

From | Corporate Office: 510, A Wing, Kohinoor City C-I
Kiroi Road, Off L.B.S. Marg, Kurla (W)
Mumbai - 400 070, India
T: +91 22 6708 2600 / 2500



25/07/2025

To
BSE
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Scrip code : 509152

Symbol : GRPLTD – Series: EQ

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Unaudited financial results of the Company for the quarter ended 30th June, 2025.

The aforesaid presentation has been uploaded on the Company's website viz., www.grpweb.com

You are requested to take the above information on your records.

Thanking you,

Yours
For **GRP Limited**

faithfully,

Jyoti Sancheti
Company Secretary & Compliance Officer

encl.: a/a

GRP Ltd.

CIN No.: L25191GJ1974PLC002555

Registered Office:

Plot No. 8, G.I.D.C., Ankleshwar - 393 002, Dist. Bharuch, Gujarat, India

T: +91 2646 250471 / 251204 / 650433

www.grpweb.com



INVESTOR PRESENTATION

July 2025



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PERFORMANCE HIGHLIGHTS Q1FY26

Commenting on the Q1FY26 performance of the company Mr. Harsh Gandhi, Managing Director for GRP Limited said,

"We began FY26 on a challenging note, with headwinds impacting both revenue and profitability. Total income for Q1 FY26 stood at Rs 1,247 million, reflecting a marginal year-on-year decline, primarily due to a 7% drop in volumes caused by global uncertainties and a temporary maintenance-related pause of one of our production lines, which resulted in utilisation levels of around 80% in the reclaim business. Revenue performance was impacted by an unfavorable geographic mix while domestic revenue registered a 5% year-on-year growth, export revenue declined by 9% amid softer demand in key overseas markets.

Despite upward price revisions, lower export volumes and an unfavorable product mix weighed on topline performance. Congestion at key ports disrupted shipments, while newly announced tariffs in the US led to sourcing uncertainties among global tyre manufacturers. Globally, in the first half of CY2025, Original Equipment (OE) markets remained subdued, while Replacement Tyre (RT) demand continued to show moderate growth. On the industry front, India's reclaim rubber exports rose 5% during the quarter lower than the FY25 10% growth—with shipments to Asia and North America declining by 14%.

Profitability was further pressured by sustained raw material cost inflation and mix challenges, although we made progress in optimizing operating expenses.

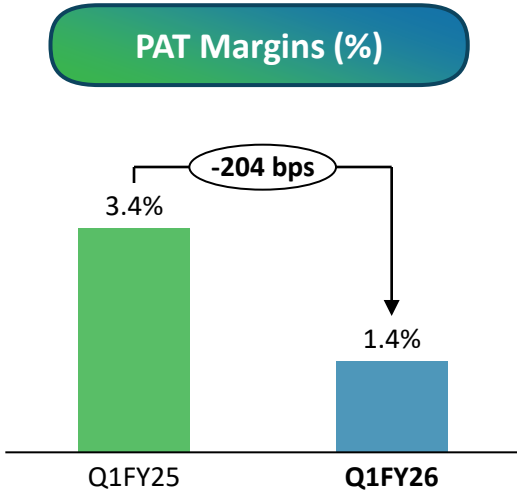
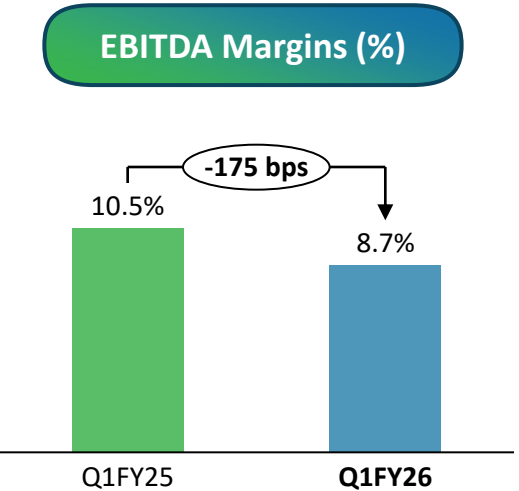
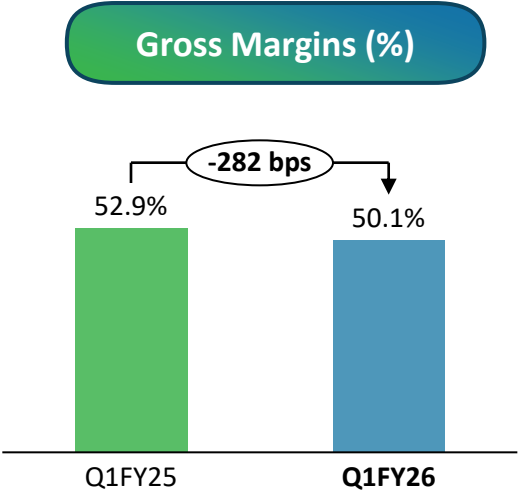
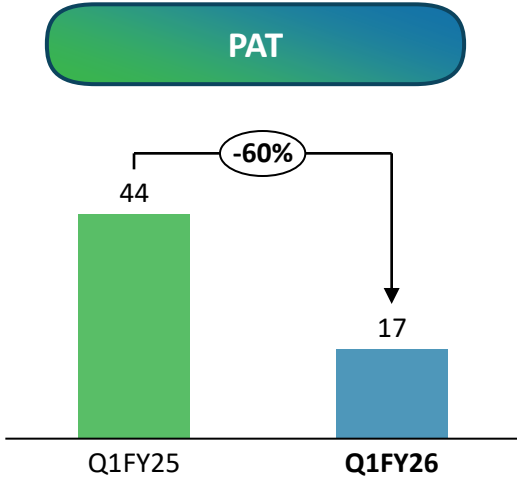
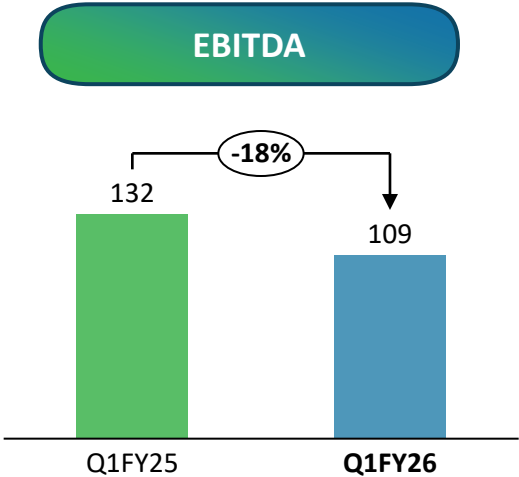
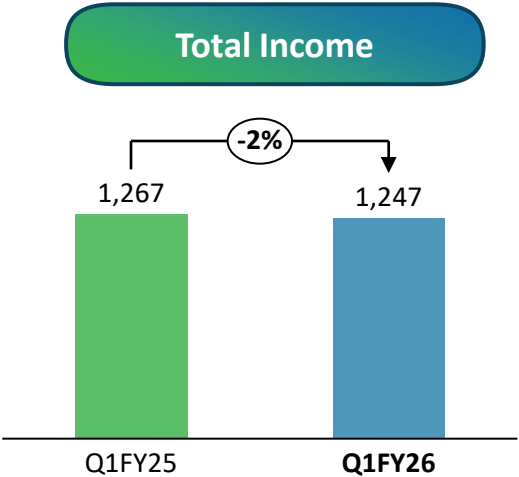
In the Non-RR segment, revenue rose 17% year-on-year, supported by growth in volumes. While Engineering Plastics volumes were impacted by subdued virgin polymer prices, Polymer Composite and Custom Die Forms recorded a healthy uptick in volumes, driving margin improvements through better scale and efficiency. Our Repurposed Polyolefins business continues to operate at a loss but is on a gradual path to improvement.

