

SMEL/SE/2025-26/37

July 22, 2025

The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: 543299	The Manager – Listing Department National Stock Exchange of India Limited "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Symbol: SHYAMMETL
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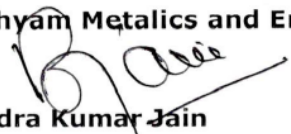
Sub: Press Release**Dear Sir/Madam,**

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we are pleased to inform you that a press release was issued titled **"SMEL reports Q1 FY26, revenue grew by 22% YoY, Volumes grew by 32% YoY, Operating EBITDA grew by 19% YoY"**

The same is enclosed herewith for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Shyam Metalics and Energy Ltd.
Birendra Kumar Jain
Company Secretary
Membership No. F13320

OUR BRANDS:

**SHYAM METALICS AND ENERGY LIMITED**

REG. OFFICE: Trinity Tower, 7th Floor, 83, Topsia Road, Kolkata - 700 046, West Bengal, CIN: L40101WB2002PLC095491 GSTIN: 19AAHCS5842A2ZD
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Power | Ferro Alloys | Pellets | Sponge Iron | Wire Rods | TMT & Structurals | Aluminium Foil | Wire Rod | Roofing Products

Shyam Metalics reports robust Revenue & EBITDA growth in Q1 FY26

Revenues grew by 22% YoY, Volumes grew by 32% YoY

Operating EBITDA grew by 19% YoY

Declared interim dividend of Rs. 1.80 per equity share

Investor Release

Kolkata, West Bengal, 22nd July 2025 - Shyam Metalics and Energy Limited (SMEL), a leading multi-metal conglomerate with footprints in carbon steel, stainless steel, specialty alloys and aluminum foil along with captive power plant announced its Financial Results for the quarter ended 30th June 2025.

Key Financial Highlights: Q1 FY26

Revenue

Rs. 4,419 crores

Operating EBITDA

Rs. 580 crores

EBITDA

Rs. 633 crores

Profit after Tax

Rs. 291 crores

Key Consolidated Financial Highlights

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	FY25
Revenue	4,419	3,612	22.4%	4,139	6.8%	15,138
Operating EBITDA	580	488	18.8%	515	12.5%	1,866
Operating EBITDA Margins (%)	13.1%	13.5%		12.4%		12.3%
EBITDA	633	539	17.6%	569	11.2%	2,097
Profit After Tax	291	276	5.3%	220	32.0%	909
PAT Margins (%)	6.6%	7.6%		5.3%		6.0%

Per Tonne Realizations (Product Wise Details)

Per Tonne Realizations (Rs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	FY25
Speciality Alloys	87,715	97,252	-9.8%	91,350	-4.0%	95,902
Carbon Steel	44,856	47,348	-5.3%	44,018	1.9%	44,500
Sponge Iron	24,100	27,208	-11.4%	24,510	-1.7%	25,343
Iron Pellets	8,608	9,067	-5.1%	8,791	-2.1%	8,645
Aluminium	3,65,945	3,26,580	12.1%	3,50,835	4.3%	3,44,030
Stainless Steel	1,38,516	1,34,266	3.2%	1,27,683	8.5%	1,31,586

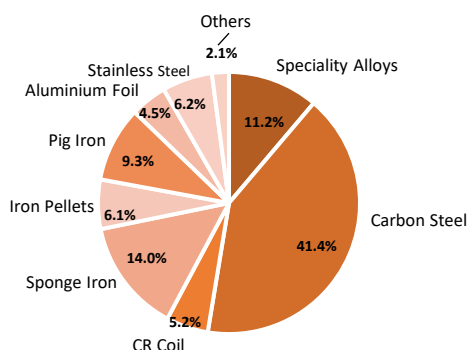
Sales Volumes (in Tonnes)

