

Century Plyboards (India) Limited

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BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Scrip Code: 532548	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Scrip Name- Centuryply
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Dear Sir/ Madam

Sub: Investor Presentation

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This is for your information and record.

Thanking you,
Yours faithfully,

For Century Plyboards (India) Ltd.

Company Secretary

Encl: As above



FINANCIAL RESULTS UPDATE
FOR THE QUARTER ENDED 30TH JUNE, 2025



SAFE HARBOR

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KEY HIGHLIGHTS

Q1 FY26 performance is in line with the guidance shared during our previous investor call. On a year-over-year (YoY) basis, revenue grew by a healthy **6.8% on a standalone basis** and **16.3% on a consolidated basis**, reflecting the **resilience of our business model**.

Quarter-over-quarter (QoQ) comparisons are less meaningful, as Q4 typically benefits from annual schemes and remains our seasonally strongest quarter.

EBITDA Performance:

Standalone EBITDA (excluding forex impact) stood at **12.7%**, compared to **13.5%** in Q1 of last year. The marginal decline is primarily attributable to higher advertising and promotional spends undertaken during the quarter to support our growth initiatives.

Consolidated EBITDA (excluding forex impact) improved to **12.5%**, up from **11.2%** in Q1 FY25. This uplift is largely driven by the positive EBITDA contribution from our **Badvel plant**, which was in its early ramp-up phase during the same period last year.

Business Segment Highlights:

Plywood: This segment continues to lead with **15.3% YoY growth in topline**, backed by robust volume growth. The **EBITDA margin for the plywood segment stood at 13.8%**, positioning us among the best performers in the industry.

Laminates: The laminate segment has started to show signs of a turnaround, reporting a **12.8% YoY growth** and **1.9% QoQ growth** in revenue on a consolidated basis. EBITDA for the segment was **5.9%**, and we expect this trend of gradual recovery to continue in the coming quarters.

MDF: The MDF business continues to perform strongly, with a **23.7% YoY revenue growth** on a consolidated basis and an EBITDA margin of **14.3%**, one of the **highest in the industry**. The improved performance reflects better capacity utilization and cost optimization, particularly at our **Badvel plant**.

Particle Board: The segment is in a **recovery phase**. While we saw a decline in revenue compared to **Q1 FY25**, there has been a sequential improvement versus Q4 FY25. Margins remain under pressure due to elevated timber costs and pricing challenges in the market.



GUIDANCE

We target following growth and EBIDTA figures.

Segment	Sales Growth (%)	EBITDA (%)
Plywood	10%+	12% - 14%
Laminates	20% (Consol)	8% to 10% (Standalone) High Single Digit by end of the year (Consol)
MDF	20% (Consol)	15% (Consol)
Particle Board	40%	Low Single Digit Steady State Margin of 15%

BALANCE SHEET - CENTURY PLY STANDALONE

₹ Crores

PARTICULARS	2021	2022	2023	2024	2025	Q1 2026
Net Worth (Including Share Capital - 22.25 Cr)	1,264.88	1,564.87	1,888.01	2,180.43	2,437.70	2,503.97
Debt						
- Long Term Debt (Excl Current Maturities) - FCY	23.73	-	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	0.06	0.31	-	0.05	99.98	99.98
- Long Term Debt FC			-	-	-	-
- Long Term Debt INR			0.02	-	0.04	0.01
- Capex Buyers' Credit	-	55.81	72.95	108.65	161.16	152.40
- Short Term Debt (From Banks)	57.68	52.36	117.06	206.70	379.42	432.66
- Short Term Debt (From Related party)	-	-	-	3.20	-	-
Total Debt	81.47	108.48	190.03	318.60	640.61	685.05
Non Current Liabilities	23.32	42.00	28.79	20.35	55.26	65.29
Total Liabilities	1,369.67	1,715.35	2,106.83	2,519.38	3,133.57	3,254.31
Fixed Assets	681.72	695.98	957.66	973.37	1,022.72	1,572.48
Capital Work in Progress	21.19	164.76	32.28	221.18	565.68	68.06
Investment in CPL (Ongoing Project at A.P.)	-	36.05	145.00	145.00	145.00	145.00
Investments in Subsidiaries & Others	116.87	118.67	96.38	82.59	81.43	81.43
Current Assets						
- Finished Goods Inventory	132.43	238.59	199.74	238.47	300.39	300.27
- Raw Material Inventory	197.73	250.94	302.99	360.55	472.58	417.97
- Sundry Debtors	297.01	348.87	380.05	396.20	437.32	440.55
- Cash, Bank & Liquid Funds	186.01	249.27	258.15	40.99	13.63	8.12
- Other Current Assets	70.17	71.30	79.88	68.79	120.72	124.97
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	103.00	296.00	426.68	485.68
- Loans & Advances to Other Subsidiary	5.64	5.79	8.24	147.74	40.41	45.54
- Others Loans & Advances				7.29	7.27	7.29
Less : Current Liabilities						
- Sundry Creditors	213.94	254.53	274.35	274.59	268.88	287.89
- Buyers' Credit *	15.04	63.25	74.34	61.84	90.59	74.63
- Others	188.32	181.48	153.60	146.44	172.69	162.48
Net Current Assets	471.69	665.50	829.76	1,065.88	1,286.84	1,305.39
Non Current Assets	78.20	34.39	45.75	31.37	31.89	81.95
Total Assets	1,369.67	1,715.35	2,106.83	2,519.39	3,133.57	3,254.31

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2020-21	2021-22	2022-23	2023-24	2024-25	Q1 2025-26
Return on Avg Equity (ROAE) (%)	16.43%	22.99%	23.42%	20.87%	14.85%	12.59%
Return on Avg Capital Employed (ROACE) (%)	20.00%	31.07%	29.09%	24.70%	16.35%	14.32%
Total Debt / EBITDA	0.24	0.19	0.43	0.69	1.40	1.49
Total Debt / Equity Ratio	0.06	0.07	0.14	0.17	0.30	0.30
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.02	0.04	0.04	0.05	0.11	0.10
Interest Cover	25.17	50.96	35.20	17.89	11.96	10.19
Fixed Assets Turnover Ratio	3.01	3.49	3.58	3.15	2.56	2.48

