SEC/48/2017-63 **August 19, 2025**

The Manager **Compliance Department** **BSE Limited** **Phiroze Jeejeebhoy Tower** **Dalal Street** **Mumbai – 400 001**	**The Manager** **Compliance Department** **The National Stock Exchange of India Ltd.** **Exchange Plaza** **Bandra – Kurla Complex, Bandra (East)** **Mumbai – 400 051**
Scrip Code/Symbol: 540678/COCHINSHIP	

Dear Sir/ Madam,

Subject: Investor Presentation – Q1 FY26 Financial Results and Highlights

1. Please refer our communication dated August 13, 2025 with respect to the investor/ analyst conference call scheduled today at 03.30 PM to discuss the Company's financial results for the quarter ended June 30, 2025. The Presentation in this regard is attached herewith.

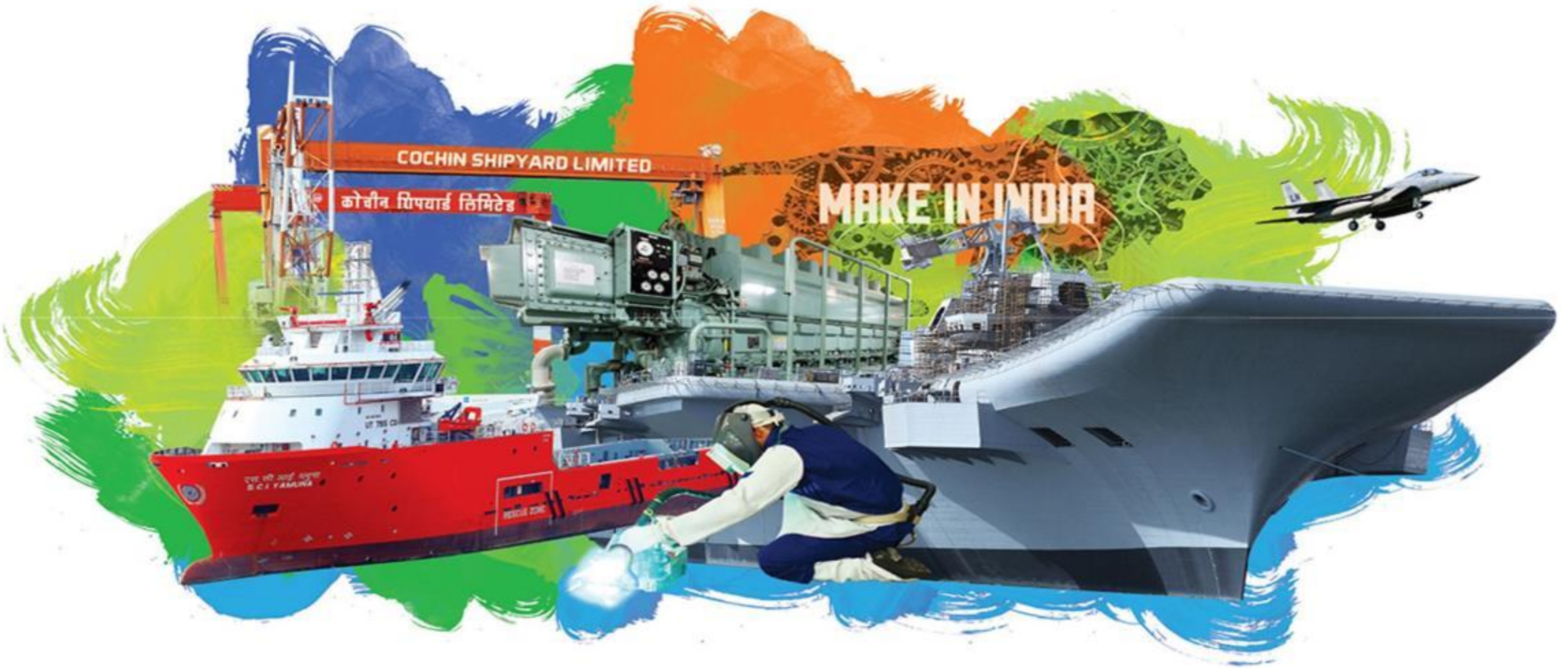
2. This is for the purpose of dissemination of information widely to the members.

