

October 30, 2025

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400 001
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: DATAMATICS

Sub: Outcome of the Board Meeting - Disclosure under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to intimate that the Board of Directors of Datamatics Global Services Limited ("the Company") at their meeting held today, i.e., Thursday, October 30, 2025, have inter alia approved the following:

1. Considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025.

Accordingly, we are submitting herewith the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025, along with the Limited Review Report thereon issued by our Statutory Auditors.

2. Appointment of Mr. Mahesh Zurale (DIN: 10535033) as an Additional Director to hold office as an Independent Director on the Board of the Company for a term of 2 (two) years with effect from October 30, 2025 subject to the approval of the shareholders.
3. Revised Policy on Code of Conduct for Regulating, Monitoring & Reporting of Trading by Insider and Code of Practice & Procedure for Fair Disclosure of UPSI.

The intimation along with the aforesaid Financial Results and Limited Review Report is also uploaded on the Company's website at www.datamatics.com.

The Meeting of the Board of Directors commenced at 02:30 P.M. and concluded at 03:35 P.M.

Kindly take the same on record.

For **Datamatics Global Services Limited**

Divya Kumat
President, Chief Legal Officer & Company Secretary
(FCS: 4611)
Encl: a/a

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Rupees in crores)

	STANDALONE						CONSOLIDATED					
	Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
Revenue from operations	160.74	160.63	176.94	321.37	348.18	710.52	490.23	467.56	406.75	957.79	800.74	1,723.36
Other income	37.00	5.15	26.77	42.15	33.46	42.20	15.68	12.35	13.77	28.03	27.62	46.44
Total income	197.74	165.78	203.71	363.52	381.64	752.72	505.91	479.91	420.52	985.82	828.36	1,769.80
Expenses												
Purchase of products and licenses	0.27	0.23	0.33	0.50	0.51	3.34	0.27	0.25	0.76	0.52	1.17	3.38
Employees benefits expense	106.25	113.33	130.67	219.58	261.91	505.36	302.81	304.65	273.56	607.46	537.79	1,118.31
Finance costs	0.17	0.65	0.10	0.82	0.18	2.94	4.07	4.89	0.40	8.96	0.78	9.93
Depreciation and amortisation expense	1.87	2.14	2.21	4.01	4.45	8.92	19.91	19.50	9.42	39.41	18.22	48.04
Other expenses	40.76	31.85	33.46	72.61	67.20	161.70	98.32	86.73	83.67	185.05	161.62	372.41
Total expenses	149.32	148.20	166.77	297.52	334.25	682.26	425.38	416.02	367.81	841.40	719.58	1,552.07
