



Finolex
Cables Limited
AN IS/ISO 9001 CERTIFIED COMPANY

FCL:SEC:SE:25: 99

14th November, 2025

Corporate Relations Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
'Exchange Plaza', C-1, Block G,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 500144

Scrip Code: FINCABLES

Sub.: Investor Presentation - Conference call with Analysts & Investors scheduled on 14th November, 2025

Ref.: Regulation 30 (4) read with Clause 15(a) of PART A-PARA A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In continuation to our prior intimation dated 14th November, 2025 and in terms of the above referred regulation, please find enclosed updated copy of the investor presentation for the quarter ended on 30th September, 2025.

Please note that the said presentation will be uploaded on the website of the Company at <https://www.finolex.com/View/Page/Analyst-meeting-presentation>.

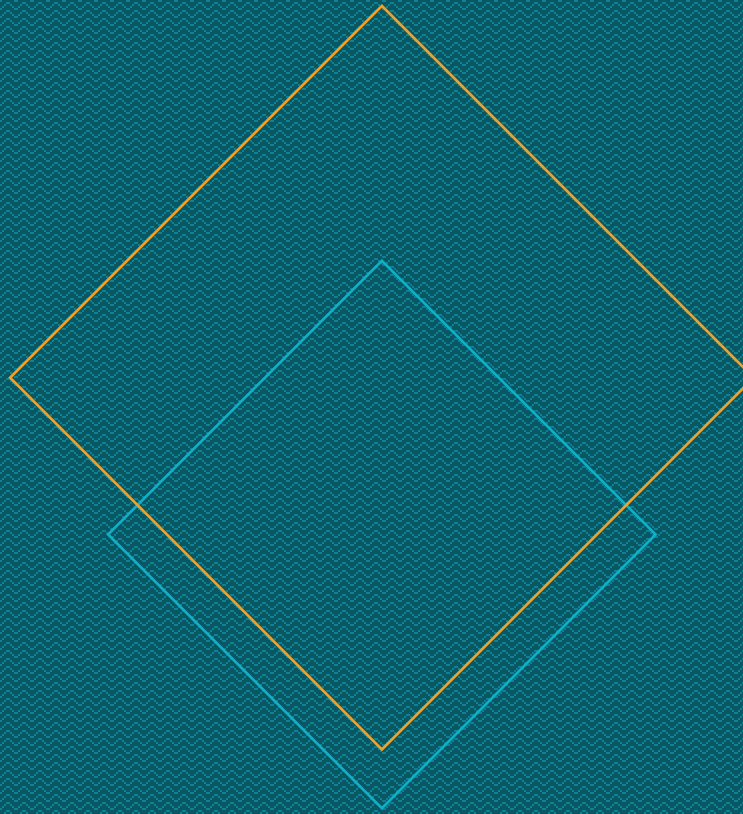
You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For FINOLEX CABLES LIMITED

Gayatri Kulkarni
Assistant Company Secretary
& Compliance Officer

Encl.: As Above



FINOLEX CABLES LTD

EARNINGS PRESENTATION

Q2 – SEPTEMBER'25

Highlight

Agenda



CSR Activities



Key Highlights



Our Key Figure



Segment wise Key Figure -
Q2



Financial Statement



Shareholding Pattern



Profit Bridge



Other Financial Metrics



Product Portfolio

Our CSR Initiatives: Health, Education & Social Security



Key Highlights

(Rs. In Crore)

