

**CFL/SE/2025-26/AUG/06**

**August 13, 2025**

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <b>Scrip Code: 508814</b>	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 <b>Security ID: “COSMOFIRST”</b>
--	---

**Sub: Media Release**

Dear Sir,

Please find enclosed herewith media release issued by the Company with regard to Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.

You are requested to take the same on your records.

Thanking You

Yours faithfully  
For **Cosmo First Limited**

**Jyoti Dixit**  
**Company Secretary & Compliance Officer**

***Encl: as above***

*For Immediate Release*

**Cosmo First Limited**  
Consolidated Results

**Cosmo First reports its results for Q1, FY26**

In Rs. Crores	Q1 FY26	Q4 FY25	Q1 FY25	FY24-25
Net Revenue	800	746	690	2,895
EBITDA	116	85	84	362
EBITDA %	14.5%	11.4%	12.2%	12.5%
EBIT	86	59	60	263
PBT	54	33	37	163
PAT	43	27	31	133
EPS (In Rs.) (Not Annualized)	17	11	12	52

**New Delhi, 13<sup>th</sup> August 2025:** Cosmo First Limited today declared its financial results for the quarter ended June 2025.

Increased Q1, FY26 EBITDA is backed by higher volume (19%), better BOPP film margins, improved cost rationalization (4 crores) and enhanced performance of Specialty Chemicals subsidiary.

New BOPP film line started operations from June beginning and will add close to 45% to Company's BOPP capacity. Window film which started operations in May 2025 under brand "Sunshield" has gained momentum with 50+ distributors.

The Company has made multiple investments including BOPP, CPP and Window films over the last 3 years. All these investments have started operations in the recent months and should provide a significant ramp up in revenue as well as profitability in coming year(s). The new film lines are the most cost-efficient and should make Cosmo more competitive in the market.

The Specialty Chemical subsidiary has continued to achieve tractions and posted Rs 12 crores EBITDA with Rs 49 crores topline in Q1, FY26.

Zigly is all set for next level of growth and should see higher momentum in FY26 with House Brands and Vet centric approach.

Commenting on Company's performance Mr. Pankaj Poddar, Group CEO, Cosmo First Ltd said "The company is ramping up the production on new BOPP line. The FY26 focus will be on taking full leverage of the new investments, grow specialty film sales and push down costs. Growth with profitability will be key focus for other business verticals including Specialty chemicals,

Cosmo Consumer (Window Films, PPF films & Ceramic Coatings) and Cosmo Plastech (Rigid packaging).”

#### **About Cosmo First Limited**

Established in 1981, Cosmo First Limited is a four-decade-old global business organization with entities-- Cosmo Films, Cosmo Speciality Chemicals, Cosmo Plastech, Cosmo Consumer, Zigly, and Cosmo Foundation. Cosmo Films is one of the most preferred global brands offering value-added films for packaging, labels, lamination, and industrial applications. With innovation, development, and research embedded in its core values, Cosmo First has ventured into successful businesses like Cosmo Speciality Chemicals for coatings, adhesives and masterbatches; Cosmo Plastech for rigid packaging; Cosmo Consumer, which includes window films under Cosmo Sunshield and paint protection films under Cosmo PPF; and Zigly, a digital-first D2C omni-channel pet care business under its entity. The Company has been at the forefront of developing customer-centric solutions to deliver the finest product and service experience, backed by innovation, people, and processes.

Cosmo First has a strong focus on sustainability and invests in promoting innovative practices toward ensuring a safer planet for future generations.

\*\*\*

For more details, please contact-

Ipshita Nayyar  
E: [ipshita.nayyar@cosmofirst.com](mailto:ipshita.nayyar@cosmofirst.com)  
M: 7033094735