Share of net profits of associates and joint ventures accounted for using the equity method	-	-	-	-	-	-	-	-	-	-	-	-
Profit before exceptional item and tax	48.42	17.58	36.94	66.00	47.39	70.46	80.53	63.89	52.71	144.42	108.78	217.73
Exceptional item (Refer Note No 4)	-	-	-	-	(3.12)	(3.12)	-	-	-	-	(3.12)	31.57
Profit before tax	48.42	17.58	36.94	66.00	44.27	67.34	80.53	63.89	52.71	144.42	105.66	249.30
Tax Expense												
Current tax	3.75	3.77	2.17	7.52	5.01	12.51	19.55	14.07	9.20	33.62	18.27	44.70
Deferred tax	0.23	0.69	0.82	0.92	0.12	(0.53)	(2.41)	(0.53)	1.31	(2.94)	1.37	(0.91)
Net Profit (+) / Loss (-) from Ordinary Activities after tax	44.44	13.12	33.95	57.56	39.14	55.36	63.39	50.35	42.20	113.74	86.02	205.51
Other Comprehensive Income												
Items that will not be reclassified to profit or loss												
Actuarial gains and losses	1.32	(2.10)	(1.97)	(0.78)	(2.80)	(8.40)	1.63	(3.03)	(1.77)	(1.40)	(2.77)	(10.96)
Fair Value gain on FVOCI investments	(0.69)	1.53	0.98	0.84	1.79	1.98	(0.69)	1.53	0.98	0.84	1.56	1.75
Tax relating to items that will not be reclassified to profit or loss	(0.33)	0.53	0.50	0.20	0.71	2.11	(0.41)	0.76	0.45	0.35	0.70	2.76
Items that will be reclassified to profit or loss	(1.96)	(0.37)	(1.39)	(2.33)	(1.26)	(0.51)	3.19	6.15	5.15	9.34	3.67	(32.41)
Income tax relating to items that will be reclassified to profit or loss	0.50	0.09	0.35	0.59	0.32	0.13	1.36	(0.02)	0.47	1.34	0.37	0.23
Total comprehensive income	43.28	12.80	32.42	56.08	37.90	50.67	68.47	55.74	47.48	124.21	89.55	166.88
Profit attributable to :												
Owners of the company	44.44	13.12	33.95	57.56	39.14	55.36	63.24	50.38	42.36	113.62	85.85	205.02
Non Controlling Interest	-	-	-	-	-	-	0.15	(0.03)	(0.16)	0.12	0.17	0.49
Net Profit/Loss after taxes, non controlling interest	44.44	13.12	33.95	57.56	39.14	55.36	63.39	50.35	42.20	113.74	86.02	205.51
Total comprehensive income attributable to :												
Owners of the company	43.28	12.80	32.42	56.08	37.90	50.67	68.49	55.79	47.65	124.28	89.39	166.50
Non Controlling Interest	-	-	-	-	-	-	(0.02)	(0.05)	(0.17)	(0.07)	0.16	0.38
Total comprehensive income	43.28	12.80	32.42	56.08	37.90	50.67	68.47	55.74	47.48	124.21	89.55	166.88
Paid-up equity share capital (Face Value per share Rs. 5/-)	29.55	29.55	29.51	29.55	29.51	29.55	29.55	29.55	29.51	29.55	29.51	29.55
Earnings Per Share (EPS) (Not Annualised)												
- Basic	7.52	2.22	5.75	9.74	6.63	9.37	10.70	8.52	7.18	19.22	14.54	34.71
- Diluted	7.52	2.22	5.75	9.74	6.63	9.37	10.70	8.52	7.18	19.22	14.54	34.71

