Ref.: BWRL/2025-26/SE/ Misc./04 **Date: 13th August, 2025**

To,

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
NSE Symbol: BHARATWIRE

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 539799

Dear Sir/Ma'am,

Subject: Regulation 30 – Investor Presentation

Pursuant to the regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Investor Presentation of our Company is attached herewith. The same has also been placed on the website of the Company i.e. www.bharatwireropes.com.

Request you to kindly take this communication on record.

Thanking you,

Yours Faithfully

For **Bharat Wire Ropes Limited**

GovindaMangaru Soni
Digitally signed by GovindaMangaru Soni
Date: 2025.08.13 12:26:57 +05'30'

Govinda Soni
Company Secretary and Compliance Officer
Memb. No.: F12937

Encl: as above

Q1-FY26 Earnings Presentation

Bharat Wire Ropes Ltd.

“Engineering Excellence”

Company Snapshot

One of the largest manufacturer of Steel Wire Ropes in India

Manufacturing capability of Steel Wires, Strands, Slings and Wire Ropes with over thousands of varieties

Management with combined experience of over three decades

Integrated state-of-the-art wire rope plants with a Total Manufacturing Capacity of 72,000 MTPA

Diverse industry applications including Oil & Gas, Infrastructure, Mining and many more

BWR

BHARAT WIRE ROPES LTD.

Employing over 1,000 people

Strong Customer Base

Latest Technologies like high speed Stranding Machine, Zero liquid discharge facilities from Germany, U.K. and Korea

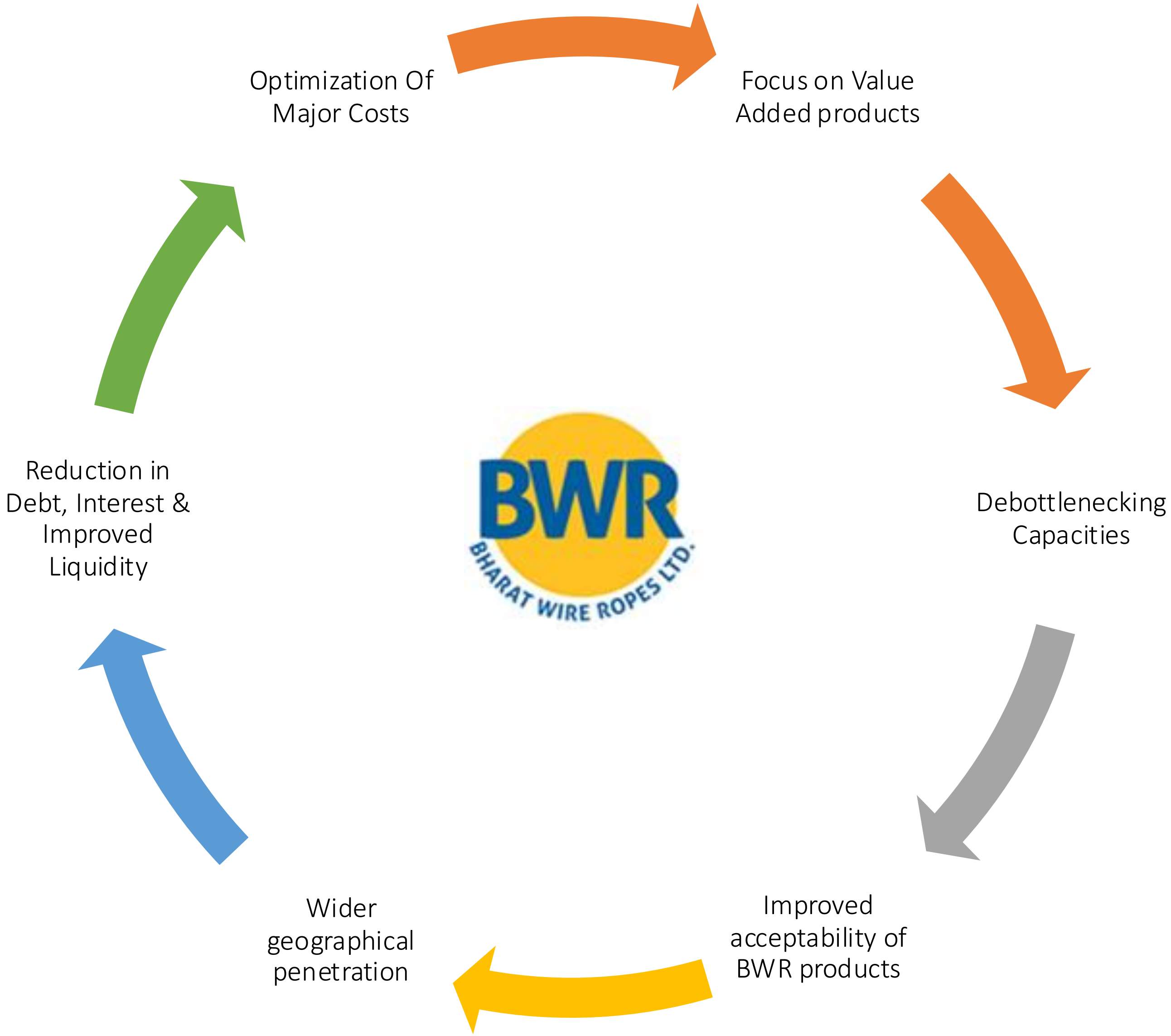
Products being Exported to 55+ countries