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*

**ROAE & ROACE are adversely impacted due to deployment of funds in ongoing capex projects which will contribute to profit when they commence full fledged production.*



WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2020-21	2021-22	2022-23	2023-24	2024-25	Q1 25-26
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24
Debtor	In Rs Cr	297.01	348.87	380.05	396.20	437.33	440.56
Annualized Debtor Days (A)		51.29	42.43	39.35	38.48	39.24	39.52
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24
Raw Material Inventory	In Rs Cr	197.73	250.94	302.99	360.55	472.58	417.97
Annualized Raw Material Inventory Days (B)		34.15	30.52	31.37	35.01	42.40	37.49
	In Rs Cr						
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24
Finished Goods Inventory	In Rs Cr	132.43	238.59	199.74	238.47	300.39	300.27
Annualized Finished Goods Inventory Days (C)		22.87	29.02	20.68	23.16	26.95	26.94
	In Rs Cr						
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24
Trade Payables	In Rs Cr	213.94	254.53	274.35	274.59	268.88	287.89
Buyers Credit for Raw Materials	In Rs Cr	15.04	63.25	74.34	61.84	90.59	74.63
Total Payables	In Rs Cr	228.98	317.78	348.69	336.43	359.47	362.52
Annualized Payables Days (D)		39.55	38.65	36.10	32.67	32.25	32.52
Cash Conversion Cycle (days) = A+B+C-D		68.77	63.32	55.30	63.98	76.34	71.43
Cash Conversion Cycle (months)		2.29	2.11	1.84	2.13	2.54	2.38

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	2,103.13	2,982.97	3,525.44	3,735.38	4,012.33	-7.4%	41.8%	18.2%	6.0%	7.4%	1,031.25	1,000.74	943.39	-3.0%	6.1%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	10.35	17.91	14.22	23.19	55.58	-16.8%	73.1%	-20.6%	63.0%	139.7%	17.74	16.50	8.82	-	-
A3	TOTAL INCOME	In Rs Cr	2,113.48	3,000.88	3,539.66	3,758.57	4,067.91	-7.4%	42.0%	18.0%	6.2%	8.2%	1,048.99	1,017.24	952.22	-3.0%	6.8%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,374.90	1,934.55	2,386.63	2,570.93	2,867.30	-8.0%	40.7%	23.4%	7.7%	11.5%	741.77	709.61	664.06	-4.3%	6.9%
B2	FOREX LOSS / (GAIN)	In Rs Cr	(5.95)	(6.05)	(0.75)	(8.45)	(2.73)	-	-	-	-	-	(0.15)	1.59	(3.60)	-	-
C1	GROSS PROFIT	In Rs Cr	744.53	1,072.38	1,153.78	1,196.09	1,203.34	-5.7%	44.0%	7.6%	3.7%	0.6%	307.37	306.04	291.76	-0.4%	4.9%
C2	GROSS PROFIT % OF TOTAL INCOME		35.2%	35.7%	32.6%	31.8%	29.6%	-	-	-	-	-	29.3%	30.1%	30.6%	-	-
D1	SALES & OTHER EXPENSES	In Rs Cr	398.47	515.08	542.73	640.98	679.33	-8.1%	29.3%	5.4%	18.1%	6.0%	165.05	178.80	159.22	8.3%	12.3%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	24.06	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA	In Rs Cr	334.25	557.30	561.80	531.05	524.01	6.0%	66.7%	0.8%	-5.5%	-1.3%	142.33	127.24	132.54	-10.6%	-4.0%
E2	EBITDA % OF TOTAL INCOME		15.8%	18.6%	15.9%	14.1%	12.9%	-	-	-	-	-	13.6%	12.5%	13.9%	-	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	346.06	557.30	611.05	555.11	524.01	-2.8%	61.0%	9.6%	-9.2%	-5.6%	142.33	127.24	132.54	-10.6%	-4.0%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	16.4%	18.6%	17.3%	14.8%	12.9%	-	-	-	-	-	13.6%	12.5%	13.9%	-	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	340.11	551.25	610.30	546.66	521.28	-3.9%	62.1%	10.7%	-10.4%	-4.6%	142.18	128.83	128.94	-9.4%	-0.1%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		16.1%	18.4%	17.2%	14.5%	12.8%	-	-	-	-	-	13.6%	12.7%	13.5%	-	-
H1	DEPRECIATION	In Rs Cr	62.63	67.53	63.58	81.36	88.28	-7.3%	7.8%	-5.9%	28.0%	8.5%	23.37	23.42	21.19	0.2%	10.5%
H2	Capex Related Forex : Loss / (Gain)		-	-0.03	1.45	-2.44	2.40						4.09	4.64	-0.32		

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
I1	EBIT (E1 - H)	In Rs Cr	271.62	489.80	496.77	452.13	433.33	9.7%	80.3%	1.4%	-9.0%	-4.2%	114.87	99.18	111.68	-13.7%	-11.2%
I2	EBIT % OF TOTAL INCOME		12.9%	16.3%	14.0%	12.0%	10.7%	-	-	-	-	-	11.0%	9.8%	11.7%	-	-
J1	INTEREST	In Rs Cr	11.38	7.07	9.38	22.12	34.51	-61.2%	-37.9%	32.7%	135.8%	56.0%	8.77	10.18	8.20	16.1%	24.2%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	(0.59)	2.54	4.73	3.16	1.73	-	-	-	-	-	1.73	-	-	-	-
J3	TOTAL BORROWING COST	In Rs Cr	10.79	9.61	14.11	25.28	36.24	-71.0%	-10.9%	46.8%	79.1%	43.3%	10.50	10.18	8.20	-3.0%	24.2%
K1	PROFIT BEFORE TAX	In Rs Cr	260.83	480.19	482.66	426.85	397.09	24.0%	84.1%	0.5%	-11.6%	-7.0%	104.37	89.00	103.49	-14.7%	-14.0%
K2	PBT AS % OF TOTAL INCOME		12.3%	16.0%	13.6%	11.4%	9.8%	-	-	-	-	-	9.9%	8.7%	10.9%	-	-
L	FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	-6.54	-3.51	3.98	-5.29	-1.00	-	-	-	-	-	1.58	1.59	-3.60	-	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	254.29	476.65	488.09	419.12	398.49	17.6%	87.4%	2.4%	-14.1%	-4.9%	110.04	95.23	99.56	-13.5%	-4.4%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	12.0%	15.9%	13.8%	11.2%	9.8%	-	-	-	-	-	10.5%	9.4%	10.5%	-	-
N1	CURRENT TAX	In Rs Cr	64.47	121.05	116.02	106.67	101.82	-	-	-	-	-	23.05	18.98	29.77	-	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	4.29	33.87	17.78	5.45	10.72	-	-	-	-	-	10.20	2.20	(0.19)	-	-
N3	TOTAL TAX EXPENSES	In Rs Cr	68.76	154.92	133.80	112.12	112.54	31.7%	125.3%	-13.6%	-16.2%	0.4%	33.25	21.19	29.58	-36.3%	-28.4%
N4	TAX AS % OF PBT		26.4%	32.3%	27.7%	26.3%	28.3%	-	-	-	-	-	31.9%	23.8%	28.6%	-	-
O1	PROFIT AFTER TAX	In Rs Cr	192.07	325.27	348.87	314.73	284.56	21.4%	69.4%	7.3%	-9.8%	-9.6%	71.12	67.82	73.91	-4.6%	-8.2%
O2	PROFIT AS % OF TOTAL INCOME		9.1%	10.8%	9.9%	8.4%	7.0%	-	-	-	-	-	6.8%	6.7%	7.8%	-	-

