



Date: 14<sup>th</sup> August, 2025

To,  
The Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra Kurla complex, Bandra-East  
Mumbai-400 051

To,  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Symbol -: STARCEMENT

Scrip code: 540575

Dear Sir/Madam,

**Subject: Investor Presentation for the first Quarter ended 30<sup>th</sup> June, 2025**

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosures Requirements) Regulation, 2015, an Investor Presentation for the first quarter ended 30<sup>th</sup> June, 2025 has been prepared and the same has been disseminated on the Company's website at <https://www.starcement.co.in/investors-presentation#main>. We are enclosing herewith a copy of the Presentation for your information and record.

Request you to kindly take this communication on record.

Thanking you,

Yours faithfully,  
For Star Cement Limited

Debabrata Thakurta  
(Company Secretary)  
(M. No.: F6554)



*Encl. as stated*

# STAR CEMENT LIMITED

Century House, P-15/1 CPT Colony, Taratala Road, Kolkata -700088. Email: [kolkata@starcement.co.in](mailto:kolkata@starcement.co.in)

Registered Office & Works: Village & PO – Lumshnong, P.S. Khliehriat, District – East Jaintia Hills, Meghalaya – 793210. Phone: 03655-278215/16/18. Fax Number: 03655-278217.

Email: [lumshnong@starcement.co.in](mailto:lumshnong@starcement.co.in). Website: [www.starcement.co.in](http://www.starcement.co.in)

ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 CERTIFIED COMPANY.

CIN : L26942ML2001PLC006663

# CREATING A BETTER TOMORROW

Investors Presentation – Q1 – FY 26



# Know Us Better: Company Snapshot

**Lumshnong**



**GGU**



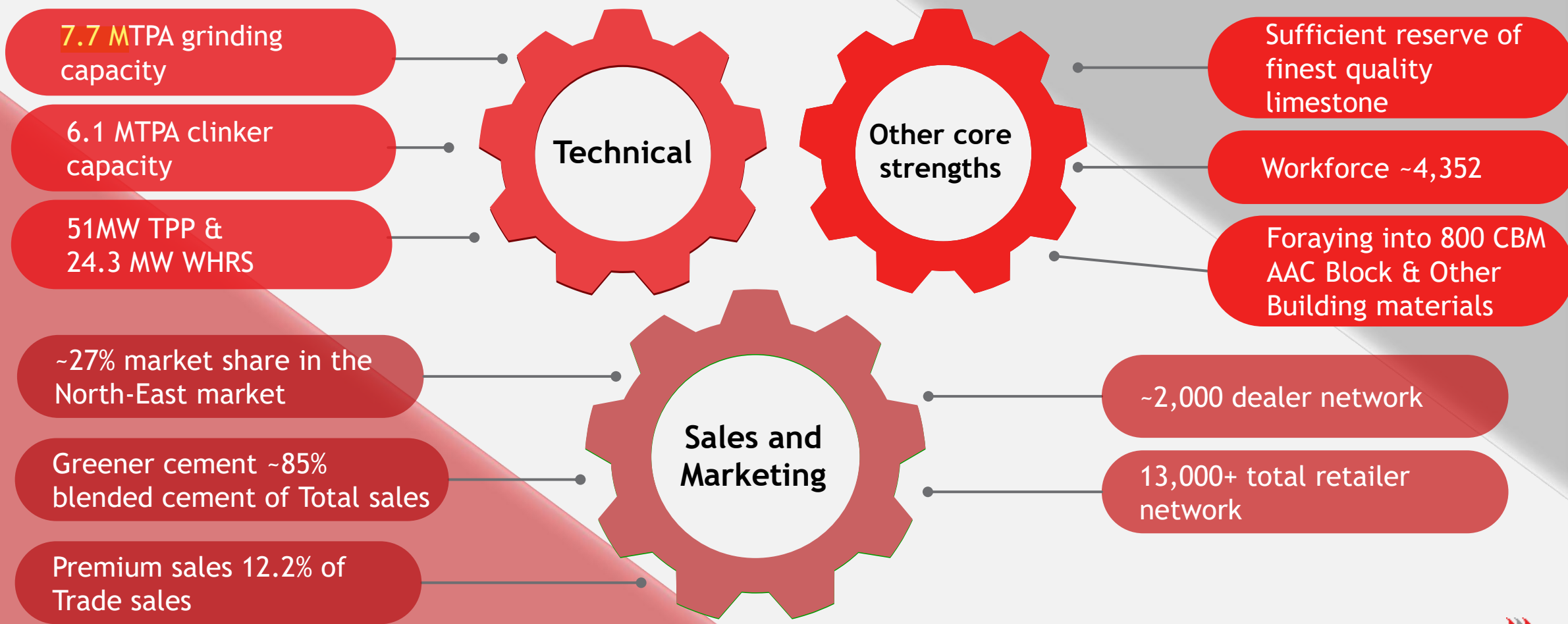
**SGU**





# Star Cement - Company snapshots

**Star Cement Limited** is one of the leading names among Eastern India's cement manufacturers. The organisation has created a strong brand recall with its endeavor to maintain superior quality product, comprehensive supply chain eco-system, and unmatched efforts to uplift the whole community.



