SHAILY
Engineering Plastics Ltd

CIN # L51900GJ1980PLC065554

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SEPL/SE/AUG/25-26
11th August 2025

The General Manager,
Corporate Relations/Listing Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 501423

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
Scrip Code: SHAILY

Sub: Q1FY26 - Result Presentation

Ref: Regulation 30 of the SEBI Listing Regulations, 2015

Dear Sir,

In continuation to our letter dated 06th August 2025, regarding intimation of Earnings Call of the Company scheduled on Monday, 11th August 2025 at 05:00 p.m., to discuss the operational & financial performance of the Company for the quarter ended on 30th June 2025, kindly find enclosed herewith Q1FY26 Result Presentation of the Company.

A copy of the same is also available on our website **www.shaily.com**.

Thanking You.

Yours truly,
For Shaily Engineering Plastics Limited

Harish Govind Punwani
Digitally signed by Harish Govind Punwani
Date: 2025.08.11 15:38:57 +05'30'

Harish Punwani
Company Secretary & Compliance Officer
M. No. A 50950

Encl: a/a

SHAILY
Engineering Plastics Ltd

Shaily Engineering Plastics Ltd

Investors Presentation
August 2025

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Shaily Engineering Plastics Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

SHAILY
Engineering Plastics Ltd

Key Performance Highlights

Business Updates for Q1 FY26

SHAILY

Healthcare

19 injection moulding machines are under installation in response to customer demand, with completion expected by Q2 FY26

Installation of Plant & Machinery supplied by customer for the manufacture of **Eye Applicators** under way

Contract signed for the **Supply of Pens for GLP-1**

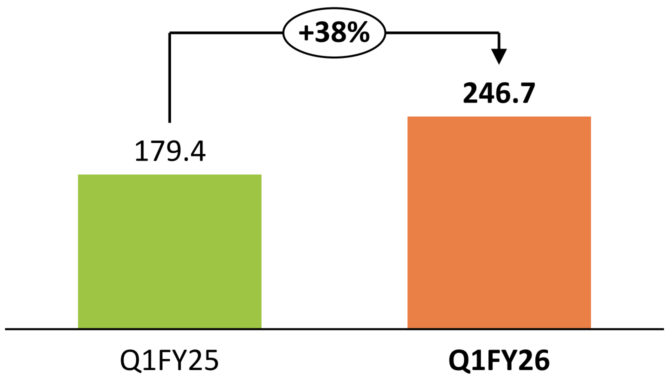
Consumer

Order received for **mixed material product**

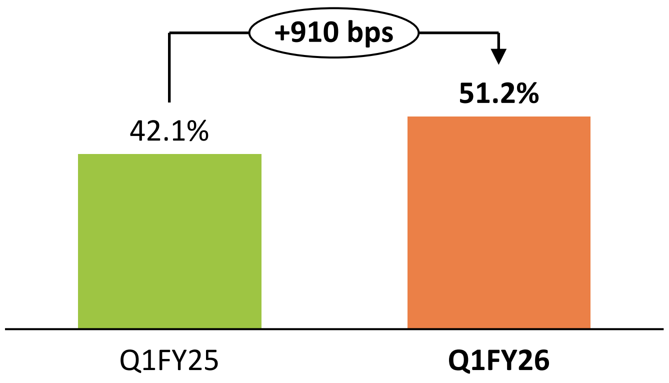
Awarded Business for **Male Accessories** from marquee FMCG customer

Key Financial Highlights – Q1FY26 (Consolidated*)

