



October 28, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542066

Scrip Code: ATGL

Dear Sir,

Sub: Submission of Media Release and Investor Presentation on Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025

In continuation to outcome of Board Meeting dated October 28, 2025, we hereby submit:

Media Release dated October 28, 2025, on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025 as **Annexure – "A"**.

Presentation on performance highlights of the Company for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025 as **Annexure - "B"**.

The same is also being uploaded on the Company's website at www.adanigas.com.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Total Gas Limited**

Anil Agrawal
Company Secretary
Membership No. A14063

Encl.: As above

Adani Total Gas Limited
(Formerly known as Adani Gas Ltd)
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Shantigram, Nr. Vaishnodevi Circle,
S.G.Highway, Ahmedabad – 382 421
Gujarat, India
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www.adanigas.com

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Media Release

Adani Total Gas Q2 & H1FY26 Results

Q2FY26 Volume up 16% YoY

CNG network increases to 662 stations

PNG households crossed a million mark, hits 1.02 million homes

Q2FY26 and H1FY26 EBITDA stood at INR 302 Crs and INR 603 cr

ATGL Shines at PNGRB Awards with Triple Recognition in CGD Industry

Installed EV charging points increases to 4209

EDITOR'S SYNOPSIS

Operational Highlights Q2FY26 (Standalone):

- Combined CNG and PNG volume of **280 MMSCM**, a **16%** increase Y-o-Y
- Increased CNG stations to **662** by adding **12** new stations
- Expanded PNG home connections to **1.02 million**, by adding **26,418** new households
- Increased Industrial & Commercial connections to **9,603** with **147 new consumers** added
- Completed cumulative ~ **14524 Inch Km** of Steel Pipeline network

Pan India Footprint –Q2FY26 (With JV namely IOAGPL):

- Combined CNG and PNG volume of **449 MMSCM**, a **23%** increase Y-o-Y
- Combined network of **1095** CNG Stations, with **17** new stations added
- PNG home connections reached ~**12.1 lacs**, touching nearly 5 million lives
- Grew Industrial & Commercial connections to **10,884**, by adding **244 new consumers**
- Completed cumulative ~ **26,411 Inch Km** of Steel Pipeline network

Key Business updates

The external credit rating of facilities sanctioned to ATGL is now rated AA+ (Stable) by 3 rating agencies i.e. ICRA, CRISIL, and CARE which reflects the company's growing scale and positive developments.

The upgradation in the long-term rating is primarily due to the increasing scale owing to healthy volume growth, favorable demand outlook, network expansion, strong parentage, adequate gas sourcing arrangement, and a healthy financial profile.

Upgradation in External Credit Rating:

- ICRA has upgraded rating to **AA+ (Stable)** from AA (Stable) on dated July 30, 2025

Assignment of Fresh External Credit Rating:

- CARE has assigned its **AA+/Stable** ratings to the bank facilities of Adani Total Gas Ltd (ATGL) dated August 08, 2025
- Crisil Ratings has assigned its **AA+/Stable** ratings to the bank facilities of Adani Total Gas Ltd (ATGL) dated August 21, 2025

Adani TotalEnergies E-mobility Limited (ATEL)

- ATEL has now expanded its footprint to **4209** installed EV charging points across **26** states/UTs and **226** cities
- Installed capacity increases to **~42 MW**

Adani TotalEnergies Biomass Limited (ATBL)

- Harit Amrit (the Fermented Organic Manure brand) has taken a significant leap in regional growth with its expansion into Uttar Pradesh, Madhya Pradesh, and Gujarat.
- Sold **804 tonnes** of CBG during H1FY26 out of which **357 tonnes** of CBG sold from its first CBG DODO station

Financial Highlights Q2FY26 (ATGL- Standalone) Y-o-Y:

- Revenue from Operations increased by 19%, reaching **INR 1569 Cr,**
- EBITDA stood at **INR 302 Cr,**
- PAT for the quarter was at **INR 162 Cr**

Consolidated Q2FY26 PAT

- Consolidated PAT stood at **INR 163 Cr**

Financial Highlights H1FY26 (ATGL-Standalone) Y-o-Y:

- Revenue from Operations increased by **20%**, reaching **INR 3060 Cr,**
- EBITDA stood at **INR 603 Cr,**
- PAT for the period was at **INR 324 Cr**

Consolidated H1FY26 PAT

- Consolidated PAT at **INR 329 Cr**

Ahmedabad, 28th October 2025: Adani Total Gas (ATGL), India's leading energy transition company, continues its mission of transforming India's energy landscape through extensive infrastructure development. Today ATGL announced its operational, infrastructural and financial performance for the quarter and half year ended 30th September 2025.

"Team ATGL has yet again delivered an impressive set of numbers with volume growth of 16%, revenue growth of 20% on YoY basis, and EBIDTA at INR 603 Crs, despite combined APM and NWG gas supplies moderating down to 59% in H1FY26 from 70% H1FY25 and USD further appreciating by 4% against INR resulting to an increase in the gas cost. Home PNG numbers crossed 1 million mark and number of CNG stations reached 662 out of which 129 are of CODO/DODO category. There has been strong growth in both steel and MDPE pipelines across all our GAs."

"Our continued focus on digitalisation across project management, operational excellence and value optimisation has helped us in delivering better physical and financial outcomes.

"While we closely monitor the evolving situation around APM gas allocation for the CNG segment, our diversified gas sourcing portfolio enables us to adopt a calibrated pricing approach, ensuring that consumer interests remain at the forefront.

"Further strengthening our position, ATGL's long-term credit rating has been upgraded to 'AA+ (Stable)' by ICRA, with CRISIL and CARE have assigned fresh AA+ (Stable) ratings. These ratings reflect the agencies' positive view of ATGL's expanding scale, strong parentage, healthy volume growth, robust gas sourcing arrangements, and strong financial profile," said Mr. **Suresh P Manglani, CEO & ED, ATGL.**

Standalone Operational and Infrastructural Highlights:

Particulars	UoM	H1 FY26	H1 FY25	% Change YoY	Q2 FY26	Q2 FY25	% Change YoY
Operational Performance							
Sales Volume	MMSCM	547	472	16%	280	242	16%
CNG Sales	MMSCM	376	315	19%	191	162	18%
PNG Sales	MMSCM	171	157	9%	89	80	11%

Infrastructure Performance	UoM	As on 30 Sep' 25	H1 Additions	Q2 Additions
CNG Stations	Nos.	662	15	12
MSN (IK)	Nos.	14524	752	327
Domestic-PNG	Nos.	1,015,955	53,287	26,418
Commercial -PNG	Nos.	6,587	246	121
Industrial-PNG	Nos.	3,016	58	26

Operations Commentary – Q2FY26

- CNG Volume increased by **18% Y-o-Y** on account of network expansion across multiple Geographical Areas (GAs).
- With stabilization of gas prices, there has been an increase in consumption of PNG Industrial volume, and coupled with the addition of new PNG connection in domestic and commercial segments, PNG Volume has increased by **11% Y-o-Y**
- PNG households crossed a million mark, hits **1.02** million homes
- Overall volume has increased by **16% Y-o-Y**

Standalone Financial Highlights:

Financial Performance	UoM	H1 FY26	H1 FY25	% Change YoY	Q2 FY26	Q2 FY25	% Change YoY
Revenue from Operations	INR Cr	3,060	2,553	20%	1,569	1,315	19%
Cost of Natural Gas	INR Cr	2,169	1,675	30%	1120	871	29%
Gross Profit	INR Cr	891	878	1%	449	444	1%
EBITDA	INR Cr	603	621	-3%	302	313	-3%
Profit Before Tax	INR Cr	436	477	-8%	217	240	-9%
Profit After Tax	INR Cr	324	355	-9%	162	178	-9%

Results Commentary Q2FY26

- Revenue from operations rose by **19%** on account of higher volume and sales realization
- Besides higher volume, the gas cost increased by **29%** largely due to the lower allocation of APM to CNG segment being replaced by high priced New well gas and HPHT gas.
- To ensure volume growth, ATGL took a calibrated approach in passing on the higher price to consumers.

- Despite an increase in exchange rate and higher gas costs, ATGL delivered increase in volume through calibrated pricing strategy and Opex optimization, delivering an EBITDA of **INR 302Cr**s in Q2FY26.

Awards & Accolades

ATGL won three PNGRB Awards for its work in city gas distribution out of which two awards won under HSE and Sustainability and one in customer delight segment

- Leader in Safety integrity and technical excellence for Bhandara, Gadchiroli GA
- Leader in Sustainability and Green Initiative for Cuddalore GA
- Leader in customer care and service delivery in CGD for Bhilwara GA

About Adani Total Gas

Given its gas distribution, ATGL is authorised in 34 Geographical Areas and plays a significant role in the nation's efforts to enhance the share of natural gas in its energy mix. Of the 53 GAs, 34 are owned by ATGL and the balance 19 GAs are owned by Indian Oil-Adani Gas Private Limited (IOAGPL) – a 50:50 joint venture between Adani Total Gas Limited and Indian Oil Corporation Limited. Further, ATGL has formed 2 wholly owned subsidiaries namely Adani TotalEnergies E-Mobility Ltd (ATEL) and Adani TotalEnergies Biomass Ltd (ATBL) for its E-Mobility and Biomass Business respectively. ATGL has also formed a 50:50 joint venture, namely Smart Meter Technologies Private Limited for its gas meter manufacturing business.

For more information, please visit <https://www.adanigas.com/>

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STRENGTH
WITH
RESILIENCE

Adani Total Gas Limited

CGD | e-Mobility | Biomass

Q2 & H1FY26

Earnings Presentation



Compressed
Natural Gas



Piped
Natural Gas



LNG for Transport
and Mining



EV Charging



Biomass
(Compressed Biogas
and Organic Fertiliser)

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01

ATGL – Operational and Financial Performance - Executive Summary



Operational and Financial Highlights –H1FY26 – Y-o-Y

CGD - Operational Highlights

- CNG Stations increased to **662**, Added 15 CNG stations, with 129 being CODO/DODO stations
- Steel pipeline network increased to ~ **14,524 inch-km**
- Crossed **1 million+** PNG Home Connection, 53,287 homes connected to PNG
- PNG Commercial & Industrial connection Customers increased to **9603**.

