

July 15, 2025

To

| | | |
|---|---|---|
| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <i>Scrip Code: 535648</i> | National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 <i>Trading Symbol: JUSTDIAL</i> | Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2 nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla (West), Mumbai - 400 070 <i>Trading Symbol: JUSTDIAL</i> |
|---|---|---|

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 -
Presentation on the Unaudited Financial Results**

The presentation to analysts / investors on the financial performance of the Company for Unaudited Financial Results of the Company for the quarter ended June 30, 2025, is enclosed herewith.

This is for information and records.

Thanking you,

Yours truly,

For Just Dial Limited

Manan Udani
Company Secretary and Compliance Officer

Encl: as above

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

CORPORATE PRESENTATION

July 2025

DISCLAIMER

This Presentation has been prepared by Just Dial Limited ("Just Dial") for investors, shareholders, analysts and other relevant stakeholders, solely for informational purposes. The information set out in this Presentation, including business overview, traffic related numbers, products related information, historical financial performance and any forecasts should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products. Before acting on any information, you should consider the appropriateness of the information having regard to these matters, any relevant offer document and in particular, you should seek independent financial advice.

This presentation may contain forecasts/ forward looking statements based on facts, expectations, and/or past figures relating to the business, financial performance and results of the Company. As with all forward-looking statements, forecasts are connected with known and unknown risks, uncertainties and other factors that may cause the actual results to deviate significantly from the forecast. Readers are cautioned not to place undue reliance on these forward looking statements. Forecasts prepared by the third parties, or data or evaluations used by third parties and mentioned in this communication, may be inappropriate, incomplete, or falsified. Neither the Company or any of its subsidiaries or any of its Directors, officers or employees thereof, provide any assurance that the assumptions underlying such forward-looking statements are fully free from errors nor do any of them accept any responsibility for the future accuracy of the opinions expressed in the Presentation or the actual occurrence of the forecasted developments. Neither the Company nor its Directors or officers assume any obligation to update any forward - looking statements or to confirm these forward-looking statements to the Company's actual results.

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Any information provided in this presentation is subject to change without notice.

Q1 FY26 means the period Apr 1, 2025 to Jun 30, 2025

FY26 or FY 25-26 or FY 2026 means the Financial Year starting Apr 1, 2025 and ending Mar 31, 2026



BUSINESS OVERVIEW

COMPANY OVERVIEW

Justdial's services connect sellers of products & services with potential buyers/ users



High user engagement, 153.7 million ratings & reviews



193.2 million quarterly unique visitors in Q1-FY26



Database of 49.7 million listings



Scalable and profitable business model



617,340 active paid campaigns



Figures as on Jun 30, 2025

KEY STRENGTHS

- ❑ First Mover Advantage in Indian Local Search Market
- ❑ Strong Brand Recognition with 193.2 million unique quarterly visitors^ in Q1 FY26 (191.3 million in Q4 FY25)
- ❑ Comprehensive database of 49.7 million listings
- ❑ Attractive Value Proposition For Local SMEs
- ❑ Experience and Expertise in Local Indian Market
- ❑ Advanced and Scalable Technology Platform
- ❑ Efficient & Profitable Business Model
- ❑ Strong & Experienced Management Team
- ❑ Strong Financial Profile, Prepaid Model

^ Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive



NATIONWIDE PRESENCE



Nationwide coverage, branches in 11 cities across India



Corporate Headquarters in Mumbai, Technology operations in Bengaluru



4,689 employees in tele-sales, 5,487 feet-on-street salesforce




On-the-ground presence in 250+ cities pan India, covering 11,000+ pin codes

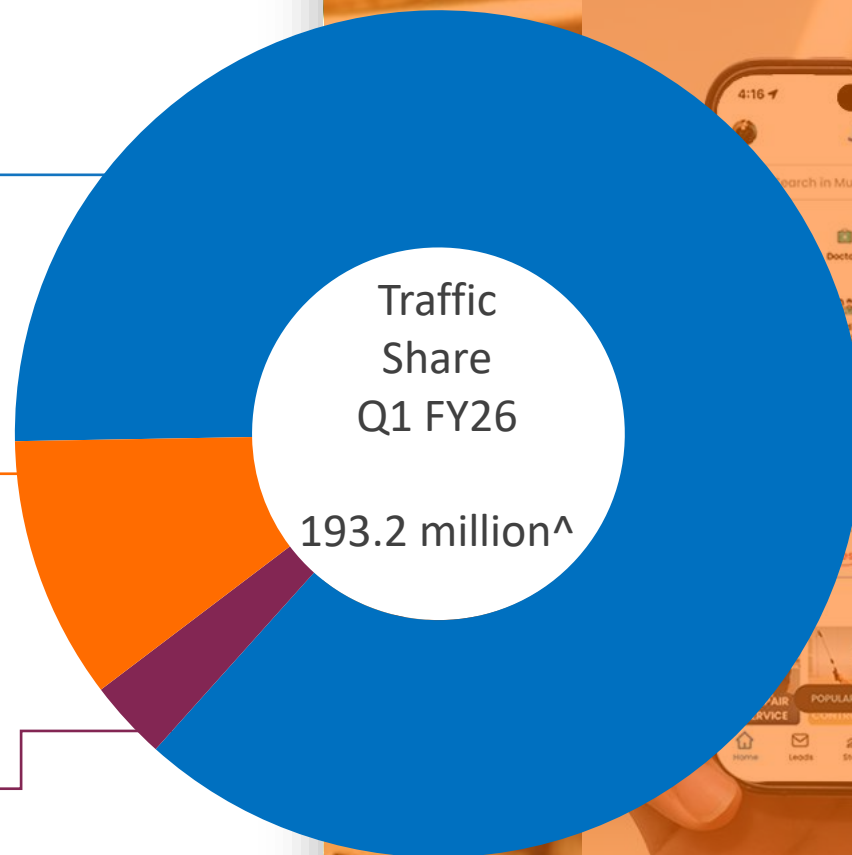


PLATFORMS

 **86.9%**
MOBILE
Mobile Site & Apps

 **10.1%**
DESKTOP/ PC
www.justdial.com

 **3.0%**
VOICE
88888-88888



^ Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive

MOBILE



Android & iOS Apps

Predictive Auto-Suggest

Company, Category, Product Search

Map View of Category Search

Location Detection

Voice Search

App Notifications

JD Pay

Maps & directions

Location-based search service

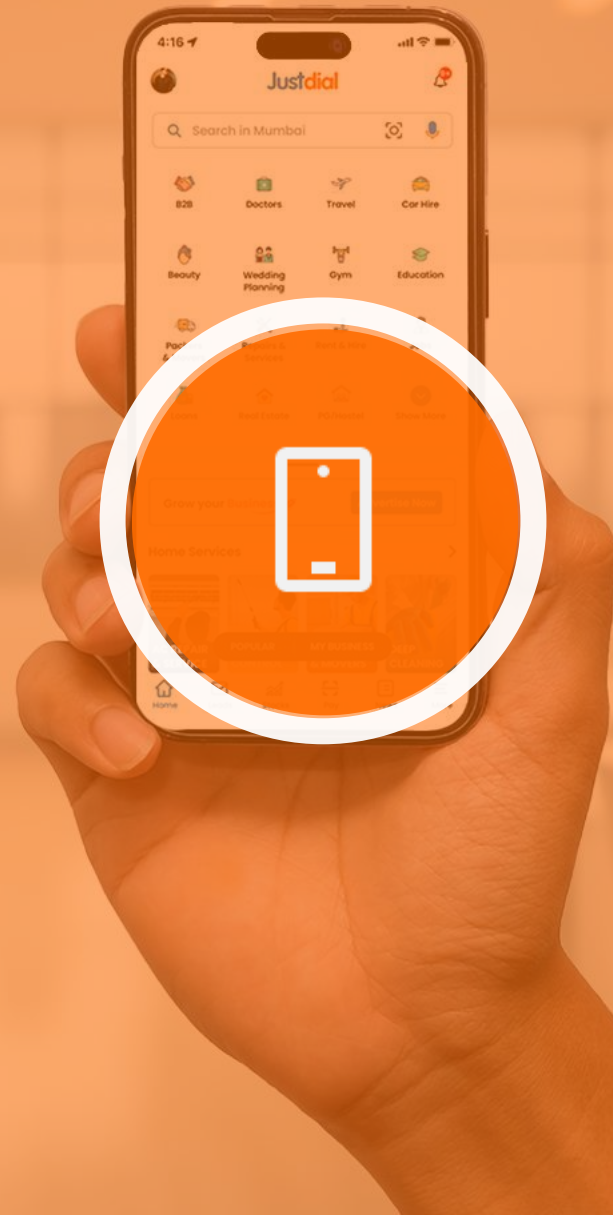
Ratings & Reviews

Friends' Ratings

Real-time Performance tags for listings

Catalogues

Search Plus



WEBSITE

Predictive Auto-Suggest

Company, Category, Product Search

Location Detection

Maps & directions

Operating hours

Business logos

Pictures & videos

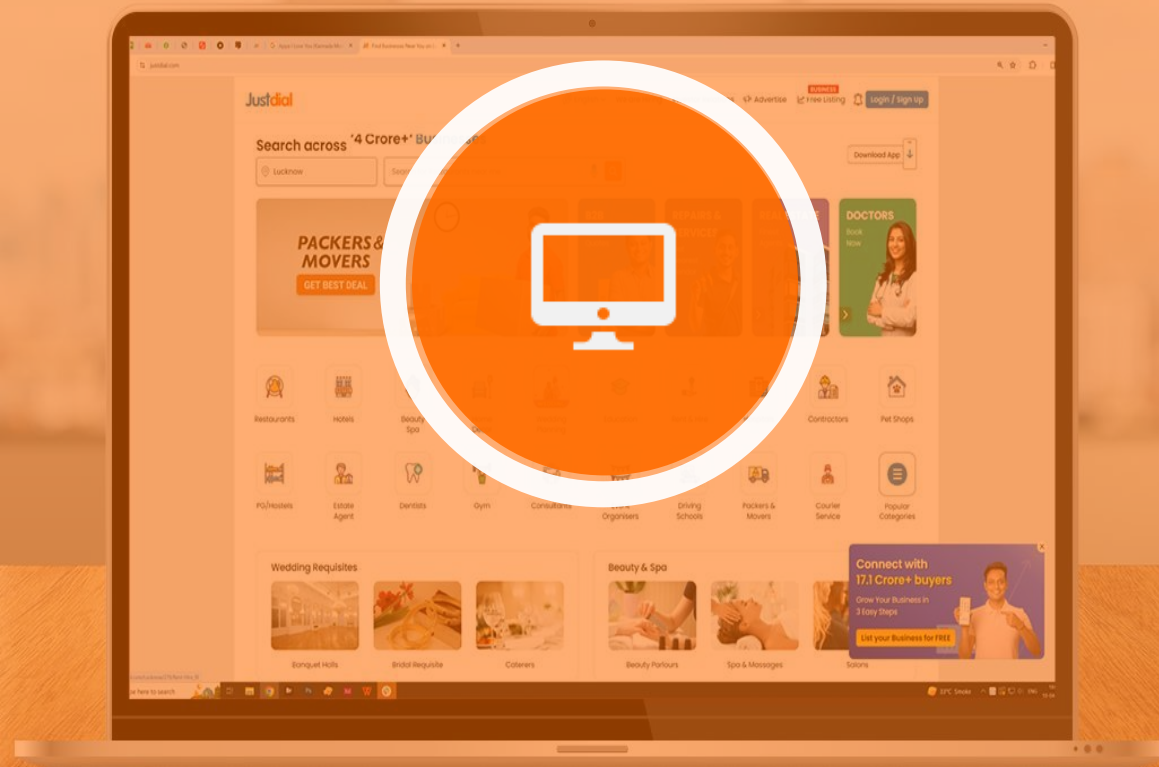
Ratings & reviews

Friends' Ratings

Catalogues

Search Plus

Popular Category Searches



VOICE

 888888-888888

Operator-assisted Hotline Number

One number across India

24 Hours a day x 7 Days a week

Multi-lingual support

Zero-ring Pickup

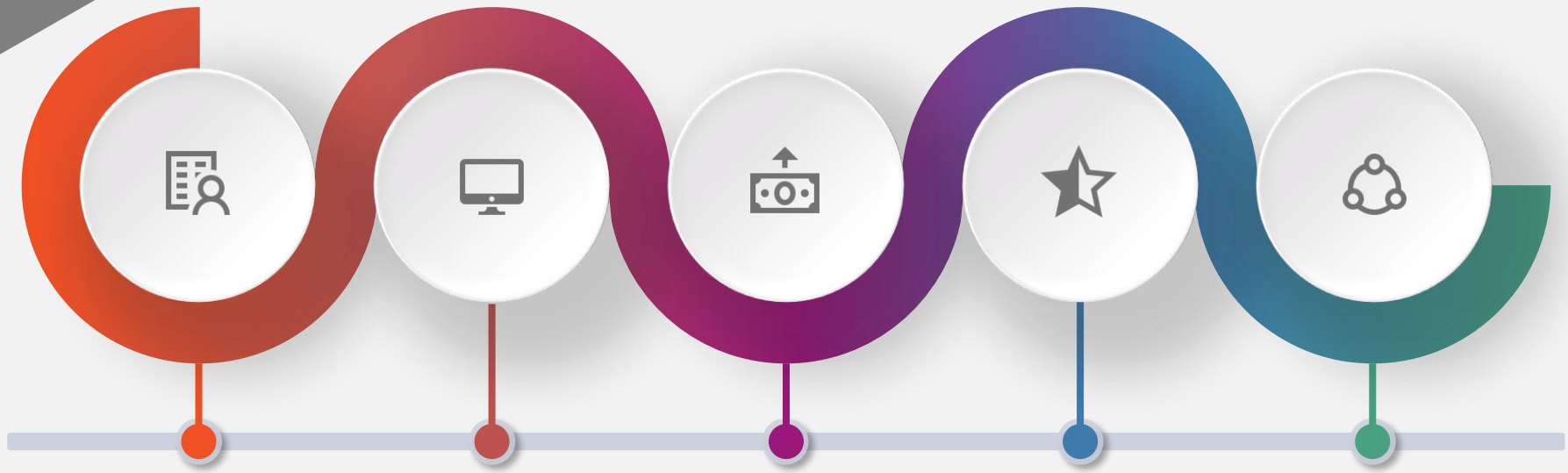
Personalized Greeting

Multiple queries in one call

Instant WhatsApp, SMS & Email



VALUE PROPOSITION FOR SMEs



LISTING

Every SME should be listed on Justdial - India's leading local search engine & online marketplace

OWN WEBSITE

Justdial can create websites for SMEs instantly, which are mobile-ready, dynamic & have transactional capabilities

PAYMENTS

SMEs can accept digital payments from their customers - via JD Pay, an online payment mechanism

RATINGS

Ratings are key to users' decision-making, JD Ratings tool helps SMEs gather more ratings & reviews

REACH

With curated content including Cataloguing, Deals & Vouchers, Service Cards and Analytics, JD platform provides great visibility to businesses

USER ENGAGEMENT



153.7 million Ratings & Reviews

Mobile-verified, unbiased ratings

Intelligent tags to capture experiences

Friends' Ratings

5-Point Rating Scale

Photos Upload with Review

Robust Audit Mechanism

A screenshot of a mobile app interface for reviewing a restaurant named 'Mainland China' located in 'Andheri West'. The interface shows a 5-star rating system with five orange stars, the word 'Excellent' with a smiley face emoji, and options for 'Dine in' (selected) and 'Delivery'. Below this, there's a section 'What did you love?' with tags like 'Trained staff', 'Easy booking', 'Authentic cuisine', 'Tasty food', and a '+2' button. A section 'Tell us about your experience' includes a text input area with a placeholder 'Please say a little something about the food, ambience, service and price', a 'Let AI write' button, and a microphone icon. At the bottom, there's an 'Upload Photos' section with a camera icon and a 'Submit Review' button.

Mainland China
Andheri West

★★★★★ Excellent 😊

Dine in Delivery

What did you love? 🔍

Trained staff Easy booking

Authentic cuisine Tasty food +2

Tell us about your experience 💡 Tips

Please say a little something about the food, ambience, service and price

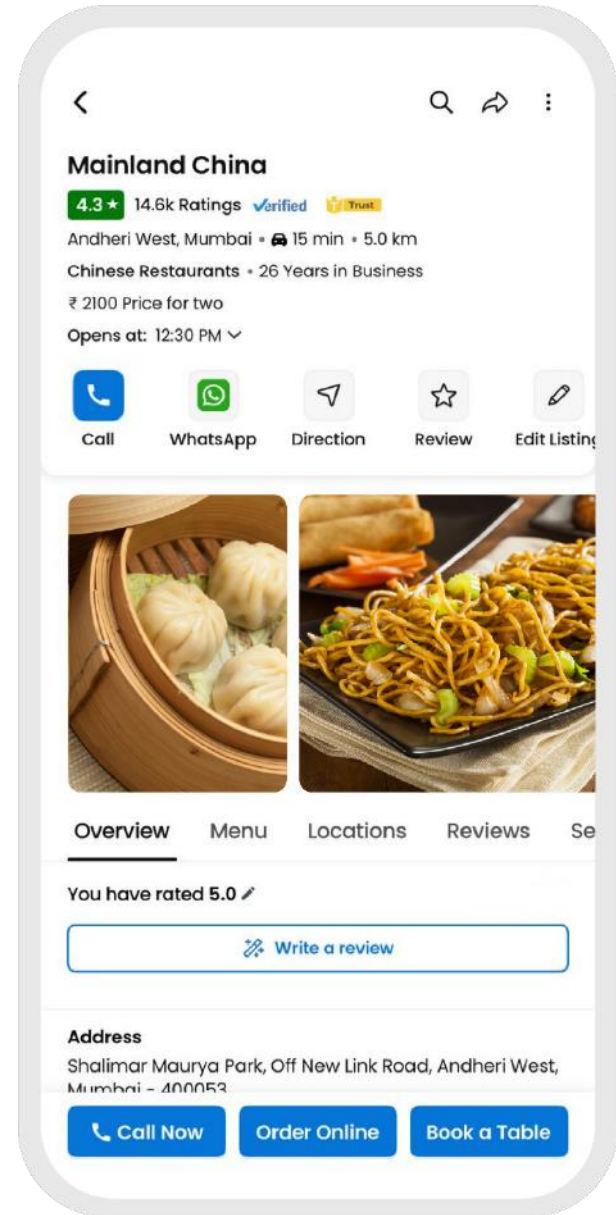
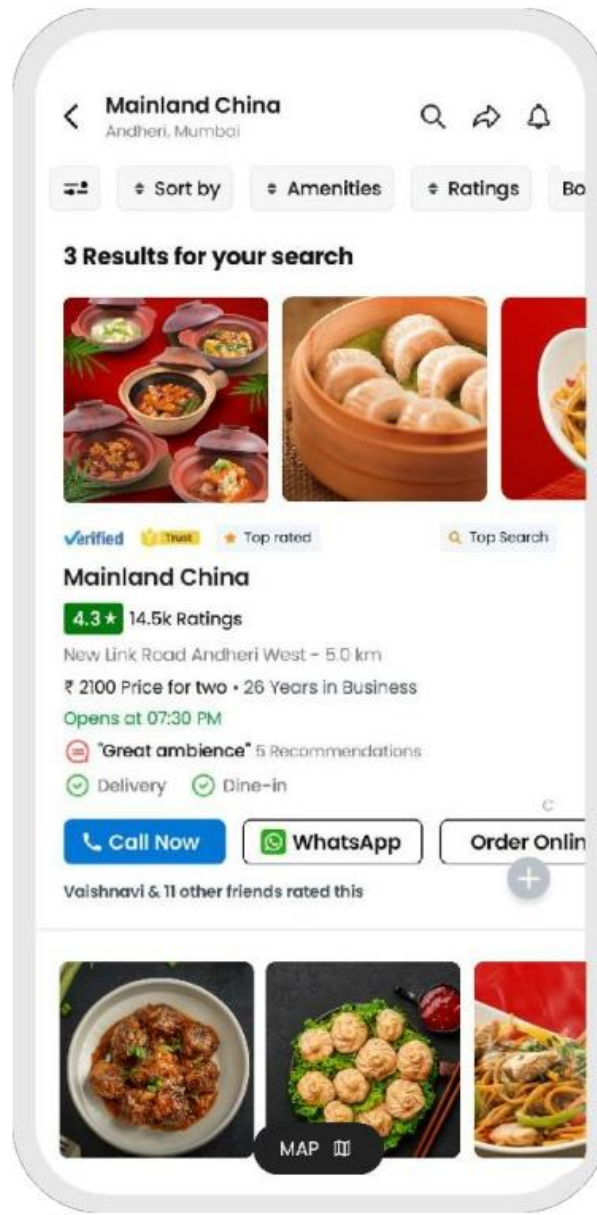
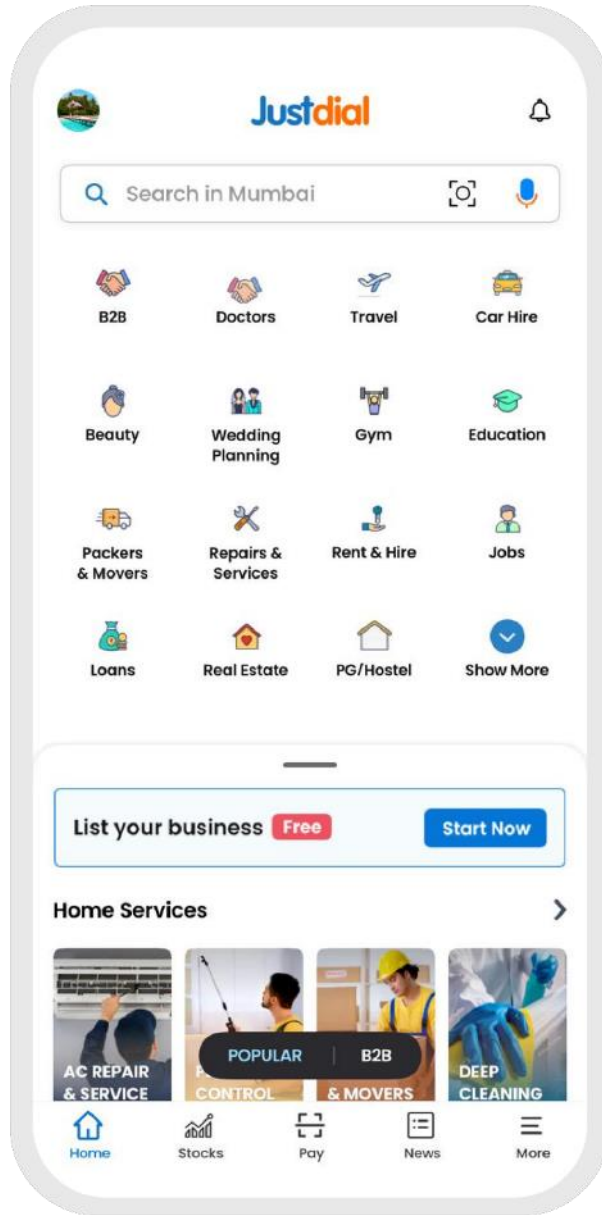
Let AI write 🎤

Upload Photos

Submit Review



PRODUCT OVERVIEW



< General Physician Doctors...