3 year CAGR

Revenue: 15%

EBITDA: 29%

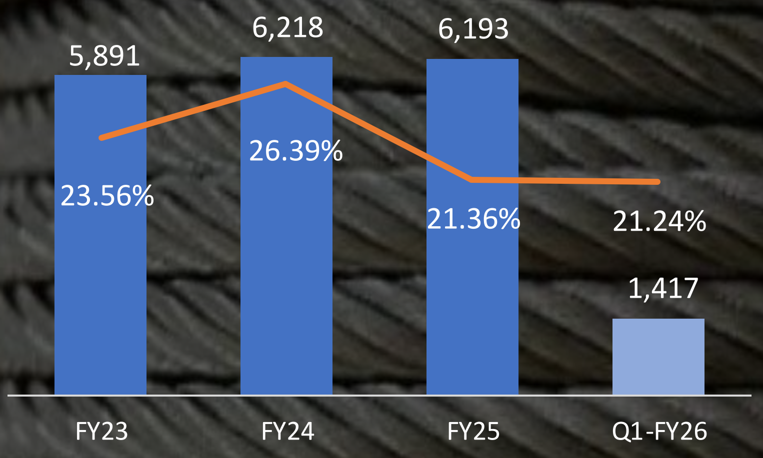
Key Drivers for Bottomline



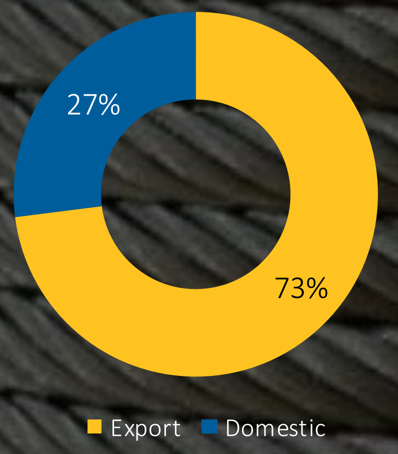
Company Overview

- Bharat Wire Ropes Limited ("BWR") was originally incorporated in the year 1986, and later in 2010, it was acquired by Mr. M L Mittal, current promoter and managing director. The company is headquartered in Mumbai, Maharashtra.
- The company has two manufacturing plants, one in Atgaon, Maharashtra, with a capacity of 6,000 MTPA and one in Chalisgaon, Maharashtra with a capacity of 66,000 MTPA.
- BWR is one of the leading manufacturer of specialty steel wire, steel wire ropes, slings & strands, with over thousands of varieties of products.
- The Company has the capability of manufacturing wire ropes ranging from 6 mm to 100 mm and Steel Wire ranges from 0.3 mm to 5.5 mm.
- The wide range of products meet the functional needs of a vast array of industrial applications such as General Engineering, Aviation, Fishing, Elevators, Cranes, Material Handling, Onshore/ Offshore Oil Exploration, Ports & Shipping and Mining.
- BWR products are being exported to over 55+ Countries including Australia, Middle East, Nepal, New Zealand, UK, US, Singapore, South Africa, Vietnam and many more.
- The company caters to government, semi-government organizations, private organizations and also multi-national companies.

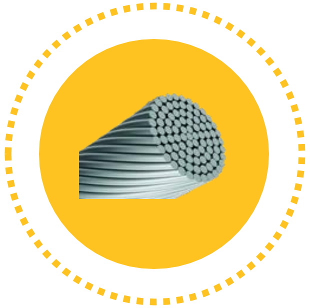
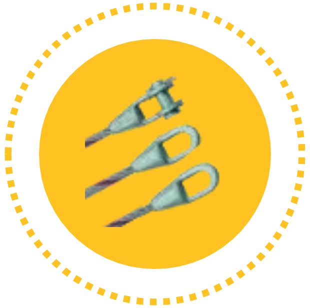
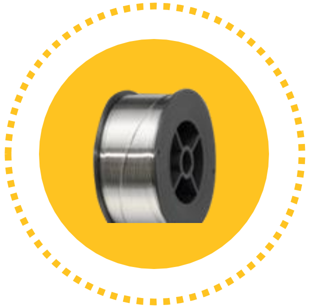
Revenues (INR Mn) and EBITDA Margins (%)



Geographical Distribution of Products (FY25)



Product Mix

	Wire Ropes	Strands	Slings	Steel Wire
				
