Jupiter Life Line Hospitals Limited

August 01, 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051
Symbol: JLHL

To,
BSE Limited
P. J. Towers,
25^{th} Floor, Dalal Street, Fort
Mumbai 400 001
Code: 543980

Subject: Investor Presentation for the quarter ended June 30, 2025

Reference: Unaudited Financial Results for the quarter ended June 30, 2025 (Standalone and Consolidated) of the Company.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find the enclosed investor presentation for the Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025.

This will also be available on the Company's Website at www.jupiterhospital.com.

You are requested to kindly take the afore-mentioned on record and oblige.

Thanking You,

For JUPITER LIFE LINE HOSPITALS LIMITED

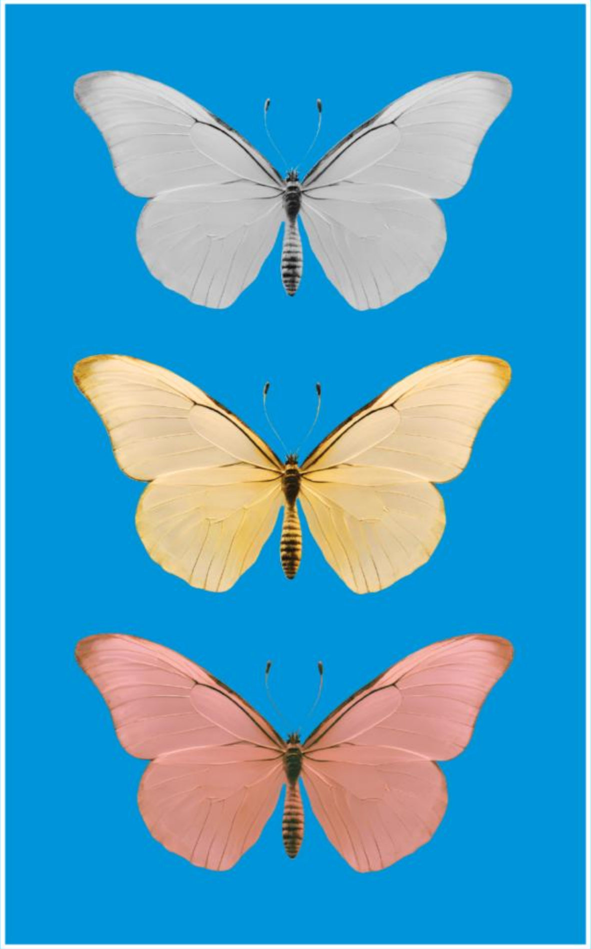
SUMA VINAYAK UPPARATTI
Digitally signed by SUMA VINAYAK UPPARATTI
Date: 2025.08.01 17:40:57 +05'30'

Suma Upparatti
Company Secretary and Compliance Officer

Jupiter Hospital

Patient First

IN THE **PINK OF HEALTH.**



Jupiter Life Line Hospitals Limited

Results Presentation - Q1FY26

Safe Harbour

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This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Management Commentary

Jupiter Hospital
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Dr. Ankit Thakker JMD & CEO

"We are pleased to report a strong performance in Q1FY26, with Total Income of Rs 347.6 crore along with an EBITDA of Rs 78.1 cr, supported by improved occupancy levels across all units.

Our new projects are progressing as per plan, with Dombivli expected to be commissioned in less than a year from now in Q1FY27. The second Pune hospital excavation is progressing as per plan with construction set to begin from Q3FY26.

We have commissioned our 1.2 MW solar power plant in Madhya Pradesh, which will add to our existing renewable energy capacity of 5.6 MW of wind energy. Jupiter remains committed to making investments to offset its carbon footprint in pursuit of its sustainability goals.

Recognising the substantial demand-supply mismatch in Western India, we remain focused on exploring strategic expansion opportunities in the region. We have taken on some debt on our books to be ready to capitalize on a suitable opportunity as it arises. This finance cost along with increased depreciation of the ongoing investments will mean that the gap between EBITDA and PBT is expected to be wider in the times to come."