Note: The company has opted for the new tax regime from the financial year 2021-22

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	-Plywood	CBM	2,07,665	2,81,040	3,44,028	3,65,233	4,16,476	-6.0%	35.3%	22.4%	6.2%	14.0%	1,08,912	1,06,398	96,908	-2.3%	9.8%
A2	-Decoply	CBM	7,481	8,734	10,455	8,645	8,525	-27.3%	16.7%	19.7%	-17.3%	-1.4%	2,098	1,917	2,005	-8.6%	-4.4%
A3	-Commercial Veneer	CBM	7,482	8,289	6,959	3,368	3,005	-42.8%	10.8%	-16.0%	-51.6%	-10.8%	874	1,375	719	57.3%	91.1%
B	<u>NET SALES VALUE</u>																
B1	-Plywood	In Rs Cr	984.13	1,408.18	1,810.24	1,976.37	2,299.43	-4.8%	43.1%	28.6%	9.2%	16.3%	613.20	601.05	520.04	-2.0%	15.6%
B2	-Decoply	In Rs Cr	110.09	142.44	178.73	155.40	150.56	-27.0%	29.4%	25.5%	-13.1%	-3.1%	38.42	34.25	35.27	-10.9%	-2.9%
B3	-Commercial Veneer	In Rs Cr	25.90	28.70	17.94	7.28	5.91	-43.9%	10.8%	-37.5%	-59.4%	-18.8%	1.31	1.75	1.43	33.5%	22.1%
	Total	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	652.92	637.05	556.74	-2.4%	14.4%
C	<u>AVERAGE</u>																
C1	-Plywood	Rs.	47,390	50,106	52,619	54,113	55,212	1.2%	5.7%	5.0%	2.8%	2.0%	56,302	56,491	53,663	0.3%	5.3%
C2	-Decoply	Rs.	1,47,153	1,63,087	1,70,959	1,79,757	1,76,611	0.4%	10.8%	4.8%	5.1%	-1.7%	1,83,119	1,78,642	1,75,876	-2.4%	1.6%
C3	-Commercial Veneer	Rs.	34,615	34,624	25,781	21,615	19,674	-1.8%	0.0%	-25.5%	-16.2%	-9.0%	14,975	12,709	19,896	-15.1%	-36.1%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	652.92	637.05	556.74	-2.4%	14.4%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.05	4.49	5.02	7.84	35.22	-	-	-	-	-	12.09	10.35	4.71	-	-
A3	TOTAL INCOME	In Rs Cr	1,123.17	1,583.81	2,011.93	2,146.89	2,491.13	-9.0%	41.0%	27.0%	6.7%	16.0%	665.01	647.40	561.45	-2.6%	15.3%
B1	GROSS PROFIT	In Rs Cr	330.73	487.56	585.85	647.11	734.69	-10.1%	47.4%	20.2%	10.5%	13.5%	198.35	202.40	167.47	2.0%	20.9%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.4%	30.8%	29.1%	30.1%	29.5%	-	-	-	-	-	29.8%	31.3%	29.8%	-	-
C1	EBITDA	In Rs Cr	121.19	223.45	217.44	262.39	358.32	7.9%	84.4%	-2.7%	20.7%	36.6%	99.43	91.09	81.49	-8.4%	12%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	10.8%	14.1%	10.8%	12.2%	14.4%	-	-	-	-	-	15.0%	14.1%	14.5%	-	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	19.60	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	133.00	223.45	266.69	281.99	358.32	-13.2%	68.0%	19.4%	5.7%	27.1%	99.43	91.09	81.49	-8.4%	11.8%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	11.8%	14.1%	13.3%	13.1%	14.4%	-	-	-	-	-	15.0%	14.1%	14.5%	-	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	129.17	222.28	267.46	277.67	357.30	-15.5%	72.1%	20.3%	3.8%	28.7%	102.14	89.50	80.67	-12.4%	11.0%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	11.5%	14.0%	13.3%	12.9%	14.3%	-	-	-	-	-	15.4%	13.8%	14.4%	-	-
G1	DEPRECIATION	In Rs Cr	11.11	13.08	17.73	22.58	28.45	-8.3%	17.7%	35.6%	27.3%	26.0%	8.46	8.60	6.37	1.5%	35.0%
G2	CAPEX RELATED FOREX LOSS/(GAIN)	In Rs Cr	-	-	-	-0.01	0.08						0.09	-	-		
G3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	18.37	12.74	7.82	8.73	-0.52	-	-	-	-	-	-4.82	8.27	9.82	-	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	128.46	223.11	207.53	248.55	329.27	18.6%	73.7%	-7.0%	19.8%	32.5%	86.05	90.77	84.94	5.5%	6.9%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	11.4%	14.1%	10.3%	11.6%	13.2%	-	-	-	-	-	12.9%	14.0%	15.1%	-	-
I1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(3.84)	(1.17)	0.77	(4.34)	(1.02)	-	-	-	-	-	2.72	(1.59)	(0.82)	-	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	124.62	221.94	208.30	244.20	328.33	15.3%	78.1%	-6.1%	17.2%	34.4%	88.86	89.17	84.12	0.4%	6.0%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		11.1%	14.0%	10.4%	11.4%	13.2%	-	-	-	-	-	13.4%	13.8%	15.0%	-	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order