## Current capacities

**7.7 MTPA**

Cement pdn.  
capacity

**6.1 MTPA**

Clinker pdn.  
capacity

**51 MW**

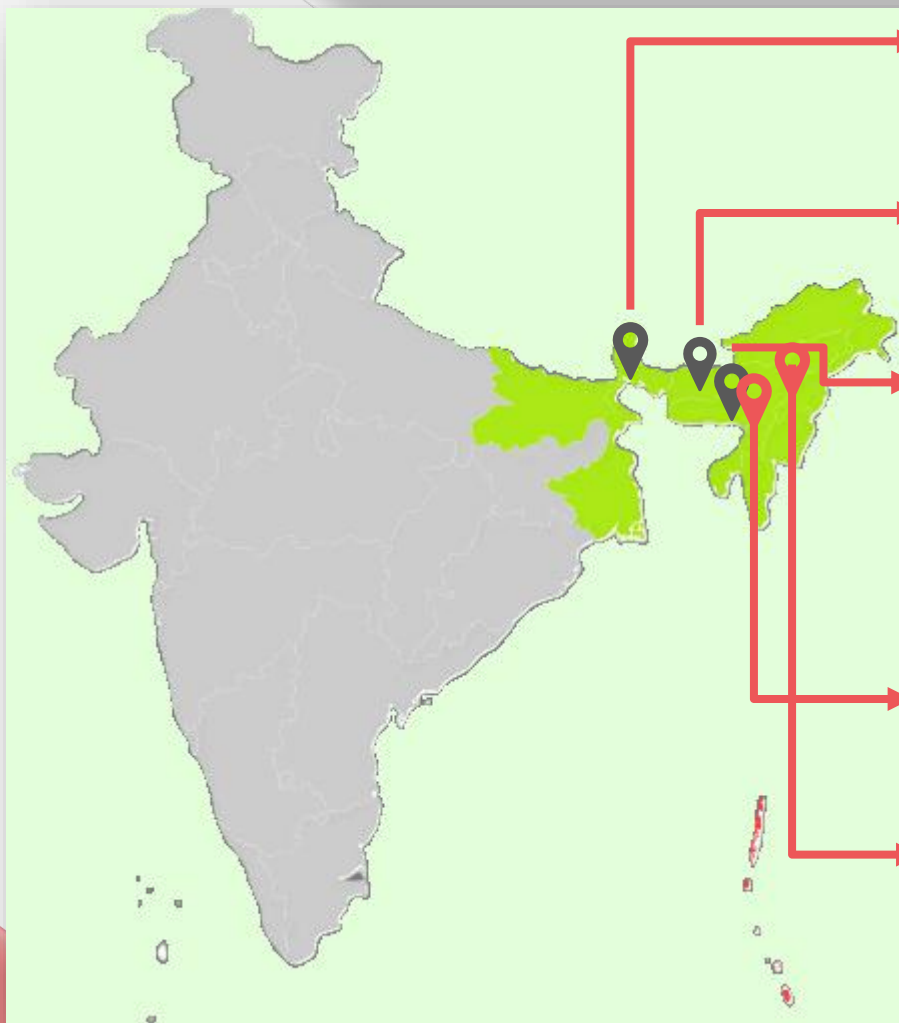
TPP

**24.3 MW**

WHRS

## Our expansion plan

- Two grinding units (Silchar and Jorhat)  
~ INR 1,200 Cr.
- Total CAPEX planned over FY26 ~INR 800Cr.



### **Siliguri GU, WB**

Cement capacity- 2MTPA

### **Guwahati GU, Assam**

Cement capacity - 4MTPA  
800 CBM AAC Block.

