance Officer
Membership No. A20051

Encl: As above



Senco Gold Limited

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India's 2nd Most
Trusted Jewellery
Brand 2024
by TRA report.





PRESS RELEASE

Kolkata, 12th August 2025: Senco Gold Limited, India's leading jewellery retailer with an 85-year legacy and the largest jewellery retail player in Eastern India, today announced its results for the quarter ended 30th June 2025. The company has a robust network of over 186 showrooms across 17 states & UTs, including one showroom in Dubai, UAE and 7 Sennes showrooms.

- **Impressive Business Performance:** Launched 10 new showrooms to the network (5 COCO, 1 FOCO, 4 FOFO). Topline for Q1FY26 grew to ₹1,826.2 crores, highest ever Q1, marking a substantial growth of 30% YoY and 32.6% QoQ, SSSG Growth was impressive at 19.6%. Non-East revenue contributed 17.5% of total retail revenue. Stud ratio improved from 9.9% to 11.6% YoY leading to better margin.
- **EBITDA Growth:** EBITDA grew to ₹183.5 crores (EBITDA Margin 10%), with remarkable growth of 68.6% YoY and 44.5% QoQ.
- **Robust EBIT Growth:** EBIT stood strong at ₹183.5 crores (10% margin), driven by a powerful 78.3% YoY and 49.8% QoQ increase.
- **PAT grows 2x YoY:** Profit After Tax (PAT) surged to ₹104.6 crores, a phenomenal 102.3% YoY increase, resulting in a 5.7% PAT margin.

(Rs in crores)

Particulars	Consolidated				
	Q1 FY26	Q1 FY25	YoY%	Q4 FY25	QoQ%
Revenue from Operations	1,826.2	1,403.8	30.0%	1,377.7	32.6%
EBITDA	183.5	108.7	68.8%	127.0	44.5%
EBITDA Margin %	10.1%	7.7%		9.2%	
EBIT	183.5	102.9	78.3%	122.5	49.8%
EBIT Margin %	10.1%	7.3%		8.9%	
Profit after Tax (PAT)	104.6	51.3	104.1%	62.4	67.6%
PAT %	5.7%	3.6%		4.5%	

Speaking on the performance, Mr. Suvankar Sen, Managing Director & CEO, Senco Gold Ltd, said,

I am pleased to announce that we have started the fiscal year 2026 on an exceptionally strong footing. The quarter was also marked by continued geopolitical tensions, tariff war as well as huge rise in gold price by 32% YoY and 5% QoQ, consumer demand remained elevated, enabling us to deliver robust topline growth and achieve our highest-ever Q1 retail performance. In Q1, 10 new showrooms were added to the network, comprising 5 COCO (including 1 Sennes store), 1 FOCO, and 4 FOFO formats. The strong momentum was significantly fuelled by a favourable festival like Akshay Tritiya and Poila Baishakh driving our success. In the retail segment, COCO showrooms, contributing 63% to the overall retail revenue, registered a 25% growth in Q1. The FOFO business, which accounts for the remaining 37%, grew by a strong 34% during the same period.

Our old gold exchange program ensures that the price rise impact was mitigated ensuring continued demand. We welcome Bureau of Indian Standards' move to bring 9-karat gold jewellery under hallmarking, a smart push for clarity and consumer trust in more affordable jewellery options. This regulatory update not only boosts transparency but also incentivizes design innovation and growth in the 9, 14 & 18 carat segment. This quarter, we launched over 11,400 new jewellery designs and opened 10 new showrooms, including a pioneering store at the Andheri Metro station in Mumbai. This expands our footprint to 185 showrooms across the country. We expanded our franchise model to Nagpur marking a

successful journey in central Maharashtra.

We remain confident that, given our long-term strategy and strategic calibrations, we are well positioned to deliver 18%-20% revenue growth, 6.8%-7.2% EBITDA Margin and 3.7%-4.0% PAT margin.

Elaborating on the Financial performance, Mr. Sanjay Banka (Group CFO & Head IR) commented, Senco Gold Ltd reported a total income of ₹1,826.2 Cr in Q1 FY26 (consolidated), reflecting a 30.0% YoY growth compared to Q1 FY25 and a 32.6% sequential (QoQ) growth and SSSG stood at an impressive 19.6%. EBITDA grew to ₹183.5 crores (EBITDA Margin 10%), with remarkable growth of 68.8% YoY and 44.5% QoQ. The EBITDA margin improved substantially to 10% as against 9.2% in Q4 FY25 and 7.7% in Q1 FY25 YoY which was primarily driven by higher diamond jewellery sales, improved product mix as we are consistently improving our hyperlocal jewelleries outside East and improved realisation due to gold price rise. OPEX has been maintained under tight vigil leading to operating leverage which has resulted into the improved EBITDA margin. We also achieved substantial improvement in PAT which grew to ₹104.7 Cr recording 2x growth YoY and 67.6% growth QoQ. The 3 subsidiaries also reported modest growth in topline and improvement in bottom line, and at a consolidated level the subsidiary PAT impact was incremental of ₹1.30 Cr.

About Senco Gold Limited:

Senco Gold Limited is a leading pan-India jewellery retailer with an 85-year heritage and the largest organized retail presence in Eastern India. As of June 2025, its network includes 186 showrooms across India and Dubai, operated through both company-owned and franchisee models. The company offers a vast, design-led portfolio of gold (over 182,600 designs) and diamond (over 104,200 designs) jewellery, developed in-house with local artisans. Senco is a multi-award-winning brand, recognized for customer trust, luxury status, and as a great workplace.

For Details, Please Contact:

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Corporate Communications,
Senco Gold Ltd.