Top Line Revenue

Q1 FY 26:- 1,376

5% Y-o-Y

(1)% Q-o-Q

YTD FY 26:- 2,771

9% Y-o-Y

EBITDA

Q2 FY 26:- 253

26% Y-o-Y

37% Q-o-Q

YTD FY 26:- 438

19% Y-o-Y

PAT

Q2 FY 26:- 187

35% Y-o-Y

28% Q-o-Q

YTD FY 26:- 326

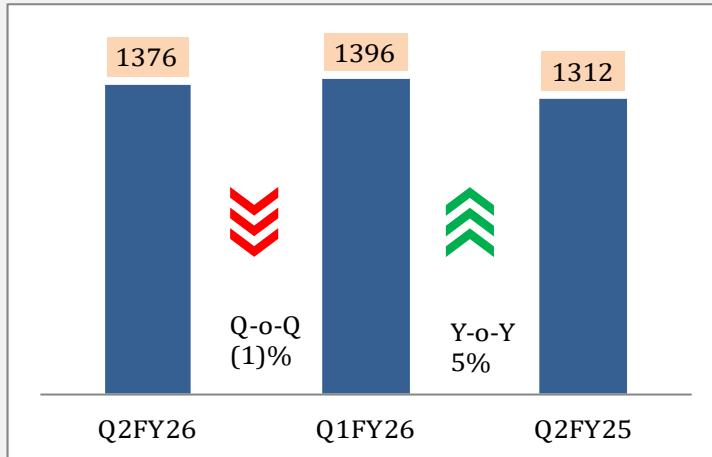
21% Y-o-Y



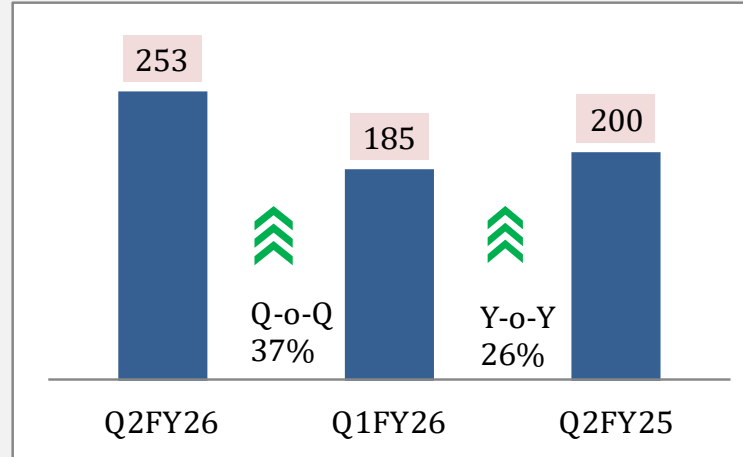
Key Highlights

(Rs. In Crore)