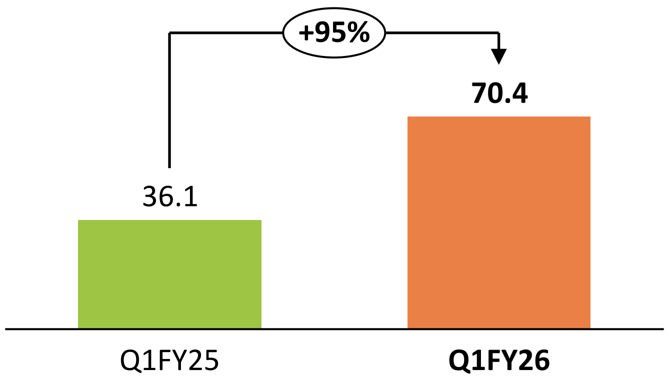
Revenues



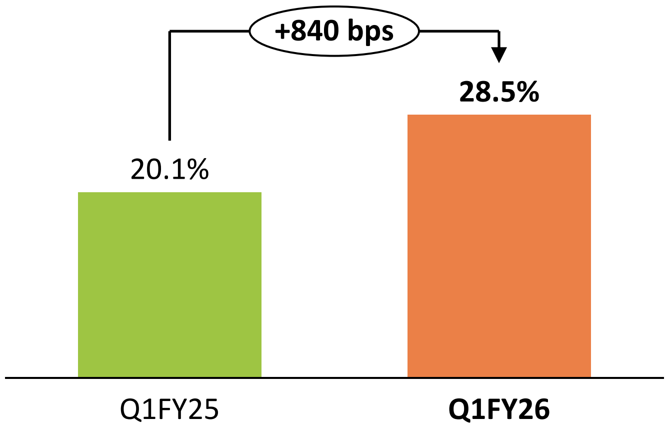
Gross Profit Margin



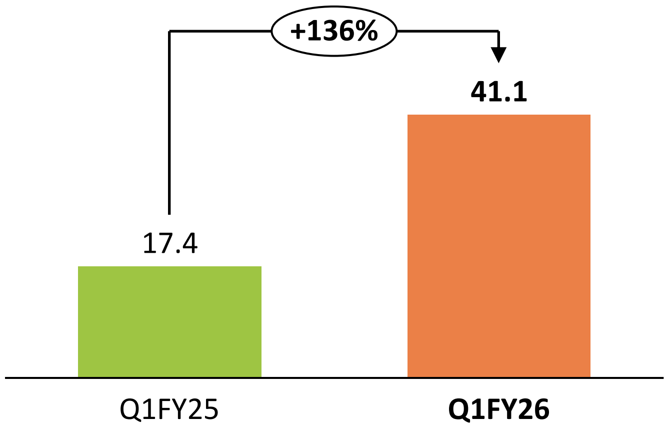
EBITDA



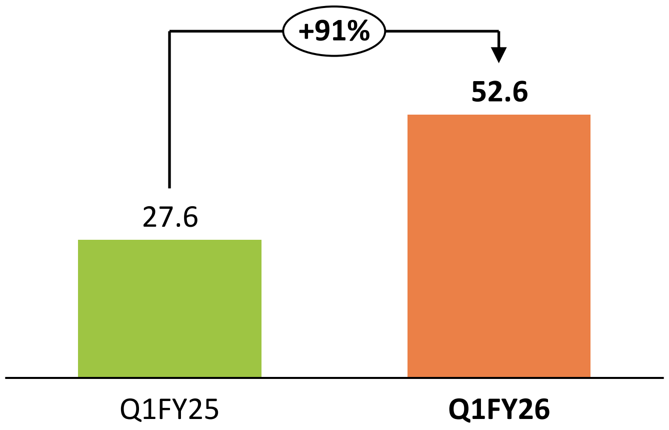
EBITDA Margins



Profit After Tax



Cash PAT#



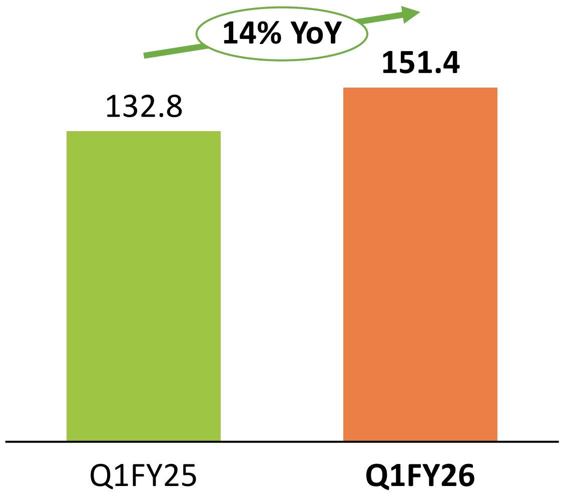
(Rs. Cr.)

#Cash PAT includes PAT & Depreciation

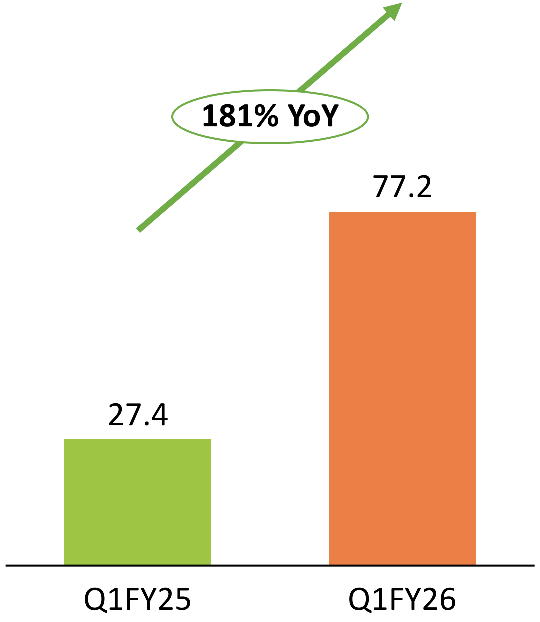
* Includes the UK & UAE Subsidiary Business

Segment Wise Revenue Breakup

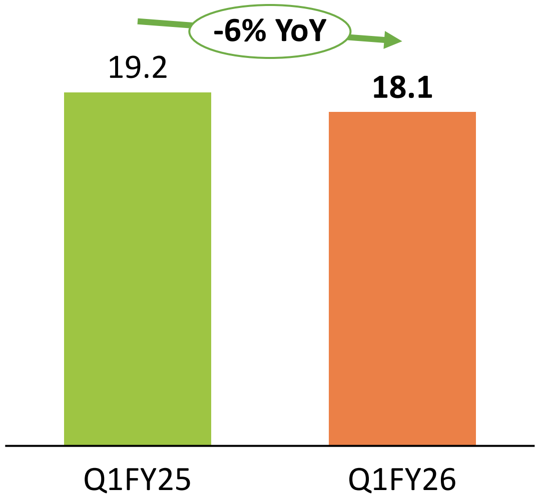
Revenue (Consumer)



