

OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)								
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23
<u>Income</u>								
Crude Oil Sales	3,360.70	4,362.50	4,203.15	11,926.35	4,709.74	4,400.27	3,972.46	13,082.47
Natural Gas Sales	1,113.12	1,333.01	1,410.04	3,856.17	1,030.33	1,184.66	1,660.27	3,875.26
Total Operating Revenue	4644.73	5913.31	5815.02	16373.06	5964.09	5772.88	5876.44	17,613.41
Total Income	4978.80	6622.55	6323.02	17924.37	6029.86	6670.81	5981.63	18682.30
<u>Expenditure</u>								
Employee Benefit Expenses	452.46	492.30	409.13	1353.89	444.58	467.16	446.07	1357.81
DD&A Cost	397.43	423.35	499.22	1320.00	386.81	423.60	453.58	1263.99
Statutory Levies	1338.19	2021.49	1885.47	5245.15	1643.56	2511.22	1868.57	6023.35
Other Expenditure	564.38	979.11	1171.41	2714.90	1207.76	958.31	566.33	2732.40
Finance Cost	165.87	223.51	181.39	570.77	204.18	211.33	200.96	616.47
Total expenditure	2879.12	4071.67	4389.88	11340.67	3922.18	4562.71	3678.70	12163.59
Exceptional Item	0.00	2362.72	0.00	2362.72	0.00	0.00	0.00	0.00
Profit Before Tax (PBT)	2099.68	188.16	1933.14	4220.98	2107.68	2108.10	2302.93	6518.71
Provision for Corporate Tax	486.25	(137.15)	348.86	697.96	552.19	387.57	556.83	1496.59
Profit After Tax (PAT)	1613.43	325.31	1584.28	3523.02	1555.49	1720.53	1746.10	5022.12
EPS (Rs)	14.88	3.00	14.61	32.49	14.34	15.87	16.10	46.31

OIL INDIA LIMITED

B. PRICE REALISATION:								
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23
Crude Oil(USD/BBL) (Net of Windfall Tax)	74.26	75.49	74.34	74.73	112.73	74.69	77.13	87.73
Natural Gas (USD/MMBTU)	6.50	6.50	6.50	6.50	6.10	6.10	8.57	6.92

C. EXPENDITURES (Rs. crore):								
i. DDA COST								
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23
Depreciation & Amortization	116.09	112.30	119.03	347.42	105.49	118.25	117.03	340.77
Depletion	281.34	311.05	380.19	972.58	281.32	305.35	336.55	923.22
Total	397.43	423.35	499.22	1320.00	386.81	423.60	453.58	1263.99
ii. STATUTORY LEVIES (Rs. crore)								
Royalty	672.65	783.27	786.26	2242.18	849.32	809.18	789.91	2448.40
Excise Duty/ Windfall tax	113.55	570.95	491.28	1175.78	0.08	1132.55	503.25	1635.88
OID Cess	551.99	667.27	607.93	1827.19	794.16	569.50	575.41	1939.07
Total	1338.19	2021.49	1885.47	5245.15	1643.56	2,511.22	1,868.57	6,023.35
iii. OTHER EXPENDITURE (Rs. crore)								
Contract Cost	309.74	335.10	385.43	1030.27	369.29	372.38	394.79	1136.46
Consumption of materials	74.84	96.12	85.22	256.18	73.43	72.84	76.50	222.77
Exploration cost write off / Provisions / Impairments	51.84	2.12	258.46	312.42	270.73	137.11	28.17	436.01
Exchange Loss / (Gain)	60.03	131.23	94.99	286.25	288.62	290.91	48.82	628.35
Other Expenditure	67.93	414.54	347.31	829.78	205.69	85.07	18.05	308.81
Total	564.38	979.11	1171.41	2714.90	1207.76	958.31	566.33	2732.40

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

OIL INDIA LIMITED

D.PHYSICALS:								
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23
1. Production								
Crude Oil (MMT)	0.820	0.835	0.856	2.511	0.779	0.790	0.807	2.376
Natural Gas (BCM)	0.745	0.810	0.822	2.377	0.771	0.823	0.806	2.400
2.Sales								
Crude Oil (MMT)	0.747	0.854	0.847	2.448	0.764	0.776	0.772	2.312
Natural Gas (BCM)	0.544	0.651	0.676	1.871	0.594	0.655	0.642	1.890

OIL INDIA LIMITED

Numaligarh Refinery Limited								
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23
A. PHYSICALS:								
Crude Throughput (TMT)	69.60	777.81	853.22	1700.63	786.62	773.25	798.37	2358.24
Distillate Yield	46.96%	85.34%	88.92%	85.31%	88.84%	86.95%	88.41%	88.08%
B. FINANCIALS (Rs. Crore):								
Total Operating Income	2236.04	5892.75	8135.94	16264.73	8749.33	7558.60	7635.72	23943.65
EBITDA	(5.17)	1084.55	1218.19	2297.57	1988.25	1069.65	1121.80	4179.70
PBT	(98.79)	989.64	1,127.46	2018.31	1906.48	976.88	1041.48	3924.83
PAT	(77.56)	735.51	858.72	1516.66	1406.64	727.78	799.14	2933.56
Gross Refining Margin (\$/bbl)	(15.59)	16.04	12.72	13.12	32.39	13.84	13.48	19.71