

24 July 2025

BSE Limited
PJ Towers, 25th Floor
Dalal Street
Mumbai 400001
Scrip Code: 532175

National Stock Exchange of India Ltd
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Scrip Code: CYIENT

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

This is to inform that the Board of Directors of the company at their meeting held today has *inter-alia* has approved the following:

1. Un-audited financial results for the quarter ended 30 June 2025.
2. Closure of Branches at Philippines and Australia.

The meeting of Board of Directors of the company commenced at 11.00 a.m. and concluded at 4.00 p.m.

This is for your information and records.

Thanking you
For Cyient Limited

Sudheendhra Putty
Company Secretary

CYIENT LIMITED

(CIN No.: L72200TG1991PLC013134)

Regd office : 4th Floor, "A" Wing, Plot No. 11, Software Units Layout, Infocity, Madhapur, Hyderabad - 500 081, India

Statement of Unaudited Consolidated and Standalone Financial Results for the Quarter Ended June 30, 2025

(₹ in Millions)

Sl. No	Particulars	Consolidated results				Standalone results			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited (refer note 6)	Unaudited	Audited	Unaudited	Audited (refer note 6)	Unaudited	Audited
1	Income								
	(a) Revenue from contracts with customers	17,118	19,092	16,757	73,604	5,485	6,082	5,696	24,136
	(b) Other income (refer note 2)	697	410	211	966	587	448	141	805
	Total income	17,815	19,502	16,968	74,570	6,072	6,530	5,837	24,941
2	Expenses								
	(a) Employee benefits expense	9,633	9,425	8,946	36,899	3,206	3,439	3,375	13,781
	(b) Cost of materials consumed	1,618	2,824	2,249	11,357	-	-	-	-
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	70	162	(282)	33	-	-	-	-
	(d) Finance costs	163	191	257	928	29	39	48	170
	(e) Depreciation and amortisation expense	680	679	658	2,672	202	218	228	891
	(f) Other expenses	3,490	3,654	3,194	13,882	1,025	1,216	1,109	4,656
	Total expenses	15,654	16,935	15,022	65,771	4,462	4,912	4,760	19,498
3	Profit before share of profit/(loss) from an associate and a joint venture, exceptional items and tax (1-2)	2,161	2,567	1,946	8,799	1,610	1,618	1,077	5,443
4	Share of loss from an associate and a joint venture	(25)	(42)	-	(49)	-	-	-	-
5	Profit before exceptional items and tax (3+4)	2,136	2,525	1,946	8,750	1,610	1,618	1,077	5,443
6	Exceptional items	-	-	-	-	-	-	-	7,831
7	Profit before tax (5+6)	2,136	2,525	1,946	8,750	1,610	1,618	1,077	13,274
8	Tax expense								
	(a) Current tax	587	737	602	2,518	423	431	288	2,034
	(b) Deferred tax	(25)	(76)	(132)	(251)	-	(7)	(9)	(6)
	Total tax expense	562	661	470	2,267	423	424	279	2,028
9	Net Profit for the quarter/year (7-8)	1,574	1,864	1,476	6,483	1,187	1,194	798	11,246
	Attributable to:								
	Shareholders of the Company	1,538	1,704	1,439	6,157	1,187	1,194	798	11,246
	Non-controlling interests	36	160	37	326	-	-	-	-
10	Other comprehensive income								
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:								
	(i) Re-measurement gain/(loss) on defined benefit plans	(7)	19	(2)	12	(8)	(18)	(2)	(12)
	Income tax effect on above	1	(6)	1	(3)	2	4	1	3
	(ii) Fair value change on financial instruments	-	(271)	-	(271)	-	77	-	77
	Income tax effect on above	-	(21)	-	(21)	-	(19)	-	(19)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:								
	(i) Exchange differences in translating the financial statements of foreign operations	828	474	(35)	597	-	-	-	-
	(ii) Effective portion of gain/(loss) on designated portion of hedging instruments in a cash flow hedge	(124)	28	34	(20)	(124)	28	34	(20)
	Income tax effect on above	31	(7)	(9)	5	31	(7)	(9)	5
		729	216	(11)	299	(99)	65	24	34
	Attributable to:								
	Shareholders of the Company	729	382	(14)	455	(99)	65	24	34
	Non-controlling interests	-	(166)	1	(156)	-	-	-	-
11	Total comprehensive income (9+10)	2,303	2,080	1,465	6,782	1,088	1,259	822	11,280
	Attributable to:								
	Shareholders of the Company	2,267	2,086	1,427	6,612	1,088	1,259	822	11,280
	Non-controlling interests	36	(6)	38	170	-	-	-	-
12	Paid up equity share capital [Face Value of ₹ 5 per share]				555				555
13	Other equity				52,540				37,114
14	Earnings per share [Face value of ₹ 5 per share]*								
	(a) Basic (in ₹)	13.95	15.47	13.09	55.95	10.77	10.84	7.26	102.20
	(b) Diluted (in ₹)	13.86	15.35	12.98	55.51	10.70	10.76	7.20	101.39

