



**VIJAYA
DIAGNOSTIC
CENTRE**

July 28, 2025

The Listing Department,
National Stock Exchange of India Limited
NSE Symbol: **VIJAYA**

The Corporate Relations Department,
BSE Limited
BSE Scrip Code: **543350**

Dear Sir/Madam,

Sub: **Investor Presentation**

Pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the presentation on Financial Results for first quarter ended June 30, 2025, which would be used in the Investors / Analysts earnings conference call scheduled to be held on **July 28, 2025, at 05:00 P.M. (IST)**.

Please take the information on record.

Thanking you,
For **Vijaya Diagnostic Centre Limited**

Hansraj Singh
Company Secretary & Compliance Officer
M. No. F11438

Encl.: As Above



**VIJAYA
DIAGNOSTIC
CENTRE**



Q1 FY26 Earnings Presentation

July 28, 2025

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Vijaya Diagnostic Centre Limited (the ‘Company’)**, have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the Presentation are not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.



**VIJAYA
DIAGNOSTIC
CENTRE**



Q1 FY26 Performance Snapshot

Financial Performance

INR 1,881 Mn

Revenue from Operations

INR 735 Mn | 39.1%

EBITDA | EBITDA Margin %

INR 383 Mn | 20.4%

PAT | PAT Margin %

Key Metrics



1.10 Mn

Footfall

3.94 Mn

Tests



157 (1)

Centres

93%

B2C Revenue %



YOY Growth %

20.4%

Revenue
Growth %

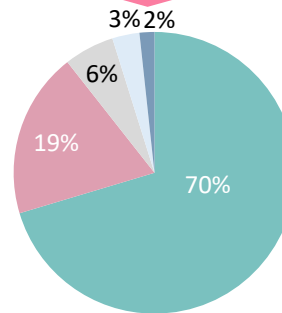
16.7%

Test Volume
Growth %

14.4%

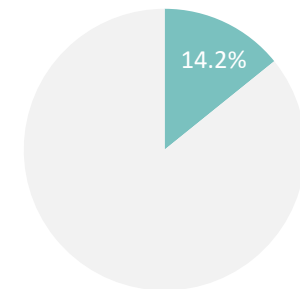
Footfall
Growth %

Geographical Contribution



Hyderabad RoAPT Pune Kolkata Others

Wellness Share%



Wellness Share %



Commenting on the Q1 FY26 results and future business outlook, Ms. Suprita Reddy, MD & CEO at Vijaya Diagnostic Centre Ltd. said:

“Vijaya reported another strong financial quarter, achieving a YOY growth of 20.4%, with our Hyderabad market returning to double-digit growth this quarter. The strong performance was largely driven by volume and change in the test mix.

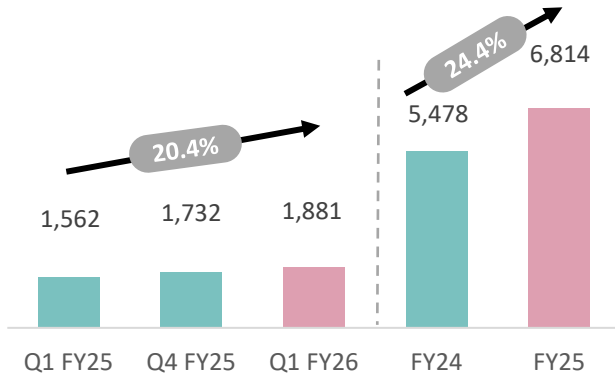
I'm happy to state that all the new hubs in Pune, Bengaluru, and West Bengal are up and running, with steady footfall. We remain optimistic about achieving break-even across all centres within the 12 months with 1 hub centre in Bengaluru on track to reach break-even earlier than the estimated timeline.

I'm also pleased to share that our Nizamabad hub centre has achieved break-even within 2 quarters of its full-fledged operations.

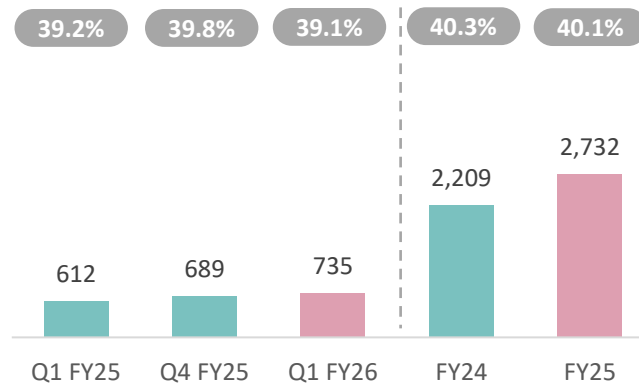
Looking ahead, we would be commissioning 3 hubs in Q2 FY26 across our Core Geography and West Bengal. The other 2 hubs in West Bengal are also on track to be operationalized by H2 FY26.”

Key Financials

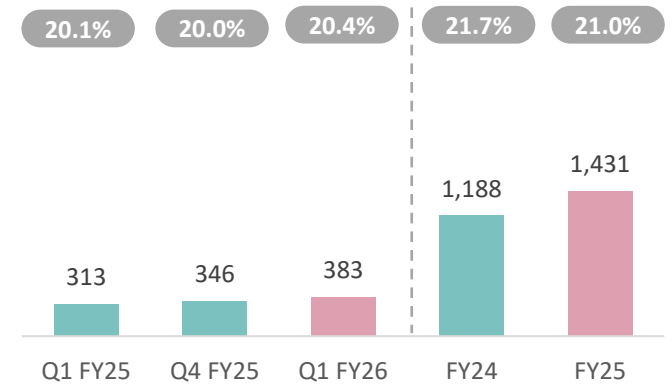
Revenue from Operations (INR Mn)



EBITDA & EBITDA Margin %

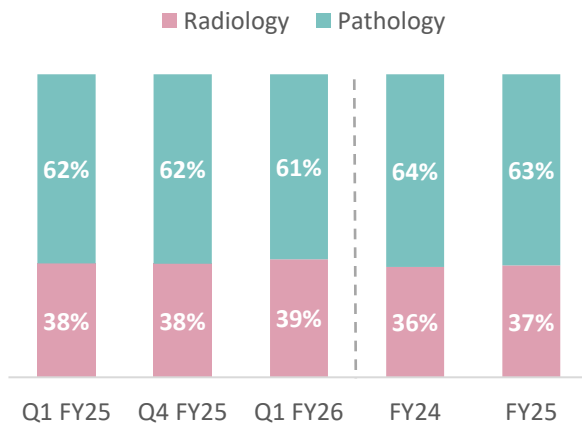


PAT & PAT Margin %

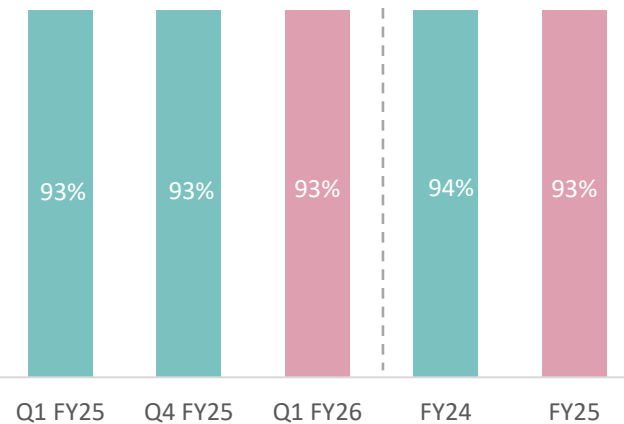


Revenue Mix

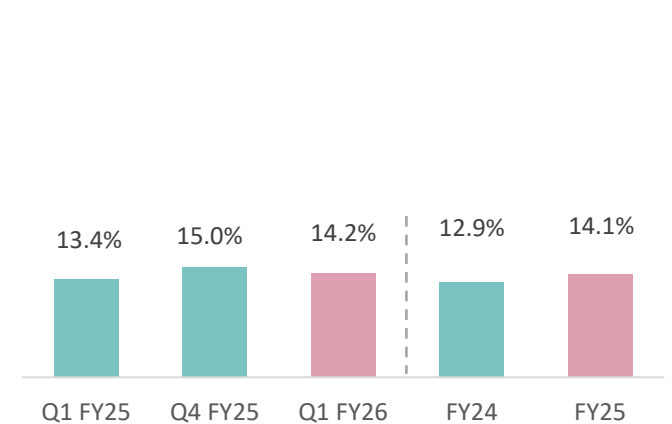
Radiology vs. Pathology Breakdown %



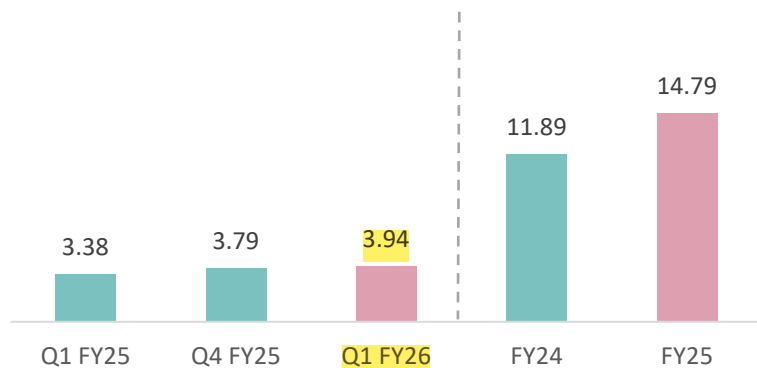
B2C Revenue %



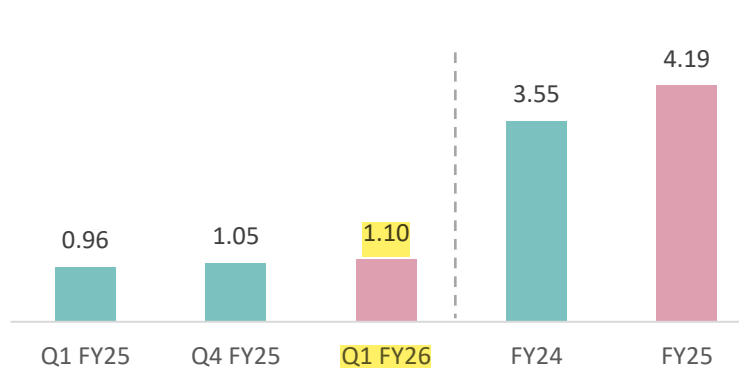
Wellness share %



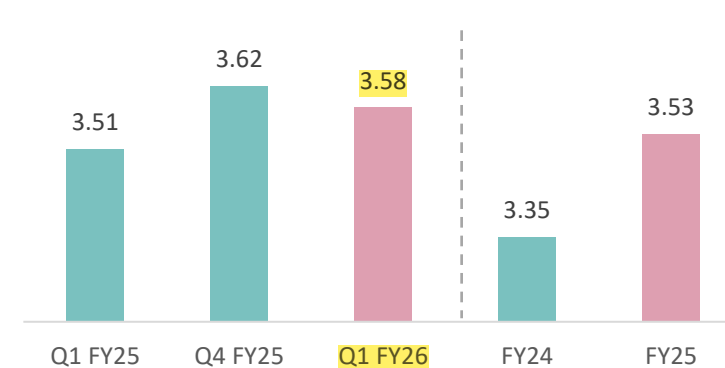
Tests Performed (# in Mn)