Volume (MMSCM)

CNG

376



19%

PNG

171



9%

Financial
Highlights –
Standalone
(INR Cr)

Revenue from Operations

3060



20%

EBITDA

603



3%

PBT

436



8%

PAT

324



9%

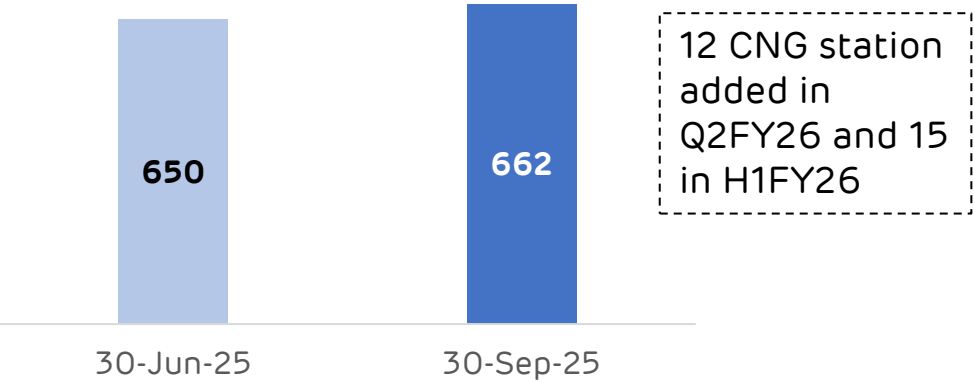
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ATGL – Operational and Financial Performance – H1FY26

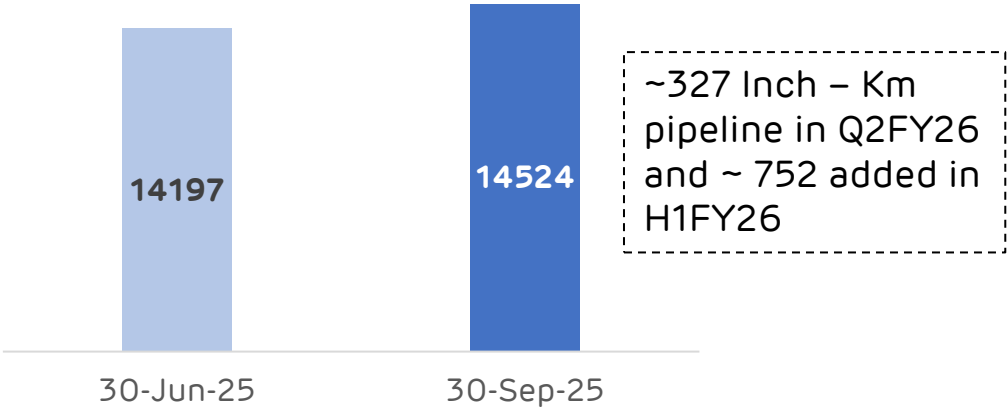


Infrastructure Update : As on 30 Sept 2025

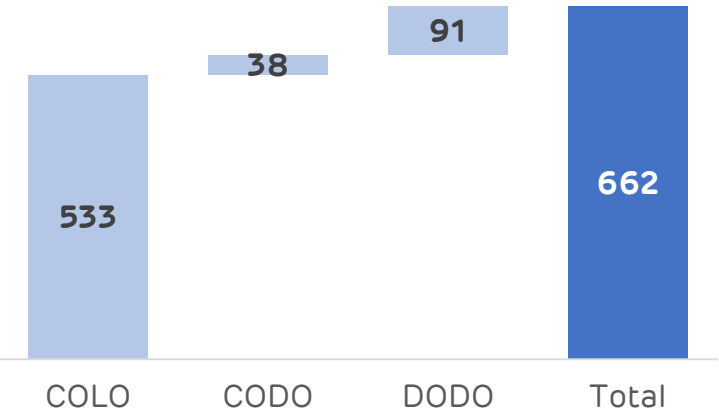
CNG Stations



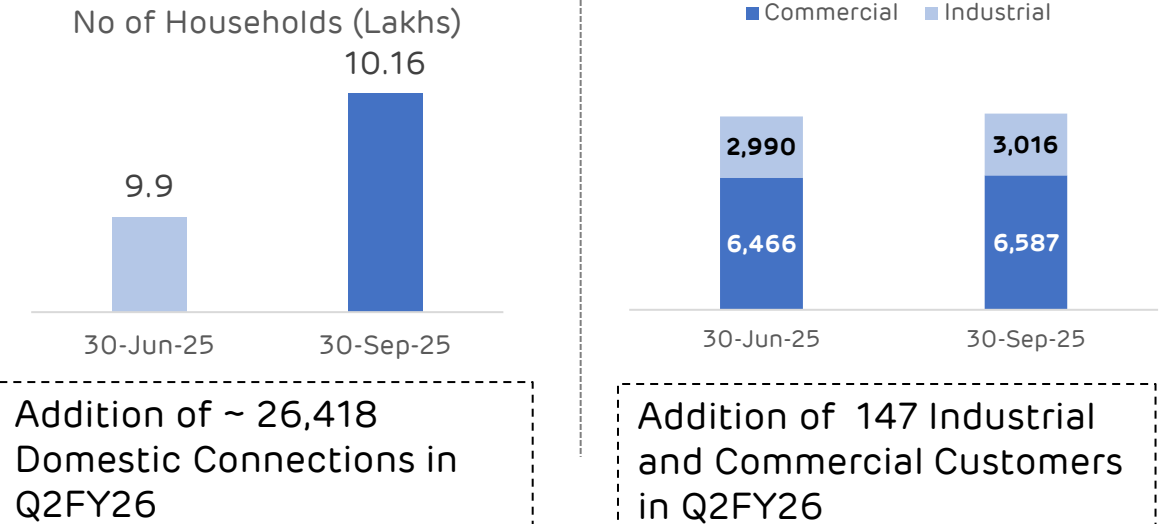
Steel Network in Inch-Km



Break up of CNG Stations

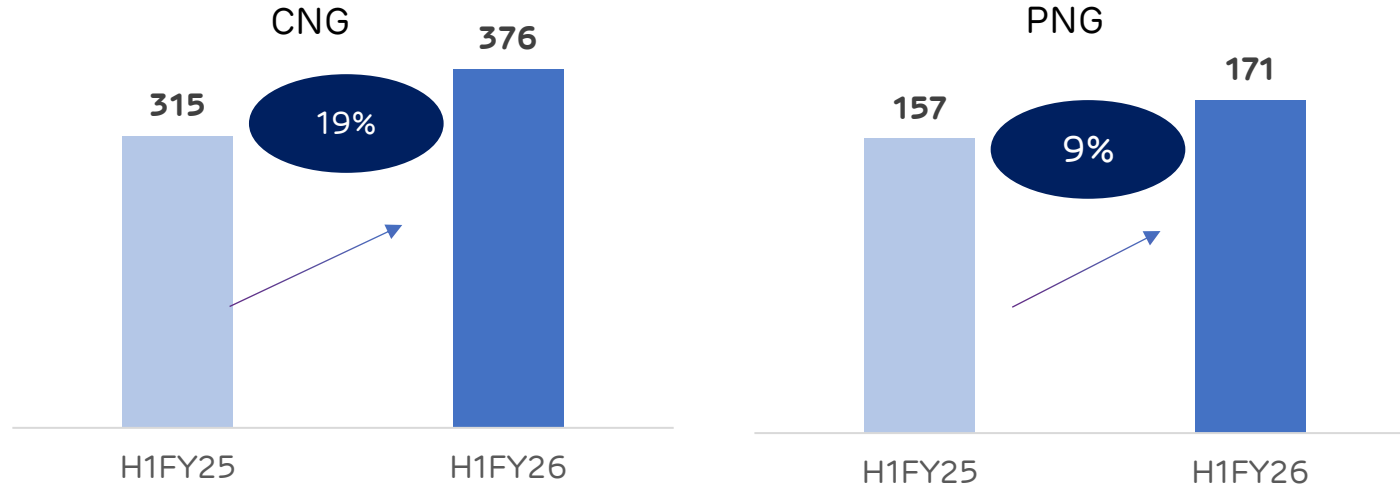


PNG Connections



Volume & Gas Sourcing –H1FY26 - Y-o-Y

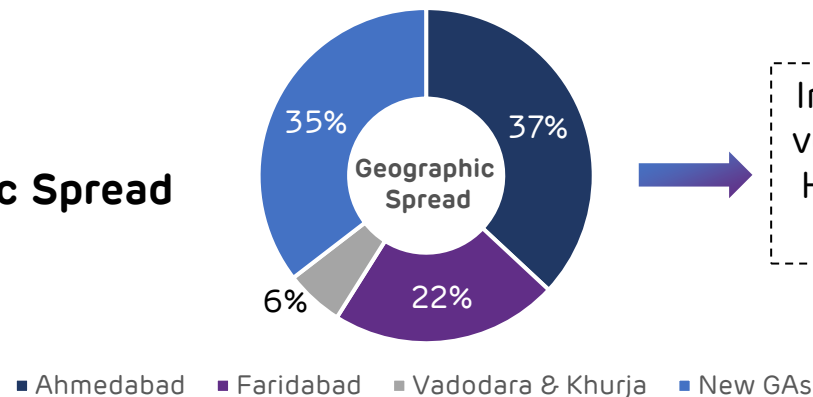
Volume in MMSCM



CNG Volume has increased by 19% Y-o-Y on account of CNG network expansion across multiple GAs

With recovery of Industrial Volume and addition of new Domestic & Commercial connection, PNG Volume increased by 9%

Geographic Spread



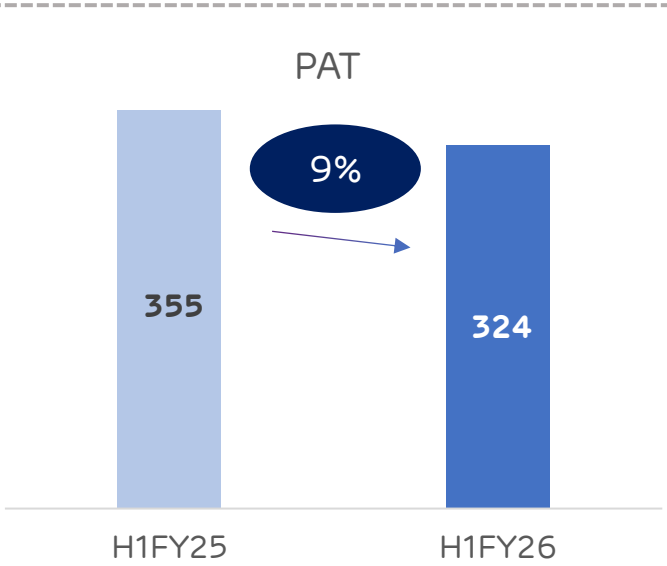
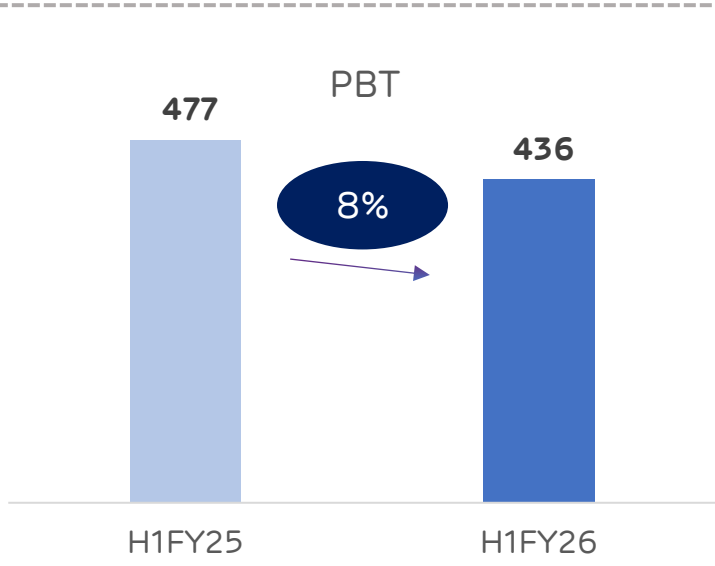
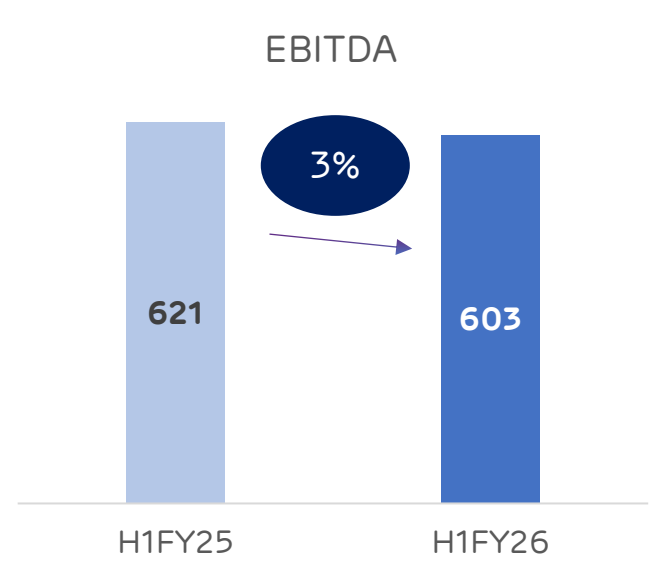
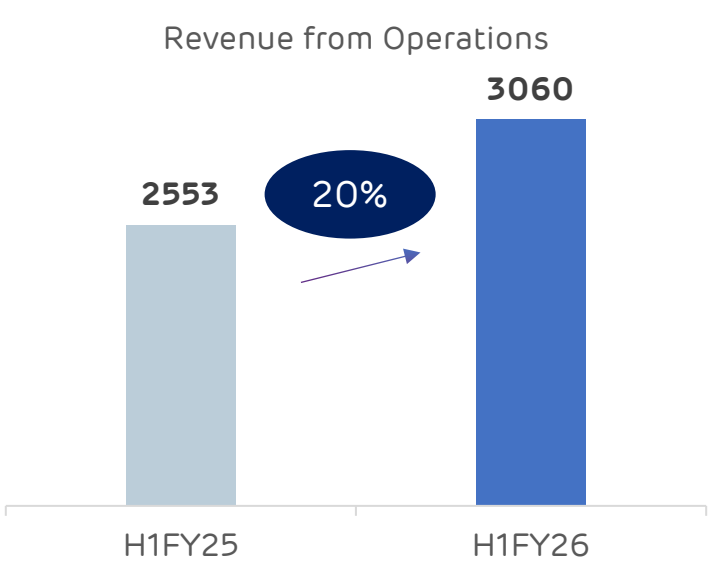
Increase of New GAs volume mix to 35% in H1FY26 from 32% in FY25