* EPS for the quarters are not annualised.



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NOTES :

- 1 The above statement of unaudited consolidated and standalone financial results of Cyient Limited (the "Holding Company" or the "Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), joint venture and associate, have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on July 23, 2025 and July 24, 2025, respectively. The Statutory Auditors have carried out a limited review on the unaudited consolidated and standalone financial results and issued unmodified opinion reports thereon.

2 Other income includes:

Particulars	Quarter ended			(₹ in Millions)
	30-Jun-25	31-Mar-25	30-Jun-24	Year ended 31-Mar-25
i. Net foreign exchange gain/(loss)				
Standalone results	407	194	46	99
Consolidated results	465	180	38	37

- 3 In earlier years, a civil class action antitrust lawsuit was filed in a U.S. District Court (consolidating multiple civil lawsuits) against one of the Company's U.S. subsidiaries, Cyient Inc., amongst various other companies. It was alleged that the defendants agreed to restrict the employment of individuals. The Court granted the final approval in May 2025 for a settlement of \$ 7.4 Mn. Accordingly, Cyient Inc. has settled the amount and the case is now concluded with no material adverse impact on the Group's operations.
- 4 During the quarter ended June 30, 2025, the Company has allotted 26,207 equity shares of ₹ 5 each, consequent to the exercise of the stock options by the associates of the Company under the Associate Stock Option Plans.

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5 **SEGMENT REPORTING :**

Particulars	Quarter Ended			(₹ in Millions)
	30-Jun-25	31-Mar-25	30-Jun-24	Year Ended
	Unaudited	Audited (refer note 6)	Unaudited	31-Mar-25 Audited
Segment revenue				
Digital, Engineering & Technology (DET)	13,925	13,967	13,442	55,150
Design Led Manufacturing (DLM)	2,784	4,280	2,579	15,196
Semiconductors	472	752	702	3,008
Others	74	107	59	360
Total	17,255	19,106	16,782	73,714
Less : Inter segment revenue	137	14	25	110
Revenue from contracts with customers	17,118	19,092	16,757	73,604
Segment results				
Digital, Engineering & Technology (DET)	1,672	1,826	1,712	7,397
Design Led Manufacturing (DLM)	152	467	141	1,058
Semiconductors	(182)	78	140	468
Others	(8)	(20)	(18)	(77)
Total	1,634	2,351	1,975	8,846
Less :				
Finance costs	163	191	257	928
Exceptional items	-	-	-	-
Add:				
Other unallocable income/(expense) (net)	690	407	228	881
Share of loss from an associate* and a joint venture	(25)	(42)	-	(49)
Profit before tax	2,136	2,525	1,946	8,750
Tax expense	562	661	470	2,267
Profit for the quarter/year	1,574	1,864	1,476	6,483
As at				
	30-Jun-25	31-Mar-25	30-Jun-24	
	Unaudited	Audited	Unaudited	
Capital employed (Segment assets - Segment liabilities)				
Segment assets				
Digital, Engineering & Technology (DET)	38,652	37,340	38,148	
Design Led Manufacturing (DLM)	15,050	16,015	13,367	
Semiconductors	3,438	4,139	2,613	
Others	581	620	591	
Unallocable	22,231	18,832	15,965	
Total segment assets	79,952	76,946	70,684	
Segment liabilities				
Digital, Engineering & Technology (DET)	8,613	8,699	9,389	
Design Led Manufacturing (DLM)	3,574	3,697	3,123	
Semiconductors	370	418	278	
Others	33	16	48	
Unallocable	7,416	6,512	10,741	
Total segment liabilities	20,006	19,342	23,579	

