



13th August, 2025

**BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548**

**National Stock Exchange of India Ltd.
(NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA**

Sub: Investor Update for the Q1/FY2025-26.

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the Quarter ended on 30th June, 2025.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records.

Thanking you,

Yours Faithfully,
For Somany Ceramics Limited

**Anuj Kalia
Company Secretary & Compliance Officer
Membership No.: A31850**

Encl: as above

SOMANY CERAMICS LIMITED

Investor Update – Q1'Fy26

August 13, 2025



Crafting
A Steady
Future

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We delivered a 3% YoY volume growth in Q1, despite muted demand, reflecting our resilience in a challenging environment. Operating margin was marginally impacted primarily on account of decline in gross margins driven by lower capacity utilisation and pricing pressure.

We remain focused on cost optimisation, operational efficiency, and leveraging our expanded product portfolio and distribution network.

Looking ahead, while the current demand conditions are a bit challenging, we remain confident in the growth potential for our industry. Government initiatives in housing, infrastructure, and urban development, coupled with steady progress in private consumption, are likely to support a gradual recovery in demand.

Building on the strategic groundwork undertaken by us to improve project sales and increase retail footprint, we remain confident in our ability to capitalise on these opportunities and deliver sustainable performance.

Wishing you all Happy Independence Day and Janmashtami !!!



Capacity

Tiles capacity of ~75 msm p.a. (including dedicated outsource tie ups)

Sanitaryware capacity of 0.48 mn pcs p.a. (excluding outsource tie ups)

Bath fittings capacity at 1.30 mn pcs p.a. (excluding outsource tie ups)



Production

Tiles Production of 10.57 msm; Own plants (5.38 msm) and JVs (5.19 msm)

Capacity Utilisation in Q1 stood at:

- 77% in tiles
- 56% in sanitaryware
- 89% in faucets



Sales Mix

Own manufacturing (28%), JVs (33%) & Others (39%)