As part of our ongoing strategic investments, we drew €7.5 million from the Proparco-backed ECB facility till Q1 FY26. This will support the commissioning of our continuous pyrolysis facility at Solapur, with operations expected to begin soon.

We remain committed to navigating the current headwinds with resilience and agility, and shall continue to strive toward restoring growth and strengthening our business performance in the quarters ahead."

Q1 Performance Highlights - Consolidated

(in Rs. Mn)

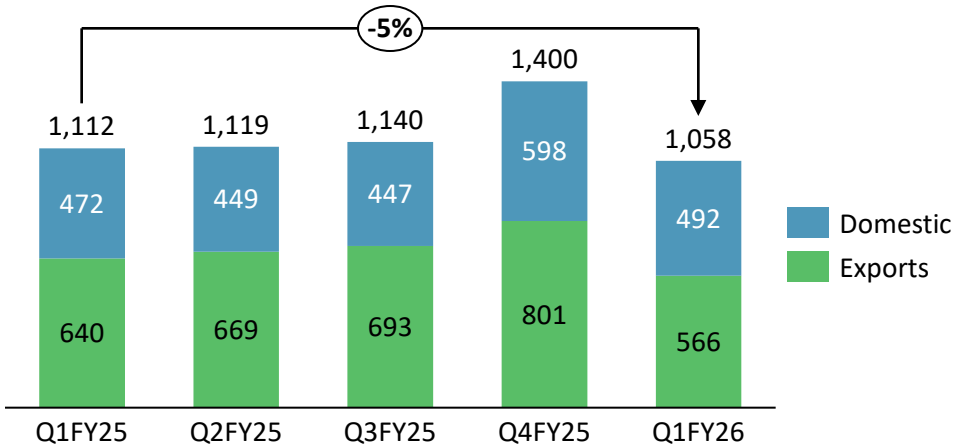


▪ The income from subsidiaries GCSL and GSPL amounts to Rs 74 Mn, with an incurred loss of Rs 12 Mn. However, as these businesses scale and mature, we expect them to contribute meaningfully to the bottom line

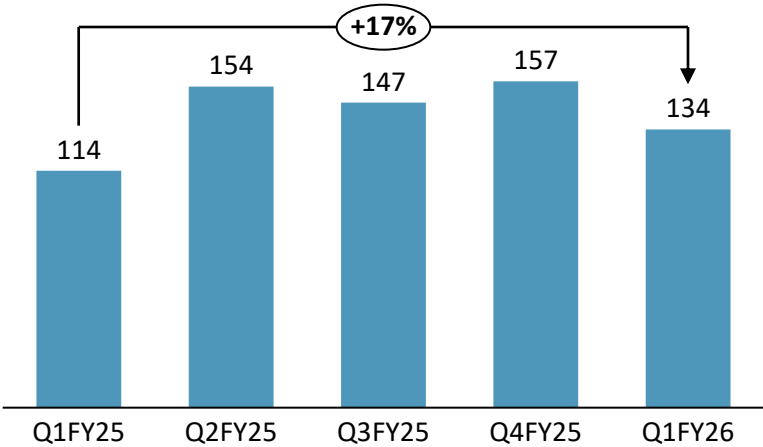
Segment Wise Quarterly Performance Trend - Standalone