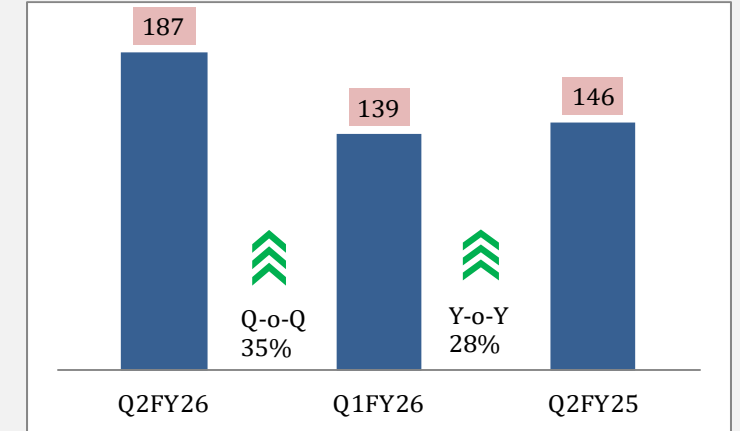
REVENUE



EBITDA



PAT

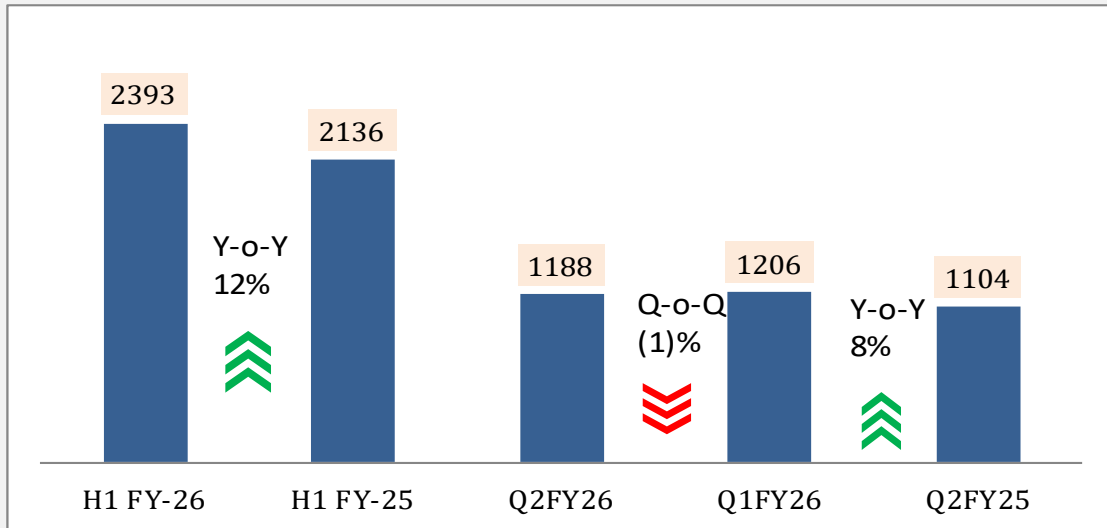


- Revenue for the quarter reached ₹ 1,376 Cr, a 5% year-on-year increase, demonstrating consistent demand and market execution.
- EBITDA margins expanded by approximately 26% year-on-year.
- Sequentially, EBITDA margins saw an even stronger improvement of approximately 37% over Q1 FY2026
- Higher margins resulted in a Profit After Tax (PAT) of ₹ 187 Cr, surging approximately 28% compared to the same period last year.

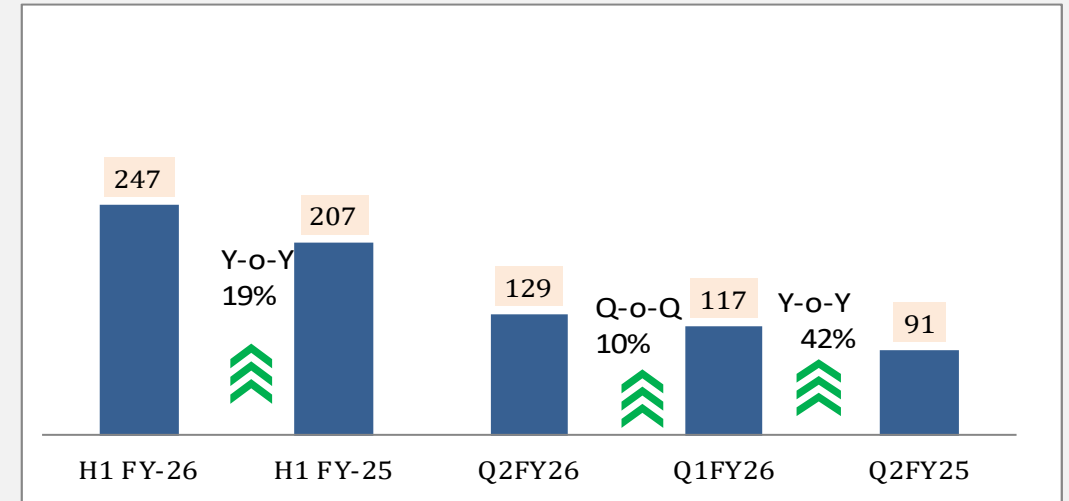
Electrical Cable

(Rs. In Crore)

