राइट्स लिमिटेड
(भारत सरकार का प्रतिष्ठान)
RITES LIMITED
(Schedule 'A' Enterprise of Govt. of India)

No. RITES/SECY/NSE **Date: November 11, 2025**

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा- कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई – 400051 Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	**Scrip Code-** 541556

Sub: Press Release titled "RITES Q2FY26 Revenue ₹579 cr; PAT ₹109 cr Declares 2nd Interim Dividend of ₹2/share" dated November 11, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith press release titled "RITES Q2FY26 Revenue ₹579 cr; PAT ₹109 cr Declares 2nd Interim Dividend of ₹2/share" dated November 11, 2025.

Kindly take the same on record.

Thanking you

Yours sincerely,
For **RITES Limited**

Ashok Mishra
Digitally signed by Ashok Mishra
Date: 2025.11.11 16:54:35 +05'30'

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Press Release

RITES Q2FY26 Revenue ₹579 cr; PAT ₹109 cr
Declares 2nd Interim Dividend of ₹2/share

Gurugram, November 11, 2025: RITES Ltd. (NSE: RITES, BSE: 541556), the leading Transport Infrastructure Consultancy and Engineering firm, today announced its standalone and consolidated financial results for the Quarter ended on September 30th, 2025.

The Takeaways

- Double-digit sequential growth driven by an uptick in consultancy & export segments
- All-time high order book of ₹9090 crore, with 150+ orders worth ₹850+ crore secured in Q2
- 2nd Interim Dividend of ₹2 per share, with Payout Ratio of 94%

Q2FY26 Financials (Consolidated)

- Operating Revenue at ₹549 crore
- EBITDA at ₹134 crore, up by 24.7%, with Margins of 24.4%
- PAT at ₹109 crore, up by 32.2%, with Margins of 18.8%

H1FY26 Financials (Consolidated)

- Total Revenue stands at ₹1091 crore against ₹1070 crore in H1FY25
- EBITDA at ₹250 crore, up by 16.3%, with Margins at 24.1%
- PAT at ₹200 crore, up by 15.6%, with Margins at 18.3%

Commenting on the results, **Mr. Rahul Mithal, Chairman and Managing Director, RITES Limited,** said, *"Steady growth in performance, sequentially and improvement YoY, reaffirms our commitment to achieving the targets we have set for this year."*

Financial Performance in Q2FY26

RITES operating revenue (consolidated), excluding other income, stands at ₹549 crore in Q2FY26 as against ₹541 crore in Q2FY24, up by 1.5%. Total revenue is ₹579 crore as against ₹562 crore in Q2FY25. EBITDA and PAT stand at ₹134 crore and ₹109 crore with margins of 24.4% and 18.8%, respectively. Year-on-year, revenue registered a slight increase, driven by growth across all segments except turnkey.

Standalone

Operating revenue, excluding other income, stands at ₹514 crore in Q2FY26 against ₹510 crore in Q2FY25. Total standalone revenue is ₹561 crore against ₹554 crore in Q2FY25. EBITDA and PAT, with respective margins of 19.5% and 18.2%, stand at ₹100 crore and ₹102 crore against ₹80 crore and ₹86 crore, respectively, in Q2FY25.

Financial Performance in H1FY26

RITES operating revenue (consolidated), excluding other income, stands at ₹1038 crore in H1FY26 as against ₹1027 crore in H1FY25. Total revenue stands at ₹1091 crore as against ₹1070 crore in

H1FY25. EBITDA and PAT stand at ₹250 crore and ₹200 crore against ₹215 crore and ₹173 crore, respectively, in H1FY25. EBITDA and PAT margins at 24.1% and 18.3%, respectively.

Segmental Performance

The Consultancy business continues to provide the highest revenue to the company and achieved the revenue of ₹298 crore with margins at 32.9%. Leasing revenue stands at ₹43 crore, maintaining the margins of 29.8%. Turnkey revenue stands at ₹113 crore and exports at ₹61 crore.

Dividend

The Board of Directors has declared the second interim dividend of ₹2 per share amounting ₹96 crore. The record date for the purpose of payment of dividend is November 15, 2025.

Order Book

The company has secured more than 150 orders (including extension of works) worth more than ₹851 crore in Q2FY26, thereby maintaining a highest-ever order book of ₹9090 crore as on September 30th, 2025.

Outlook

On the growth prospects, **Mr. Mithal** said, *"As we continue to sustain our 'one-order-a-day' momentum and steady quarterly export wins, achieving an all-time high order book of ₹9,090 crore, our focus is on expeditious execution through 'Operation Tattva' — ensuring time-bound, cost-efficient and quality-conscious project deliveries."*

About RITES Limited:

RITES Limited, a Navratna Public Sector Enterprise, is a leading player in the transport consultancy and engineering sector in India, having diversified services and geographical reach. The company has an experience spanning more than 5 decades and undertaken projects in over 55 countries in Asia, Africa, Latin America, South America, and Middle East region.

For more information, visit Investors column on RITES website www.rites.com or contact:

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