LAMINATES - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	- Laminates	NOS.	54,87,222	67,06,596	71,50,683	76,22,918	70,55,645	-10.9%	22.2%	6.6%	6.6%	-7.4%	18,27,034	17,67,880	17,06,230	-3.2%	3.6%
A2	- Exteria Grade Laminates	NOS.	30,557	42,641	54,469	48,493	45,372	7.4%	39.5%	27.7%	-11.0%	-6.4%	13,379	9,994	9,508	-25.3%	5.1%
B	<u>NET SALES VALUE</u>																
B1	- Laminates	In Rs Cr	390.54	541.83	618.40	620.48	576.84	-11.1%	38.7%	14.1%	0.3%	-7.0%	145.80	140.45	141.79	-3.7%	-0.9%
B2	- Exteria Grade Laminates	In Rs Cr	17.42	25.23	32.86	29.27	25.97	14.2%	44.8%	30.2%	-10.9%	-11.3%	7.30	5.73	5.60	-21.6%	2.3%
	TOTAL LAMINATES SEGMENT	In Rs Cr	407.96	567.06	651.26	649.75	602.82	-10.3%	39.0%	14.8%	-0.2%	-7.2%	153.10	146.17	147.39	-4.5%	-0.8%
C	<u>AVERAGE</u>																
C1	- Laminates	Rs.	712	808	865	814	818	-0.2%	13.5%	7.0%	-5.9%	0.4%	798	794	831	-0.4%	-4.4%
C2	- Exteria Grade Laminates	Rs.	5,701	5,917	6,033	6,036	5,724	6.3%	3.8%	2.0%	0.1%	-5.2%	5,456	5,730	5,886	5.0%	-2.7%

LAMINATES - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	407.96	567.06	651.26	649.75	602.82	-10.3%	39.0%	14.8%	-0.2%	-7.2%	153.10	146.17	147.39	-4.5%	-0.8%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	7.06	7.60	6.34	6.87	14.87	-	-	-	-	-	3.25	2.89	3.74	-	-
A3	TOTAL INCOME	In Rs Cr	415.02	574.66	657.60	656.62	617.69	-10.4%	38.5%	14.4%	-0.1%	-5.9%	156.35	149.06	151.13	-4.7%	-1.4%
B1	GROSS PROFIT	In Rs Cr	161.77	207.38	229.03	231.73	215.46	-1.8%	28.2%	10.4%	1.2%	-7.0%	43.66	51.00	57.45	16.8%	-11.2%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.0%	36.1%	34.8%	35.3%	34.9%	-	-	-	-	-	27.9%	34.2%	38.0%	-	-
C1	EBITDA	In Rs Cr	74.21	90.35	97.57	72.77	50.38	18.4%	21.7%	8.0%	-25.4%	-30.8%	7.93	11.11	19.60	40.2%	-43.3%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	17.9%	15.7%	14.8%	11.1%	8.2%	-	-	-	-	-	5.1%	7.5%	13.0%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	72.41	85.81	95.14	69.31	48.69	18.8%	18.5%	10.9%	-27.1%	-29.8%	8.72	11.12	18.52	27.6%	-39.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	17.4%	14.9%	14.5%	10.6%	7.9%	-	-	-	-	-	5.6%	7.5%	12.3%	-	-
E1	DEPRECIATION	In Rs Cr	10.21	11.90	13.10	16.06	17.59	1.7%	16.6%	10.1%	22.6%	9.5%	4.72	4.30	4.19	-8.9%	2.5%
E2	CAPEX FOREX LOSS/(GAIN)		-	-0.03	-0.01	-0.02	0.03						0.01	-	-0.01		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	5.56	7.87	8.17	13.24	-1.63	-	-	-	-	-	-3.43	-0.41	1.48	-	-
F1	SEGMENT PROFIT	In Rs Cr	69.56	86.34	92.65	69.97	31.14	23.9%	24.1%	7.3%	-24.5%	-55.5%	-0.23	6.41	16.90	-2891.3%	-62.1%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	16.8%	15.0%	14.1%	10.7%	5.0%	-	-	-	-	-	-0.1%	4.3%	11.2%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(1.80)	(4.56)	(2.44)	(3.48)	(1.69)	-	-	-	-	-	0.79	0.01	(1.08)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	67.76	81.81	90.22	66.51	29.47	24.5%	20.7%	10.3%	-26.3%	-55.7%	0.57	6.42	15.81	1020.2%	-59.4%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		16.3%	14.2%	13.7%	10.1%	4.8%	-	-	-	-	-	0.4%	4.3%	10.5%	-	-



LAMINATES - VOLUMES CENTURY PLY & CENTURY PANLES CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	- Laminates	NOS.	54,87,222	67,06,596	71,50,683	76,22,918	71,26,727	-10.9%	22.2%	6.6%	6.6%	-6.5%	18,59,187	18,24,055	17,10,449	-1.9%	6.6%
A2	- Exteria Grade Laminates	NOS.	30,557	42,641	54,469	48,493	52,078	7.4%	39.5%	27.7%	-11.0%	7.4%	17,311	13,248	9,508	-23.5%	39.3%
															-		
B	<u>NET SALES VALUE</u>														-		
B1	- Laminates	In Rs Cr	390.54	541.83	618.40	620.48	612.59	-11.1%	38.7%	14.1%	0.3%	-1.3%	153.29	160.44	144.34	4.7%	11.2%
B2	- Exteria Grade Laminates	In Rs Cr	17.42	25.23	32.86	29.27	32.51	14.2%	44.8%	30.2%	-10.9%	11.1%	10.84	8.68	5.87	-19.9%	47.8%
	TOTAL LAMINATES SEGMENT	In Rs Cr	407.96	567.06	651.26	649.75	645.10	-10.3%	39.0%	14.8%	-0.2%	-0.7%	164.13	169.11	150.21	3.0%	12.6%
															-		
C	<u>AVERAGE</u>														-		
C1	- Laminates	Rs.	712	808	865	814	860	-0.2%	13.5%	7.0%	-5.9%	5.6%	825	880	844	6.7%	4.2%
C2	- Exteria Grade Laminates	Rs.	5,701	5,917	6,033	6,036	6,242	6.3%	3.8%	2.0%	0.1%	3.4%	6,262	6,550	6,176	4.6%	6.1%