Thanking You,

For Cochin Shipyard Limited

श्यामकमल एन
SYAMKAMAL N
कंपनी सचिव
Company Secretary
कोचीन शिपयार्ड लिमिटेड
Cochin Shipyard Ltd.
कोच्ची / Kochi - 15

Cochin Shipyard Limited



आत्मनिर्भर
भारत अभियान

Investor Presentation – Q1 FY26

Contents

IMPORTANT OPERATIONAL EVENTS – Q1 FY26 TILL DATE

Highlights – Vessels Delivered & New Shipbuilding Orders Received

Deliveries

- April 2025: Delivered the 19th vessel out of the total order for 23 nos. of Electric Hybrid 100 Pax Water Metro boat, to Kochi Metro.
- April 2025: Udupi-CSL delivered the first dry cargo vessel to a European client.

Orders received

- June 2025: CSL received an order for construction of two Tugs of 70 T Bollard Pull Power from Polestar Maritime Limited.
- June 2025: Hooghly-CSL received order for construction of one Luxury River Cruise vessel from Heritage River Journeys Private Limited.

Highlights – MoU Signed

01

Drydocks World, UAE

- Explore joint development of world-class **ship repair clusters** at **Kochi** and **Vadinar;**
- Signed at **Dubai-India Economic Ties** event in **Mumbai;**
- In the presence of **H.H. Sheikh Hamdan bin Mohammed Rashid Al Maktoum, Crown Prince of Dubai, Deputy PM & Defence Minister of UAE** and **Shri Piyush Goyal, Hon'ble Union Minister of Commerce & Industry**

02

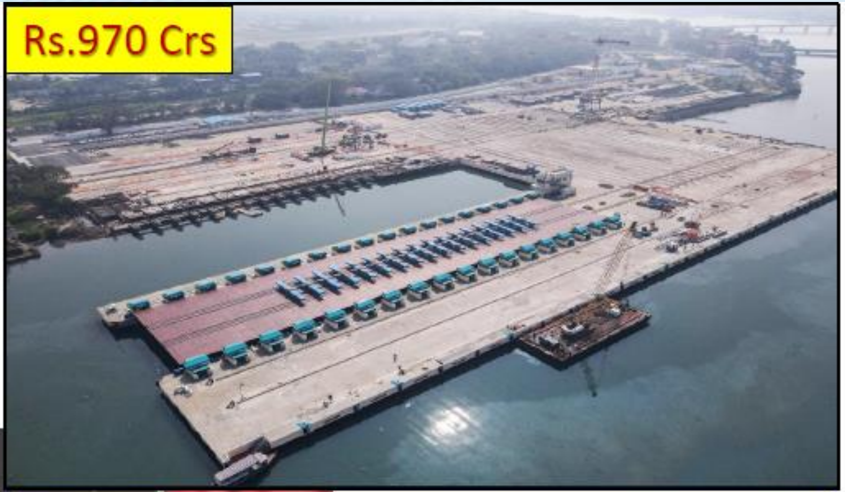
HD KSOE, South Korea

- Joint exploration of **new building opportunities** in India and abroad;
- Sharing of technical expertise to **scale up the global standards in shipbuilding**;
- Identification of initiatives to **enhance productivity and capacity utilization**;
- Joint efforts to up-skill and **strengthen workforce**; and
- Exploration **of potential collaboration in other shipbuilding-related projects**.