Link Road-Malad West, Mumbai



Sort by

Book Appointment

Available Now

28.7k Results for your search



Trending

Laxmi Clinic

4.5 ★ 44 Ratings

Evershine Nagar Malad West - 600 mts

48 Years in Healthcare

Available until 9:00 pm

"Dr is very good and friendly staff.all staff is patient ko..."

Call Now

WhatsApp

Send Enquiry



Dr. Jitendra.R.Parekh Clinic

3.5 ★ 14 Ratings

Borivali West - 3.6 km

Available until 1:30 pm

"Best clinic and service and time to time doctor visit patein..."

Call Now

WhatsApp

Send Enquiry



RMS MULTISPECIALITY HOSPITAL...



Dr. Ashish Agrawal The Heart Clinic



4.5 ★ 140 Ratings Verified

Bhandup West, Mumbai • 35 min • 11.6 km

Clinics • 18 Years in Healthcare



Call



WhatsApp



Enquiry



Direction



Review

Overview

Reviews

Services

Quick Info

Start a review



Address

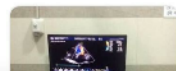
Jayshree Plaza, 2nd Floor, Bhandup West, Mumbai - 400078 (Above ICICI Bank, Near Dreams Mall LBS Road)

Direction

Copy

Photos

Upload Photos



Call Now

Enquire Now

WhatsApp



HCG Cancer Centre



4.4 ★ 1.9k Ratings Verified Trust

Borivali West, Mumbai

Cancer Centres • 8 Years in Healthcare



Call



WhatsApp



Enquiry



Review



Edit Li

Overview

Lab Tests

Doctors

Reviews



All

Oncology

Surgical Oncology

Car



Dr. Saket Sathe

Urologist Doctors

DNB (General Surgery), DNB (Genito Urinary Surgery), MBBS

4.7 ★

Available Today 06:00 PM

Fees ₹2260



Dr. Bhavisha Ghugare

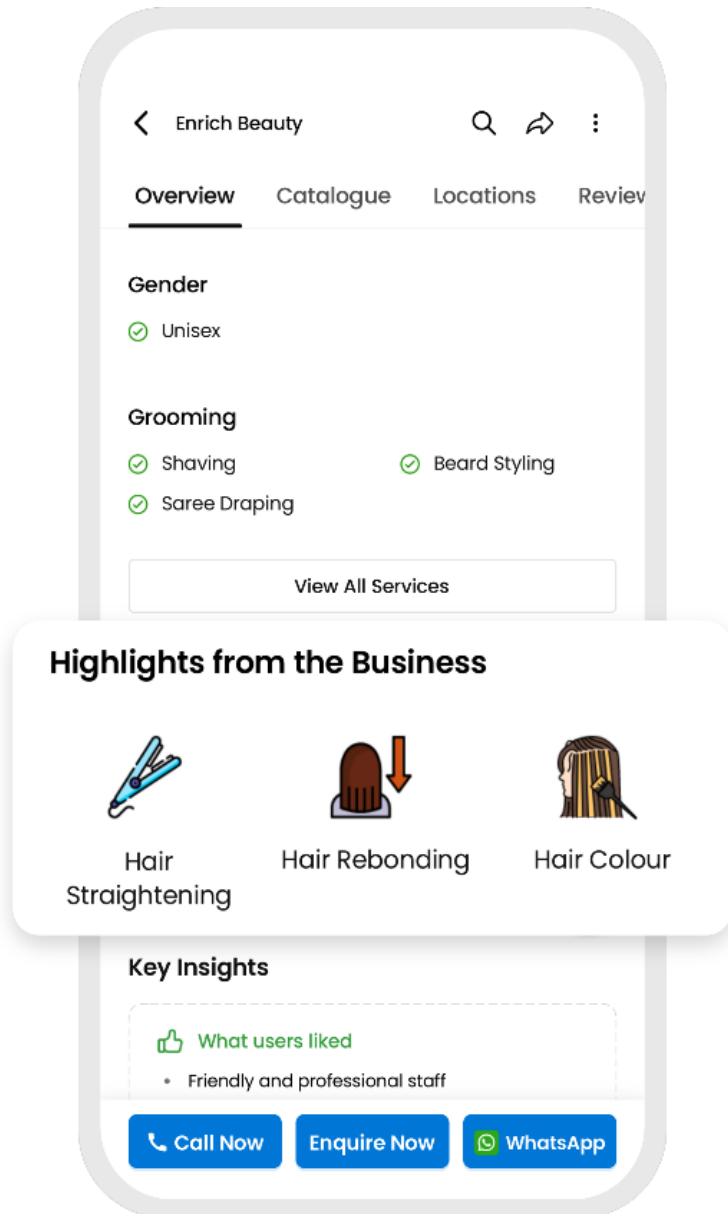
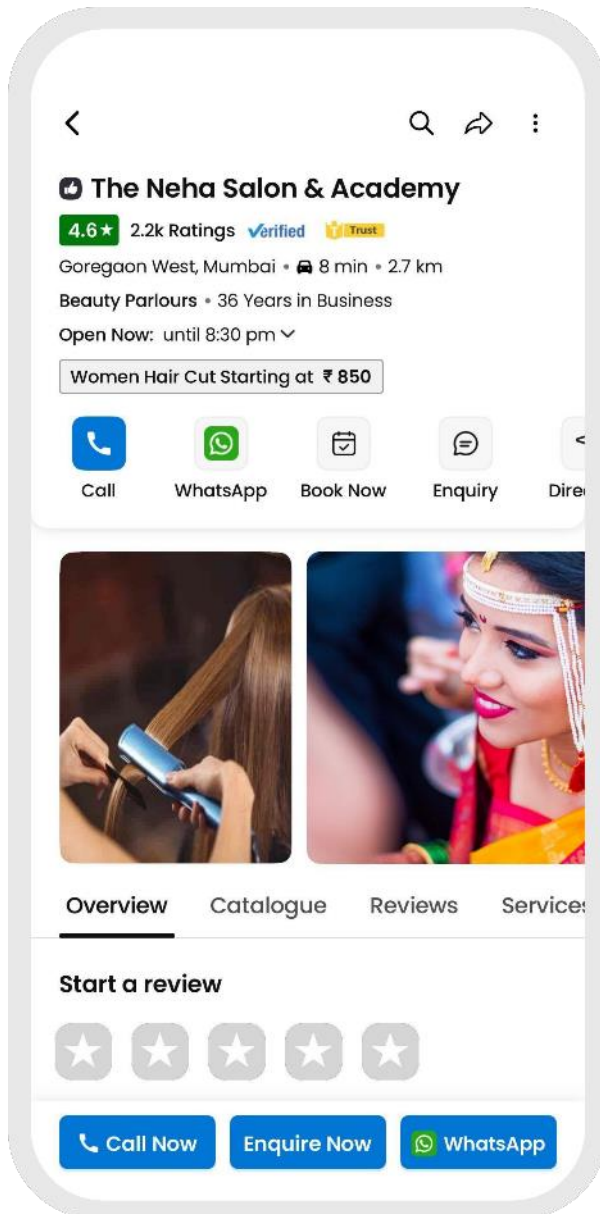
Oncologist Surgeon Doctors

MS (General Surgery), MBBS, BHMS

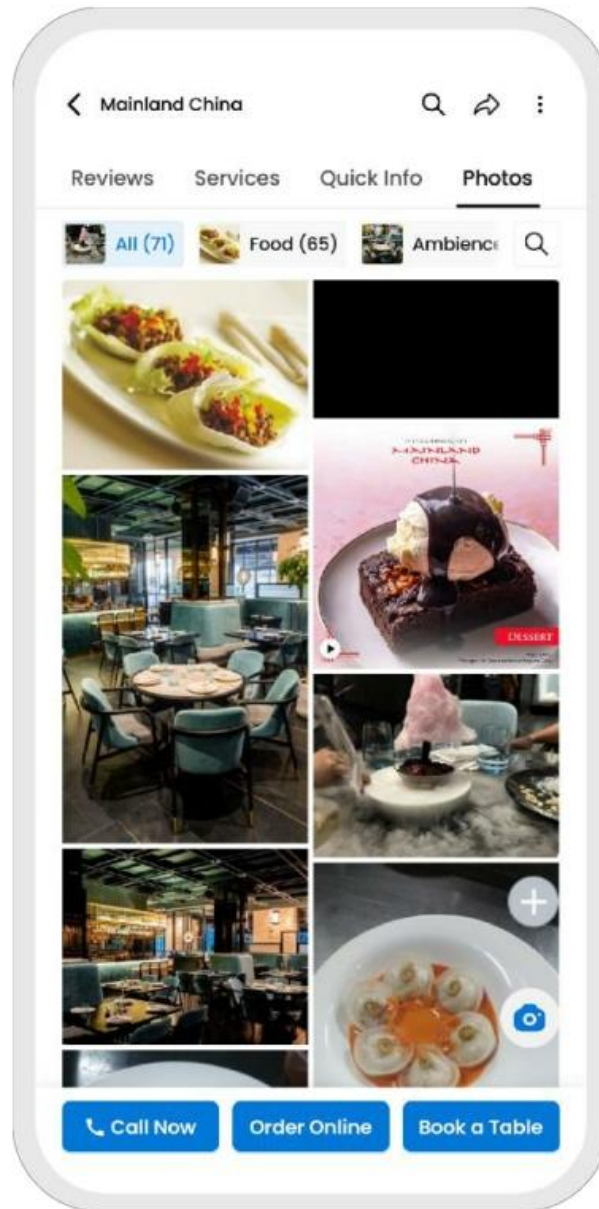
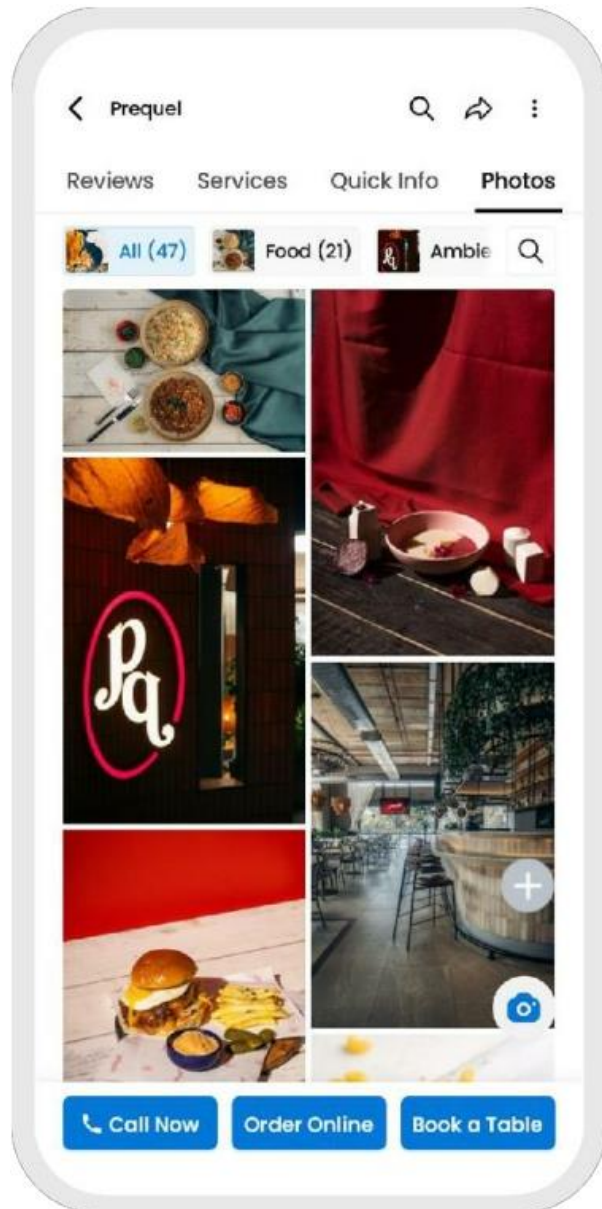
Call Now

Enquire Now

WhatsApp



JD Mobile



Voice Search

Listening.....

Mainland China restaurant



Mainland China

4.3 ★

14.6k Ratings

Verified

Trust

Andheri West, Mumbai • 🚗 15 min • 5.0 km

Chinese Restaurants • 26 Years in Business

₹ 2100 Price for two

Opens at: 12:30 PM ✓



Call



WhatsApp



Direction



Review



Edit Listing



Overview

Menu

Locations

Reviews

Se

You have rated 5.0 ✎

Write a review

Address

Shalimar Maurya Park, Off New Link Road, Andheri West,
Mumbai - 400053

Call Now

Order Online

Book a Table



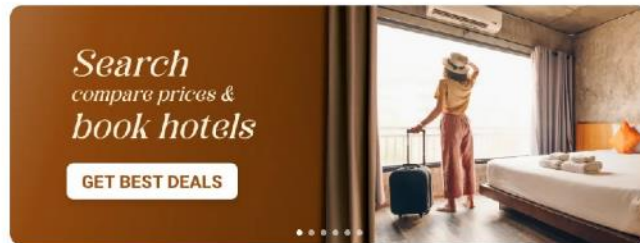
Search across '5.9 Crore+' **Products & Services**

Ranchi

Search for Packers and Movers



Download App



Restaurants



Hotels



Beauty
Spa



Home
Decor



WEDDING
Wedding
Planning



Education



Rent & Hire



Hospitals



Contractors



Pet Shops



PG/Hostels



Estate
Agent



Dentists



Gym



Loans



Event
Organisers



Driving
Schools



Packers &
Movers



Courier
Service



Popular
Categories

Wedding Requisites



Banquet Halls



Bridal Requisite



Caterers

Beauty & Spa



Beauty Parlours



Spa & Massages



Salons

Repairs & Services



Daily Needs



Justdial

Mumbai

Prequel Hebbal

×

🔊

🔍

EN

🔊 Advertise

📄 Free Listing

🔔

👤

Bangalore > Restaurants in Bangalore > Restaurants in Hebbal > Prequel

prequel

4.3 ★ 1,857 Rating · [Claim this business](#)

📍 Hebbal, Bangalore · [Open until 1:00 am](#)

💰 Price for two ₹ 1400 · 🎵 Live Music · 🅅 Parking Available · 🧼 "Clean place" 5 Suggestions

[📞 Show Number](#) [📱 Order Online](#) [📅 Book a Table](#) [💬 WhatsApp](#) [🔗](#) [✎](#)

Click to Rate

☆ ☆ ☆ ☆ ☆

Restaurants

North Indian Restaurants

🔖

Overview

Menu

Quick Info

Services

Photos

Explore

Reviews

Connect with

19.1 Crore+ Buyers

on Justdial

List your business for **FREE**

Menu

📷

Shrimp Popcorn

📷

Pull Apart Garlic Cheese Bread

📷

House Spiced Masala Peanuts

[View all](#)

Contact

[📞 Show Number](#)

Address

1st Floor, Umiya Velocity, Hebbal-560024

[📍 Get Directions](#) [📄 Copy](#)

[🕒 Open until 1:00 am](#) [⌵](#)

[✎ Suggest New Timings](#)

[📄 Get info via SMS/Email](#)

[🔗 Share](#)

[☆ Tap to rate](#)

JD Website

JW Marriott Hotel in Juhu, Mumbai - Gallery

Show Number

Best Deal

Add Photos



All (69)

Room (11)

Video (2)

Exterior (10)

Interior (5)

Swimming Pool (6)

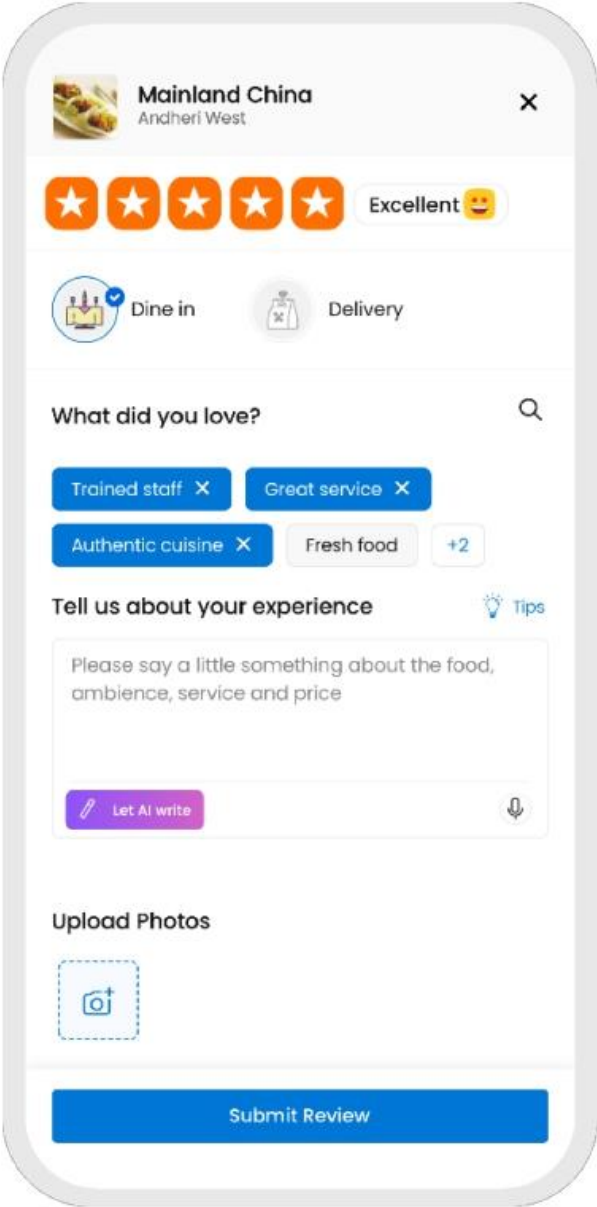
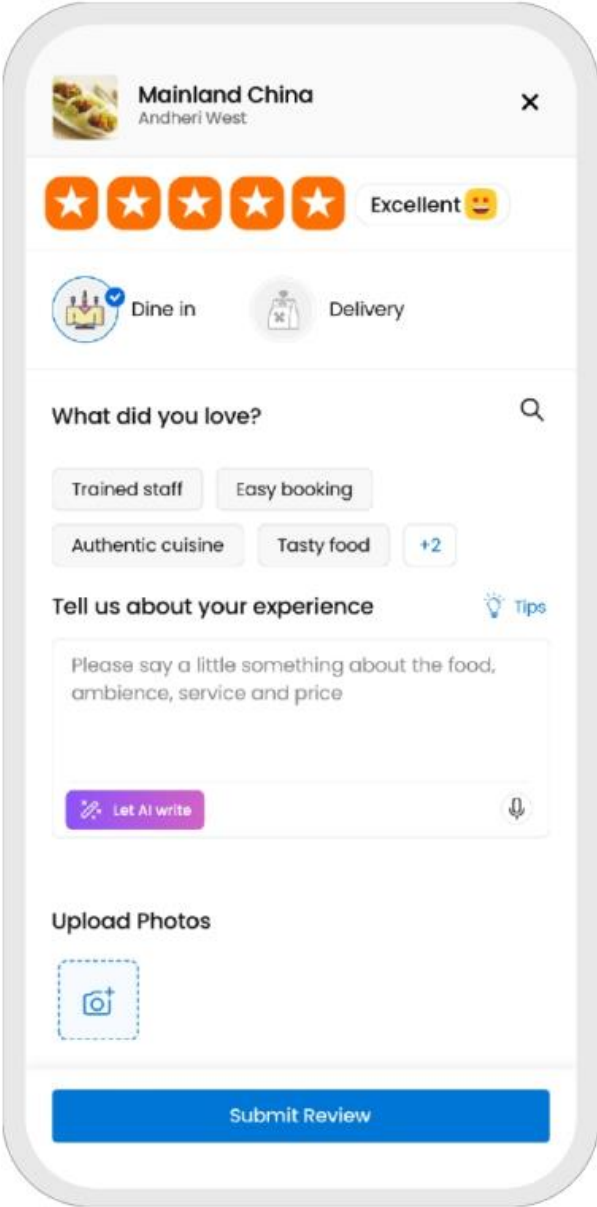
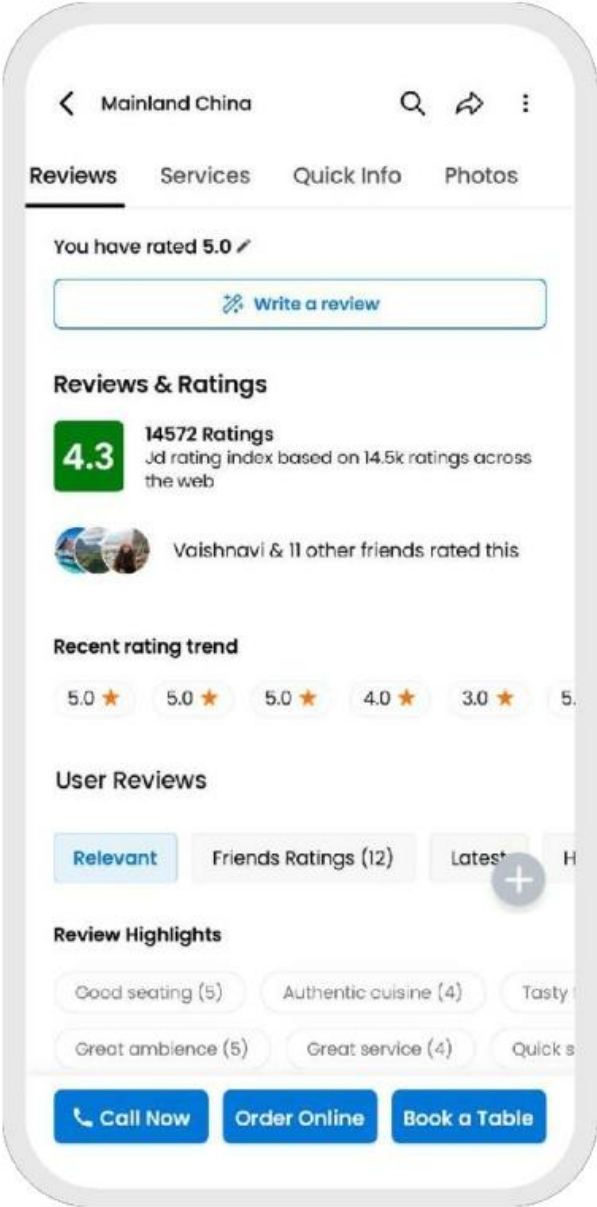
Dining (2)