Revenue



EBIT

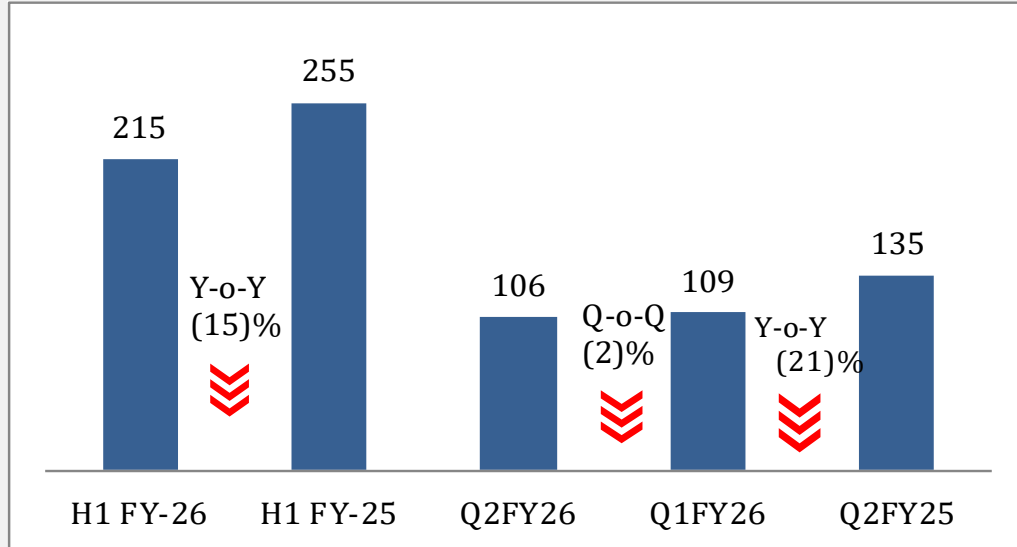


- Our performance this quarter demonstrates the resilience of our diversified product portfolio.
- Electrical Wires: Building Wire volumes remained flat – lower volumes from Real Estate Sector amidst stagnation in the affordable and mid-segment housing; lower new launches during the quarter. Longer than usual monsoon impacted sales of Wires for Agricultural applications. Industrial wires and Solar Cables fared better, notching volume growth in the double digits.
- Cables: A good quarter with over 60% volume growth.
- Despite commodity price volatilities, improved margins with appropriate pricing actions.

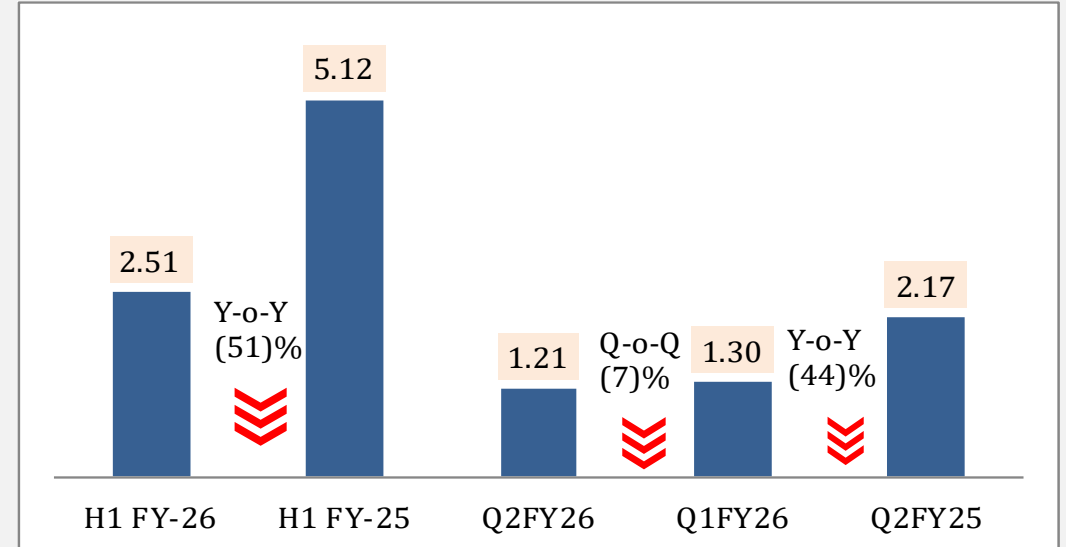
Communication Cable

(Rs. In Crore)

