

**Fortis Healthcare Limited**

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August 06, 2025

FHL/SEC/2025-26

**The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS**

**BSE Limited
Scrip Code:532843**

Sub: Press Release and Earnings Presentation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed herewith the press release and earnings presentation for the quarter ended on June 30, 2025.

The date and time of occurrence of event is August 06, 2025 at 20:25 Hours (IST).

This is for your information and records.

Thanking you,
Yours Sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. – A14783
Encl: as above

FORTIS HEALTHCARE LIMITED

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Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933

Fortis Healthcare announces Q1 FY26 Financial Results

- Consolidated Revenues at INR 2,167 Cr, up 16.6%; Operating EBITDA Margin at 22.6% (vs Q1 FY25 at 18.4%)
- Hospital Business Revenues at INR 1,838 Cr, up 18.6%; Operating EBITDA margin at 22.1% (vs Q1 FY25 at 18.5%)
- Company further expands its footprint in key metro cities with an O&M Services agreement with Gleneagles India

Gurugram, August 06, 2025: Fortis Healthcare Ltd. ("Fortis" or the "Company"), amongst India's leading healthcare delivery companies, today announced its unaudited consolidated financial results for the quarter ended June 30, 2025.

Q1 Financial Highlights

Consolidated (INR Cr)	Q1 FY25	Q1 FY26	% Change YoY	Q4 FY25	% Change QoQ
Revenue	1,859	2,167	16.6%	2,007	7.9%
Operating EBITDA	343	491	43.2%	435	12.9%
Operating EBITDA Margin	18.4%	22.6%		21.7%	
Profit After Tax after Minority Interest and Share in Associates*	166	260	56.8%	184	41.5%
Earnings per share (EPS)	2.20	3.45		2.44	

**Q1 FY26 PATMI includes exceptional gain of INR 12.6 Cr which pertains primarily to reversal of impairment in an associate Company; Q4 FY25 PATMI includes exceptional loss of INR 53.6 Cr which pertains primarily to the impairment of investment in an associate Company and impairment of assets in a subsidiary Company; Q1 FY25 PATMI includes exceptional gain of INR 0.2 Cr which pertains primarily to reversal of impairment in an associate Company*

Hospital Business (INR Cr)	Q1 FY25	Q1 FY26	% Change YoY	Q4 FY25	% Change QoQ
Revenue	1,549	1,838	18.6%	1,701	8.1 %
Operating EBITDA	287	406	41.4%	372	9.1%
Operating EBITDA Margin	18.5%	22.1%		21.9%	

Diagnostic Business (INR Cr)	Q1 FY25	Q1 FY26	% Change YoY	Q4 FY25	% Change QoQ
Revenue (net)	309	329	6.3%	306	7.3%
Operating EBITDA	55	85	52.8%	63	35.3%
Operating EBITDA Margin	17.9%	25.8%		20.4%	

Balance Sheet

- The Company's net debt as of 30th June 2025 stood at INR 1,869 Cr with a Net Debt to EBITDA of 0.92x as compared to 0.22x as on 30th June 2024 (basis Q1 annualized EBITDA). Net debt to equity was at 0.20x versus 0.04x as on 30th June 2024.

- The increase in debt compared to 30th June 2024 was primarily due to the funds raised to part-finance the acquisition of the 31.5% PE stake in Agilus Diagnostics by the Company and acquisition of 'Fortis' brand and trademarks.

HOSPITAL BUSINESS HIGHLIGHTS

KPIs	Q1 FY25	Q1 FY26	Q4 FY25
Occupancy	67%	69%	69%
ARPOB (INR/Cr p.a.)	2.41	2.65	2.51
ALOS (Days)	4.16	4.09	4.22

- Revenue growth in the hospital business for the quarter was led by a higher ARPOB and an increase of 7.8% in occupied beds compared to Q1 FY25.
- International Patient revenues grew 21% to INR 154 Cr in Q1 FY26 vs INR 127 Cr in Q1 FY25. The business contributed 7.9% to overall hospital business revenues versus INR 7.8% Cr in Q1 FY25.
- Key surgical procedure volumes performed across some of our focus specialties such as Robotic Surgeries, Radiation Therapy and Ortho Procedures increased by 75%, 53% and 22% YoY.
- In July 2025, the company signed Operation and Maintenance Services ("O&M Services") agreement with Gleneagles India. Under the agreement, Fortis will manage the operations of ~700 beds across five hospitals and a clinic within the Gleneagles India network.

DIAGNOSTICS BUSINESS HIGHLIGHTS

- Q1 FY26 diagnostic business gross revenue grew 7.4% to INR 368.8 Cr compared to INR 343.5 Cr in Q1 FY25. Operating EBITDA margins (basis gross revenues) stood at 23.0% versus 16.1% in Q1 FY25. Excluding one offs, the operating EBITDA margins stood at 18.7% in Q1 FY25.
- Continuing with its network expansion strategy, primarily the addition of new customer touch points (CTPs); total CTPs as on 30th June 2025 stood at 4,261.
- In Q1 FY26, Agilus conducted ~10.13 Mn tests versus ~9.57 Mn tests in Q1 FY25.
- The preventive portfolio revenues in Agilus' overall revenues grew 8.4% in Q1 FY26.

Commenting on the results for the quarter, Dr Ashutosh Raghuvanshi, MD and CEO, Fortis Healthcare stated, "We have witnessed a healthy start to the financial year, as demonstrated in our Q1 earnings for both hospital and diagnostic businesses. The recently executed O&M services agreement with Gleneagles India expands our geographic footprint and provides an opportunity to leverage our combined strengths to optimize operations and enhance efficiencies. The company also consummated the acquisition of Shrimann Superspecialty Hospital in Jalandhar, further strengthening our presence in Punjab region with approx. 1,000 beds."

August 06, 2025



He further added “In the diagnostics business, we have witnessed a strong recovery in both revenues and EBITDA margins which is reflective of the brand building initiatives undertaken over the last few quarters. We expect this growth momentum to continue going forward.”

About Fortis Healthcare Limited: Fortis Healthcare Limited is a leading integrated healthcare delivery service provider in India. The healthcare verticals of the company primarily comprise hospitals, diagnostics and day care specialty facilities. Currently, the company operates 33 healthcare facilities (including JVs and O&M facilities) across 11 states. The Company's network comprises over 5,700 operational beds (including O&M beds) and 400 diagnostics labs.

DISCLAIMER

This press release may contain forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this press release are cautioned not to place undue reliance on these forward-looking statements. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. The information contained herein is subject to change without notice and past performance is not indicative of future results. The Company may alter, modify or otherwise change in any manner the content of this press release, without obligation to notify any person of such revision or changes.

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Fortis Healthcare Limited

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Fortis Healthcare Limited

A green-tinted photograph of a surgical team in an operating room, with surgeons wearing masks and caps under bright lights.