Patient First

Key Performance Highlights of Q1FY26

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Total Income

Rs 347.6 cr

▲ 20.5 % YoY

EBITDA

Rs 78.1 cr

▲ 19.6 % YoY

PAT

Rs 43.9 cr

▼ 1.6 % YoY

1. IPD and OPD revenue grew by 19.6% and 15.5% YoY respectively, indicating strong service utilisation across the hospitals

2. Overall patient volumes increased by 11.7% YoY, reflecting consistent growth across the network

3. Depreciation has increased by Rs 10.2 cr primarily due to capitalisation of newly added beds

4. Finance cost increased by Rs 7.2 cr due to debt taken for expansion projects

5. Total Project Capex for Q1 FY26 stood at ~Rs 40 cr

6. Commissioned a 1.2 MW solar power plant in Madhya Pradesh

Q1FY26 Performance Highlights

Jupiter Hospital
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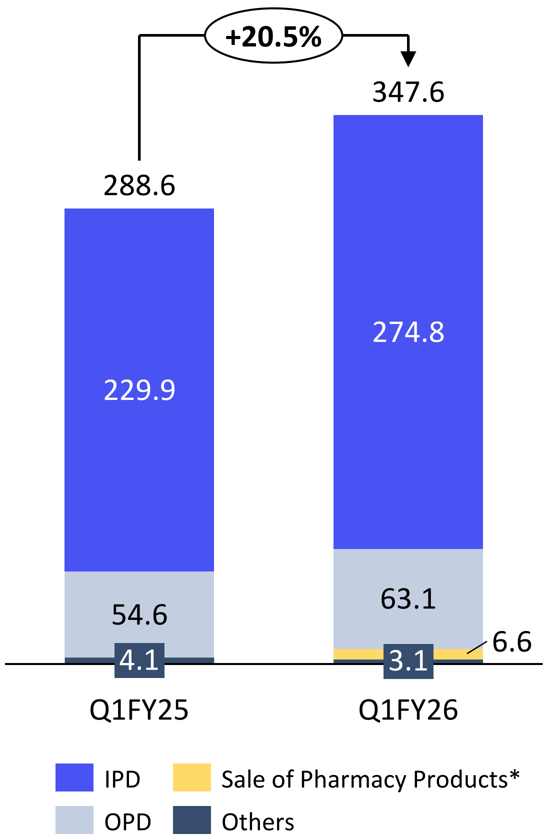
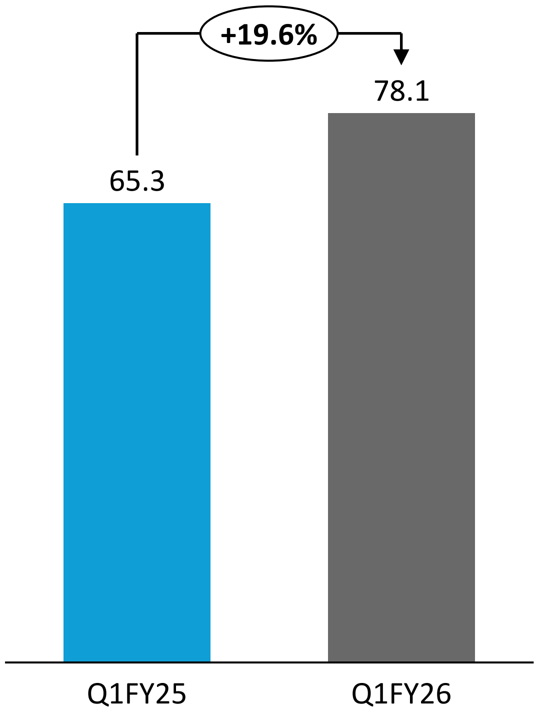
Rs in Cr