Revenue



EBIT

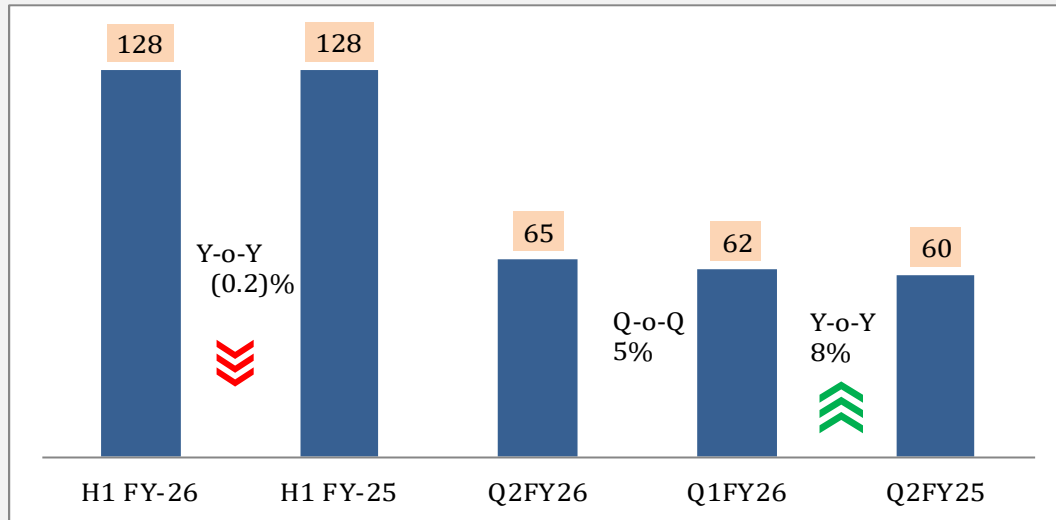


- The Communication Cables segment experienced muted volumes across all product lines during the quarter.
- No contribution yet from BharatNet business.
- Fiber prices remained low during the quarter, depressing cable revenues.

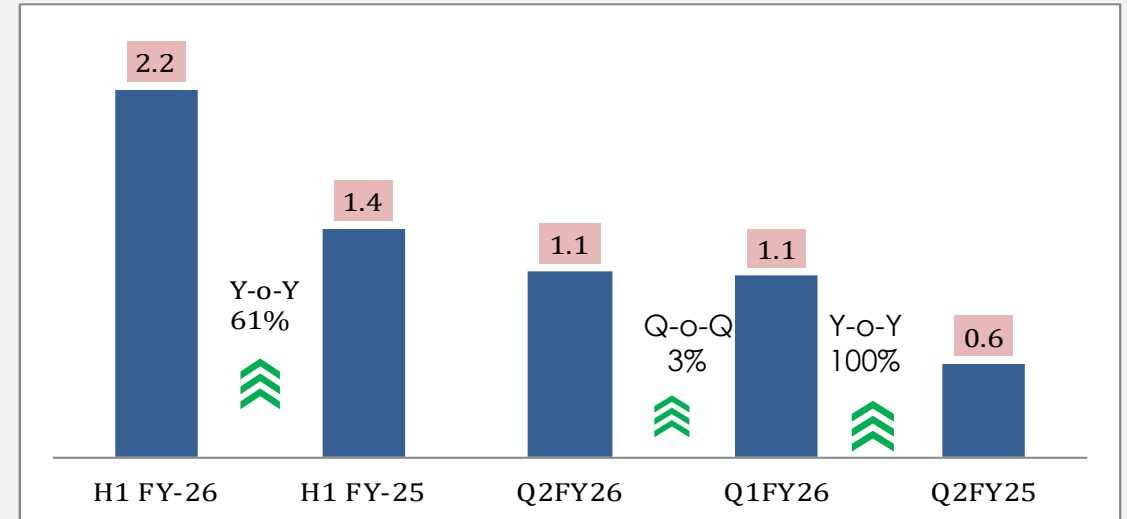
Others

(Rs. In Crore)