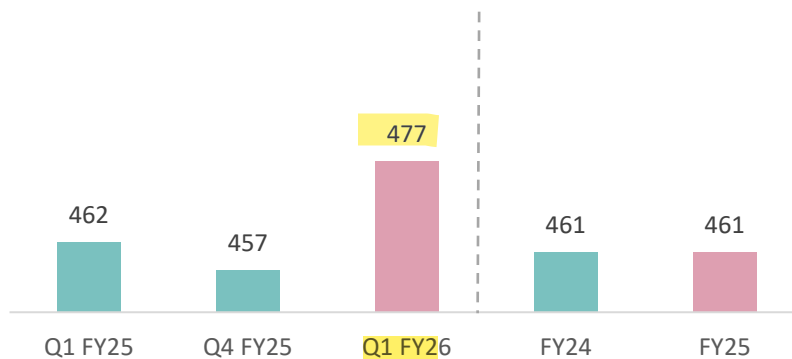
Footfalls (# in Mn)



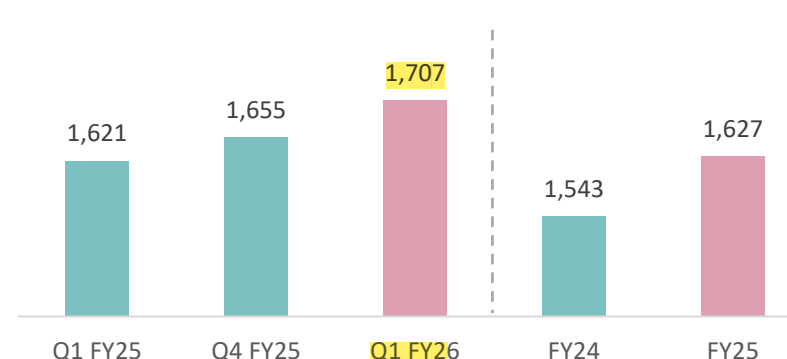
Tests / Footfalls (# in Mn)



Revenue per Test (INR)



Revenue per Footfall (INR)



Consolidated Profit & Loss Statement

(INR Mn)

Particulars	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from operations	1,880.5	1,562.2	20.4%	1,732.4	8.5%	6,813.9	5,478.1	24.4%
Cost of materials consumed	214.1	187.6	14.2%	221.7	-3.4%	847.6	654.4	29.5%
Employee benefits expense	316.1	273.6	15.5%	284.0	11.3%	1,121.5	902.2	24.3%
Other expenses	615.0	488.6	25.9%	538.1	14.3%	2,112.6	1,712.5	23.4%
EBITDA	735.3	612.4	20.1%	688.6	6.8%	2,732.2	2,209.0	23.7%
EBITDA Margin (%)	39.1%	39.2%	-10BPS	39.8%	-65BPS	40.1%	40.3%	-23BPS
Other income	70.5	35.6	97.8%	55.5	27.0%	183.2	208.2	-12.0%
Depreciation and amortization expense	208.9	166.3	25.6%	188.2	11.0%	706.0	570.0	23.9%
EBIT	596.9	481.7	23.9%	555.9	7.4%	2,209.4	1,847.2	19.6%
Finance costs	74.9	62.7	19.5%	71.9	4.1%	267.4	239.9	11.5%
Profit before Exceptional Items & Tax	522.1	419.0	24.6%	484.0	7.9%	1,941.9	1,607.3	20.8%
Exceptional Items	-	-	-	10.3	-100.0%	10.3	20.5	-49.8%
Profit before Tax	522.1	419.0	24.6%	473.7	10.2%	1,931.6	1,586.8	21.7%
Tax expenses	136.2	104.0	31.0%	125.1	8.9%	493.7	390.4	26.4%
Profit before Minority Interest	385.9	315.1	22.5%	348.6	10.7%	1,437.9	1,196.4	20.2%
Minority Interest	2.5	1.6	56.4%	2.3	10.1%	7.2	8.1	-11.5%
Profit after Tax (PAT)	383.4	313.5	22.3%	346.4	10.7%	1,430.8	1,188.3	20.4%
PAT Margin (%)	20.4%	20.1%	32BPS	20.0%	39BPS	21.0%	21.7%	-69BPS
EPS – Basic (INR)	3.8 *	3.1 *	22.9%	3.4 *	11.3%	13.9	11.6	20.0%

*Not annualized

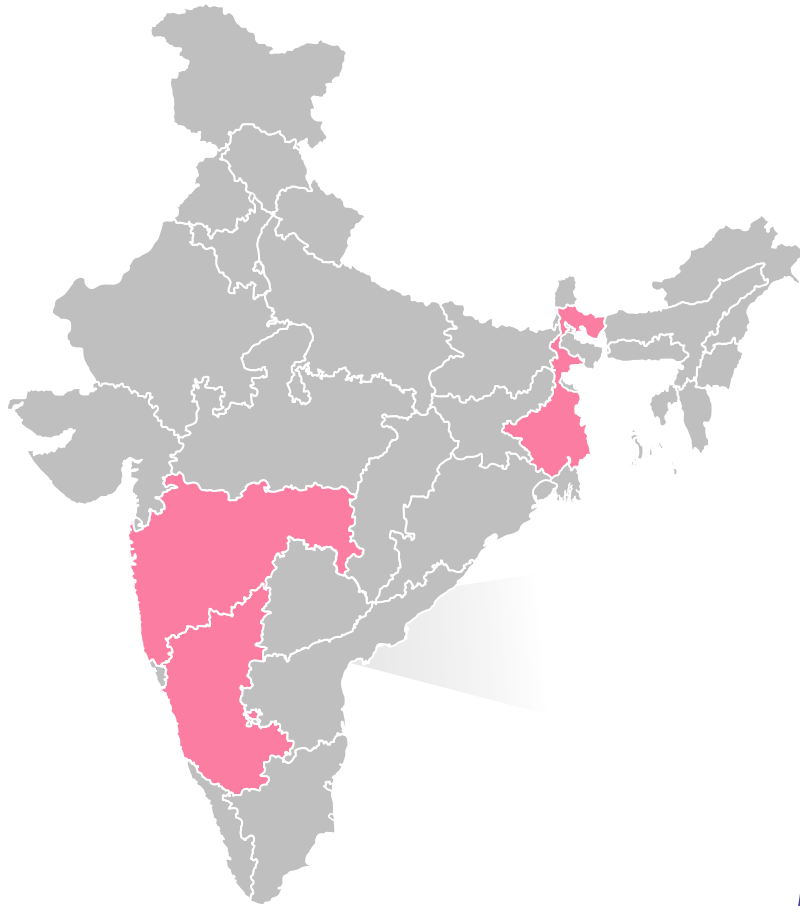


**VIJAYA
DIAGNOSTIC
CENTRE**



Key Developments

1 All the New Hubs are now Fully Operational



Kolkata

Krishnanagar



Barasat



Pune

Ambegaon



Kalyani Nagar



Bengaluru

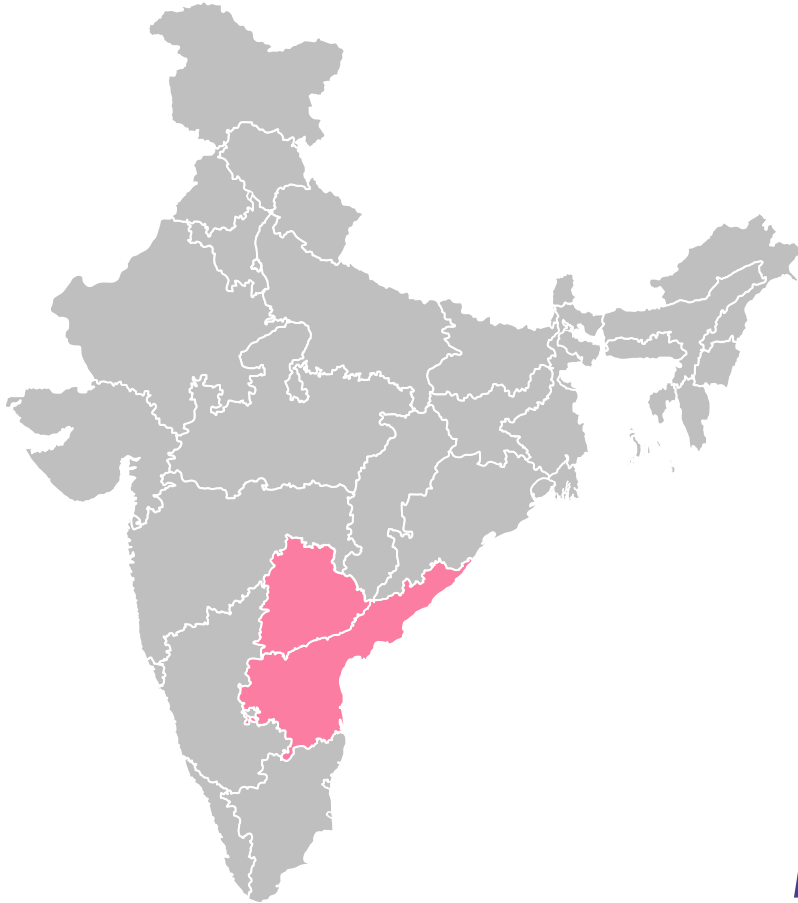
Yelahanka



HSR Layout



2 On Track to Commission 2 Hubs in the Core Geography and ...



1

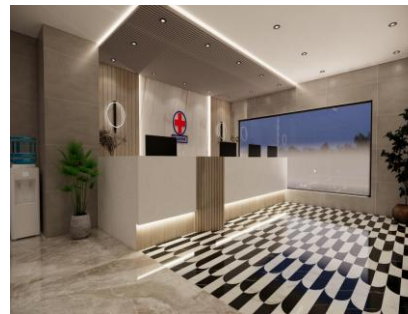
On Track to Commission State-of-the-art Hub in Nandyal (AP) in Q2 FY26



