AIA Engineering Limited

August 13, 2025

To,
The Manager (Listing),
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Script Code: 532683

To,
The Manager (Listing),
National Stock Exchange of India Limited
"Exchange Plaza", C-1 , Block – G,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Script Code: AIAENG

Dear Sir/Madam,

Sub: Presentation on the Unaudited Financial Results for the Quarter ended June 30, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Unaudited Financial Results of the Company for the Quarter ended June 30, 2025 to be made to Investor/Analyst.

The aforesaid presentation is also being hosted on the website of the Company, www.aiaengineering.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AIA Engineering Limited

Satyanarayan Chhogalal Jetheliya

Digitally signed by Satyanarayan Chhogalal Jetheliya
Date: 2025.08.13 15:17:51 +05'30'

AIA ENGINEERING LTD. AHMEDABAD 382415.

S. N. Jetheliya
Company Secretary

Encl: As above

AIA Engineering Ltd.

AIA ENGINEERING LIMITED

PRESENTATION TO INVESTORS

EARNINGS : Q1 FY 2025-26

Disclaimer/Safe Harbor

AIA Engineering Ltd.

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1. Financial Snap Shot – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26	F.Y. 2024-25				
	Q1	**Q1**	**Q2**	**Q3**	**Q4**	**F.Y. 2024-25**
Production (MT)	59,516	68,609	54,952	63,561	61,078	248,200
Sales (MT)	60,156	60,592	60,330	65,780	68,741	255,443
1. INCOME						
a) Sales	102,601	100,474	103,051	105,005	114,133	422,662
b) Other operating income (export benefits)	1,293	1,523	1,370	1,617	1,571	6,082
Total income from operations	**103,895**	**101,997**	**104,420**	**106,623**	**115,704**	**428,744**
c) Other non operating income	10,831	8,201	9,010	6,732	9,220	33,163
Total Income	**114,726**	**110,198**	**113,431**	**113,354**	**124,924**	**461,907**
2. EXPENDITURE						
a) Raw material consumed	38,584	46,534	37,433	43,719	38,093	165,779
b)Purchases of stock-in-trade	2,453	-	-	-	283	283
c) Change in inventories of Finished goods, W.I.P. and stock-in-trade	(1,822)	(6,645)	5,515	(376)	9,215	7,709
d) Employee benefit expenses	4,842	4,599	4,654	4,654	4,642	18,548
e) Other expenses	29,201	28,624	29,252	30,319	33,310	121,505
Share of Profit of Joint Venture	571	144	42	418	571	1,175
3. EBIDTA	**42,039**	**37,232**	**36,619**	**35,457**	**39,952**	**149,260**
4. EBIDTA (Percentage on income from operation)	**40.46%**	**36.50%**	**35.07%**	**33.25%**	**34.53%**	**34.81%**
5. Depreciation and amortisation expenses	2,770	2,536	2,358	2,618	2,795	10,307
6. Finance cost	720	638	527	99	845	2,109
7. PBT	**38,550**	**34,057**	**33,735**	**32,740**	**36,312**	**136,843**
8. Tax	8,033	8,116	8,092	6,850	7,777	30,836
9. PAT (after Minority Interest)	**30,502**	**25,958**	**25,672**	**25,922**	**28,522**	**106,074**

2. Break-up of Certain Key Items – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26	F.Y. 2024-25				
	Q1	Q1	Q2	Q3	Q4	2024-25
1. Other Operating Income						
a) Export benefits & others	1,293	1,523	1,370	1,617	1,571	6,082
2. Other income						
a)Dividend / profit on sale of MF / Interest income / Fair value of investments/others	8,840	7,296	7,368	5,872	7,333	27,870
b) Foreign exchange gain	1,991	905	1,642	859	1,887	5,293
Total of Other Income	**10,831**	**8,201**	**9,010**	**6,732**	**9,220**	**33,163**

3. Working Capital – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26	F.Y. 2024-25				
	Q1	Q1	Q2	Q3	Q4	2024-25
1. Inventories						
a) **Raw material** – Amount	21,188	28,410	20,120	16,044	13,616	13,616
No. of days	34	52	55	50	48	48
b) WIP & FG – Amount	79,038	90,093	85,481	85,886	76,697	76,697
No. of days	69	79	76	75	69	69
2. Receivables – Amount	82,185	80,843	75,938	77,381	82,666	82,666
No. of days	73	77	74	73	74	74

4. Segmental Sales (in MT) – Consolidated

AIA Engineering Ltd.

Particulars	F.Y. 2025-26	F.Y. 2024-25				
	Q1	Q1	Q2	Q3	Q4	2024-25
i) Mining	36,396	36,786	39,896	42,919	46,452	166,053
ii) Others	23,760	23,806	20,434	22,861	22,289	89,390
Total	**60,156**	**60,592**	**60,330**	**65,780**	**68,741**	**255,443**

5. CAPEX/PROJECTS IN PIPELINE

AIA Engineering Ltd.

- The Present Installed Capacity 4,60,000 TPA.

- Capex incurred during Q1 FY–2026 : Rs. 21Crores.

6. Key Highlights/Developments

A. Order book as at 1st July 2025: Rs. 569 Crores.

B. Outstanding foreign currency forward contracts (sales contract, as on date i.e.(12/08/2025): US$ 42.00 MIO, AUD 14.00 MIO.