Financial

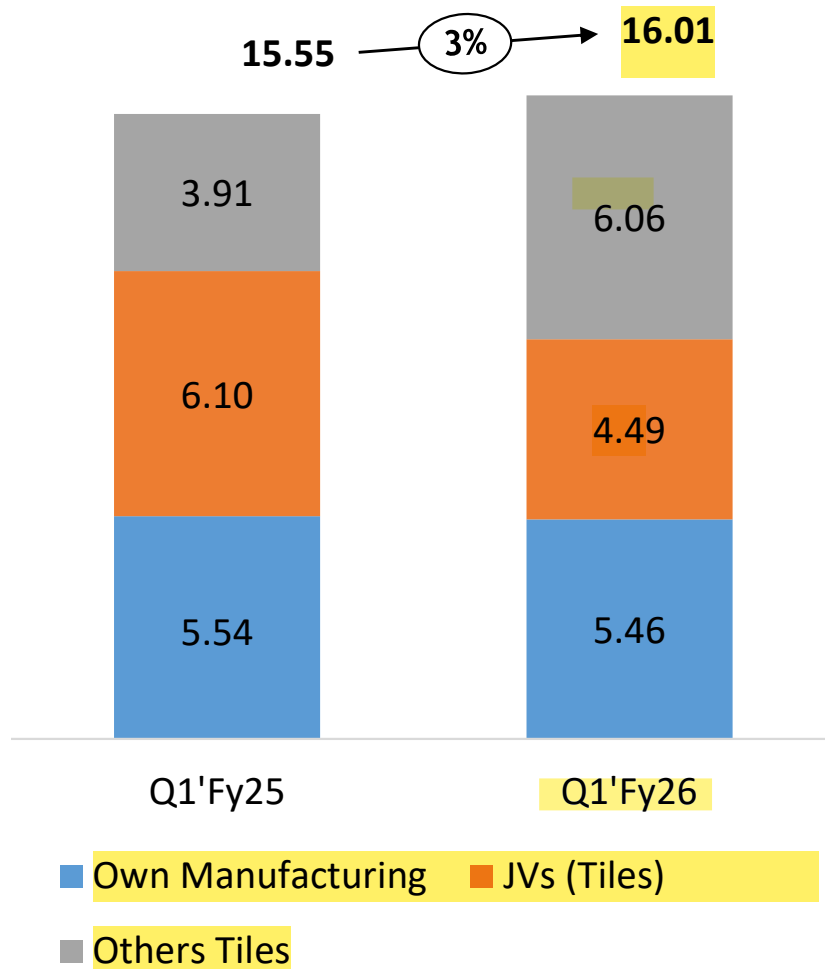
Sales grew by 4.4% to ₹ 601 crores

Operating margin @ 8.0%

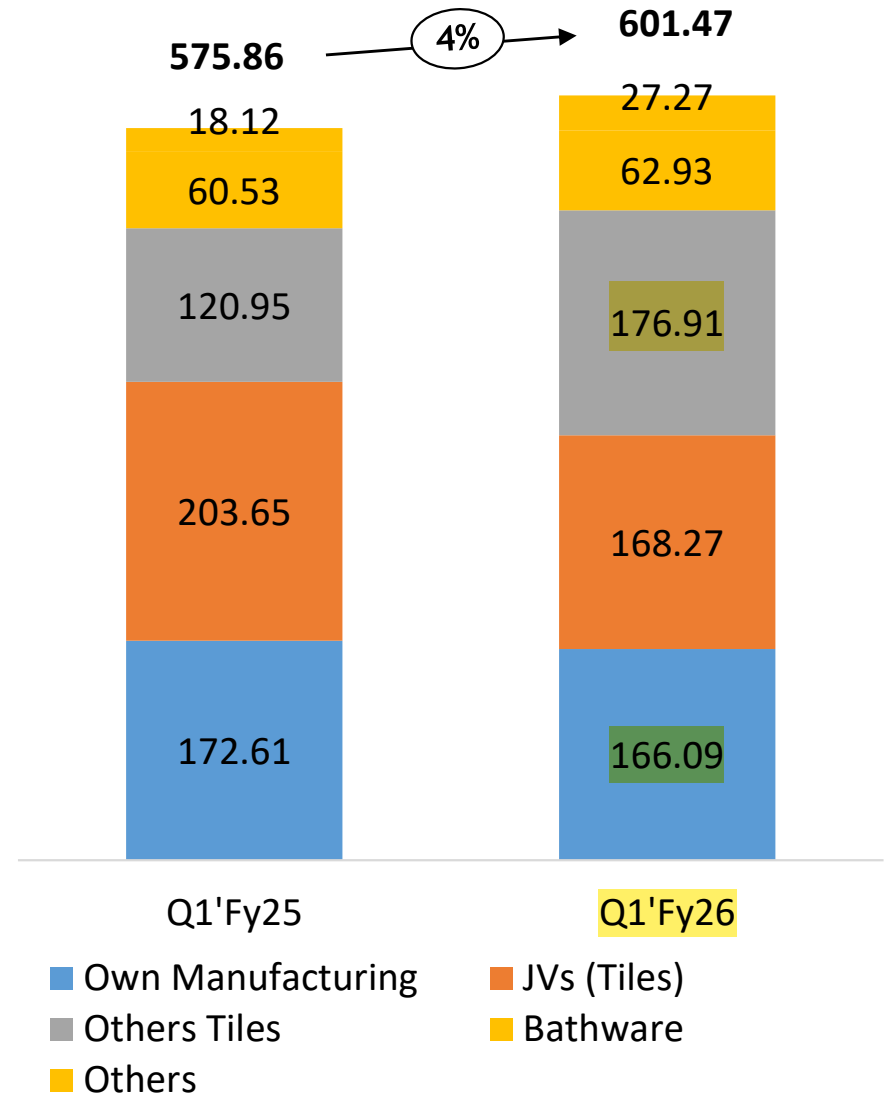
PBT and PAT stood at ₹ 11 and ₹ 10 crores respectively