* EPS is not annualized for the quarter ended Sep 30, 2025, quarter ended June 30, 2025, quarter ended Sep 30, 2024 and quarter ended March 31, 2025.



Datamatics Global Services Limited
Statement of Assets and Liabilities

(Rupees in crores)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT		AS AT	
	30-Sep-25	31-Mar-25	30-Sep-25	31-Mar-25
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Non-current assets				
Property, plant and equipment	60.37	63.85	109.79	116.33
Capital work-in-progress	-	-	0.28	-
Goodwill	28.70	28.70	608.71	606.95
Other intangible assets	0.90	1.29	70.26	84.39
Right-to-use assets	0.14	0.43	27.11	31.37
Financial assets				
i. Investments	528.58	513.13	230.37	217.82
ii. Other financial assets	75.85	72.24	90.12	85.55
Deferred tax assets (Net)	11.55	11.69	10.11	5.71
Non-current tax assets	13.81	10.72	18.02	17.05
Other non-current assets	0.97	0.77	2.04	0.99
Total non-current assets	720.87	702.82	1,166.81	1,166.16
Current assets				
Financial assets				
i. Investments	122.25	68.70	308.51	137.37
ii. Trade receivables	58.60	108.54	292.64	301.82
iii. Cash and cash equivalents	9.59	42.06	127.98	217.64
iv. Bank balances other than (iii) above	19.40	10.09	19.63	10.32
v. Loans	0.04	0.06	0.04	0.06
vi. Other financial assets	111.62	98.85	162.32	145.49
Current tax assets	8.00	7.74	8.58	8.09
Other current assets	21.03	21.92	67.55	69.45
Total current assets	350.53	357.96	987.25	890.24
Total assets	1,071.40	1,060.78	2,154.06	2,056.40
EQUITY AND LIABILITIES				
Equity				
Equity share capital	29.55	29.55	29.55	29.55
Share application money pending allotment (PSOP)	-	-	-	-
Other Equity	846.61	824.72	1,424.95	1,335.04
Equity attributable to owners of the Group	876.16	854.27	1,454.50	1,364.59
Non-controlling interests	-	-	(8.26)	(8.18)
Total equity	876.16	854.27	1,446.24	1,356.41
LIABILITIES				
Non-current liabilities				
Financial liabilities				
i. Borrowings	-	-	111.30	136.61
ii. Lease liabilities	-	-	13.78	16.29
iii. Other financial liabilities	0.51	22.18	1.60	182.18
Provisions	43.66	40.78	87.46	75.81
Total non-current liabilities	44.17	62.96	214.14	410.89
Current liabilities				
Financial liabilities				
i. Borrowings	-	-	46.38	21.15
ii. Lease liabilities	0.17	0.51	14.40	15.87
iii. Trade payables				
Dues of Micro and small enterprises	0.05	1.23	4.07	2.42
Dues other than Micro and small enterprises	64.27	68.12	148.47	136.02
iv. Other financial liabilities	46.64	34.37	199.82	27.29
Other current liabilities	33.10	31.72	58.16	57.99
Provisions	6.84	7.60	20.50	25.54
Current tax liabilities	-	-	1.88	2.82
Total current liabilities	151.07	143.55	493.68	289.10
Total liabilities	195.24	206.51	707.82	699.99
Total equity and liabilities	1,071.40	1,060.78	2,154.06	2,056.40



(Rupees in crore)