FORTIS HEALTHCARE LIMITED

EARNINGS PRESENTATION – Q1 FY26

August 06, 2025



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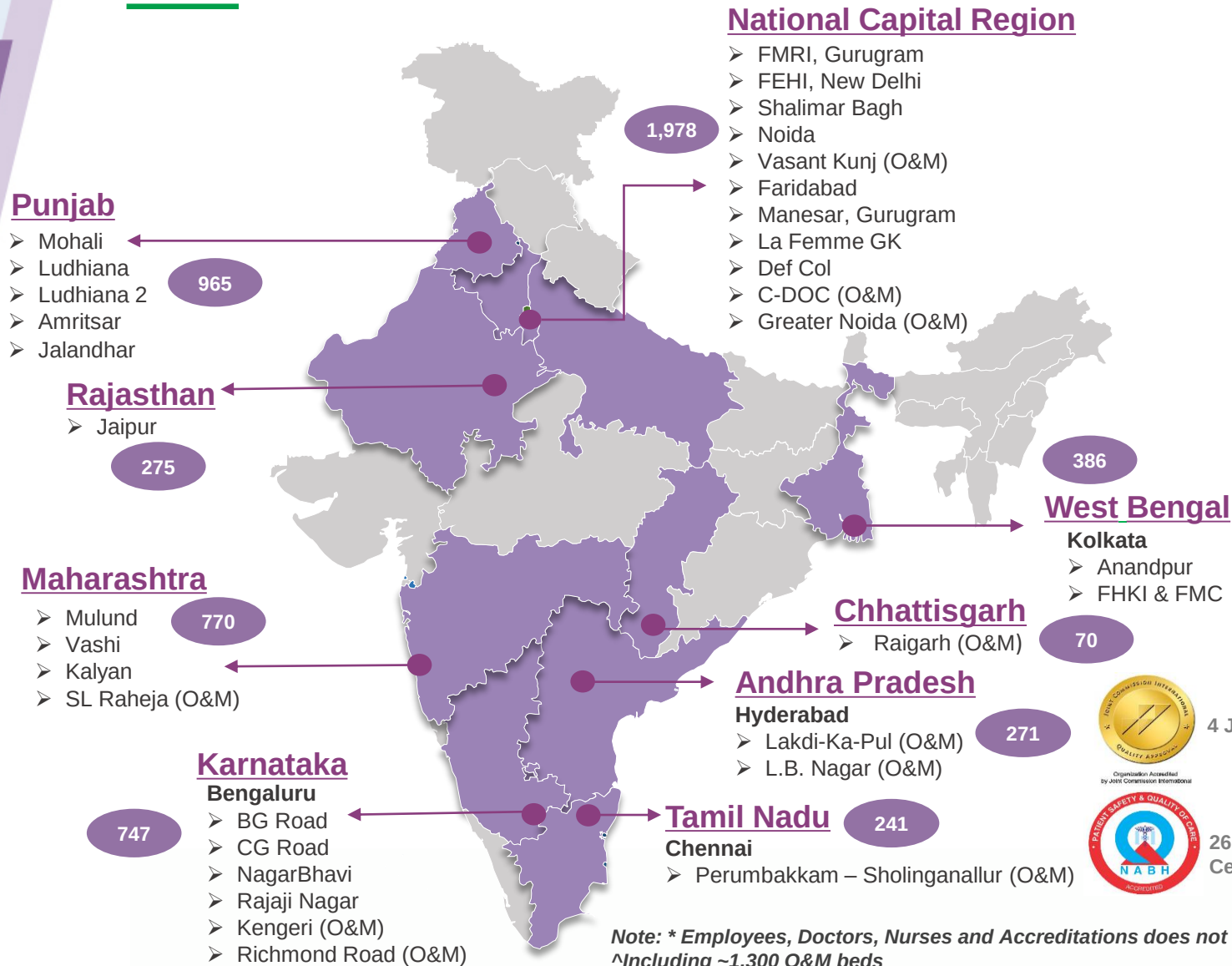
This presentation contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this presentation are cautioned not to place undue reliance on these forward-looking statements.

The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. Unless otherwise stated in this presentation, the information contained herein is based on management information and estimates. The information contained herein is subject to change without notice and past performance is not indicative of future results. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes.

By attending or assessing this presentation you acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

Neither the delivery of this presentation nor any further discussions of the Company with any of the recipients shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since that date.

About Fortis Healthcare



33 Healthcare Facilities



5,700+ Operational Beds[^]



6,800+ Doctors*



8,000+ Nurses*[#]



**24,000+ employees*
(including Agilus)**



4 JCI Accredited*



26 NABH Accredited/
Certified*

**Amongst the
most accredited
healthcare
network in India**

*Note: * Employees, Doctors, Nurses and Accreditations does not include Gleneagles*

[^]Including ~1,300 O&M beds

[#] Including trainee nurses

AGENDA

1. Clinical Excellence at Fortis
2. Performance Highlights
 - Earnings and Financial Summary – Q1FY26
3. Performance Review - Hospital Business
4. Performance Review - Diagnostics Business
5. Appendix





CLINICAL EXCELLENCE AT FORTIS

KEY HIGHLIGHTS

CLINICAL EXCELLENCE

- **Fortis Escorts, Okhla Road, New Delhi**, performed India's first combined robot-assisted heart bypass (CABG) and breast cancer surgery (modified radical mastectomy) in a single 11-hour operative procedure on a 72-year-old patient.
- **Fortis Hospital, Gurugram**, successfully removed 8,125 gallstones from the gallbladder of a 70-year-old patient — the highest number ever recorded in Delhi-NCR. The patient had been suffering for years from persistent abdominal pain, fever, fatigue, and loss of appetite.
- **Fortis Escorts, Okhla Road, New Delhi**, conducted a percutaneous balloon kyphoplasty — a minimally invasive spine procedure — on a 99-year-old female patient to treat a spinal compression fracture.



**Above data pertains to Q1FY26*

AUGMENTING MEDICAL PROGRAMS

- **Fortis Hospitals at Mohali and BG Road**, installed second Da Vinci Xi soft tissue robots.
- **Fortis Hospital, Ludhiana**, launched its newly upgraded Radiology Department, equipped with advanced medical technology including MRI 3.0 Tesla, 128-slice CT, PET CT, digital mammography, digital X-ray, and digital fluoroscopy to enhance diagnostic accuracy, speed up detection, and support more precise treatment planning.
- **Fortis Hospital, Shalimar Bagh**, inaugurated its third state-of-the-art Cath Lab, further reinforcing its commitment to excellence in interventional cardiology and neuro-interventional care.
- **Fortis Hospital, Bannerghatta Road, Bengaluru**, launched the Total Robot Enabled and Assisted Transplant (TREAT) Program for robot-assisted kidney transplantation. This cutting-edge advancement marks the successful execution of simultaneous robotic surgeries for both the donor and the recipient — a historic first in the country.
- **Fortis Hospital, Gurugram**, launched the Fortis Institute of Genomic Medicine, a pioneering centre dedicated to harnessing the power of genomic science to transform patient care.



Q1FY26

PERFORMANCE HIGHLIGHTS

Q1FY26 SNAPSHOT

Consolidated Revenue

2,167 Crores

 **16.6%**

Consolidated Op EBITDA

491 Crores
(22.6% Margin)

 **43.2%**

Consolidated PBT¹

338 Crores

 **47.0%**

Consolidated PAT¹

254 Crores

 **46.2%**

Net Debt / (Cash)³

1,869 Crores

Net Debt to EBITDA^{2,3}

0.92x vs 0.22x

1. Excluding exceptional items

2. Basis Q1FY26 annualized EBITDA; 3. Net Debt as on 30th Jun 2025

Recent Key Updates

O&M Agreement with Gleneagles

Jul'25 : FHL entered into an Operation and Maintenance Services ("O&M Services") agreement with GHIPL. Under the agreement, Fortis will manage the operations of ~700 beds across five hospitals and a clinic within the Gleneagles India network. FHL is entitled to receive a monthly service fee at the rate of 3% of net revenue. This agreement will expand Fortis' footprint in key metro cities.

Consummation of Shrimann Hospital transaction

Jul'25: Fortis through its wholly owned subsidiary consummated the acquisition of Shrimann Superspecialty Hospital in Jalandhar, Punjab that added 228 beds to its network. This transaction further strengthened Fortis' presence in Punjab from ~800 beds to ~1,000 beds.