Sales Performance

Tiles Volume (msm)

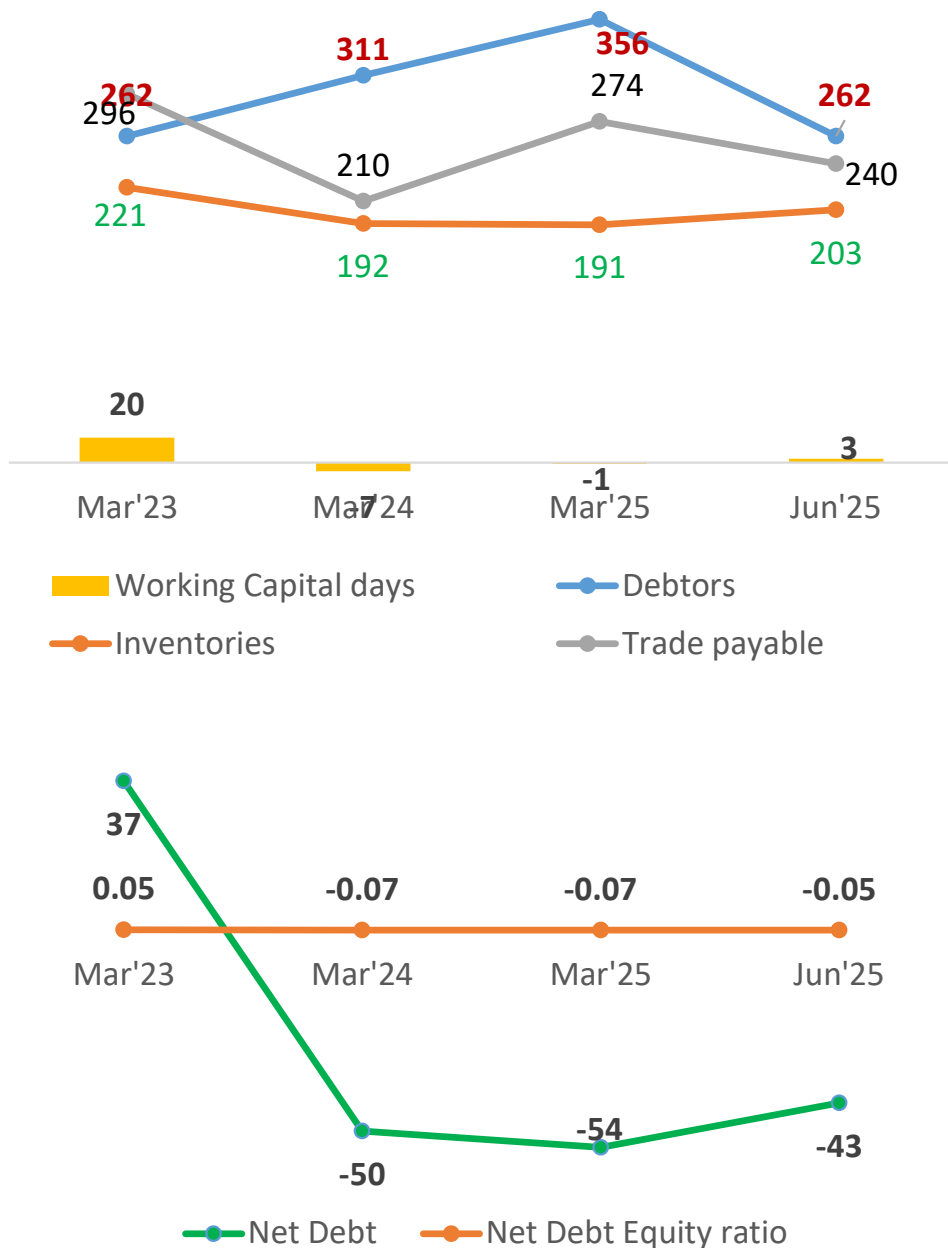


Sales Value (INR crores)

