



GMM/SEC/2025-26/38

August 7, 2025

To,
BSE Limited
Scrip Code: 505255

National Stock Exchange of India Limited
Symbol: GMMPFADLR

Sub.: Press Release on the Unaudited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("the Company") for the quarter ended June 30, 2025

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

GMM Pfaudler Ltd.

Corporate Office: 902 VIOS Tower, New Cuffe Parade, Sewri-Chembur Rd, Mumbai 400037
Registered Office & Works: Vithal Udyognagar, Anand - Sojitra Road, Karamsad - 388325
O: +91 22 6650 3900 | F: +91 2692 661888 | CIN: L29199GJ1962PLC001171
W: www.gmmpfaudler.com | E: sales@gmmpfaudler.com



Quarterly Earnings Release | Q1 FY26

Mumbai, August 7, 2025: GMM Pfaudler Limited, global leader in corrosion-resistant technologies, systems, and services, announces its first quarter results (Q1 FY26) for the period ended June 30, 2025.

Financial Performance

Consolidated

Q1 FY26	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS	Order Intake	Order Backlog
	₹795 Crore	₹101 Crore	12.7%	₹10 Crore*	1.3%*	₹2.5*	₹1,004 Crore	₹1,906 Crore

* Includes net loss on restatement of foreign currency borrowings, mainly inter-company borrowings, amounting to ₹ 19.8 crores (non-cash).

Key Highlights

- Consolidated Revenue remains stable, with a strong improvement in EBITDA YoY driven by India.
- Consolidated EBITDA margin at 12.7% and Standalone EBITDA margin at 15.7%.
- Consolidated EBITDA up 14% YoY and India EBITDA up 45% YoY.
- Order Intake of ₹ 1,004 crores, mainly driven by Systems and Services. Order Intake is up 14% YoY & 52% QoQ.
- Order Backlog of ₹ 1,906 crores up 7% YoY and 17% QoQ.
- Entered into an agreement to acquire 100% share capital of SEMCO Tecnologia em Processos Ltda. through the Pfaudler Ltda., Brazil. Closing of the transaction is expected in Q2 FY26.

Management Comment

Commenting on the Company's Q1 FY26 results, **Mr. Tarak Patel, Managing Director** said, "While our revenue for this quarter has remained stable, our margins have improved, which is mainly driven by our business in India. Order intake and backlog have increased 14% and 7%, respectively, compared to the previous year. Although our opportunity pipeline continues to grow, uncertainties regarding global trade and geopolitical instability may impact investment decisions."

He further added, "As part of our ongoing diversification strategy, we have recently acquired SEMCO Tecnologia em Processos Ltda in Brazil. This strategic acquisition will further strengthen our Mixing Technologies Platform and give us access to the rapidly growing markets in South America."



Quarterly Earnings Release | Q1 FY26

Unaudited results for the quarter ended June 30, 2025, prepared under Ind AS, is available in the Investor Relations section of our website www.gmmpfaudler.com

Quarterly Conference Call

The company will hold an earnings conference call on Thursday, August 7, 2025, at 6:00 PM (Indian Standard Time) to discuss the audited financial results and performance of the Company for the quarter ended June 30, 2025.

The audio conference call will be accessible from all networks and countries through universal access dial-ins:

+91 22 6280 1341/ +91 22 7115 8242 or at [weblink](#)

The Q1 FY26 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

About GMM Pfaudler Limited

GMM Pfaudler Limited delivers corrosion-resistant technologies, systems, and services worldwide, and it remains the preferred choice by consistently providing its customers in the chemical, pharmaceutical, and other process industries with innovative and cost-effective solutions. GMM Pfaudler Limited has 19 manufacturing locations, an extensive sales and service network, and employs more than 2000 people across 4 continents.

More information is available at www.gmmpfaudler.com

Contact details

Company	Investor	Media
Dhaval Rajput GM Finance & Accounts, GMM Pfaudler Ltd. Tel: +91 22 6650 3900 Email: investorrelations@gmmpfaudler.com	Anuj Sonpal Valorem Advisors Tel: +91 22 4903 9500 Email: gmmpfaudler@valoremadvisors.com	Abhishek Savant Veritas Reputation PR Private Ltd. Tel: +91 8108848822 Email: abhishek@veritasreputation.com

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GMM Pfaudler Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.