View 360° (14)

Search photos



Enhanced Ratings & Reviews System



Review Insights

Key Insights

What users liked

- The cafe has a great and pleasant ambiance
- The staff is friendly and attentive
- The food is delicious and flavorful, with a variety of options

[More](#)

What can be improved

- Some customers mentioned that the customer service was disappointing, with arrogant and careless staff members
- Another review mentioned that the prices were high, although portion sizes were good

*BETA VERSION - Likes and suggested improvements are based on the reviews across the web

Reviews & Ratings

4.3

46,562 Rating

Jd rating index based on 46562 ratings across the web

Start your Review



Recent rating trend



User Reviews

Relevant

Latest

High to Low

Review Highlights

Great ambiance (6)

Authentic cuisine (4)

Good seating (3)

Well sanitised (3)

Clean place (3)

Tasty food (3)

Quick service (3)

Leopold Cafe & Bar

Overview

Menu

Reviews

Services

Key Insights

What users liked

- The cafe has a great and pleasant ambiance
- The staff is friendly and attentive
- The food is delicious and flavorful, with a variety of options

[More](#)

What can be improved

- Some customers mentioned that the customer service was disappointing, with arrogant and careless staff members
- Another review mentioned that the prices were high, although portion sizes were good

Likes and suggested improvements are based on the reviews across the web

Reviews & Ratings

4.3

46.5k Ratings

Jd rating index based on 46.5k ratings across the web

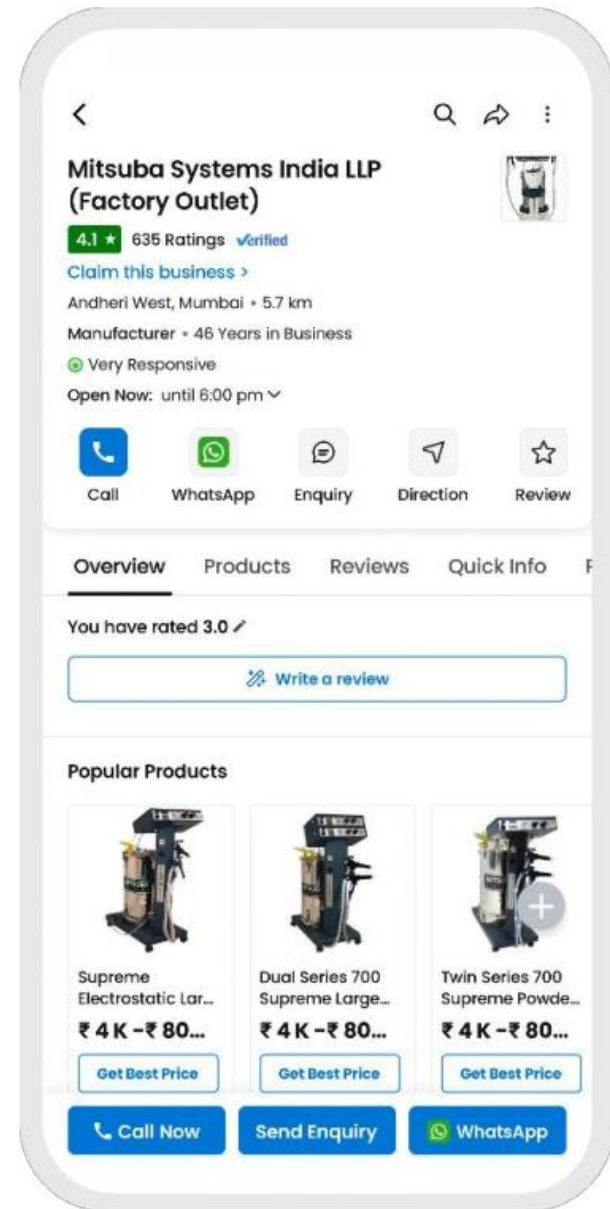
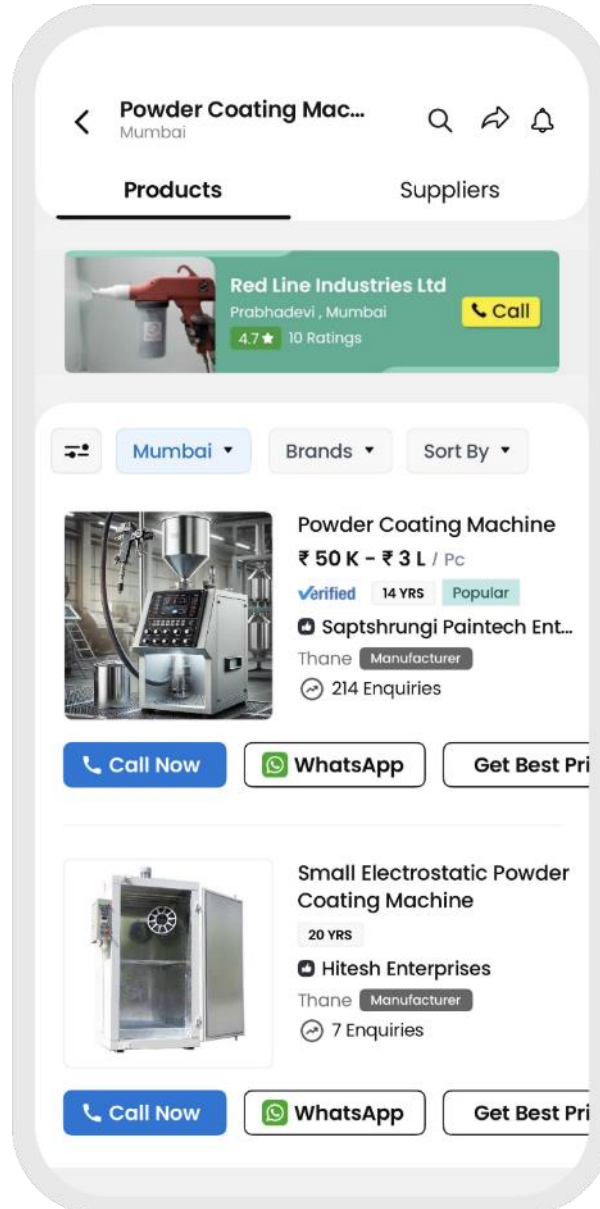
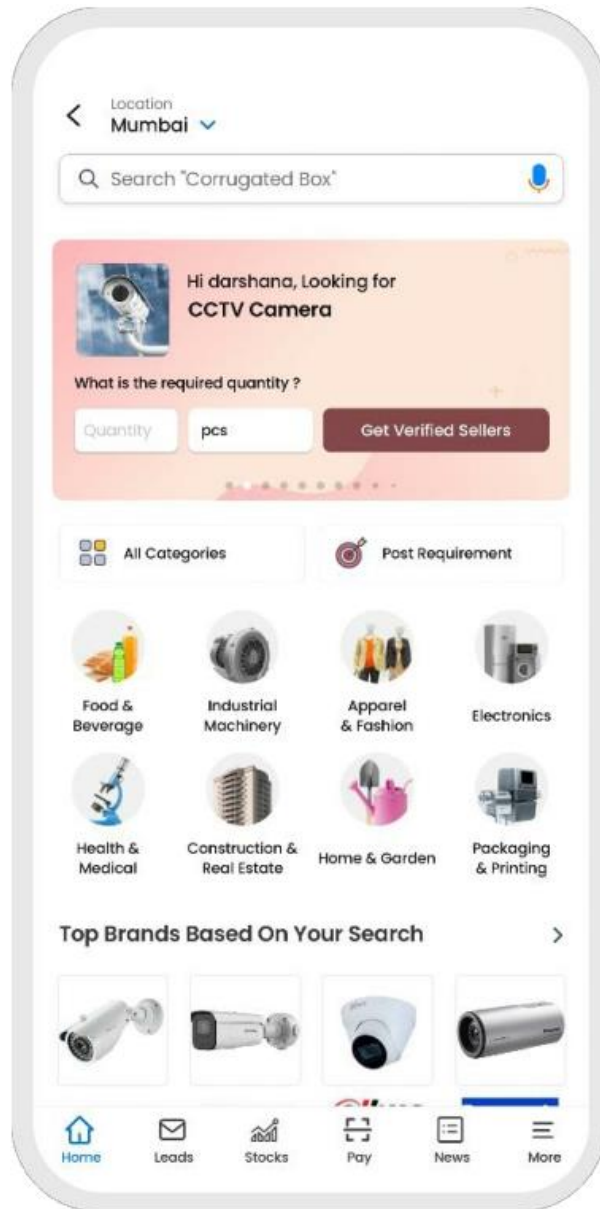
Amey Hatiskar & 1 other friends rated this

Call Now

Order Online

Book a Table

JD Mart – Exclusive B2B Platform



JD Mart – Exclusive B2B Platform



Ask More Photos

Small Electrostatic Powder Coating Machine

Hitesh Enterprises

Thane East - Thane [more](#)

Wholesaler

Quantity

units

[Ask for Price >](#)

Specifications

| | |
|-----------------|--|
| Functions | Powder application, Electrostatic charging |
| Size | Small |
| Air Consumption | 20-30 CFM |

Description



Introducing our Small Electrostatic Powder Coating

[Call Now](#)

[Get Best Price](#)

[WhatsApp](#)



Ask More Photos

Infratech Electrostatic Powder Coating Machine

Euro Shine Powder Coating Machine

Maujpur - Delhi [more](#)

Manufacturer

₹ 25,000 - ₹ 1.50 L / Pc

Quantity

Pc

[Get Quote >](#)

Specifications

| | |
|------------------|-----------|
| Automation Grade | Automatic |
| Coating Material | Hybrid |
| Heating Mode | Gas-fired |
| Output Current | 100 Amp |
| Temperature | 250 C |

[Call Now](#)

[Get Best Price](#)

[WhatsApp](#)

Chilli Powder Machine

Seller Brochure



Catalogue 1
42 Photo



Catalogue 2
17 Photo

More from this seller



Cold Press Oil
Extraction Machine

₹ 1.20 L / Unit

[Get Best Price](#)



Wooden Chekku
Cold Press Oil Extr...

₹ 2.35 L / Pc

[Get Best Price](#)



manual vegetable
cutting machine

₹ 2,700 / Pc

[Get Best Price](#)



Call Seller now to get more details instantly!




[Call Now](#)

[Get Best Price](#)

[WhatsApp](#)

JD Mart – Exclusive B2B Platform



Mumbai

Search "roofing Sheets"

EN


Advertise

LIST FOR FREE

Become a Seller

Login / Sign Up

All Categories Food & Beverage Industrial Machinery Apparel & Fashion Electronics Health & Medical



Are you looking for Fencing Wire ?

What is the required quantity?


Quantity mtr

Get Verified Sellers

Have a business ?


Start selling with us in just 40 secs for free!

Register Now




Categories Similar To Your Search


View all




Fencing Wire




ACSR Core Wires




Sealing Wire



Bonding Wire



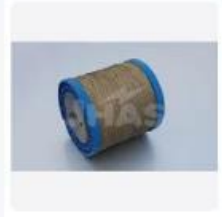
Brazing Wire




Coated Wire

Top-Ranked Categories For You


View all




Sealing Wire




Alloy Coil




Resistance Wire



Square Billet



Gun Metal Rod



GP Coils

JD Mart – Exclusive B2B Platform

Justdial

Mumbai

CP PLUS CP ENC D21PL3C Wireless CCTV Dome C... X

EN Advertise

LIST FOR FREE Become a Seller

Login / Sign Up

All Categories

Food & Beverage



Industrial Machinery

Apparel & Fashion

Electronics

Health & Medical

Mumbai > Security & Protection in Mu... > CCTV Products in Mumbai > CCTV Camera in Mumbai > CP PLUS (CP-ENC-D21PL3C)...



CP PLUS (CP-ENC-D21PL3C) Wireless CCTV Dome Camera 2 MP

₹ 8,000 – ₹ 25,000 / Pc
(MOQ : 5 Pc)


Specification

| | |
|--------------|--------------|
| Material | Plastic |
| Color | White |
| Connectivity | WiFi Enabled |
| Mount Type | Wall Mount |
| Type | Dome Camera |

Description

CP PLUS (CP-ENC-D21PL3C) Wireless CCTV Dome Camera 2 MP is a type of security camera enclosed in a dome-shaped housing. Known for its discreet appearance and wide-angle coverage, it is ideal for surveillance in commercial and residential settings. Dome cameras often feature high-resolution imaging, night vision, and weatherproof capabilities, providing reliable monitoring and enhanced security.

Seller Information



Santech Digital Solutions
IND Mumbai
Dealer

4.5 ★


16 Ratings

5 Years in Business





Responds in 4.7 hrs · 124 enquiries

Register Your Business for FREE

Get access to **17.1 Cr+** Buyers and Free Leads



More from this seller



JD Mart – Exclusive B2B Platform

Justdial

Mumbai

Mitsuba Systems India LLP Factory Outlet An... X

EN Advertise Free Listing

BUSINESS

Mumbai > Mitsuba Systems India LLP (Factory Outlet) in Andheri West, Mumbai > Products offered by Mitsuba Systems India LLP (Factory Outlet) in Mumbai

MITSUBA SYSTEMS INDIA LLP

4.1 ★ 639 Ratings Verified Manufacturer Claim this business

Andheri West, Mumbai Open until 6:00 pm 46 Years in Business "Good quality" 16 Suggestions

Show Number Send Enquiry WhatsApp

Click to Review

★ ★ ★ ★ ★

Overview Products Catalogue Business Details Photos Videos Reviews

Connect with 19.1 Crore+ Buyers on Justdial

List your business for FREE

Popular Products

View all

Supreme Electrostatic Large Powder Coating Machine,...
₹ 4 K - ₹ 80 K /Pc
(MOQ) : 1 Pc
Get Best Price

Dual Series 700 Supreme Large Electrostatic Powder...
₹ 4 K - ₹ 80 K /Pc
(MOQ) : 1 Pc
Get Best Price

Mitsuba Continuous Type Conveyorised Powder...
₹ 40 K - ₹ 8 L /Pc
(MOQ) : 1 Pc
Get Best Price

Twin Series 700 Supreme Powder Coating Machine
₹ 4 K - ₹ 80 K /Pc
(MOQ) : 1 Pc
Get Best Price

Company Catalogue

Share

Mitsuba Systems India LLP (Factory Outlet)

10 Andheri West, Mumbai

Other Products

Other Products

About Us

Established in the year 1974, Mitsuba Systems India LLP (Factory Outlet) is a leading manufacturer of Powder Coating Equipment. We are ISO 9001:2015 certified and have a strong track record of providing high-quality products and services to our customers. We are committed to providing the best quality products and services to our customers at the most competitive prices. We are also committed to providing the best quality products and services to our customers at the most competitive prices.

Contact

Show Number

Whatsapp

Address

Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai - 400053 (Opposite Shabri Hotel)

Get Directions Copy

Open until 6:00 pm

Suggest New Timings

Send Enquiry by Email

Get info via SMS/Email

Share

Tap to rate

Edit this Listing

Claim this business

Visit our Website

Self-Sign-up for SMEs to start paid campaign

<

Justdial

Talk to Us

GROW

Your Business

Advertise with Justdial - India's No. 1 Local Search Engine

Enter Mobile No

+91 8879626064

Get Started →

✓ Rank Ahead of Your Competition

✓ Find Ready to Buy Customers Instantly

✓ Track Leads & Competition Trends

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jd

Q Your Business Category

Sort by Top rated Quick view

6.5k Results for your search

Your Business Will Get Ranked Higher Than Your Competitors

Evergreen Solutions

4.1k Ratings

Call Now Send Enquiry Chat

Vantage Point

4.1k Ratings

Verified Top response

My Business Name

4.6 777 Ratings

Top search

19.1 Crore+ Buyers

6.1 Lakh+ Happy Customers

Home

Stocks

Pay

News

More

<

Select Your Plan

Upto 44% OFF Valid till

0 : 9 : 36 : 50

DAYS HOURS MINUTES SECONDS

Compare & View More Plans ▶

Standard

₹200/Day

25% Off

₹150/Day

Buy Now

2 Year Plan

Standard

₹200/Day

44% Off

₹113/Day

Buy Now

Growth

Get Max Exposure List In

Top 5

Explore

| | | | |
|--------------------------|----|----|---------------------------|
| Search Visibility | 1x | 1x | Guaranteed Top Visibility |
| Online Catalogue | ✓ | ✓ | ✓ |
| Payment Solutions | ✓ | ✓ | ✓ |
| Smart Lead System | ✓ | ✓ | ✓ |
| Competitor Analysis | ✓ | ✓ | ✓ |
| Premium Customer Support | ✓ | ✓ | ✓ |

Features

Premium Listing

Get higher visibility and exposure on Justdial

Online Catalogue

Showcase your product and service potential customers

Payment Solutions

Send and receive money from suppliers and customers

Have a Query!