(in Rs. Mn)

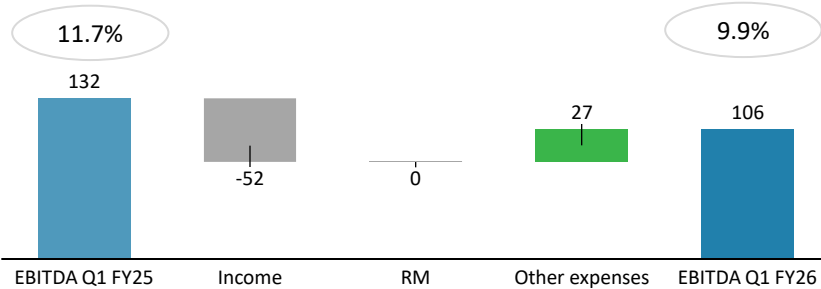
Reclaim Rubber Revenue Trend¹



Non- Reclaim Revenue Trend¹

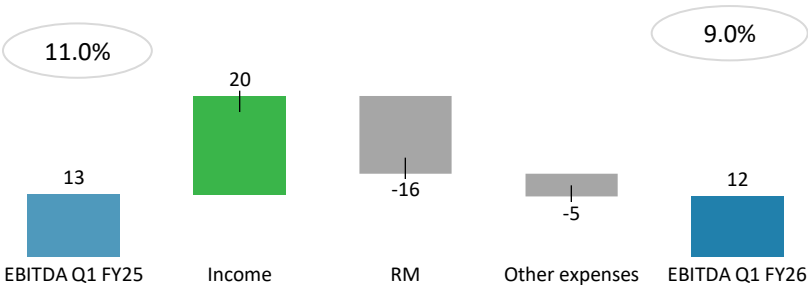


Positive Negative Total



Q1 FY25 vs Q1 FY26²

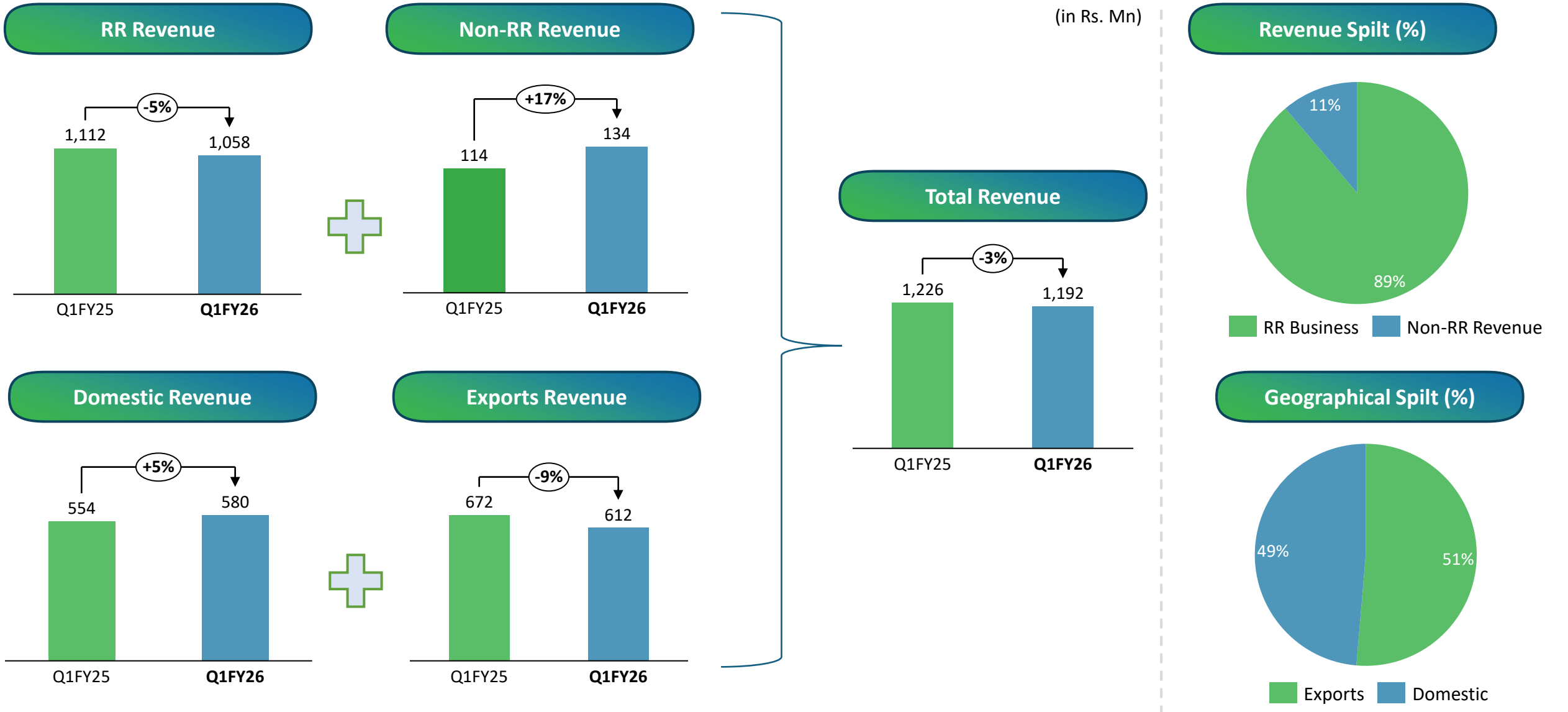
Positive Negative Total



Q1 FY25 vs Q1 FY26²

1. Excludes Other income, 2. Includes Other income Note: Starting FY25, sales of repurposed polyolefins is considered exclusively under our subsidiary

