

5th August, 2025

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Investor Presentation on Unaudited Financial Results of the Company for the quarter ended on 30th June, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation issued by the Company in respect of Unaudited Financial Results of the Company for the quarter ended 30th June, 2025.

The copy of Investor Presentation will also be made available on Company's website i.e. <https://www.anupengg.com/quarterly-report/>.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Lay Desai
Company Secretary
Membership No.: A57117

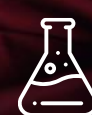
Encl.: As Above



The Anup Engineering Ltd.

Investor Presentation
Q1 FY26

05th August 2025 | Ahmedabad





SAFE HARBOR

Certain statements contained in this document may be statements of future expectations and other forward looking statements that are based on management's current view and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. None of The Anup Engineering Limited or any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its content or otherwise arising in connection with this document.

This document does not constitute an offer or invitation to purchase or subscribe for any shares and neither it nor any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



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OPERATIONAL 01 HIGHLIGHTS



CONSOLIDATED SECTORIAL REVENUE SHARE IN Q1 FY26

% Shows share in Business



44%

Oil & Gas



3%

Hydrogen



6%

Fertilizer



32%

Petrochemicals



15%

**Chemicals (includes Paper & Pulp)
& Centrifuge & Silos**



FINANCIAL PERFORMANCE – 02 Q1 FY26



FINANCIAL INDICATORS – CONSOLIDATED

INR in Crore

Particulars	Q1FY26	Q1FY25	Change	FY25
Revenue from operation	175.2	146.0	20.0%	732.8
EBIDTA	40.4	33.0	22.4%	165.2
EBIDTA %	23.0%	22.6%		22.5%
PBT	35.3	29.1	21.3%	143.2
PBT %	20.1%	19.9%		19.5%
PAT	26.3	24.0	9.6%	118.3
PAT %	15.0%	16.5%		16.1%
PAT W/O tax reversal	26.3	21.7	21.2%	114.8
PAT W/O tax reversal %	15.0%	14.7%		15.7%



FINANCIAL INDICATORS – STANDALONE

INR in Crore

Particulars	Q1FY26	Q1FY25	Change	FY25
Revenue from operation	169.4	144.3	17.4%	708.5
EBIDTA	39.4	32.7	20.5%	162.4
EBIDTA %	23.2%	22.7%		22.9%
PBT	34.4	28.9	19.0%	140.8
PBT %	20.3%	20.0%		19.9%
PAT	25.5	23.8	7.1%	116.7
PAT %	15.1%	16.5%		16.5%
PAT W/O tax reversal	25.5	21.5	18.6%	113.3
PAT W/O tax reversal %	15.1%	14.9%		16.0%



CONSOLIDATED REVENUE BIFURCATION

Product	Q1 FY26	
	INR in Crs	in %
Heat Exchangers	82.1	46.9%
Vessels	67.7	38.6%
Towers & Reactors	9.0	5.1%
Tank & Silos	5.8	3.3%
Centrifuge & Others	10.6	6.1%
Total	175.2	100.0%

Market	Q1 FY26	
	INR in Crs	in %
Domestic	49.5	28.3%
Exports	123.8	70.7%
DE/SEZ	1.9	1.0%
Total	175.2	100.0%



OUTLOOK FOR 03 FY26



ORDERBOOK AND MARKET OUTLOOK

Product Category	INR in Crs	in %
Heat Exchangers	334.6	55.4%
Vessels	173.4	28.7%
Towers & Reactors	47.2	7.8%
Storage Tank & Silos	41.9	7.0%
Centrifuge & Others	6.50	1.1%
Total	603.6	100.0%

Market	INR in Crs	in %
Domestic	315.9	52.4%
Exports	269.5	44.6%
DE/SEZ	18.2	3.0%
Total	603.6	100.0%

HIGHLIGHTS

- Consolidated Orderbook as on 31 July 2025 is INR 604 Crore, which is available for billing in FY26.
- Current Inquiry pipeline of INR 1,020 Crore, which is expected to be closed in next 3 months.
- Now Phase-2(A) construction at Kheda is in progress with capex of INR 50 Crore, which will have TWO Bays (1 complete bay and 1 open bay) and likely to commission in Q2 FY26.
- Working capital usage has been at level of 2.90 times.