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	407.96	567.06	651.26	649.75	645.10	-10.3%	39.0%	14.8%	-0.2%	-0.7%	164.13	169.11	150.21	3.0%	12.6%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	7.06	7.60	6.34	6.87	7.83	-	-	-	-	-	6.31	4.63	3.82	-	-
A3	TOTAL INCOME	In Rs Cr	415.02	574.66	657.60	656.62	652.94	-10.4%	38.5%	14.4%	-0.1%	-0.6%	170.43	173.74	154.03	1.9%	12.8%
					-	-									-		
B1	GROSS PROFIT	In Rs Cr	161.77	207.41	229.03	231.73	215.36	-1.8%	28.2%	10.4%	1.2%	-7.1%	54.25	55.48	49.41	2.3%	12.3%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.0%	36.1%	34.8%	35.3%	33.0%	-	-	-	-	-	31.8%	31.9%	32.1%	-	-
					-	-									-		
C1	EBITDA	In Rs Cr	74.21	90.38	97.57	72.77	35.64	18.4%	21.8%	8.0%	-25.4%	-51.0%	1.62	10.60	16.56	554.0%	-36.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	17.9%	15.7%	14.8%	11.1%	5.5%	-	-	-	-	-	1.0%	6.1%	10.8%	-	-
					-	-									-		
D1	EBITDA (Without Forex)	In Rs Cr	72.41	85.78	95.14	69.31	33.64	18.8%	18.5%	10.9%	-27.1%	-51.5%	2.73	10.19	15.38	273.5%	-33.7%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	17.4%	14.9%	14.5%	10.6%	5.2%	-	-	-	-	-	1.6%	5.9%	10.0%	-	-
					-	-									-		
E1	DEPRECIATION	In Rs Cr	10.21	11.90	13.10	16.06	29.55	1.7%	16.6%	10.1%	22.6%	84.0%	7.70	7.37	7.44	-4.3%	-0.9%
E2	CAPEX FOREX LOSS/(GAIN)				-0.01	-0.02	-0.09						-0.20	-	-		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	5.56	7.87	8.17	13.24	2.81	-	-	-	-	-	1.01	1.11	1.48	-	-
					-	-									-		
F1	SEGMENT PROFIT	In Rs Cr	69.56	86.34	92.65	69.97	8.99	23.9%	24.1%	7.3%	-24.5%	-87.1%	-4.87	4.33	10.60	-188.9%	-59.1%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	16.8%	15.0%	14.1%	10.7%	1.4%	-	-	-	-	-	-2.9%	2.5%	6.9%	-	-
					-	-									-		
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(1.80)	(4.60)	(2.44)	(3.48)	(2.00)	-	-	-	-	-	1.11	(0.41)	(1.18)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	67.76	81.74	90.22	66.51	6.90	24.5%	20.6%	10.4%	-26.3%	-89.6%	(3.97)	3.93	9.42	-198.9%	-58.3%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		16.3%	14.2%	13.7%	10.1%	1.1%	-	-	-	-	-	-2.3%	2.3%	6.1%	-	-

MDF - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,21,617	1,40,846	1,42,915	1,67,177	1,82,938	-7.2%	15.8%	1.5%	17.0%	9.4%	41,177	39,429	46,286	-4.2%	-14.8%
A2	PRELAM MDF	CBM	25,634	37,090	42,404	52,796	58,451	15.5%	44.7%	14.3%	24.5%	10.7%	13,309	12,902	15,632	-3.1%	-17.5%
A3	TOTAL	CBM	1,47,251	1,77,936	1,85,319	2,19,973	2,41,388	-3.9%	20.8%	4.1%	18.7%	9.7%	54,486	52,331	61,917	-4.0%	-15.5%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	272.96	398.61	443.94	502.87	502.69	-3.1%	46.0%	11.4%	13.3%	0.0%	115.68	109.58	128.87	-5.3%	-15.0%
B2	PRELAM MDF	In Rs Cr	86.28	156.82	193.67	237.07	242.17	25.5%	81.8%	23.5%	22.4%	2.2%	57.47	56.07	60.33	-2.4%	-7.1%
B3	TOTAL	In Rs Cr	359.24	555.43	637.61	739.94	744.87	2.5%	54.6%	14.8%	16.0%	0.7%	173.15	165.65	189.19	-4.3%	-12.4%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	22,444	28,301	31,063	30,080	27,479	4.4%	26.1%	9.8%	-3.2%	-8.6%	28,093	27,791	27,842	-1.1%	-0.2%
C2	PRELAM MDF	Rs.	33,658	42,280	45,673	44,903	41,432	8.6%	25.6%	8.0%	-1.7%	-7.7%	43,182	43,458	38,592	0.6%	12.6%
C3	TOTAL	Rs.	24,396	31,215	34,406	33,638	30,858	6.7%	27.9%	10.2%	-2.2%	-8.3%	31,779	31,654	30,556	-0.4%	3.6%