Description	6-100 MM of various construction like 6*19, 6*36, 8*19, 35*7 etc.	Stay Wire, Structural Strands and Earth Wire	Mechanically Spliced, Hand Spliced, Spelter Sockets and Swaged Sockets	High carbon steel wires ranging from 0.3mm to 5.5 mm upto 2,360 N/mm^2
End Application	General Engineering, Structural, Oil & offshore, Elevator, Mining, Road Safety, Cranes etc.	Electrification, Haulage, Earthing, Structural Supports and Steel Fencing	An Important piece of rigging hardware used in lifting and hoisting operations and are commonly used across different industries	Cutting Tools, Springs, High Strength Wire, Wire Ropes etc.

Applications


Oil & Gas


Cranes


Mining


Offshore


Marine


Elevator


Structural

Ship Mooring


Roof Structure Ropes


Industrial Cranes


Speed Arresters


Transmission Tower


Industrial Cranes


Offshore Cranes


Suspension Bridge Ropes


Elevator Ropes


Dragline Drag & Hoist


Trawl Warps


Mobile Lattice Boom Cranes


Product Presence in 55+ countries across the Globe

Strategic Overview

1. Close proximity to ports allows easy access to export markets
2. Debt restructuring completed
3. Efforts been made to focus on productivity and occupy the maximum number of machines with large order quantity
4. Catering to a wider customer base on account of its diversified product offering
5. Industrial Promotion Subsidy equivalent to 100% of eligible investments as per SGST for a maximum of INR 4,350 Mn, of which disbursements has already began
6. Electricity Duty exemption for 15 years
7. Focused on Minimum wastage, Less material holding cost, and fast delivery of products