Home

Leads

Stocks

Pay

News

More

<

Payment Summary

Upto 44% OFF Valid till

0 : 9 : 35 : 41

DAYS HOURS MINUTES SECONDS

Recommended For You

Most Popular

Mobile Banner on Justdial

₹45/day ₹ 25/day

44% OFF

+ Add

Know more

Websi

₹34/day

Know m

Purchased by Customers in Last 30 Days

Standard Plan(2 Years)

₹6,027 44% OFF

Monthly Fee ₹ 3,375

₹201 ₹ 113 per day

Visibility In Search + Online Catalogue + Payment Solutions + Smart Lead Management + Competitor Analysis + Premium Customer Support ...[view more](#)

GST @ 18% ₹ 608

+ Add GST Details for Input Credit

+ Add TDS

Total Monthly Fee ₹ 3,983

Choose Payment Options

Home

Leads

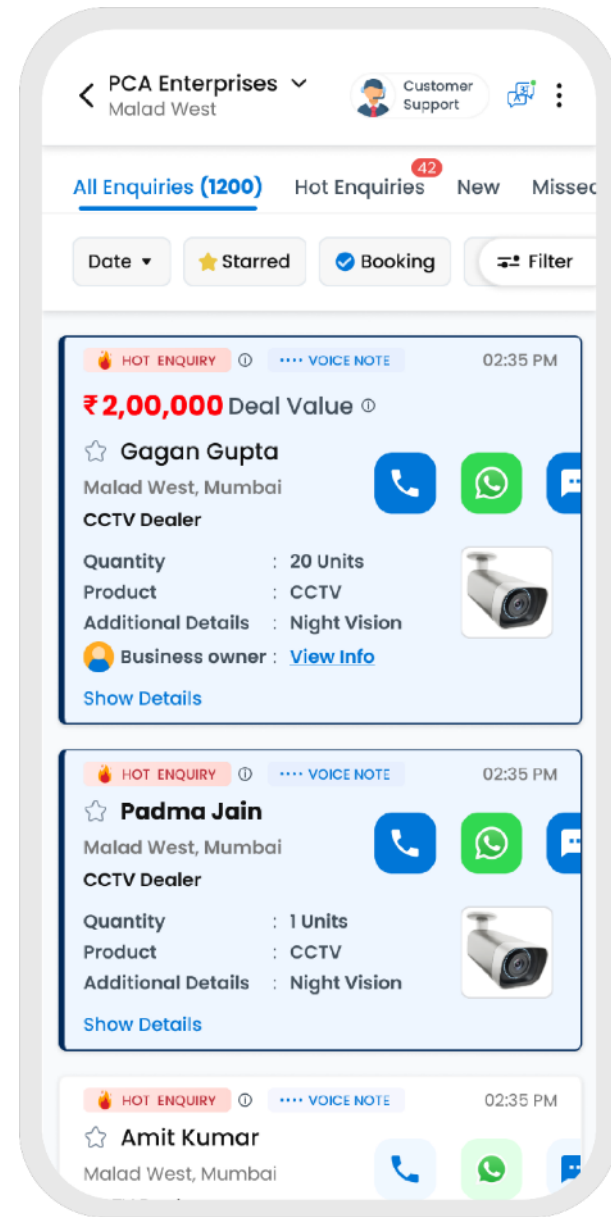
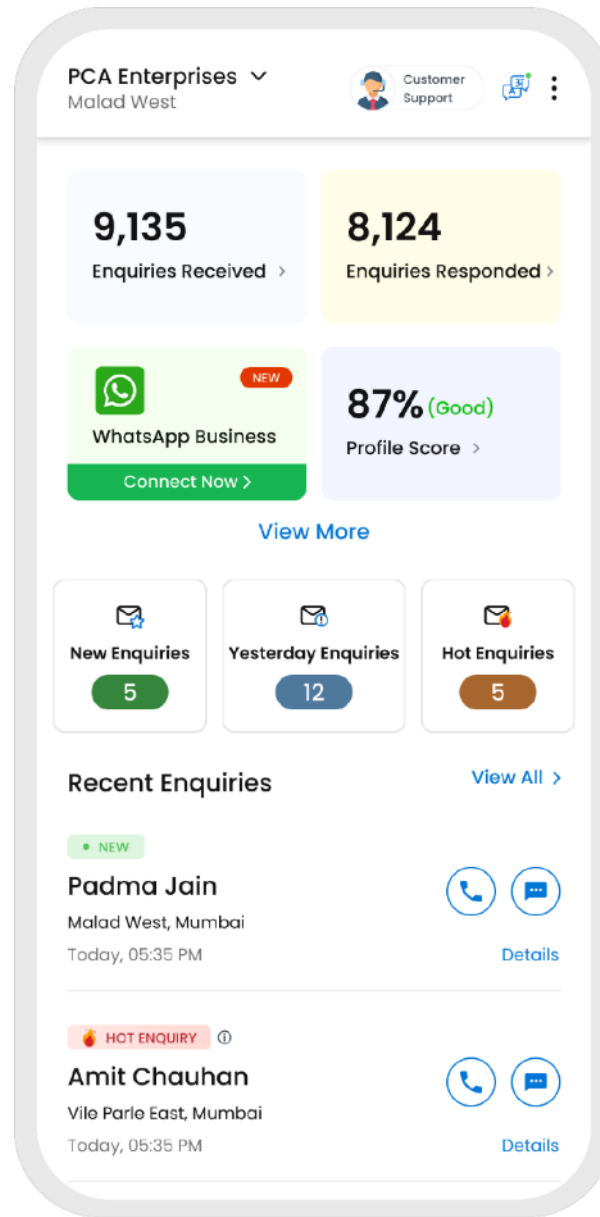
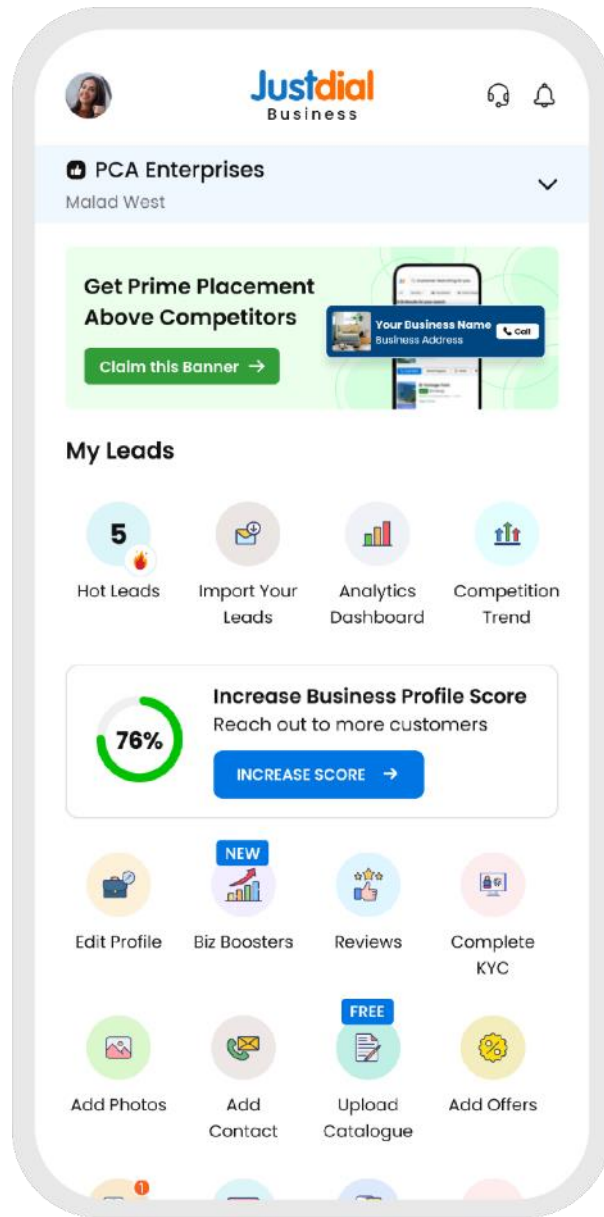
Stocks

Pay

News

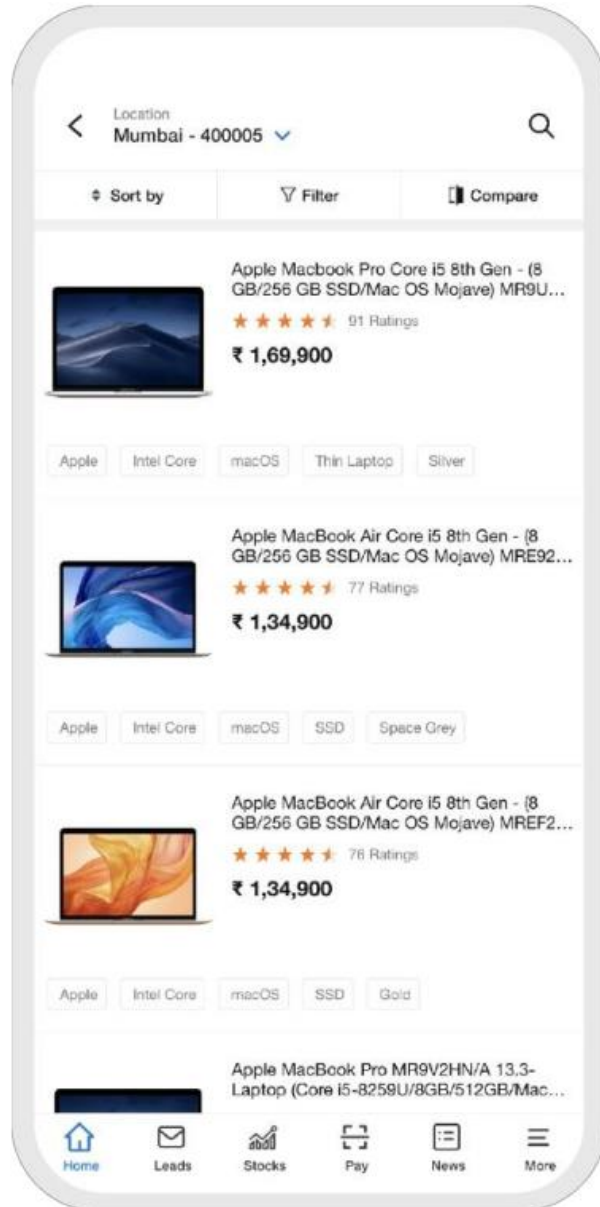
More

JD Business – Dashboard for SMEs to manage campaigns

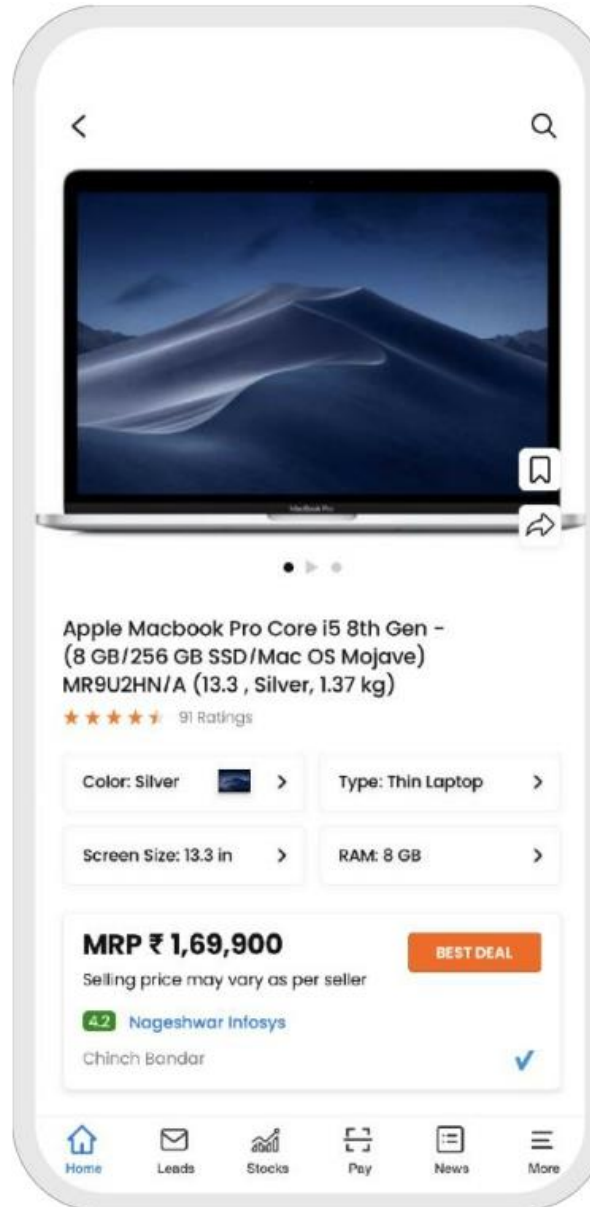


Beyond Search

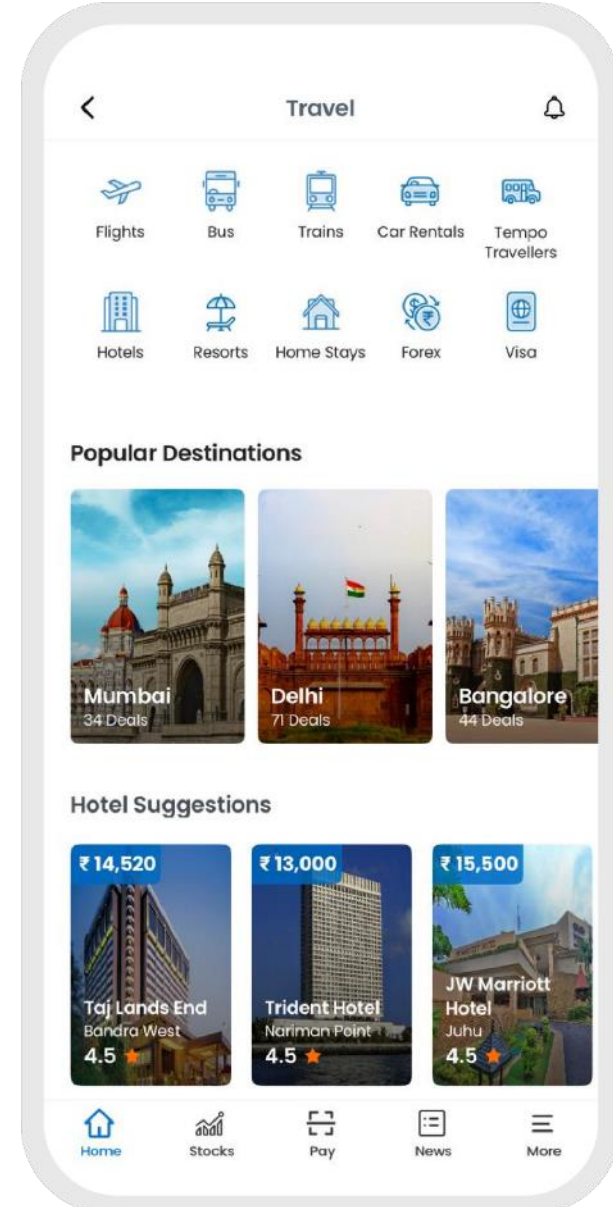
JD Shopping



Get quotes on Products



Travel



Beyond Search

Flights

<

Flights

🔔

One Way

Round Trip

Flight Status

From

Mumbai BOM

↕

To

New Delhi DEL

Departure

28 July, Mon

Travellers

1

Class

Economy


Search

GET UPTO

₹1000 OFF

On Flight Bookings

PROMO CODE JDINSTANT



Powered by EasemyTrip.com

Home

Stocks

Pay

News

More

Bills & Recharge

<

Bills & Recharge

My Bills

Mobile


Electricity

DTH

Pending Bills

History

Auto Payment




Vodafone Postpaid

₹ 550

:

9594858380

18 July 2025




Adani Electricity

₹ 2330

:

2210105410

13 July 2025



Mahanagar Gas

₹ 550

:

9594858380

16 July 2025

Apply discount coupon

₹ 2,880

2 Bills Selected

Pay Now

Home

Leads

Stocks

Pay


News

More


Jd Pay

☰


JD Pay




Send Money




Receive Money



Scan JD QR




Account Passbook




Settings

Travel, Bills & Recharge


Now




Credit Card




Gift Card




Loan Repayment




Fastag




Flight




Bus




Recharge




Postpaid




DTH




Electricity




Landline




Gas



Broadband




Insurance




Water

Businesses



Style Lit.



Chaska.

Account Passbook

Home

Leads

Stocks

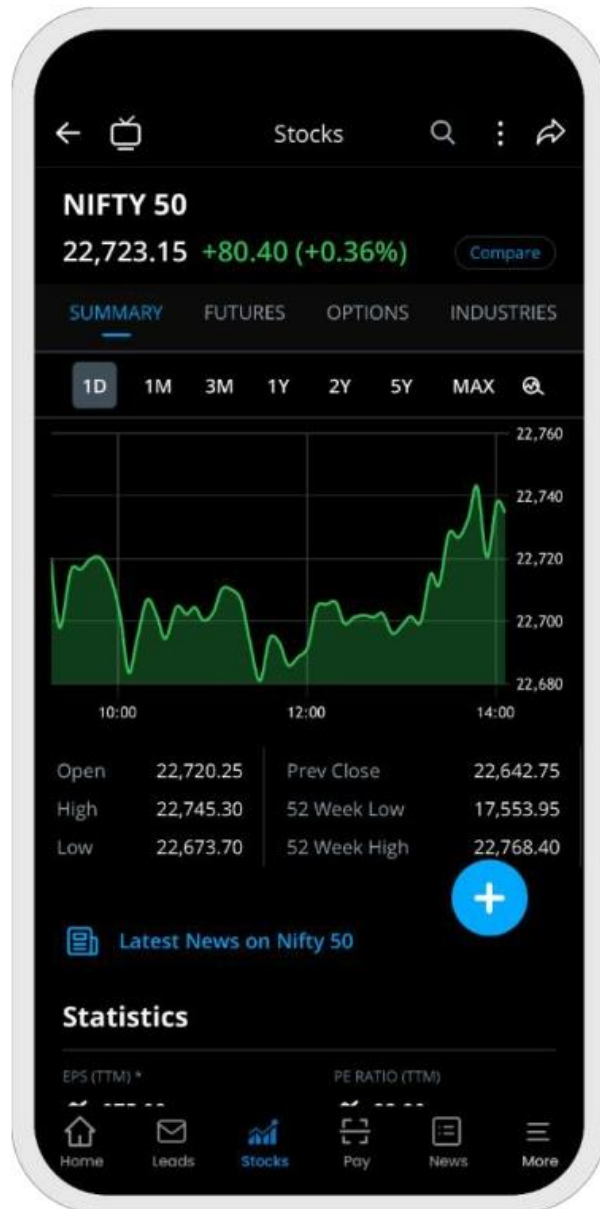
Pay

News

More

Beyond Search

Stocks



Logistics

The screenshot shows the "LOGISTICS" interface. At the top, there is a "LOGISTICS" title and an "ORDERS" link. Below the title is an illustration of a delivery truck. The main section is a form for entering pickup and delivery pincodes. The "Pickup Pincode" is "400064" and the "Delivery Pincode" is "201309". Below the form, a message states "We are providing service between these areas." and a blue button labeled "Instant Lowest Quotes" is visible. Below the form, the text "LOGISTICS SIMPLIFIED" is displayed. At the bottom, there are three circular icons labeled "Explore", "Compare", and "Ship". A bottom navigation bar includes icons for Home, Leads, Stocks, Pay, News, and More.