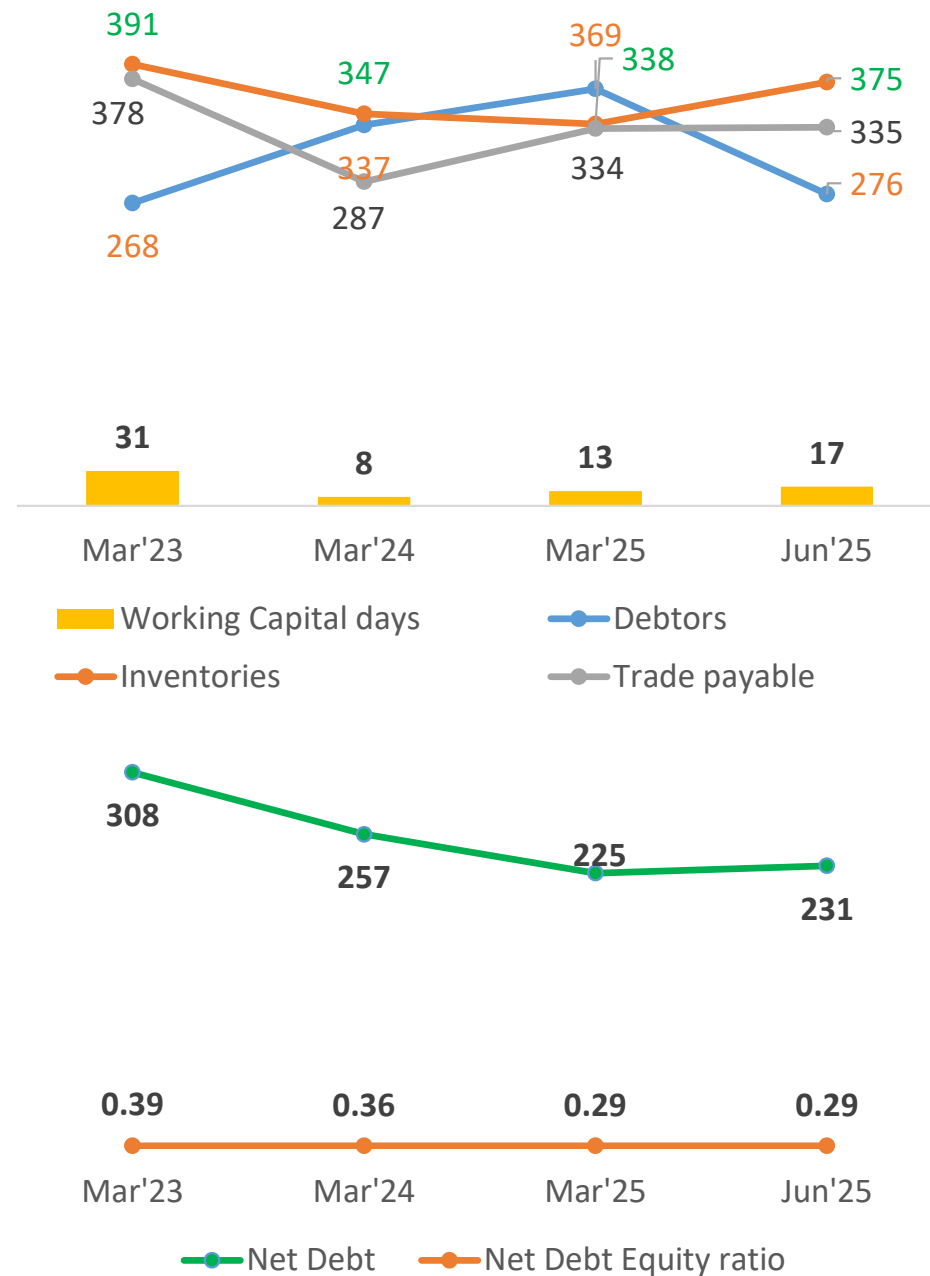


Working Capital & Net Debt

Standalone



Consolidated



Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors

Profit & Loss (Standalone)