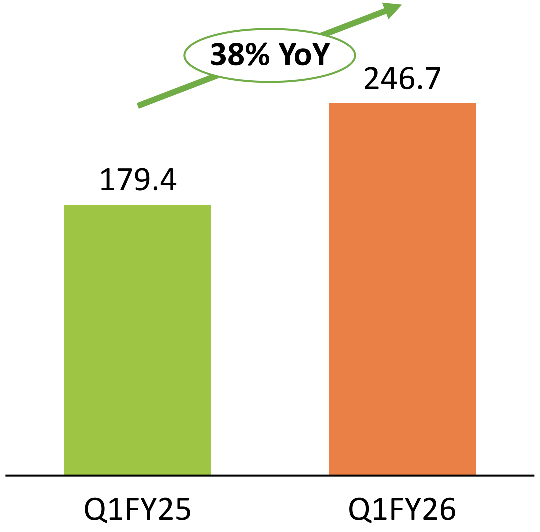
Revenue (Healthcare)



Revenue (Industrial)



TOTAL REVENUE

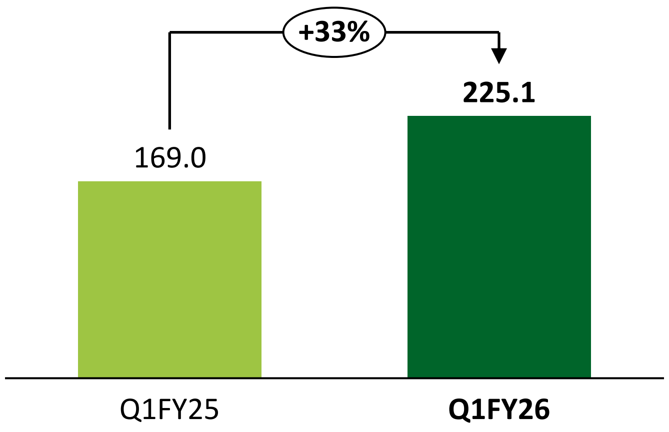


Improved traction in the healthcare segment has been the key driver for the overall growth of the business

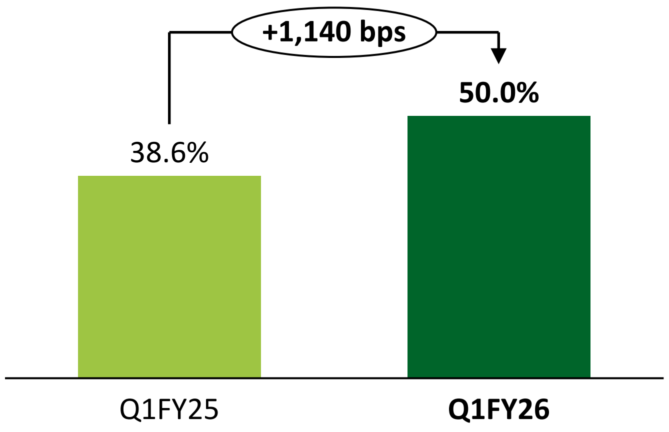
On Consolidated Basis

Key Financial Highlights – Q1FY26 (Standalone)