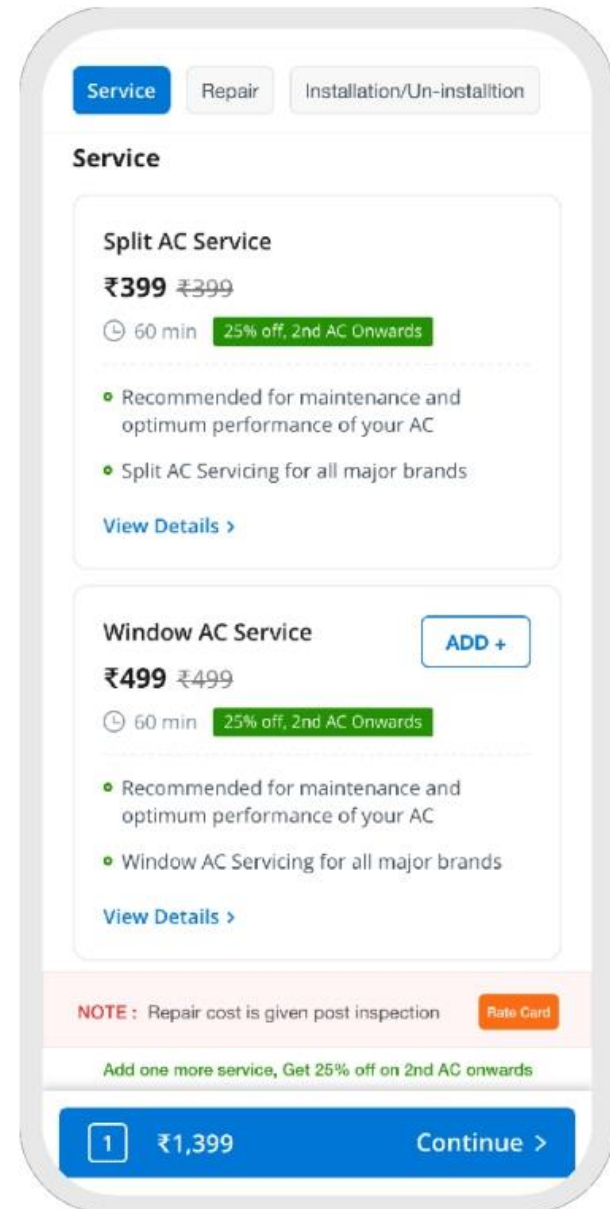
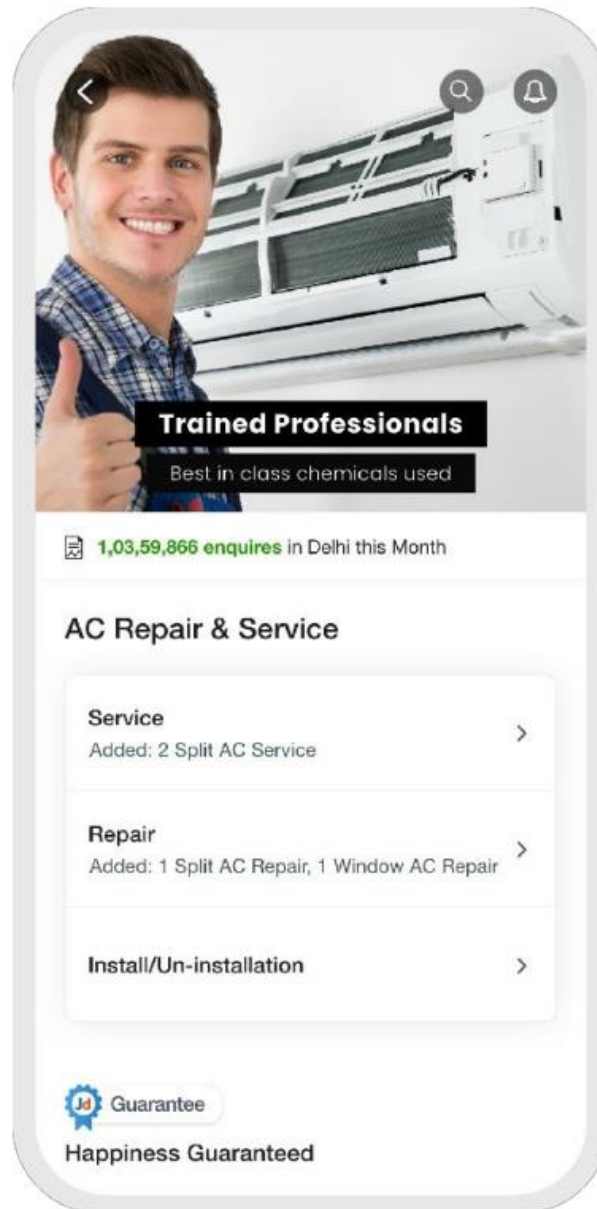
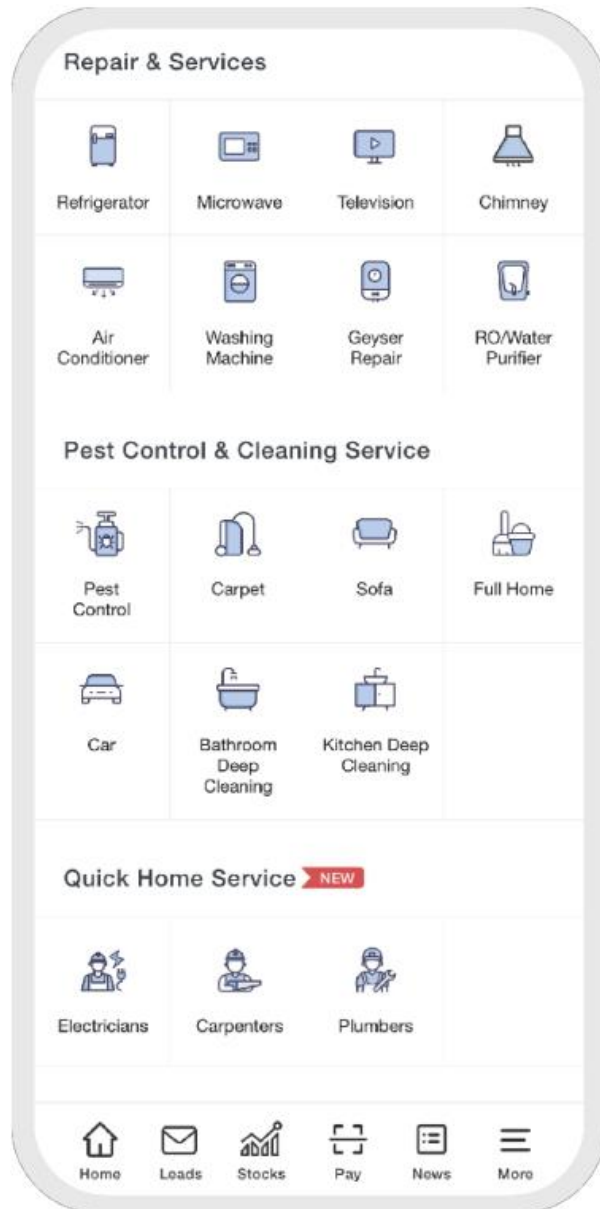
Get quotes

The screenshot displays the "JdMart Logistics" interface. At the top, there is a "JdMart Logistics" title. Below the title is the heading "Choose Your Preferred Logistic Partner". Below this, there is a table showing logistics companies and their estimated costs:

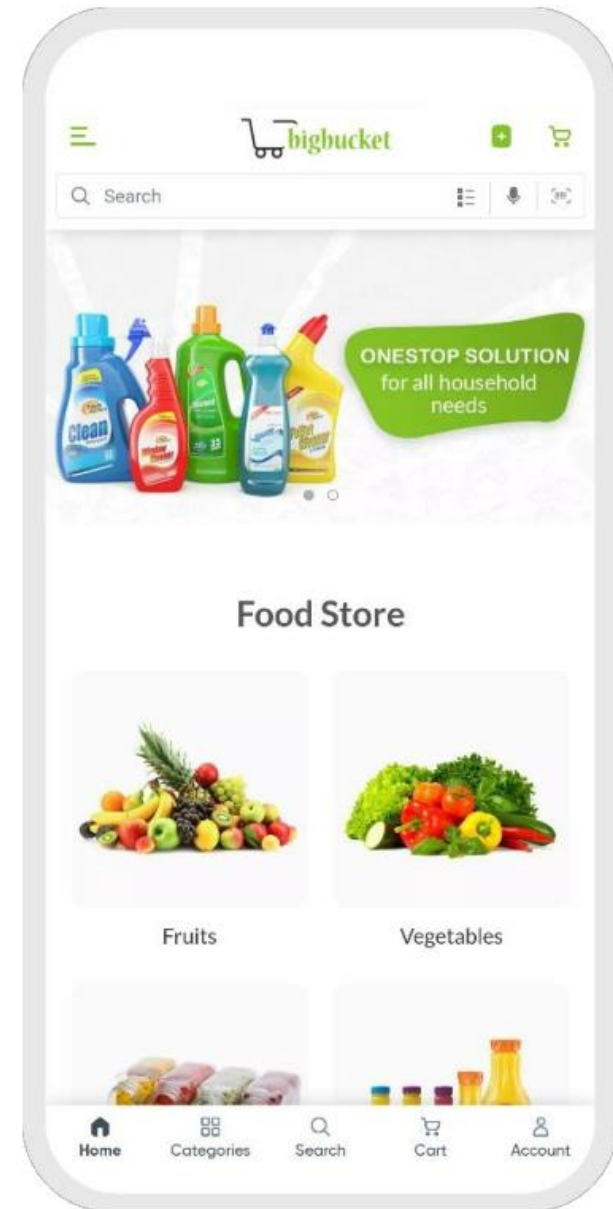
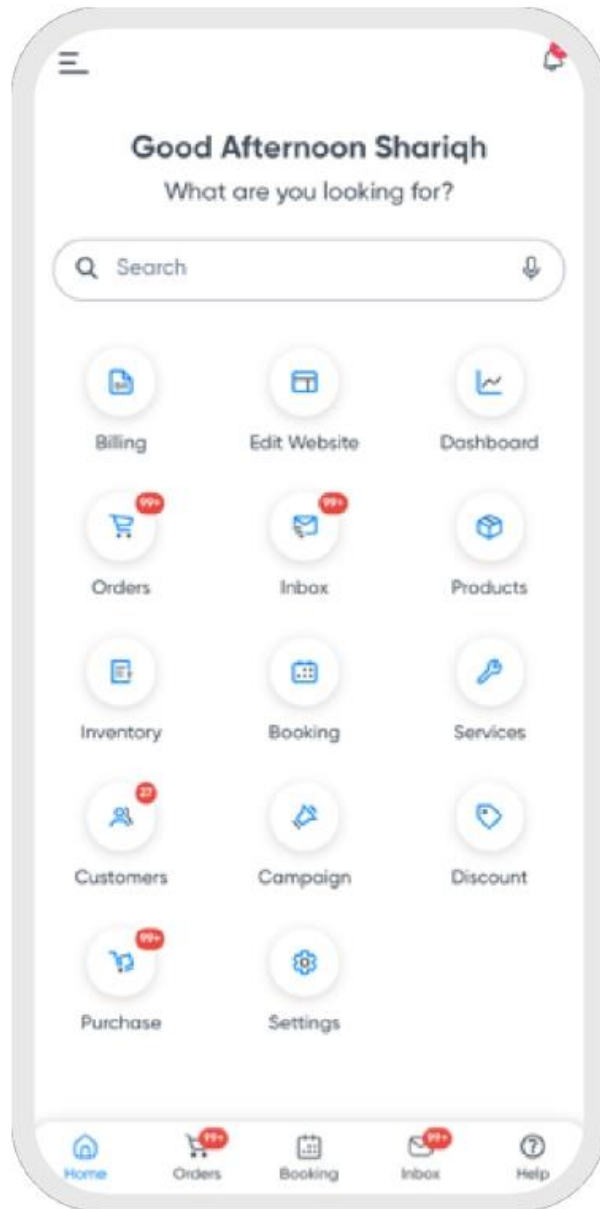
| Logistics Company | Cost (Est.) |
|--|-----------------|
| <input checked="" type="radio"/> XPRESSBEES | ₹ 1126 - ₹ 5974 |
| <input checked="" type="radio"/> Economy | ₹ 1126 |
| <input type="radio"/> Standard | ₹ 5267 |
| <input type="radio"/> Economy 0.5kg | ₹ 5974 |
| <input type="radio"/> DOTZOT | ₹ 3138 - ₹ 8108 |
| <input type="radio"/> DELHIVERY | ₹ 3138 - ₹ 8108 |
| <input type="radio"/> shadowfax | ₹ 5518 |
| <input type="radio"/> BLUE DART | ₹ 7398 - ₹ 8392 |

At the bottom, there is a large blue button labeled "Proceed".

JD Xperts – One Stop Solution for On-Demand Services



JD Omni – Cloud-Hosted Solution for Digitalizing Businesses



Prime Property Consultant

4.3 ★ 74 Ratings
 Sanpada Sector 1, Mumbai • 🚗 68 min • 22.4 km
 Real Estate Agents • 30 Years in Business
 Response time: 2 hrs
 Open Now: until 8:00 pm ▾

Call
 WhatsApp
 Enquiry
 Direction
 Reviews



Overview Properties Reviews Service

Start a review



Call Now
 Enquire Now
 WhatsApp



₹ 35,000
2 BHK Flat in Moraj Residency

Semi-Furnished • Sanpada Sector 16
 750 sq.ft Built Up Area

Prime Property Consultant
 4.3 ★★★★★ 74 Ratings

Overview

| | |
|-----------------|------------------|
| Project Name | Property Type |
| Moraj Residency | Apartments |
| Furnishing | Available From |
| Semi-Furnished | 19th August 2022 |
| Tenant Type | |
| Bachelor | |

Rent Details

Call
 Chat
 Best Deal

Prime Property Consultant

Overview Properties Reviews Services

Rent Sale Price ▾ BHK Type ▾

Unfurnished

₹ 16,000
Herem
 1 BHK Flats • 500 sq.ft
 Sanpada Sector 1

Get Details

Semi-Furnished

₹ 35,000
Moraj Residency
 2 BHK Flats • 750 sq.ft
 Sanpada Sector 16

Get Details

50,000+
 Owners & Agents have already posted their properties

Post Property **FREE**
 PG/Hostel
 Rent
 Sell

Popular Properties



Call Now
 Enquire Now
 WhatsApp



OPERATIONAL & FINANCIAL OVERVIEW

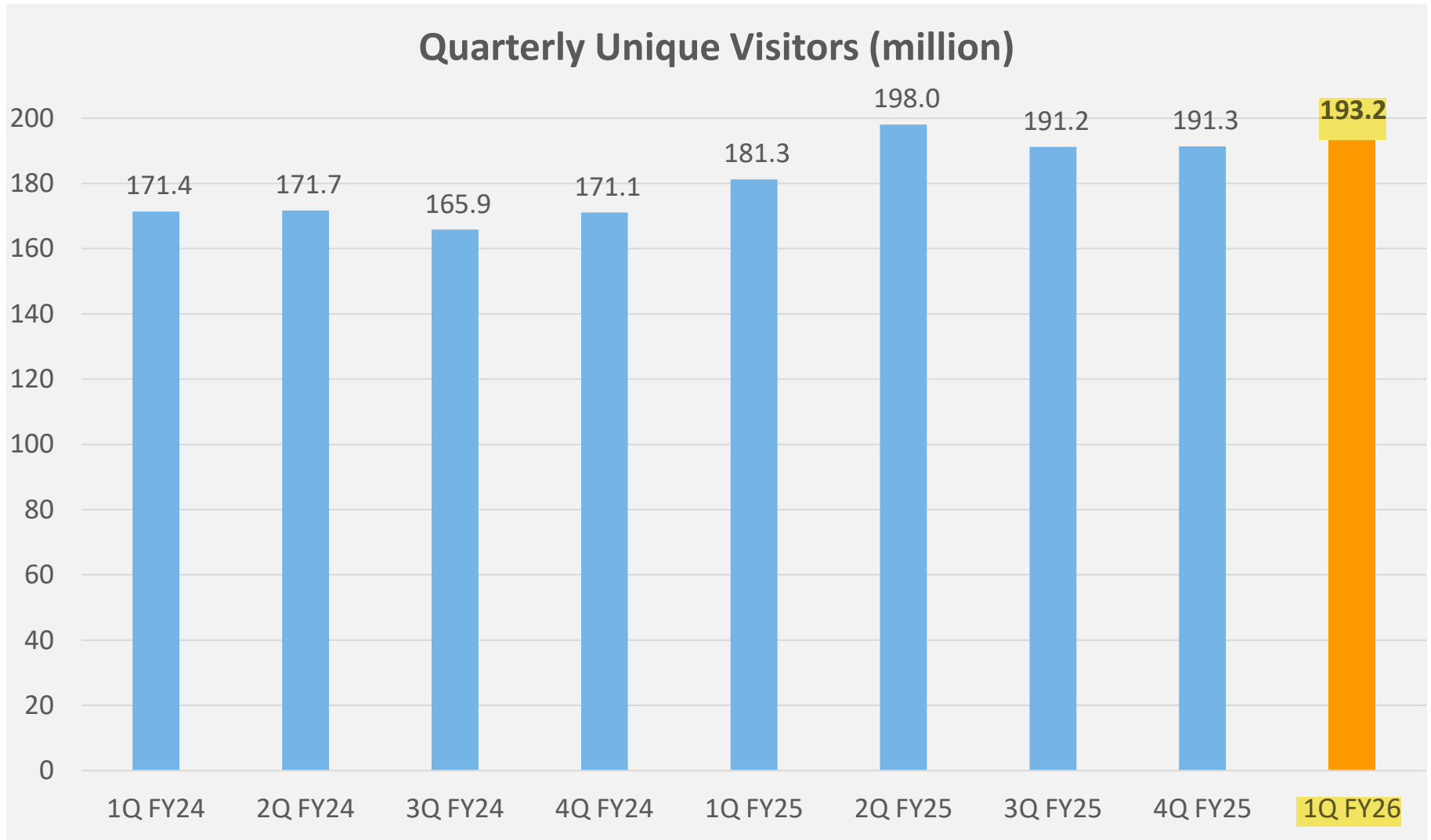
EFFICIENT & PROFITABLE BUSINESS MODEL

- Paid Advertisers pay a fixed fee to run search-led advertising campaigns for their businesses on Justdial's platforms
- Various premium & non-premium listing packages available which determine placements in search results
- Multiple factors determine pricing, such as business categories of advertiser, geographies targeted, type of package
- Add-on products such as banners, own website, JD Pay, JD Ratings, etc. available
- Advertisers can pay amounts either upfront or through monthly payment plans, with ability to manage campaigns online
- Justdial also runs multi-city/ national campaigns for pan-India advertisers
- Sales team comprises of 4,689 employees in tele-sales, 1,568 feet-on-street (marketing), and 3,919 feet-on-street (Cold Calling & Others) as on Q1 FY26



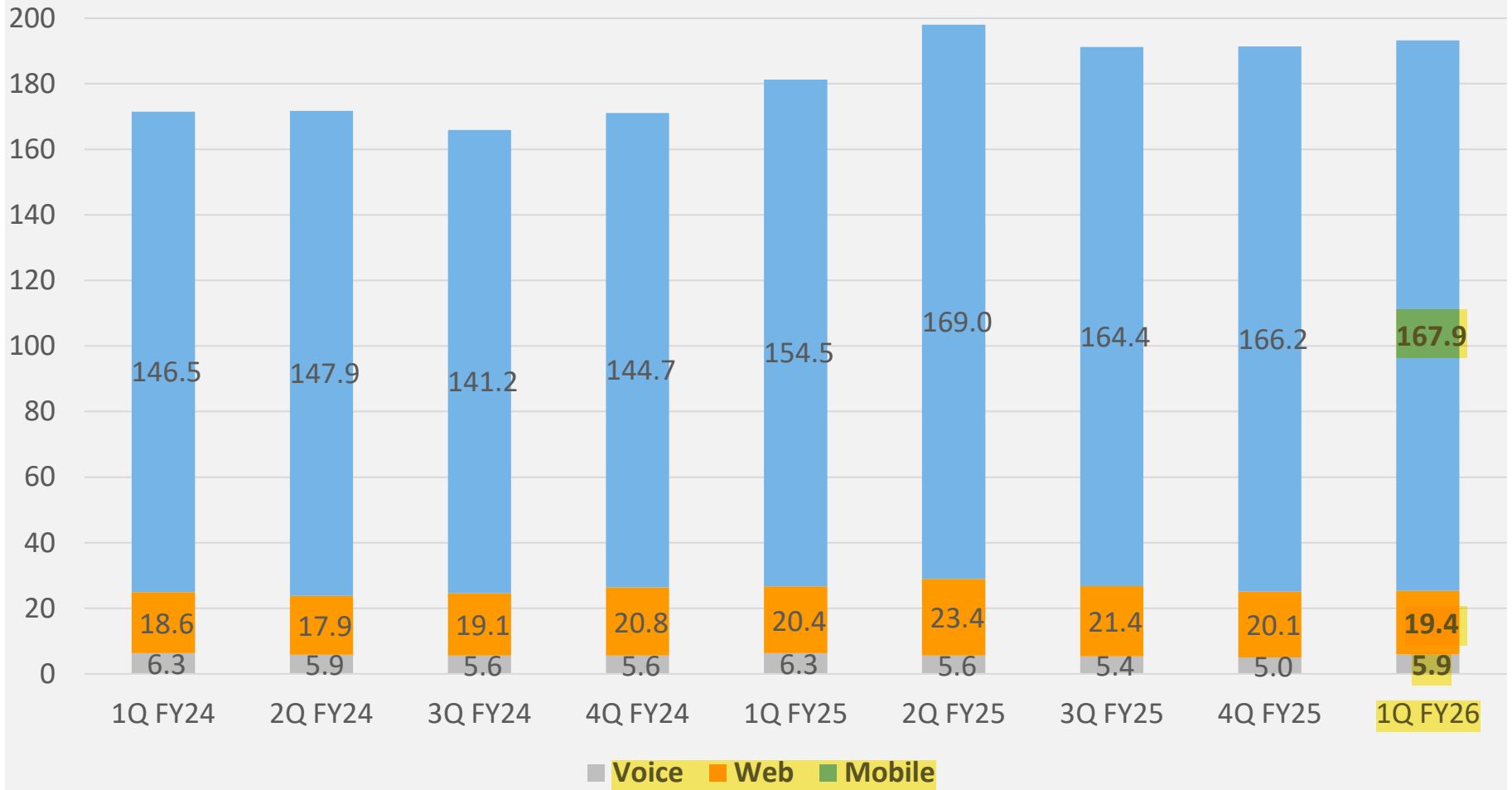
KEY
BUSINESS
ATTRIBUTES

TRAFFIC/ VISITORS



TRAFFIC/ VISITORS

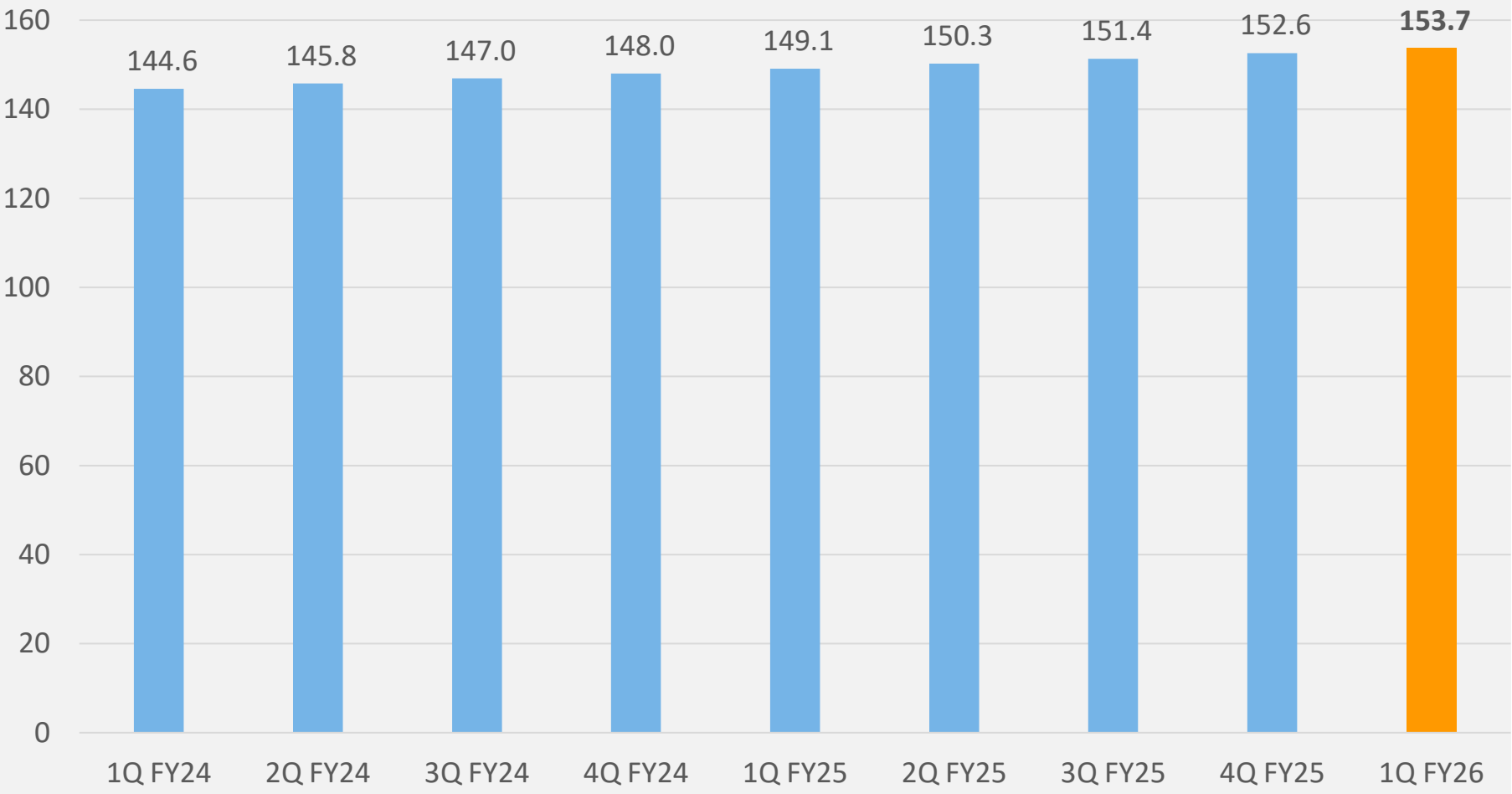
Quarterly Unique Visitors split (million)



