

August 05, 2025

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Press Release on Financial Results for the quarter ended June 30, 2025

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Dear Sir(s),

Please find enclosed herewith Press Release on Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

The same is also placed on the website of the Company at www.dalmiasugar.com.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

Rachna Gorla
Company Secretary
FCS 6741

5th August, 2025

Press Release

**With strong Net Sales Realisation (NSR) and robust distillery performance
DBSIL reports PAT of Rs. 38 Cr**

Dalmia Bharat Sugar and Industries Limited announced its unaudited financial results for the quarter ended 30th June 25. Salient features of the financial results are as under: -

Key Highlights- Q1'26

- Total Revenue stood at Rs. 957 Cr, -2% YoY
- Sugar sales stood at 1.5 LMT for the quarter, -11% YoY.
- Company delivered an average sugar NSR of Rs. 39.8/kg, +5% YoY
- Distillery volume stood at 5.2 Cr Ltr, +21 % YoY
- Long term credit rating upgraded to CARE AA+; Stable
- Short term credit rating reaffirmed at CARE A1+

Commenting on the performance, Mr. Pankaj Rastogi, Whole-Time Director & CEO of Dalmia Bharat Sugar and Industries Limited, remarked that, "Despite lower crushing in Uttar Pradesh and subdued margins in cane-based distilleries, the Company recorded a PAT of ₹38 crores and a turnover of ₹957 crores, driven by higher volumes in grain distilleries and a remarkably higher sugar NSR."

He concluded with, "We are committed to put strong emphasis on strategic priorities like improving cane yields and area by leveraging next-generation technologies, including artificial intelligence."

Key Financials

Particulars	UOM	Q1'26	Q1'25	Change %
Revenue from Operations	Rs. Cr	943	960	-2%
Operating EBITDA	Rs. Cr	86	111	-23%
EBITDA Margin	%	9%	12%	
PBT	Rs. Cr	51	75	-31%
PAT	Rs. Cr	38	55	-30%
EPS (not annualized)	Rs./Share	4.74	6.76	-30%

Dalmia Bharat Sugar and Industries Limited

4th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi – 110001, India
T 91 11 23465100 F 91 11 23313303, W www.dalmiasugar.com, CIN: L15100TN1951PLC000640
Registered Office – Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu – 621 651, India

Sugar Segment Overview

Particulars	UOM	Q1'26	Q1'25	Change %
Sugar Sales Volume	Lakh MT	1.46	1.64	-11%
Net Sales realisation	Rs./Kg	39.8	38.0	5%
Gross Revenue	Rs Cr	717	749	-4%
EBIT	Rs Cr	46	81	-44%

- Sugar inventory as on 30th June 2025 stood at 2.5 Lac MT valued @ Rs. 34.3/Kg.

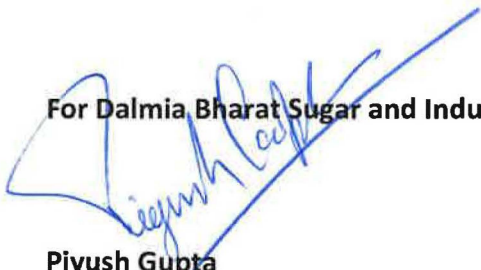
Distillery Segment Overview

Particulars	UOM	Q1'26	Q1'25	Change %
Distillery Sales Volume	Cr litres	5.15	4.34	19%
Gross Revenue	Rs Cr	326	281	16%
EBIT	Rs Cr	22	19	19%

Outlook

- Present Sugarcane Crop outlook is promising basis predictions of above normal rainfall with optimal distribution.
- We expect increase in Minimum Selling Price (MSP) of Sugar which will support the industry.
- 20% Ethanol blending percentage achieved during July, 2025 which is as per the Ethanol Blending targets, we expect the program to grow at the targeted pace in future also.
- Increase in Ethanol prices is expected for Ethanol supply year (ESY) 2025-26. This coupled with reduction in Grain prices would strengthen profitability of distillery segment.

For Dalmia Bharat Sugar and Industries Limited


Piyush Gupta
Chief Financial Officer

Dalmia Bharat Sugar and Industries Limited

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About Dalmia Bharat Sugar and Industries Limited:

Dalmia Bharat Sugar and Industries Limited has been one of the fastest-growing success stories in the Indian sugar industry. The company's foray into the sugar business was made in the mid-90s and the first unit of 2500 TCD was set up at Ramgarh, a village in the Sitapur district of Uttar Pradesh in 1994. During 2006-2007, the company embarked on a major growth path by setting up two greenfield plants at Jawaharpur (Dist. Sitapur, U.P.) and Nigohi (Dist. Shahjahanpur, U.P.) and expanding existing facilities at the Ramgarh unit. The total cane crushing capacity of the company is now 43200 TCD which makes it one of the leading sugar producers in the country. It is now a fully integrated player with 138 MW of co-generation capacity and a distillery of 850 KLPD along with incineration boilers. It also has facilities for processing of raw sugar. These state-of-the-art facilities serve as a role model for the sugar industry since the company has achieved excellence in plant operational metrics and holds a technological leadership position in the industry.

Visit us at <https://www.dalmiasugar.com/>.

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Email: sec.corp@dalmiasugar.com

Disclaimer: *Certain statements in this document may be forward-looking statements. Such forward looking statements are subject to certain risks and uncertainties like Government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Dalmia Bharat Sugar and Industry Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

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