Revenue



EBIT



- Prolonged monsoon impacted sale of Fans and related products; Price Erosion on Lighting products continued during the quarter, but appears to have bottomed out. Conduit Pipes continues to do well and is accepted well in the market.

Statement of Profit & Loss

(Rs. In Crore)

Particulars	Quarterly						Year to Date			
	Q2FY26	%	Q1FY26	%	Q2FY25	%	YTD 25	%	YTD 24	%
Revenue from Operations	1375.79	100%	1395.52	100%	1311.72	100%	2771.31	100%	2542.20	100%
Other Income	109.81	8%	54.12	4%	101.83	8%	163.93	6%	148.16	6%
Total Income (I+II)	1485.60	108%	1449.64	104%	1413.55	108%	2935.24	106%	2690.36	106%
Expenses										
Cost of material consumed	1130.97	80%	1142.50	81%	823.65	83%	2273.47	81%	2047.24	82%
Purchase of stock-in-trade	14.73		20.35		18.49		35.08		40.07	
Changes in inventories of finished goods, stock-in-trade and work in progress	(41.01)		(32.65)		245.87		(73.66)		(6.62)	
Employee benefits expense	50.19	4%	48.42	3%	47.46	4%	98.61	4%	93.15	4%
Finance costs	0.44	0%	0.42	0%	0.38	0%	0.86	0%	0.78	0%
Depreciation and amortization expense	14.04	1%	13.71	1%	11.75	1%	27.75	1%	22.46	1%
Other expenses	77.71	6%	86.13	6%	77.74	6%	163.84	6%	149.50	6%
Total Expenses (IV)	1247.07	91%	1278.88	92%	1225.34	93%	2525.95	91%	2346.58	92%
Profit before tax (III-IV)	238.53	17%	170.76	12%	188.21	14%	409.29	15%	343.78	14%
Tax expense										
(1) Current tax	44.99	3%	30.75	2%	34.39	3%	75.74	3%	65.71	3%
(2) Deferred tax charge/(credit)	6.65	0%	1.19	0%	7.73	1%	7.84	0%	9.47	0%
Total Tax	51.64	4%	31.94	2%	42.12	3%	83.58	3%	75.18	3%
Profit for the year (V-VI)	186.89	14%	138.82	10%	146.09	11%	325.71	12%	268.60	11%

• Profit Bridge September'25 Vs September'24 •

(Rs. In Crore)



Statement of Asset & Liability

(Rs. In Crore)