Financial Overview

Key Financial & Operational Highlights

Q1-FY26 Financial Performance

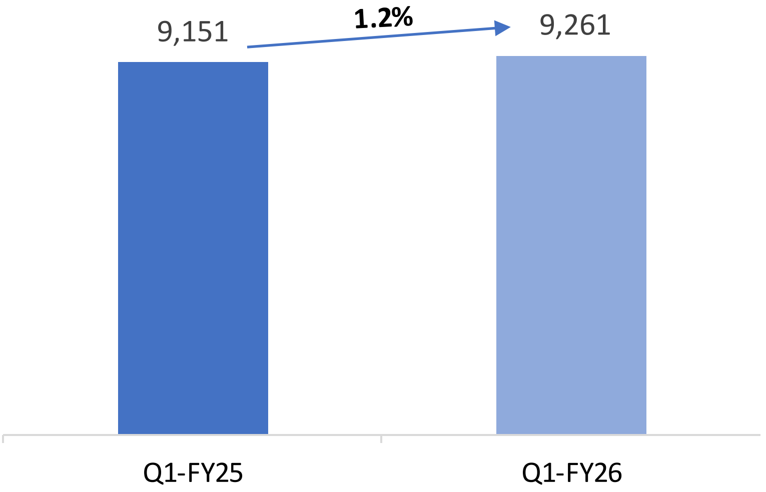
Revenue from Operations	EBITDA	EBITDA Margins
INR 1,417 Mn	INR 301 Mn	21.24%
6.1% YoY	*(7.7)% YoY*	*(318) Bps*
PAT	**PAT Margins**	**Diluted EPS**
INR 156 Mn	11.01%	INR 2.28/Share
(13.8)% YoY	*(255) Bps*	*(14.0)%YoY*

Operational Highlights:

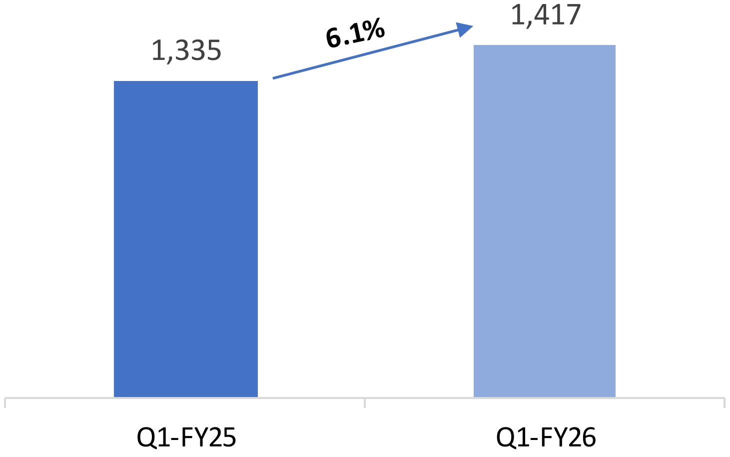
- Due to global geopolitical tensions and in view of potential trade restrictions through imposition of tariff, buyers are postponing their procurements till clarity is received, which is resulting in pressure on pricing and volume.
- Despite this, the company has been able to maintain the volume by offering competitive prices and deliveries.
- Steel prices were generally stable in domestic and international market with marginal rise.
- The company has been able to maintain profitability at healthy levels on account of continued focus on higher value-added products, cost controls and operational efficiency.

Key Operational Highlights – Q1-FY26

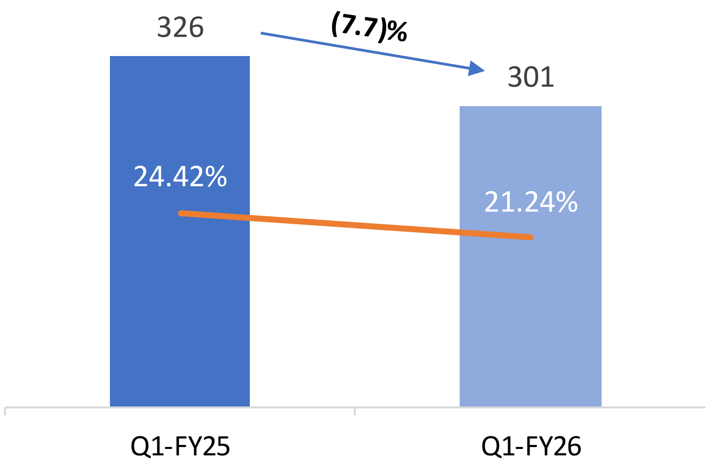
Volume (In MT)