Segment Wise Revenue Split – Standalone



Key Highlights



Within the reclaim business, nearly 5% of potential export volume was lost due to tariffs and global uncertainties. An additional 8% of potential volume was lost by a temporary operational pause for maintenance, the line is now operational



Income for the quarter includes an accrued EPR income of Rs. 4.56cr



Gross margins for the year declined due to continued inflation in raw material costs for specific rubber grades and an unfavorable shift in product and geographic mix. On average, the cost of this grade rose by nearly 37% compared to the previous year



Employee costs declined from 12.6% to 12% of income year-on-year, despite lower revenues, reflecting the benefits of our automation efforts



Renewable power and biofuel initiatives, now an integral part of our operations, drove a 72% increase in savings this quarter compared to Q1 FY25, supporting continued reduction in GHG emissions

Strategic CAPEX Announcement : Investing in Future Growth and Operational Excellence

KEY TAKEAWAYS

- The total funding requirement for these projects will be met through a combination of internal accruals and debt, as deemed appropriate
- The planned expansion for the proposed projects shall be done at the company's existing sites
- Phase 1 of this investment will entail a capital expenditure of up to Rs. 150 crores, to be deployed until December 2025

Capex upto Rs 250 Crores - This investment will be executed in two phases over a period of three years

Phase 1 - Rs 150 Crores to be deployed until December 2025

Phase 2 – Remaining amount to be utilized

Capex will focus on the following projects...

- Deployment of new technology to produce reclaim rubber with lower CO₂ emissions
- Expansion of our capabilities in crumb rubber and other categories identified under Tyre EPR
- Expansion of the plastic recycling business

Company has so far incurred Rs. 61 crore towards project to manufacture Crumb rubber, Tyre Pyrolysis Oil and Recovered Carbon Black, the crumb unit of this integrated facility has commenced operations in Q4 FY25

CAPEX Funding Plans

- Company will be availing term loan by way of External Commercial Borrowings (ECB) upto Euros 15 million from Société de Promotion et de Participation pour la Coopération Economique S.A. France (PROPARCO) for partial funding of projects.
- Projects will be partly funded by raising of funds by way of issuance of equity shares or other eligible securities for an aggregate amount not exceeding Rs. 150 crore (Rupees One hundred and Fifty crore) by way of qualified institutions placement ("QIP") or other permissible mode in accordance with applicable laws, subject to the receipt of the necessary approvals as may be required.

Profit & Loss Statement - Consolidated

Profit & Loss (Rs. Mn)	Q1FY26	Q1FY25	Y-o-Y	FY25	FY24	Y-o-Y
Revenue	1,237	1,262	-2%	5,505	4,614	19%
Other Income	9	5		14	16	
Total Revenue	1,247	1,267	-2%	5,518	4,630	19%
Cost of Goods Sold	622	597		2538	2093	
Gross Profit	624	670	-7%	2,980	2,537	17%
Gross Profit Margin	50%	53%		54%	55%	
Employee Cost	149	160		621	544	
Other Expenses	367	378		1,665	1,469	
EBITDA	109	132	-18%	694	523	33%
EBITDA Margin	9%	10%		13%	11%	
Depreciation	42	38		160	125	
Finance Cost	34	21		105	73	
Exceptional Item	0	0		0	24	
PBT	32	73	-56%	429	302	42%
Tax	15	29		122	75	
PAT	17	44	-60%	307	226	36%
PAT Margin	1%	3%		6%	5%	
EPS	3	8		58	42	

Balance Sheet Statement - Consolidated



Liabilities (Rs. Mn)	Mar-25	Mar-24
Equity Share Capital	53	13
Other Equity	1,863	1,654
Equity attributable to owners of the Company	1,916	1,667
Non-Controlling Interests	0	0
Total Equity	1,916	1,667
Non-Current Liabilities	564	382
Financial Liabilities		
(i) Borrowings	376	219
(ii) Lease Liabilities	3	3
(iii) Other Financial liabilities	1	2
Provisions	43	33
Deferred Tax Liabilities (Net)	141	124
Current Liabilities	1,640	1,375
Financial Liabilities		
(i) Borrowings	1,086	907
(ii) Lease Liabilities	3	3
(iii) Trade Payables	283	242
(iv) Other Financial Liabilities	53	36
Other Current Liabilities	164	168
Provisions	23	18
Current tax liabilities (Net)	27	3
Total Equity & Liabilities	4,120	3,424