### **Lumshnong Integrated unit, Meghalaya**

Clinker capacity - 6.1MTPA  
Cement capacity - 1.7MTPA  
TPP - 51MW + WHRS - 24.3MW

### **Silchar GU, Assam**

Upcoming - 2MTPA (FY26)

### **Jorhat GU, Assam**

Upcoming - 2MTPA (FY27)



Existing

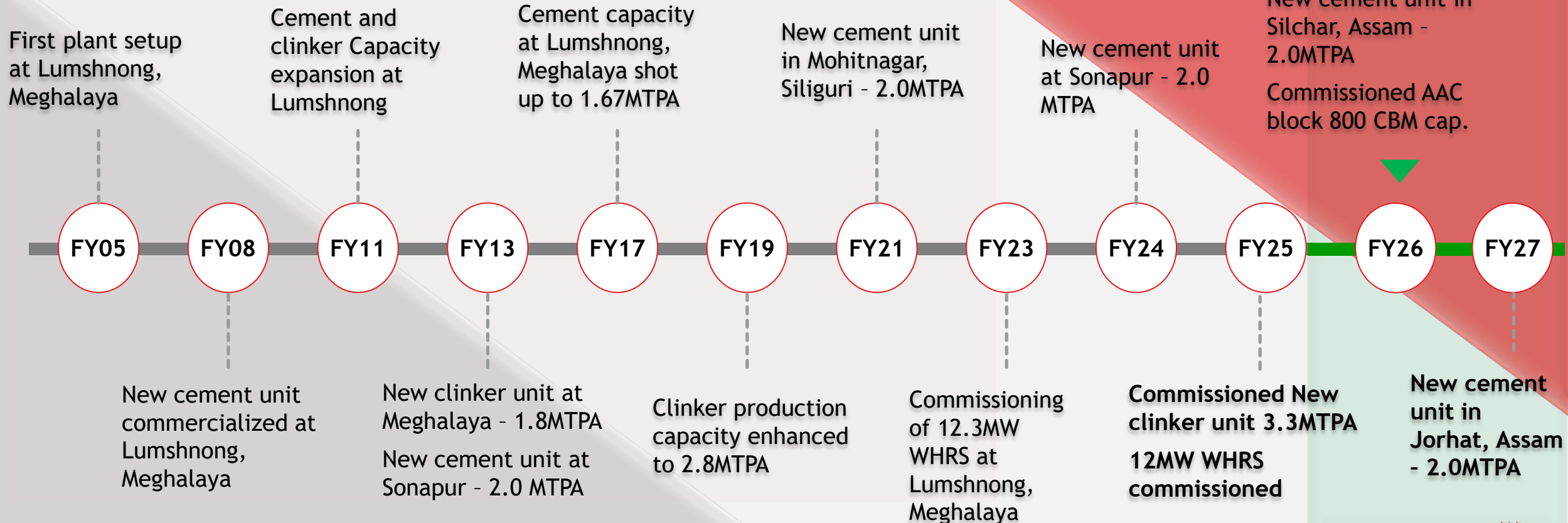


Upcoming

# A history of excellent execution and sustained expansion

Plan to take cement capacity to ~12MTPA by FY27.

Capacities	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27
Clinker capacity	2.8	2.8	2.8	2.8	2.8	2.8	6.1	6.1	6.1
Cement capacity	3.67	5.67	5.67	5.67	5.67	7.67	7.67	9.67	11.67



Based on ongoing greenfield projects only.

# ESG Goals & Targets

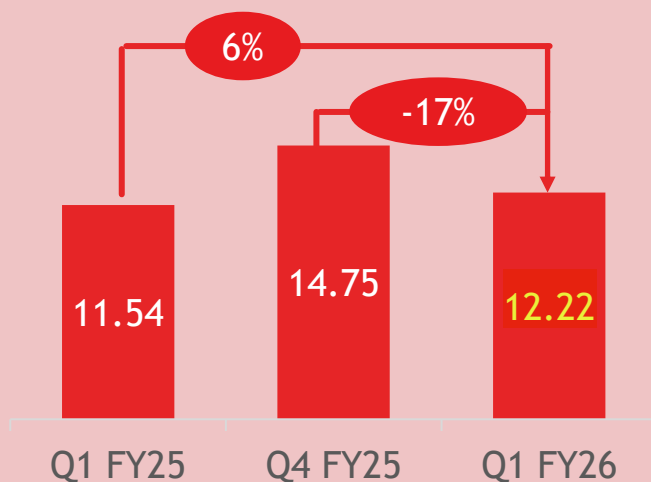
Modules	Target	Present Status
<b>Green energy</b> (Q1 FY26~ 28.9%)	Green energy share of 55% by FY26.	Group captive PPA of 18MW finalized & signed with JSW Green Energy on 8 <sup>th</sup> Aug 2024; to fully come on stream by Q4 FY26. Existing WHRS- 24.3MW (12MW WHRS commissioned in Q4 FY25)
<b>Thermal Substitution Rate (TSR)</b> (Q1 FY26 ~ 18.5%)	20% by FY26	24 TPH AFR system of new clinker unit commissioned in Q1 FY26.
<b>Water positivity</b>	2x water positive by 2025	1. 1.47 times water positive with construction of new water reservoir at Lumshnong. 2. Collaboration with communities for rainwater harvesting via pond and to assist in agriculture using drip irrigation.
<b>Diversity and Inclusion</b>	11% women of total workforce by 2026 and 12% by 2027	Head count raised from 168 in July'23 to 228 in Jun'25 (rising from 8% to 10% of the total permanent workforce)