MDF - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	359.24	555.43	637.61	739.94	744.87	2.5%	54.6%	14.8%	16.0%	0.7%	173.15	165.65	189.19	-4.3%	-12.4%
A2	Add : Other Operating Income	In Rs Cr	0.16	5.46	2.53	8.36	2.81	-	-	-	-	-	1.23	2.06	0.32	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-		-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	359.40	560.89	640.14	748.30	747.67	2.5%	56.1%	14.1%	16.9%	-0.1%	174.38	167.71	189.51	-3.8%	-11.5%
B1	GROSS PROFIT	In Rs Cr	141.74	238.75	245.95	248.34	209.64	1.7%	68.4%	3.0%	1.0%	-15.6%	55.53	47.30	51.64	-14.8%	-8.4%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.4%	42.6%	38.4%	33.2%	28.0%	-	-	-	-	-	31.8%	28.2%	27.2%	-	-
C1	EBITDA	In Rs Cr	92.80	177.80	174.69	162.39	115.23	7.0%	91.6%	-1.8%	-7.0%	-29.0%	36.84	30.31	26.61	-17.7%	13.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.3%	21.7%	15.4%	-	-	-	-	-	21.1%	18.1%	14.0%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	92.73	177.74	176.59	162.08	114.99	7.0%	91.7%	-0.6%	-8.2%	-29.1%	34.40	30.28	26.59	-12.0%	13.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.6%	21.7%	15.4%	-	-	-	-	-	19.7%	18.1%	14.0%	-	-
E1	DEPRECIATION	In Rs Cr	19.42	19.66	20.55	31.02	32.15	-0.6%	1.2%	4.5%	50.9%	3.6%	8.15	8.12	7.90	-0.4%	2.7%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-1.91	1.48						2.66	-	-0.05		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.05	7.06	8.62	7.63	2.03	-	-	-	-	-	-4.69	-5.20	1.99	-	-
F1	SEGMENT PROFIT	In Rs Cr	76.43	165.20	162.75	140.92	83.63	11.6%	116.2%	-1.5%	-13.4%	-40.7%	21.34	16.99	20.74	-20.4%	-18.1%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	21.3%	29.5%	25.4%	18.8%	11.2%	-	-	-	-	-	12.2%	10.1%	10.9%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.06)	(0.06)	1.91	(0.31)	(0.24)	-	-	-	-	-	(2.44)	(0.02)	(0.02)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	76.37	165.14	164.66	138.69	84.88	11.6%	116.2%	-0.3%	-15.8%	-38.8%	21.56	16.97	20.67	-21.3%	-17.9%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		21.2%	29.4%	25.7%	18.5%	11.4%	-	-	-	-	-	12.4%	10.1%	10.9%	-	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,21,617	1,40,846	1,42,915	1,67,177	2,82,499	-7.2%	15.8%	1.5%	17.0%	69.0%	70,161	67,530	55,064	-3.7%	22.6%
A2	PRELAM MDF	CBM	25,634	37,090	42,404	52,796	67,975	15.5%	44.7%	14.3%	24.5%	28.8%	17,388	16,569	15,632	-4.7%	6.0%
A3	TOTAL	CBM	1,47,251	1,77,936	1,85,319	2,19,973	3,50,474	-3.9%	20.8%	4.1%	18.7%	59.3%	87,549	84,099	70,696	-3.9%	19.0%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	272.96	398.61	443.94	502.87	741.38	-3.1%	46.0%	11.4%	13.3%	47.4%	193.93	184.94	146.60	-4.6%	26.2%
B2	PRELAM MDF	In Rs Cr	86.28	156.82	193.67	237.07	276.12	25.5%	81.8%	23.5%	22.4%	16.5%	73.28	70.89	62.43	-3.3%	13.5%
B3	TOTAL	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	267.21	255.82	209.03	-4.3%	22.4%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	22,444	28,301	31,063	30,080	26,243	4.4%	26.1%	9.8%	-3.2%	-12.8%	27,641	27,386	26,624	-0.9%	2.9%
C2	PRELAM MDF	Rs.	33,658	42,280	45,673	44,903	40,621	8.6%	25.6%	8.0%	-1.7%	-9.5%	42,146	42,784	39,937	1.5%	7.1%
C3	TOTAL	Rs.	24,396	31,215	34,406	33,638	29,032	6.7%	27.9%	10.2%	-2.2%	-13.7%	30,521	30,420	29,567	-0.3%	2.9%

MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	267.22	255.82	209.02	-4.3%	22.4%
A2	Add : Other Operating Income	In Rs Cr	0.16	5.46	2.53	8.36	4.90	-	-	-	-	-	3.72	3.31	0.48	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-		-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	359.40	560.89	640.14	748.30	1,022.40	2.5%	56.1%	14.1%	16.9%	36.6%	270.94	259.13	209.50	-4.4%	23.7%
B1	GROSS PROFIT	In Rs Cr	141.74	238.75	245.95	248.34	232.65	1.7%	68.4%	3.0%	1.0%	-6.3%	74.74	75.70	47.37	1.3%	59.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.4%	42.6%	38.4%	33.2%	22.8%	-	-	-	-	-	27.6%	29.2%	22.6%	-	-
C1	EBITDA	In Rs Cr	92.80	177.80	174.68	162.39	97.53	7.0%	91.6%	-1.8%	-7.0%	-39.9%	32.66	39.11	15.93	19.7%	145.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.3%	21.7%	9.5%	-	-	-	-	-	12.1%	15.1%	7.6%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	92.73	177.74	176.59	162.08	102.77	7.0%	91.7%	-0.6%	-8.2%	-36.6%	35.63	36.97	13.38	3.8%	176.3%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.6%	21.7%	10.1%	-	-	-	-	-	13.2%	14.3%	6.4%	-	-
E1	DEPRECIATION	In Rs Cr	19.42	19.66	20.55	31.02	59.11	-0.6%	1.2%	4.5%	50.9%	90.5%	14.81	14.95	14.82	1.0%	0.9%
E2	CAPEX FOREX LOSS/(GAIN)					(1.91)	1.98						4.50	11.71	-		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.05	7.06	8.62	7.63	8.69	-	-	-	-	-	1.97	1.34	1.99	-	-
F1	SEGMENT PROFIT	In Rs Cr	76.43	165.20	162.75	140.92	45.13	11.6%	116.2%	-1.5%	-13.4%	-68.0%	15.32	13.79	3.10	-10.0%	344.9%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	21.3%	29.5%	25.4%	18.8%	4.4%	-	-	-	-	-	5.7%	5.3%	1.5%	-	-
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(0.06)	(0.06)	1.91	(0.31)	5.24	-	-	-	-	-	2.97	(2.14)	(2.55)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	76.37	165.14	164.66	138.69	52.35	11.6%	116.2%	-0.3%	-15.8%	-62.3%	22.79	23.36	0.55	2.5%	4147.0%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		21.2%	29.4%	25.7%	18.5%	5.1%	-	-	-	-	-	8.4%	9.0%	0.3%	-	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN PARTICLE BOARD	CBM	23,680	22,154	15,773	27,975	23,968	-16.4%	-6.4%	-28.8%	77.4%	-14.3%	3,601	5,039	7,618	39.9%	-33.9%
A2	PRELAM PARTICLE BOARD	CBM	31,292	50,780	57,249	48,703	46,106	-9.0%	62.3%	12.7%	-14.9%	-5.3%	11,369	11,263	10,887	-0.9%	3.5%
A3	TOTAL	CBM	54,971	72,934	73,022	76,678	70,074	-12.4%	32.7%	0.1%	5.0%	-8.6%	14,970	16,302	18,505	8.9%	-11.9%
B	<u>NET SALES VALUE</u>																
B1	PLAIN PARTICLE BOARD	In Rs Cr	26.83	32.49	25.22	38.63	33.24	-15.0%	21.1%	-22.4%	53.2%	-14.0%	5.30	7.30	10.58	37.8%	-31.0%
B2	PRELAM PARTICLE BOARD	In Rs Cr	63.25	118.06	148.78	118.32	109.51	-6.3%	86.7%	26.0%	-20.5%	-7.4%	26.47	25.95	26.03	-1.9%	-0.3%
B3	TOTAL	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	31.77	33.26	36.61	4.7%	-9.2%
C	<u>AVERAGE</u>																
C1	PLAIN PARTICLE BOARD	Rs.	11,330	14,666	15,989	13,809	13,868	1.7%	29.4%	9.0%	-13.6%	0.4%	14,722	14,492	13,886	-1.6%	4.4%
C2	PRELAM PARTICLE BOARD	Rs.	20,213	23,249	25,988	24,294	23,753	3.0%	15.0%	11.8%	-6.5%	-2.2%	23,281	23,043	23,909	-1.0%	-3.6%
C3	TOTAL	Rs.	16,387	20,642	23,828	20,469	20,372	3.7%	26.0%	15.4%	-14.1%	-0.5%	21,222	20,400	19,782	-3.9%	3.1%