04 ANNEXURES



ABOUT THE GROUP



₹8329Cr

in revenues

- Denim, Woven and Knitted fabrics
- Garments
- Advanced Materials (including Composites)
- Water and waste water solutions
- Telecom



₹4620Cr

in revenues

- Branded Apparel
- Accessories
- Speciality Retail



₹733Cr

in revenues

- Engineered Heavy Process Equipment
- Heat Exchangers, Pressure Vessels etc.
- Serving Oil & Gas, Fertilizers, Petrochem and other industries



₹713Cr

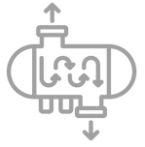
in revenues

- World class residential real-estate incl. apartments and weekend homes
- Commercial real estate such as factory sheds, ware-houses and office spaces



62 YEARS OF EXPERIENCE (ESTABLISHED IN 1962)

Established in 1962 Anup Engineering is engaged in manufacturing an extensive product range, which includes:



Heat
Exchangers



Industrial
Centrifuges



Reactors &
Separators



Silos



Pressure Vessels
& Drums



Piping spools
and Custom
Fabrication



Columns &
Towers

A net debt free company

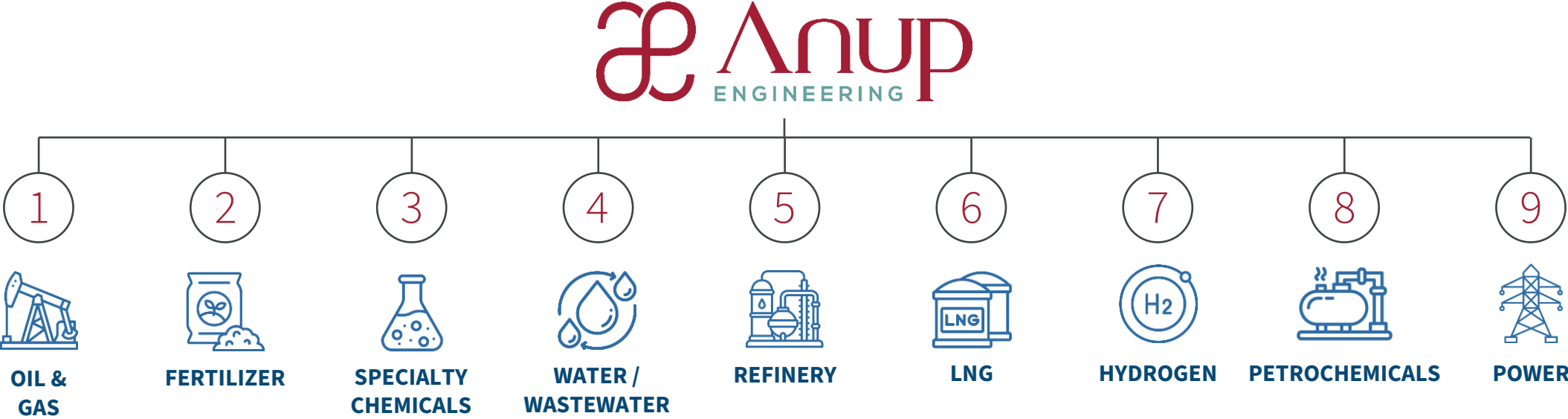
Listed company on Indian Stock
Exchanges (BSE & NSE)

Annual Sales in FY25

₹733 Cr



INDUSTRIES WE SERVE





OUR MANUFACTURING LOCATIONS

MANUFACTURING PLANTS

GUJARAT

- Ahmedabad
- Kheda

TAMIL NADU

- Chennai (Mabel Engineering, a 100% subsidiary of TAEI)

