

August 11, 2025

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Mumbai 400051

The Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street
Mumbai 400001

Scrip Symbol: SANSERA

Scrip Code: 543358

Dear Sir/ Madam

Subject: Earning Release

Please find attached a copy of Earning Release on the Unaudited financial results of the Company for the quarter ended June 30, 2025.

The above release will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you,

for Sansera Engineering Limited



Rajesh Kumar Modi
Company Secretary and Compliance Officer
M.No. F5176

Encls: a/a

SANSERA ENGINEERING LIMITED

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E-mail id: info@sansera.in Website: www.sansera.in CIN: L34103KA1981PLC004542

SANSERA ENGINEERING LIMITED

Q1 FY26 Consolidated Results

Monday, 11th August 2025, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its unaudited Financial Results for the quarter ended 30th June 2025.

Consolidated Result Highlights

Particulars (INR in Mn)	Q1FY26	Q1FY25	YoY	FY25
Revenue From Operation	7,663	7,439	3%	30,168
EBITDA	1,321	1,275	4%	5,148
EBITDA Margin	17.2%	17.1%		17.1%
Profit After Tax	630	501	26%	2,169
Profit After Tax Margin	8.2%	6.7%		7.2%

Sales Mix – Q1FY26

- › **By Geographies:** India – 68.7%, Europe – 19.9%, USA – 8.4% and Other Foreign Countries – 3.0%
- › **By End-Use Segments:** Auto-ICE – 72.7%, Auto-Tech Agnostic & xEV – 15.1% and Non-auto – 12.2%
- › **Order book as on 30th June 2025 stood at INR 20,243 Mn**

Key Highlights

- › During the quarter, the company witnessed mixed performance across regions, leading to variations in the segmental performance
- › India Business delivered a growth of 3.7% on a YoY basis, which is broadly in line with the overall industry
 - › On a YoY basis, relatively faster growth was witnessed in PV, CV, Agriculture, ADS, and other sectors compared to 2W and 3W
 - › Within two-wheelers, the motorcycle segment continued to perform well, whereas the scooter segment had a softer start for the year
 - › xEV and tech agnostic remained resilient for domestic markets
- › International business saw a muted performance on a YoY basis, primarily impacted due to slower USA focused business
 - › Exports from India (excluding ADS) declined by 20.6% due to global uncertainties
 - › The xEV segment saw some slowness primarily due to a drop in sales with respect to a leading North American customer
 - › Swedish subsidiary continued to deliver accelerated growth with an 80% YoY increase in revenues on a low base. This is due to pricing and volume improvement with a key customer. It is expected to stabilize from Q3FY26 and remain at the similar levels thereafter
- › **New order wins during the quarter stood at INR 1,732 Mn.**

Management Commentary

Commenting on the performance Mr. B R Preetham Executive Director & CEO, Sansera Engineering Limited said,

“The quarter reported a topline of INR 7,663 Mn with a YoY growth of 3%. EBITDA Margins stood at 17.2% and PAT at 8.2%. The performance was impacted due to multiple headwinds impacting the overall auto industry growth, both in domestic as well as global markets.

Despite facing multiple challenges, we fared reasonably well due to our well diversified business profile in terms of products, segments as well as geographies. In this uncertain environment, we successfully maintained our profitability levels at 17.2% EBITDA. This reflects our continuous efforts towards enhancing our manufacturing capabilities, strengthening engineering excellence, and driving overall operational efficiencies.

Sansera is an integral part of supply chain for its customers across domestic and global markets and remains focused on consistent performance in both traditional as well as new age components. ADS, which has emerged as an important business segment continues to remain a priority.”

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

 Sansera Engineering Limited CIN: L34103KA1981PLC004542 Mr. Rajesh Kumar Modi, Company Secretary & Compliance Officer Email id: rajesh.modi@sansera.in	 Strategic Growth Advisors Pvt Ltd. CIN: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 9819282743 / +91 7208179323
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