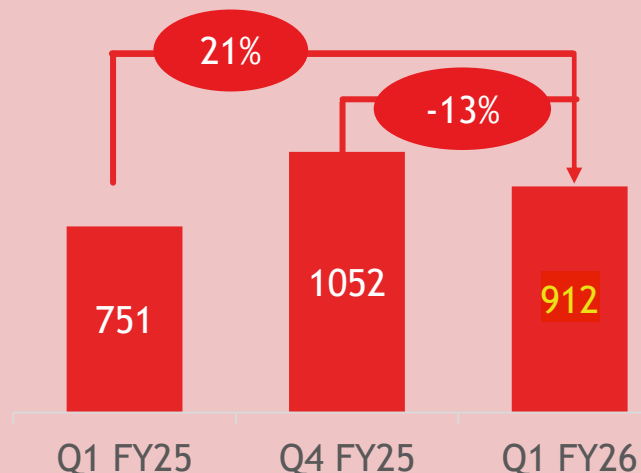
## Financial Highlights



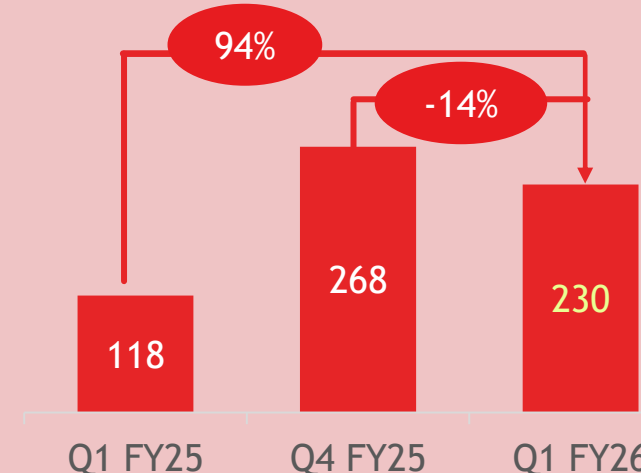
# Key operational achievements of Q1 FY26



Sales Volume (lac tons)



Revenue (INR Cr.)



EBITDA (INR Cr.)

## Q1 FY26 Highlights

### Achieved strong financial performance :

- ✓ Industry leading EBITDA of INR 1,774/ton on the back of subsidies on new units.
- ✓ Highest ever 1<sup>st</sup> Quarter EBITDA in Q1'26.
- ✓ Clinker sales ~74 KT.
- ✓ Highest ever 1<sup>st</sup> quarter Non-Trade sales in Q1'26.

- ★ AAC block commercial production started from 2<sup>nd</sup> Jun'25.
- ★ Lumshnong limestone mine awarded with 'Five Star' Rating by Indian Bureau of Mines for FY 2023-24.
- ★ Star Marketing team recognized as "Best Marketing Team" by the Economic Times.
- ★ Awarded Best GST Compliance entity for FY 2024-25 by the state of West Bengal & Assam.
- ★ Full benefit from 12MW WHRS at the newly commissioned clinker unit accrued in Q1 FY26.
- ★ State subsidy of ₹150 Cr plus approved for SCNEL ; Disbursement expected in Q2 FY'26.
- ★ Silchar project progressing at full pace; plant is expected to give production during peak period (Q4).

# Sales Performance Overview | Q1 FY26

Sales volume for Q1 FY26 grew 6% YoY; NE sales grew by 5.5% whereas ROE sales grew by 7%

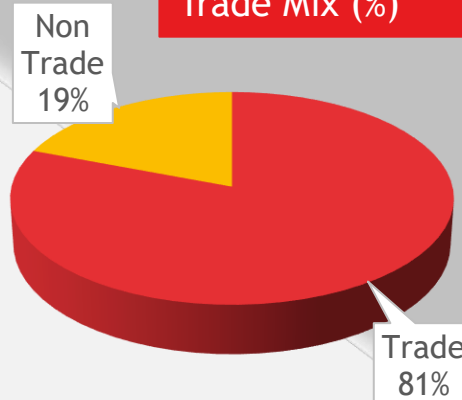
Sales realizations during Q1 FY26 grew 4.2% YoY and 3.2% QoQ.

