

GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) - FOR THE PERIOD UPTO SEPTEMBER 2025 (PROVISIONAL & UNAUDITED) IN FY 2025-26 (Rs. In Cr.)

General Insurers	Fire	Marine Total	Marine Cargo	Marine Hull	Engineering	Motor Total	Motor OD	Motor TP	Health	Aviation	Liability	P.A.	All Other Misc (Crop	Grand Total	Growth %	Market %	Accretion
Axis General Insurance Ltd	0.01	-	-	-	-	512.31	208.34	302.97	617.85	-	17.67	6.28	40.75	1,394.87	14.72%	0.70%	153.45
Previous Year	-	-	-	-	-	440.28	182.24	278.04	520.14	-	42.31	1.87	34.72	1,041.42	-	-	-
Bajaj General Insurance Limited	1,743.03	209.78	196.23	13.57	272.29	3,403.99	1,547.34	1,856.66	3,712.69	8.79	511.52	110.99	1,581.25	13,954.94	9.45%	7.00%	997.20
Previous Year	1,832.46	248.47	233.98	24.64	234.64	3,096.25	1,324.24	1,596.25	3,499.28	7.69	420.54	120.76	1,462.21	10,552.14	-	-	-
Chandamandam MS General Insurance	388.48	98.64	82.50	16.14	29.81	2,526.18	1,195.37	1,330.81	465.95	-	17.63	99.43	24.30	3,647.42	-10.86%	2.21%	(444.59)
Previous Year	410.41	85.87	75.71	10.16	20.95	2,421.79	1,013.33	1,408.46	530.92	-	15.46	183.24	422.37	4,092.01	-	-	-
General Central Insurance Company Ltd	424.63	77.19	72.18	5.01	32.45	916.00	409.23	466.77	702.83	-	39.54	19.63	2,459.00	2,714.92	8.17%	1.52%	(221.92)
Previous Year	318.64	69.65	69.65	-	54.03	908.78	395.93	512.84	1,084.57	-	34.85	62.33	182.08	2,714.92	-	-	-
Go High General Insurance Ltd	479.07	33.82	33.79	0.02	86.24	3,109.82	1,183.00	1,946.82	709.59	1.01	139.74	202.56	124.71	6,880.55	11.65%	2.00%	509.93
Previous Year	526.35	33.46	33.46	-	99.72	2,708.04	1,061.00	1,700.44	670.64	-	75.78	250.06	106.17	4,734.63	-	-	-
HDIC Ergo General Insurance Co Ltd	1,215.91	87.95	81.95	6.00	203.65	1,159.25	773.64	425.64	9,844.68	5.62	398.68	270.48	1,155.27	7,919.00	-16.86%	0.70%	(1,497.79)
Previous Year	1,187.08	97.76	86.32	11.44	172.35	1,695.28	1,102.17	593.11	3,042.95	9.35	396.91	225.75	2,052.86	8,881.29	-	-	-
ICI Lombard General Insurance Co Ltd	2,172.08	498.82	493.83	55.49	990.92	4,925.05	2,502.23	2,424.82	5,193.42	78.00	555.25	296.52	1,051.14	16,934.04	-0.54%	8.90%	(777.57)
Previous Year	2,484.33	529.07	488.69	59.67	520.04	4,890.53	2,481.48	2,407.05	5,021.19	96.33	583.78	322.76	1,609.76	14,409.79	-	-	-
IFFCO-Tokio General Insurance Co Ltd	665.54	206.21	191.13	15.08	178.02	1,812.44	861.57	950.86	458.00	(0.07)	182.13	58.49	804.74	4,370.49	8.44%	2.65%	340.00
Previous Year	551.64	167.91	159.23	8.58	141.50	1,751.91	827.52	924.41	431.92	-	136.07	67.89	781.23	4,030.49	-	-	-
Kichika General Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	297.51	-30.35%	0.18%	(129.60)
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	-	427.18	-	-	-
Liberty General Insurance Co. Ltd	42.97	11.18	11.18	-	22.28	879.76	467.43	412.33	299.81	-	25.33	10.91	36.09	1,326.33	17.08%	0.80%	193.78
Previous Year	36.05	16.30	16.30	-	19.49	821.93	431.75	380.32	382.12	-	10.36	14.10	34.82	1,134.55	-	-	-