PORTS

WESTERN REGION PORTS

Distances to sea ports from Gujarat Location

KANDLA PORT

- 350 km / 220 miles

MUNDRA PORT

- 400 km / 250 miles

NHAVA SHEVA PORT, NAVI MUMBAI

- 550 km / 340 miles

ENGINEERING CENTRE

GUJARAT

- Vadodara

EASTERN REGION PORTS

Distances to sea ports from Mabel

CHENNAI PORT

- 50 km / 30 miles

STRATEGIC LOCATION CONNECTING TO ALL MAJOR TUBE MANUFACTURERS

- 40 km / 25 miles (approximate)





MANUFACTURING PLANT: AHMEDABAD

HIGHLIGHTS

- Total shop area: 45,000 m²
- Covered area (under the hook): 23,000 m²
- Under the hook height: up to 15 m
- Maximum diameter: 5.5 m (Transportation Limitation)
- Production length: up to 50 m
- Weight capacity: up to 500 MT for single-piece equipment



ISO 8 Class Clean Room for
Exotic Material Fabrication (500 m² Area)



MANUFACTURING PLANT: KHEDA

HIGHLIGHTS

- Total shop area: 125,000 m²
- Covered area (under the hook): 10,000 m² PHASE 1+
- Under the hook height: up to 17 m
- Maximum diameter: 8.5 m (Transportation Limitation)
- Production length: up to 100 m
- Weight capacity: up to 1000 MT for single-piece equipment
- Operational from June 2023

Phase 1 (2 bays) - commissioned in June 2023

Phase 2A (2 bays) – Construction started on 1st Oct 2024

Phase 3 (3 bays) – Future Plan





MANUFACTURING PLANT: MABEL

HIGHLIGHTS

- Total shop area: 20,000 m²
- Covered area (under the hook): 5,100 m²
- Under the hook height: up to 10 m
- Maximum diameter: 5.0 m (Larger dimensions Site fab)
- Weight capacity: up to 75 MT
- U Stamp Certified
- Manufactures and qualified under EIL for SILOS.
- Has Site fabrication capabilities





LICENSES & COLLABORATIONS



GERMANY POLYMERIZATION REACTORS (Licensee)



ITALY: EM BAFFLE HEAT EXCHANGERS (Licensee)



NETHERLANDS: HELIXCHANGERS (Licensee)



USA: HEAT EXCHANGERS & PRESSURE VESSELS
(Manufacturing Collaboration)





OUR ENGINEERING CAPABILITIES

At The Anup Engineering Limited, we pride ourselves on **our commitment to excellence and adherence to global standards**. As a leading engineering solutions provider, we recognize the importance of compliance with internationally recognized codes and standards. **Our expertise spans a wide range of regulatory frameworks**, ensuring that our designs and solutions meet the stringent requirements of various countries and industries. By staying up-to-date with the latest codes and standards, we deliver world-class engineering solutions that prioritize safety, quality, and reliability.

CODES AND STANDARDS

- ASME Sec I
- ASME Sec VIII Div. I & II
- EN 13445 / PED
- GOST R / TRCU
- IBR
- TEMA / API
- AD-2000 Merkblatt HP0
- CRN (Canada)
- ARH (Algeria)
- SAS (South Africa)
- NR 13 (Brazil)
- AS (Australia)
- DOSH (Malaysia)





OUR DESIGNING CAPABILITIES

Our team of experts boasts **specialized skills in Thermal & Mechanical Design, Vibration Analysis, Finite Element Analysis (FEA), and 3D Modelling**. This diverse range of expertise enables us to tackle complex engineering challenges with ease, providing our clients with comprehensive solutions that address their specific needs. Whether it's optimizing thermal performance, analyzing vibrational dynamics, or creating intricate 3D models, our team of specialists is dedicated to delivering precise engineering solutions that meet the highest standards of quality and accuracy.

SOFTWARE

- HTRI (Xist & X Vib; Version 8 SP3)
- ANSYS 18 & NozzlePRO
- PVElite
- Autopipe (Microprotol)
- PDS (Inventor)
- 3D PV
- AutoCAD





THANK YOU

www.anupengg.com

The Anup Engineering Limited

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