Gas Sourcing Update

- Portfolio diversification and Recalibration through long term agreements:
 - ❖ Brent linked contracts added in the portfolio ~14% of the portfolio
 - ❖ HPHT volumes from IGX on priority allocation is being procured by ATGL
- HPHT price has reduced to \$9.77/MMBTU w.e.f. 1st October 2025
- On account of higher CGD demand and lower APM allocation, there has been shortfall of ~52% in APM gas in H1 FY26
- Overall NWG allocation at CGD level reduced to 2.4 MMSCMD from ~3.5 MMSCMD

Key Financials –H1FY26 - Y-o-Y

All Fig in INR Crs



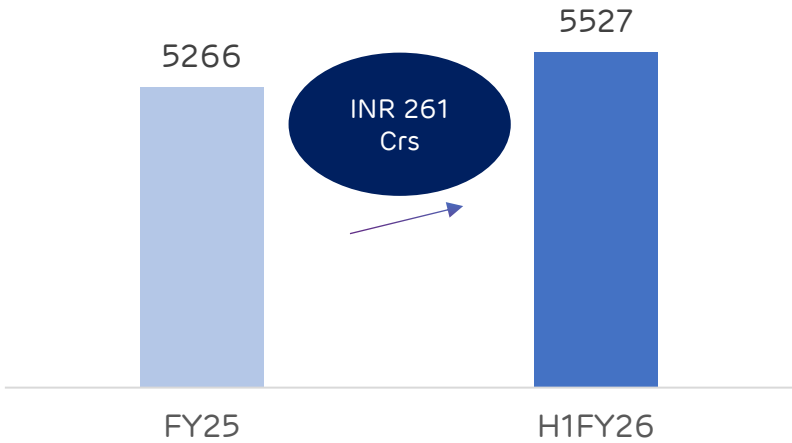
Y-o-Y Comparison

- Revenue from operations rose by **20%** on account of higher volume preliminary on CNG segment.
- Besides higher volume, the gas cost increased by 30% largely due to the lower allocation of APM to CNG segment being replaced by high priced NWG and HPHT gas.
- Further, exchange rate appreciating **~4% on a YoY** basis against INR, further adding pressure on gas cost
- Despite these challenges, ATGL delivered a volume and revenue growth, with EBITDA of INR 603 Cr for H1FY26, driven by a calibrated pricing strategy and operational cost optimization.
- Subsequently PBT declined by 8% and PAT declined **9% Y-o-Y**.

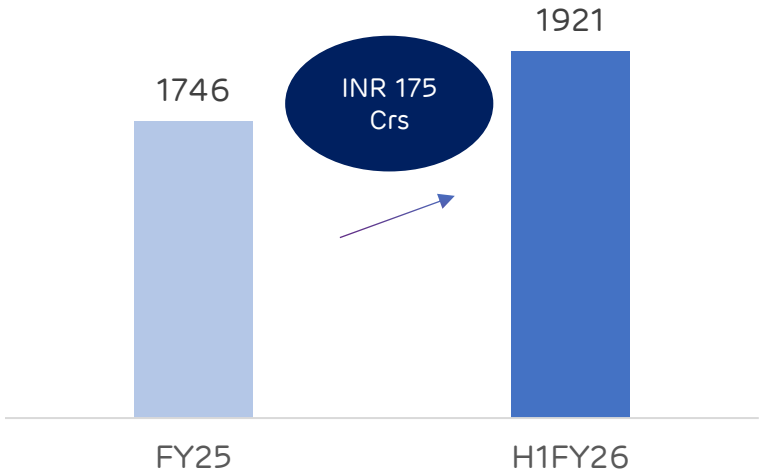
Key Financials – Healthy Balance Sheet - H1FY26 - Y-o-Y

All Fig in INR Crs

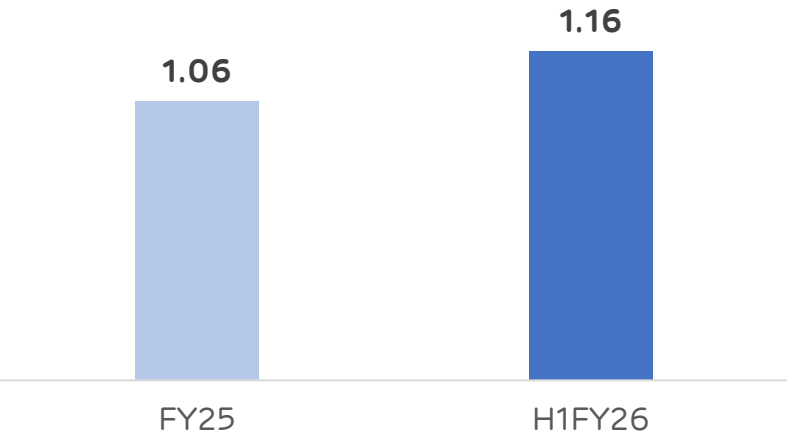
Net Fixed Assets



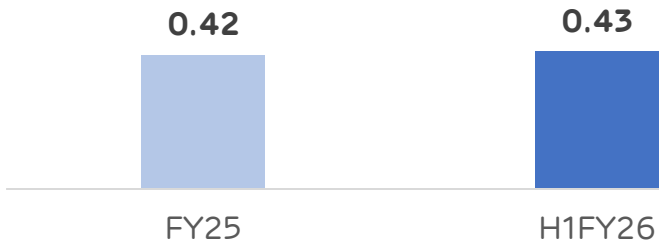
Gross Debt



Net Debt to EBITDA



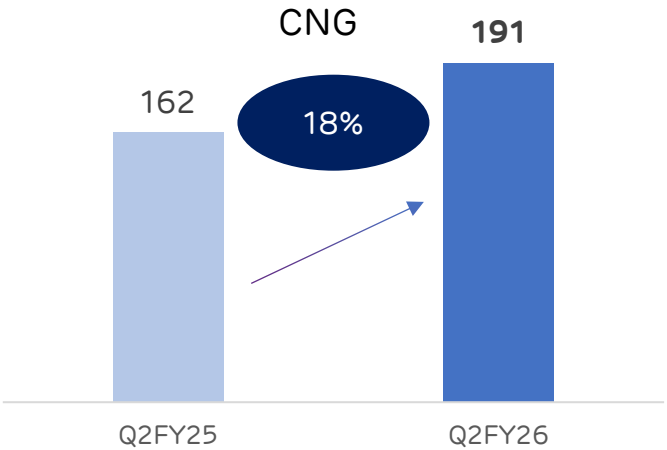
Debt to Equity



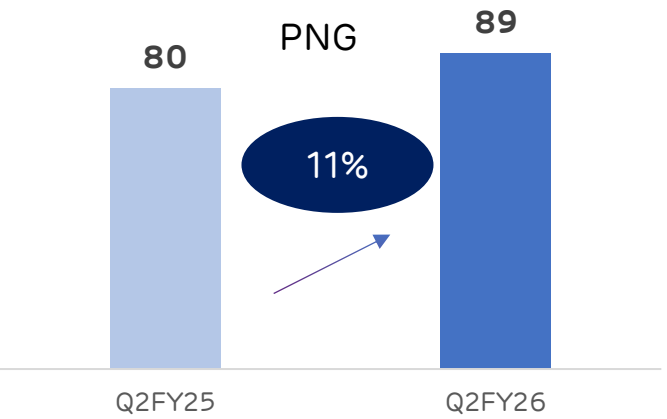
- ATGL continues to grow its infrastructure asset base and has added over **INR 261 Crs to INR 5527 Crs while debt has increased by INR 175 Crs**
- ATGL has a Healthy Balance Sheet with Net Debt to EBITDA is at **1.16x**
- ATGL rating has been upgraded to **AA+ (Stable) by ICRA** with stable outlook in August 2025
- ATGL has broadened its credit rating coverage with two additional agencies—Care Ratings and CRISIL—both assigning a rating of **AA+ with a Stable outlook**

Volume & Financials –Q2FY26 - Y-o-Y

Volume in MMSCM

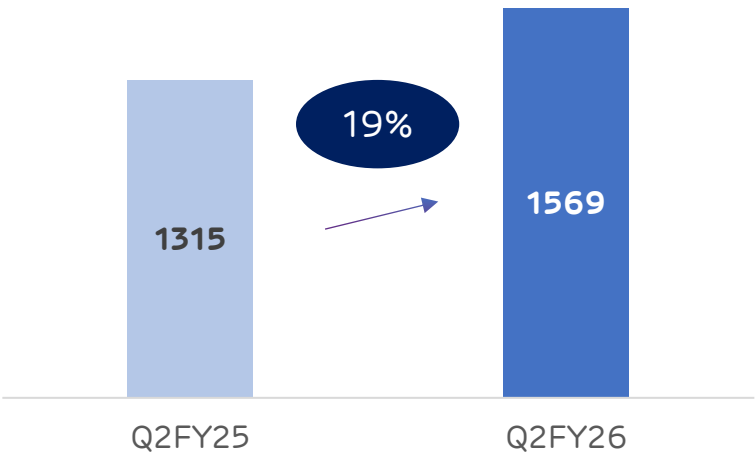


CNG Volume has increased by 18% Y-o-Y with network expansion of CNG stations

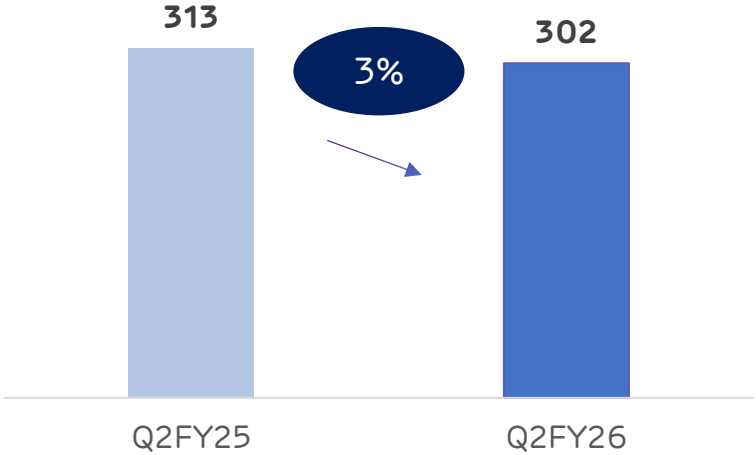


PNG Volume has increased by 11% Y-o-Y due to penetration in the market.