Particulars	Q1'Fy25	Q1'Fy24	Growth	FY25	FY24	Growth
Sales	580	559	3.6%	2,560	2,525	1.4%
EBIDTA	35	29	23.1%	139	169	(17.7%)
<i>EBIDTA margin</i>	6.1%	5.1%	1.0%	5.4%	6.7%	(1.3%)
Profit Before Tax	23	21	5.5%	103	143	(27.7%)
<i>PBT margin</i>	3.9%	3.8%	0.1%	4.0%	5.7%	(1.6%)
Exceptional Item (Gain)/Loss	-	-	-	-9	-1	-
PBT after Exceptional Item	23	21	5.5%	113	144	(21.8%)
Tax expenses	6	6	4.5%	27	40	(33.0%)
Profit after tax	17	16	5.8%	86	104	(17.4%)
EPS (Rs.)	4.09	3.86	6.0%	20.89	24.64	(15.2%)

Profit & Loss (Consolidated)

Particulars	Q4'FY25	Q4'FY24	Growth	FY25	FY24	Growth
Sales	601	576	4.4%	2,643	2,577	2.6%
EBIDTA	48	49	-1.6%	221	253	(12.8%)
<i>EBIDTA margin</i>	8.0%	8.5%	-0.5%	8.4%	9.8%	(1.5%)
Profit Before Tax	11	18	-38.0%	87	145	(39.8%)
<i>PBT margin</i>	1.9%	3.2%	-1.3%	3.3%	5.6%	(2.3%)
Exceptional Item	-	-	-	2	2	(2.4%)
PBT after Exceptional Item	11	18	-38.0%	85	143	(40.3%)
Tax expenses	4	6	-34.0%	27	43	(37.3%)
Profit after tax	7	12	-40.0%	58	99	(41.7%)
PAT - Controlling Interest	10	12	-15.6%	60	97	(38.0%)
EPS (Rs.)	2.53	3.00	-15.7%	14.65	23.01	(36.3%)

Historical Financials (Profit & Loss)



Particulars	<i>FY 25</i>	<i>FY 24</i>	<i>FY 23</i>	<i>FY 22</i>	<i>FY 21</i>
Sales	2,643	2,577	2,465	2,083	1,641
EBIDTA	221	253	189	207	190
<i>EBIDTA margin</i>	8.4%	9.8%	7.7%	9.9%	11.6%
<i>Depreciation</i>	90	73	68	64	62
<i>Interest</i>	52	46	40	30	40
Profit Before Tax	87	145	95	126	101
<i>PBT margin</i>	3.3%	5.6%	3.9%	6.1%	6.2%
Exceptional Item	2	2	2	-	18
PBT after Exceptional Item	85	143	93	126	83
Tax expenses	27	43	26	33	22
Profit after tax	58	99	67	93	61
PAT - Controlling Interest	60	97	71	89	57
EPS (Rs.)	14.65	23.01	16.83	20.88	13.43

Historical Financials (Balance Sheet)

Particulars	FY 25	FY 24	FY 23	FY 22	FY 21
Fixed Assets (incl. CWIP)	1,080	1,130	1,062	979	768
Loans & Investments	8	-	3	-	5
Other Non-current Assets	33	32	47	28	21
Current Assets	846	822	899	786	765
Total Assets	1,967	1,984	2,011	1,793	1,559
Equity Share Capital	8	8	8	8	8
Other Equity	764	712	779	718	633
Net Worth	772	720	787	726	641
Non-controlling Interest	73	113	108	108	99
Total Debt	302	335	488	477	423
Other Non-current Liabilities	139	123	118	108	112
Current Liabilities	681	693	510	374	284
Total Liabilities	1,967	1,984	2,011	1,793	1,559

