

Ref.: SEC&LEG/192

July 22, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code - 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Sub.: Press Release on Unaudited Financial Results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release in respect of the Unaudited Financial Results of the Company for the quarter ended 30th June, 2025.

You are requested to take the same on your record.

Thanking You.

For Kirloskar Pneumatic Company Limited



K Srinivasan

Managing Director | DIN: 00088424

Encl.: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

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CIN: L29120PN1974PLC110307

PRESS RELEASE

Kirloskar Pneumatic announces the results for Q1 FY26: Revenue from operations stood at Rs. 272 Cr. with Profit Before Tax (PBT) at Rs. 37 Cr.

Pune, India – 22nd July 2025: Kirloskar Pneumatic Company Ltd (KPCL) (BSE : 505283, NSE: KIRLPNU), a prominent player in Air, Refrigeration & Gas Compression business in India, announced today its financial results for Q1 FY26.

Our Total income for Q1 FY26 stood at ₹280 Cr (₹279.7 Cr in Q1 FY25), with Profit Before Tax (PBT) at ₹36.8 Cr (₹35.9 Cr in Q1 FY25). While the sales and profit numbers were flat, the business continues to demonstrate resilience and remains well positioned to build momentum in the upcoming quarters.

New order bookings for Q1 FY26 were Rs. 365 Cr and the orders on hand as of July 1, 2025, stand at Rs. 1,725 Cr. Lower order bookings and sales in Q1 were primarily due to the uncertain global situation impacting the finalization of several large orders under discussion.

During the first quarter, we successfully launched "Tyche," our new semi-hermetic reciprocating compressor. This product is specifically designed for the commercial refrigeration business segment, and its motor is manufactured in-house to ensure efficient supply & competitive price for our customers.

In our ongoing effort to reduce costs and as part of our backward integration strategy, we have established a new foundry at Nashik, featuring lost foam castings technology. Foundry in Nashik is environmentally friendly and is based on circularity in manufacturing.

The compression business continues to be our primary revenue driver, accounting for approximately 89% of the company's revenue and remains our sole reporting segment.

Review of Q1 FY 2025-26 Financial Performance:

- **Revenue from operations was at INR 272 Cr** as against INR 275.3 Cr in Q1 FY25.
- Consequentially total Income stood at INR 280.2 Cr as against INR 279.7 Cr of Q1 FY25.
- EBITDA margin however improved to 15.7% of total income compared to 15.6% in Q1 FY25.
- PBT was at INR 36.8 Cr (13.1% of total income) compared to INR 35.9 Cr (12.8%) of Q1 FY25.
- Profit After Tax at 10% of the total income and stood at INR 28.1 Cr with the corresponding year FY25, net profit at Rs. 26.9 Cr (9.6% of total income)
- **Order book stood around INR 1,725 Cr as on 1st July 25**, (Rs.1,624 Cr as on 1st April 2025)
- Basic EPS in CY improved to Rs. 4.33 per share compared to Rs.4.15 in the PY.

We have published the consolidated income statement, which now includes the newly acquired company, Systems and Components India Private Limited. Comparable financial details will be available after the completion of a full year in the reporting cycle.



Kirloskar Pneumatic Company Ltd.

For further Information Please Contact:

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About Kirloskar Pneumatic Company Ltd.

Established in 1958, Kirloskar Pneumatic Company Ltd. (KPCL) is a diversified company offering a comprehensive range of products, including Air, Refrigeration, and Gas compressors and systems, vapour absorption chillers, and industrial gearboxes. Serving various industries such as steel, cement, cold chains, food and beverages, pharmaceuticals, railways, defense and marine, KPCL holds a significant presence in the Oil & Gas sector. Notably, the Company is a key player in CNG business in India

Leveraging extensive industry experience, KPCL has forged technology partnerships with leading global companies and research institutes, ensuring cutting-edge solutions and innovations. The company has been recognized with numerous awards for excellence in quality, innovation, merit, training programs, HR initiatives, and in-house communication, establishing itself as a leader in the industry.

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