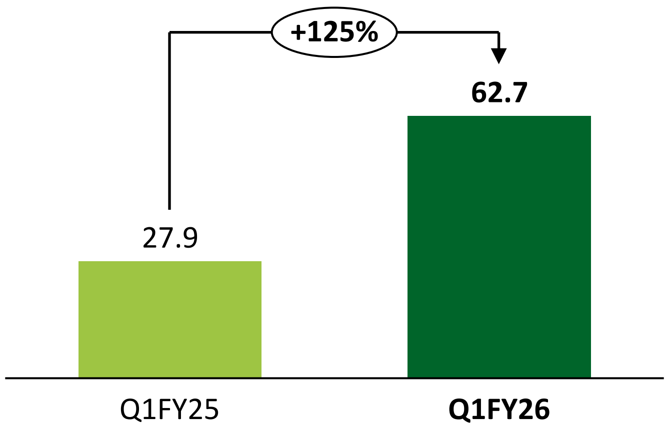
Revenues



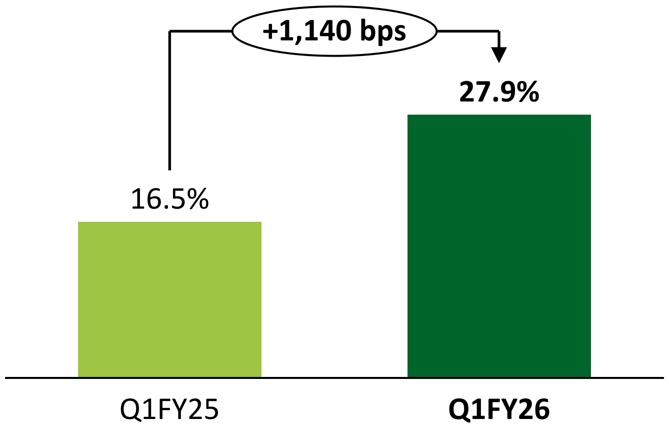
Gross Profit Margin



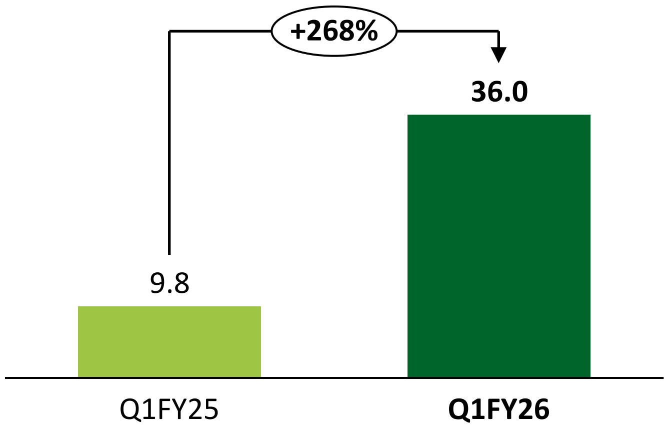
EBITDA



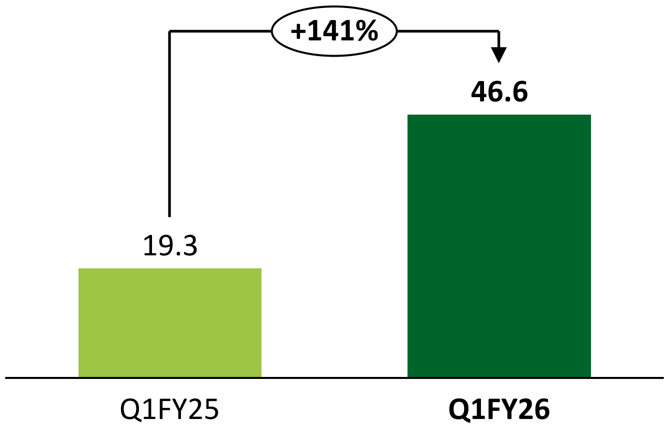
EBITDA Margins



Profit After Tax



Cash PAT#

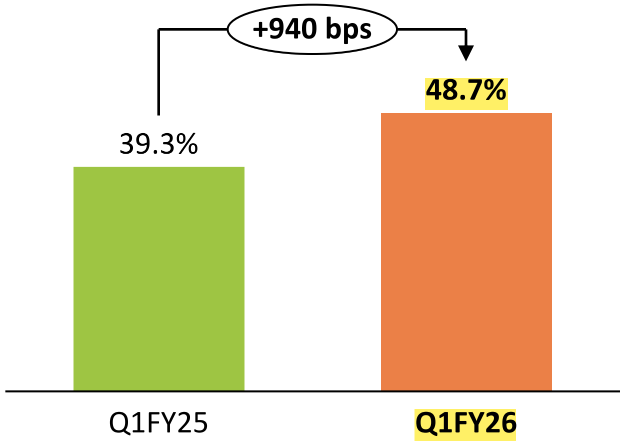


(Rs. Cr.)

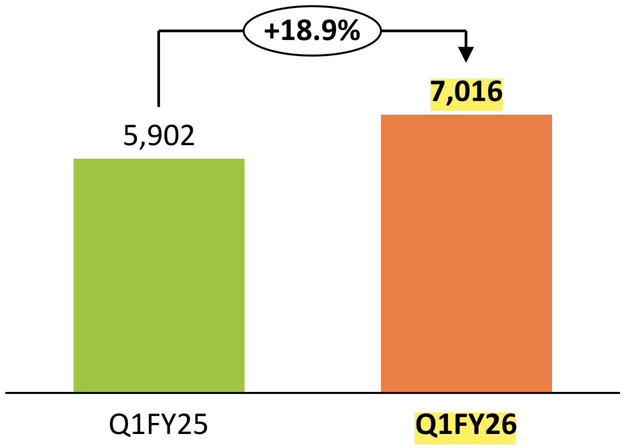
#Cash PAT includes PAT & Depreciation

Operational Trends

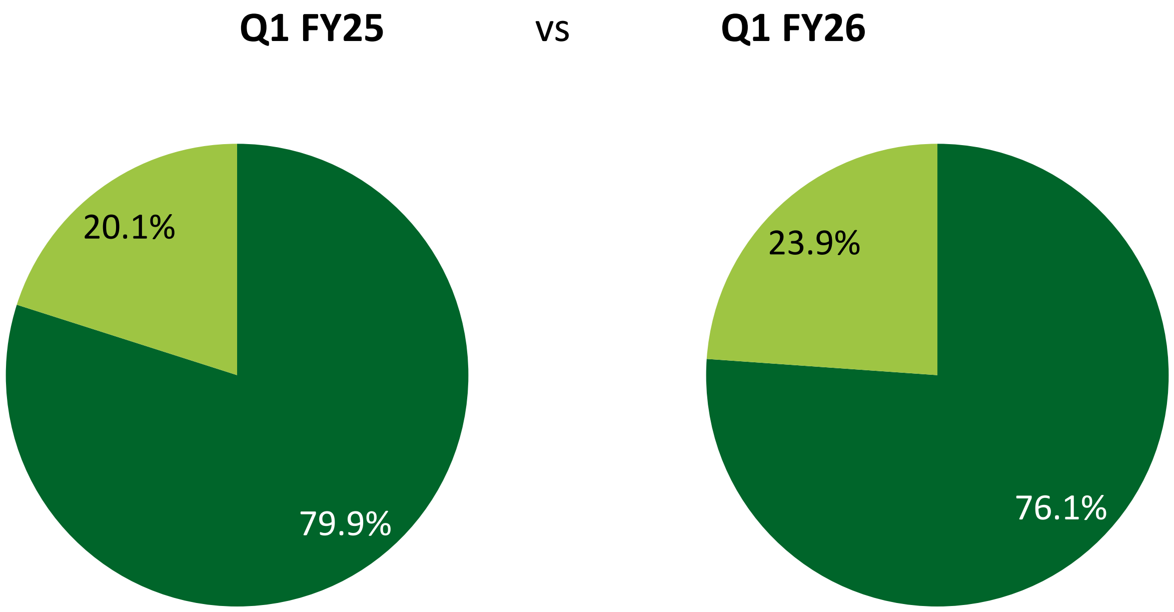
Machine Utilization Across Plants (%)