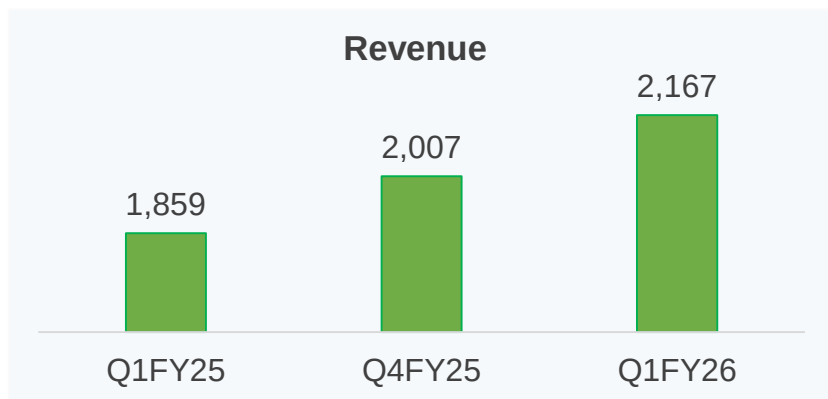
Q1FY26 SNAPSHOT

- Hospital business revenues grew 18.6% to INR 1,838 Cr versus INR 1,549 Cr in Q1FY25
- Hospital Business Operating EBITDA stood at INR 406 Cr, up 41.4%; while operating EBITDA margin was at 22.1% versus 18.5% in Q1FY25
- Q1FY26 hospital business ARPOB was at INR 2.65 Cr per annum vs INR 2.41 Cr in Q1FY25, up 10.2%; Surgical : Non-Surgical mix stood at 61:39, similar to corresponding previous period
- Occupancy for the quarter stood at 69% versus 67% in Q1FY25
- The company's diagnostics business reported gross revenues of INR 368.8 Cr versus INR 343.5 Cr in Q1FY25
- Operating EBITDA Margin of the diagnostics business (basis gross revenues) stood at 23.0% versus 16.1% in Q1FY25

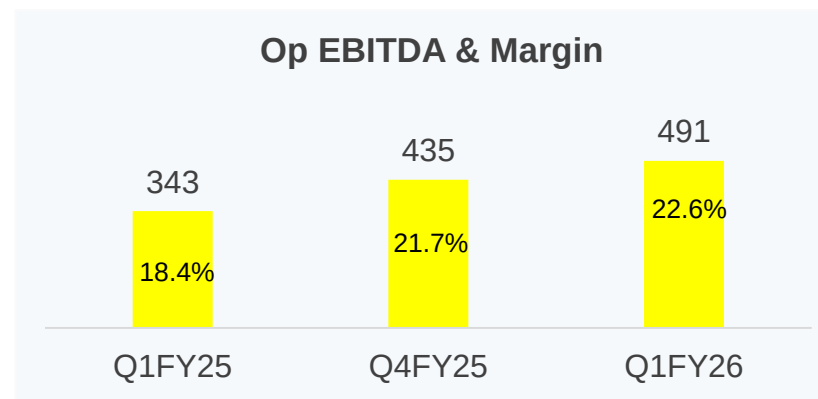


CONSOLIDATED EARNINGS SUMMARY – Q1FY26

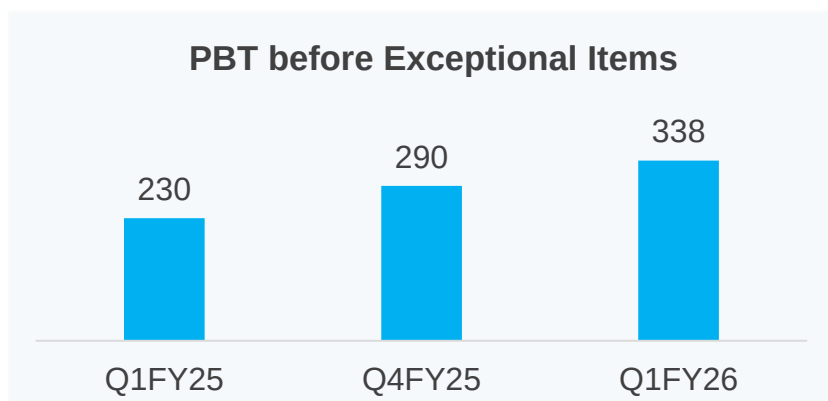
All figures in INR Cr



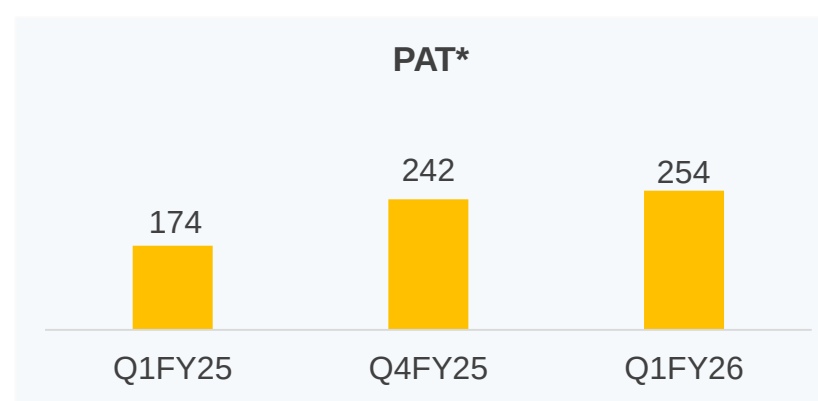
Up 16.6%



Up 43.2%



Up 47.0%



Up 46.2%

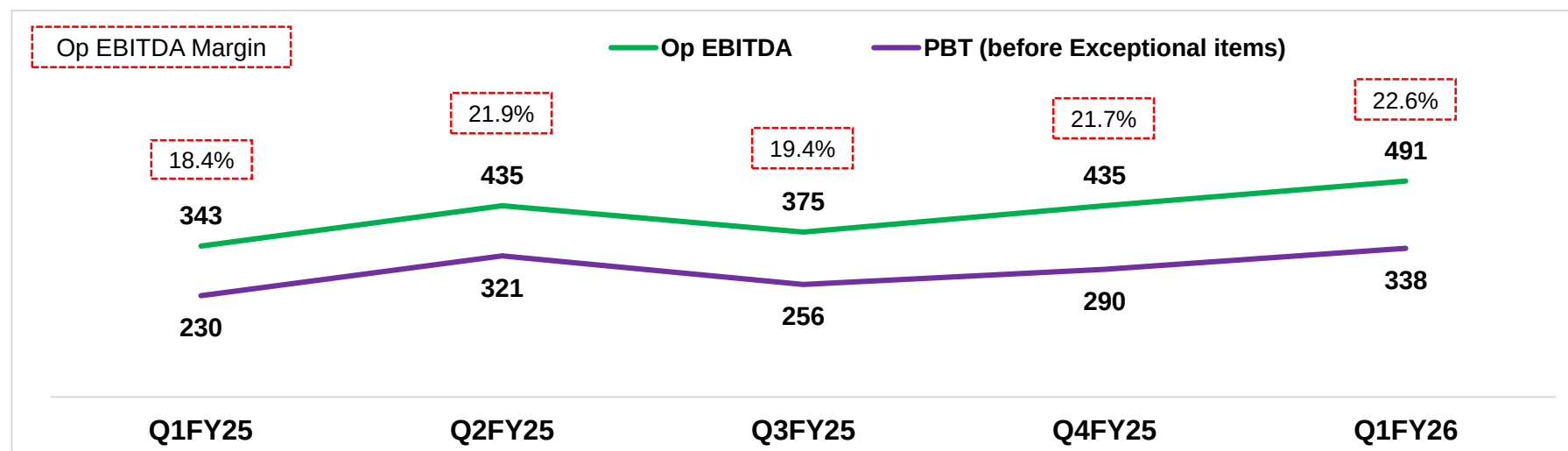
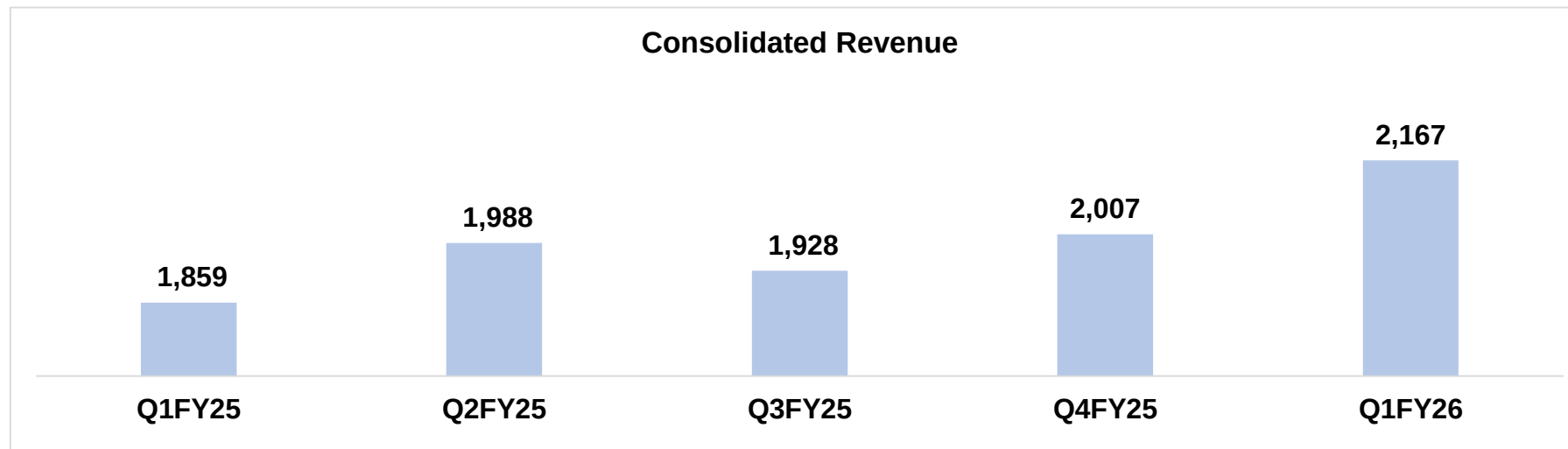
* Q1FY26 PAT excludes exceptional gain of INR 12.6 Cr which pertains primarily to reversal of impairment in an associate Company