Based on Consolidated Financials

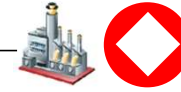
Pan India Manufacturing Facilities

SOMANY

1.30 mn pcs @ Derabassi, Punjab (Faucet)



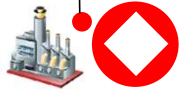
23.32 MSM @ Bahadurgarh, Haryana (Tiles)



Tiles Adhesive @ Bahadurgarh, Haryana



11.15 MSM @ Ahmedabad, Gujarat (Tiles)



Tiles Adhesive @ Ahmedabad, Gujarat



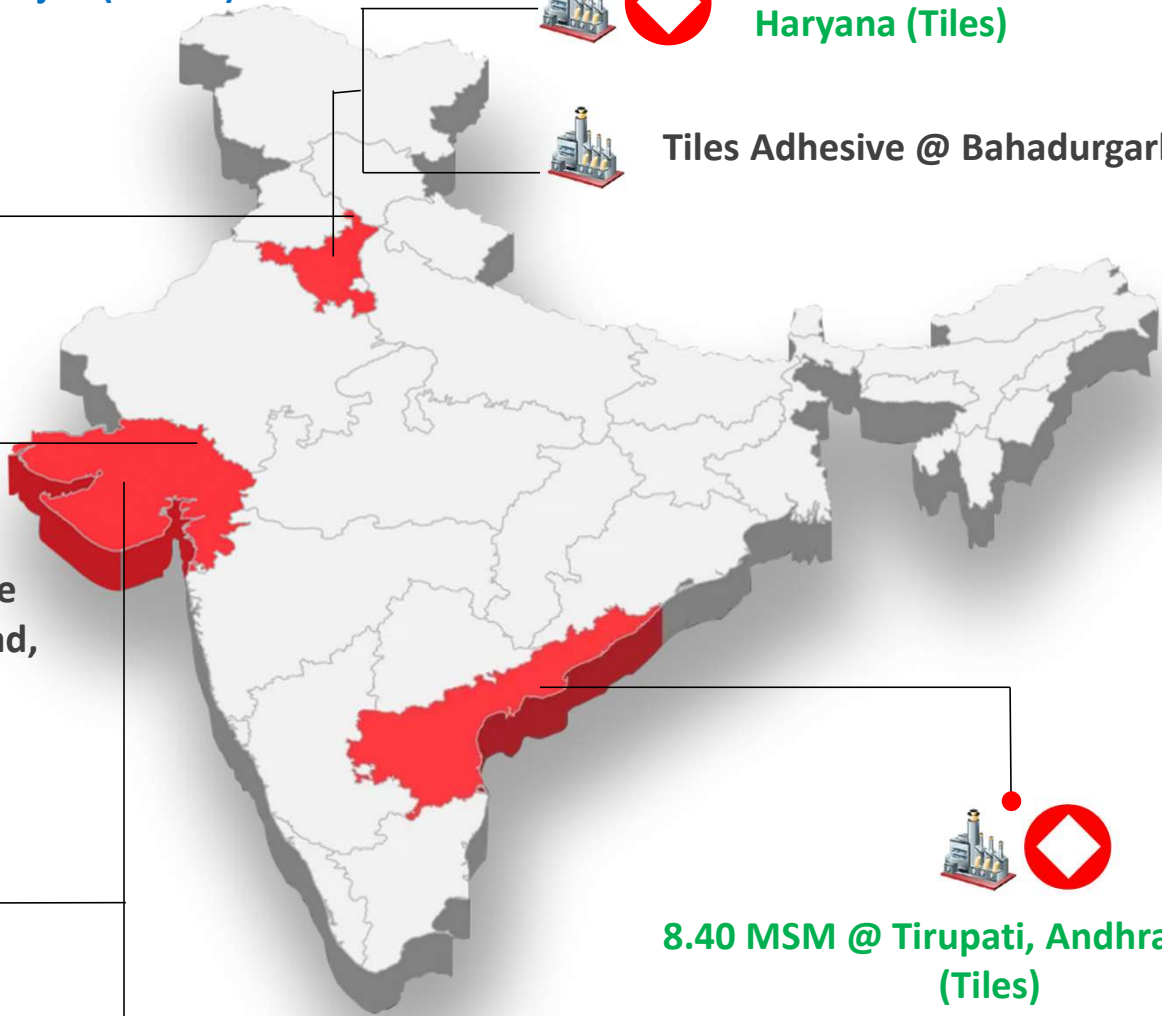
12.04 MSM @ Morbi, Gujarat (Tiles)