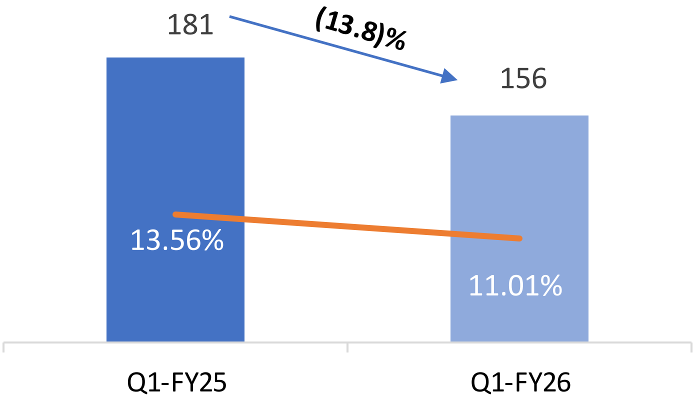
Operational Revenue (INR Mn)



EBITDA (INR Mn) & EBITDA Margin (%)



PAT (INR Mn) & PAT Margins (%)



Quarterly Financial Performance

Particulars (INR Mn)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Revenue from Operations	**1,417**	**1,335**	**6.1%**	**1,718**	**(17.5)%**
Total Expenses	1,116	1,009	10.6%	1,348	(17.2)%
EBIDTA	**301**	**326**	**(7.7)%**	**370**	**(18.6)%**
EBIDTA Margins (%)	*21.24%*	*24.42%*	*(318) Bps*	*21.54%*	*(30) Bps*
Depreciation and amortisation expenses	58	54	7.4%	57	1.8%
Finance costs	38	32	18.8%	36	5.6%
Other Income	2	3	(33.3)%	2	NA
PBT	**207**	**243**	**(14.8)%**	**279**	**(25.8)%**
Tax	51	62	(17.7)%	73	(30.1)%
PAT	**156**	**181**	**(13.8)%**	**206**	**(24.3)%**
PAT Margins (%)	*11.01%*	*13.56%*	*(255) Bps*	*11.99%*	*(98) Bps*
Other Comprehensive Income	-	-	NA	(1)	NA
Total Comprehensive Income	**156**	**181**	**(13.8)%**	**205**	**(23.9)%**
Diluted EPS (INR)	2.28	2.65	(14.0)%	3.02	(24.5)%

Historical Income Statement

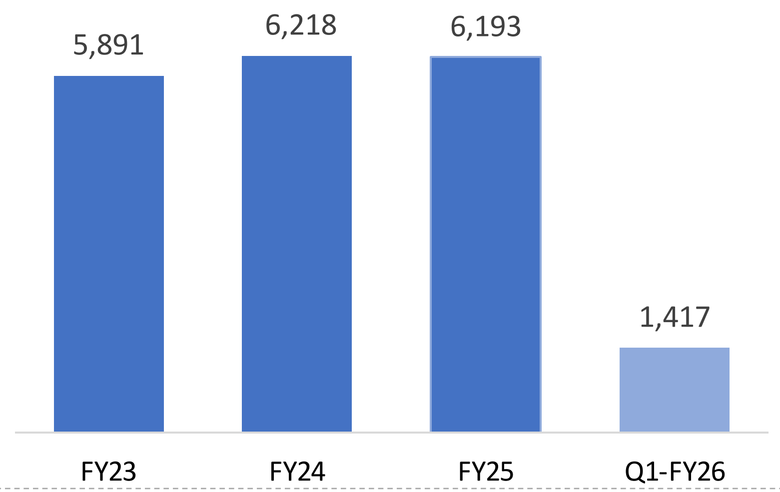
Particulars (INR Mn)	FY25	FY24	FY23
Revenue from Operations	**6,193**	**6,218**	**5,891**
Total Expenses	4,870	4,577	4,503
EBIDTA	**1,323**	**1,641**	**1,388**
EBIDTA Margins (%)	***21.36%***	***26.39%***	***23.56%***
Depreciation and amortisation expenses	220	212	207
Finance costs	133	148	222
Other Income	8	8	7
PBT	**978**	**1,289**	**966**
Tax	254	326	344
PAT	**724**	**963**	**622**
PAT Margins (%)	***11.69%***	***15.49%***	***10.56%***
Other Comprehensive Income	(1)	(3)	19
Total Comprehensive Income	**723**	**960**	**641**
Diluted EPS (INR)	10.60	14.17	9.68