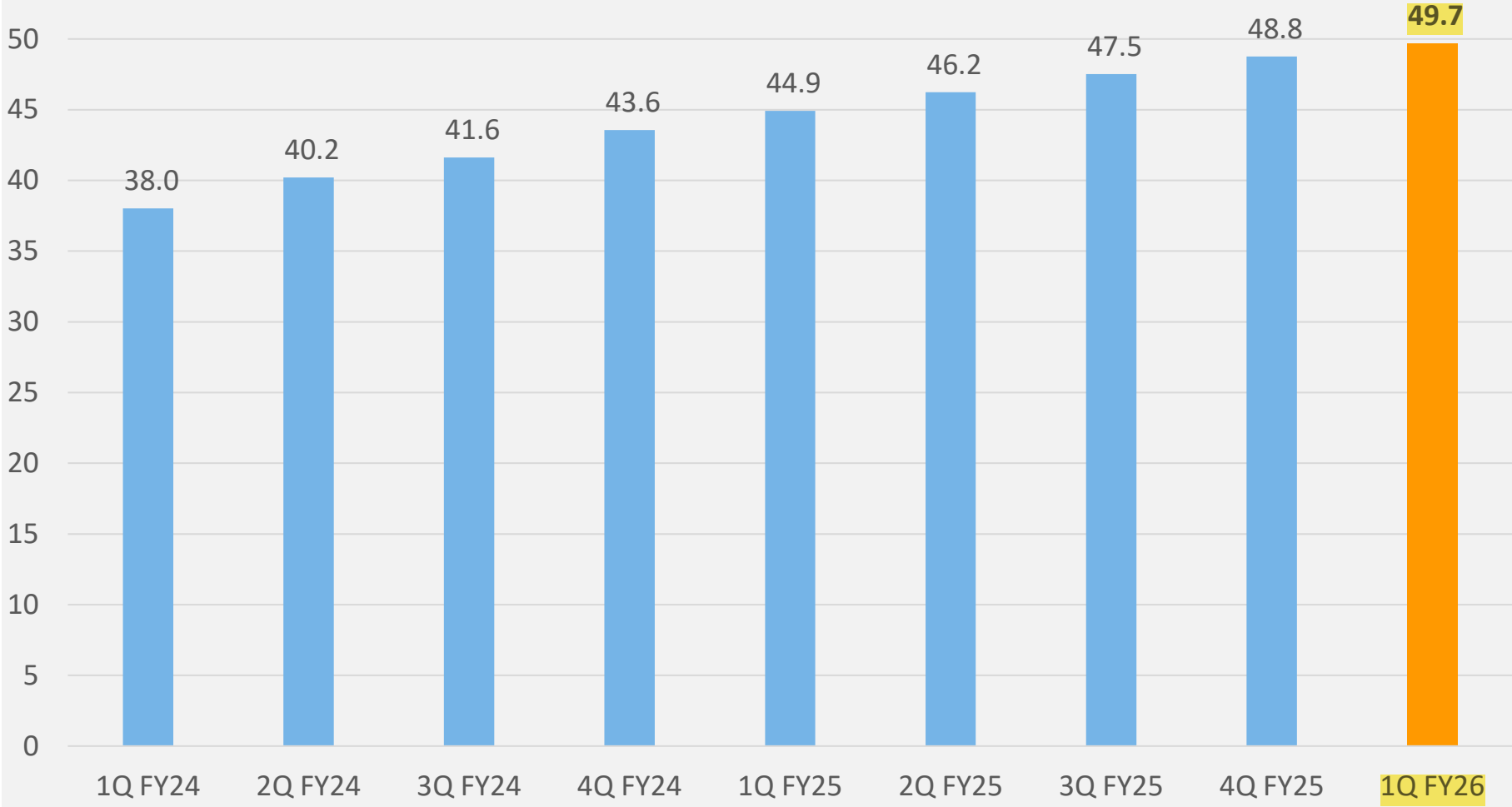
Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive

USER ENGAGEMENT

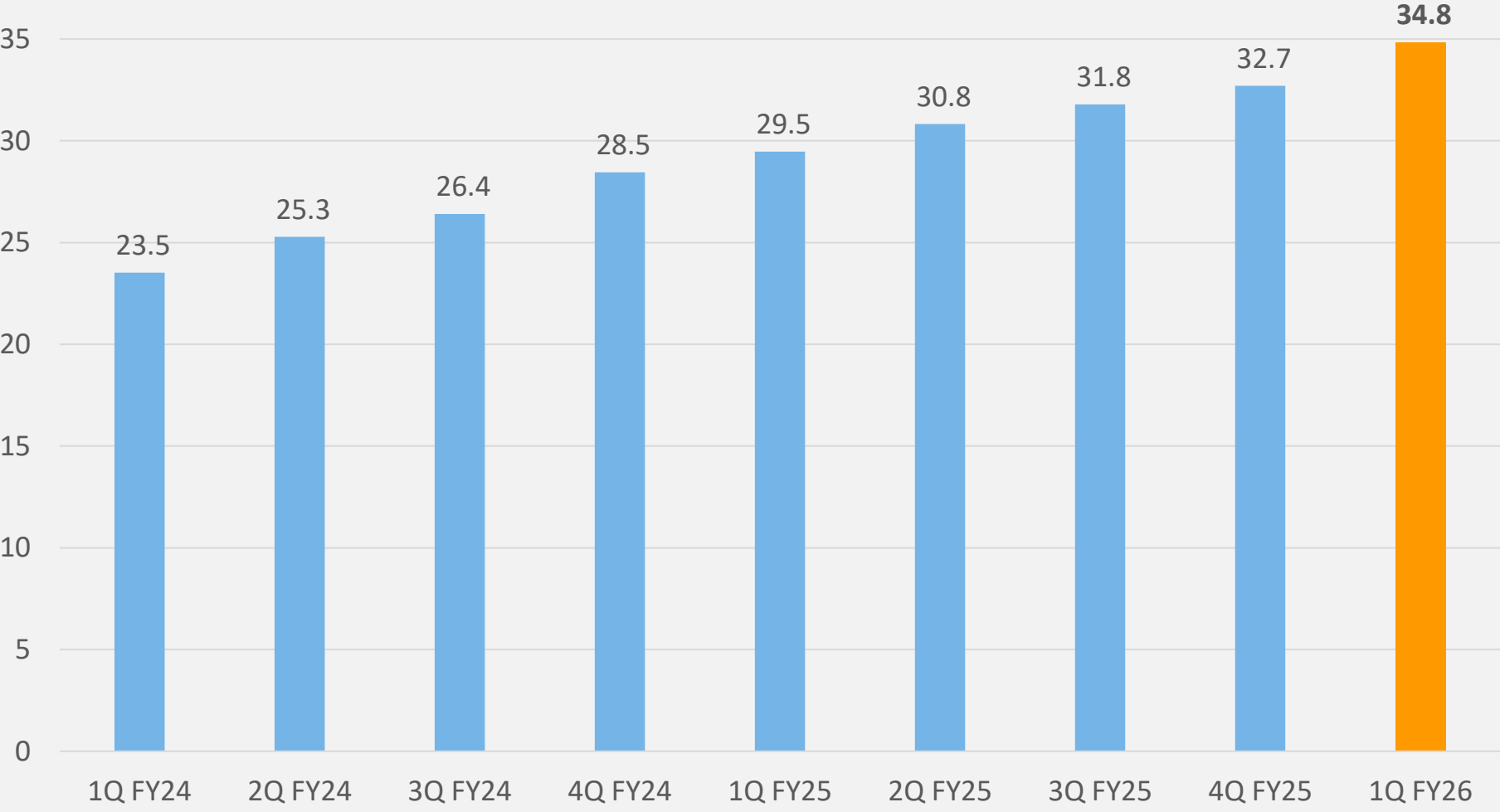
Ratings & Reviews (million)



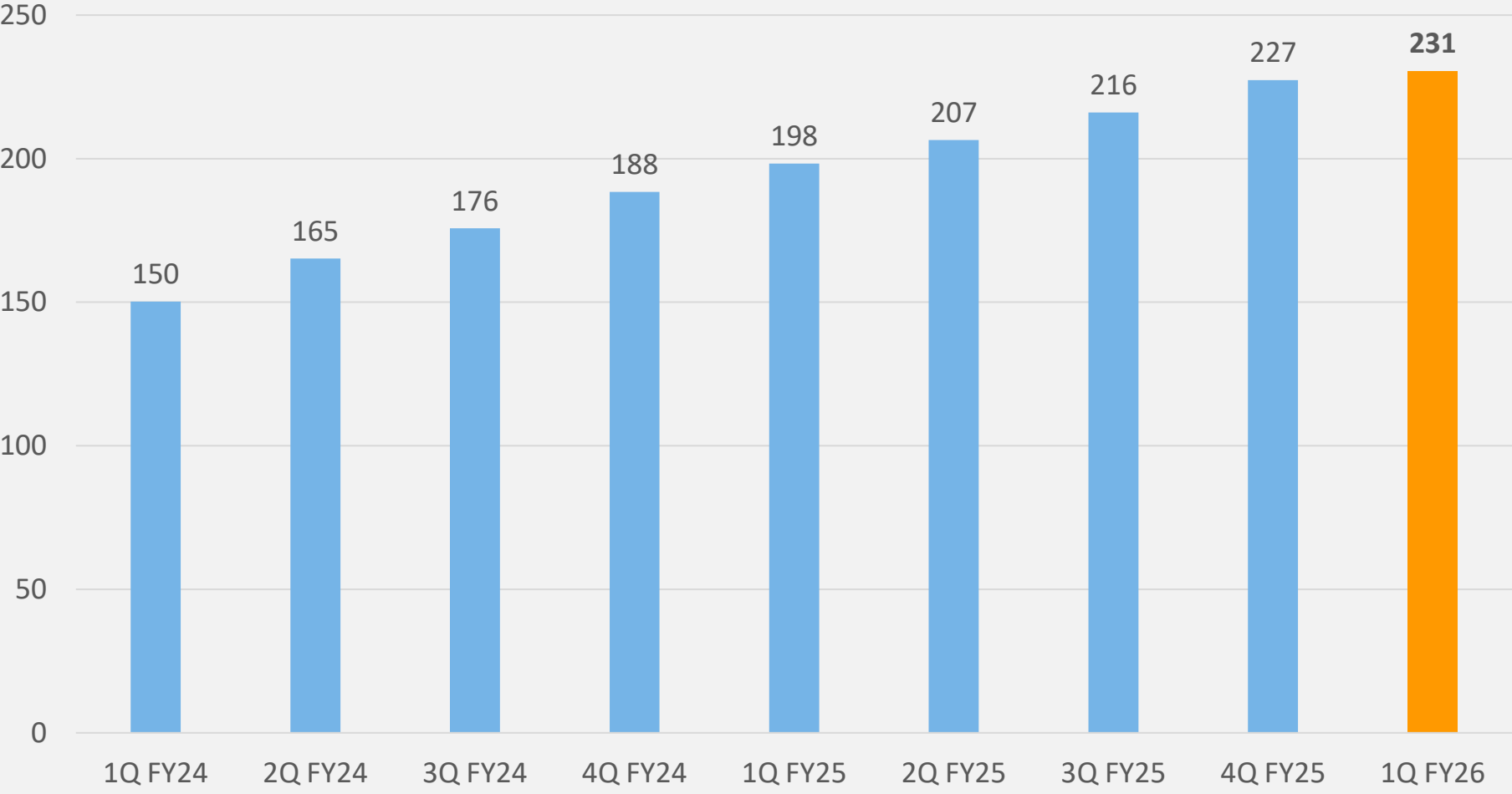
Active Listings - period end (million)



Listings with Geocodes (million)

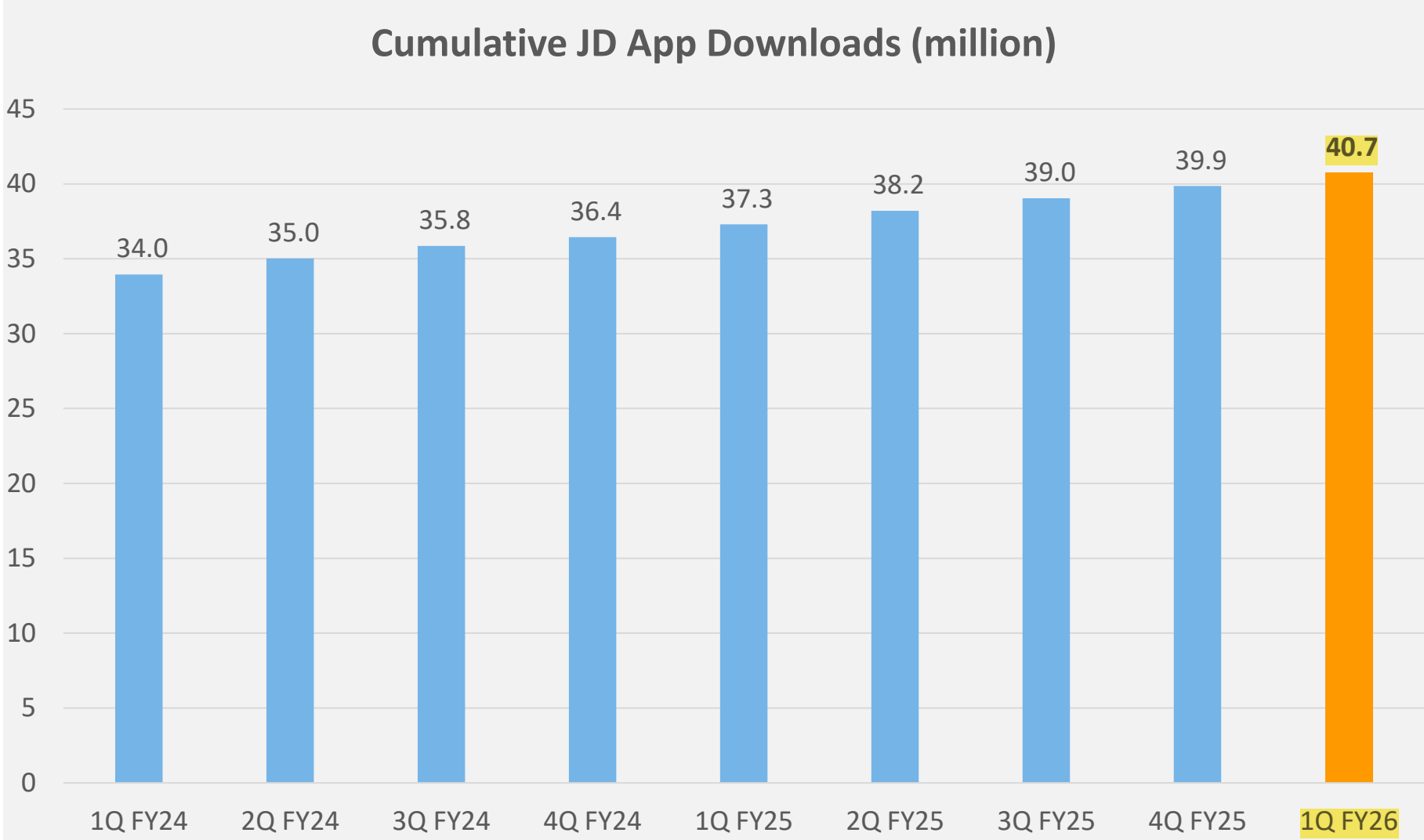


Images in Active Listings (million)

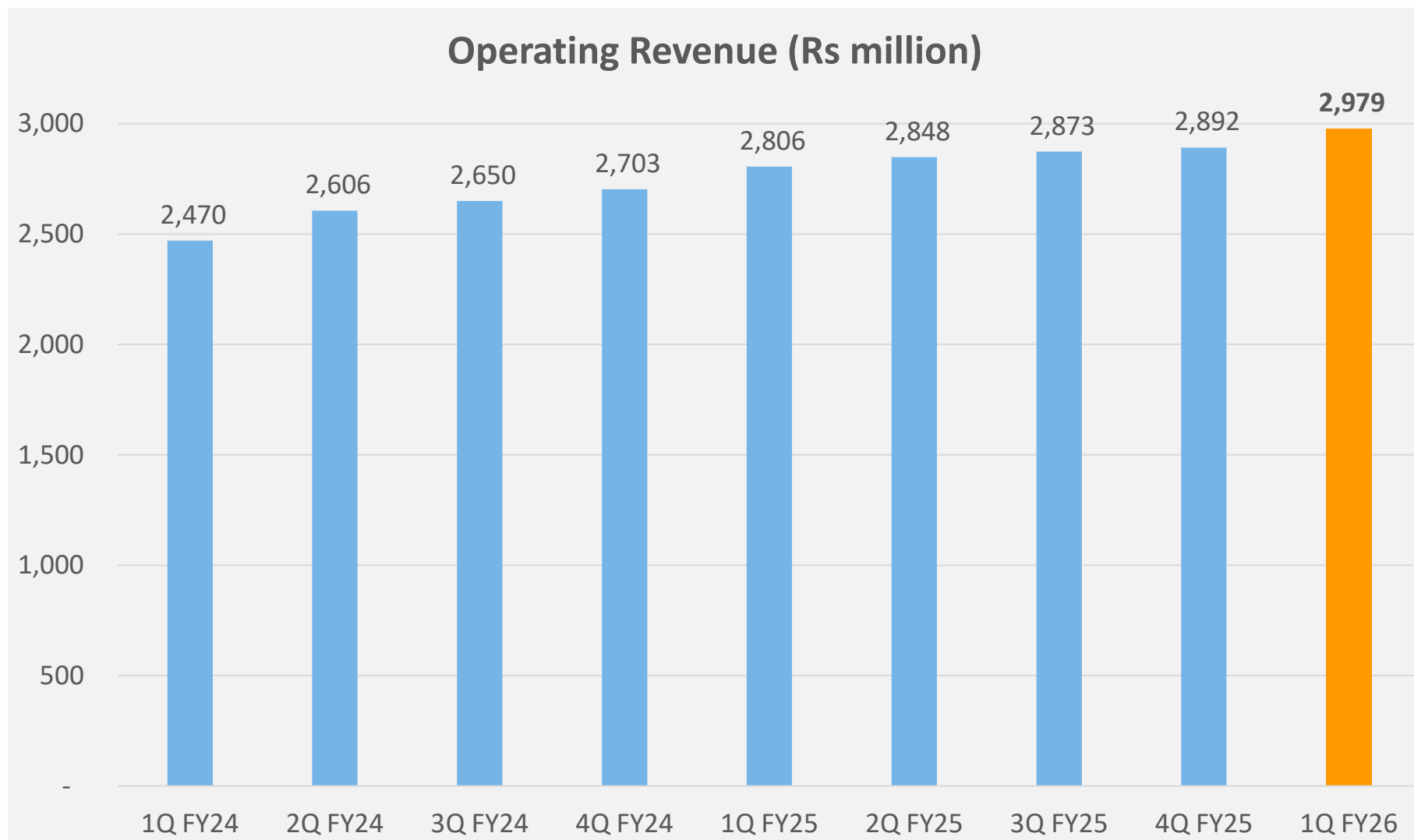


MOBILE APPS

Cumulative JD App Downloads (million)