Particulars	STANDALONE	STANDALONE	STANDALONE	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED
	Half Year ended	Half Year ended	Year ended	Half Year ended	Half Year ended	Year ended
	30-Sep-25	30-Sep-24	31-Mar-25	30-Sep-25	30-Sep-24	31-Mar-25
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
A. Cash flow from operating activities						
Profit before share of Net Profit of Joint Ventures and Tax	66.00	44.27	67.34	144.42	105.66	249.30
Adjustments for :						
Depreciation and amortisation expense	4.01	4.45	8.92	39.41	18.22	48.75
Allowance for doubtful debts, advances/baddebts	(2.67)	-	1.92	(3.98)	-	6.64
Provision no longer required, written back	-	-	(0.03)	-	-	(0.03)
Allowance for Doubtful debts written back	-	-	-	-	-	(0.23)
Investment Written off	-	-	0.03	(0.05)	-	0.29
Sundry balance written off / (back) (net)	(0.01)	(0.25)	(0.13)	(0.01)	(0.26)	(0.12)
Fair value changes in financial liabilities	(2.22)	-	(0.14)	(2.22)	-	(0.14)
(Profit) / loss on sale Property, Plant and Equipment (net)	0.16	(0.05)	(0.09)	0.24	(0.05)	(0.03)
Property, Plant and Equipment written off	0.02	-	-	0.02	-	-
Interest expense	0.52	0.04	2.41	8.64	0.64	9.41
Employee stock option expenses	(3.49)	1.51	2.12	(4.65)	1.93	3.19
Share appreciation rights expenses	-	-	-	-	0.07	0.41
Unrealised gain on fair value of financial assets	(3.18)	0.66	(0.92)	(7.29)	(7.05)	(1.55)
Exchange gain on buy back of financial assets	-	-	-	-	-	(39.84)
Profit on sale of investments (net)	(2.21)	(7.08)	(7.79)	(4.59)	(9.15)	(21.05)
Dividend income	(29.01)	(19.97)	(20.08)	(0.16)	(0.12)	(0.25)
Unrealised foreign exchange (gain) / loss	0.53	0.61	1.11	(13.59)	11.09	(4.81)
Interest income	(4.55)	(5.60)	(12.39)	(8.13)	(9.54)	(18.50)
Operating profit before working capital changes	23.90	18.59	42.28	148.06	111.44	231.44
Adjustments for :						
(Increase) / decrease in trade receivables	53.07	11.35	(4.76)	13.15	35.77	45.80
(Increase) / decrease in loans	0.02	0.03	0.10	0.02	0.03	0.10
(Increase) / decrease in other financial and non-financial assets	(21.53)	(13.51)	(25.65)	(25.38)	(29.43)	(28.95)
Increase / (decrease) in trade payables	(5.49)	(5.42)	15.29	14.10	1.67	35.14
Increase / (decrease) in other financial and non-financial liabilities	3.28	0.80	15.35	4.07	3.74	(0.79)
Cash generated from operations	53.25	11.84	42.61	154.02	123.22	282.74
Direct taxes paid (net)	(10.87)	(9.36)	(17.40)	(36.01)	(28.33)	(59.02)
Net cash flow from operating activities (A)	42.38	2.48	25.21	118.01	94.89	223.72
B. Cash flow from investing activities						
Purchase of Property, Plant and Equipment & Other intangible assets/capital work-in-progress	(0.38)	(1.26)	(5.29)	(9.64)	(12.75)	(35.91)
Sale of Property, Plant and Equipment & Other intangible assets including assets held for disposal	0.06	6.50	13.06	0.06	6.50	13.35
Investment in subsidiaries/ acquisition of subsidiary & non controlling interest	(17.87)	(111.09)	(111.18)	(17.87)	(111.09)	(460.37)
(Purchase) / Sale of investments (net)	(62.79)	95.88	92.41	(154.00)	58.49	216.31
Dividend received from others	0.61	0.08	0.19	0.16	0.12	0.25
Dividend received from subsidiaries	28.40	19.89	19.89	-	-	-
Interest received	7.02	5.07	11.01	10.90	5.84	17.14
Net cash flow used in investing activities (B)	(44.95)	15.07	20.09	(170.39)	(52.89)	(249.23)
C. Cash flow from financing activities						
Proceeds from long-term borrowings	-	-	-	-	-	135.78
Proceeds from / (Repayment) of short-term borrowings	-	-	-	(0.08)	14.31	20.90
Payment of lease liabilities	(0.35)	(0.33)	(0.70)	(0.61)	(1.90)	(4.45)
Issue of share capital (PSOP)	-	0.01	0.05	-	0.01	0.05
Share application money received (PSOP)	-	0.03	-	-	0.04	-
Dividend paid	(29.55)	(29.51)	(29.51)	(29.55)	(29.51)	(29.51)
Interest paid	-	-	-	(7.04)	(0.03)	(3.86)
Net cash flow used in financing activities (C)	(29.90)	(29.80)	(30.16)	(37.28)	(17.08)	118.91
Net cash flow during the year (A+B+C)	(32.47)	(12.25)	15.14	(89.66)	24.92	93.40
Cash and cash equivalents at the beginning of the year	42.06	26.92	26.92	217.64	99.36	99.36
Less: Cash and cash equivalents of disposal/purchases on subsidiaries	-	-	-	-	-	24.88
Net cash and cash equivalents at the end of the year	9.59	14.67	42.06	127.98	124.28	217.64
Cash and cash equivalents						
Balances with bank:						
- in Current Account	9.48	14.64	24.78	117.86	113.31	126.98
- In Fixed Deposits accounts	-	-	17.27	9.94	10.88	90.56
Cash on hand	0.11	0.03	0.01	0.18	0.09	0.10
Total Cash and cash equivalents	9.59	14.67	42.06	127.98	124.28	217.64



Datamatics Global Services Limited

Segment Reporting

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance.

The Group organised itself into three business segments, which forms the operating segments for segment reporting.