Historical Balance Sheet

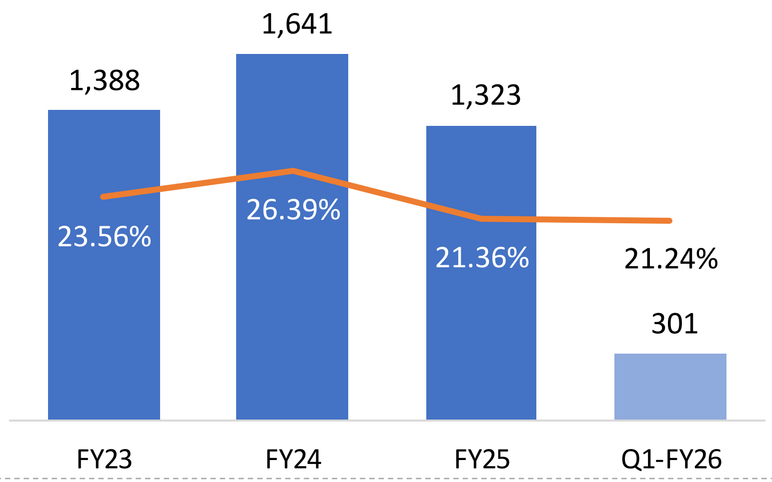
Particulars (INR Mn)	FY25	FY24	FY23	Particulars (INR Mn)	FY25	FY24	FY23
Equity	7,366	6,608	5,602	Non-Current Assets	4,976	4,844	5,069
(a) Equity Share Capital	684	680	679	(a) Property, Plant and Equipment	4,827	4,750	4,809
(b) Other Equity	6,682	5,928	4,923	(b) Capital Work in Progress	469	123	31
Non-Current Liabilities	849	1,123	1,492	(c) Other Intangible Assets	8	3	3
(a) Financial Liabilities				(d) Intangible Assets under Development	-	5	4
(i) Borrowings	774	1,048	1,427	(e) Investment & Other Financial Assets	41	44	44
(ii) Other Financial Liabilities	32	37	37	(f) Deferred Tax Assets (Net)	(435)	(182)	142
(b) Provisions	43	38	28	(g) Other Non-Current Assets	66	101	36
Current Liabilities	908	441	718	Current Assets	4,147	3,328	2,743
(a) Financial Liabilities				(a) Inventories	1,232	986	1,101
(i) Borrowings	537	275	390	(i) Trade Receivables	867	792	477
(ii) Trade Payables	166	59	178	(ii) Cash and Cash Equivalents	1	1	-
(iii)Other Financial Liabilities	41	1	1	(iii)Other Bank Balances	93	83	87
(b) Other Current Liabilities	154	99	144	(iv) Other Financial Assets	13	11	9
(c) Provision	10	7	5	(c) Other Current Assets	1,941	1,455	1,069
TOTAL EQUITY AND LIABILITIES	9,123	8,172	7,812	TOTAL ASSETS	9,123	8,172	7,812