Magma General Insurance Limited	159.89	20.17	20.17	-	19.69	976.01	228.94	697.07	451.94	-	50.15	24.80	10.42	1,662.67	10.35%	1.01%	155.88
Previous Year	158.83	21.40	21.40	-	7.78	910.77	253.83	654.97	317.97	-	41.63	13.64	2.76	1,506.79	-	-	-
National Insurance Co Ltd	960.41	149.10	137.84	84.06	247.85	2,448.78	764.71	1,683.95	3,566.11	25.96	157.35	445.07	293.83	9,299.74	5.40%	5.02%	424.72
Previous Year	682.84	169.03	68.59	100.44	209.78	2,304.93	742.93	1,562.09	3,523.30	25.26	183.21	472.10	293.47	7,864.07	-	-	-
Naval General Insurance Co. Ltd	(0.39)	-	-	-	-	0.54	-	0.54	52.05	-	-	1.73	-	51.96	102.48%	0.03%	27.31
Previous Year	(0.13)	-	-	-	-	0.01	-	0.01	21.45	-	-	(0.01)	-	20.65	-	-	-
Rajesh DBI General Insurance Co Ltd	9.30	(0.09)	(0.09)	-	0.62	88.93	14.84	24.09	8.06	-	39.73	6.70	6.11	92.36	42.23%	0.06%	(152.20)
Previous Year	9.00	0.07	0.07	-	0.73	178.30	55.05	122.65	23.80	-	32.27	0.28	0.11	244.56	-	-	-
Reliance General Insurance Co Ltd	908.55	85.33	84.20	1.62	246.82	2,146.75	1,047.19	1,099.56	1,501.97	1.13	56.58	206.92	1,703.97	6,800.87	4.53%	6.20%	(330.14)
Previous Year	806.72	86.42	83.10	3.32	242.21	2,026.80	902.38	1,124.43	1,136.48	12.47	49.51	153.21	2,786.04	7,779.87	-	-	-
Royal Sundaram General Insurance Co. Ltd	236.01	39.90	39.85	0.05	42.22	1,263.80	424.95	838.86	549.91	-	14.53	37.06	12.71	2,710.16	14.27%	1.30%	274.30
Previous Year	175.40	32.31	32.31	-	31.83	1,218.25	397.00	821.25	505.04	-	10.53	28.94	10.53	2,424.04	-	-	-
SBI General Insurance Co Ltd	964.08	55.42	55.42	-	105.66	2,304.26	1,052.13	1,252.13	1,700.21	0.21	69.64	838.43	1,167.40	7,702.31	9.35%	6.00%	616.00
Previous Year	913.06	55.05	55.05	-	83.25	1,962.50	871.99	1,090.51	1,253.95	0.08	49.13	566.98	1,703.31	6,586.31	-	-	-
Shikhar General Insurance Co. Ltd	609.35	2.42	2.42	-	11.56	1,869.38	460.39	1,408.99	6.26	-	2.32	-	-	2,046.41	28.34%	1.24%	451.48
Previous Year	513.63	2.13	2.13	-	11.85	1,459.74	335.49	1,123.25	5.49	-	4.74	51.84	10.28	1,593.73	-	-	-
Tata AIG General Insurance Co Ltd	1,375.34	408.89	395.76	13.13	199.09	4,252.18	2,009.32	2,243.86	1,997.60	100.17	476.18	113.30	786.96	9,709.71	8.53%	5.88%	763.47
Previous Year	1,365.32	404.88	392.00	12.33	162.22	4,004.86	1,788.09	2,216.09	1,775.00	105.24	457.64	112.52	672.37	8,546.44	-	-	-
The New India Assurance Co Ltd	2,856.39	535.19	265.10	270.08	578.10	4,611.01	1,694.92	2,916.10	15,342.68	195.43	321.83	368.17	1,085.66	21,854.92	12.86%	10.20%	2,493.54
Previous Year	2,005.50	524.50	222.04	302.45	481.82	4,605.33	1,633.63	2,951.68	10,068.08	177.72	307.54	353.09	867.41	19,390.58	-	-	-
The Oriental Insurance Co Ltd	1,172.23	286.94	123.97	164.57	225.02	1,991.46	642.81	1,348.65	4,504.31	90.73	78.43	2,695.65	274.53	11,282.52	12.24%	6.83%	1,280.90
Previous Year	946.28	244.22	137.84	128.39	207.03	1,902.91	580.05	1,322.87	4,439.12	85.98	74.75	1,168.66	988.45	10,052.42	-	-	-