The operating segments identified are as under:

- Digital Operations
- Digital Technologies
- Digital Experiences

(Rupees in crores)

Particulars	Quarter ended			Half Year ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
Segment Revenue						
Digital Operations	272.48	255.62	176.59	528.10	341.40	785.82
Digital Experiences	64.62	67.58	67.98	132.20	135.83	281.65
Digital Technologies	153.13	144.36	162.18	297.49	323.51	655.89
Total	490.23	467.56	406.75	957.79	800.74	1,723.36
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue from Operations	490.23	467.56	406.75	957.79	800.74	1,723.36
Segment results						
Digital Operations	45.48	41.93	22.10	87.41	47.72	117.18
Digital Experiences	6.97	4.57	10.35	11.54	19.97	40.36
Digital Technologies	16.47	9.93	6.89	26.40	14.25	23.68
Total	68.92	56.43	39.34	125.35	81.94	181.22
Less: Inter Segment Revenue	-	-	-	-	-	-
Total Segment results	68.92	56.43	39.34	125.35	81.94	181.22
Finance costs	4.07	4.89	0.40	8.96	0.78	9.93
Exceptional Item	-	-	-	-	(3.12)	31.57
Other income	15.68	12.35	13.77	28.03	27.62	46.44
Profit before taxes	80.53	63.89	52.71	144.42	105.66	249.30
Tax expenses	17.14	13.54	10.51	30.68	19.64	43.79
Profit after tax	63.39	50.35	42.20	113.74	86.02	205.51

Segment Assets and Liabilities

The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.



NOTES TO UNAUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025:

- 1 The unaudited consolidated financial results and the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on October 30, 2025. The statutory auditors have reviewed consolidated and standalone unaudited financial results.
- 2 The unaudited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI).
- 3 The Company has investments in Preference Shares amounting to Rs 11.05 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on September 30, 2025. The said subsidiary has a negative net worth of Rs. 30.78 crores as on September 30, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.
- 4 The exceptional item for the half year ended September 30, 2024 and year ended March 31, 2025:
Consolidated:
(a) Rs. 31.57 crores for year ended March 31, 2025 represents exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries.
(b) Rs. 3.12 crores for the half year ended September 30, 2024 represents expenses incurred on acquisition of subsidiary.
Standalone:
(a) Rs. 3.12 crores for the half year ended September 30, 2024 and year ended March 31, 2025 represents expenses incurred on acquisition of
- 5 Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current year presentations.

For and on behalf of the Board
Datamatics Global Services Limited



Rahul L. Kanodia
Vice Chairman & CEO



Place : Mumbai
Date : October 30, 2025

M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.
T : +91 22 3507 4949 E : info@mlbca.in W : www.mlbca.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to The Board of Directors of DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Company") for the quarter and half year ended September 30, 2025 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is invited to Note No. 3 of the Financial Results for the quarter ended September 30, 2025 which states that the Company has investments in Preference Shares amounting to Rs 11.05 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step down subsidiary as on September 30, 2025.



M L BHUWANIA AND CO LLP

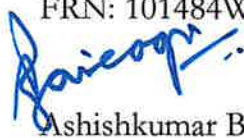
CHARTERED ACCOUNTANTS

The said subsidiary has a negative net worth of Rs. 30.78 crores as on September 30, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business and is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.

Our opinion is not modified in respect of the above matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W / W100197



Ashishkumar Bairagra
Partner
Membership No. 109931
UDIN: 25109931 BMIAKU4042

Place: Mumbai
Date: October 30, 2025

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.

T : +91 22 3507 4949

E : info@mlbca.in

W : www.mlbca.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED CONSOLIDATED QUARTERLY FINANCIAL RESULTS OF DATAMATICS GLOBAL SERVICES LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

REVIEW REPORT

To

The Board of Directors of

DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. DATAMATICS GLOBAL SERVICES LIMITED (Holding Company) and its subsidiaries (including step down subsidiaries) (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and half year ended September 30, 2025 ("the statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013 as amended ('Listing Regulations').
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