INFRASTRUCTURE AUGMENTATION

CAPEX Completed

New Large Drydock 310 Mtr – with 600T crane



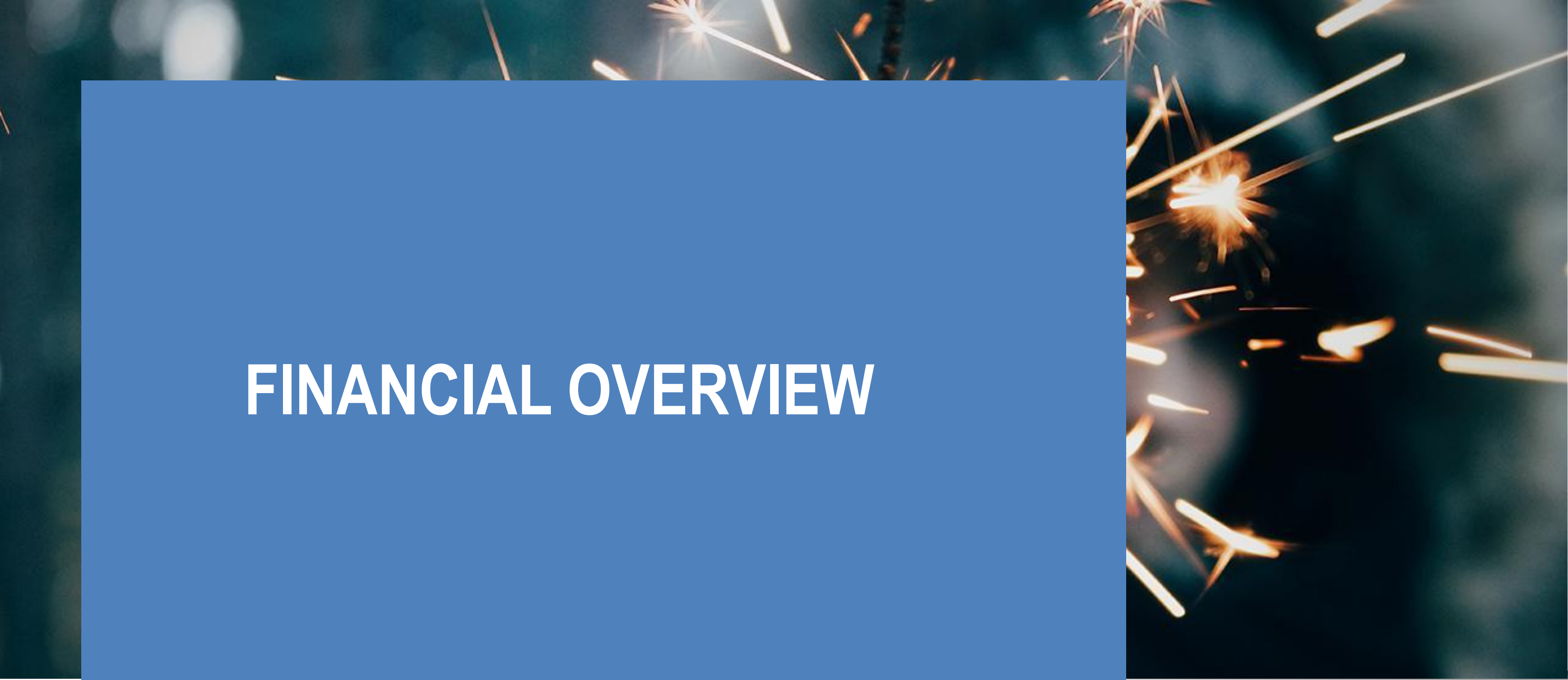
International Ship Repair Facility – with 6000 T Shiplift

- Capable of Building and Repairing Large Vessels
- SuexMax/ Capesize and Aircraft Carriers
- Can doc Jack-up Rigs

- Capable of Repairing Ships upto 130m length
- Naval, Offshore and Coastal Vessels
- 82 Ships per Year

New Dry Dock – Recent Snapshots

International Ship Repair Facility (ISRF) – Recent Snapshots



FINANCIAL OVERVIEW

FINANCIAL HIGHLIGHTS

Rs. Crs.

Particulars	Standalone					Consolidated	
	FY 26 Q1	FY 25 Q1	QoQ %	FY 25 Q4	FY 25	FY 26 Q1	FY 25
Turnover (Rs Crs)	977.42	709.84	38%	1,651.13	4,527.84	1,068.59	4,819.96
Profit Before Tax (Rs Crs)	248.65	242.15	3%	376.34	1,133.85	249.54	1,125.17
Profit After Tax (Rs Crs)	187.86	180.85	4%	284.70	842.91	187.83	827.33
EPS (Rs)	7.14	6.87	4%	10.82	32.04	7.14	31.45
PAT Margins (%)	19%	25%	-25%	17%	19%	18%	17%
EBIDTA	288.43	262.51	10%	408.93	1,253.94	295.69	1,266.92
*EBITDA (%)	30%	37%	-20%	25%	28%	28%	26%