* Q4FY25 PAT excludes exceptional loss of INR 53.6 Cr which pertains primarily to the impairment of investment in an associate Company and impairment of assets in a subsidiary company

* Q1FY25 PAT excludes exceptional gain of INR 0.2 Cr which pertains primarily to reversal of impairment in an associate Company

CONSOLIDATED EARNINGS SUMMARY

All figures in INR Cr



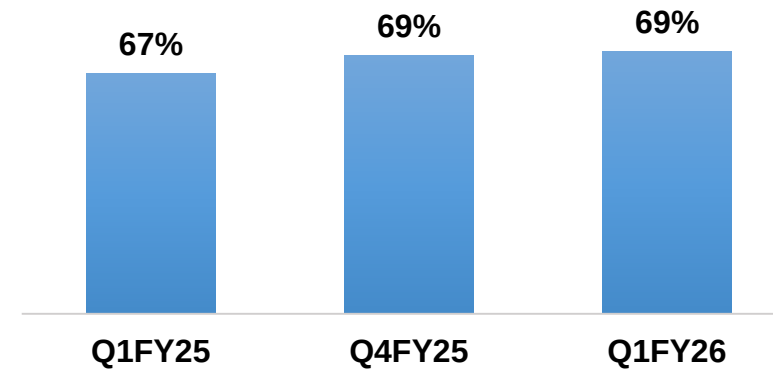
Q1FY26

HOSPITAL BUSINESS HIGHLIGHTS

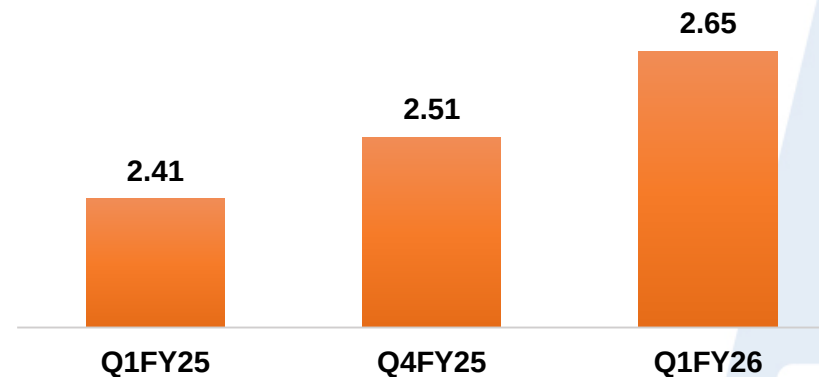
- Occupancy was at 69%, compared to 67% in Q1FY25. Occupied beds increased to 2,928 compared to 2,715 in Q1FY25, a growth of 7.8%.
- Revenue from focus specialties comprising Oncology, Neurosciences, Cardiac Sciences, Gastroenterology, Orthopedics and Renal Sciences grew 18.3% and contributed 63% to overall hospital business revenues, similar to Q1FY25.
- International Patient revenues grew 21% to INR 154 Cr in Q1FY26 vs INR 127 Cr in Q1FY25. The business contributed 7.9% to overall hospital business revenues versus 7.8% in Q1FY25.
- Revenues from digital channels viz website, mobile application and digital campaigns witnessed a 16.8% YoY growth; contributed 29.5% to overall hospital revenues versus 29.9% in Q1FY25.
- Company further strengthened its medical talent with the onboarding of specialists in the areas of Oncology, Cardiac Sciences, Obstetrics & Gynecology and Renal Sciences.

Key Performance Indicators

Overall Occupancy



ARPOB (INR Cr per annum)



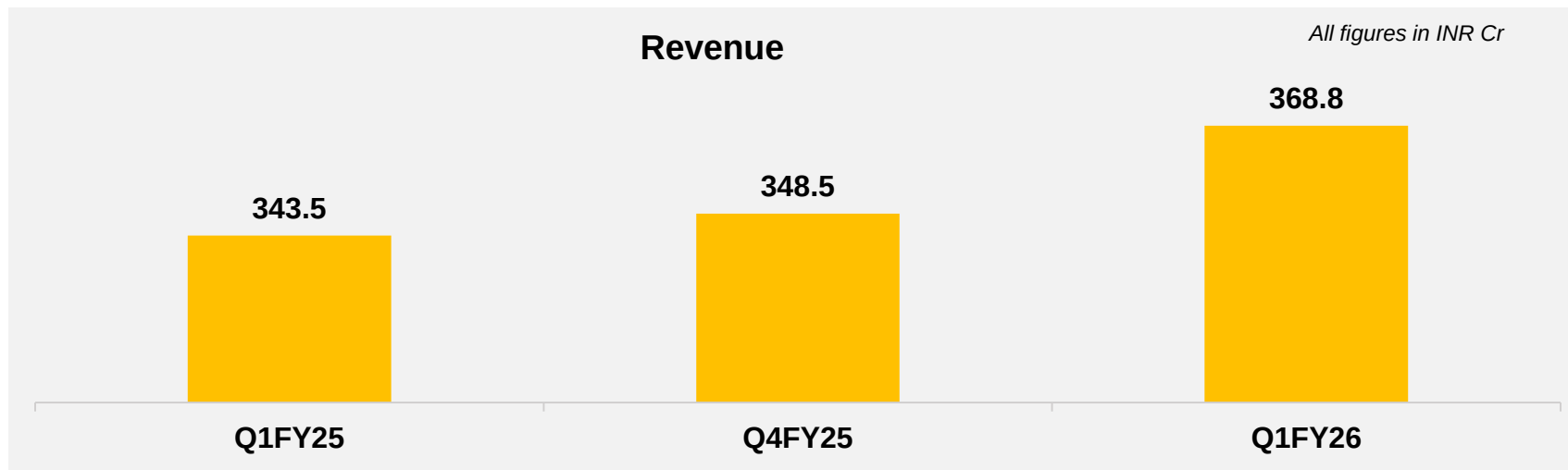
Up 10.2%



Q1FY26

DIAGNOSTIC BUSINESS HIGHLIGHTS

- Agilus gross revenues grew 7.4% to INR 368.8 Cr in Q1FY26 versus INR 343.5 Cr in Q1FY25
- Operating EBITDA stood at INR 84.7 Cr in Q1FY26 versus INR 55.4 Cr in Q1FY25
- Operating EBITDA Margin (basis gross revenues) stood at 23.0% versus 16.1% in Q1FY25. Excluding one offs, the operating EBITDA margins stood at 18.7% in Q1 FY25.