Financial Highlights

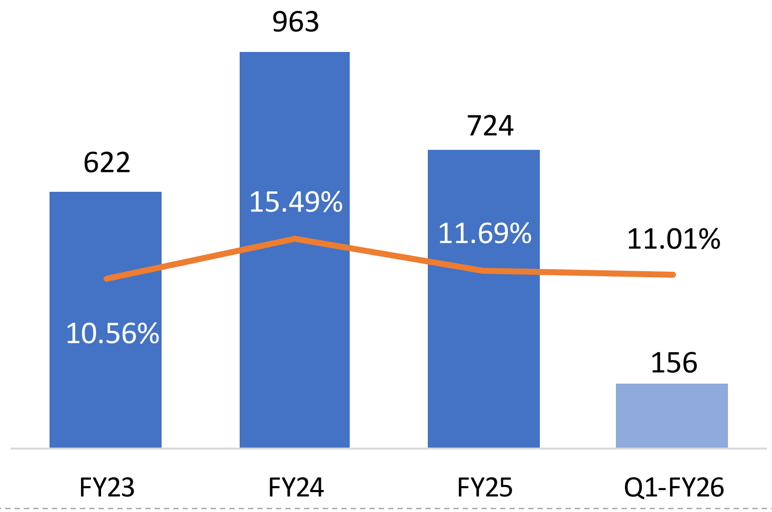
Operational Revenue (INR Mn)



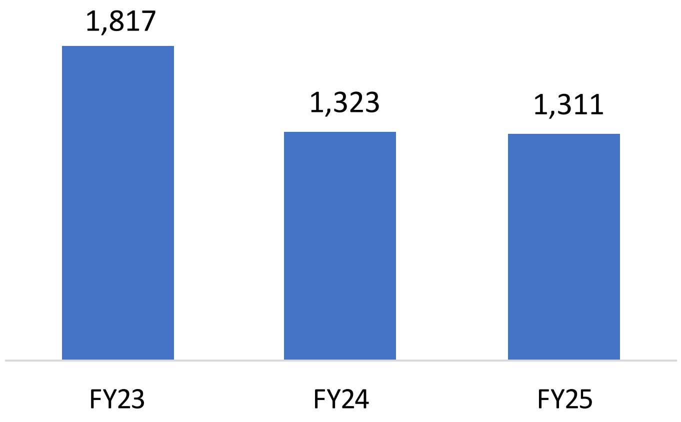
EBITDA (INR Mn) & EBITDA Margin (%)



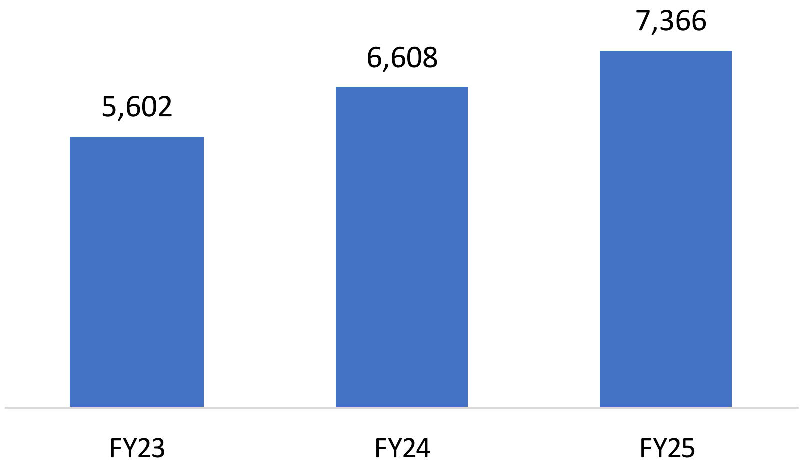
PAT (INR Mn) & PAT Margins (%)