* Pertains to Semiconductors segment.

Notes:

Segment information is presented in accordance with Ind AS 108 "Operating Segments" for the consolidated financial results.

Effective April 01, 2025, the Group has reorganised its business structure by restructuring its global semiconductor business under Cyient Semiconductors Private Limited, its subsidiaries and associate. Consequent to such change, the global semiconductors business which was hitherto reported under the Digital, Engineering & Technology (DET) segment has been presented as a separate reportable segment, consistent with the manner in which the Chief Operating Decision Maker (CODM) reviews the business.

The CODM reviews the business as four operating segments:

Digital, Engineering & Technology (DET) segment consists of Group's business of engineering solutions across multiple industries including Transportation & Mobility (such as Aerospace, Rail & Automotive), Networks & Infrastructure (such as Connectivity and Utilities) and Strategic units (such as Mining & Minerals, Energy, Healthcare & Lifesciences).

Design Led Manufacturing (DLM) segment consists of Group's business of Electronics Manufacturing Services.

Semiconductors segment consists of Group's business of design, development and supply chain management of semiconductor chips.

Others segment consists of Group's other business operations which includes Aerospace Tooling division.

The Company has re-presented the information relating to all comparative periods in line with this revised segmental classification.

- 6 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2025 and published year to date figures upto third quarter December 31, 2024 which were subjected to a limited review.

Current quarter numbers may not be strictly comparable with comparative numbers due to the acquisitions in the year ended March 31, 2025.

Place : Hyderabad
Date : July 24, 2025



[Signature]

for CYIENT LIMITED

KRISHNA BODANAPU

Executive Vice Chairman and Managing Director

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Cyient Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Cyient Limited**

1. We have reviewed the unaudited standalone financial results of Cyient Limited (the "Company") for the quarter ended June 30, 2025 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial Results for the quarter ended June 30, 2025" (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004

**per Mitesh K Parikh**

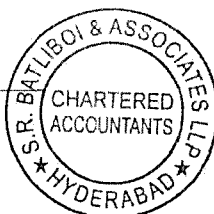
Partner

Membership No.: 225333

UDIN: 25225333BMLXMD4131

Place: Hyderabad

Date: July 24, 2025



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Cyient Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Cyient Limited**

1. We have reviewed the unaudited consolidated financial results of Cyient Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associate and a joint venture for the quarter ended June 30, 2025 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial Results for the quarter ended June 30, 2025" (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

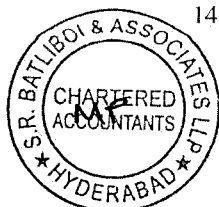
4. The Statement includes the results of the following entities:

Holding Company:

Cyient Limited

Subsidiaries:

1. Cyient Inc., United States of America
2. Cyient Canada Inc., Canada
3. Cyient Defense Services Inc., United States of America
4. Cyient Insights Private Limited, India
5. Cyient Europe Limited, United Kingdom
6. Cyient Benelux BV, Netherlands
7. Cyient Schweiz GmbH, Switzerland
8. Cyient SRO, Czech Republic
9. Cyient Semiconductors NV (formerly known as Cyient NV), Belgium
10. Cyient GmbH, Germany
11. Cyient AB, Sweden
12. Cyient KK, Japan
13. Cyient DLM Limited, India
14. Cyient Singapore Private Limited, Singapore