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	31.77	33.26	36.61	4.7%	-9.2%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	0.25	0.17	0.10	2.20	-	-	-	-	-	0.85	0.91	0.06	-	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	90.08	150.80	174.17	157.05	144.95	-9.1%	67.4%	15.5%	-9.8%	-7.7%	32.62	34.16	36.67	4.7%	-6.8%
B1	GROSS PROFIT	In Rs Cr	31.24	61.41	71.81	51.22	31.18	-17.8%	96.6%	16.9%	-28.7%	-39.1%	6.10	4.26	11.90	-30.2%	-64.2%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	34.7%	40.7%	41.2%	32.6%	21.5%	-	-	-	-	-	18.7%	12.5%	32.5%	-	-
C1	EBITDA	In Rs Cr	18.08	40.77	46.50	31.32	11.35	-24.9%	125.5%	14.0%	-32.7%	-63.8%	1.71	0.03	6.66	-98.0%	-99.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	20.1%	27.0%	26.7%	19.9%	7.8%	-	-	-	-	-	5.2%	0.1%	18.2%	-	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	18.01	40.81	46.87	30.67	11.63	-24.8%	126.6%	14.9%	-34.6%	-62.1%	1.84	0.52	5.02	-71.5%	-89.6%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	20.0%	27.1%	26.9%	19.5%	8.0%	-	-	-	-	-	5.6%	1.5%	13.7%	-	-
E1	DEPRECIATION	In Rs Cr	4.54	5.37	5.64	5.83	5.12	-10.0%	18.2%	5.1%	3.3%	-12.2%	0.81	1.20	1.46	48.2%	-17.4%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-0.51	0.80						1.33	-	-0.25		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.33	2.15	2.77	2.06	2.22	-	-	-	-	-	0.09	0.25	0.70	-	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	13.87	37.55	43.63	28.05	7.65	-28.4%	170.8%	16.2%	-35.7%	-72.7%	-0.35	-0.92	6.16	166.8%	-115.0%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	15.4%	24.9%	25.0%	17.9%	5.3%	-	-	-	-	-	-1.1%	-2.7%	16.8%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.07)	0.03	0.37	(0.65)	0.28	-	-	-	-	-	0.13	0.49	(1.64)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	13.80	37.59	44.00	27.40	8.73	-28.3%	172.5%	17.0%	-37.7%	-68.1%	1.11	-0.43	4.26	-138.9%	-110.2%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		15.3%	24.9%	25.3%	17.4%	6.0%	-	-	-	-	-	3.4%	-1.3%	11.6%	-	-

OTHERS - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Mar'25	June'25	June'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	43.47	53.08	55.80	49.69	65.99	-11.1%	22.1%	5.1%	-10.9%	32.8%	20.32	18.63	13.46	-8.3%	38.4%
A2	Add: Other Operating Incomes	In Rs Cr	0.01	0.01	0.02	0.02	0.48	-	-	-	-	-	0.31	0.29	-	-	-
A3	TOTAL INCOME	In Rs Cr	43.47	53.10	55.82	49.71	66.47	-11.2%	22.1%	5.1%	-11.0%	33.7%	20.63	18.91	13.46	-8.3%	40.5%
B1	GROSS PROFIT	In Rs Cr	11.36	13.53	9.60	15.05	18.08	26.0%	19.1%	-29.0%	56.7%	20.2%	5.60	5.49	4.31	-1.9%	27.5%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	26.1%	25.5%	17.2%	30.3%	27.2%	-	-	-	-	-	27.1%	29.1%	32.0%	-	-
C1	EBITDA	In Rs Cr	5.97	7.35	4.74	6.19	0.44	149.4%	23.1%	-35.6%	30.6%	-93.0%	-0.57	0.70	1.24	-221.6%	-44.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.7%	13.9%	8.5%	12.5%	0.7%	-	-	-	-	-	-2.8%	3.7%	9.2%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	5.79	7.06	4.85	6.01	0.39	131.6%	22.0%	-31.3%	23.9%	-93.6%	-0.60	0.70	-0.40	-215.9%	-275.0%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.3%	13.3%	8.7%	12.1%	0.6%	-	-	-	-	-	-2.9%	3.7%	-3.0%	-	-
E1	DEPRECIATION	In Rs Cr	0.03	0.03	0.03	0.04	0.09	-	-	-	-	-	0.05	0.02	0.01	-	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	0.04	0.03	0.00	-	-	-	-	-	-0.08	-0.16	0.03	-	-
F1	SEGMENT PROFIT	In Rs Cr	5.94	7.33	4.75	6.18	0.34	150.4%	23.3%	-35.1%	30.1%	-94.5%	-0.71	0.52	1.26	-172.9%	-58.9%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	13.7%	13.8%	8.5%	12.4%	0.5%	-	-	-	-	-	-3.4%	2.7%	9.3%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.18)	(0.29)	0.11	(0.18)	(0.05)	-	-	-	-	-	(0.02)		(1.64)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	5.76	7.04	4.86	6.00	0.29	132.5%	22.2%	-30.9%	23.4%	-95.1%	-0.73	0.52	-0.38	-170.4%	-235.4%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		13.2%	13.2%	8.7%	12.1%	0.4%	-	-	-	-	-	-3.6%	2.7%	-2.8%	-	-