United India Insurance Co Ltd	1,252.73	231.51	106.78	124.73	263.52	4,596.71	993.26	3,603.45	8,821.36	16.84	161.60	276.95	313.19	10,934.41	8.61%	6.62%	866.71
Previous Year	970.99	223.89	95.52	127.87	293.06	3,524.05	997.83	2,526.22	5,730.57	18.55	163.28	229.68	914.13	10,062.70	-	-	-
Universal Sompo General Insurance Co Ltd	136.89	38.53	32.29	15.33	8.24	1,450.08	661.09	788.97	789.01	-	15.63	87.02	283.87	2,837.35	5.15%	1.72%	128.91
Previous Year	170.06	54.97	36.67	16.30	8.12	1,097.72	466.38	631.34	335.31	-	12.57	74.03	943.66	2,697.44	-	-	-
Zurich General Insurance Co Ltd	36.87	1.04	1.04	-	1.83	257.69	123.90	133.79	184.54	-	0.03	6.49	18.00	506.49	8.75%	0.31%	40.74
Previous Year	29.79	0.78	0.78	-	1.88	228.07	112.37	135.05	160.00	-	0.04	12.29	6.85	460.75	-	-	-
Zurich Kotak Mahindra General Insurance	77.00	12.44	12.44	-	9.48	458.61	237.12	201.49	418.50	-	4.31	27.85	31.39	1,020.18	9.08%	0.60%	84.95
Previous Year	48.24	7.03	7.03	-	6.05	430.52	247.43	183.10	378.42	-	1.09	38.70	25.19	935.23	-	-	-
General Insurers Sub Total	17,415.98	3,091.18	2,312.28	778.87	3,392.42	47,856.78	25,478.84	28,271.97	62,400.60	511.84	3,399.38	6,554.65	18,760.59	1,65,156.74	7.31%	100.00%	11,246.40
Previous Year Sub Total	14,447.46	2,968.71	2,182.78	785.93	2,984.29	44,459.83	18,474.57	25,894.88	59,607.16	538.67	3,008.61	5,027.32	20,768.92	1,53,910.34	-	-	-
% Growth	20.14%	4.13%	1.90%	0.14%	1.47%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	-	-	-
% Market Share	10.54%	1.87%	1.40%	0.47%	2.65%	28.97%	11.79%	17.18%	38.90%	0.31%	2.02%	3.97%	11.36%	100.00%	-	-	-
Previous Year Market Share	9.39%	1.93%	1.42%	0.51%	1.94%	28.89%	12.00%	16.88%	38.73%	0.35%	2.02%	3.27%	13.49%	100.00%	-	-	-

*IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures. *

ROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA				SEGMENT WISE		FOR THE PERIOD JULY TO SEPTEMBER 2025	
	Crop Insurance	Credit Guarantee	All Other Miscellaneous	Grand Total	Growth %	Market %	Accretion
General Insurers							
Axis General Insurance Ltd	-	-	40.75	40.75	17.37%	0.22%	6.03
Previous Year	-	-	34.72	34.72	-	-	-
Bajaj General Insurance Limited	1,054.56	24.03	502.68	1,581.25	8.14%	8.43%	119.04
Previous Year	924.96	17.89	519.36	1,462.21	-	-	-
Chandamandam MS General Insurance	0.63	-	23.67	24.30	-94.26%	0.13%	(899.07)
Previous Year	383.47	-	39.90	423.37	-	-	-
General Central Insurance Company Ltd	136.89	-	124.76	261.64	43.20%	1.39%	78.66
Previous Year	3.62	-	178.46	182.08	-	-	-
Go High General Insurance Ltd	-	-	124.71	124.71	19.72%	0.66%	20.54
Previous Year	-	-	104.17	104.17	-	-	-
HDIC Ergo General Insurance Co Ltd	935.40	76.78	143.09	1,155.27	-43.75%	6.16%	(898.55)
Previous Year	1,748.24	66.86	238.76	2,053.86	-	-	-
ICI Lombard General Insurance Co Ltd	684.82	77.45	286.76	1,049.14	-34.50%	5.60%	(553.62)
Previous Year	1,222.57	47.36	339.23	1,604.76	-	-	-
IFFCO-Tokio General Insurance Co Ltd	487.02	18.12	299.60	884.74	3.01%	4.29%	23.51
Previous Year	607.28	20.54	287.40	915.23	-	-	-