*Including other income

REVENUE MIX

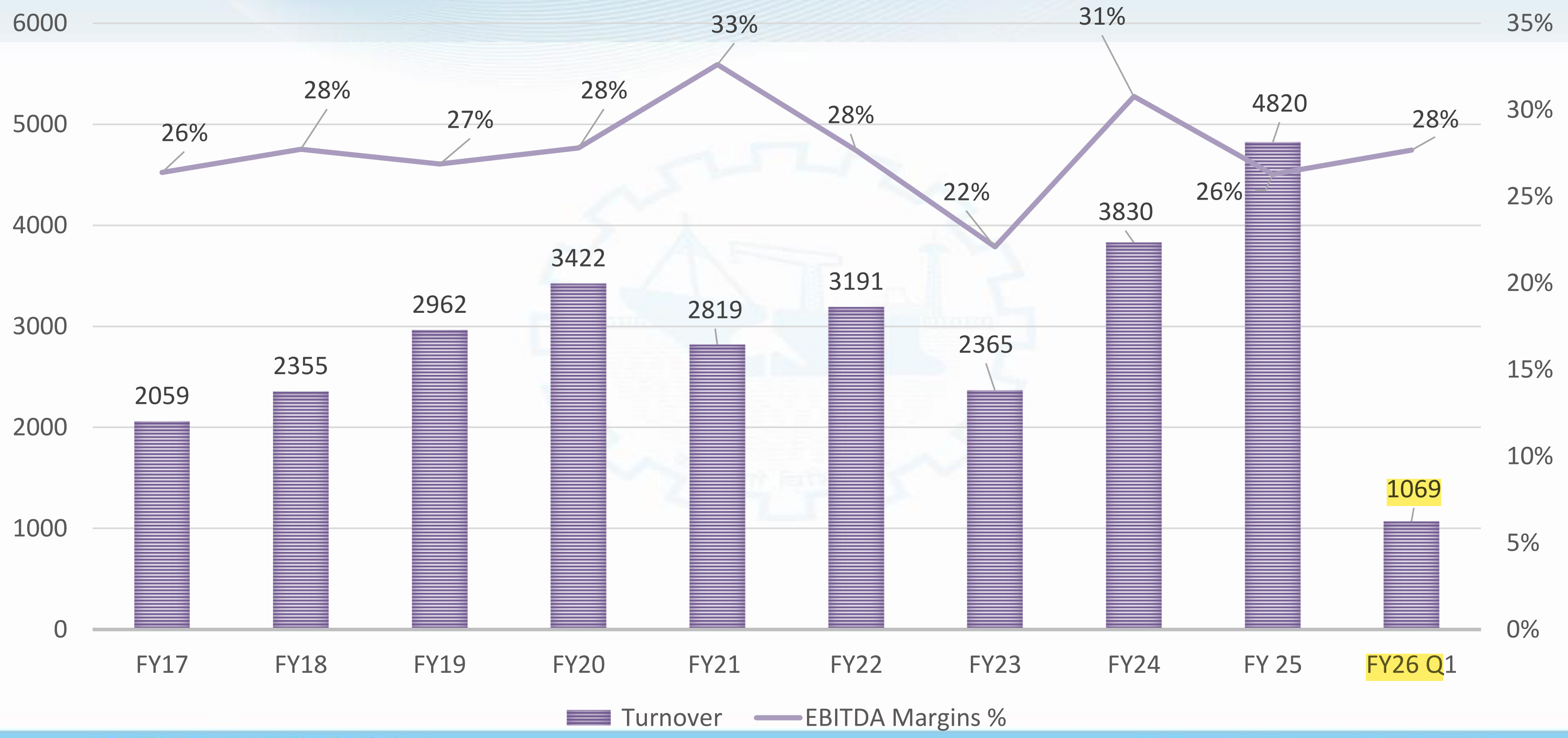
Rs. Crs.