We also performed procedures in accordance with the Circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India ("SEBI") under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The statement includes the results of the subsidiaries (including step down subsidiaries) mentioned in "Annexure A".
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consolidation of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (IND AS) specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited interim financial results of three subsidiaries (including two step down subsidiary) included in the Statement, whose interim financial results reflect total assets of Rs. 1169.84 crores as at September 30, 2025, total revenue of Rs. 264.99 crores and Rs. 516.34 crores, total net profit after tax of Rs. 36.97 crores and Rs. 69.66 crores and total comprehensive income of Rs. 37.78 crores and Rs. 70.15 crores for the quarter and half year ended September 30, 2025 respectively and net outflow of cash Rs. 51.43 crores for the half year ended September 30, 2025 as considered in the unaudited consolidated financial results.

These unaudited interim financial results have been reviewed by other auditors whose independent auditor's review reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. We did not review the unaudited interim financial results / information of fifteen subsidiaries (including eight step down subsidiaries) whose unaudited interim financial results / information reflect total assets of Rs. 55.76 crores as at September 30, 2025, total revenue of Rs. 25.56 crores and Rs. 47.01 crores, total net profit/ (loss) after tax of (-) Rs. 0.78 crores and (-) Rs. 1.56 crores and total comprehensive income/ (loss) of (-) Rs. 1.31 crores and (-) Rs. 2.02 crores for the quarter and half year ended September 30, 2025 respectively and net outflow of cash Rs. 3.32 crores for the period ended September 30, 2025 as considered in the Statement.



M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

These unaudited interim financial results/ information have been approved and are furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results/ information are not material to the Group's financial results.

8. Our conclusion on the statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results/ information certified by the Management.

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197

Ashishkumar Bairagra
Partner

Membership No. 109931

UDIN: 25109931B MIAKV7366

Place: Mumbai

Date: October 30, 2025

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

Annexure A to our report dated October 30, 2025

Sr. No.	Name	Subsidiary / Step down Subsidiary
1	Datamatics Information Solutions Limited	Subsidiary
2	Datamatics Foundation	Subsidiary
3	Datamatics Global Services FZ LLC	Subsidiary
4	Datamatics Global Services Inc	Subsidiary
5	Datamatics Global Services Pty Limited	Subsidiary
6	Datamatics Global Technologies AG	Subsidiary
7	Datamatics Infotech Limited	Subsidiary
8	Lumina Datamatics Limited	Subsidiary
9	Datamatics Cloud Solutions Private Limited	Subsidiary
10	Datamatics Professional Services Limited (formerly known as Datamatics Staffing Services Limited)	Subsidiary
11	Datamatics Technologies FZ LLC*	Subsidiary
12	Dextara Digital Private Limited**	Subsidiary
13	Datamatics Global Services LLC FZ (UAE)	Subsidiary
14	Dextara Digital (USA) Inc	Step down Subsidiary
15	Lumina Datamatics Corp	Step down Subsidiary
16	Lumina Datamatics GMBH	Step down Subsidiary
17	Lumina Datamatics Inc.	Step down Subsidiary
18	Datamatics Robotics Software Limited	Step down Subsidiary
19	Datamatics Global Services Corp.	Step down Subsidiary
20	Lumina Datamatics UK Limited	Step down Subsidiary
21	Datamatics Robotics Software Inc	Step down Subsidiary
22	Luminad.AI Limited (formerly known as LDR eRetail Limited)	Step down Subsidiary
23	Datamatics Global Services BV***	Step down Subsidiary
24	Sunrise Setting Limited	Step down Subsidiary
25	Diacritech Inc.	Step down Subsidiary
26	TNQ Tech Private Limited	Step down Subsidiary

*Datamatics Technologies FZ LLC was dissolved w.e.f. August 24, 2025.

** Datamatics Global Services Limited acquired remaining 20% stake in Dextara Digital Private Limited on June 20, 2025 making it wholly owned subsidiary of the company.

*** Datamatics Global Services BV was dissolved w.e.f. November 14, 2024 and is under process of liquidation.



Continuation Sheet.....