

GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) - FOR THE PERIOD UPTO JUNE 2025 (PROVISIONAL & UNAUDITED) IN FY 2025-26 (Rs. In Crs.)

	Fire	Marine Total	Marine Cargo	Marine Hull	Engineering	Motor Total	Motor OD	Motor TP	Health	Aviation	Liability	P.A.	All Other Misc (Cmp Insurance +)	Grand Total	Growth %	Market %	Accretion		
General Insurers																			
Aditya General Insurance Ltd	-	-	-	-	-	239.57	95.85	143.73	255.05	-	8.66	3.06	19.71	526.66	4.28%	0.06%	21.6		
Previous Year	-	-	-	-	-	203.84	74.68	129.16	265.54	-	10.39	1.5	17.28	505.06	-	-	-		
Bajaj Allianz General Insurance Co Ltd	1209.5	128.09	119.2	8.9	146.71	1682	756.19	925.81	1240.24	4.88	348.59	68.97	341.55	5170.54	9.63%	6.52%	454.3		
Previous Year	1040.25	104.36	100.32	4.05	129.48	1440.52	772.38	668.15	1296.11	3.51	284.65	82.62	334.72	4716.24	-	-	-		
Chadambaram MS General Insurance Co	223.04	-	44.27	5.13	12.18	1209.32	569.81	639.51	248.99	-	9.85	47.21	11.96	1812.14	-5.64%	2.50%	108.41		
Previous Year	242.34	-	45.05	-	4.25	1145.77	487.55	658.22	288.99	-	8.49	-	-	-	-	-	-		
Future General India Insurance Co Ltd	289.63	48.32	48.32	-	-	25.93	409.05	189.94	219.11	351.29	-	21.47	31.42	53.25	1230.36	-15.63%	1.55%	-227.89	
Previous Year	216.04	37.37	37.37	-	-	26.24	453.14	254.98	228.36	388.53	-	16.02	34.68	46.32	1458.25	-	-	-	
Go Digit General Insurance Ltd	354.9	26.25	26.25	0.02	43.88	1467.92	549.4	927.53	355.57	0.56	78.99	131.1	67.14	2507.33	7.27%	3.10%	169.84		
Previous Year	224.88	26.37	26.37	-	24.48	1277.79	512.61	765.18	398.43	-	40.95	269.66	74.82	2337.45	-	-	-		
HDFC Ergo General Insurance Co Ltd	767.42	59.83	56.84	2.99	115.72	572.82	367.81	205.03	2447.63	2.79	212.21	140.66	68.78	3420.67	8.82%	4.33%	331.06		
Previous Year	774.46	60.07	57.95	2.72	86.77	902.37	589.38	312.98	1463.85	4.6	215.48	111.86	131.68	3751.73	-	-	-		
ICICI Lombard General Insurance Co Ltd	1468.16	320.14	278.51	41.64	338.11	2443.81	1266.82	1177	2465.99	28.06	323.51	129.59	217.47	7734.86	0.61%	8.79%	47.23		
Previous Year	1311.23	311.53	289.73	46.83	273.99	2288.9	1202.94	1165.96	2404.81	45.06	386.57	178.26	412.84	7082.61	-	-	-		
IFFCO-Tokio General Insurance Co Ltd	423.5	109.66	109.28	0.37	102.53	897.55	444.76	452.79	294.89	-	-	-	-	-	-	-	-		
Previous Year	352.54	87.39	83.35	2.04	68.41	859.35	414.64	444.71	214.14	-	71.09	29.03	166.42	1848.37	-	-	-		
Tarun Kothari Mahindra General Insurance	44.92	6.22	6.22	-	5.3	216.41	117.54	98.87	273.16	-	1.37	14.59	12.15	324.44	31.53%	0.72%	137.56		
Previous Year	29.53	3.86	3.86	-	2.75	211.46	119.55	91.9	165.76	-	0.44	16.85	10.92	245.56	-	-	-		
Kohema General Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	281.05	-281.05%	-5.11%	0.35%	-15.15	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	286.2	-	-	-		
Liberty General Insurance Co. Ltd	24.03	7.2	7.2	-	11.51	368.54	193.79	174.75	172.82	-	10.44	5.89	19.86	603.39	12.25%	0.78%	67.72		
Previous Year	19.68	7.8	7.8	-	8.84	391.28	235.57	157.71	88.12	-	3.51	5.32	26.12	552.67	-	-	-		
Magma General Insurance Limited	108.26	8.9	8.9	-	10.2	481.56	116.89	366.68	238.95	-	23.88	17.95	1.46	896.17	7.56%	1.13%	61		
Previous Year	109.33	6.92	6.92	-	2.73	483.21	114.76	328.45	207.78	-	20.64	8.33	1.33	811.17	-	-	-		