Premium sales at **12.2% of Trade sales** in Q1 FY26; up from 9.1% in Q1FY25.

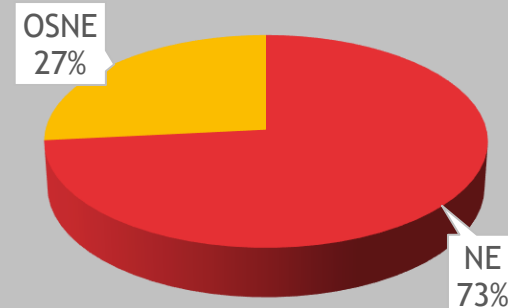
In Q1 FY26 - Utilization of new grinding unit in Guwahati was **94%**.

Growth in Non-trade volumes in Q1 FY26 was **~29% YoY**.

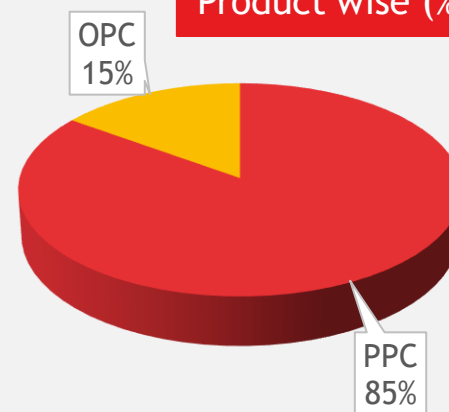
Trade Mix (%)



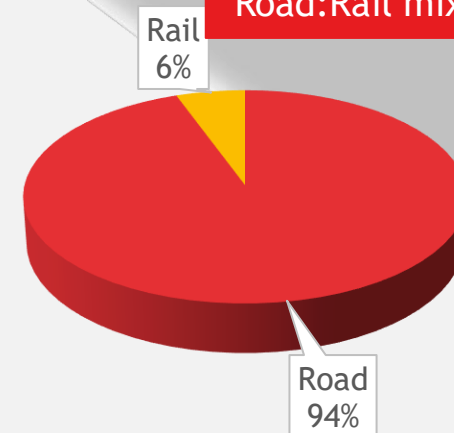
Geo-Mix (%)



Product wise (%)