Particulars	Standalone					Consolidated	
	FY 26 Q1	FY 25 Q1	QoQ %	FY 25 Q4	FY 25	FY 26 Q1	FY 25
Shipbuilding	347.80	465.07	-25%	814.72	2,663.27	438.97	2,955.39
Ship Repair	629.62	244.78	157%	836.41	1,864.57	629.62	1,864.57
Turnover	977.42	709.84	38%	1,651.13	4,527.84	1,068.59	4,819.96
Other Income	54.79	80.14	-32%	155.52	380.45	54.33	389.07
Total Income	**1,032.21**	**789.99**	**31%**	**1,806.66**	**4,908.29**	**1,122.92**	**5,209.02**

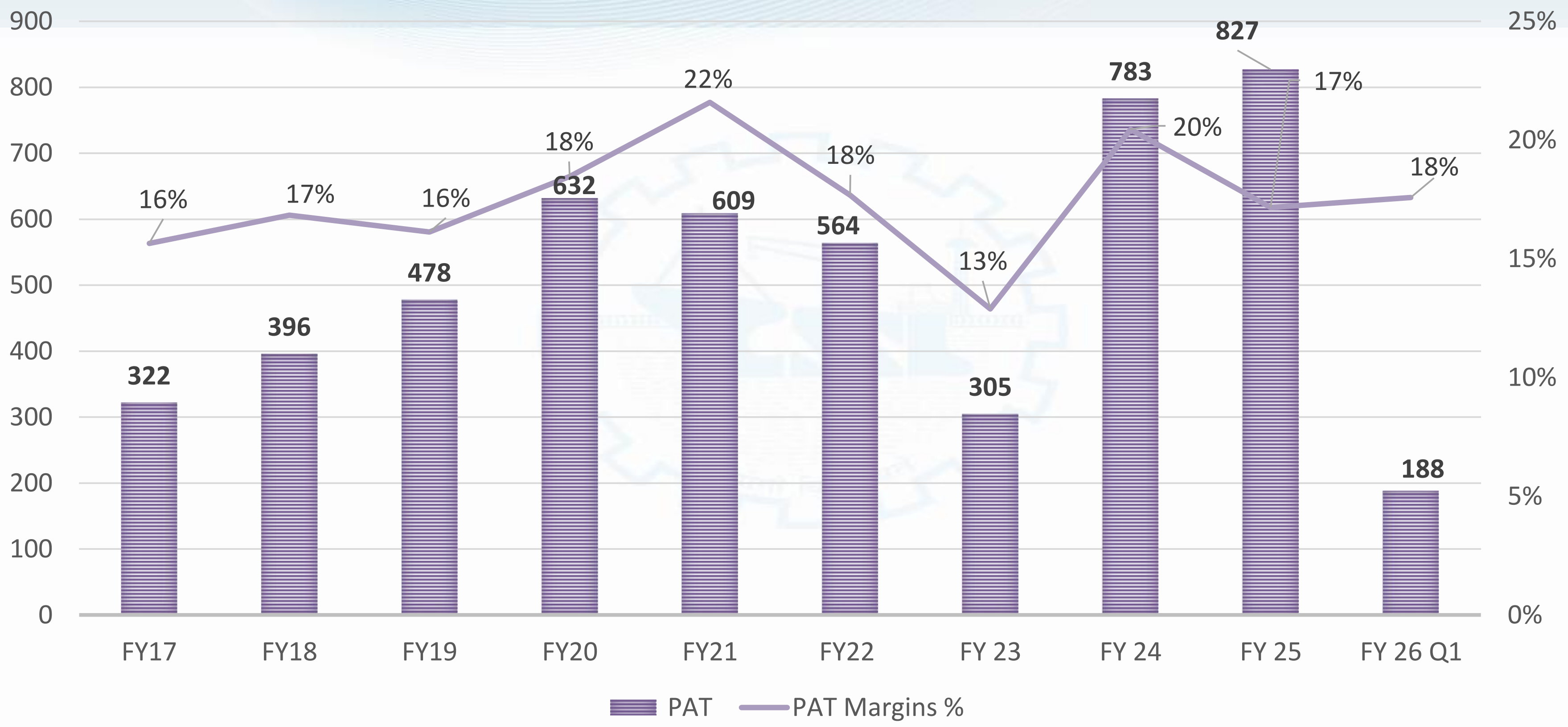
KEY FINANCIAL PARAMETERS

Particulars	Standalone		Consolidated	
	FY 26 Q1	FY 25	FY 26 Q1	FY 25
Net worth (Rs. Crs.)	5740.84	5610.65	5671.80	5579.26
Book value / share (Rs.)	218.22	213.27	215.59	212.07
Net Debt (Rs. Crs.)	85.52	23.02	152.85	69.01

TURNOVER (Rs. Crs.) & EBITDA MARGINS(%) [Consolidated]