Volume of Polymers Processed (MT)

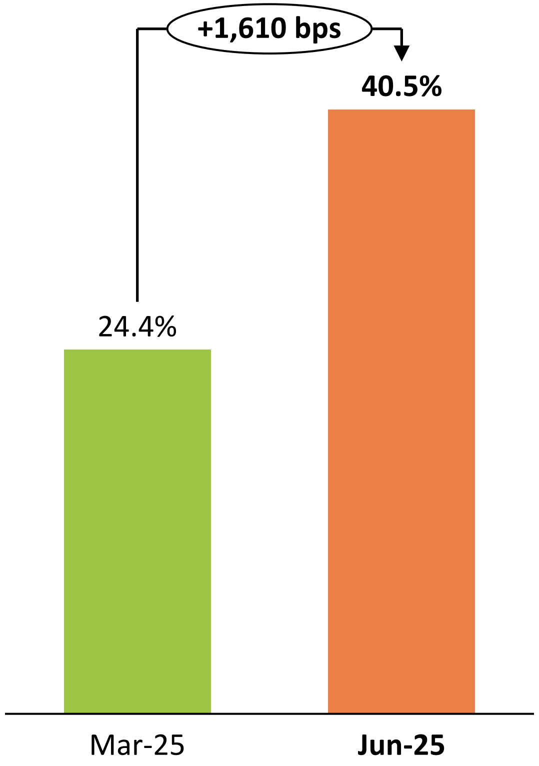


Revenue Analysis – Domestic vs. Exports

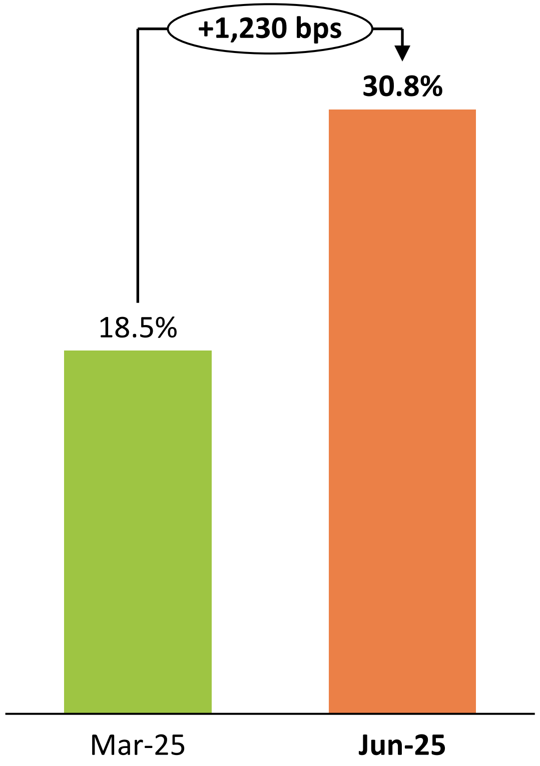


Efficient Use of Capital

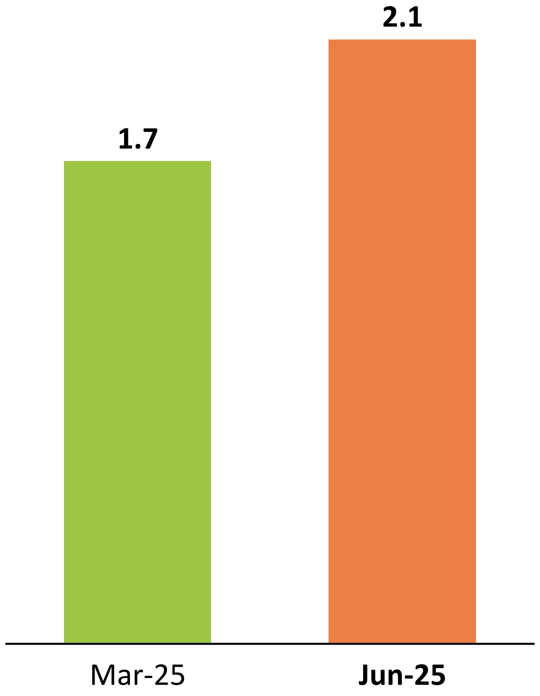
RoCE



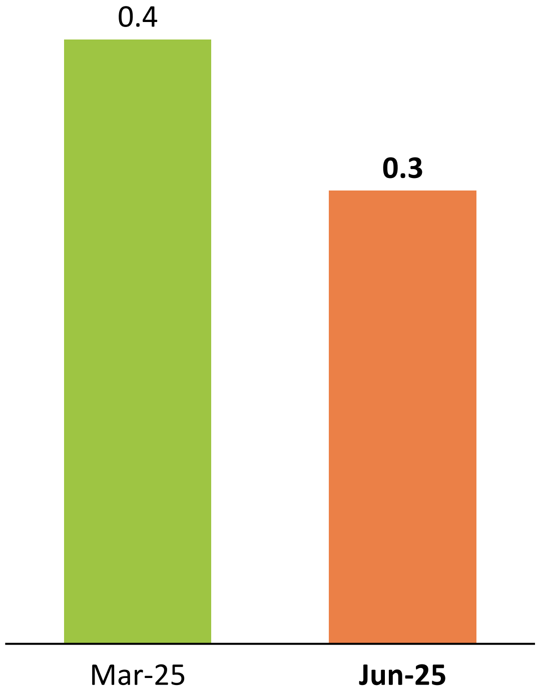
RoE



Fixed Asset Turnover



Total Debt / Equity



On Consolidated Basis

Profit & Loss Statement

Particulars (Rs. Cr.)	Consolidated Q1 FY26	Consolidated Q1 FY25	Consolidated YoY %	Standalone Q1 FY26	Standalone Q1 FY25	Standalone YoY %
Revenue	**246.7**	**179.4**	+38%	**225.1**	**169.0**	+33%
Raw Material	120.5	103.9		112.5	103.9	
Employee Expenses	24.9	17.9		20.6	17.7	
Other Expenses*	33.0	22.2		31.3	20.9	
Other Income	2.1	0.7		2.1	1.4	
EBITDA	**70.4**	**36.1**	+95%	**62.7**	**27.9**	+125%
EBITDA Margin	**28.5%**	**20.1%**		**27.9%**	**16.5%**	
Depreciation	11.4	10.1		10.6	9.6	
Finance Cost	3.9	4.4		3.9	4.4	
PBT	**55.1**	**21.6**	+155%	**48.3**	**14.0**	+245%
PBT Margin	**22.3%**	**12.1%**		**21.4%**	**8.3%**	
Tax	14.0	4.2		12.3	4.2	
PAT	**41.1**	**17.4**	+136%	**36.0**	**9.8**	+268%
PAT Margin	**16.7%**	**9.7%**		**16.0%**	**5.8%**	
Cash PAT^	**52.6**	**27.6**	+91%	**46.6**	**19.3**	+141%