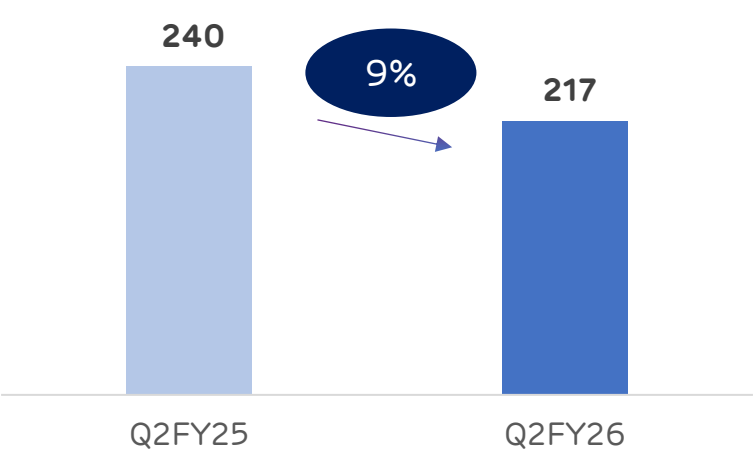
Revenue From Operations



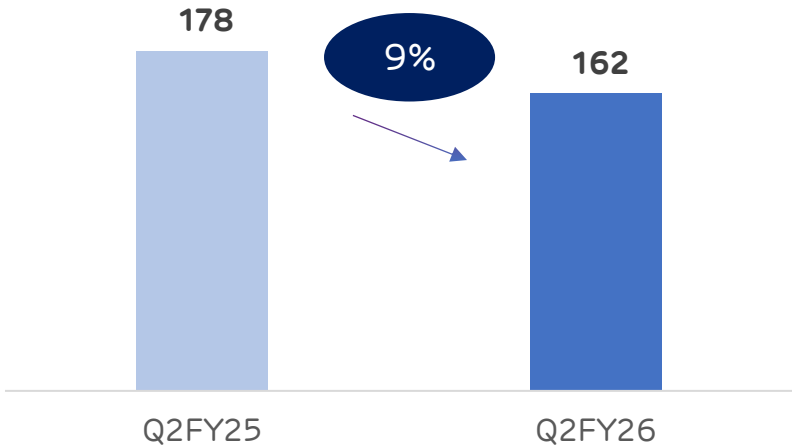
EBITDA



PBT



PAT



ATGL delivered an increase in volume and revenue with EBITDA of INR 302 Crs in Q2FY26, despite reduce in APM and increase in USD against INR, through calibrated pricing strategy and Opex optimization.

03

Sustainable Business Update



E-mobility Business Update

Installed Charging Points
(CPs)

4209 CPs

Installed Capacity

~42 MW

Energized Charge Points

3234 CPs
Added 495 CPs in Q2FY26

Presence

26 States / UT
226 Cities

Focusing on B2B Clients to improve utilization

New Clients
Addition
during the
H1FY26

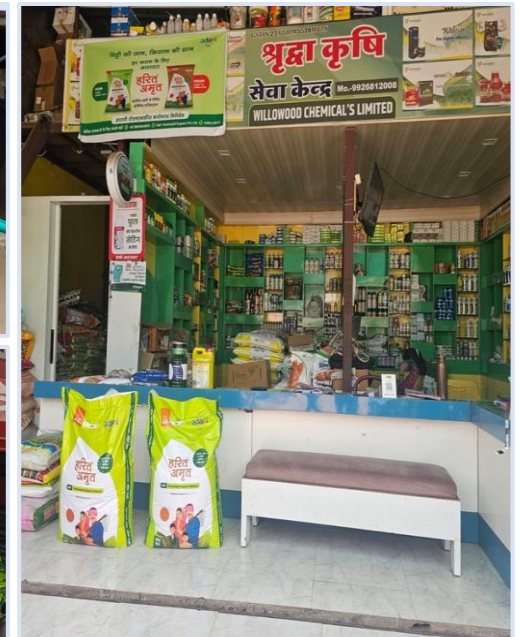


Navi Mumbai
International
Airport



Biomass Business Update

- A total of **804 MT** of CBG was sold in H1FY26, including 357 tons to CBG DODO station.
- In H1FY26, Manure (Incl Digestate) sales achieved **2,388 MT**; ~10,000 MT digestate available
- Harit Amrit brand FOM launched in **UP, MP, Gujarat**—key milestone in regional expansion

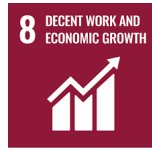


04

ESG Framework & Sustainability Update – Q2FY26



Initiatives	Target for FY 2025-26	Achievement in Q2
 Decarbonization of fleets	Sustain 100% decarbonization of fleet	- Total 630+ HCV fleets running on low carbon fuel. - Installed rooftop solar plants with a capacity of 24 kW at filling stations, bringing the cumulative capacity to 967.16 kW. 50,000 trees (mass plantation) activity work is in progress at Pusad, Maharashtra 1.03 Million continuous safe man hours, 0.31 LTIFR and 8350 safety training hours in Q2. - Conducted 142 safety training program covering 666 employees. - Human rights refresher training assigned through E-Vidhyalaya portal.
 Solarization	2.0 MW total rooftop solar capacity	
 Greenmosphere	50,000 tree plantation	
 Employee Fatality at workplace	<0.75 Lost Time Injury Frequency (LTIFR)	
 Assessment for plant & Office HSE Working condition	Sustain 100% all Plants and Offices coverage	
 Training on Human Rights	100% Training	



ATGL's Flagship HSE Program: Samarthan 4.0

- System to assess and improve Business Partners and Geographical Areas commitment towards safety.
- 34 Geographical Areas (GA), Mundra and subsidiary companies were assessed

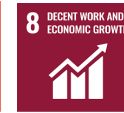


CRISIL ESG Rating FY25

- ESG rating of ATGL increased to '**Crisil ESG 61'- Strong** from 'Crisil ESG 59'- Adequate earlier

Adani Foundation Vision Care Program

- In vision care program, target for **FY 2025-26** will be **25000** students to be covered for eye checkup
- **SDGs Alignment**



Awards & Accolades

HSE Award

- Bhandara, Gadchiroli GA – Leader in Safety integrity and technical excellence



Sustainability Award

- Cuddalore GA – Leader in Sustainability and Green Initiative "



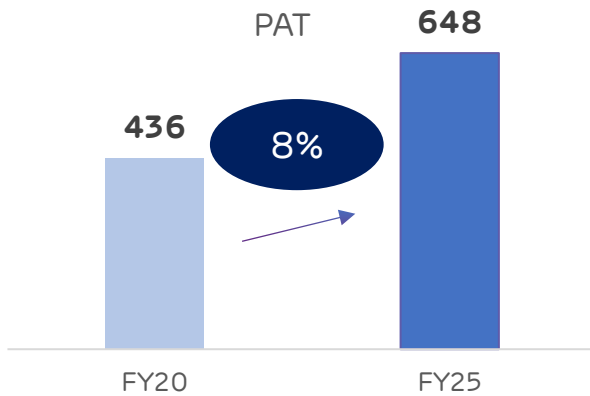
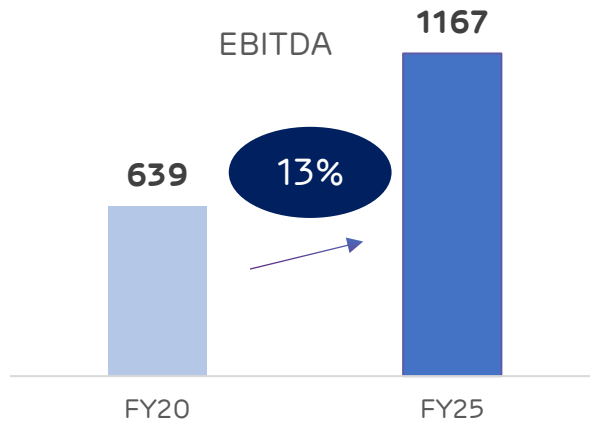
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Rationale for Investment

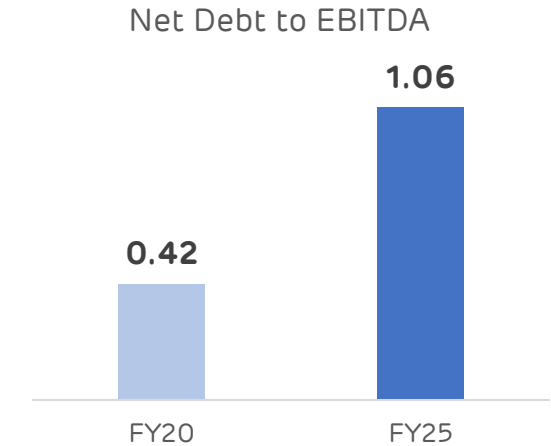
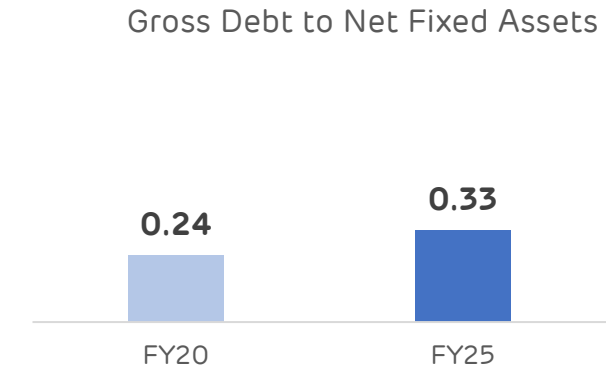
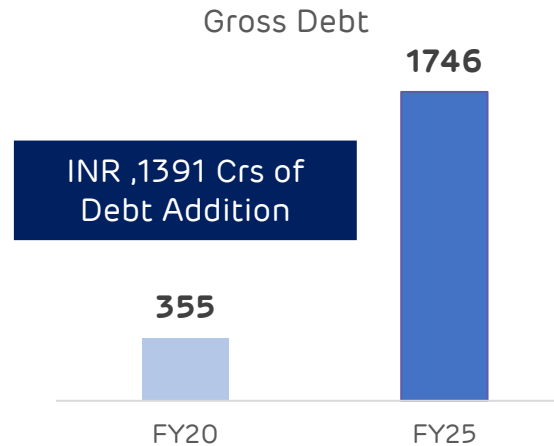
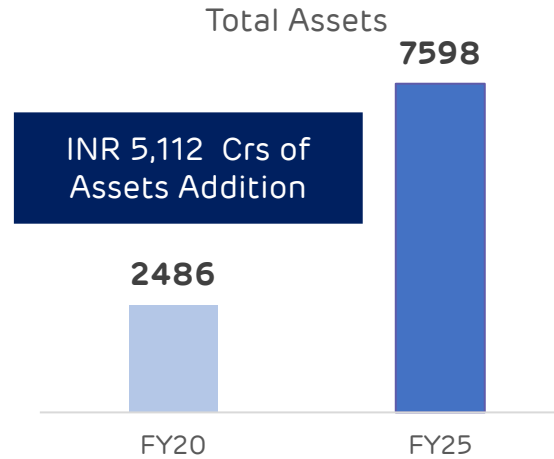