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

15. Cyient Israel India Limited, Israel
16. Cyient Solutions and Systems Private Limited, India
17. Cyient Australia Pty Limited, Australia
18. Integrated Global Partners Pty Limited, Australia
19. Integrated Global Partners Pte Ltd, Singapore
20. IG Partners South Africa Pty Ltd, South Africa
21. Integrated Global Partners SpA, Chile
22. Work Force Delta Pty Ltd, Australia
23. Grit Consulting Pte Ltd, Singapore
24. Celfinet - Consultoria EM Telecomunicações, S.A, Portugal
25. Metemesonip, Unipessoal Lda, Portugal
26. Celfinet UK Telecommunications Consulting Services Ltd, United Kingdom
27. Celfinet España – Consultoria en Telecomunicaciones S.L, Spain
28. Celfinet (Brasil) – Consultoria em Telecomunicações, Ltda, Brazil
29. Celfinet Mozambique – Consultoria em Telecomunicações, Limitada, Mozambique
30. Celfinet Mexico – Consultoria de Telecomunicaciones AS, Mexico
31. Cyient Semiconductors GmbH (formerly known as Celfinet Germany - Telecommunications Consulting Services GmbH), Germany
32. Sentiec Oyj, Finland
33. Citec Group Oy Ab, Finland
34. Cyient Oy Ab, Finland
35. Citec Engineering France Sarl, France
36. Cyient Engineering AB, Sweden
37. Cyient Engineering & Information GmbH, Germany
38. Cyient Group France SAS, France
39. Akilea Overseas Ltd., France
40. Cyient Norway AS, Norway
41. Citec Engineering India Private Limited, India (merged with Cyient Insights Private Limited, w.e.f. November 01, 2023)
42. Cyient Global Captive Solutions Private Limited (incorporated w.e.f. February 27, 2024), India
43. Cyient DLM Inc (incorporated w.e.f. March 05, 2024), United States of America
44. Cyient Semiconductors Private Limited (incorporated w.e.f. August 23, 2024), India
45. Cyient Project Management Consultancy LLC (incorporated w.e.f. September 23, 2024), United Arab Emirates
46. Cyient Semiconductors Inc (incorporated w.e.f. October 16, 2024), United States of America
47. Altek Electronics, Inc (formerly known as Altek Electronics, LLC) (acquired w.e.f. October 04, 2024), United States of America
48. Abu Dhabi and Gulf Computers Establishment (acquired w.e.f. December 24, 2024), United Arab Emirates
49. Cyient Semiconductors Europe Private Limited (incorporated w.e.f. January 15, 2025), United Kingdom

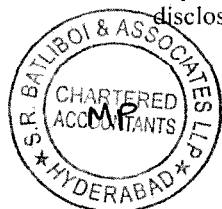
Associate entity:

Azimuth AI Inc. (acquired w.e.f. November 29, 2024), United States of America

Joint venture entity:

Infotech HAL Limited, India

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



S.R. BATLIBOI & ASSOCIATES LLP

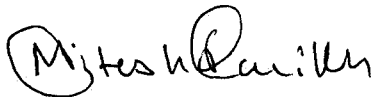
Chartered Accountants

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of an associate and a joint venture, whose financial results includes the Group's share of net loss after tax of Rs. 25 million and Group's share of total comprehensive loss of Rs. 25 million for the quarter ended June 30, 2025, as considered in the Statement whose unaudited interim financial results and other unaudited financial information have not been reviewed by their respective auditors. These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the associate and the joint venture, is based solely on such unaudited interim financial results and other unaudited financial information. In our opinion and according to the information and explanations given to us by the Management, these unaudited interim financial results and other unaudited financial information are not material to the Group. Our conclusion on the Statement is not modified with respect to our reliance on the unaudited interim financial results and other unaudited financial information certified by the Management.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004



per Mitesh K Parikh

Partner

Membership No.: 225333

UDIN: 25225333BMLXMC5666



Place: Hyderabad

Date: July 24, 2025