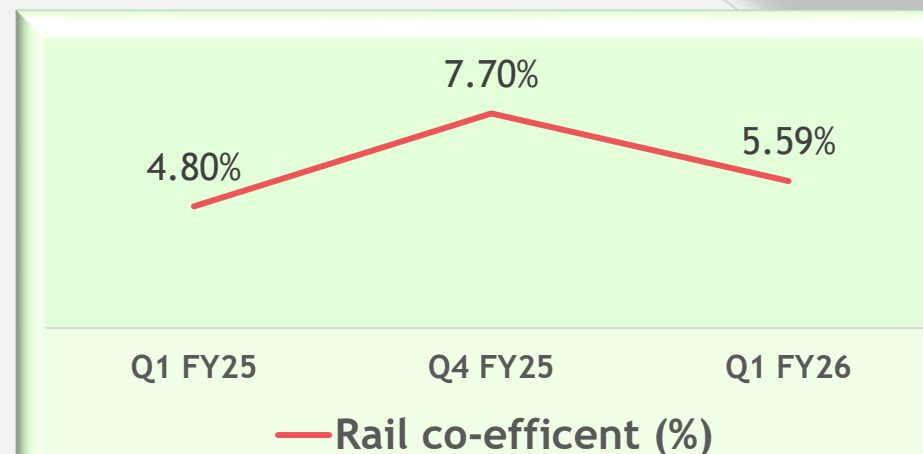
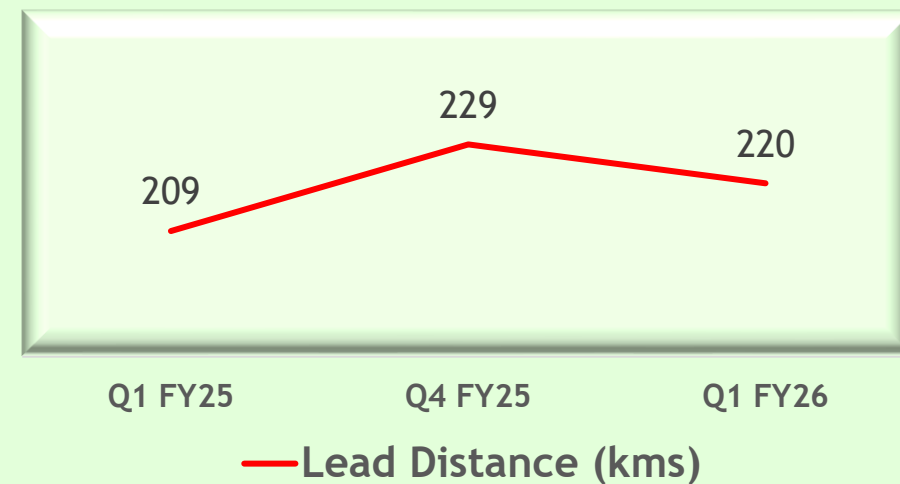
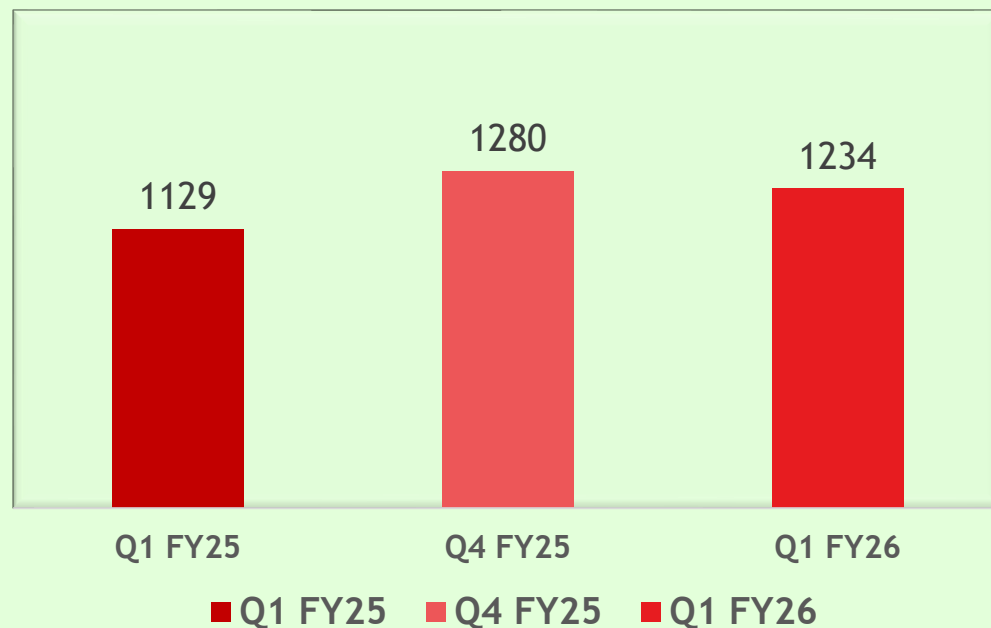


Road:Rail mix



PPC includes Premium

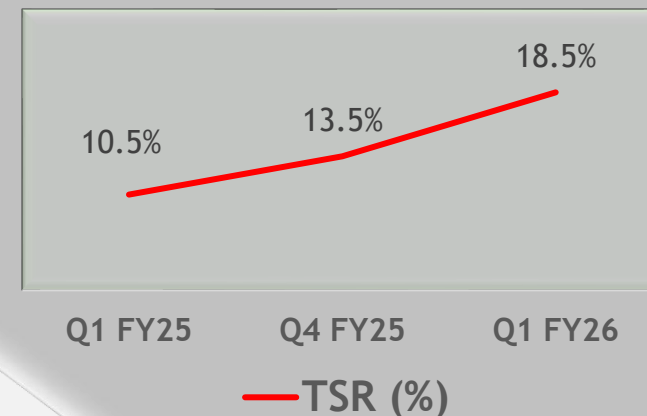
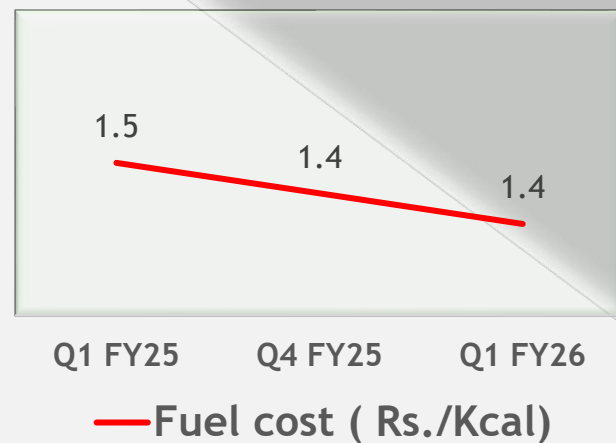
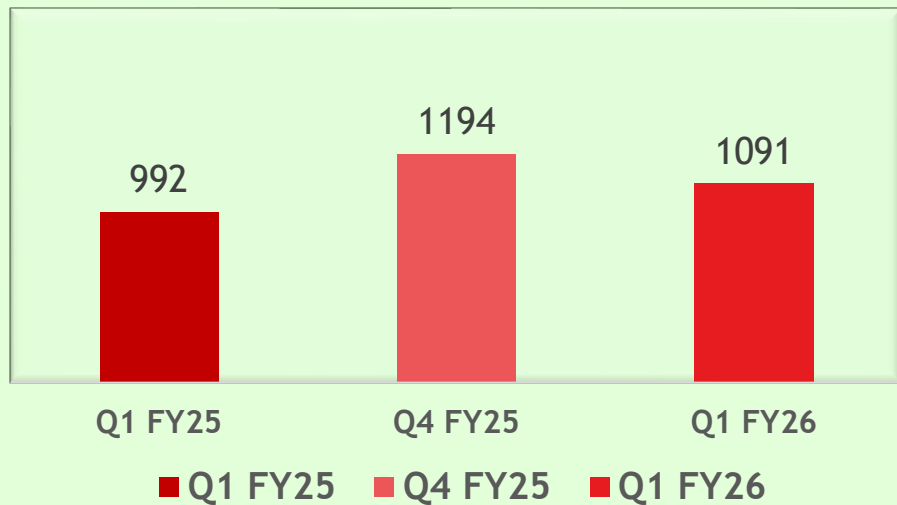
# Logistics