ATGL : Strong Growth with Financial Discipline

All Fig in INR Crs except ratios



Strong Operational Performance
has led EBITDA growth of 13%
CAGR and PAT of 8% CAGR



ATGL continues to have strong Balance sheet and follows robust financial
prudence and has Net Debt to EBITDA ratio of 1.06x and Gross Debt to Fixed
Assets at 33% which implies that assets are backed by lower leverage

Rating Updates

ATGL has recently expanded its coverage by initiating ratings from two new rating agencies:

CARE Ratings: Newly initiated;

Long Term
Bank Facilities

AA+
(Stable)

Short Term
Bank Facilities

A1+

Crisil Ratings: Newly initiated;

Long Term
Bank Facilities

AA+
(Stable)

Short Term
Bank Facilities

A1+

ATGL has received an upgrade from ICRA ratings:

ICRA Ratings: Rating Upgrade

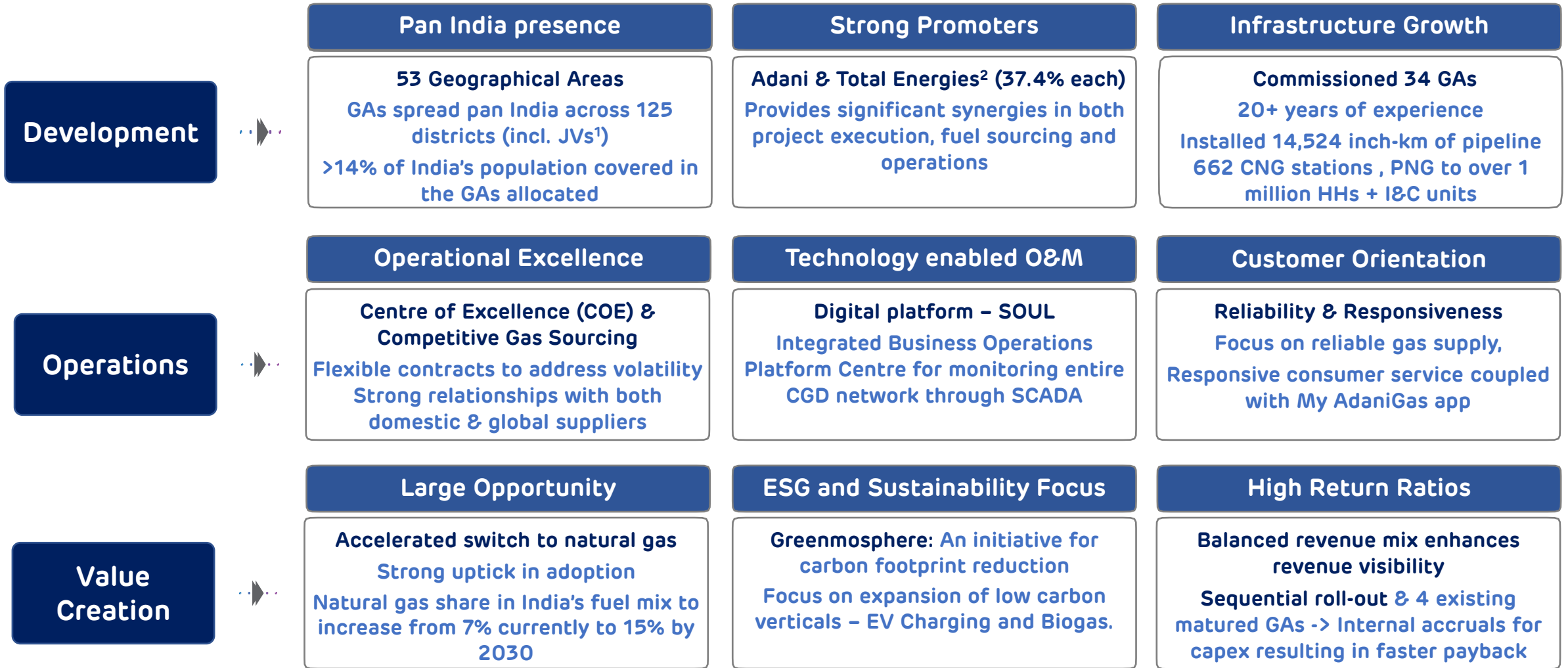
Long Term Bank
Facilities

AA+ (Stable)
(from AA (Stable))

Short Term
Bank Facilities

A1+
(reaffirmed)

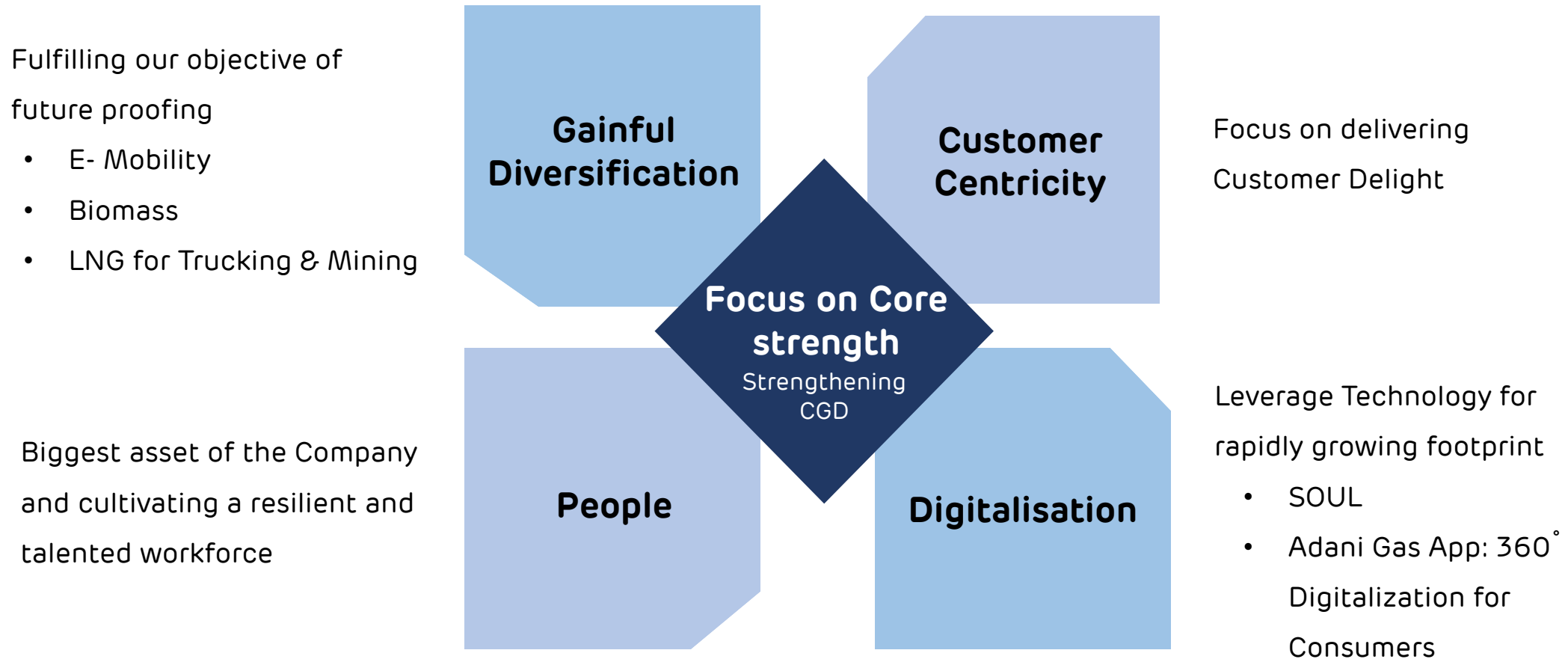
ATGL: Well positioned for industry leading growth



1. 50:50 JV between ATGL & Indian Oil Corporation Ltd. (IOAGPL) operates 19 GAs; 2. TotalEnergies Holdings SAS, worlds second largest LNG private player acquired 37.4% stake in ATGL in Feb-2020.

GAs: Geographical Areas; JV: Joint Venture; CGD: City Gas Distribution; SCADA: Supervisory control and data acquisition; CNG: Compressed Natural Gas; O&M: Operations & Maintenance; mmscmd: Million Metric Standard Cubic Meters per Day; PNG: Piped Natural Gas; ESG: Environmental, Social & Governance; HH: Households; I&C: Industrial and commercial units

Five Pillars of Transformational Journey of ATGL



ATGL at an inflection point as we spearhead the transition towards clean energy solutions to customers.