CAPEX DETAILS

₹ Crores

Particulars	Budgeted	2014-15 to	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	Q1 2025-26	9 Months	Total
	Cost	2017-18									2025-26	
MDF - Hoshiarpur Plant	380.0	335.6	13.7	4.8	1.4	-	-	-	-	-	-	355.5
MDF - Expansion at Hoshiarpur	220.0	-	-	-	15.7	129.8	109.6	-	-	-	-	255.2
MDF - Greenfield at Andhra Pradesh *	600.0	-	-	-	-	36.1	82.2	526.5	50.5	7.7	27.2	730.0
Laminates - Greenfield at Andhra Pradesh *	200.0	-	-	-	-	-	24.4	122.6	12.3	2.3	48.5	210.0
PVC Board - Greenfield at Andhra Pradesh	30.0	-	-	-	-	-	-	18.3	7.9	0.1	3.7	30.0
Resin Plant									8.0	4.9	7.2	20.0
Plywood at Punjab/UP/Orissa	51.4	-	-	-	-	-	10.3	21.0			118.7	150.0
Particle Board - Greenfield at Chennai	550.0	-	-	-	-	-	58.8	173.9	354.4	106.5	-	693.6
Solar Plant	14.0	-	-	-	-	8.7	0.7	-			-	9.4
Particle Board	67.7	60.5	-	-	-	-	-	-			-	60.5
Laminate	166.0	48.1	15.6	9.7	17.0	10.9	25.9	13.1	9.2	4.8	-	154.3
Gabon - Veneer Unit	30.0	-	5.9	10.2	2.7	3.4	-				-	22.2
Solar Panel Project	40.0	4.8	22.9	0.8	-	-	-				-	28.6
CFS	-	20.1	12.6	30.7	0.4	0.6	18.7				-	83.1
Century Port									71.9	18.8	38.4	129.0
Corporate Office + Interior Work	60+50=110	75.3	34.9	-15.0	1.5	5.5	-				5.0	107.2
Joka Unit	-	22.7	9.6	3.4	7.9	17.4	17.0	13.4	20.3	4.5	5.5	121.7
Gandhidham Unit	-	18.1	1.6	0.5	1.0	4.9	8.1	5.6	19.0	5.0	5.0	68.8
Karnal Unit	-	6.7	5.0	1.5	1.1	7.1	10.6	14.1	3.6	0.4	9.6	59.7
Guwahati Unit	-	25.0	6.2	2.3	7.0	7.2	6.6	14.3	10.0	3.2	6.8	88.5
Chennai Unit	-	16.2	22.5	5.1	6.6	16.0	19.7	37.0	11.5	0.9	9.1	144.4
Others	-	7.1	2.4	3.6	0.6	5.8	11.9	18.4	19.1	-	10.0	78.8
TOTAL	2,458.7	640.1	152.8	57.7	63.0	253.4	404.4	978.1	597.5	159.0	294.6	3,600.5

*MDF and Laminate greenfield project has been undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adj	
Revenue from Operations	1,017.24	42.50	-40.22							134.99	-25.37			33.48	-0.94				9.86	-2.18	1,169.36
EXPENSES less Other Income	894.63	38.38	-40.17					0.00	-	129.21	-17.39	0.06	0.10	28.82	-0.94	-0.02	0.18	0.23	8.60	-2.37	1,039.32
IMPAIRMENT LOSS		-	-	-	-	-	-	-	-	-	-			-					-	-	
EBITDA	122.61	4.12	-0.05	-	-	-	-	-0.00	-	5.78	-7.98	-0.06	-0.10	4.66	-	0.02	-0.18	-0.23	1.26	0.19	130.04
EBITDA without Extra - Ordinary item	122.61	4.12	-0.05	-	-	-	-	-0.00	-	5.78	-7.98	-0.06	-0.10	4.66	-	0.02	-0.18	-0.23	1.26	0.19	130.04
Depreciation and Amortisation Expense	23.42	0.53	-							10.34	-			1.96	-				0.46	-	36.70
EBIT	99.19	3.59	-0.05	-	-	-	-	-0.00	-	-4.56	-7.98	-0.06	-0.10	2.70	-	0.02	-0.18	-0.23	0.80	0.19	93.34
Finance Cost	10.18	0.49	-							18.11	-8.28	0.10	-0.10	1.65	-	0.18	-0.18		0.02	-	22.19
PBT	89.00	3.10	-0.05	-	-	-	-	-0.00	-	-22.67	0.29	-0.16	-	1.05	-	-0.16	-	-0.23	0.78	0.19	71.15
Tax Expenses	21.19	0.90	-							-3.83	-			-0.04	-						18.22
PAT	67.82	2.19	-0.05	-	-	-	-	-0.00	-	-18.85	0.29	-0.16	-	1.10	-	-0.16	-	-0.23	0.78	0.19	52.93
Century Ply - Shareholding Percentage - Minority Interest	100%	51%	-	90.68%	-	80%	-	99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Non controlling interest	-	-	1.08	-	-	-	-	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	1.08
Equity holders of the Parent	67.82	2.19	-1.12	-	-	-	-	-0.00	0.00	-18.85	-	-0.16	-	1.10	-	-0.16	-	-0.23	0.78	0.19	51.86

Thank You

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