Cash PAT Margin	**21.3%**	**15.4%**		**20.7%**	**11.4%**	

* Other Expenses include Power & Fuel costs

^ Cash PAT = PAT + Depreciation

About the Company

SHAILY

Enriching Lives Through Plastics

Founded in
1987

Shaily Engineering Plastics Limited is India's largest exporter of plastics components. Established in 1987, the Company provides end-to-end solutions in plastic products and services, whilst delivering superior quality and value to all stakeholders.
The Company employs over 2,000+ employees and have over 200+ injection molding machines, with precise, high speed automated and robotic production lines.

Revenue* **Rs. 787 Crores** FY 25	**7 Facilities in Gujarat** 6 for Plastic 1 for Steel Furniture	**Long-standing global relationships with marquee clients**
200+ Injection moulding machines	Over **2,000** employees across 7 plants	**De-risked Business Model**

Business Segments

Consumer

- ✓ Home Furnishings
- ✓ FMCG Packaging
- ✓ LED Lights
- ✓ Toys
- ✓ Carbon Steel Furniture

Industrial

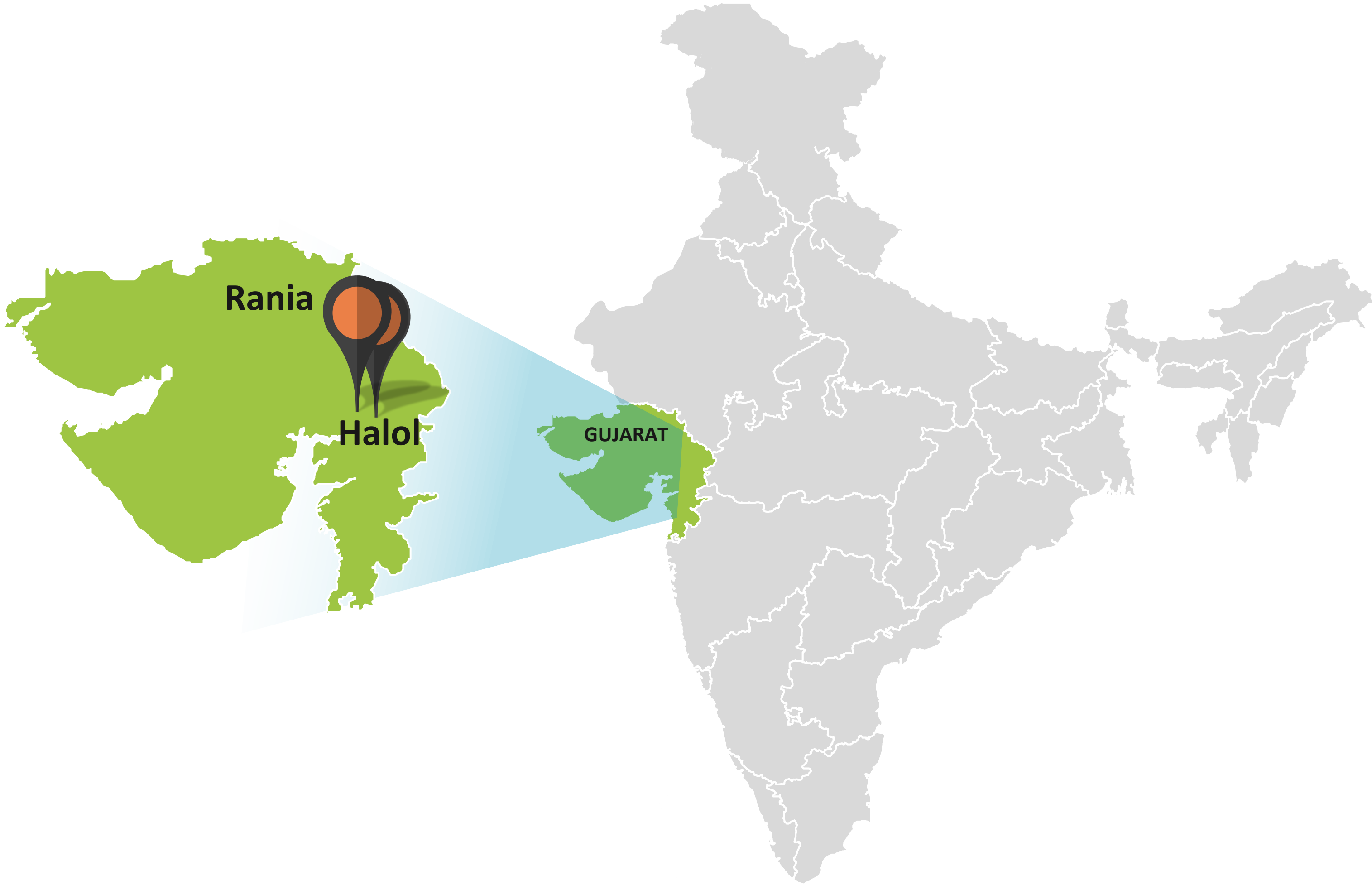
- ✓ Automotive Components
- ✓ Appliances
- ✓ High Performance Engineering Components