			As at	As at			As at	As at
			30th Sep 2025	30th Sep 2024			30th Sep 2025	30th Sep 2024
I	ASSETS				II	EQUITY AND LIABILITIES		
	NON CURRENT ASSETS					EQUITY		
	(a) Property, Plant and Equipment		556.12	473.05		(a) Equity Share Capital	30.59	30.59
	(b) Capital Work-in-Progress		302.86	204.91		(b) Other Equity	4776.39	4328.65
	(c) Intangible Assets		0.83	1.07		Total equity	4806.98	4359.24
	(d) Intangible Assets under development		1.39	0.00		LIABILITIES		
	(e) Right of use Asset		18.29	15.74		NON CURRENT LIABILITIES		
	(f) Financial Assets					(a) Financial Liabilities		
	i) Investment in Associate and Joint Ventures		262.76	174.56		i) Borrowings NC	0.80	0.81
	ii) Other Investments		144.35	217.79		ii) Lease Liabilities NC	15.51	14.26
	iii) Other Financial Assets		136.98	107.03		(b) Provisions	14.73	13.17
	(g) Non-Current Tax Assets (net)		19.10	18.75		(c) Deferred Tax Liabilities (Net)	89.87	67.28
	(h) Other Non-Current Assets		59.38	66.10		Total Non Current Liabilities	120.91	95.52
	Total Non Current Assets		1502.06	1279.00		CURRENT LIABILITIES		
	CURRENT ASSETS					(a) Financial Liabilities		
	(a) Inventories		794.03	604.44		i)Borrowings	0.07	0.07
	(b) Financial Assets					ii)Lease Liabilities C	5.14	3.44
	i)Investments		2658.53	2431.25		iii)Trade Payables		
	ii)Trade Receivables		228.66	220.68		(a) Total Outstanding Dues of micro enterprises and small enterprises	30.48	23.15
	iii)Cash and Cash Equivalents		48.99	69.88		(b) Total Outstanding Dues of Creditors other than micro enterprises and small enterprises	237.82	222.92
	iv)Other Bank balances		5.95	55.20		(iv) Other Financial Liabilities	126.16	134.15
	v)Other Financial Assets		145.49	198.29		(b) Other Current Liabilities	66.93	98.76
	(c) Other Current Assets		57.61	111.13		(c) Provisions	5.80	6.44
						(d) Current tax Liabilities (net)	41.03	26.18
						Total Current Liabilities	513.43	515.11
	Total Current Assets		3939.26	3690.87		TOTAL LIABILITY	634.34	610.63
	TOTAL ASSETS		5441.32	4969.87		TOTAL EQUITY AND LIABILITIES	5441.32	4969.87

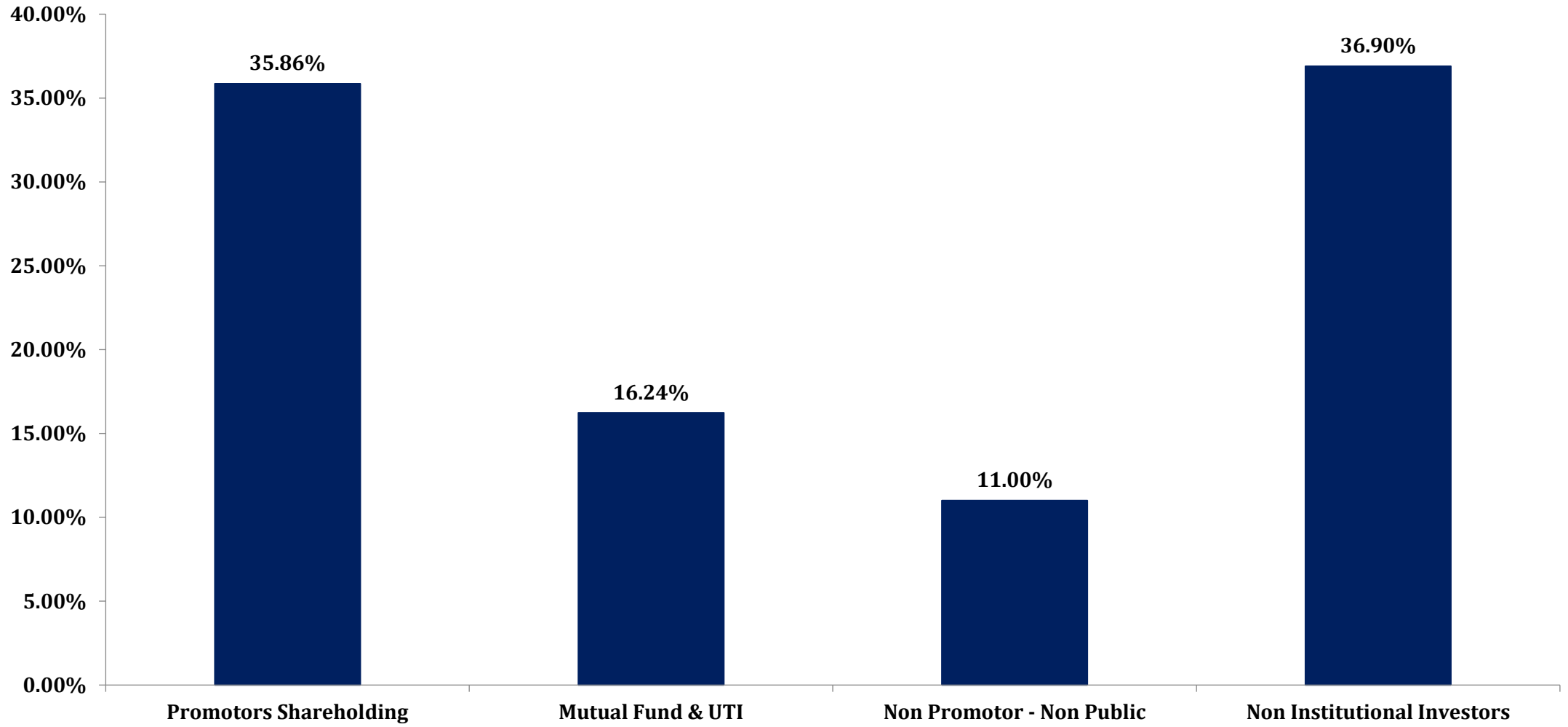
(Rs. In Crore)