- 8,000 sq.f.t facility houses an automated lab and advanced equipment including region's 1st 3T MRI and 80 slice CT
- The strategy aligns with our plan to broaden our presence by going deeper into tier 2 / 3 geographies of our core markets

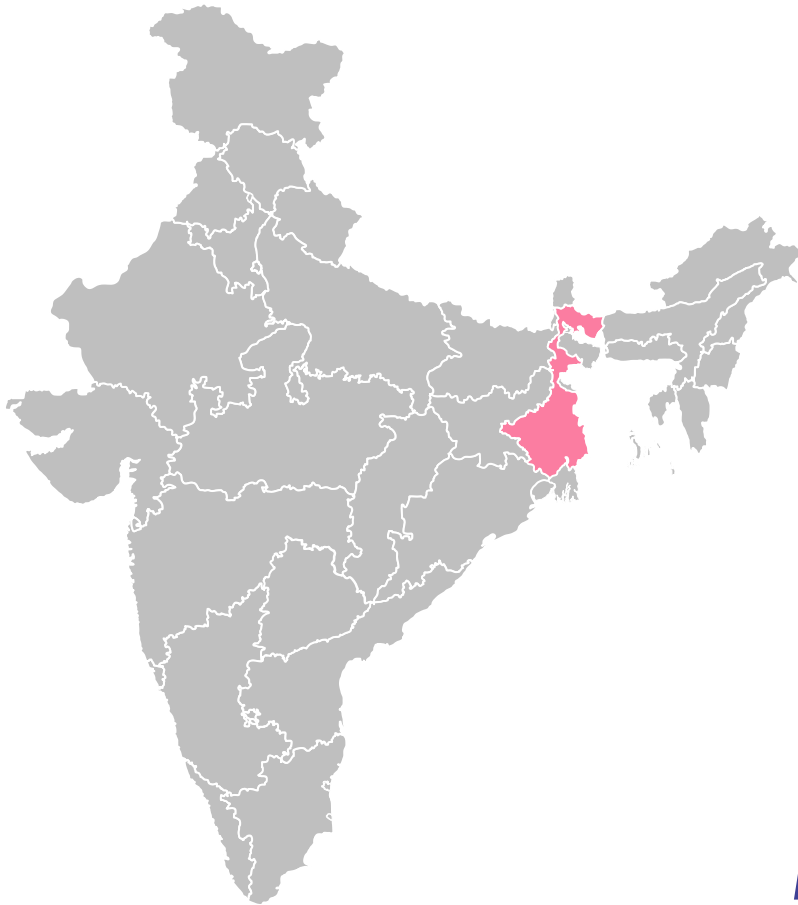
2

On Track to Commission State-of-the-art Hub in Khammam (Telangana) in Q2 FY26



- Marks our entry into the promising region of Khammam
- 10,000+ sq.f.t facility houses an automated lab and advanced equipment including a 3T MRI and 160 slice cardiac CT, making it one of the few healthcare set ups in Khammam to offer such high-end services

2 ... 1 Hub in West Bengal in Q2 FY26



3

On Track to Commission State-of-the-art Hub in Kasba (WB) in Q2 FY26



- 5,250+ sq.f.t facility houses advanced equipment including region's 1st 3T MRI
- Kasba is a densely populated urban area, featuring several prominent hospitals and excellent connectivity



**VIJAYA
DIAGNOSTIC
CENTRE**



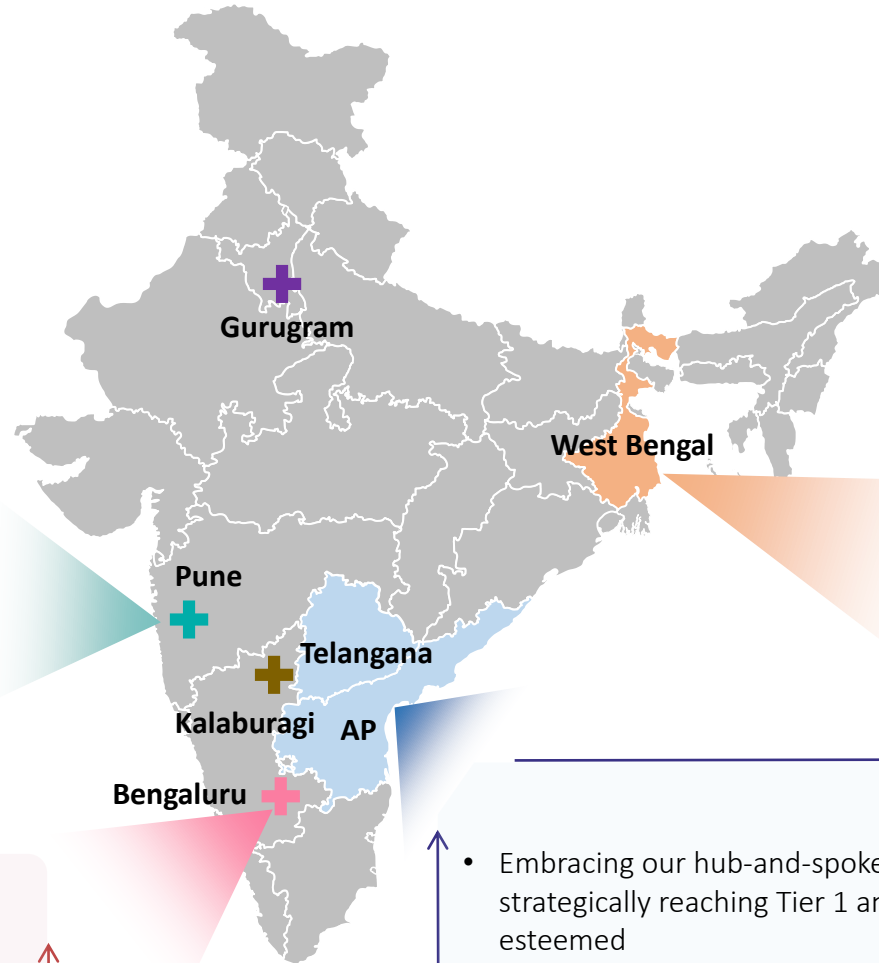
Strategic Expansion

Inorganic Expansion Strategy

- Successfully acquired PH, Pune's largest B2C integrated diagnostic chain
- This strategic acquisition seamlessly aligns with our commitment to providing top-notch healthcare services at affordable price, reflecting our shared cultural values
- Operationalized 2 hubs in Ambegaon & Kalyani Nagar and 2 spokes under Vijaya PH Brand in the last 3 months, following the acquisition
- Aspire to consolidate our presence gradually by building a denser network

Expansion into Neighbouring State

- Inaugurated 2 hubs in HSR Layout and Yelahanka, Bengaluru in Q1 FY26
- Assessing few more lease opportunities for hubs



East India Strategy

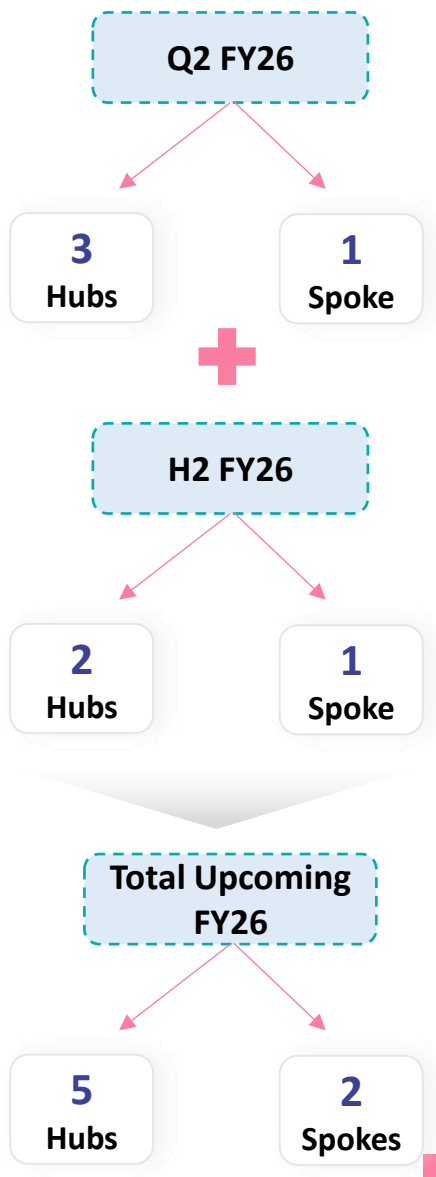
- Inaugurated 2 hubs (Our 3rd and 4th Hub in Kolkata) in Q1 FY26 under the Vijaya brand in Kolkata
- On track to operationalize 3 additional hubs by the end of FY26
- Employing our proven hub and spoke model, aim to replicate our success in East India by creating a dense network

Core Market Strategy

- Embracing our hub-and-spoke model, we aim to broaden our presence in concentric circles, strategically reaching Tier 1 and Tier 2 cities within AP and Telangana where our brand is highly esteemed
- On track to launch 2 more hubs in Nandyal and Khammam (AP & Telangana) by Q2 FY26

Expansion Plans - Upcoming Hubs and Spokes Centres

Geography	Count & Type	Tentative Timelines for Commencement
 West Bengal	1 Hub	Q2 FY26
	2 Hubs	H2 FY26
 RoAPT	2 Hubs	Q2 FY26
 Hyderabad	1 Spoke	Q2 FY26
	1 Spoke	H2 FY26