OPERATING PERFORMANCE

HOSPITAL BUSINESS

Particulars (INR Cr)	Hospital Business		
	Q1FY25	Q4FY25	Q1FY26
Operating Revenue	1,549	1,701	1,838
Revenue Growth vs LY	14.4%	14.2%	18.6%
Reported EBITDA	295	384	415
EBITDA growth vs LY	41.9%	13.2%	40.5%
Margin	19.1%	22.6%	22.6%
Adj: Other Income^	8	12	9
Operating EBITDA	287	372	406
Margin	18.5%	21.9%	22.1%

- Above financials includes financials of International entities which are part of Fortis group; mainly RHTTM
- The financials of the hospital business related primarily to Q4FY25 comprise adjustments of amounts related to write back of excess provisions / unclaimed balances / expected credit loss and other year end adjustments which have been accounted for in the quarter but pertain to the full year
- ^Hospital business reported EBITDA for Q1FY26 includes other income primarily pertaining to interest on tax refund and interest income; Hospital business reported EBITDA for Q4FY25 includes other income primarily pertaining to gain on sale of assets, interest on tax refund and interest income

OPERATING PERFORMANCE

DIAGNOSTIC BUSINESS

Particulars (INR Cr)	Diagnostic Business		
	Q1FY25	Q4FY25	Q1FY26
Operating Revenue	344	348	369
Revenue Growth vs LY	0.2%	3.0%	7.4%
Reported EBITDA	60	71	91
EBITDA growth vs LY	(16.8%)	37.9%	51.4%
Margin	17.6%	20.4%	24.7%
Adj: Other Income incl FX	5	9	7
Operating EBITDA	55	63	85
Margin	16.1%	18.0%	23.0%
Adj: One off expenses*	9	19	-
Operating EBITDA before one off exp	64	82	85
Margin	18.7%	23.4%	23.0%

- * In Q4FY25, one off expenses pertain primarily to rebranding expenses and a contingent consideration payment for an earlier lab acquisition; In Q1FY25, one off expenses primarily relates to rebranding expenses and provision related to certain government businesses;
- Diagnostics business revenue is on Gross Basis; Diagnostic business Q1FY26 net revenue (net of inter company elimination) stood at INR 328.8 Cr versus INR 309.5 Cr in Q1FY25 and INR 306.3 Cr in Q4FY25.

BALANCE SHEET (CONSOLIDATED)

June 30, 2025

Balance Sheet (INR Cr)	Jun 30, 2024	Mar 31, 2025	Jun 30, 2025
Shareholder's Equity	8,615	9,169	9,435
Debt	866	2,196	2,355
Lease Liabilities (Ind AS 116)*	298	280	274
Total Capital Employed	9,779	11,645	12,064
Net Fixed Assets (including intangibles & CWIP)	6,283	6,636	6,928
Goodwill	4,194	4,194	4,194
Investments	230	169	184
Cash and Cash Equivalents	557	502	486
Net Other Assets^	(1,485)	144	271
Total Assets	9,779	11,645	12,064
Net Debt / (cash)	308	1,694	1,869
Net Debt to Equity	0.04x	0.18x	0.20x

- *Pertains to lease liability on account of adoption of new accounting standard on leases w.e.f. April 1, 2019
- Net Debt excludes lease liabilities
- Net Debt to EBITDA was at 0.92x vs 0.22x for Q1FY26 and Q1FY25 (basis annualized EBITDA of Q1FY26 and Q1FY25, respectively)
- ^Includes PUT option liability for the period Jun'24 pertaining to Agilus' 31.52% Stake held by private equity investors; 7.61% stake was acquired from one of the private equity investors in Dec-24 and the remaining was acquired in Jan-25