National Insurance Co Ltd	574.47	71.07	37.37	37.37	120.04	1234.17	387.78	846.38	1414.44	13	59.79	328.12	184.18	3998.27	14.93%	5.00%	519.42		
Previous Year	405.91	85.77	35.99	49.78	97.5	1044.46	328.06	716.38	1502.1	11.47	69.56	58.32	203.78	3478.89	-	-	-		
Navi General Insurance Co. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Previous Year	-0.19	-	-	-	-	0.54	0.02	0.52	12.2	-	-	-	-	-0.01	-	-	-		
Rajriva OBI General Insurance Co Ltd	6.39	-0.09	-0.09	-	0.2	10.94	6.2	4.74	1.39	-	24.74	0.35	0.02	43.94	43.82%	0.06%	-71.15		
Previous Year	6.25	0.04	0.1	0.1	80.82	26.33	54.48	10.08	10.08	-	15.09	0.13	-	104.48	-	-	-		
Reliance General Insurance Co Ltd	675.62	53.02	51.45	1.57	143.31	3001.2	473.83	527.36	934.21	0.57	35.53	88.73	434.92	3867.4	1.60%	4.40%	52.99		
Previous Year	591.82	56.77	53.46	3.31	145.07	280.88	434.02	546.86	671.43	11.96	27.26	69.82	759.1	3314.13	-	-	-		
Royal Sundaram General Insurance Co Ltd	1397.13	22.16	22.16	-	23.81	1165.29	236.12	364.24	149.43	-	6.45	19.86	7.08	1805.89	15.51%	1.40%	156.82		
Previous Year	1304.19	19.04	19.04	-	19.95	582.88	180.18	402.7	234.38	-	4.27	15.05	4.91	1604.67	-	-	-		
SBI General Insurance Co Ltd	597.02	34.3	34.3	-	47.92	1135.94	517.22	598.72	842.76	0.04	33.63	349.68	121.78	3164.07	21.53%	3.79%	560.38		
Previous Year	523.44	33.54	33.54	-	44.79	944.05	436.5	507.56	564.14	0.04	25.47	242.39	104.27	2602.69	-	-	-		
Shriram General Insurance Co Ltd	35.41	1.36	1.36	-	6.58	866.89	201.89	665	407	-	14.1	25.96	14.1	960.39	31.01%	1.21%	227.3		
Previous Year	28.27	0.57	0.57	-	5.96	663.86	154.64	509.21	0.75	-	2.38	26.59	4.71	733.08	-	-	-		
Tata AIG General Insurance Co Ltd	629.76	223.67	223.66	2.02	91.32	2079.13	566.32	1114.02	996.13	68.2	286.15	54.97	264.93	4886.48	12.60%	6.16%	546.8		
Previous Year	847.97	209.56	210.16	0.6	75.92	1899.8	822.19	1047.61	791.5	63.23	295.53	52.46	137.31	4339.68	-	-	-		
The New India Assurance Co Ltd	1857.16	280.68	186.32	144.37	292.33	2300.1	853.87	1448.72	5463.23	107.7	186.2	250.12	559.97	32298.48	15.27%	15.31%	1629.02		
Previous Year	1588.25	256.02	193.15	136.87	221.9	2163.15	769.39	1392.76	5649.86	97.18	166.51	230.65	496.96	30670.47	-	-	-		
The Oriental Insurance Co Ltd	681.57	172.1	109.89	116.99	116.99	116.99	663.25	317.17	517	22.78	41.4	1124.88	164.45	3643.15	21.40%	7.34%	1026.57		
Previous Year	591.5	130.15	71	59.15	98.56	918.26	287.32	630.94	2282.29	41.74	39.34	467.37	228.37	4797.58	-	-	-		
United India Insurance Co Ltd	746.49	89.61	53.21	36.4	118.82	2212.43	512.02	1880.41	2025.04	7.22	89.73	99.01	176.74	5465.89	7.17%	7.14%	378.95		
Previous Year	582.21	88.74	53.02	35.72	123.86	1684.48	490.41	1158.07	2446.41	10.35	95.57	77.19	189.89	5086.7	-	-	-		
Universal Sompo General Insurance Co Ltd	361.11	22.95	14.79	8.16	3.97	591	274.27	316.73	430.94	-	10.55	64.03	26.68	1511.43	16.70%	1.65%	187.63		
Previous Year	120.21	29.72	21.86	7.86	3	564.21	235.5	328.71	150.37	-	7.79	58.46	190.04	1123.8	-	-	-		
Zuno General Insurance Co Ltd	20.98	0.34	0.34	-	0.44	125.03	61.95	63.06	92.15	-	7.27	6.4	248.49	9.93%	0.31%	22.41			
Previous Year	18.87	0.2	0.2	-	0.95	113.02	60.18	52.83	86.59	-	0.02	6.1	0.33	226.08	-	-	-		
General Insurers Sub Total	11,241.76	1,737.15	1,347.35	389.82	1,776.11	23,200.28	9,546.63	13,743.67	23,949.81	247.70	1,896.78	3,201.08	2,658.06	93,266.33	8.92%	87.97%	5,711.07		