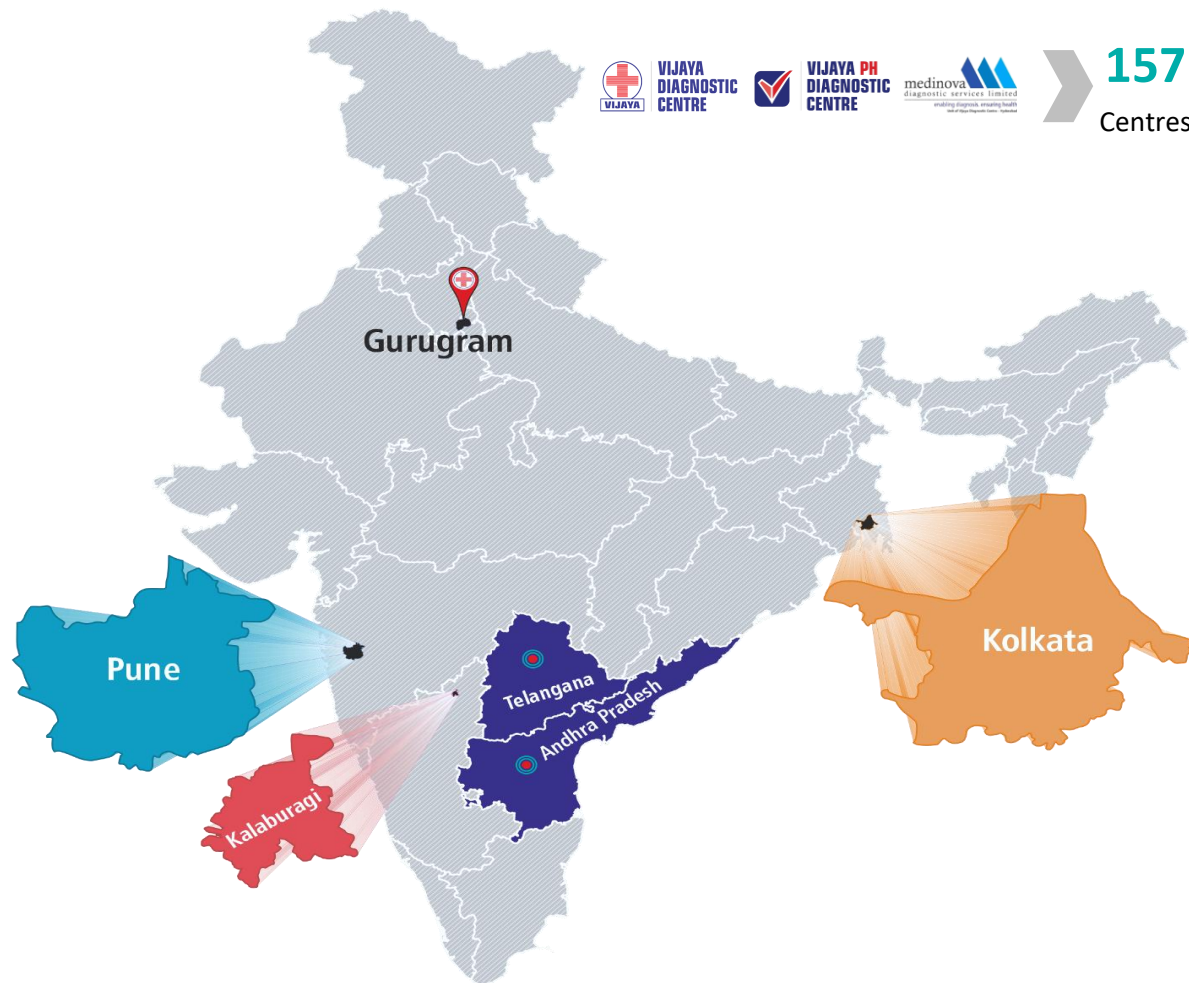
**VIJAYA
DIAGNOSTIC
CENTRE**



Company Overview

Vijaya Diagnostic is the largest integrated B2C focused diagnostic chain in India with 157 state-of-the-art centres spread across 27 cities & towns

Evolved from a regional player to a player with presence in multiple geographies ...



... While retaining its core values of providing Quality, Reliable & Accurate Diagnostic services at Affordable prices



40+

Years of Vintage



17 labs with NABL
Accreditation

*Founded by Mr. Surendranath Reddy in 1981 and
currently led by Ms. Suprita Reddy*

27

Cities and towns across India

Largest integrated player in
South India



300+

Doctors

Radiologist & Pathologist
network

~4.33 Mn

Footfalls ⁽¹⁾

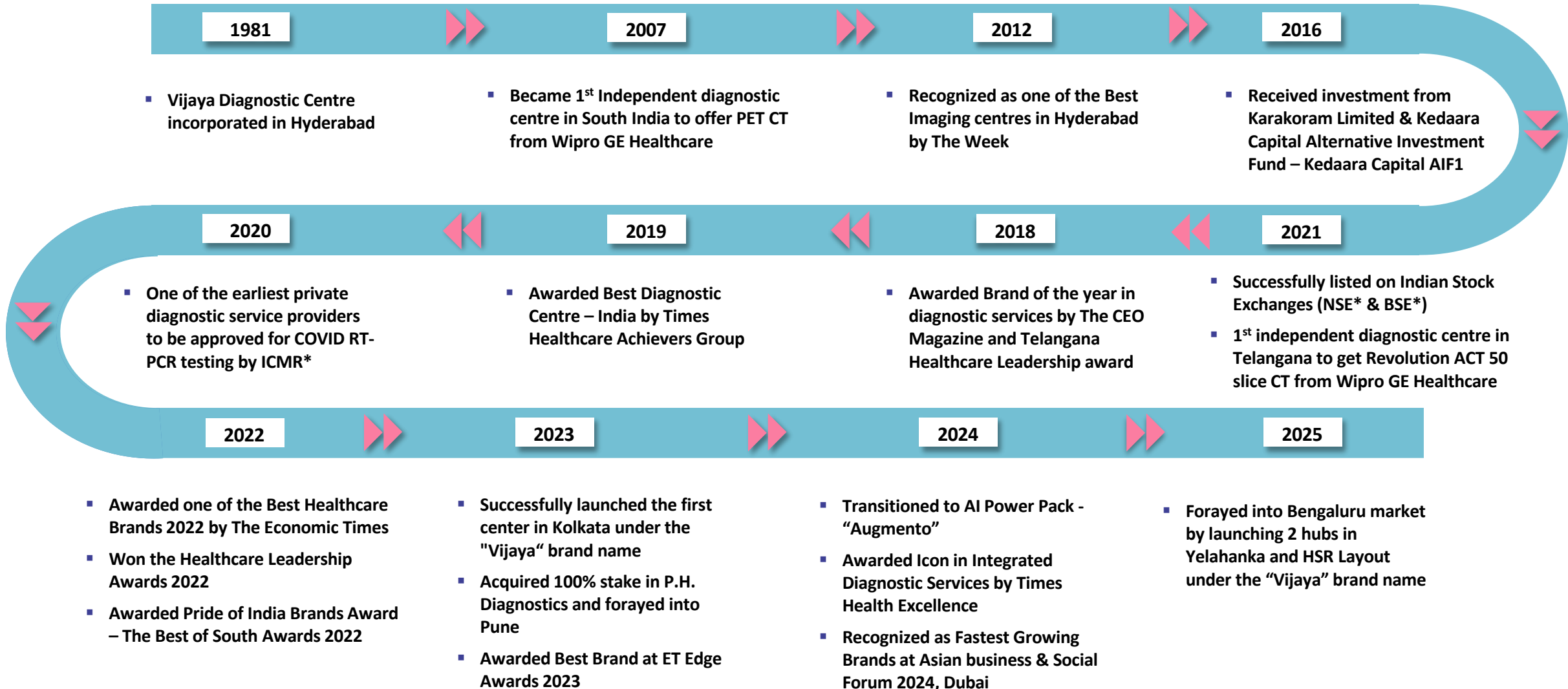
Trusted by every Age group



~15.36 Mn

Tests ⁽¹⁾

Most preferred Diagnostic
Centre

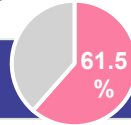


Complete Range of Diagnostic Services under One Roof

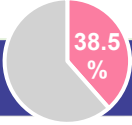
Robust operational network enables us to offer integrated, high-quality diagnostic services that significantly elevate the customer experience