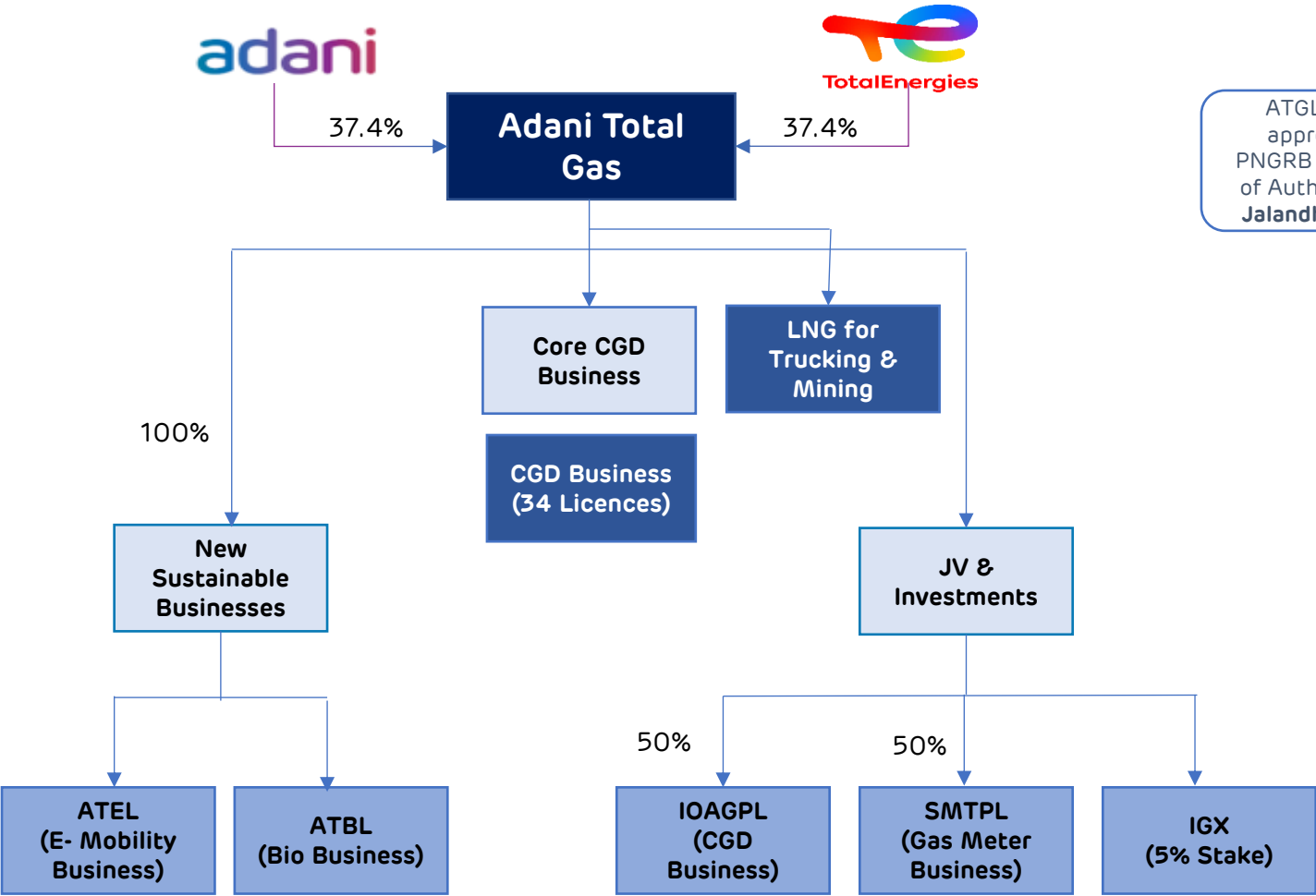
06

About Adani Total Gas Limited



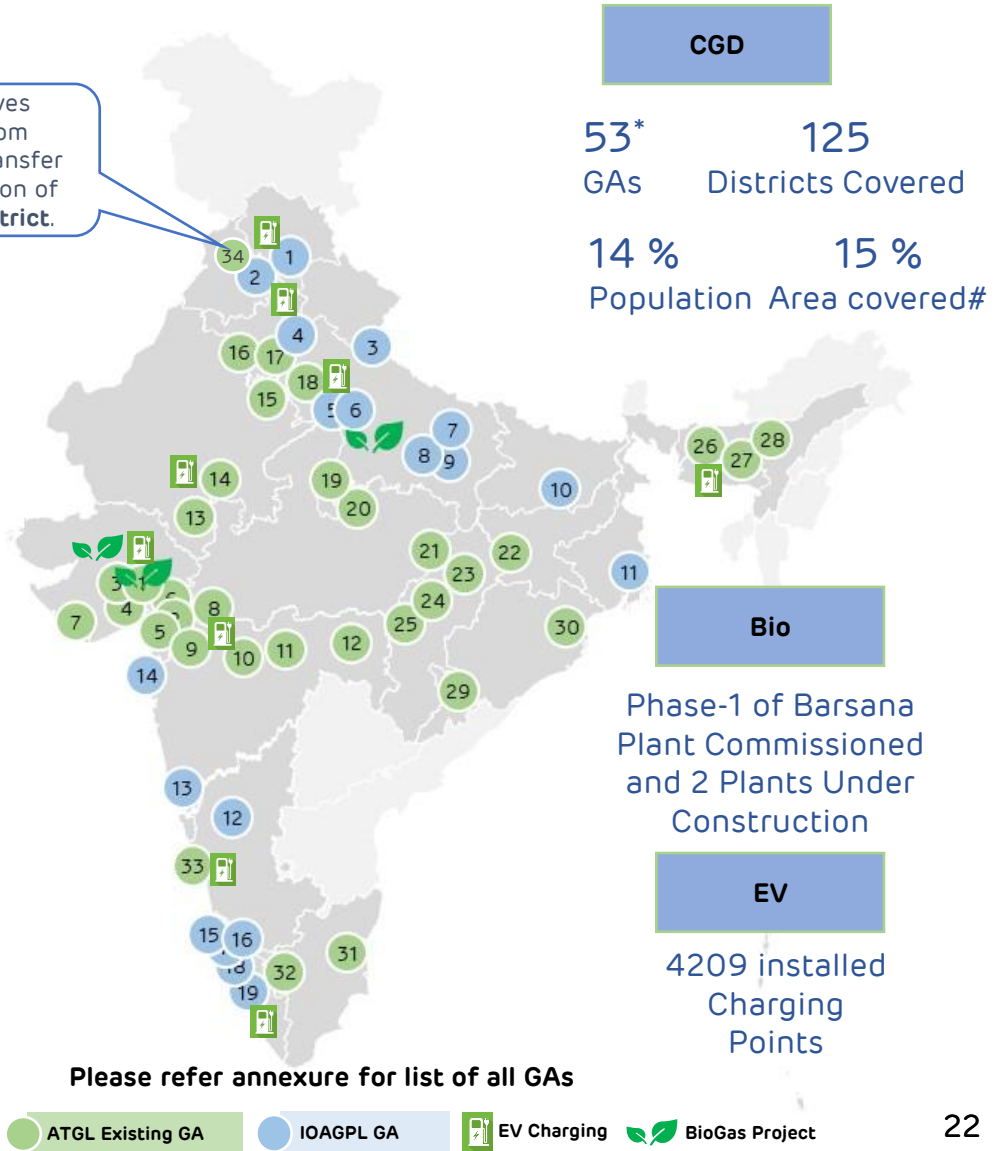
ATGL : Diversified Energy Platform

Business Structure



ATGL – Diversified Energy Platform for meeting consumers requirement

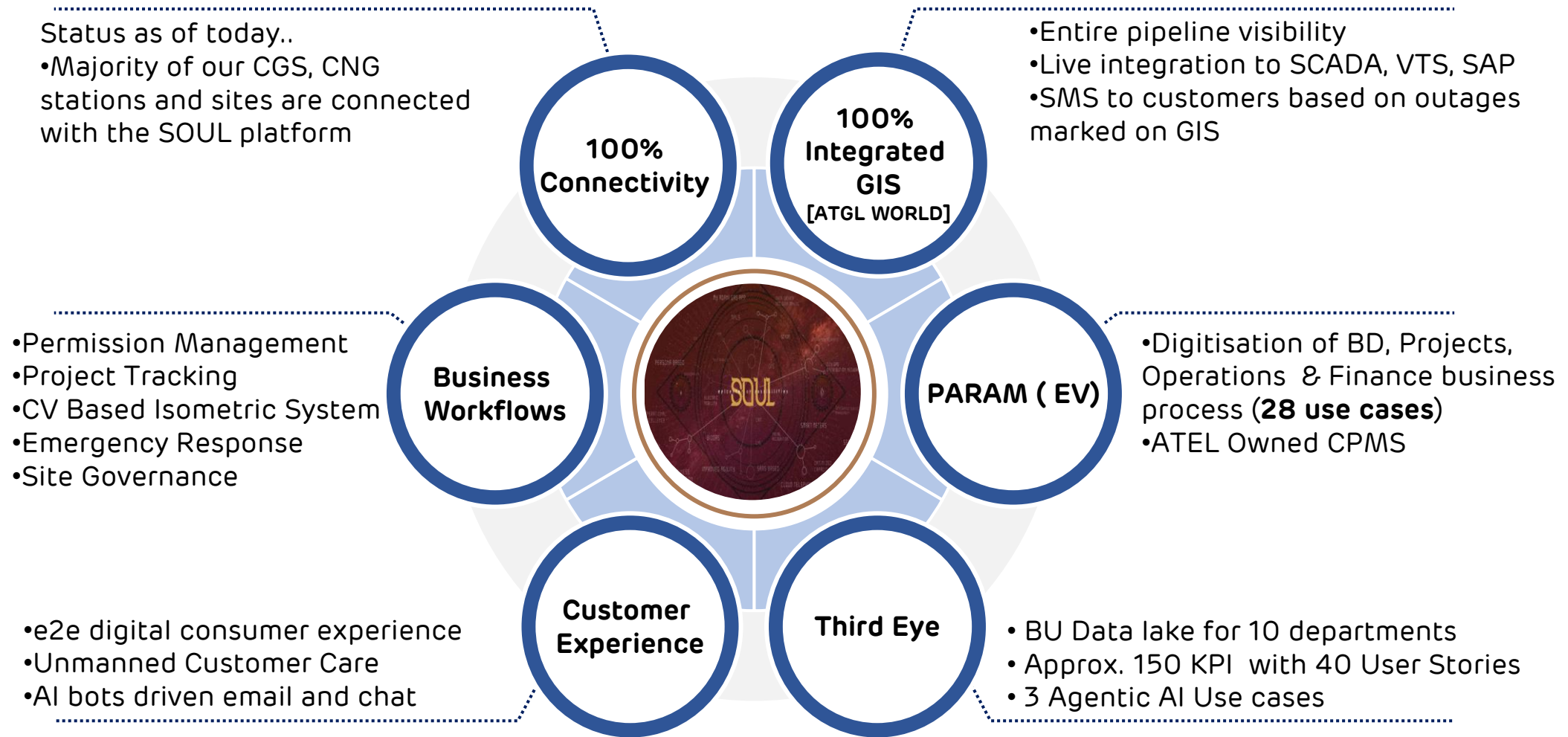
ATGL Presence



07

ATGL: Digitization and Customer Delight





ATGL: Driving Customer Delight through Digitization

Video Contact Center

Remote interaction, carbon reduction

98.5% Digital Payments

BBPS (GPay, Amazon pay, etc.), App, Website

1M+ Self-Billed Invoices

Delivered via WhatsApp

70% Emails Auto-Answered

Agentic AI Email Bot

24x7 Multilingual Support

Unmanned CDC Bot



Self-Help KIOSK 2.0

Eco-friendly, UPI-enabled

Digital Satisfaction Survey

87% CSAT (14 GAs), real-time feedback

Doorstep CDC Vans

5000+ queries resolved

Grievance Funnel

PNGRB-aligned, multi-channel

100% Digital

DPNG registration, Name transfer, Move in from PPA

Committed to Consumer Delightfulness

BBPS: Bharat Bill Payment System, CDC: Customer Delight Care, CSAT: Customer Satisfaction Score, PPA: Project Phase Automation

08

ATGL: Promoter's Overview

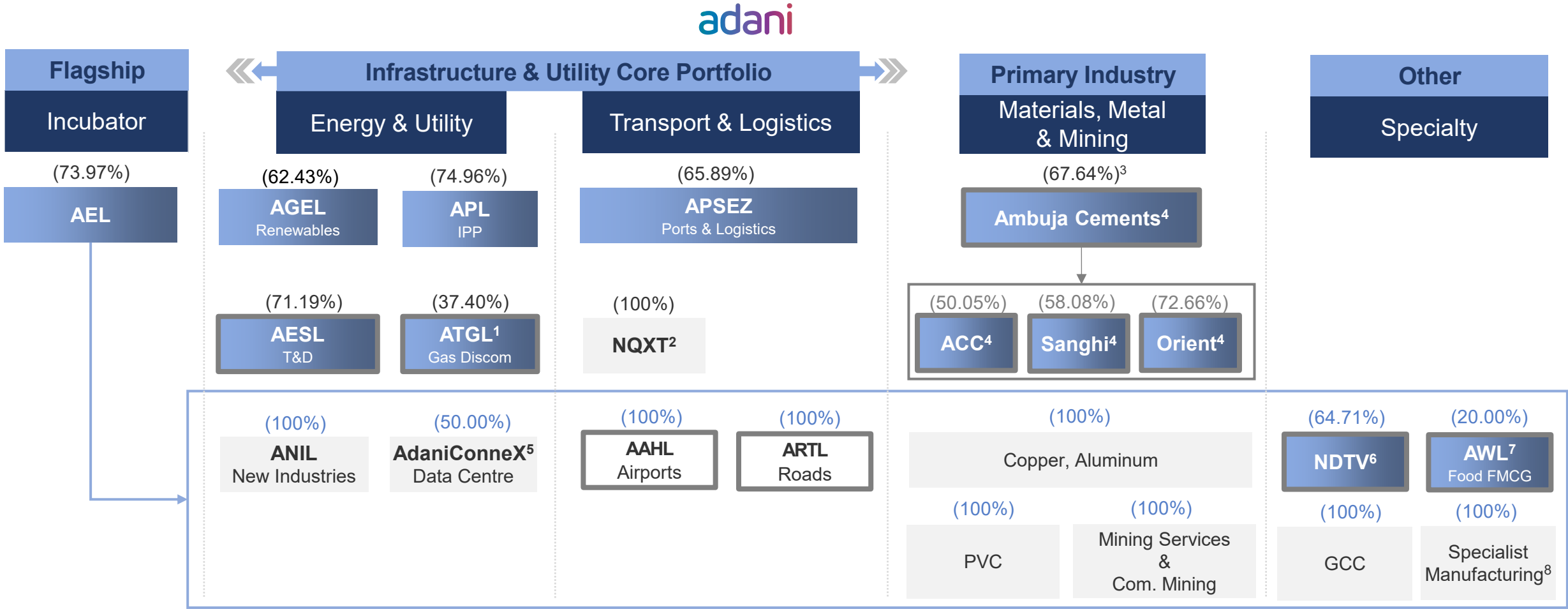


08a

About Adani Group



Adani Portfolio: A World Class Infrastructure & Utility Portfolio



(%): Adani Family equity stake in Adani Portfolio companies (%) AEL equity stake in its subsidiaries (%) Ambuja equity stake in its subsidiaries