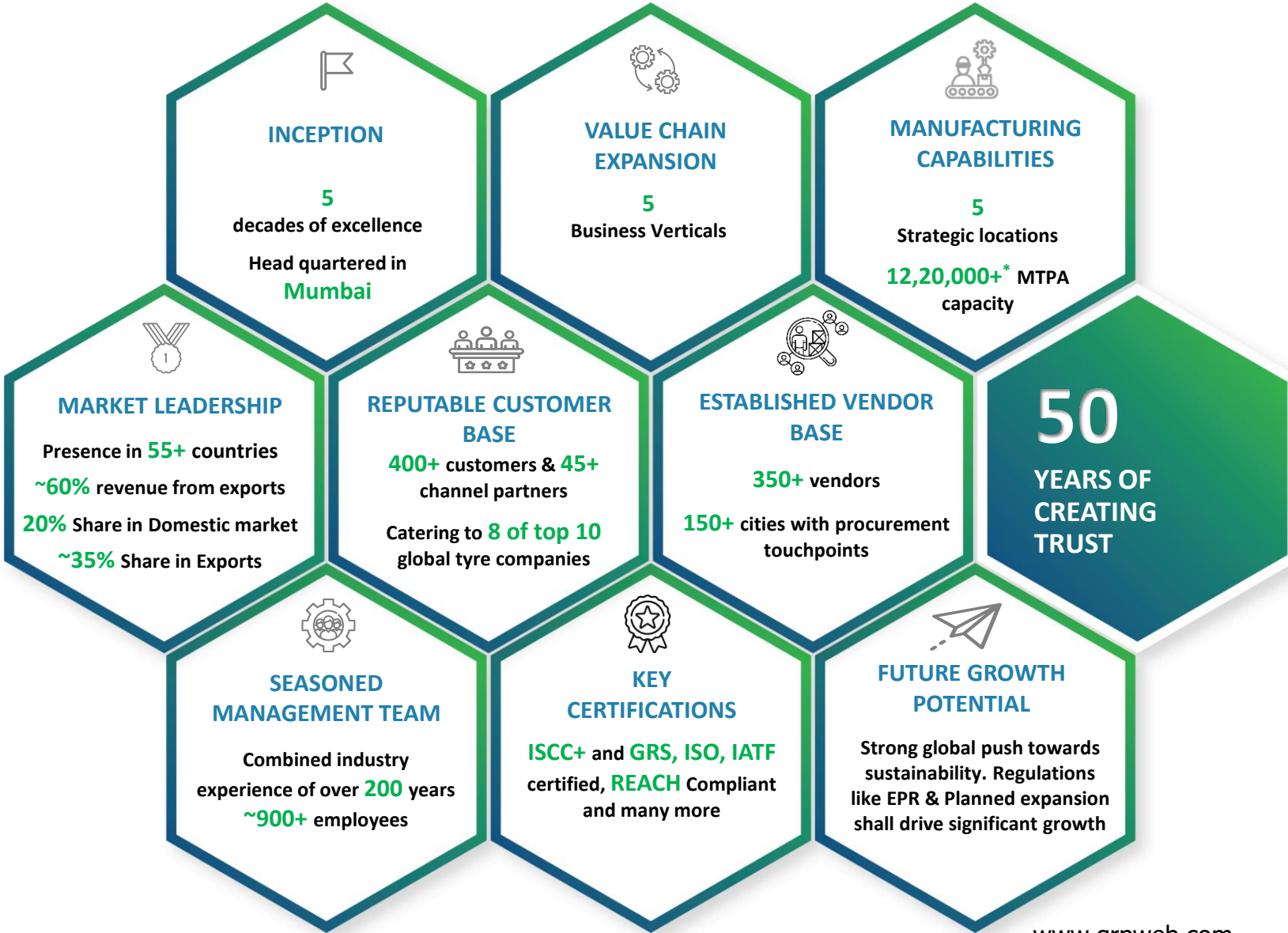
Assets (Rs. Mn)	Mar-25	Mar-24
Non-Current Assets	2,185	1,689
Property, Plant and Equipment	1,671	1,442
Capital work in progress	273	10
Right of use assets	140	142
Investment Property	10	10
Other Intangible assets	2	2
Intangible assets under development	0	0
Financial Assets		
(i) Investments	1	1
Non-Current Tax Assets (net)	54	58
Other Non-Current Assets	35	23
Current Assets	1,934	1,736
Inventories	534	491
Financial Assets		
(i) Investments	15	16
(ii) Trade receivables	1,006	1,060
(iii) cash & cash equivalents	13	2
(iv) Bank balances other than mentioned	2	1
(v) Other Financial assets	253	61
Other Current Assets	111	105
Total Assets	4,120	3,424



COMPANY OVERVIEW

GRP Is A Marquee Scalable Integrated Polymer Recycling Company

GRP AT A GLANCE



*Includes capacity of Crumb capacity added in Q4 FY25

With Clear Vision And Values...