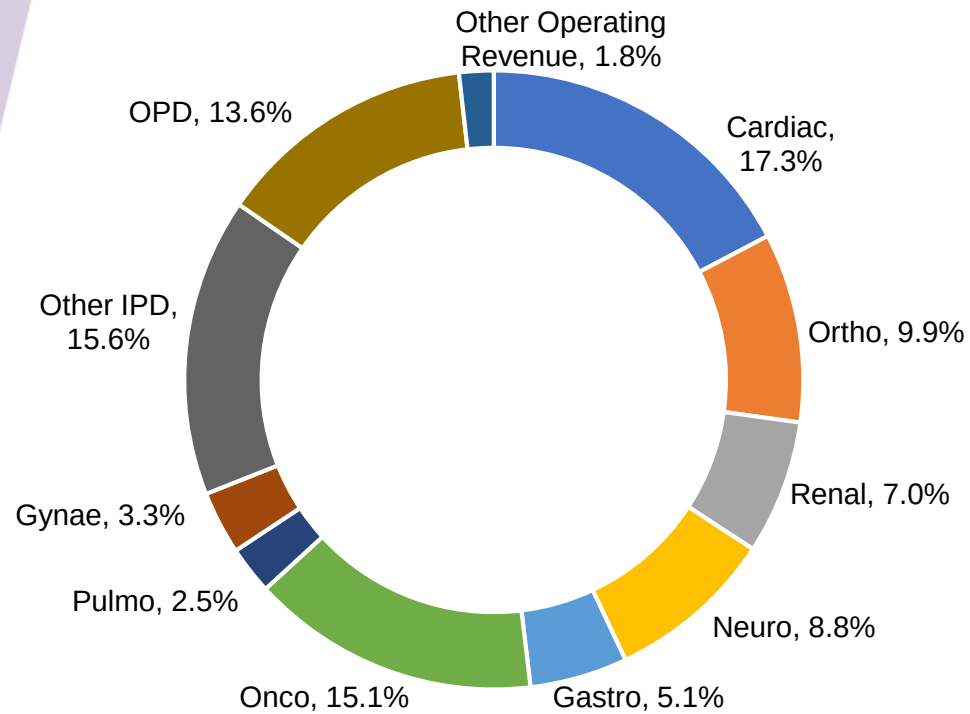


PERFORMANCE REVIEW

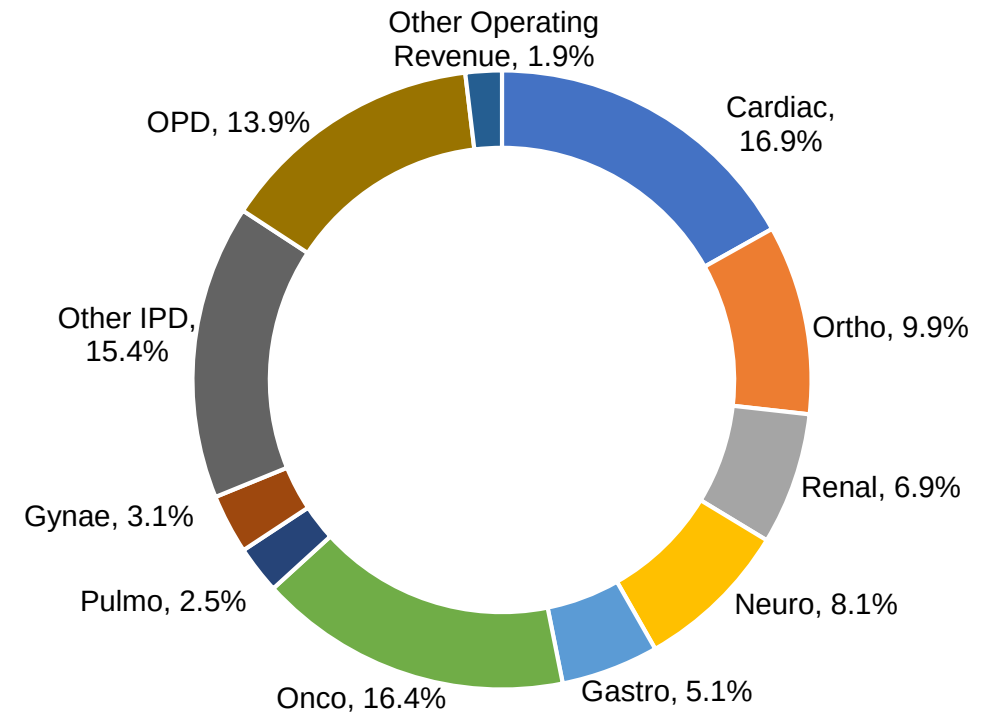
HOSPITALS BUSINESS

SPECIALTY MIX

Q1FY25



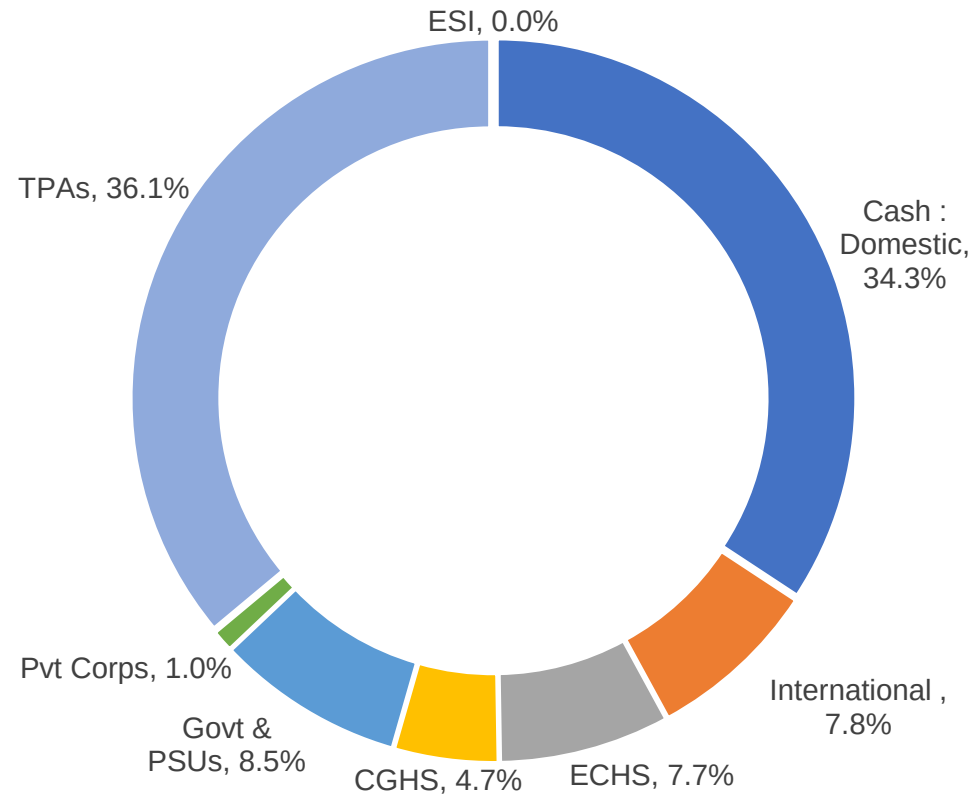
Q1FY26



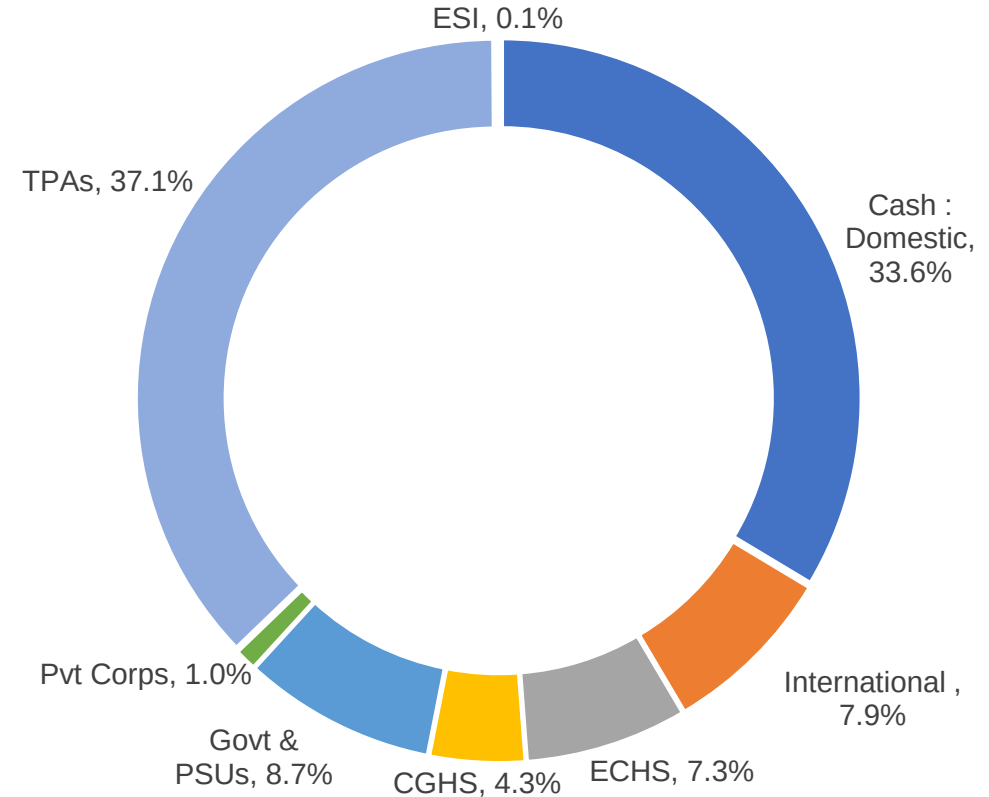
Specialties such as Oncology and Orthopedics witnessed Y-o-Y revenue growth of 28% and 19%, respectively

PAYOR MIX

Q1FY25

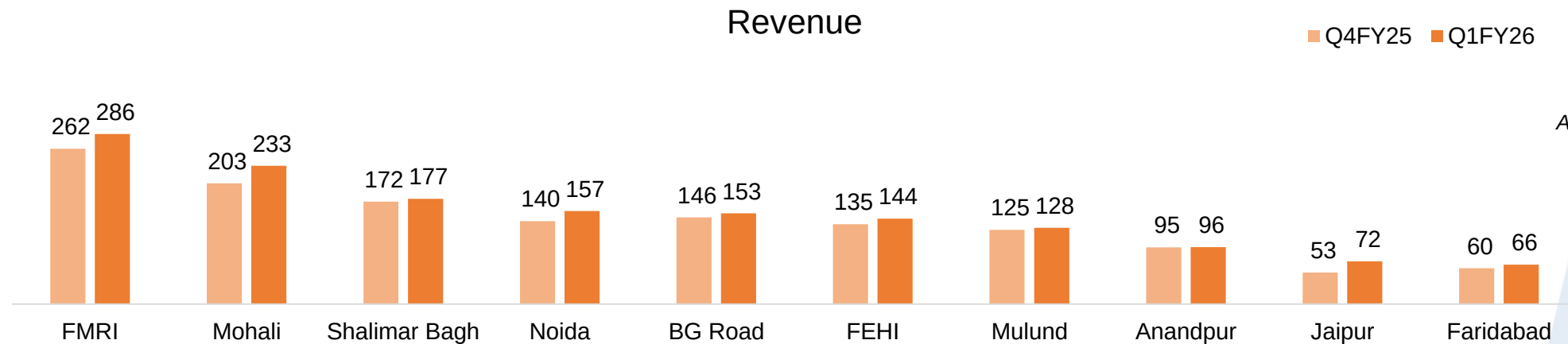
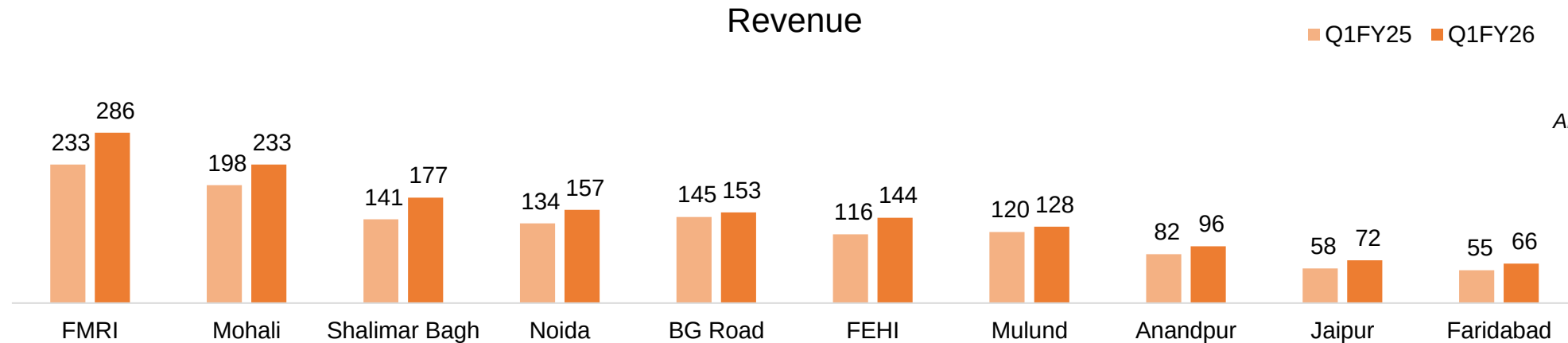