Listed cos

Direct Consumer

A multi-decade story of high growth centered around infrastructure & utility core

1. ATGL: Adani Total Gas Ltd, JV with Total Energies | 2. NQXT: North Queensland Export Terminal. On 17th Apr'25, Board of Directors have approved the acquisition of NQXT by APSEZ, transaction will be concluded post pending regulatory approval. | 3. Ambuja Cement's shareholding does not include Global Depository Receipt of 0.04% but includes AEL shareholding of 0.35% received as part of the consideration against transfer of Adani Cementation Limited as per NCLT order dated 18th July'25 | 4. Cement includes 67.64% (67.68% on Voting Rights basis) stake in Ambuja Cements Ltd. as on 30th Sep'25 which in turn owns 50.05% in ACC Limited. Adani directly owns 6.64% stake in ACC Limited. | 5. Data center, JV with EdgeConnex | 6. Promoter holding in NDTV has increased to 69.02% post completion of right issue in the month of Oct'25 | 7. AWL Agri Business Ltd. : AEL to exit Wilmar JV, agreement signed for residual 20% stake dilution. | 8. Includes the manufacturing of Defense and Aerospace Equipment | AEL: Adani Enterprises Limited | APSEZ: Adani Ports and Special Economic Zone Limited | AESL: Adani Energy Solutions Limited | T&D: Transmission & Distribution | APL: Adani Power Limited | AGEL: Adani Green Energy Limited | AAHL: Adani Airport Holdings Limited | ARTL: Adani Roads Transport Limited | ANIL: Adani New Industries Limited | IPP: Independent Power Producer | NDTV: New Delhi Television Ltd | PVC: Polyvinyl Chloride | GCC: Global Capability Centre |

ADANI TOTAL GAS LIMITED

10th September, 2025.

Home

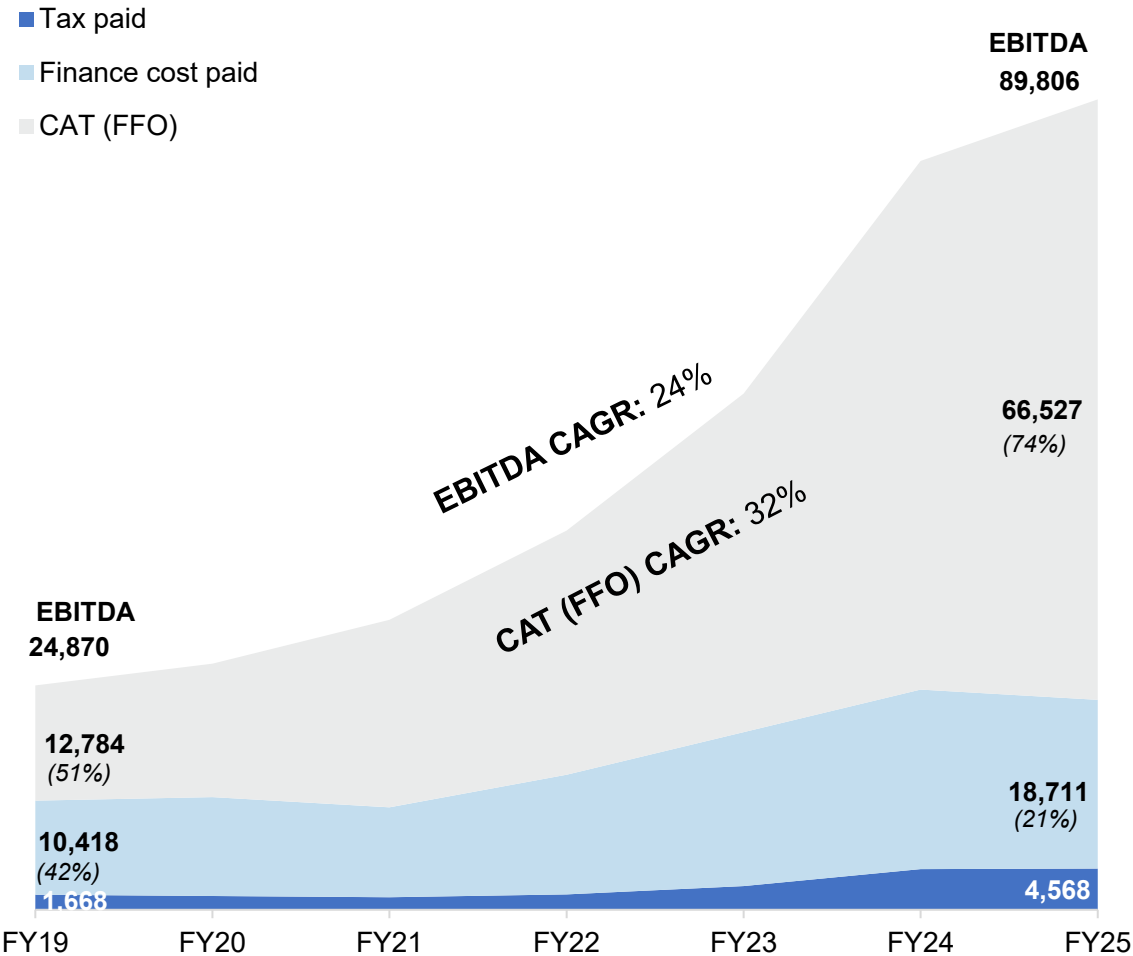
Menu

28

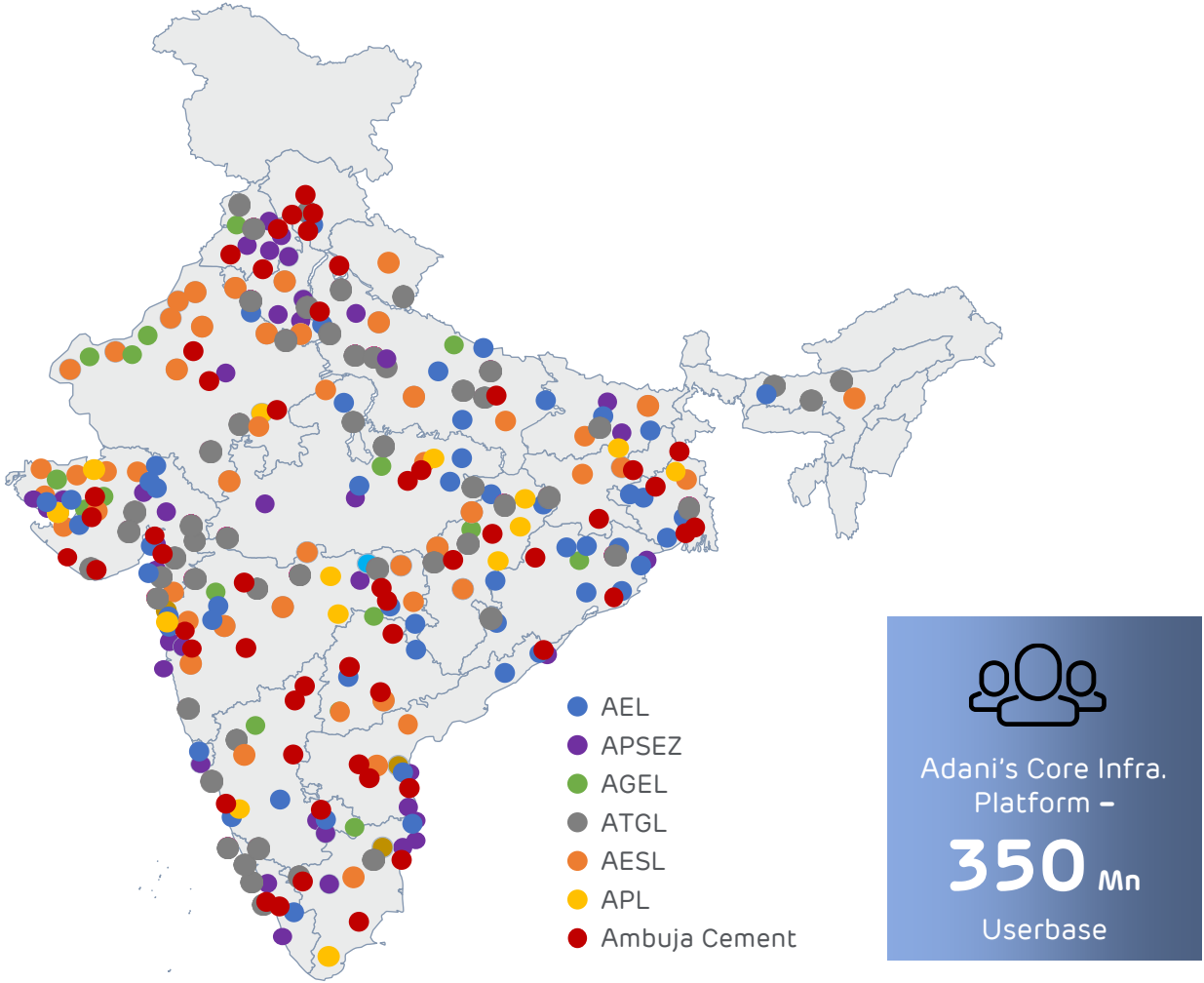
Adani Portfolio: Best-in class growth with national footprint

All figures in INR cr

Predictable, high and rising free cash flow



National footprint with deep coverage



Adani Portfolio: Repeatable, robust & proven transformative model of investment



Note : 1. Cemindia Projects Ltd. (formerly known as ITD Cementation India Ltd.): the total shareholding stands at 67.47%. PSP Projects Ltd.: the total shareholding stands at 34.41%.| 2. Adani Environmental Resource Management Services Ltd. (additional company is being proposed) | O&M: Operations & Maintenance | HVDC: High voltage direct current | PSU: Public Sector Undertaking (Public Banks in India) | GMTN: Global Medium-Term Notes | SLB: Sustainability Linked Bonds | AEML: Adani Electricity Mumbai Ltd. | AIMSL : Adani Infra Mgt Services Pvt Ltd | IG: Investment Grade | LC: Letter of Credit | DII: Domestic Institutional Investors | COP26: 2021 United Nations Climate Change Conference | AGEL: Adani Green Energy Ltd. | NBFC: Non-Banking Financial Company | AIIL: Adani Infra (India) Ltd. | AOCC : Airport Operations Control Center



08b

About Total Group

- TotalEnergies is a global integrated energy company that produces and markets energies: oil and biofuels, natural gas, biogas and low-carbon hydrogen, renewables and electricity.
- The company is committed to provide as many people as possible with energy that is more reliable, more affordable and more sustainable.
- TotalEnergies aims at placing Sustainability in all its dimensions at the heart of its strategy, its projects and its operations and at establishing the benchmark for endorsement of the Sustainable Development Goals.