Previous Year Sub Total	9,597.11	1,620.34	1,270.37	349.88	1,466.01	21,348.02	8,983.78	12,364.21	21,771.49	287.14	1,761.37	3,120.76	4,540.26	79,390.21	-	-	-		
% Growth	17.14%	7.21%	6.90%	11.38%	21.15%	8.80%	5.26%	11.16%	8.12%	13.74%	7.69%	37.83%	-19.48%	8.84%	-	-	-		
Stand-alone Health Insurers																			
Aditya Birla Health Insurance Co. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	101.9	101.9%	0.00%	167.73		
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	148.09	-	-	-		
Aviva Birla Health Insurance Co. Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	60.45	1336.6%	27.49%	2.66%	286.05	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	56.64	-	-	-		
Care Health Insurance Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	209.5	309.6%	6.71%	2.50%	119.87	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	45.74	-	-	-		
Salaxy Health Insurance Company Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	1	12.8	-	0.02%	12.28	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-		
Manulife Health Insurance Co Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	532	29.74%	0.67%	121.95		
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	410.05	-	-	-		
Narayana Health Insurance Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	1.72	1.72	-	1.72		
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Star Health & Allied Insurance Co Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	34.63	0.02%	3.99%	4.54%	121.38	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	253.11	-	-	-		
Stand-alone Health Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	168.93	0.02%	9151.29%	9.99%	115.44%	830.98
Previous Year Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	176.74	0.12	812.31%	-	-	-
% Growth	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.42%	-63.33%	9.99%	-	-	-
Specialised Insurers																			
Agriculture Insurance Co Of India Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	67.93	67.93	47.62%	0.00%	-113.79	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	249.73	-	-	-	-	
ECGC Ltd	-	-	-	-	-	-	-	-	-	-	-	-	-	321.66	321.66	4.27%	0.41%	13.02	
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	399.64	-	-	-	-	
Specialised sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	399.64	399.64	-20.55%	0.49%	-100.77	
Previous Year Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	490.36	-	-	-	-	-
% Growth	-</																		

*IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures."

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	Crop Insurance	Credit Guarantee	All Other miscellaneous	Grand Total	Growth %	Market %	Accretion
General Insurers							
Aditya General Insurance Ltd	-	-	19.71	19.71	13.34%	0.54%	2.32
Previous Year	-	-	17.39	17.39	-	-	-
Bajaj Allianz General Insurance Co Ltd	86.54	9.62	243.39	341.55	2.04%	9.34%	6.83
Previous Year	10.99	5.22	318.13	334.72	-	-	-
Chadambaram MS General Insurance Co	0.43	-	11.33	11.76	-85.00%	0.03%	-48.21
Previous Year	60.03	-	20.14	80.17	-	-	-
Future General India Insurance Co Ltd	-3.73	-	56.98	53.25	-1.46%	-13.00%	-1.00
Previous Year	0.57	-	85.36	86.33	-	-	-