Company

GRP is a sustainable materials producer that helps brand owners fulfil obligations for responsible use of end-of-life waste

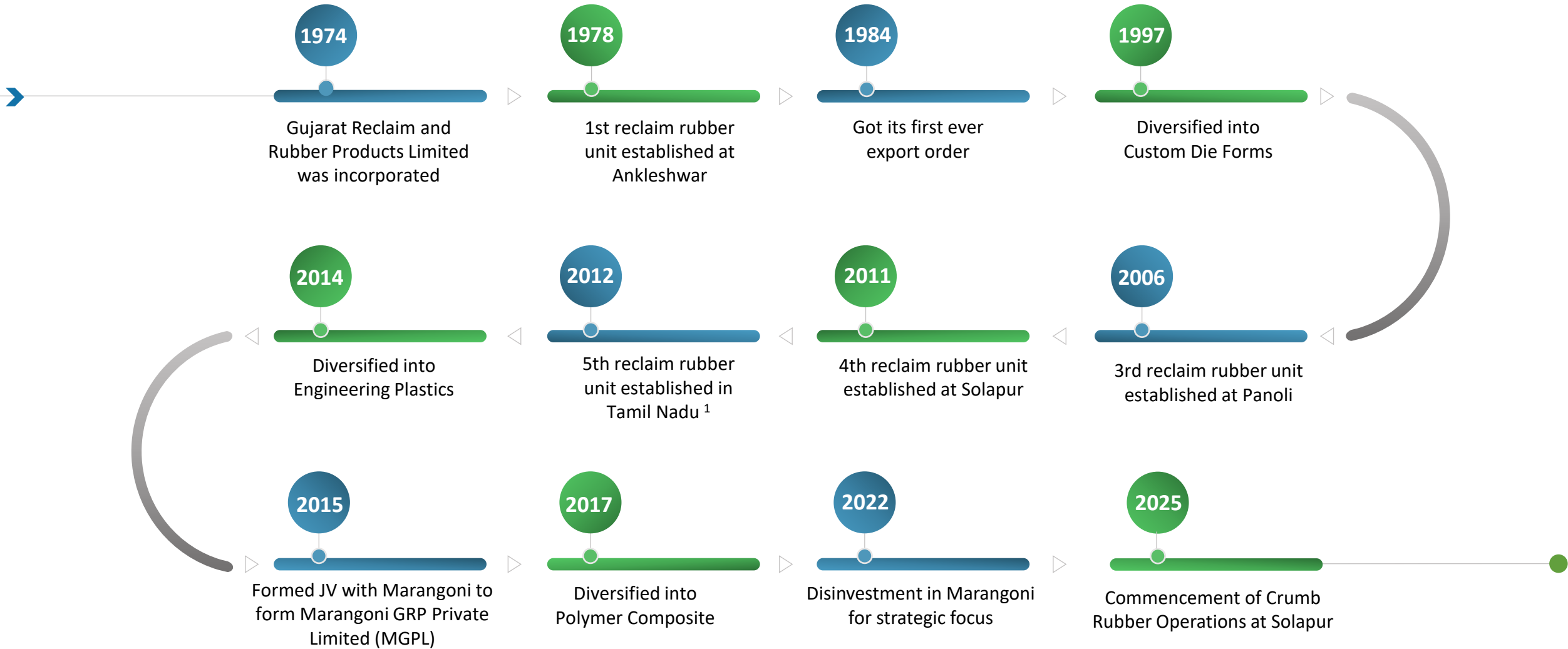
Our Vision

The trusted global partner offering innovative sustainability solutions, committed to responsible value creation for all stakeholders



OUR VALUES

5 Decades Of Journey Towards An Integrated Recycling Platform



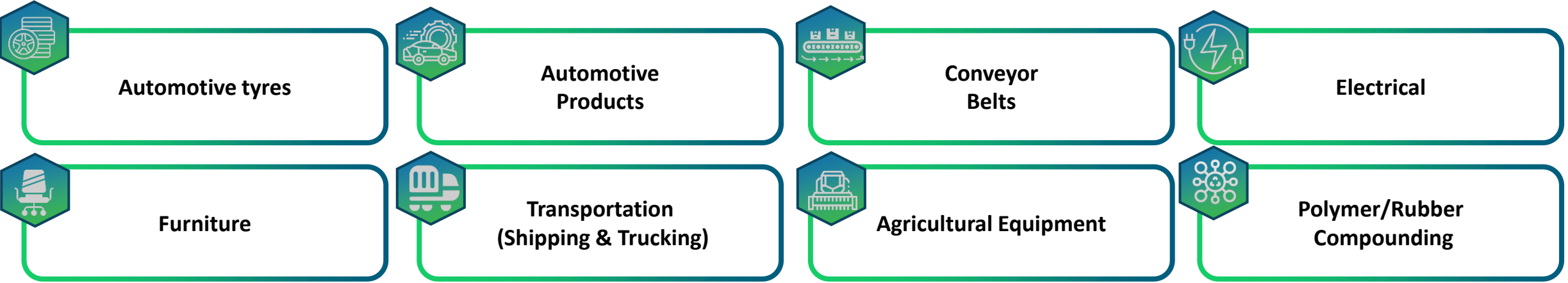
1. Operations at the Tamil Nadu unit have now been discontinued

Pioneering The Value Chain With 5 Business Verticals And Diverse Customer Segments...