Volumes (in tonnes)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	FY25
Speciality Alloys	56,576	46,619	21.4%	52,292	8.2%	1,99,760
Iron Pellets	3,12,151	2,09,034	49.3%	1,98,430	57.3%	8,41,319
STEEL PRODUCTS						
Carbon Steel	4,06,771	3,83,707	6.0%	4,47,134	-9.0%	16,63,910
Sponge Iron	2,56,956	2,55,779	0.5%	2,43,840	5.4%	10,13,407
Steel Products Total	6,63,727	6,39,486	3.8%	6,90,974	-3.9%	26,77,317
Aluminium	5,440	4,572	19.0%	5,636	-3.5%	20,791
Stainless Steel	19,813	18,851	5.1%	24,133	-17.9%	84,404

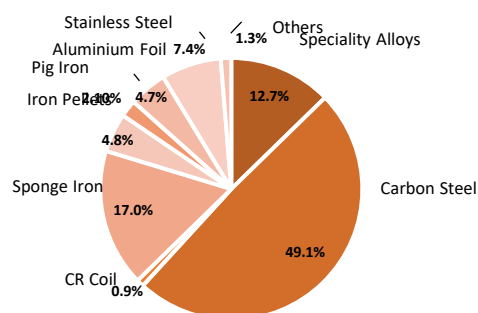
Note: We have also sold 1,21,722 Tonnes of Pig Iron from our newly commissioned plant at an average realization of Rs. 33,762 per Ton in Q1FY26. Similarly, we have sold 31,604 Tonnes of CR Coil/ CR Sheets from our newly commissioned plant at an average realization of Rs. 72,692 per Ton in Q1FY26. We have also sold 1,005 Tonnes of HR Tube/ Pipe which was manufactured in our CRM Complex at an average realization of Rs. 49,403 per Ton in the quarter.

Revenue Breakup

Q1 FY26



FY25



Commenting on the Results, Mr Brij Bhushan Agarwal, Chairman & Managing Director said

"We are pleased to report a robust performance in the first quarter of FY26. Our revenues witnessed strong growth of 22.4% to 4,418.8 crores, with a growth of 18.8% in Operating EBITDA reaching 579.6 crores, underscoring the effectiveness of our strategic initiatives and our unwavering commitment to operational excellence, even amidst evolving market dynamics. We continue to enhance our market position by expanding our share in value-added products.

The pig iron and colour-coated plants commissioned in FY25 have witnessed strong performance, with operational stabilization achieved ahead of the planned schedule. In Q1 FY 26, the pig iron plant recorded a utilization level of 104%, while the color-coated facility reached 68%, reflecting steady ramp-up and positive momentum across both units. This success not only reflects operational excellence but also highlights our ability to consistently deliver ahead of expectations -demonstrating strong project execution, efficient ramp-up capabilities and a clear commitment to performance-led growth.

Looking ahead, we remain steadfast in our commitment to driving innovation, upholding stringent financial discipline, and consistently delivering exceptional value to all our stakeholders. These strategic priorities will continue to be the cornerstone of our sustainable growth trajectory further solidifying our leadership in the industry."

About Shyam Metals And Energy Limited (SMEL)

Shyam Metals is a leading and fastest-growing integrated metal-producing company based in India primarily in the steel Industry in West Bengal, Odisha, Jharkhand and Madhya Pradesh with a focus on Long Steel Products, Ferro Alloys, Aluminum and Stainless Steel. The company got listed itself on the exchanges in 2021 and as on date of this press release possesses a market capitalization of **Rs. 26,114 crores**. Spearheaded by Mr. B. Bhushan, Chairman and Managing Director, the company strives to deliver unparalleled quality through their customized value-added solutions to meet business requirements. Headquartered in Kolkata, West Bengal, the company is amongst the largest producers of ferro alloys in terms of installed capacity in India (Source: CRISIL Report).

The company has the ability to sell intermediate and final products across the steel value chain. Shyam Metals is one of the leading players in terms of pellet capacity and the largest coal fired player in the sponge iron industry in terms of sponge iron capacity in India.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

Company: Shyam Metals and Energy Ltd.	Investor Relations: MUFG Intime India Pvt Ltd.
	
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