OIL



NATURAL
GAS



ELECTRICITY



HYDROGEN



BIOMASS



WIND



SOLAR

Our integrated business model

We are present across the entire value chain, from production to distribution

Our employees

100,000+ people representing 170 nationalities and 740+ professions
A diversity which is decisive for our competitiveness and attractiveness

Our global footprint

We are active in about 120 countries

FINANCIAL PERFORMANCE

\$15.8 bn

Net Income in 2024
(TotalEnergies Share)

15.8%

Return on Equity -2024

OPERATIONAL PERFORMANCE

2,434 kboe/d



Hydrocarbon production⁽¹⁾

41.1 TWh



Net power production⁽²⁾

15.5 Mt



LNG production

26 GW



Gross installed renewable power generation capacities⁽³⁾

2.8 Million



Clients Gas

6.1 Million



Clients Power

39.8 Mt



LNG Sales

62.3 GW



Gross renewable power generation capacity in development (GW)⁽³⁾

OUR 2030 OBJECTIVES

MORE ENERGY

+ 4%/year

energy production over the 2024-2030 period



LESS EMISSIONS

- 40%¹

net reduction in our Scope 1+2 in 2030 vs. 2015. Already **-26%** in 2024, and **-36%** in O&G



>100 TWh

of electricity generation by 2030



- 25%

Lifecycle carbon intensity of energy products sold (**-16.5%** in 2024 vs 2015)³



1.5 Mt/year

of *Sustainable Aviation Fuel* (SAF) by 2030



>100 million people supplied with Clean Cooking



(1) Company production = E&P production + Integrated LNG production.

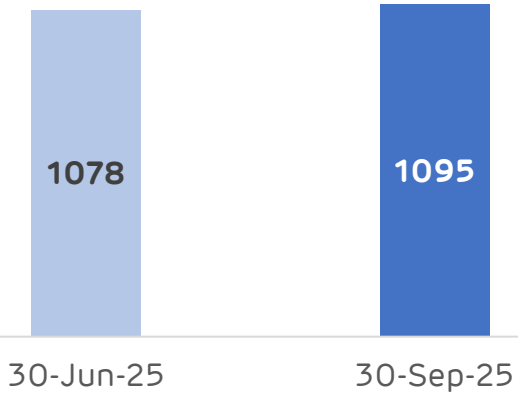
(2) Solar, wind, hydroelectric and gas flexible capacities.

(3) Includes 20% of Adani Green Energy Ltd's gross capacity, 50% of Clearway Energy Group's gross capacity effective third quarter 2022, and 49% of Casa dos Ventos' gross capacity effective first quarter 2023.

Annexure

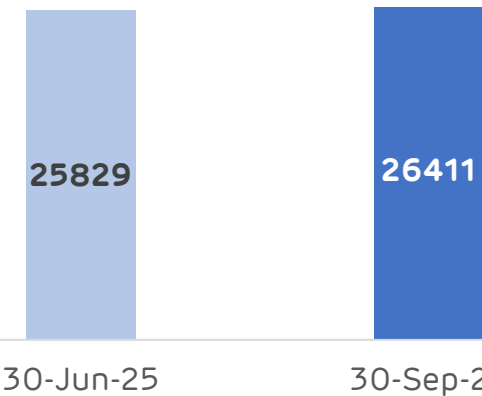
Infrastructure Update - incl. JV – IOAGPL : As on 30 Sept 2025

CNG Stations



17 New CNG stations added in Q2FY26

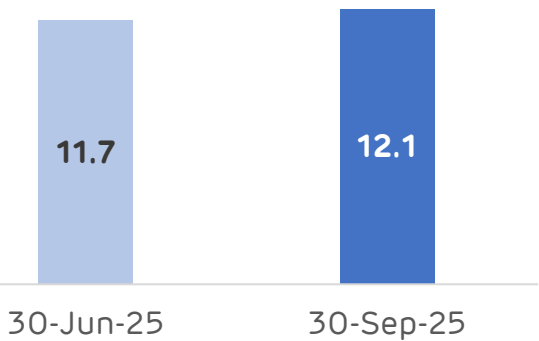
Steel Network in Inch-Km



582 Steel IK network were added in Q2FY26

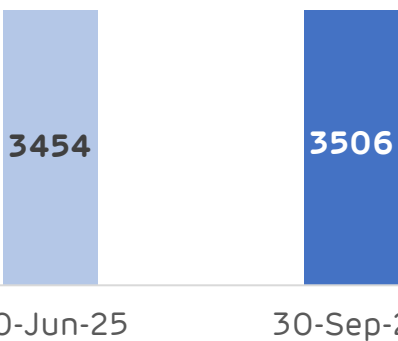
PNG Connections

No of Households (Lakhs)



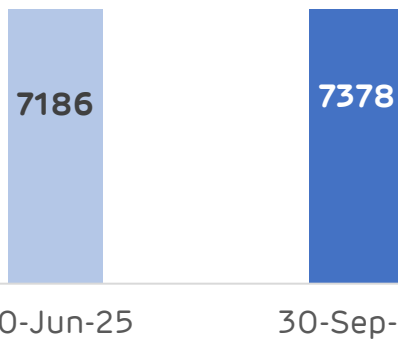
Addition of ~ 40k Domestic Connections in H1FY26

No of Industrial Connections



Addition of 52 Industrial Customers in Q2FY26

No of Commercial Connections



Addition of 192 Commercial Customers in Q2FY26

ATGL Key Financials : Income Statement Summary – Standalone (INR Cr)

Particulars	Quarter Ended			Half Year		Year Ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
Revenue from Operations	1569	1491	1315	3060	2553	5398
Cost of goods sold	1120	1049	871	2169	1675	3680
Operating & other expenses	156	150	137	306	274	585
Total Expenditure	1276	1199	1008	2475	1949	4265
Op. EBIDTA	293	292	307	585	604	1133
Other Income	9	9	6	18	17	34
EBIDTA	302	301	313	603	621	1167
Interest Expenses	26	28	23	54	49	100
Depreciation & Amortization Expenses	59	54	50	113	95	198
Profit Before Tax	217	219	240	436	477	868
Total tax expense	55	57	62	112	122	220
Profit After Tax	162	162	178	324	355	648

ATGL Key Financials : Income Statement Summary – Consolidated (INR Cr)

Particulars	Quarter Ended			Half Year		Year Ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
Revenue from Operations	1576	1498	1318	3075	2557	5412
Cost of goods sold	1122	1052	872	2173	1677	3685
Operating & other expenses	159	154	140	313	278	593
Total Expenditure	1281	1205	1013	2486	1955	4278
Op. EBIDTA	295	293	306	589	602	1133
Other Income	9	8	7	17	16	31
EBIDTA	304	301	312	605	618	1164
Interest Expenses	26	28	23	54	49	101
Depreciation & Amortization Expenses	62	56	51	117	97	204
PBT before share of profit from joint ventures	216	218	238	434	471	860
Share in Profit/ (Loss) from Joint Venture	2.9	4.2	9.4	7.1	7.8	15.0
Profit Before Tax	219	222	247	441	479	875
Total tax expense	55	57	62	112	122	220
Profit After Tax (Consolidated)	163	165	186	329	357	654

ATGL : List of Location

ATGL GAS

S.No.	Geographical Area	State
1	Ahmedabad City and Daskroi Area	Gujarat
2	Vadodara (part)	Gujarat
3	Surendranagar (EAAA)	Gujarat
4	Barwala & Ranpur Talukas	Gujarat
5	Navsari (EAAA) , Surat (EAAA), Tapi (EAAA) & the Dangs	Gujarat
6	Kheda (EAAA) & Mahisagar	Gujarat
7	Porbandar	Gujarat
8	Burhanpur, Khandwa, Khargone and Harda districts	Madhya Pradesh
9	Alirajpur, Nandurbar and Barwani districts	Maharashtra and Madhya Pradesh
10	Akola, Hingoli and Washim districts	Maharashtra
11	Balasore, Bhadrak & Mayurbhanj	Odisha
11	Amravati and Yavatmal districts	Maharashtra
12	Bhandara, Gondiya and Garchiroli districts	Maharashtra
13	Chittorgarh (Other than Rawatbhata) & Udaipur Districts	Rajasthan
14	Bilwara & Bundi Districts	Rajasthan
15	Nuh & Palwal	Haryana
16	Bhiwani, Charkhi Dadri & Mahendragarh Districts	Haryana
17	Faridabad	Haryana
18	Khurja	Uttar Pradesh
19	Jhansi (EAAA), Bhind, Jalaun, Lalitpur and Datia	Uttar Pradesh, Madhya Pradesh
20	Tikamgarh, Niwari, Chattarpur and Panna districts	Madhya Pradesh
21	Anuppur, Bilaspur and Korba	Madhya Pradesh, Chhattisgarh
22	Gumla, Latehar, Lohardaga, Simdega, Garhwa and Khunti districts	Jharkhand
23	Jashpur, Raigarh, Janjgir-Champa and Mahasamund districts	Chhattisgarh
24	Mungeli, Bemetara, Durg, Balod and Dhamtari districts	Chhattisgarh
25	Kabirdham, Raj Nandgaon and Kanker districts	Chhattisgarh
26	Kokrajhar, Dhubri, South SalmaraMankachar and Goalpara districts	Assam
27	Baksa, Barpeta, Bongaigaon, Chirang, Nalbari and Bajali districts	Assam
28	Nagaon, Morigaon, Hojai, Karbi Anglong and West Karbi Anglong districts	Assam
29	Koraput, Malkangiri, and Nabarangpur districts	Odisha
31	Cuddalore, Nagapatinam & Tiruvarur Districts	Tamil Nadu
32	Tiruppur District	Tamil Nadu
33	Udupi District	Karnataka
34	Jalandhar District	Punjab

IOAGPL GAS

S.No.	Geographical Area	State
1	Panchkula (EAAA), Sirmaur Districts, Shimla & Solan (EAAA) District	Haryana
2	Chandigarh	Chandigarh
3	Udham Singh Nagar	Uttarakhand
4	Panipat	Haryana
5	Allahabad (EAAA), Bhadohi & Kausambi Districts	Uttar Pradesh
6	Prayagraj	Uttar Pradesh
7	Bulandshahr (EAAA), Aligarh & Hathras Districts	Uttar Pradesh
8	Bulandshahr (Part)	Uttar Pradesh
9	Jaunpur and Ghazipur Districts	Uttar Pradesh
10	Gaya & Nalanda Districts	Bihar
11	Burdwan District	West Bengal
12	Dharwad	Karnataka
13	South Goa	Goa
14	Daman	Daman & Diu
15	Ernakulam	Kerala
16	Kozhikode & wayanad Districts	Kerala
17	Malappuram Districts	Kerala
18	Kannur, Kasargod & Mahe Districts	Kerala
19	Palakkad & Thrissur Districts	Kerala

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THANK YOU