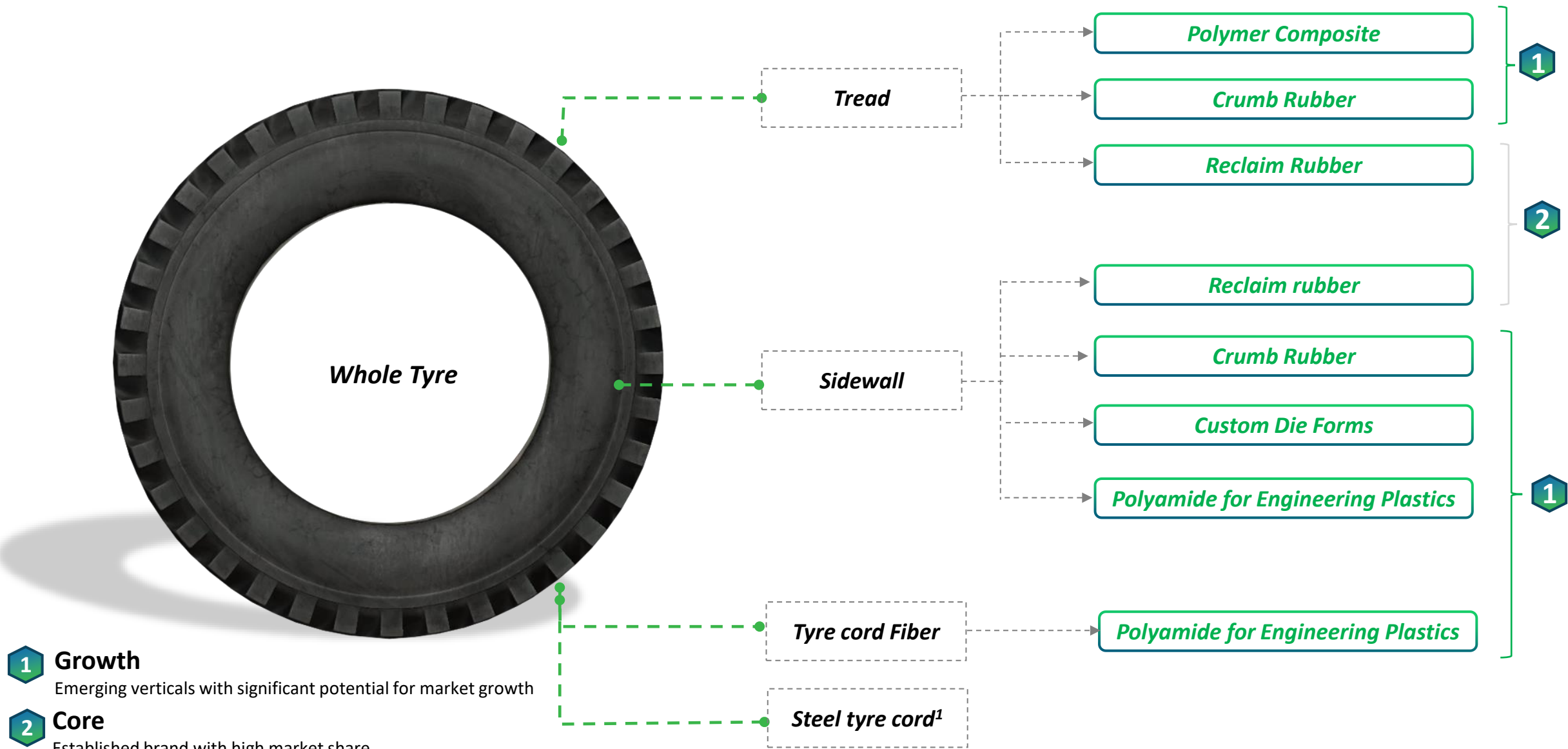
Business Verticals



Key Customer segments



Maximizing the Use of End-of-Life Tyres Across Verticals



1 Growth
Emerging verticals with significant potential for market growth

2 Core
Established brand with high market share

¹ Sold to local steel rolling mills

Made In India For The World With Well-diversified Procurement Network

Solapur

2011 | 1,15,960 sqm¹

Ankleshwar

1978 | 26,547 sqm

Panoli

2006 | 17,339 sqm

Indore

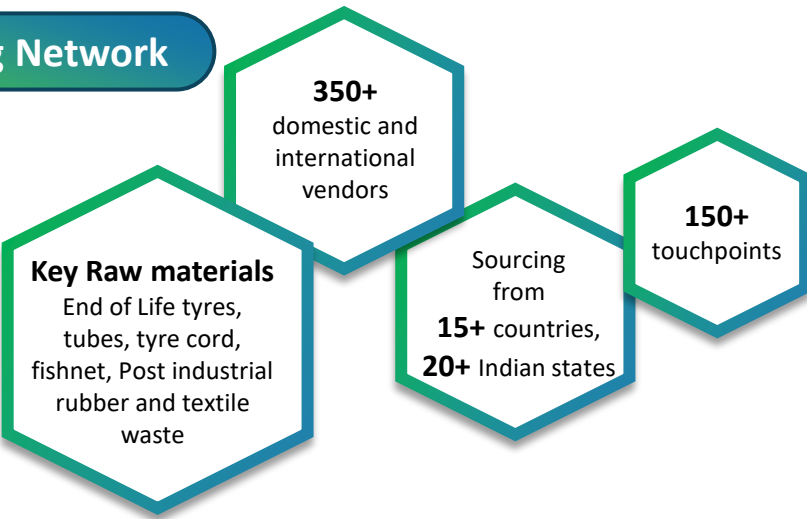
2015 | 3,310 sqm

MADE IN INDIA FOR THE WORLD

8 strategically located manufacturing facilities across
5 locations with a capacity of **122000+** MTPA