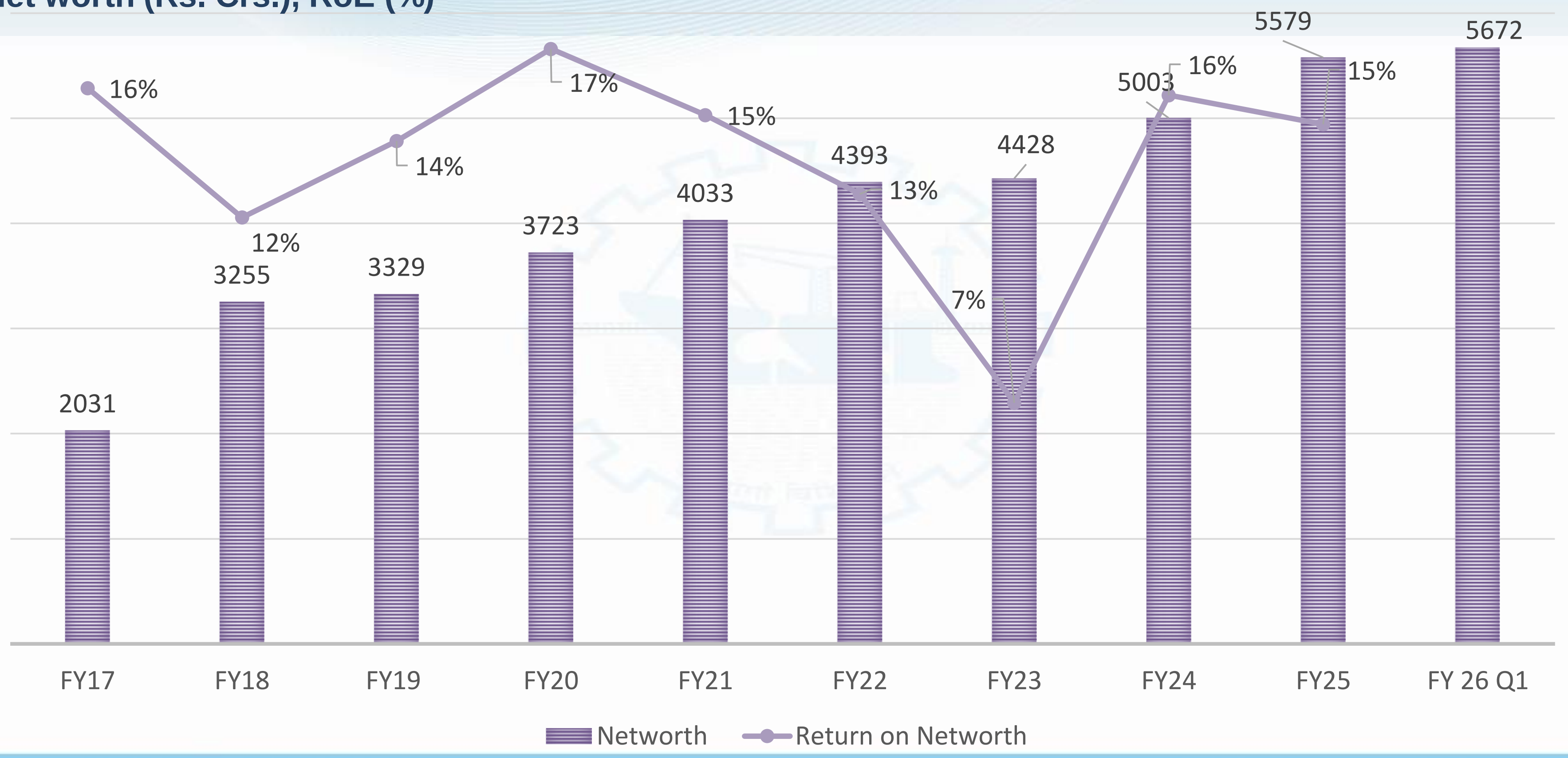


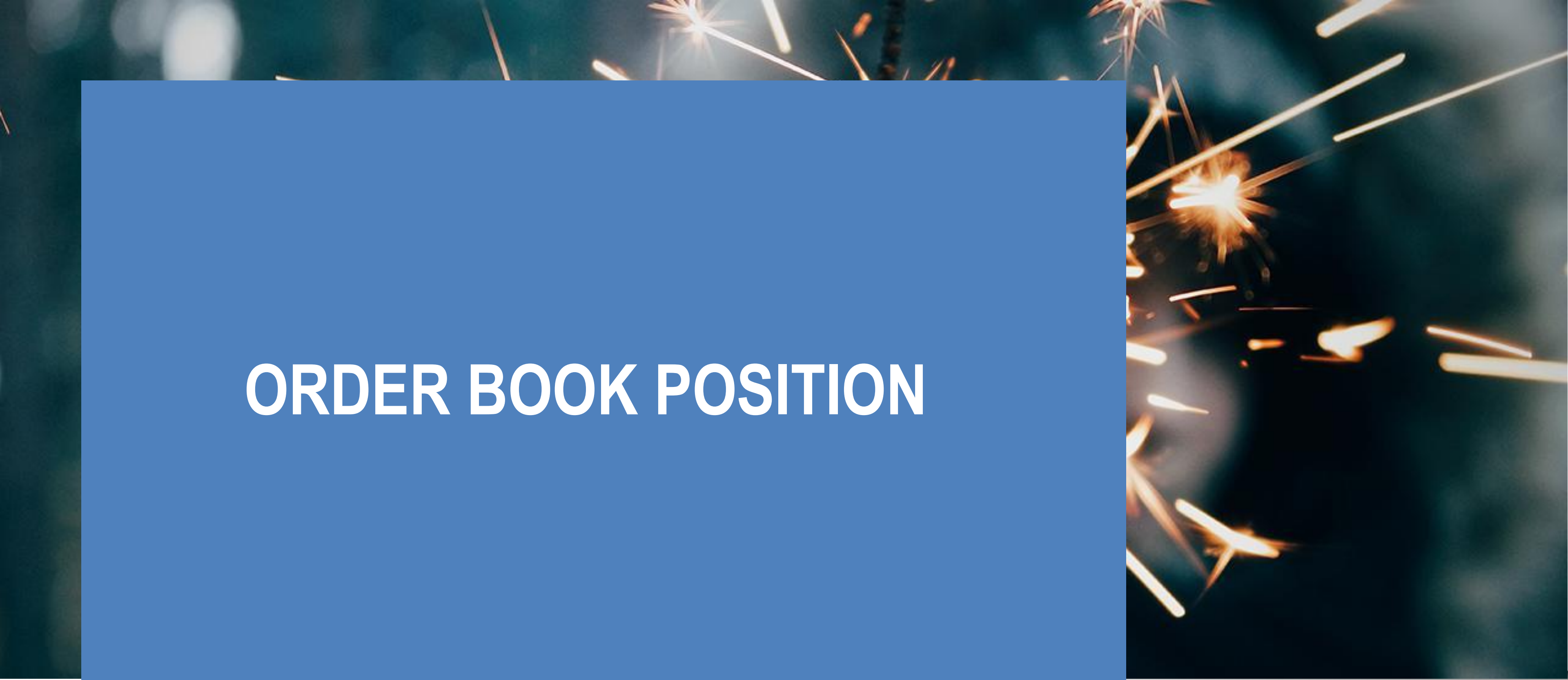
PROFIT AFTER TAX (Rs. Crs.) & PAT MARGINS (%) [Consolidated]



RETURN EFFICIENCIES [Consolidated]

Net worth (Rs. Crs.), RoE (%)





ORDER BOOK POSITION

Order Book Position – Rs. 21,100 Crs. (Approx.)

{ Healthy – Clear Visibility on Revenue }

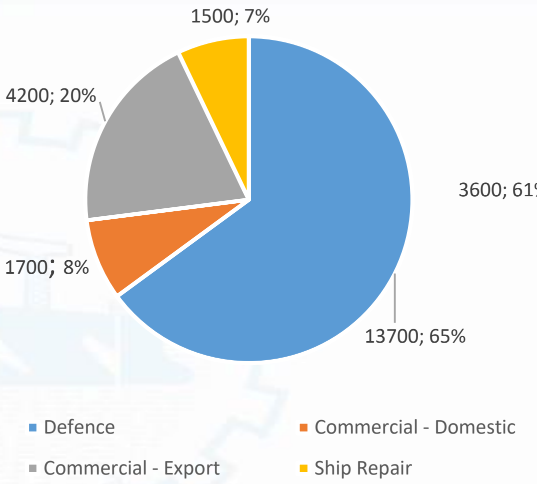
(Rs. Crore)