0.48 mn pcs @ Morbi, Gujarat (Sanitaryware)*

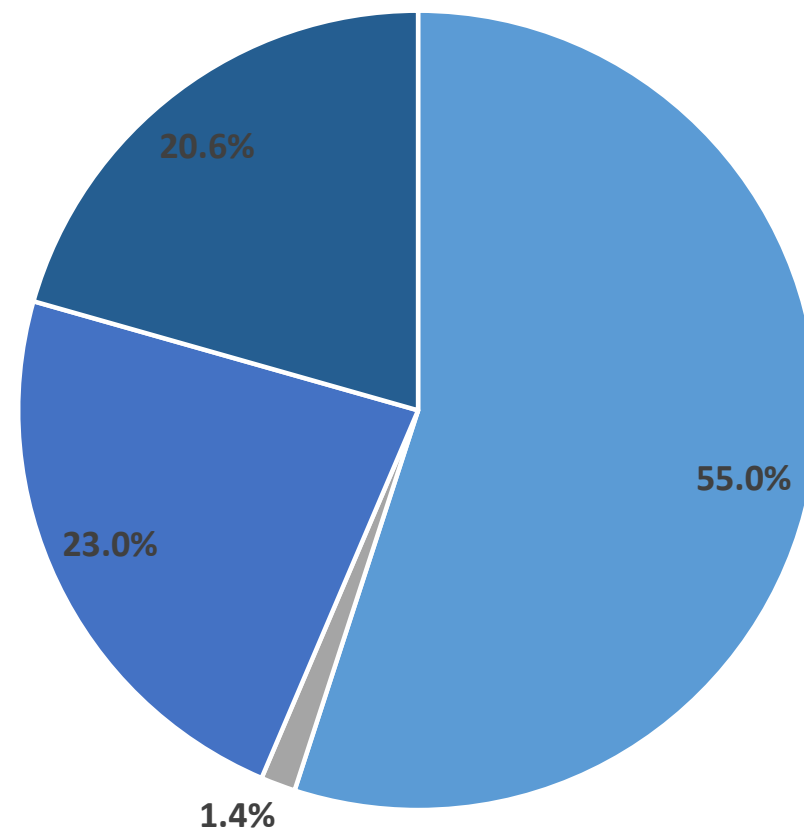


8.40 MSM @ Tirupati, Andhra Pradesh (Tiles)



Shareholding as on 30th Jun'25

Particulars	30 th Jun'25	31 st Mar'25
Promoters	55.0%	55.0%
FII	1.4%	1.5%
DII	23.0%	23.6%
Others	20.6%	19.9%
Equity Shares	4,10,09,605	4,10,09,605



Equity shares of ₹ 2/- each

■ Promoters ■ FII ■ DII ■ Others

For further information, please contact:

Mr. Kumar Sunit, Head – Strategy & Investor Relations

kumar.sunit@somanyceramics.com

www.somanyceramics.com



CIN - L40200WB1968PLC224116