Q1FY26



HOSPITAL BUSINESS PERFORMANCE – Q1FY26

All the key healthcare facilities continue to witness a YoY and QoQ upward momentum in revenues



HOSPITAL MARGIN MATRIX

Q1FY26

EBITDA	No of Facilities	Revenue Contribution	Operational beds	ARPOB (INR Cr)	Occupancy
>20%	11	75.2%	2,888	2.83	71%
15% - 20%	3	12.4%	595	2.23	74%
10% - 15%	1	0.6%	46	1.87	51%
<10%	6^	10.7%	714	2.02	58%

^ Note: <10% EBITDA Margin facilities include Ludhiana 2 (commissioned in Dec'23) and Manesar (commissioned in Sep'24)

FY25*

EBITDA	No of Facilities	Revenue Contribution	Operational beds	ARPOB (INR Cr)	Occupancy
>20%	10	73.2%	2,611	2.67	72%
15% - 20%	4	8.0%	487	1.49	75%
10% - 15%	2	8.8%	346	2.55	70%
<10%	5	8.7%	652	1.80	52%

Note: *FY25 numbers exclude Richmond Road facility, Bangalore

The background features a blurred image of a person in a business suit pointing their index finger upwards. Overlaid on this are several upward-pointing arrows in various colors (pink, green, blue, yellow) and sizes, creating a sense of growth and progress. The overall design is clean and professional, typical of a corporate presentation.

BEDS EXPANSION UPDATE

Key Ongoing Expansion Projects

Manesar Facility (~300 Beds) –*

~180 Bed Capacity added till July'25 (96 beds operationalized)

Remaining Capacity Addition: Q3FY26



Faridabad New Tower (50 Beds) – Expected operationalization H1FY26



Noida New Tower (~150 Beds) –

~60 Beds operationalized: Q1FY26

~90 Beds Expected operationalization: Q3FY26



FMRI New Beds (20 Beds through Internal rejig) – Operationalized Q1FY26

FMRI New Tower (200 Beds) – Expected operationalization H2FY26



*Note: *Manesar facility's total capacity is ~350 beds.*

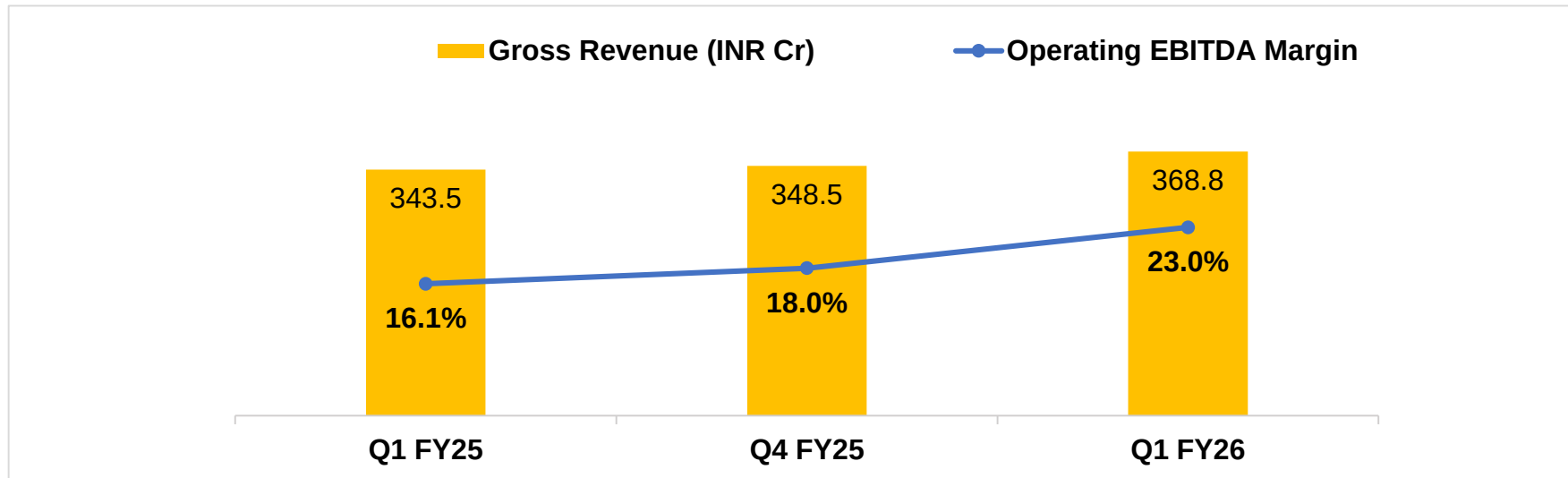


PERFORMANCE REVIEW

DIAGNOSTICS BUSINESS

DIAGNOSTICS BUSINESS

- During Q1 FY26, Agilus conducted 10.13 Mn tests, versus 9.57 Mn in Q1 FY25, representing a growth of 5.8%.
- Agilus added 160+ Customer touchpoints* to its network in Q1 FY26.
- Agilus' B2C: B2B revenue mix stood at 51:49 in the quarter vs 52:48 in Q1 FY25.
- Operating EBITDA INR 84.7 Cr in Q1FY26 versus INR 55.4 Cr in Q1FY25.
- Operating EBITDA Margin (basis gross revenues) stood at 23.0% versus 16.1% in Q1FY25. Excluding one offs, the operating EBITDA margins stood at 18.7% in Q1 FY25.