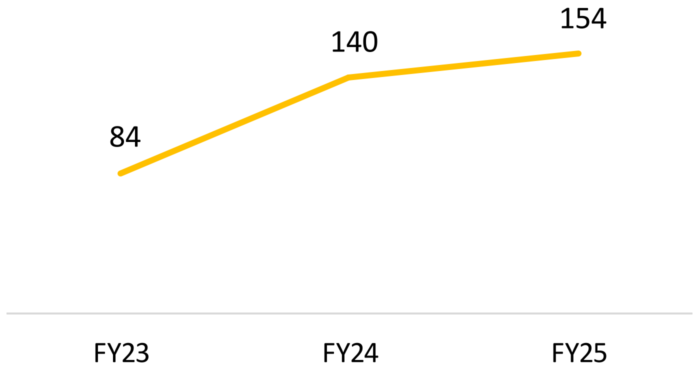
Total Debt Profile (INR Mn)



Net Worth (INR Mn)

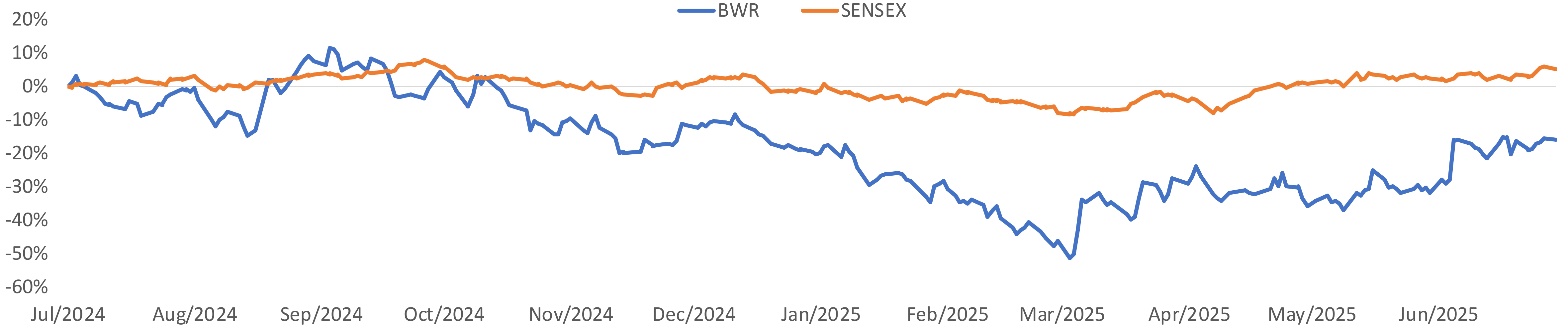


Cash Conversion Days



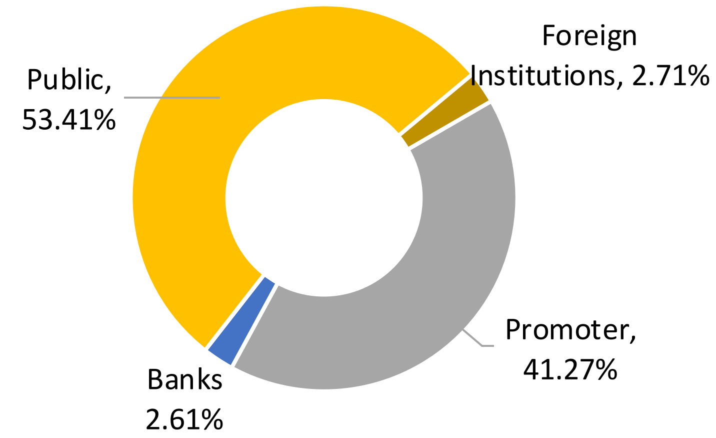
Capital Market Data

Stock Price (As on 30th June, 2025)



Price Data (As on 30th June, 2025)	INR
Face Value	10.0
CMP	223.4
52 Week H/L	301.1/122.4
Market Cap (INR Mn)	15,318.4
Shares O/S (Mn)	68.6
Avg. Vol. ('000)	263.8

Shareholding Pattern (As on 30th June, 2025)



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Thank You