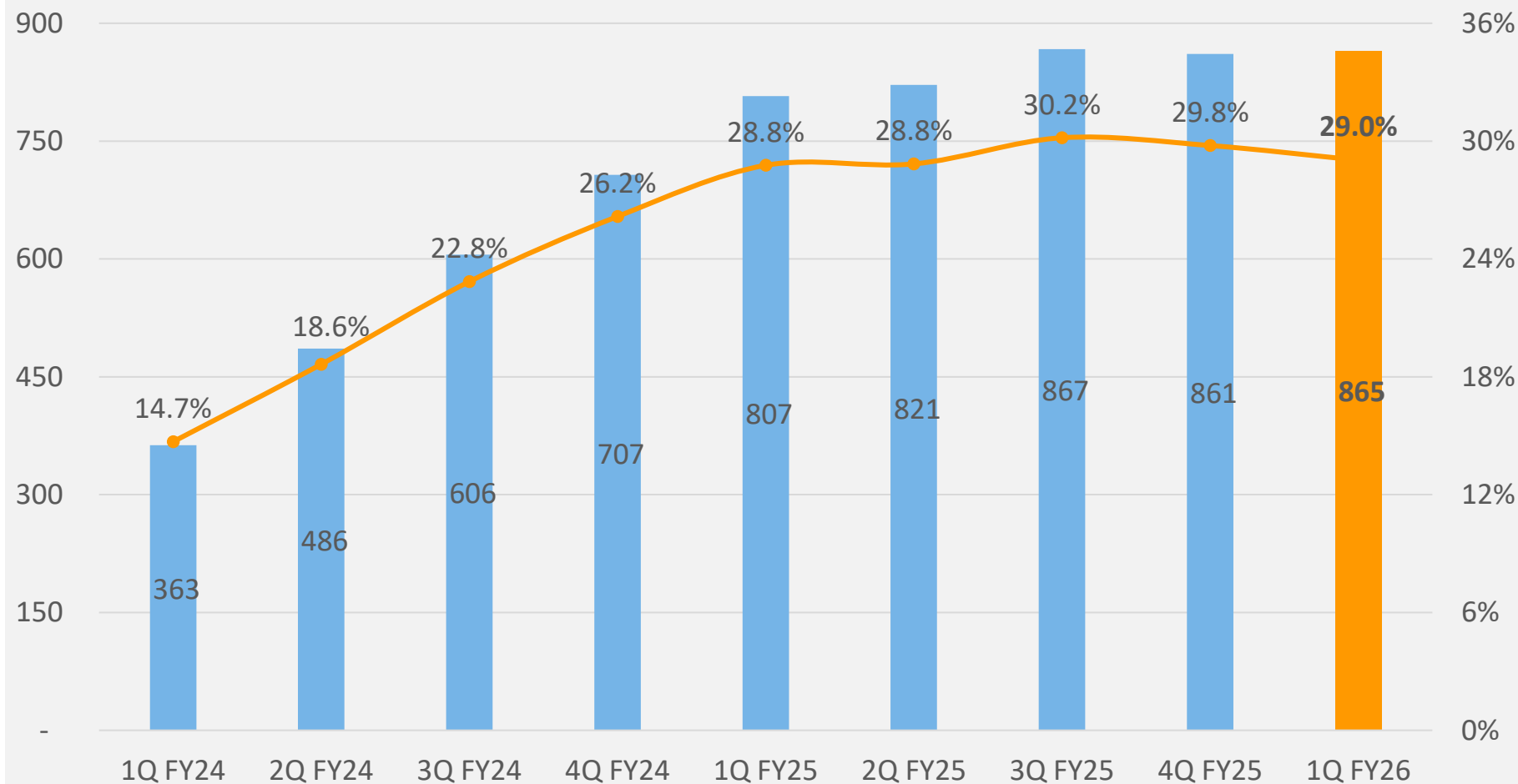


REVENUE



OPERATING MARGIN

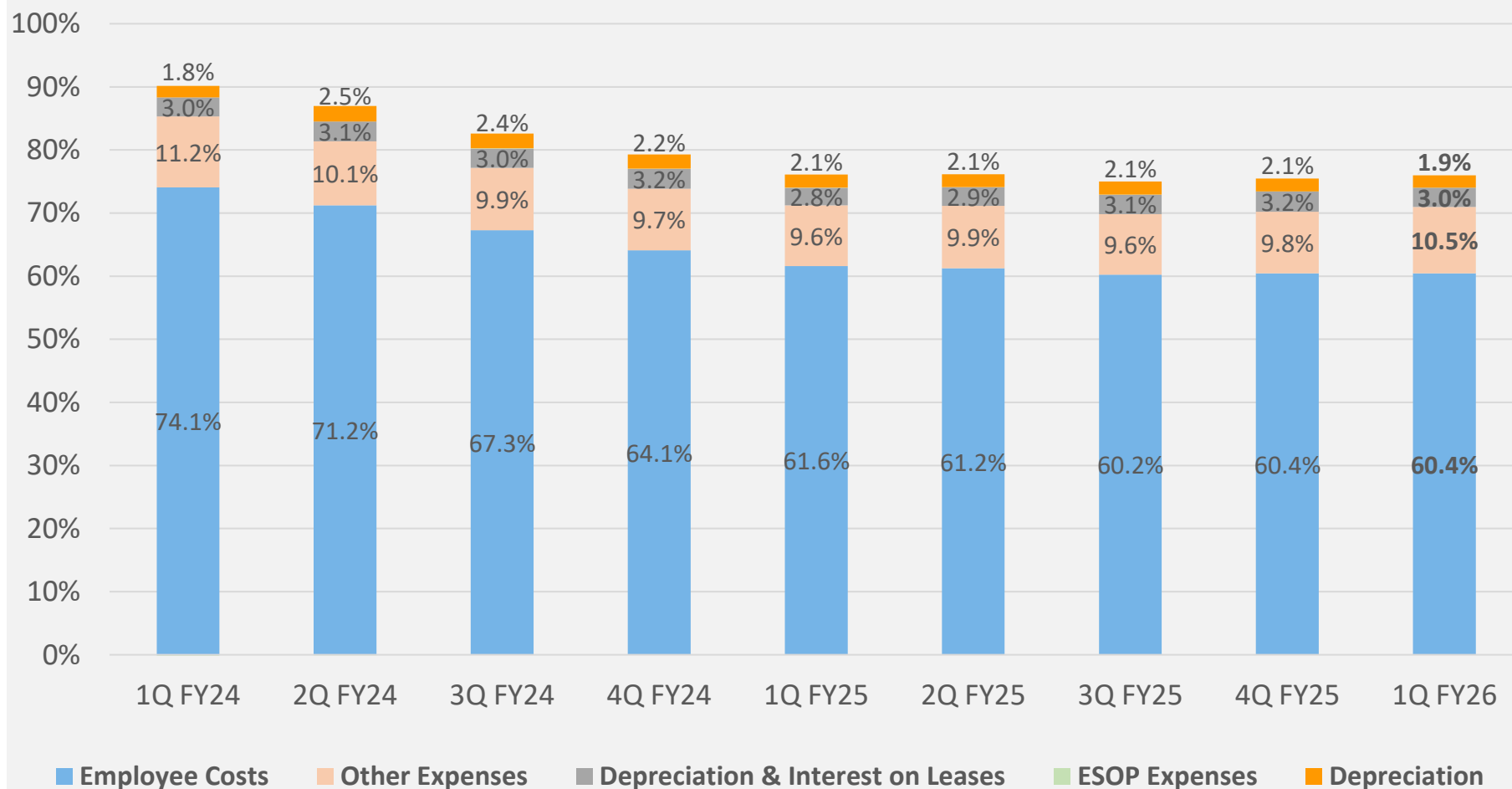
Adjusted EBITDA (Rs million) & Margin %



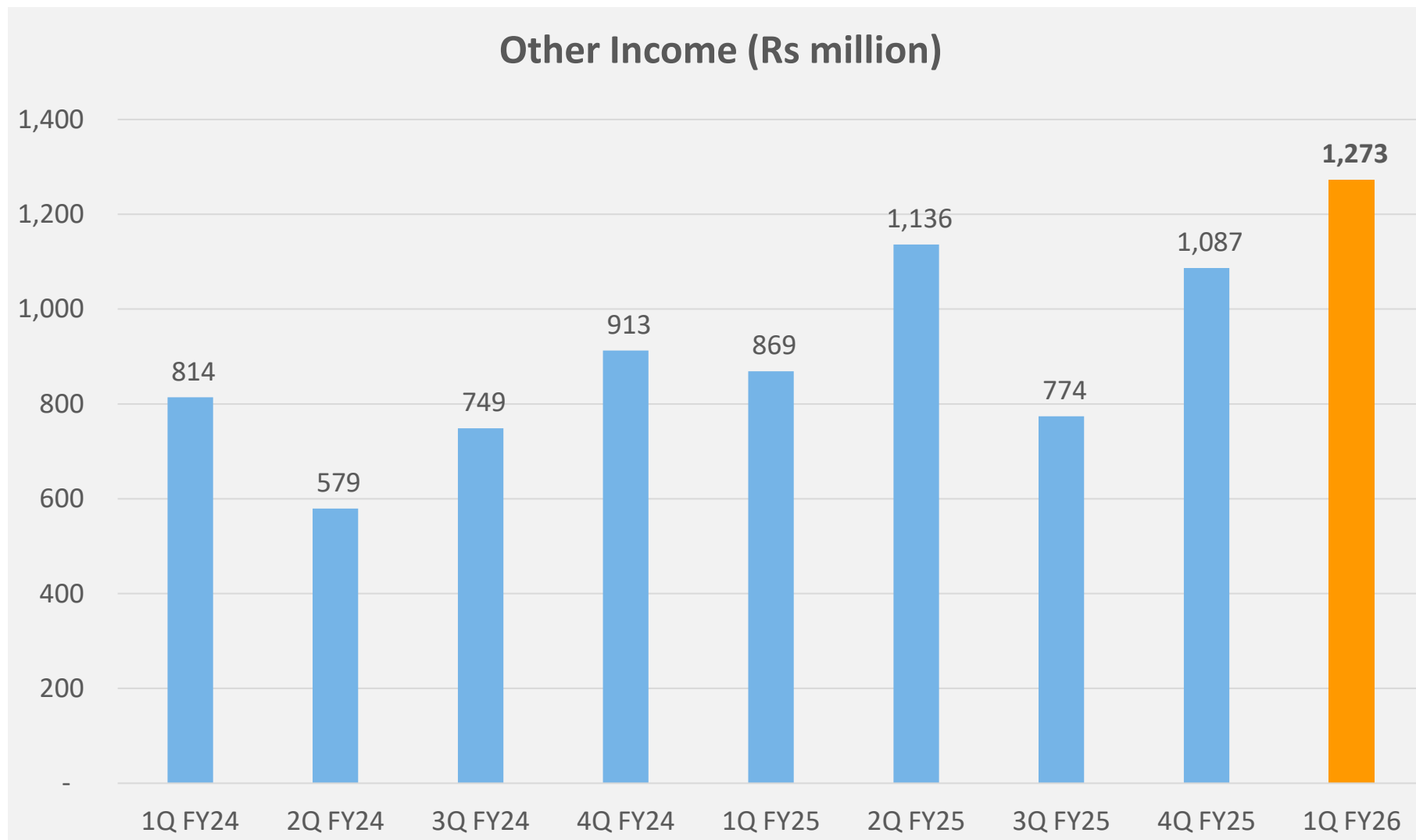
Note: Adjusted EBITDA calculated after excluding non-cash ESOP Expenses from reported EBITDA

COST STRUCTURE

Expenses as % of Operating Revenue

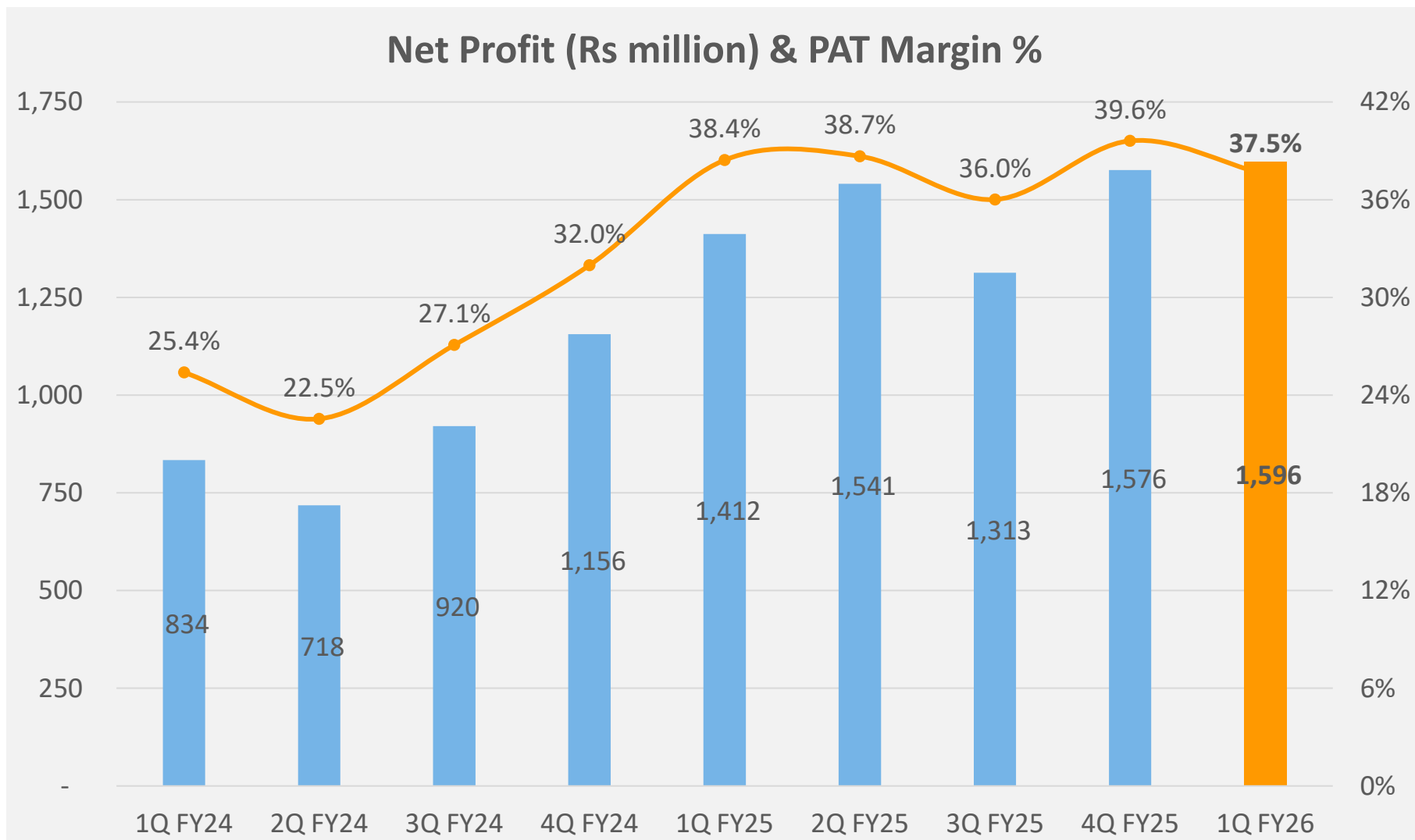


OTHER INCOME



Note: Other Income primarily constitutes mark-to-market (MTM) gains on treasury portfolio, which can have high quarterly fluctuations depending on movement of bond yields during that quarter.

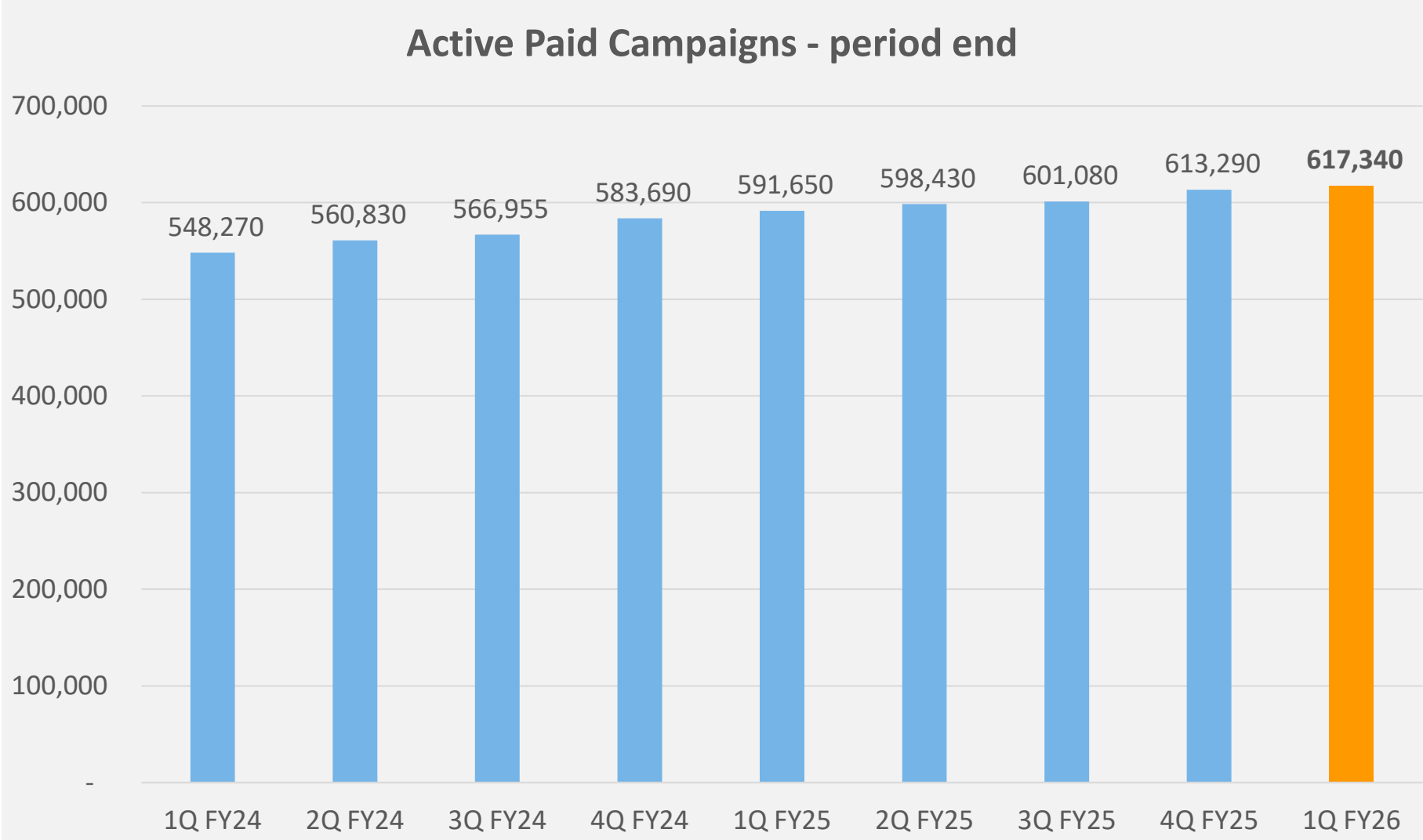
NET PROFIT MARGIN



Note: Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Total Revenue (Operating Revenue + Other Income) for the period.