Working Capital in days

Particulars	Q2FY25	Q1FY25	Q2FY24	H1FY26	H1FY25
Receivable Days	15	16	15	15	16
Payable Days	18	16	20	22	21
Inventory Days	65	60	59	64	62
Net working Capital Days	33	41	21	33	22

- We maintain our position as an industry leader in working capital efficiency, with a proven track record of sustained control quarter after quarter. Our disciplined approach is a core component of our operational strategy and profitability.

Shareholding Pattern



Our Product Portfolio

WIRES & CABLES

Light Duty Cables



FR PVC Insulated Industrial Cables



FLAMEGARD - Flame Retardant Low Smoke (FR-LSH) Insulated Industrial Cables



FINOGREEN - Halogen Free Flame Retardant (HFFR) Insulated Industrial Cables



3 Core Flat Cables

POWER CABLES



Power & Control Cables

WATER HEATER



Alessandro Instant Water Heater & Immersion Rods

COMMUNICATION CABLES



CCTV Cable



CAT6 LAN Cable



Optic Fiber Cable



Speaker Cable



RG6 Coaxial Cable



Telephone Cable

SWITCHGEAR



Phase Selector DB



SP MCB



4 Pole RCCB



DP MCB Isolater



FP MCB



Single door SPN DB

Our Product Portfolio

LIGHTING PRODUCTS



COB Downlight



LED Bulb



LED PC Panel Square



LED Street Light



LED Spot Light



Track Light



2W Cabinet Light – Round



Flicker Control Concealed Light

FANS



Boomerang NS



Boomerang NS Table Fan



Pedestal Fan



Finfresh - Smasher



Flyneto Ceiling Fan



Fleenor Ceiling Fan



Boomerang Ceiling Fan



BLDC Fans-WIGGLE ES

CONDUITS & FITTINGS



Conduit



Inspection Bend

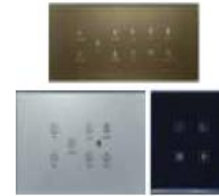


Circular Box-Tee



Coupler

NEW PRODUCT LAUNCHES



Smart Switches



Smart Door Lock



FinoGreen Cable

ACCESSORIES



Ding Dong Bell Selfie



PVC Insulation Tape



Fancy Batten Holder



Spike Guard



Extension Board



3 Pin Multiplug



32A Surface DP

Thank You

Connect with us



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