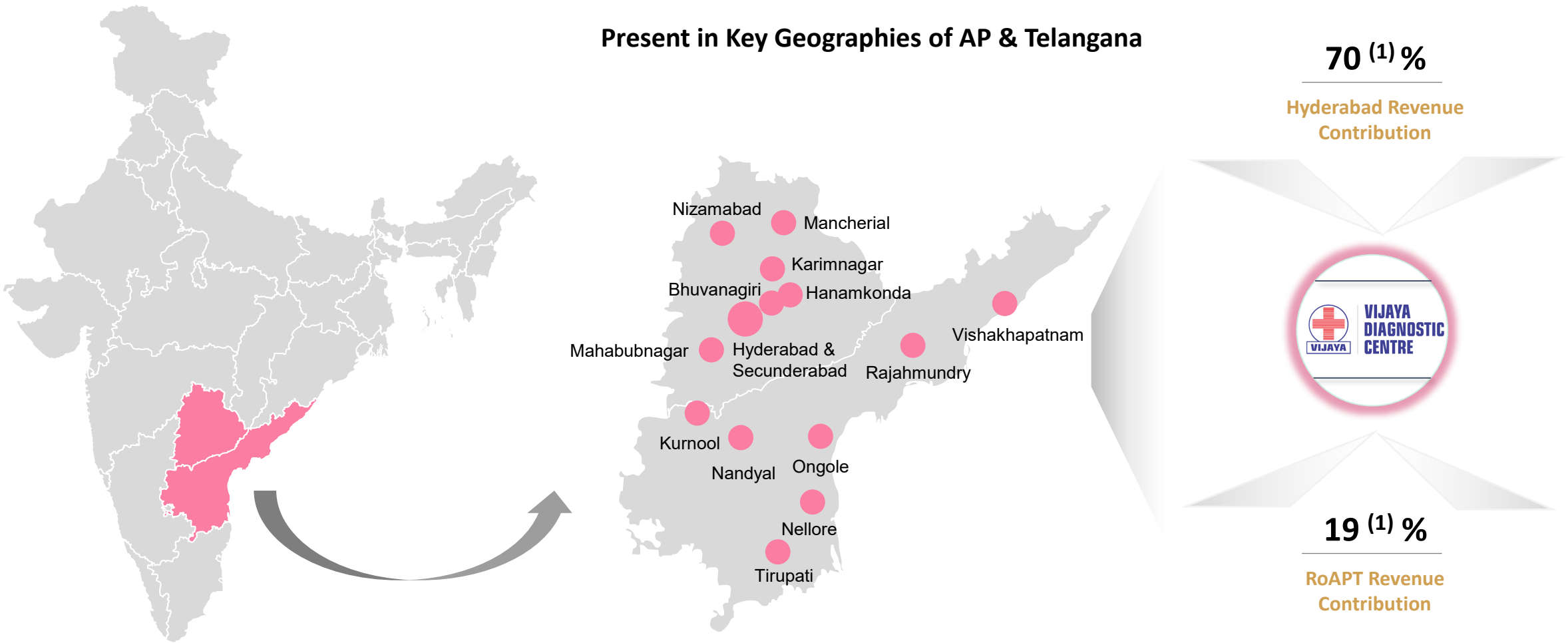
Pathology ⁽¹⁾



Radiology ⁽¹⁾

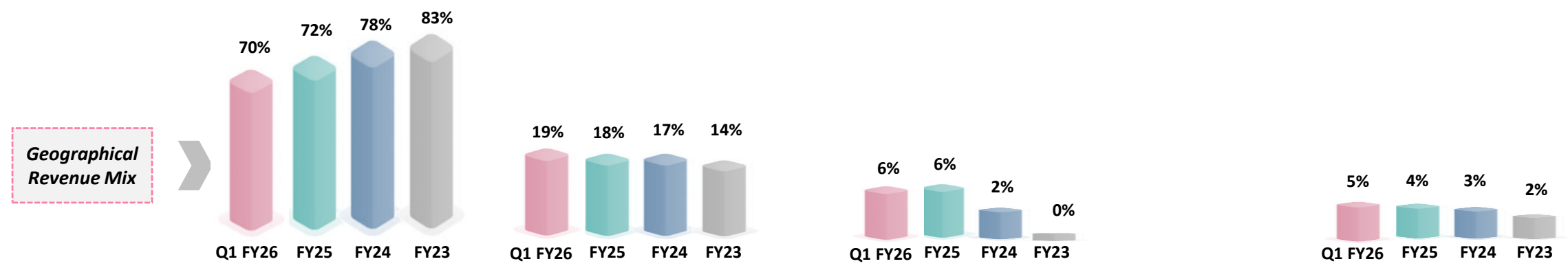
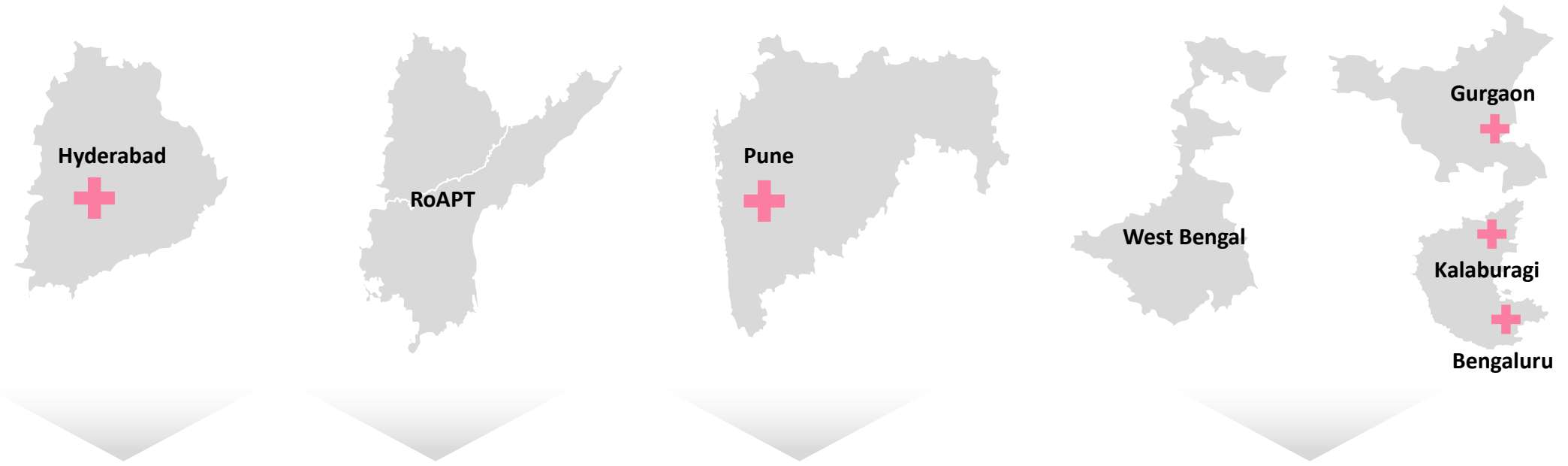


Vijaya has been successful in creating a dense market consolidating its foothold in its core geographies of AP & Telangana markets



A dense network created across AP & Telangana aids in distributing patient load and offering significantly faster TAT across tests

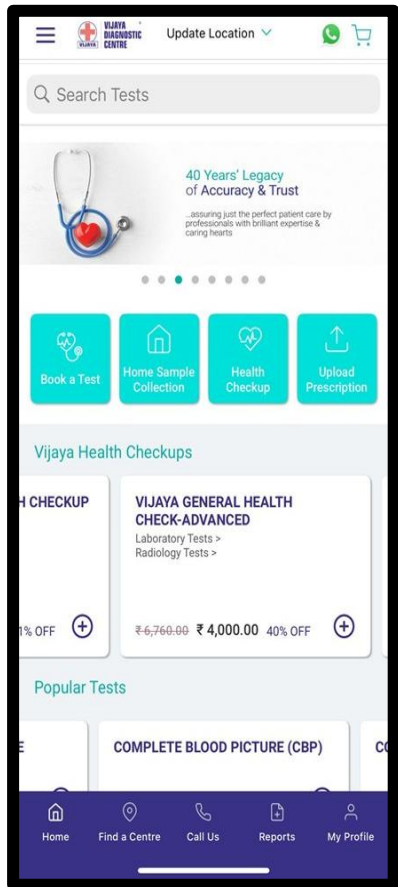
... and Driving Geographical Diversification through Strategic Expansion



Vijaya is well-placed to attract customers in new geographies due to its integrated offering and strong emphasis on customer experience

Online Services

Enhancing Customer Experience through Seamless Online App, E-Commerce Website and Call Centre Bookings



Access to reports online & historical medical records



Intuitive⁽¹⁾ & user-friendly interface



Agile customer service team



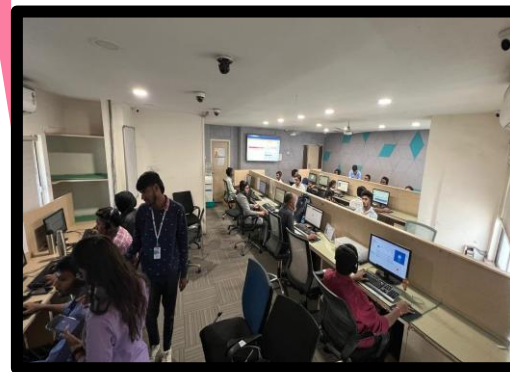
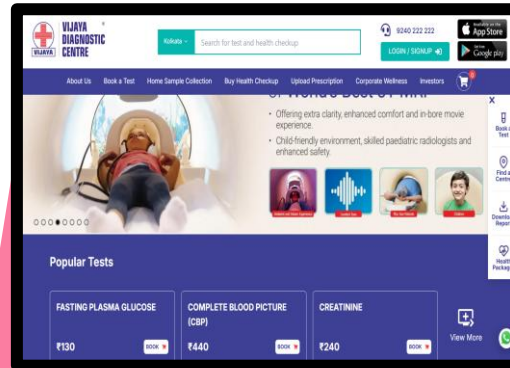
High Brand salience



High customer stickiness



Organic word of mouth growth



Home Collections

Elevating Customer Experience through Home Collections



Seamless & Efficient process



Temperature Controlled Logistics



High standards of hygiene maintained

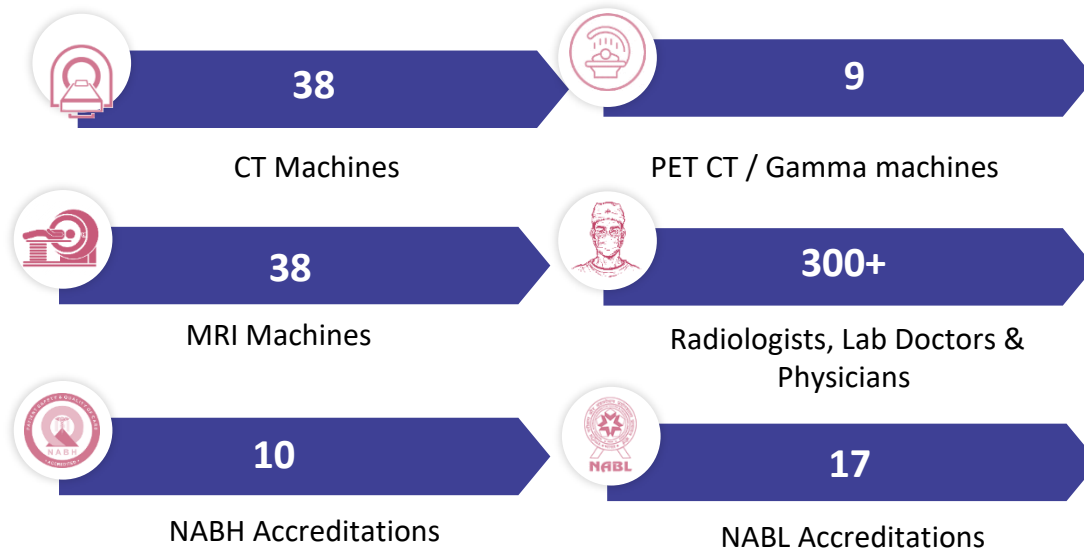


Pre-sealed & sterilized single-use home kit



Reaches Lab within 2 hours⁽²⁾

Robust Technical Capabilities with State-of-the-art IT Infrastructure



Key Suppliers

SIEMENS



PHILIPS



HOLOGIC®
The Science of Sure

UNITED
IMAGING



Wipro GE Healthcare

- Long standing relationship with medical technology vendors
- At the forefront of introducing new tests by adopting the latest medical technologies
- Among the first diagnostic service provider in South India to offer PET-CT scan in 2008

Advanced Software to Manage Clinical Data



Advance Laboratory
Information Management
System (LIMS)



Fully Integrated Radiology
Information Systems (RIS) and
Picture Archive and
Communication Systems (PACS)

Front end IT infrastructure enabling...