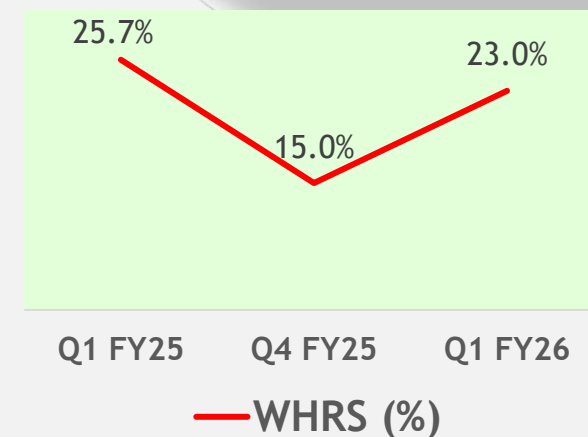
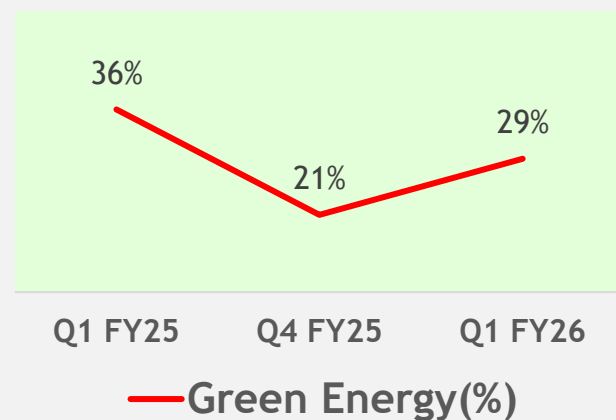
- YoY average logistics cost majorly increased due to increase in Non-Trade mix in overall sales.



# Power & Fuel



- YoY power cost is lower due to purchase clinker to the tune 74KT.
- 12MW WHRS commissioned during Q4FY25, hence higher power mix from WHRS.
- AFR for new clinker line has been commissioned in Q1 FY26 which led to TSR increase from Q4 FY25.



# Financial Highlights - YoY Comparative

Particulars	Q1 FY26	Q1 FY25	YoY%	Q4 FY25	FY25
<b>Quantity Sales (Lacs tons)</b>					
Cement and Clinker Sales	12.96	11.54	12.4%	15.32	47.31
<b>Income and Expenses (INR Cr)</b>					
Revenue from sale of cement and Clinker	912	751	24%	1,052	2,999
Other Revenue	2	1	19%	5	10
<b>EBITDA</b>	<b>230</b>	<b>118</b>	<b>94%</b>	<b>268</b>	<b>589</b>
Depreciation	85	73	15%	87	331
Interest	10	6	56%	9	32
<b>Profit Before Tax</b>	<b>135</b>	<b>39</b>	<b>247%</b>	<b>171</b>	<b>226</b>
<b>Profit After Tax</b>	<b>98</b>	<b>31</b>	<b>508%</b>	<b>123</b>	<b>169</b>
Gross Cash Accruals	183	104	163%	210	500
<b>Per Unit details (INR/ton )</b>					
EBITDA	1,774	1,018	74%	1,748	1,246
Profit Before Tax	1,039	339	207%	1,122	478
Profit After Tax	757	269	182%	804	357



**Sustainability & CSR: Integrating as key  
business principles**

# Social Initiatives

## Education

- Digital Literacy program is going in Sonapur area covering 17 schools & 4 villages covering community area.
- School Infrastructure Development Project has initiated in Silchar and Mohit Nagar area.
- Education Centre was newly constructed at Gosaigaon area of Kokrajhar district in collaboration with Injot Trust for imparting education among Tea Tribe community.