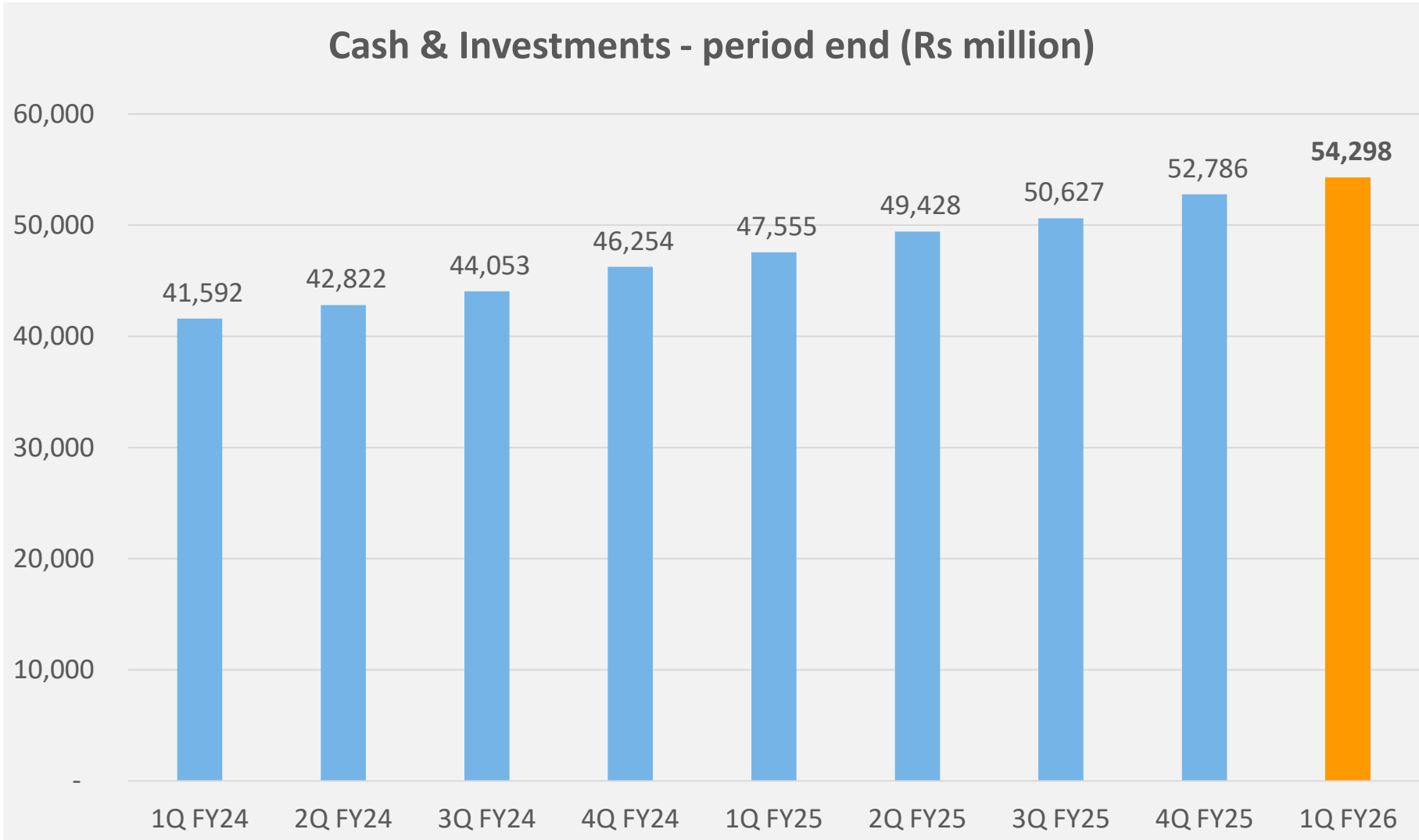
PAID CAMPAIGNS

Active Paid Campaigns - period end



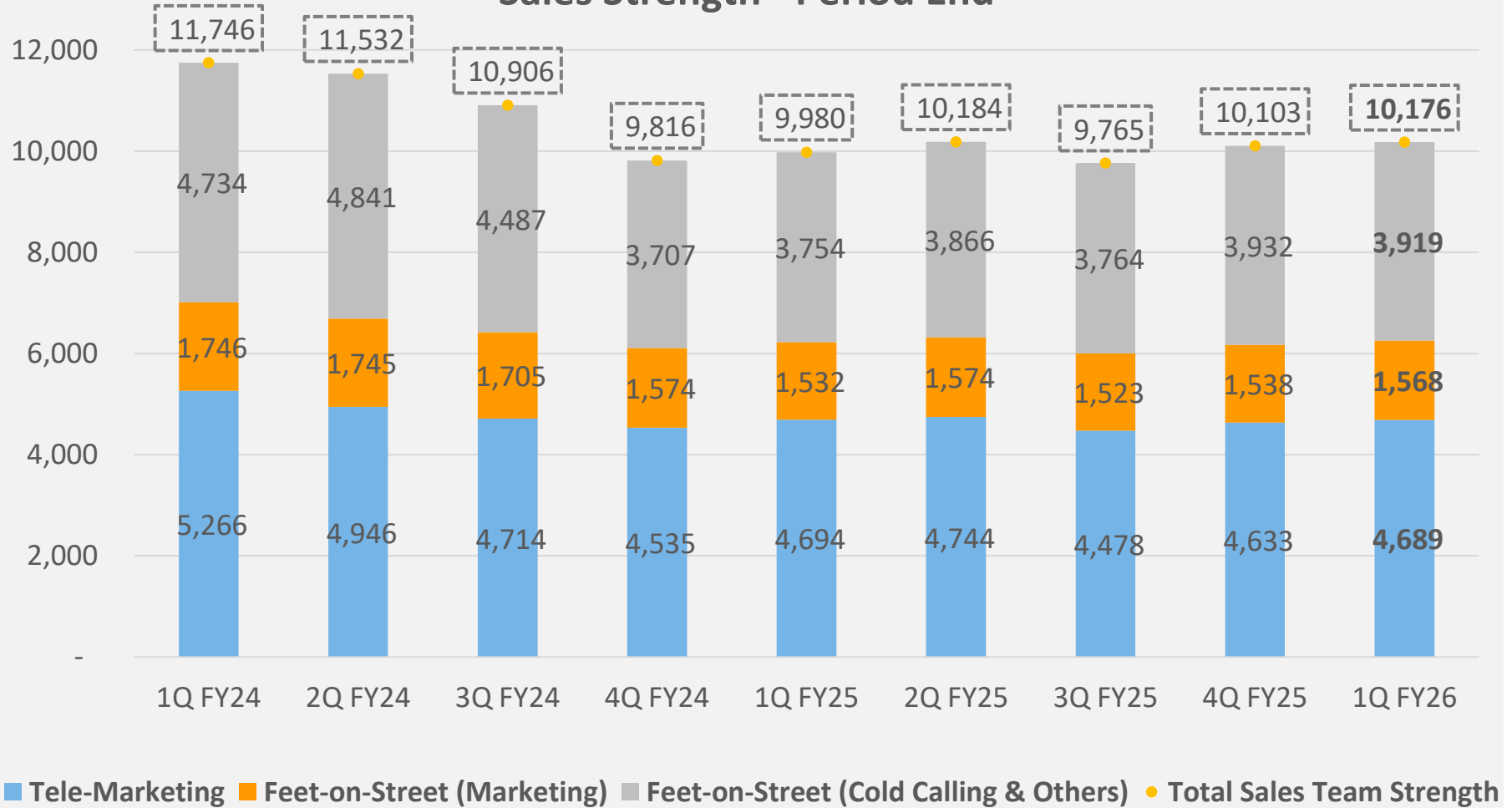
CASH AND INVESTMENTS

Cash & Investments - period end (Rs million)



SALES FORCE

Sales Strength - Period End



| JUST DIAL LTD - 1Q FY26 (Quarter ended June 30, 2025) PERFORMANCE SUMMARY | | | | | | |
|---|-------------|---------|---------|------------|---------|------------|
| Metric | Unit | 1Q FY26 | 1Q FY25 | YoY change | 4Q FY25 | QoQ change |
| Operating Revenue | (₹ million) | 2,979 | 2,806 | 6.2% | 2,892 | 3.0% |
| | | | | | | |
| Operating EBITDA | (₹ million) | 864 | 806 | 7.2% | 861 | 0.4% |
| Operating EBITDA Margin | % | 29.0% | 28.7% | 28 bps | 29.8% | -74 bps |
| | | | | | | |
| Adjusted EBITDA (excl. ESOP expenses) | (₹ million) | 865 | 807 | 7.1% | 861 | 0.4% |
| Adjusted EBITDA Margin (excl. ESOP expenses) | % | 29.0% | 28.8% | 26 bps | 29.8% | -75 bps |
| | | | | | | |
| Other Income | (₹ million) | 1,273 | 869 | 46.5% | 1,087 | 17.2% |
| Profit Before Taxes | (₹ million) | 1,989 | 1,539 | 29.3% | 1,795 | 10.8% |
| | | | | | | |
| Net Profit | (₹ million) | 1,596 | 1,412 | 13.0% | 1,576 | 1.3% |
| Net Profit Margin | % | 37.5% | 38.4% | -88 bps | 39.6% | -207 bps |
| | | | | | | |
| Deferred Revenue (period end) | (₹ million) | 5,346 | 5,001 | 6.9% | 5,579 | -4.2% |
| Cash & Investments (period end) | (₹ million) | 54,298 | 47,555 | 14.2% | 52,786 | 2.9% |

Note: Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Total Revenue (Operating Revenue + Other Income) for the period.

| JUST DIAL LTD - 1Q FY26 (Quarter ended June 30, 2025) PERFORMANCE SUMMARY | | | | | | |
|---|-----------|---------|-----------|------------|-----------|------------|
| Metric | Unit | 1Q FY26 | 1Q FY25 | YoY change | 4Q FY25 | QoQ change |
| Unique Visitors | (million) | 193.2 | 181.3 | 6.6% | 191.3 | 1.0% |
| - Mobile | (million) | 167.9 | 154.5 | 8.7% | 166.2 | 1.0% |
| - Desktop/ PC | (million) | 19.4 | 20.4 | -5.0% | 20.1 | -3.4% |
| - Voice | (million) | 5.9 | 6.3 | -6.5% | 5.0 | 16.9% |
| | | | | | | |
| - Mobile | % share | 86.9% | 85.3% | 166 bps | 86.9% | 4 bps |
| - Desktop/ PC | % share | 10.1% | 11.3% | -123 bps | 10.5% | -46 bps |
| - Voice | % share | 3.0% | 3.4% | -43 bps | 2.6% | 41 bps |
| | | | | | | |
| Total Listings (period end) | (million) | 49.7 | 44.9 | 10.6% | 48.8 | 1.9% |
| Net Listings Addition | | 938,625 | 1,373,563 | -31.7% | 1,231,207 | -23.8% |
| Total Images in Listings (period end) | (million) | 230.5 | 198.3 | 16.2% | 227.3 | 1.4% |
| Listings with Geocodes (period end) | (million) | 34.8 | 29.5 | 18.2% | 32.7 | 6.5% |
| Ratings & Reviews | (million) | 153.7 | 149.1 | 3.1% | 152.6 | 0.7% |
| | | | | | | |
| Paid campaigns (period end) | | 617,340 | 591,650 | 4.3% | 613,290 | 0.7% |
| | | | | | | |
| Total App Downloads (period end) | (million) | 40.7 | 37.3 | 9.3% | 39.9 | 2.2% |
| App Downloads per day | | 7,613 | 6,937 | 9.8% | 6,915 | 10.1% |
| Total Employees (period end) | | 13,068 | 13,112 | -0.3% | 13,002 | 0.5% |
| - Sales Employees (period end) | | 10,176 | 9,980 | 2.0% | 10,103 | 0.7% |

BOARD OF DIRECTORS

EXECUTIVE DIRECTOR

V S S Mani

V S S Mani is the Founder, Managing Director and Chief Executive Officer of Just Dial. With over 36 years of experience in the field of media and local search services, he has successfully steered and kept our business on the growth track, driven by technological innovation.

INDEPENDENT DIRECTORS

Krishnan Sudarshan (Chairman)

Krishnan Sudarshan is an Engineering graduate from National Institute of Technology, Kurukshetra and has completed the Owner / President Management Program (OPM) at the Harvard Business School. He is the Managing Director of EMA Partners India Limited and is part of the global firm's executive committee as the Regional Chairman for Asia Pacific. He has over 25 years of experience in Executive search and has led successful engagements for both Indian and multinational corporations across industry sectors and functional disciplines. He also leads the Board and CEO practice for the firm in India.

Ranjit V. Pandit

Ranjit V. Pandit served as the Managing Director at General Atlantic, LLC, between 2007 and 2012 where he was the head of the firm's growth investment activities across India. He has served as an Advisory Director of General Atlantic LLC in 2013. Prior to General Atlantic, he served as the Managing Director and Chairman of McKinsey & Company in India. He has an MBA from the Wharton School at the University of Pennsylvania (USA) and holds a BE Degree in Electrical Engineering from VJTI, University of Bombay.

Bhama Krishnamurthy

Bhama Krishnamurthy was Country Head and Chief General Manager, SIDBI. She has a career spanning over 35 years in IDBI (now IDBI Bank) and SIDBI, an Apex Development Bank for micro, small and medium enterprises in India covering all areas of development in banking operations both from policy perspectives and relating to implementation aspects. Her areas of specialisation include resource raising and management, integrated treasury operations, credit dispensation & management and risk management. She has done her Masters in Science (M.Sc.) from Mumbai University.

Prof. Dipak C. Jain

Professor Dipak C. Jain earned his M.Sc in Mathematical Statistics from Guwahati University and his Ph.D. in Marketing from the University of Texas at Dallas, USA. He holds a distinguished reputation as both an educator and a scholar. He assumed the role of Dean at the Kellogg School of Management, Northwestern University USA, from 2001 to 2009, and later served as Dean at INSEAD, a prominent business school located in Fontainebleau (Paris), France. Following this, he served as Director at the SASIN Graduate Institute of Business Administration, Chulalongkorn University in Bangkok, Thailand. Presently, Professor Jain holds the title of Professor of Marketing at the China Europe International Business School (CEIBS), bringing with him over 40 years of expertise in management education. He has published several articles in esteemed international journals focusing on marketing and related disciplines. Additionally, he served as the President (European) of China Europe International Business School from 2017 to 2022.

BOARD OF DIRECTORS

NON-EXECUTIVE DIRECTORS

V. Subramaniam

V. Subramaniam is a Chartered Accountant and Cost Accountant. He has over 25 years of experience in the fields of finance, accounts, taxation and business management. He has over the years served at various leadership positions in industries ranging from consumer products, petrochemicals, refining to automobiles and retail during his corporate tenure. He is currently serving as the Managing Director of Reliance Retail Ventures Limited (RRVL) as well as Whole-time Director of Reliance Retail Limited, subsidiary of RRVL.

Ashwin Khasgiwala

Ashwin Khasgiwala presently serves as the Chief Business Operations Controller for Retail Business and has been associated with Reliance Group for more than 18 years. He is a Chartered Accountant and has over two decades of experience in the fields of finance, compliance and accounting.

Geeta Fulwadaya

Geeta Fulwadaya has been associated with Reliance Group for over 15 years and has extensive experience in the field of corporate laws and allied matters. She is also on the Board of several companies, including Den Networks Limited and Hathway Cable & Datacom Limited. She is a commerce graduate and also holds a law degree from Government Law College. She is a member of the Institute of Company Secretaries of India.

Anshuman Thakur

Anshuman Thakur has completed his graduation in Economics and MBA from IIM Ahmedabad. He has 25 years of experience in corporate strategy and investment banking and has worked across diverse industries. He is currently Senior Vice President at Jio Platforms Limited and responsible for strategy and planning functions. He joined the Reliance Group in 2014 and has ever since been closely involved with the Jio and retail businesses. Prior to joining Reliance, he worked with Morgan Stanley as Head of Mergers & Acquisitions in India. He was a TMT coverage banker at Rothschild prior to his stint at Morgan Stanley. He has also worked with Arthur Andersen and Ernst & Young in the areas of corporate finance and strategy.

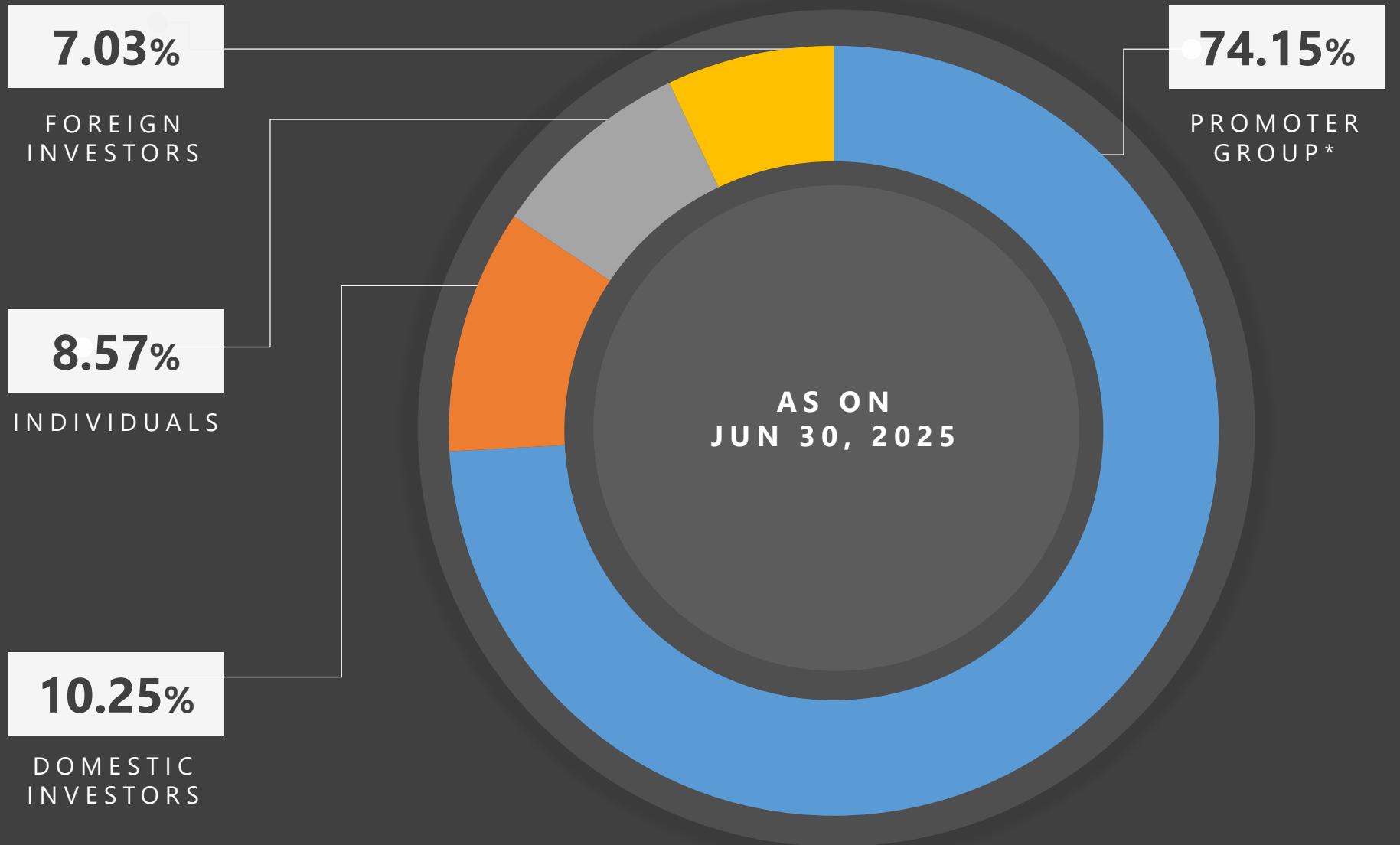
Dinesh Taluja

Dinesh Taluja has completed his B. Tech. from IIT Delhi and MBA from IIM Ahmedabad. He has over 18 years of experience across Investment Banking, Management Consulting & Private Equity and has worked in various roles across Credit Suisse, Standard Chartered Bank, McKinsey & Company and Peepul Capital. He was associated with Credit Suisse where he was leading their India's M&A practice. He is currently serving as the Chief Financial Officer of Reliance Retail Limited and Dy. Chief Financial Officer of Reliance Retail Ventures Limited.

LEADERSHIP TEAM

| Name | Designation | Experience | Functional Areas |
|-------------------|---|------------|---|
| V S S Mani | Managing Director & CEO | 36 Years | Overall growth strategy, planning, execution & management |
| V Krishnan | Group President | 31 Years | Growth Strategy and Business Development |
| Abhishek Bansal | Chief Financial Officer | 16 Years | Finance, Strategy, Accounting, Treasury, Audit, Legal, Compliance & Investor Relations |
| Vishal Parikh | Chief Product Officer | 25 Years | Leads Product, Design & Technology teams, IT Infra and Voice Operations |
| Shwetank Dixit | Chief Growth Officer | 14 Years | Strategy, Marketing, Business Analytics, Traffic and Revenue Growth, Content Augmentation & SEO |
| Prashant Nagar | Chief Business Officer | 26 Years | Pan-India Sales and Business Development |
| Ajay Mohan | Chief Business Officer | 29 Years | Sales platform management, Strategic alliances, Corporate partnerships & Business expansion |
| Rajesh Madhavan | Chief People Officer | 30 Years | Human Resource Functions |
| Bandan Karkidholy | Senior Vice President & General Counsel | 21 Years | Legal, Regulatory Compliances, Intellectual Property |
| Manan Udani | Company Secretary & Compliance Officer | 17 Years | Company Secretarial and Compliances |

SHAREHOLDING PATTERN



*Stake held by Promoter - Reliance Retail Ventures Limited (RRVL) = 63.84%

- End of Presentation -

Registered & Corporate Office:

Just Dial Limited, Palm Court Building M,
501/B, 5th Floor, New Link Road, Malad West,
Mumbai, Maharashtra – 400064

For any queries, please contact us at

investors@justdial.com