Standardization across
our operations



Closely track key performance
metrics and maintain the **Turn-
Around Time (TAT)**



Reduce incidence of
errors due to **Low
Human Intervention**



**Monitor Technical
Operations**



Provide **Uniform Experience** to
customers from booking
appointments to accessing
reports online

Vijaya has been ahead of the curve in getting best-in-class & latest diagnostic equipment in India which has helped in offering high quality services



Dr. S. Surendranath Reddy
Founder & Exec. Chairman

- ✓ 40+ years of experience
- ✓ Holds Bachelor's degree in Medicine and Doctor of Medicine in Radiology



Ms. Suprita Reddy
Managing Director & Chief Executive Officer

- ✓ 22+ years of experience
- ✓ Awarded Women Leadership Award in Healthcare by ABP



Mr. Sunil Chandra Kondapally
Executive Director

- ✓ 22+ years of experience
- ✓ Holds Bachelor's degree in Electrical Engineering from Florida State University



S Geeta Reddy
Non-Executive Director

- ✓ 35+ years of experience
- ✓ BOD at Sura Agritech, Iffco Kisan, Namrata Diagnostics, etc.
- ✓ LLB from Osmania University



Dr. D Nageshwar Reddy
Non-Executive Independent Director

- ✓ Chairman of AIG ⁽¹⁾, Hyderabad
- ✓ Received Padma Shri & Padma Bhushan from Govt of India
- ✓ D.M ⁽²⁾ from PGIMER Chandigarh



Mr. Shekhar Prasad Singh
Non-Executive Independent Director

- ✓ 40+ years of experience
- ✓ Ex-Chief Secretary to Government of Telangana
- ✓ Retired IAS officer of 1983 batch



Mr. S. Murthy Chavali
Non-Executive Independent Director

- ✓ 35+ years of experience
- ✓ Ex-CEO - Aurigene Discovery Tech
- ✓ MBA from IIM, Bangalore & BTech from IIT, Madras



Dr. Manjula Anagani
Non-Executive Independent Director

- ✓ 25+ years of experience
- ✓ Clinical Director & HOD - Centre of women & childcare - Care hospitals
- ✓ Awarded Padma Shri by GOI



Dr. S. Surendranath Reddy
Founder & Exec. Chairman

- ✓ 40+ years of experience
- ✓ Holds Bachelor's degree in Medicine and Doctor of Medicine in Radiology



Ms. Suprita Reddy
Managing Director & Chief Executive Officer

- ✓ 22+ years of experience
- ✓ Awarded Women Leadership Award in Healthcare by ABP



Mr. Sunil Chandra Kondapally
Executive Director

- ✓ 22+ years of experience
- ✓ Holds Bachelor's degree in Electrical Engineering from Florida State University



Mr. Sai Srinivas Lanka
Chief Technology Officer

- ✓ 24+ years of experience
- ✓ Ex-Wipro Technologies, UnitedHealth Group
- ✓ MS from BITS Pilani



Mr. Sivaramaraju Vegesna,
CFA
VP - Operations

- ✓ 12+ years of experience
- ✓ Ex-KIMS Hospitals, NSL Sugars
- ✓ CFA Charter Holder, MBA from Amity University



Mr. Praveen Velmury
VP - Sales

- ✓ 30+ years of experience
- ✓ Ex-Havells, Vodafone, Nestle
- ✓ PGDDM from IIM Calcutta



Mr. Hansraj Singh Rajput
Company Secretary & Compliance Officer

- ✓ 10+ years of experience
- ✓ Ex-Zen Technologies, Gati
- ✓ LLB & PGDM from NALSAR



Mr. Vishal Gurram
GM - Strategy

- ✓ 12+ years of experience
- ✓ Ex-Medplus, LetsTransport
- ✓ MBA from IIM Lucknow & BTech from NIT Warangal

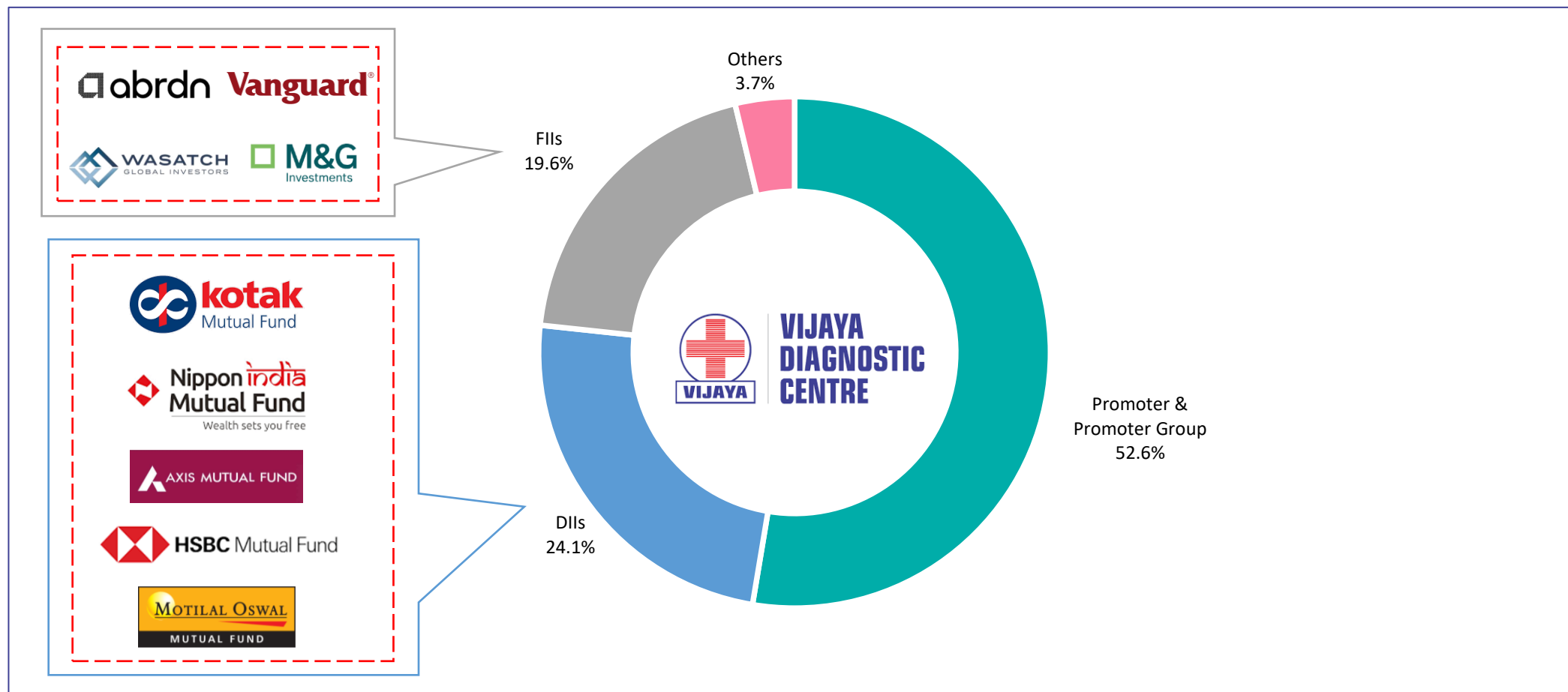


Mr. Dhiren Gala
AGM - Strategy & Investor Relations

- ✓ 7+ years of experience
- ✓ Ex-Investec, Axis Capital
- ✓ MBA from SPJIMR & CA

Shareholding Pattern as at 30th June, 2025

Shareholding Pattern as at 30th June, 2025



DIIs: Mutual Funds, AIFs and QIBs

FIIs: Hedge Funds, Sovereign Wealth Funds, Foreign MFs, Pension Funds, Trusts and AMCs

Others: Retail, Bodies Corporate and others



Key Investors

Live streaming on:
 /Vdc Connect

MR Imaging in Endometriosis and Adenomyosis





Chief Guest:
Dr. L Fahmida Banu
MD, DGO, DNBE, FRCOG, FICOG
Minimally Invasive Surgeon,
Obstetrician & Gynaecologist Director,
Fehmicare Hospital



Speaker:
Dr. K Lakshmi Srujana
DNB (Radiodiagnosis - NIMS)
Consultant Radiologist,
Vijaya Diagnostic Centre, Vizag



Moderator:
Dr. Krishna Mohan P
MD, DNB, MNAMS, EDJR
Director - Radiology,
Vijaya Diagnostic Centre, Hyderabad

Date & Time: 9th May 2025 (Friday) at 4 PM IST

Vijaya Diagnostic organised a webinar on MR imaging in endometriosis and adenomyosis

Live streaming on:
 /Vdc Connect

Biochemical Investigations in Female Infertility





Speaker:
Dr Kinnera
MD Biochemistry
Consultant Biochemist at VDC,
DSNR



Moderator:
Dr Jnankumar Chaudhuri
HOD, Biochemistry at VDC,
HMNR

Date: 10th April 2025 (Thursday) at 4 PM IST

Vijaya Diagnostic organised a webinar on the Biochemical investigations in female infertility



Best Healthcare Brands' 2025
recognized by ET Edge



**Icon in Integrated Diagnostic
Services** by Times Health
Excellence 2024 - TS & AP



**Most Preferred Workplace for
Women 2024-25** recognized
by Marksmen Daily



**Most Trusted Brand of India
2024-25** awarded by
Marksmen Daily – 4th edition



**Fastest Growing Leaders 2023-
24** awarded at Asian business &
Social Forum 2024, Dubai



**Fastest Growing Brands 2023-
24** awarded at Asian business &
Social Forum 2024, Dubai



Best Healthcare Brands' 2024
recognized by ET Edge



Best Brand awarded at ET Edge
Awards 2023



**Excellence In Comprehensive
Diagnostic Care** awarded by
ABP Ananda Swasthya Samman



Best Healthcare Brands'
awarded by Economic Times -
2023



Best Healthcare Brands'
awarded by Economic Times -
2022



Most Trusted Brand of India
awarded by Marksmen Daily –
3rd edition



**Company of the Year 2021 -
Healthcare** presented by
TV9 Network and SAP



Best Healthcare Brands'
awarded by Economic Times -
2021



**Leading Diagnostic Chain of
the Year 2021** presented by
Diagnostic Leadership Summit



**VIJAYA
DIAGNOSTIC
CENTRE**



Annexure



State-of-the-art Infrastructure (2/3)