*Digital Literacy Program*



*School Infrastructure Development*



*Celebration of World Environment Day*



## Livelihood and Skill Building

- **Project Ananya** is being implemented across both Assam and West Bengal ie preparation of shopping bags by using unused bags of the company resulting on marking Star Cement's commitment to environmental responsibility.
- Distribution of 65K Black Pepper Sapling at CGU periphery areas covering approximately 500 households with a vision of increase of secondary source of income .
- Conducted 3 days Mechanic training at Usha Tailoring School, Sonnapur covering 7 mechanics from Assam and West Bengal.



*Project Ananya advantage Assam & West Bengal*



*Distribution of Sapling*



*Distribution of Fish seed*



*Tailoring Training*



# Social Initiatives

## Livelihood skill building & Health

- Under SAMARTH, around 20 entrepreneurs had participated in mega exhibition Ranagali during the month of April more than 400 entrepreneurs are being enrolled under SAMARTH in a phased manner and necessary supports were provided.
- Community Drinking water system was inaugurated at Dikchak village, Sonapur Old age home was supported with food items, drinking water service was provided at Maa Kamakhya temple during Ambubachi.
- 80 differently abled persons of Mohitnagar area was supported with food items.



*Distribution of Kesuru Plant*



*Tailoring Training*



*Model Bee Village*



*Beauty Parlor Kit Distribution*



*Agarbatti Preparation*



*Piglet rearing training*

## Rural Development

- Public Utility area development at Baba Bhulanath & Maa Kali Mandir at Burunga had been completed.
- Construction public utility area at Tetelia, Lotadevi, Raypara & Pachim Kumarpara Grambari temple.
- In Nagaland, financial support has been provided for construction of Children park.
- 100 solar streetlights were installed around 10 villages.



*Construction of various Public Utility Areas*



# Awards & Accolades



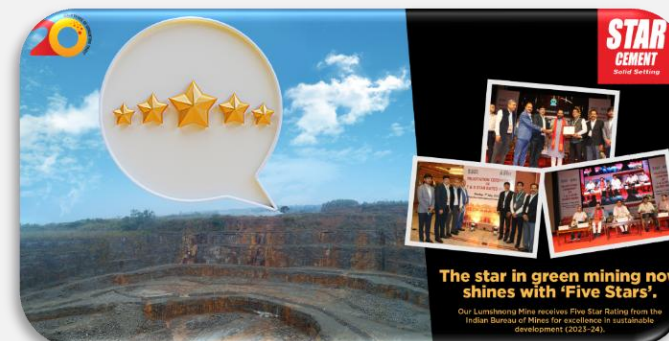
Received best GST compliance entity from the state of west Bengal for FY 2024-25.



Received best GST compliance entity from the state of Assam for FY 2024-25.



Star Marketing team recognized as "Best Marketing Team" by the Economic Times Shark Awards'25.



Lumshnong limestone mine awarded with 'Five Star' Rating by the Indian Bureau of Mines for FY 2023-24.



Star Cement took the initiative of **celebrating our local celebrities** by initiating association with some of the trailblazers of different sports categories as the company's Brand Ambassadors.

The collaboration with these local celebrities aligns with Star Cement's long-standing ethos, epitomized by the slogan "Har Ghar Mein Star"

The celebrated sports partner are :

1. Mirabai Chanu - Padmashri and Olympic medalist in Weight-lifting
2. Riyan Parag - Indian National Team Cricketer
3. Lovelina Borgoin - Olympic medalist in Boxing
4. Baichung Bhutia - Former Indian Team Football Captain
5. Association with Shillong Lajong FC - one of the premier football clubs in India.



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### Star Cement Limited

[www.starcement.co.in](http://www.starcement.co.in)

E-mail: [investors@starcement.co.in](mailto:investors@starcement.co.in)

Mobile No.: + 91 91474 15110

CIN: L26942ML2001PLC006663

NSE Ticker: STARCEMENT | BSE Ticker: 540575

### Corporate Office:

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