Healthcare

- ✓ Platform Devices
- ✓ Drug Delivery Devices
- ✓ Pharma Packaging

State-of-the-Art Manufacturing Facilities

7 Facilities with over 200 molding machines ranging from 35 tons to 1,000 tons



Rania

- Export Oriented Unit
- Pharma (Dedicated ISO Class 8 clean room manufacturing facility)
- Others

Halol (GIDC)

- Automotive & Engineering

Halol

- Carbon Steel
- Plastic

Disclaimer: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

Board of Directors

SHAILY

Executive Chairman
Mr. Mahendra Sanghvi

Whole Time Director
Ms. Tilottama Sanghvi

Managing Director
Mr. Amit Sanghvi

Executive Director
Mr. Laxman Sanghvi

Independent Director
Dr. Shailesh Ayyangar

Independent Director
Mr. Ranjit Singh

Independent Director
Mr. Samaresh Parida

Independent Director
Mrs. Sangeeta Singh

Strong Credit Rating*

LONG TERM BANK FACILITIES

Rs. 238.45 Crs.

CARE A+ ; Outlook: Stable

Rating Action: Upgraded

SHORT TERM BANK FACILITIES

Rs. 35 Crs.

CARE A1

Rating Action: Reaffirmed

- Long and established track record in the plastic injection molding business along with experienced Promoters
- Growth in Total operating income on the back of increased volumes & higher exports
- Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators
- New business confirmations from existing clients along with addition of marquee clients across diversified industries
- Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators

*Updated as on 31st March 2025

Historical Profit & Loss Statement

Particulars (Rs. Cr.)	Consolidated			Standalone		
	FY25	FY24	FY23	FY25	FY24	FY23
Revenue	**786.8**	**643.9**	**607.1**	**738.1**	**616.0**	**599.7**
Raw Material	415.8	370.1	386.5	415.7	370.1	386.5
Employee Expenses	80.4	57.3	47.9	72.8	55.9	47.2
Other Expenses*	114.5	99.5	80.8	106.0	95.2	79.4
Other Income	2.3	6.5	4.5	7.4	6.5	4.5
EBITDA	**178.4**	**123.4**	**96.4**	**151.0**	**101.3**	**91.1**
EBITDA Margin	**22.7%**	**19.2%**	**15.9%**	**20.5%**	**16.4%**	**15.2%**
Depreciation	42.2	35.7	33.3	39.4	34.7	33.2
Finance Cost	16.9	17.9	17.9	16.9	17.9	17.9
PBT	**119.3**	**69.8**	**45.2**	**94.7**	**48.7**	**40.1**
PBT Margin	**15.2%**	**10.8%**	**7.4%**	**12.8%**	**7.9%**	**6.7%**
Tax	26.2	12.6	10.1	23.7	12.6	10.1
PAT	**93.1**	**57.3**	**35.1**	**70.9**	**36.1**	**30.0**
PAT Margin	**11.8%**	**8.9%**	**5.8%**	**9.6%**	**5.9%**	**5.0%**
Cash PAT^	**135.3**	**93.0**	**68.5**	**110.3**	**70.8**	**63.2**
Cash PAT Margin	**17.2%**	**14.4%**	**11.3%**	**14.9%**	**11.5%**	**10.5%**