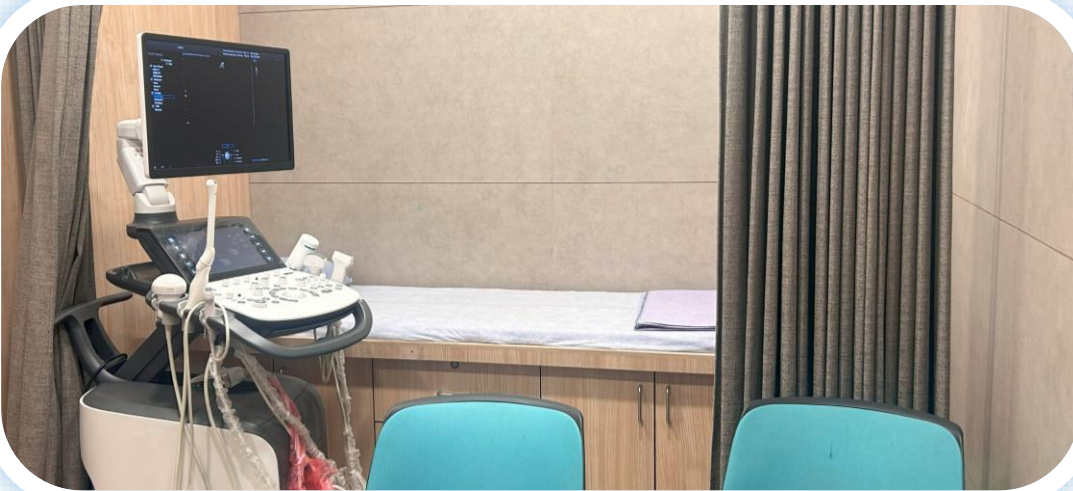
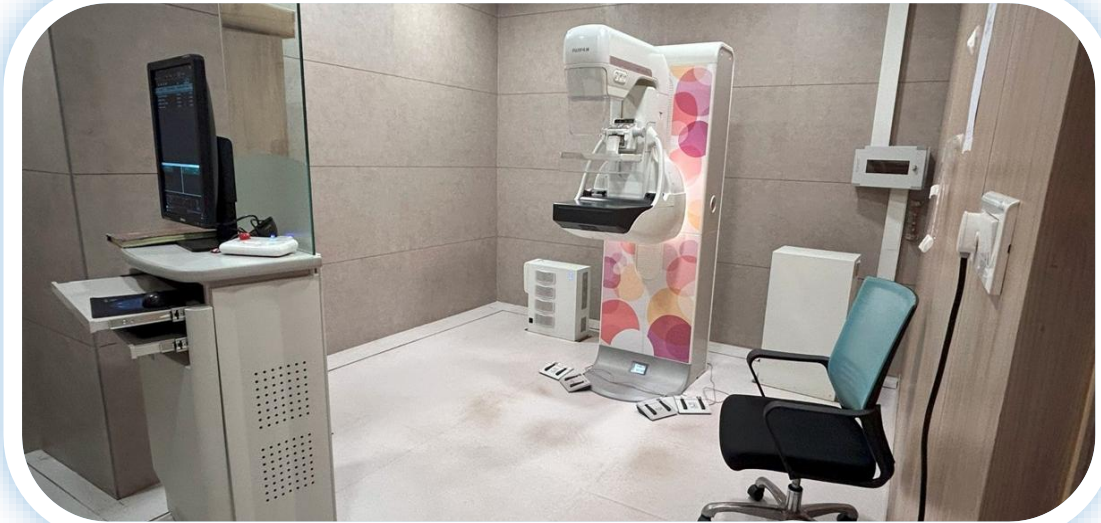
State-of-the-art Infrastructure (3/3)



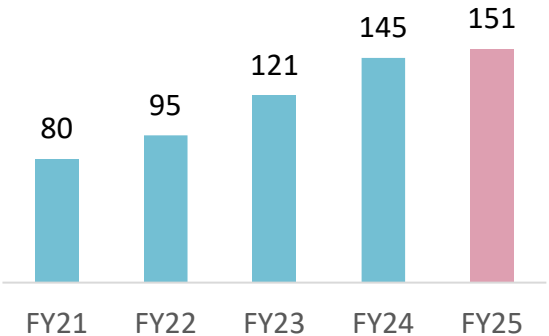
Advanced Equipment in Place to Deliver High Quality Services (1/2)



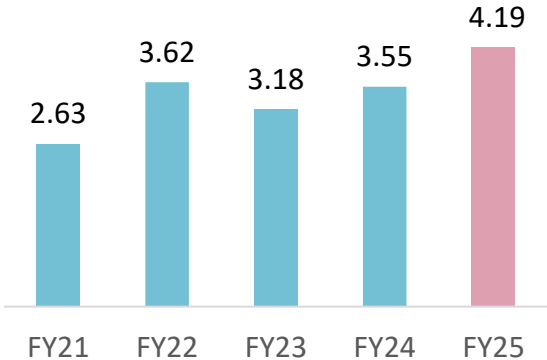
Advanced Equipment in Place to Deliver High Quality Services (2/2)



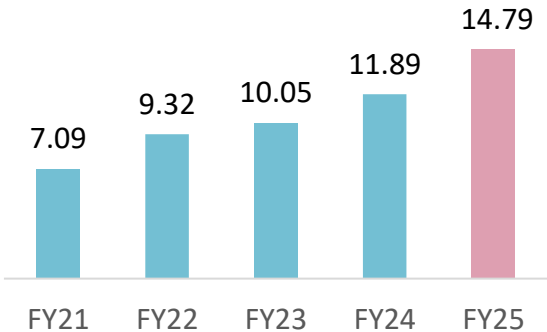
Diagnostic Centre (Nos)



Footfalls (Mn)

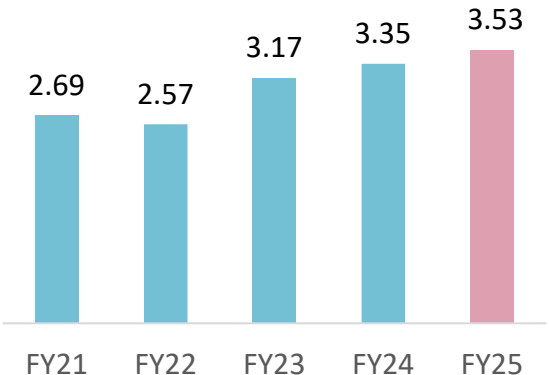


Tests Performed (Mn)

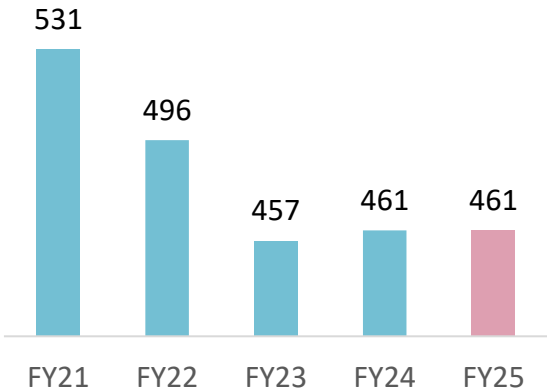


Test per Footfall (Nos)

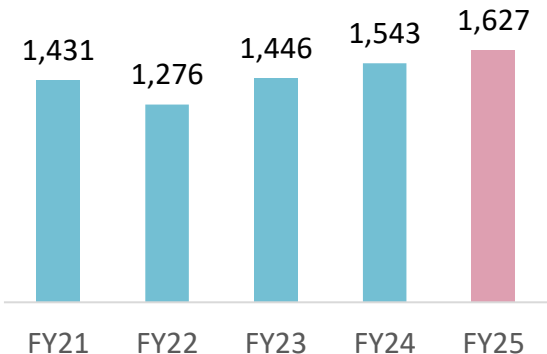
Impact of COVID-19



Revenue per Test (INR)



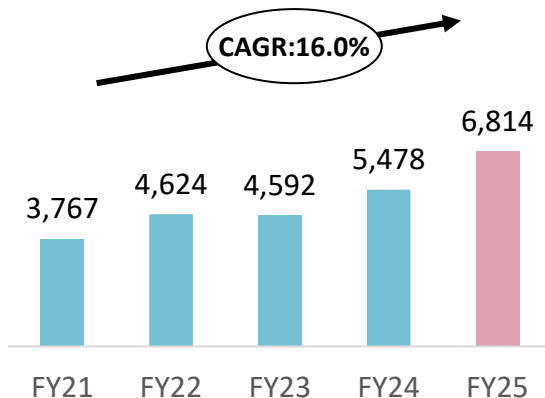
Revenue per Footfall (INR)



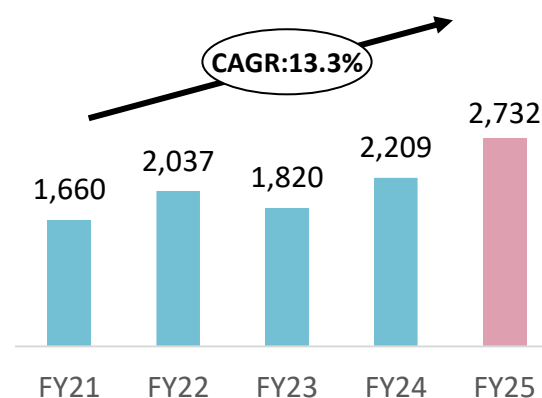
Consistent Financial Performance

(INR Mn)

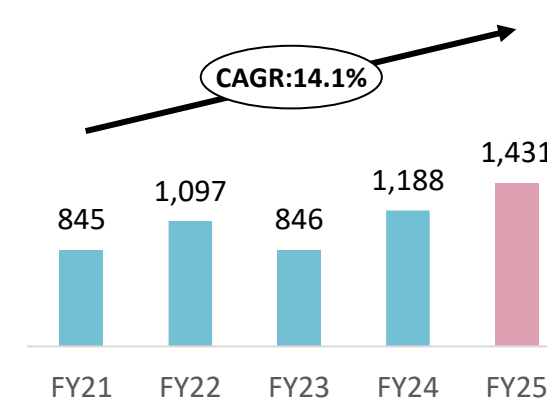
Revenue



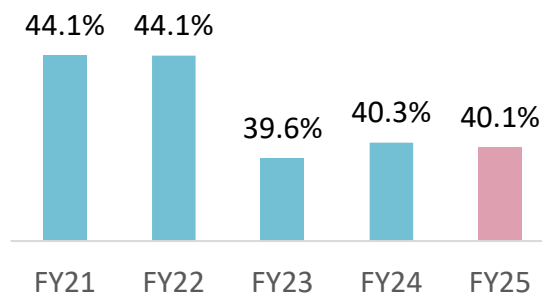
EBIDTA



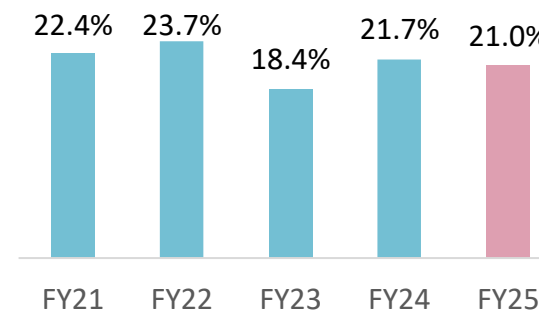
PAT



EBIDTA Margin (%)