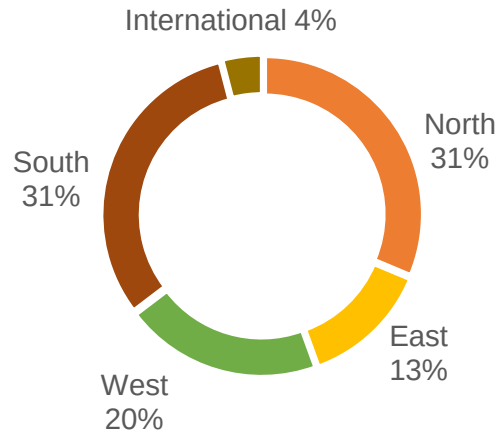


*Note: Gross additions

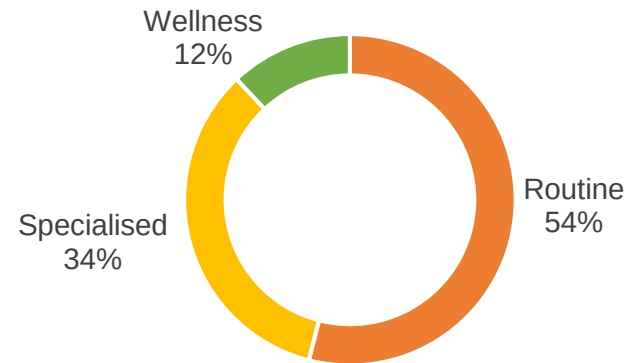
QUARTERLY REVENUE MIX

Q1FY26

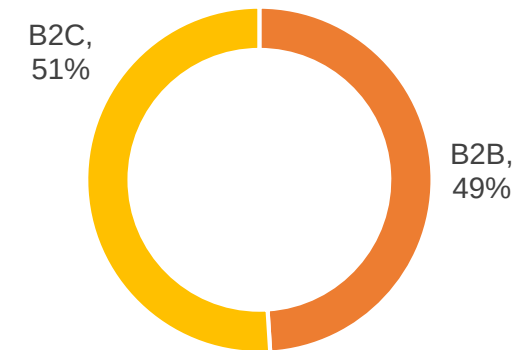
Geographic mix



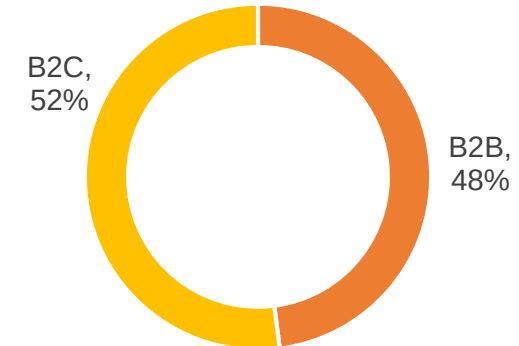
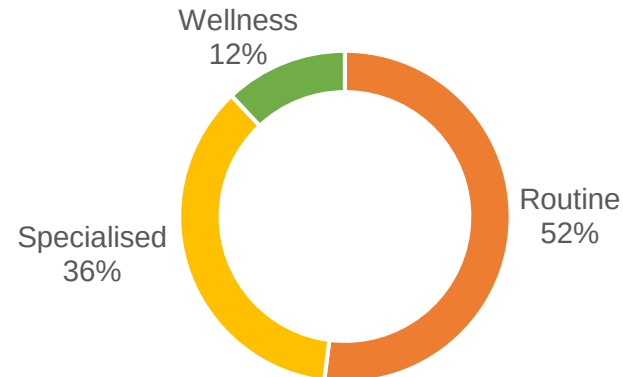
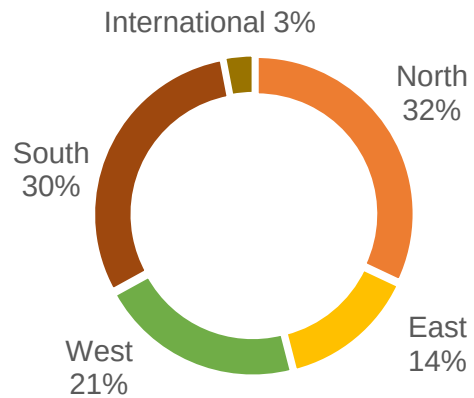
Product Mix



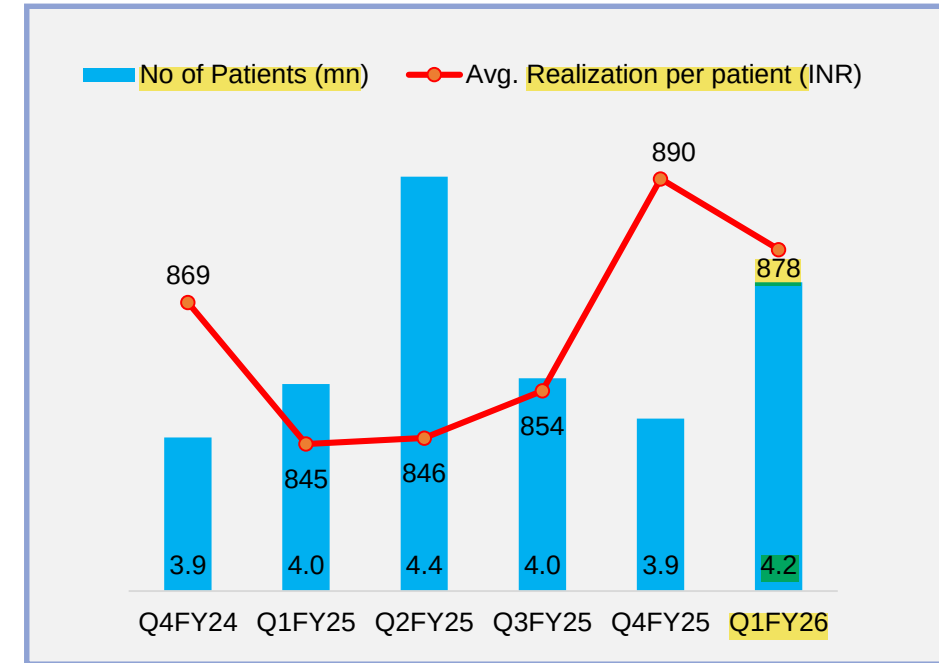
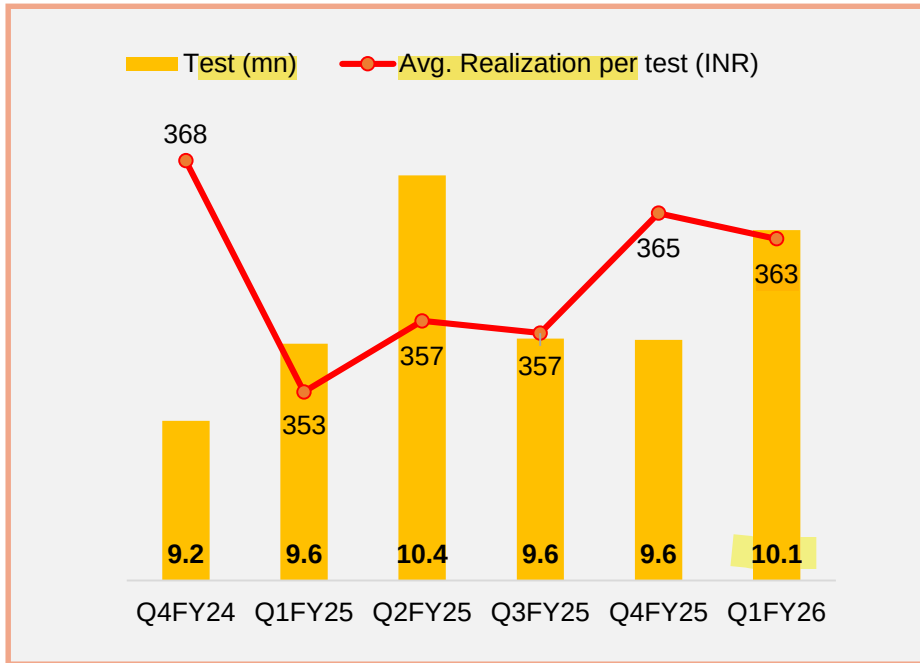
Segment Mix



Q1FY25



QUARTERLY KEY PERFORMANCE METRICS





APPENDIX

GROUP CONSOLIDATED P&L – Q1FY26

Particulars (INR Cr)	Q1FY25	Q4FY25	Q1FY26
Revenue from operations	1,858.9	2,007.2	2,166.7
Other income	13.0	19.8	15.4
Total income	1,871.9	2,027.0	2,182.1
Expenses	1,516.4	1,571.7	1,676.0
EBITDA*	355.5	455.3	506.1
Margin	19.1%	22.7%	23.4%
Finance costs	35.3	67.6	69.6
Depreciation and amortisation expense	91.0	102.2	101.5
PBT	229.3	285.5	335.0
Share of profit / (loss) of associates and joint ventures (net)	0.6	4.6	2.9
Net profit / (loss) before exceptional items and tax	229.9	290.1	337.9
Exceptional gain/loss**	0.2	-53.6	12.6
Profit / (loss) before tax from continuing operations	230.1	236.6	350.6
Tax expense / (credit)	56.1	48.5	83.8
Net profit / (loss) for the period from continuing operations	174.0	188.0	266.8
Profit / (loss) from continuing operations attributable to Owners of the company	166.0	183.9	260.3

* EBITDA includes other income, forex and exceptional/non-recurring expenses

** Q1FY25 exceptional gain pertains primarily to reversal of impairment in an associate Company

** Q4FY25 exceptional loss pertains primarily to the impairment of investment in an associate Company and impairment of assets in a subsidiary company

** Q1FY26 exceptional gain pertains primarily to reversal of impairment in an associate Company



THANK YOU