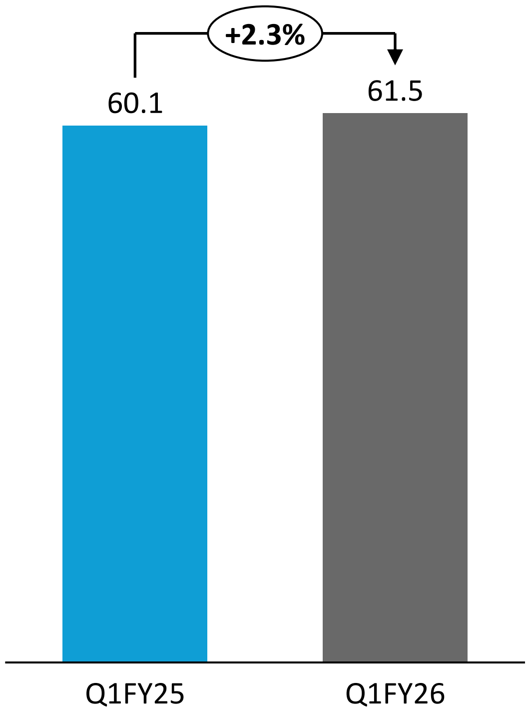
Total Income



EBITDA



PBT



PAT

*Jupiter Pharmacy was incorporated as Jupiter Hospital Pharmacy Pvt. Ltd. and post receipt of statutory licenses is being consolidated line-by-line

Q1FY26 Operating Metrics

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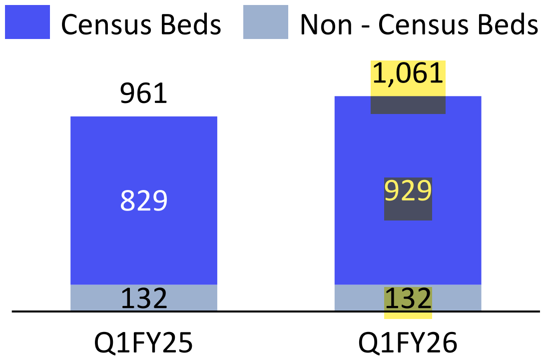
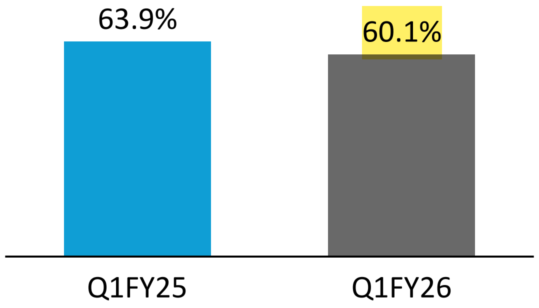
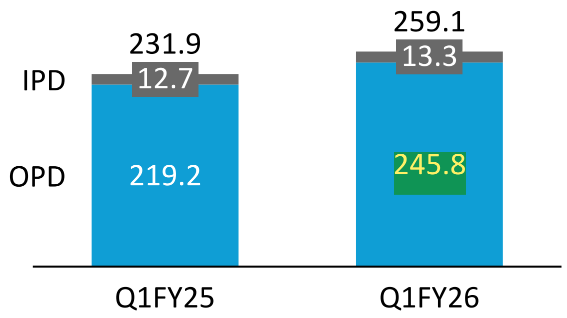
Operational Bed Capacity(1)



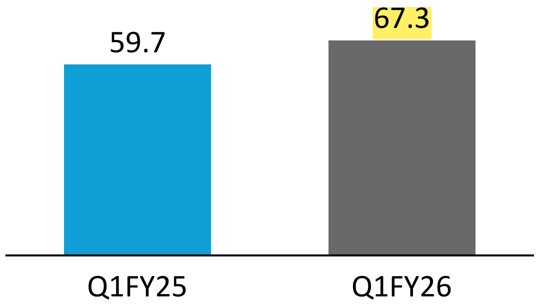
Average Occupancy Rate(2)



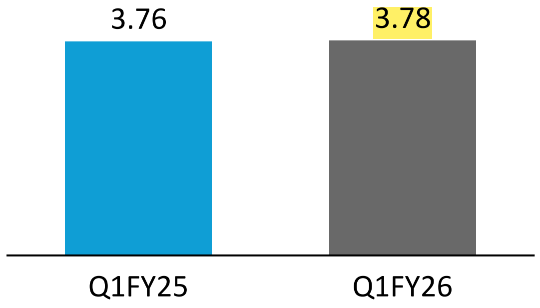
IPD & OPD Volumes ('000)(3)



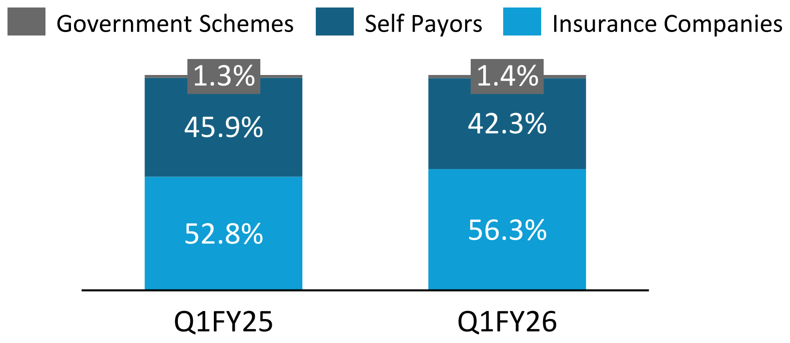
ARPOB(4)