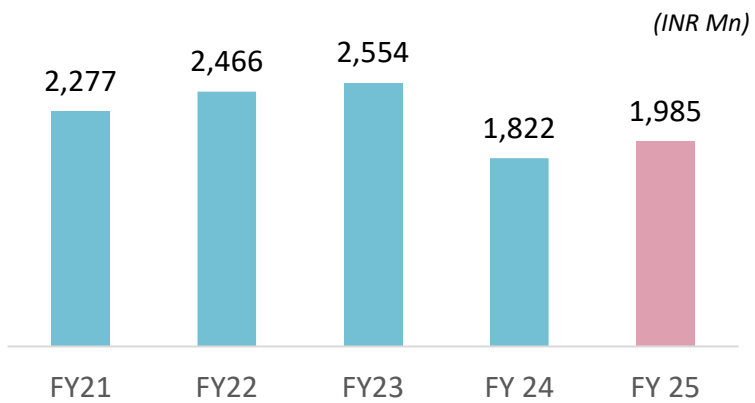


PAT Margin (%)

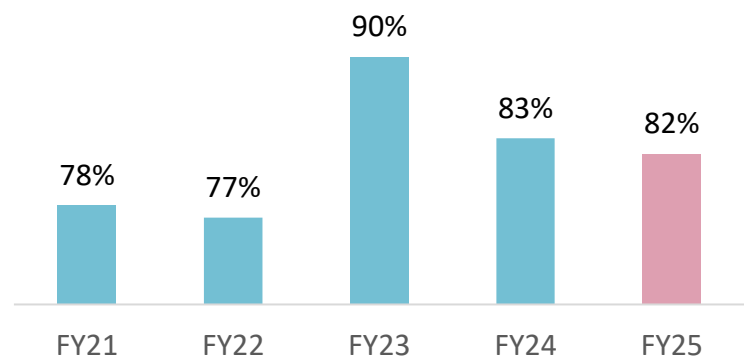


Integrated business model with high B2C concentration (~93%) and a strong brand recall has resulted in Industry leading margins

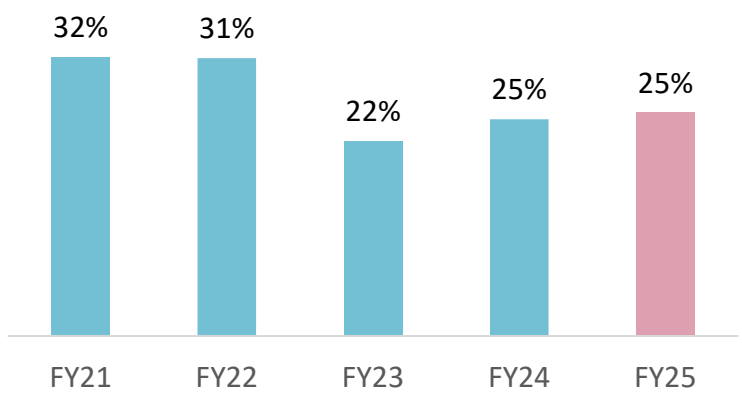
Surplus Cash



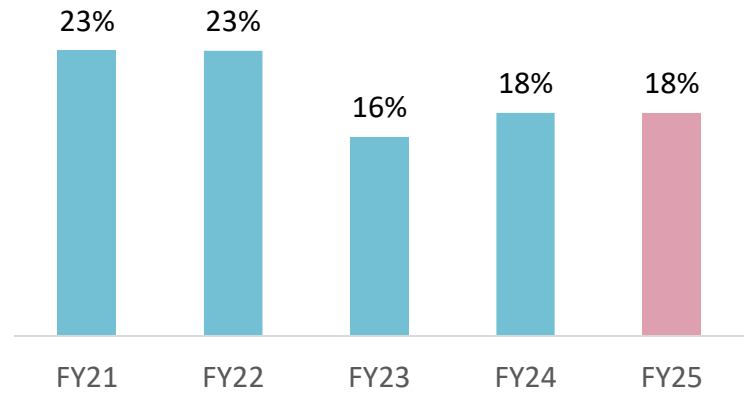
CFO ⁽¹⁾ / EBITDA (%)



RoCE Pre-Tax ⁽²⁾ (%)



RoE (%)



1. CFO = Cash flow from Operations 2. ROCE (Pre-tax): PBIT ex Other income / (Networth + Long Term Debt)

Consolidated Profit & Loss Account

(INR Mn)

Particulars	FY21	FY22	FY23	FY24	FY25
Revenue from operations	3,767	4,624	4,592	5,478	6,814
Cost of materials consumed	571	715	589	654	848
Employee benefits expense	574	707	785	902	1,122
Other expenses	962	1,165	1,398	1,712	2,113
EBITDA	1,660	2,037	1,820	2,209	2,732
EBITDA %	44.1%	44.1%	39.6%	40.3%	40.1%
Other income	118	128	142	208	183
Depreciation and amortization expense	505	527	617	570	706
EBIT	1,274	1,638	1,344	1,847	2,209
Finance costs	152	165	209	240	267
Profit before tax and exceptional items	1,121	1,474	1,135	1,607	1,942
Exceptional items	-	-	-	21	10
Profit before Tax	1,121	1,474	1,135	1,587	1,932
Tax expenses	270	367	283	390	494
Profit after Tax before Minority Interest	851	1,107	852	1,196	1,438
Minority Interest	6	10	5.8	8	7
Profit after Tax	845	1,097	846	1,188	1,431
PAT %	22.4%	23.7%	18.4%	21.7%	21.0%
EPS – Basic (INR)	8.28	10.76	8.29	11.62	13.95

Consolidated Balance Sheet

(INR Mn)

Assets	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
NON-CURRENT ASSETS	3,022	4,436	5,777	7,714	9,664
Property, plant and equipment	1,358	1,966	2,940	3,785	4,469
Capital work-in-progress	82	341	271	83	703
Goodwill	53	53	53	1,192	1,192
Other intangible assets	6	14	22	207	219
Right of use asset	1,260	1,672	2,223	2,235	2,768
Intangible assets under development	12	1	6	5	0
Financial assets					
- Investments	0	0	0	0	0
- Other financial assets	122	75	90	113	165
Deferred tax assets	61	89	83	29	0
Income tax assets	6	2	2	2	12
Other assets	61	223	85	62	136
CURRENT ASSETS	2,388	2,698	2,757	2,113	3,073
Inventories	26	43	20	52	49
Financial assets					
- Investments	276	542	1,390	1,091	1,846
- Trade receivables	64	98	95	162	148
- Cash and cash equivalents	67	110	242	222	128
- Bank balances other than Cash and cash equivalents	1,876	1,813	922	508	361
- Loans	0	0	0	0	0
- Other financial assets	52	51	36	31	478
Other current assets	27	41	51	46	62
TOTAL ASSETS	5,409	7,135	8,534	9,828	12,736

Equity & Liabilities	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
EQUITY	3,592	4,695	5,466	6,599	7,993
Equity share capital	45	102	102	102	103
Instruments entirely equity in nature	-	-	-	-	-
Other equity	3,547	4,593	5,364	6,497	7,890
Non-Controlling Interest					
NON-CURRENT LIABILITIES	1,377	1,778	2,406	2,500	3,119
Financial liabilities					
- Borrowings	33	0	0	0	0
- Lease liabilities	1,265	1,703	2,330	2,391	2,964
- Other financial liabilities	2	0	0	0	0
Provisions	77	74	71	106	99
Other liabilities	1	1	5	3	3
Deferred tax liabilities	-	-	-	-	53
CURRENT LIABILITIES	440	661	662	729	1,625
Financial liabilities					
- Borrowings	12	6	0	0	0
- Lease liabilities	101	126	145	201	232
- Trade payables	222	216	277	329	330
- Other financial liabilities	61	248	140	114	925
Income tax liabilities	16	9	24	12	35
Provisions	7	21	40	32	60
Other current liabilities	20	35	36	40	44
TOTAL EQUITY AND LIABILITIES	5,409	7,135	8,534	9,828	12,736

Consolidated Cash Flow Statement

(INR Mn)

Particulars	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Cash Flow from Operating Activities					
Profit before Tax	1,121	1,474	1,135	1,587	1,932
Adjustment for Non-Operating Items	534	572	683	599	786
Operating Profit before Working Capital Changes	1,655	2,046	1,818	2,186	2,720
Changes in Working Capital	-46	-67	90	-14	-74
Cash Generated from Operations	1,609	1,979	1,908	2,172	2,644
Less: Direct Taxes paid	-312	-399	-262	-339	-399
Net Cash from Operating Activities	1,297	1,580	1,646	1,833	2,245
Purchase and construction of property, plant and building (net)	-312	-1,223	-1,248	-880	-955
Acquisition of subsidiary	-	-	-	-1,475	-
Investments (net)	-1,033	-127	734	530	-893
Others	47	120	887	401	29
Cash Flow from Investing Activities	-1,298	-1,231	-1,096	-1,423	-1,819
Cash Flow from Financing Activities	-488	-306	-419	-445	-520
Net increase/ (decrease) in Cash & Cash equivalent	-489	44	131	-36	-94
Cash & Cash Equivalents at the beginning of the period	556	67	110	258	222
Cash & Cash equivalents at the end of the period	67	110	242	222	128

Surplus Cash

Particulars	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Investments*	335	542	1,390	1,092	1,846
Cash and cash equivalents	67	110	242	222	128
Bank balances other than Cash and cash equivalents**	1,876	1,813	922	537	843
Less: Deferred Capital Creditors					750
Total	2,277	2,465	2,554	1,851	2,067

*Current investments + investments with maturity more than 12 months (part of other non-current financial assets)

** Includes all the fixed deposits



**VIJAYA
DIAGNOSTIC
CENTRE**

Thank You

For further information please contact:

Mr. Dhiren Gala
AGM - Strategy & Investor Relations
+91 90598 93206

dhiren.g@vijayadiagnostic.in
ir@vijayadiagnostic.in

www.vijayadiagnostic.com



Corporate Office : #6-3-883/F, FPA Building, Near Topaz Building, Punjagutta, Hyderabad-500082, Telangana, India.