Go Sath General Insurance Ltd	-	-	67.54	67.54	-10.26%	1.84%	0.00
Previous Year	-	-	74.82	74.82	-	-	-
HDFC Ergo General Insurance Co Ltd	12.26	46.29	40.23	98.78	-24.89%	7.70%	3.22
Previous Year	24.56	37.66	208.58	270.80	-	-	-
ICICI Lombard General Insurance Co Ltd	18.3	42.48	156.69	217.47	47.54%	5.94%	-199.87
Previous Year	228.01	21.34	167.99	417.34	-	-	-
IFFCO Tokio General Insurance Co Ltd	0.37	9.39	268.86	278.62	7.72%	4.88%	12.71
Previous Year	1.67	10.34	254.29	266.42	-	-	-
Zurich Kotak Mahindra General Insurance	-	-	12.55	12.55	11.26%	0.33%	1.21
Previous Year	-	-	10.82	10.82	-	-	-
Koehima General Insurance	281.05	-	0	281.05	-6.51%	7.68%	-1.55
Previous Year	296.2	-	0	296.2	-	-	-
Liberty General Insurance Co. Ltd	-	-	13.96	13.96	-23.98%	0.55%	-6.16
Previous Year	-	-	26.52	26.52	-	-	-
Magma General Insurance Limited	-	-	3.46	3.46	160.15%	0.09%	2.11
Previous Year	0	-	1.33	1.33	-	-	-
National Insurance Co Ltd	0.08	184.3	184.18	368.56	9.61%	5.03%	-19.54
Previous Year	0.01	-	203.75	203.76	-	-	-
Navi General Insurance Co. Ltd	-	-	-	-	-	-	-
Previous Year	-	-	-	-	-	-	-
Rabhuji OBI General Insurance Co Ltd	-	-	0.02	0.02	-50.00%	-	0.00
Previous Year	-	-	0.04	0.04	-	-	-
Reliance General Insurance Co Ltd	403.76	31.58	334.92	770.26	-42.71%	13.89%	-324.18
Previous Year	736.92	-	22.58	759.51	-	-	-
Royal Sundaram General Insurance Co Ltd	-	-	7.08	7.08	44.20%	0.19%	2.13
Previous Year	-	-	4.91	4.91	-	-	-
SBI General Insurance Co Ltd	54.61	7.13	60.04	121.78	-39.69%	3.33%	-80.14
Previous Year	155.24	4.32	42.86	203.92	-	-	-
Sircaam General Insurance Co Ltd	-	-	14.1	14.1	199.36%	0.39%	1.29
Previous Year	-	-	4.71	4.71	-	-	-
Tata AIG General Insurance Co Ltd	-0.02	80.19	186.76	266.93	94.40%	7.30%	129.62
Previous Year	-	36.58	101.35	137.93	-	-	-
The New India Assurance Co Ltd	-	11.28	446.09	457.97	12.68%	15.31%	63.01
Previous Year	-	60.69	436.27	496.96	-	-	-
The Oriental Insurance Co Ltd	48.81	115.54	164.45	328.80	-77.99%	4.50%	-63.92
Previous Year	101.67	-	176.7	278.37	-	-	-
United India Insurance Co Ltd	-0.03	-	176.77	176.74	2.83%	4.83%	-5.1
Previous Year	0.47	-	181.42	181.89	-	-	-
Universal Sampo General Insurance Co Ltd	6.2	20.88	26.88	53.96	-85.86%	0.73%	-163.16
Previous Year	166.37	6.88	16.79	190.04	-	-	-
Zung General Insurance Co Ltd	-	-	6.4	6.4	1829.39%	0.17%	0.61
Previous Year	-	-	0.83	0.83	-	-	-
General Insurers Sub Total	904.95	314.78	2,648.72	3,268.45	-18.31%	89.35%	784.33
Previous Year Sub Total	1,243.59	182.73	2,120.46	4,052.78	-	-	-
% Growth	-48.30%	72.72%	1.66%	-19.35%	-	-	-
Specialised Insurers							
Agriculture Insurance Co Of India Ltd	46.87	-	21.06	67.93	-62.62%	1.86%	-13.73
Previous Year	175.16	-	6.56	181.72	-	-	-
ECGC Ltd	-	321.66	321.66	321.66	4.22%	8.79%	13.07
Previous Year	-	308.64	308.64	308.64	-	-	-
Specialised Insurers Sub Total	46.87	321.66	21.06	399.59	-20.55%	10.65%	(100.77)
Previous Year Sub Total	175.16	308.64	6.56	490.36	-	-	-
% Growth	-73.24%	5.23%	221.04%	-20.55%	-	-	-
Industry Total	951.82	636.44	2,669.78	3,258.04	-19.48%	100.00%	-865.10
Previous Year Sub Total	1,614.79	493.17	2,113.02	4,220.98	-	-	-
% Growth	-50.39%	29.52%	2.96%	-18.48%	-	-	-
% Market Share	26.02%	17.45%	56.58%	100.00%	-	-	-
Previous Year Market Share	42.20%	30.82%	46.90%	100.00%	-	-	-