ALOS (in Days)(5)



Payor Mix



ARPOB rounded off to the nearest hundred

1) Operational beds includes census beds (bed available for mid-night occupancy such as intensive care units ("ICUs"), wards etc.) and non-census beds (all other bed available other than census beds, such as day-care beds, casualty beds etc.) (2) Average occupancy rate is calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by available census bed days (i.e. census bed capacity multiplied by the applicable days in the relevant period) (3) Out-patient volume refers to the total number of Out-patient bills generated in a specific period. Inpatient volume refers to the total number of inpatient discharge in a specific period irrespective of admission date. (4) ARPOB is calculated as income from hospital services divided by census occupied bed days (i.e. midnight census of occupied census beds during the period) (5) ALOS is the average length of stay of patients in a specific period, calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by inpatient volume.

Consolidated Profit & Loss Statement

Jupiter Hospital
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Profit and Loss (in Rs. cr)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ	FY25
Revenue from Operations	**344.5***	**284.5**	**21.1%**	**323.1**	**6.6%**	**1,245.4**
Other Income - Operational	3.1	4.1		3.6		16.1
Total Income	**347.6**	**288.6**	**20.5%**	**326.7**	**6.4%**	**1,261.5**
Cost of Goods Sold	68.3	50.2		61.1		230.1
Gross Profit	**279.3**	**238.4**	**17.2%**	**265.6**	**5.1%**	**1,031.4**
Gross Profit Margin	**80.3%**	**82.6%**		**81.3%**		**81.8%**
Employee Cost	59.4	51.3		53.8		214.5
Professional Fees	82.7	70.2		79.6		306.1
Other Expenses	59.0	51.6		54.0		214.2
EBITDA	**78.1**	**65.3**	**19.6%**	**78.3**	**-0.2%**	**296.6**
EBITDA Margin	**22.5%**	**22.6%**		**24.0%**		**23.5%**
Depreciation	21.2	11.0		17.6		57.0
EBIT	**56.9**	**54.3**	**4.8%**	**60.6**	**-6.1%**	**239.6**
EBIT Margin	**16.4%**	**18.8%**		**18.6%**		**19.0%**
Other Income - Finance	12.9	6.9		7.0		28.7
Finance Cost	8.3	1.1		5.6		10.6
PBT	**61.5**	**60.1**	**2.3%**	**62.1**	**-0.9%**	**257.7**
PBT Margin	**17.7%**	**20.8%**		**19.0%**		**20.4%**
Tax	17.7	15.5		17.2		64.2
PAT	**43.9**	**44.6**	**-1.6%**	**44.9**	**-2.2%**	**193.5**
PAT Margin	**12.6%**	**15.5%**		**13.7%**		**15.3%**
Basic EPS	6.69	6.80		6.84		29.47

- ✓ Depreciation has increased by Rs 10.2 cr primarily due to capitalisation of newly added beds
- ✓ Finance cost increased by Rs 7.2 cr due to debt taken for expansion projects

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Scaling up for better care: Setting up New hospitals

Jupiter Hospital
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Location	Expected Bed Addition Phase I	Expected Bed Addition Phase II	Total Bed Capacity	Capex Estimated (Rs in cr)	Expected to Operationalise	Current Status of Phase I
Dombivli	200-220	280-300	500	500	Q1FY27	Construction is on track
Pune II (Bibwewadi)	200-220	280-300	500	500	CY28	Construction will begin from Q3FY25
Mira - Bhayandar	150-170	130-150	300	400	CY29	Under regulatory approval process

Total Existing Beds **1,061** + **Addition of Beds** **~1,440*** = **Total Beds Capacity** **~2,500**

Upcoming Hospitals

*Includes additional beds at existing hospitals

Jupiter Hospital
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Jupiter Life Line Hospitals Limited

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SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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Thank You