Sl. No.	Project Category	No. of Vessels	Order Value*
1.	Defence	14	13,700
2.	Commercial - Domestic	34	1,700
3.	Commercial - Export	27	4,200
	TOTAL	75	19,600

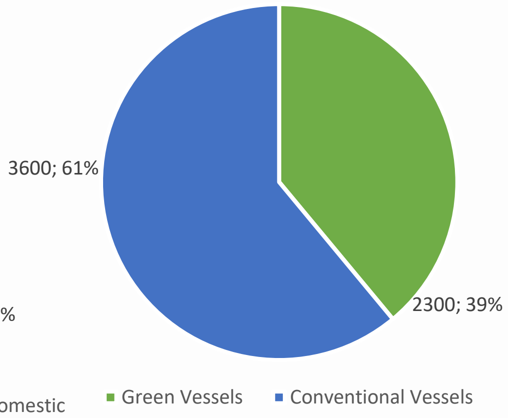
Ship Repair Orders – Rs. 1,500 Crs. (Approx.)

*The order value given in the above tables is the balance amount of orders to be recognised.

Total Order Book Position



Green compliment Commercial Segment



Order Book Execution Status

Design & Engg. Stage	Hull Fabrication Stage	Advanced Stage
25	37	13

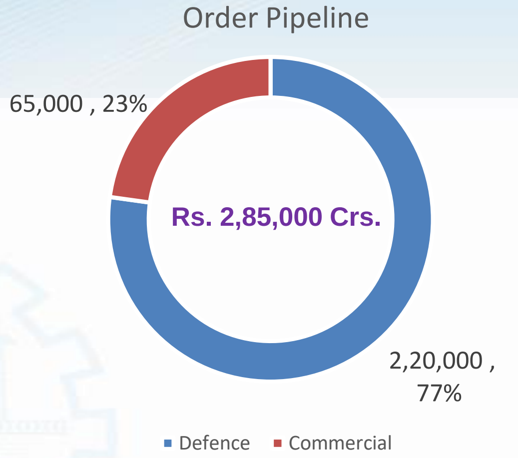
Shipbuilding Order Pipeline – Rs. 2,85,000 Crs. (Approx.)

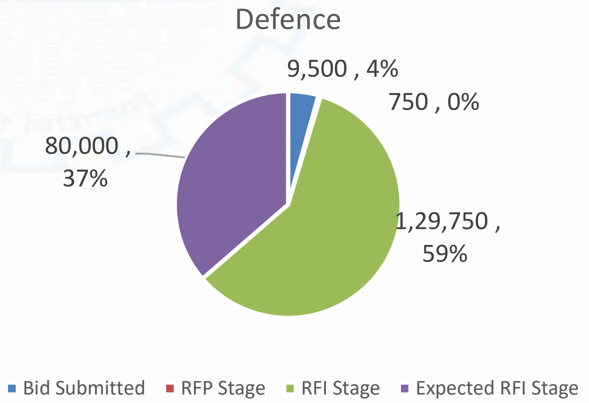
Defence

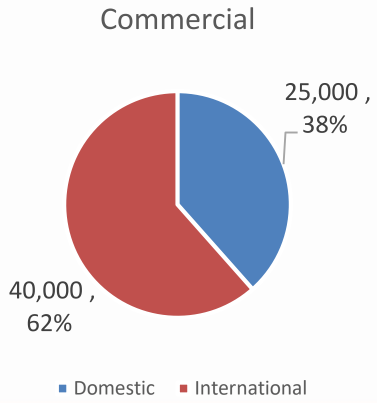
Sl. No.	Stage	Approx. Order Value (Rs. Crs.)
1.	Bid Submitted	9,500
2.	RFP Stage	750
3.	RFI Stage	1,29,750
4.	Expected RFI Stage	80,000
	Total	**2,20,000**

Commercial

Sl. No.	Project	Approx. Order Value (Rs. Crs.)
1.	Domestic	25,000
2.	International	40,000
	Total	**65,000**







THANK YOU