Kichika General Insurance	297.51	-	297.51	-	-30.35%	1.59%	(129.67)
Previous Year	427.18	-	427.18	-	-	-	-
Liberty General Insurance Co. Ltd	-	-	36.09	36.09	5.16%	0.19%	1.77
Previous Year	-	-	34.52	34.52	-	-	-
Magma General Insurance Limited	-	-	10.42	10.42	277.54%	0.06%	7.66
Previous Year	-	-	2.76	2.76	-	-	-
National Insurance Co Ltd	0.08	-	293.85	293.93	0.16%	0.57%	0.46
Previous Year	1.98	-	289.49	293.47	-	-	-
Navi General Insurance Co. Ltd	-	-	-	-	-	-	-
Previous Year	-	-	-	-	-	-	-
Rafaha GBE General Insurance Co Ltd	-	-	0.11	0.11	-	-	-
Previous Year	-	-	0.13	0.13	-	-	-
Reliance General Insurance Co Ltd	1,044.35	-	45.61	1,090.97	-38.84%	9.08%	(1,080.07)
Previous Year	2,760.23	-	49.82	2,780.04	-	-	-
Royal Sundaram General Insurance Co Ltd	1,674.25	-	49.82	1,724.07	-31.67%	0.07%	-0.43
Previous Year	2,474.31	-	32.71	2,507.02	-	-	-
SBI General Insurance Co Ltd	1,014.24	26.44	326.72	1,367.40	-53.60%	6.22%	(1,335.91)
Previous Year	1,948.12	17.32	91.87	2,103.31	-	-	-
Shriram General Insurance Co Ltd	1,594.12	-	21.75	1,615.87	-19.04%	0.14%	16.36
Previous Year	1,940.35	-	10.28	1,950.63	-	-	-
The New India Assurance Co Ltd	380.57	150.73	835.47	1,366.76	15.44%	11.14%	214.59
Previous Year	389.54	69.54	674.71	1,133.79	-	-	-
Tata AIG General Insurance Co Ltd	(0.04)	292.21	805.46	1,098.66	-25.16%	5.79%	219.25
Previous Year	(0.04)	107.01	760.40	867.37	-	-	-
The Oriental Insurance Co Ltd	59.81	104.74	274.55	439.10	-72.08%	1.46%	(708.90)
Previous Year	726.37	-	257.08	983.45	-	-	-
United India General Insurance Co Ltd	10.03	-	312.22	312.19	-60.74%	1.67%	(600.00)
Previous Year	607.38	-	274.55	881.93	-	-	-
Universal Sompo General Insurance Co Ltd	214.07	6.71	420.9	641.67	70.24%	1.06%	(662.79)
Previous Year	905.95	7.11	30.60	943.66	-	-	-
Zurich General Insurance Co Ltd	-	-	18.00	18.00	2017.63%	0.10%	17.15
Previous Year	-	-	0.85	0.85	-	-	-
Zurich Kotah Mahindra General Insurance Co Ltd	-	-	31.39	31.39	24.61%	0.17%	20.20
Previous Year	-	-	25.19	25.19	-	-	-
General Insurers Sub Total	6,887.09	630.49	3,864.72	11,382.30	30.23%	60.87%	(4,937.01)
General Insurers Sub Total	12,149.90	348.23	3,821.18	16,319.31	-	-	-
% Growth	-43.52%	81.00%	1.24%	-30.23%	-	-	-
Specialised Insurers							
Agriculture Insurance Co Of India Ltd	6,645.64	-	58.45	6,704.09	79.93%	35.74%	2,871.75
Previous Year	3,788.44	-	42.80	3,831.24	-	-	-
ECGC Ltd	674.17	-	674.17	674.17	3.93%	3.59%	57.85
Previous Year	616.52	-	616.52	616.52	-	-	-
Specialised sub Total	6,645.64	674.17	58.45	7,378.26	66.88%	2,429.40	
Specialised sub Total	3,789.44	616.52	42.80	4,448.76	-	-	-
% Growth	75.97%	9.85%	36.75%	55.85%	-	-	-
Grand Total	13,537.73	1,304.66	3,923.17	17,765.56	9.67%	100.00%	2,007.61
Grand Total	15,093.34	964.75	3,864.08	20,762.17	-	-	-
% Growth	-10.10%	3.23%	1.53%	-8.67%	-	-	-
% Market Share	77.13%	9.95%	20.91%	100.00%	-	-	-
Previous Year Market Share	79.75%	6.69%	18.63%	100.00%	-	-	-