* Other Expenses include Power & Fuel costs

^ Cash PAT = PAT + Depreciation

Historical Balance Sheet

Particulars	Mar-25	Mar-24	Mar-23
Non-Current assets			
Property, Plant and Equipments	459.1	435.4	347.9
Capital Work in Process	17.4	15.3	49.0
Intangible assets	42.1	38.0	19.0
Investments	-	0.0	0.0
Intangible assets under development	0.3	5.1	19.3
Financial Assets			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	3.8	2.7	2.1
Total Non-Current Assets	**547.0**	**515.3**	**455.0**
Current Assets			
Inventories	137.8	83.6	73.0
Financial Assets			
Trade Receivables	171.7	117.4	91.9
Cash and Cash Equivalents	23.1	26.4	23.0
Loans	0.3	6.4	5.7
Other Current Assets	52.6	33.5	44.1
Current tax assets (Net)	-	0.0	0.0
Total Current Assets	**385.6**	**267.2**	**237.7**
Total Assets	**932.6**	**782.5**	**692.7**

Particulars	Mar-25	Mar-24	Mar-23
Equity			
Equity Share Capital	9.2	9.2	9.2
Other Equity	538.5	450.0	392.2
Total Equity	**547.7**	**459.2**	**401.4**
Non-Current Liabilities			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	23.6	20.8	17.0
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
Total Non-Current Liabilities	**67.8**	**94.1**	**83.1**
Current Liabilities			
Short-term borrowings	147.6	138.5	124.3
Trade payables	99.0	68.7	53.4
Other financial liabilities	12.5	10.3	9.3
Other current liabilities	44.0	10.4	20.0
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	6.9	0.0	0.0
Total Current Liabilities	**317.1**	**229.2**	**208.2**
Total Equity and Liabilities	**932.6**	**782.5**	**692.7**

On Consolidated basis

Historical Balance Sheet

SHAILY

Particulars	Mar-25	Mar-24	Mar-23
Non-Current assets			
Property, Plant and Equipments	457.6	434.9	348.6
Capital Work in Process	17.4	15.3	49.0
Intangible assets	19.5	17.8	13.8
Investments	11.3	20.6	15.4
Intangible assets under development	0.3	2.1	5.7
Financial Assets			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	1.5	2.3	2.1
Total Non-Current Assets	**532.0**	**511.8**	**452.3**
Current Assets			
Inventories	137.8	83.6	73.0
Financial Assets			
Trade Receivables	148.1	111.7	88.8
Cash and Cash Equivalents	8.5	8.6	17.7
Loans	0.3	6.4	13.7
Other Current Assets	44.0	29.9	39.2
Current tax assets (Net)	-	0.0	0.0
Total Current Assets	**338.7**	**240.3**	**232.4**
Total Assets	**870.6**	**752.1**	**684.6**

Particulars	Mar-25	Mar-24	Mar-23
Equity			
Equity Share Capital	9.2	9.2	9.2
Other Equity	487.0	422.3	386.5
Total Equity	**496.2**	**431.5**	**395.6**
Non-Current Liabilities			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	22.6	20.4	16.9
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
Total Non-Current Liabilities	**66.8**	**93.6**	**82.9**
Current Liabilities			
Short-term borrowings	147.6	138.5	123.2
Trade payables	97.9	67.2	51.7
Other financial liabilities	12.5	10.3	10.4
Other current liabilities	38.0	9.7	19.5
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	4.4	0.0	0.0
Total Current Liabilities	**307.6**	**227.0**	**206.1**
Total Equity and Liabilities	**870.6**	**752.1**	**684.6**

On Standalone basis

Cash Flow Statement

SHAILY

Particulars (Rs. Cr.)	Consolidated FY25	Consolidated FY24	Consolidated FY23	Standalone FY25	Standalone FY24	Standalone FY23
Profit Before Tax	119.3	69.8	45.2	94.7	48.7	40.1
Adjustments	56.6	58.2	51.4	46.6	56.2	50.4
Operating profit before working capital changes	**175.9**	**128.0**	**96.6**	**141.3**	**104.8**	**90.5**
Changes in working capital	-48.3	-27.0	-0.6	-30.5	-21.6	0.2
Cash generated from operations	**127.6**	**101.0**	**96.0**	**110.7**	**83.3**	**90.7**
Direct taxes paid (net of refund)	-17.5	-8.8	-6.0	-15.1	-8.8	-6.0
Net Cash from Operating Activities	**110.1**	**92.3**	**90.0**	**95.6**	**74.5**	**84.7**
Net Cash from Investing Activities	**-71.3**	**-99.0**	**-100.9**	**-53.7**	**-92.4**	**-93.3**
Net Cash from Financing Activities	**-41.9**	**9.8**	**-5.1**	**-41.9**	**4.6**	**-5.1**
Net Change in cash and cash equivalents	**-3.1**	**3.1**	**-16.0**	**0.0**	**-13.3**	**-13.7**
Add: Cash & Cash equivalents at the beginning of the period	22.2	19.1	35.1	4.4	17.7	31.4
Closing Cash Balance	**19.1**	**22.2**	**19.1**	**4.4**	**4.4**	**17.7**

Contact

Company :	Investor Relations Advisors :

Shaily Engineering Plastics Ltd.
CIN – L51900GJ1980PLC065554

Mr. Sanjay Shah, Chief Strategy Officer
sanjay@shaily.com

www.shaily.com

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285

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shogun.jain@sgapl.net / deven.dhruva@sgapl.net
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www.sgapl.net