Sourcing Network



★ Headquarters

◆ R&D Centre

● Reclaim Rubber : 75,600 MTA²

● Crumb Rubber : 31,875 MTA^{\$}

▲ Engineering Plastics : 6,000 MTA

▲ Repurposed Polyolefins : 6,000 MTA

◆ Polymer Composite : 1,500 MTA

■ Custom Die Forms : 1,400 MTA

Capacity

Operational since | Total Land area

1. Includes area of all the plants within Solapur including newly acquired plot for expansion; Additionally, Dahej plot is spread across land area of 31,020 sqm
2. Includes capacity of 3600MTA which was added in Reclaim Rubber, 3. Production from this will be subsequently used as input for upcoming pyrolysis plant

Wide Range of Applications for Reclaim Rubber

RECLAIM RUBBER IN TYRE APPLICATIONS

NATURAL RUBBER RECLAIM

- Whole Tyre Reclaim
- High Tensile Reclaim
- High Performance Material

SPECIALITY RUBBER RECLAIM

- Butyl Reclaim
- Chlorobutyl Reclaim



RECLAIM RUBBER IN NON-TYRE APPLICATIONS



VALUE PROPOSITION

ECONOMIC

- Cost-saving by replacing virgin rubber & Carbon Black
- Reduced processing costs

PROCESSING

- Faster mixing cycle & Improved extrusion rate
- Reduced splicing defects
- Controlled die swell

ENVIRONMENTAL

- Provides alternative to hazardous, landfills
- Substitutes natural rubber & crude based synthetic rubbers saving scarce natural resources
- Reduces carbon emissions by 3-5MT per ton

Advanced solutions for Engineering Plastics and Repurposed Polyolefins

ENGINEERING PLASTICS

POLYAMIDE 6

- High quality engineering plastic, used in applications requiring superior mechanical properties
- Appropriate for customers seeking weight savings, function integration and design freedom



Engine Cover



MCB Cover



Chair Star Base

PBT

- Used primarily in electrical/electronics applications
- Highly heat-resistant up to 150 degree C (or 200 degree C, if reinforced)
- Has low moisture absorption and high dimensional stability



Connectors



Bulb Housing



Consumer Appliances

POLYAMIDE 66

- Offers higher toughness with high hydrolytic stability
- PA66 is well-known for flowability and quick crystallization
- Used in highly stressed technical parts and electrically insulating parts



Automotive Fasteners



Wiper Motor Cover



Cable Ties

REPURPOSED POLYOLEFFINS

ICPP

- Used across various applications in the automotive and industrial sectors



Paint Pail



Lubricant Pail



Automotive Battery Cover

TPE - PP BASED ELASTOMERS

- Blend of EOL PP and EPDM reclaim rubber from EoL tires
- Improved flexibility, impact resistance and low temperature performance



Basket



Gear Knob



Castor Wheels

PP GLASS FILLED AND TALC FILLED COMPOUNDS

- Used across various applications in the household, automotive and electrical sectors



Consumer Appliances



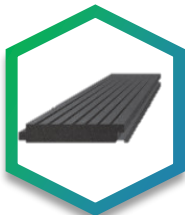
Chair



Dashboard Components

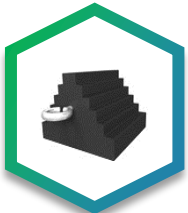
Polymer Composite and Custom Die Forms For Diverse Industries

POLYMER COMPOSITE



BOARDS

- Highly customizable boards include tongue and groove, lug boards, planks etc.
- Trailer decking application as an alternative to steel and wood leads to a 25% - 28% reduction in carbon footprint coupled with a reduction of 1 MT of solid waste generated



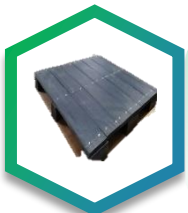
WHEEL CHOCKS

- Used by commercial vehicles and planes to prevent accidental movement



DUNNAGES

- Largely used to secure and support the cargo
- Used for storage and distribution of steel as coil rest
- Used to protect corner cracks in glass applications



PALLETS

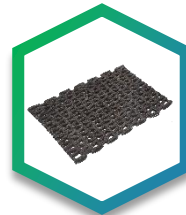
- Combat offload pallets are used in military for Container Delivery Systems, and Aerial Drop Training, as it sustains heavy weight and heavy impact.
- Rigid material used to load and secure in transportation and warehousing



BUMPERS

- Used by commercial vehicles to withstand impacts and protect the front and rear from damage during collisions

CUSTOM DIE FORMS



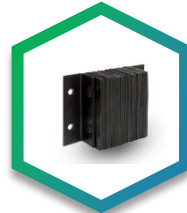
LINK MATS

- Installed for workplace safety to provide impact absorption and grip at industrial sites



VIBRATION PADS

- Assisting in noise reduction, employee safety, and machinery & equipment protection



DOCK FENDERS

- Installed to provide protection to trailers, vehicles, loading dock equipment, etc.



HARVESTOR BLADES

- Used in agriculture harvesting machines



SNOW MOVING BLADES

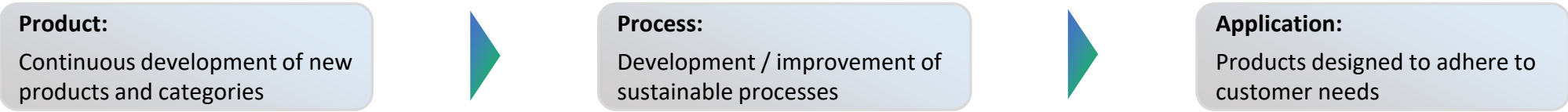
- Rubber pads used to plow snow in snow moving equipment




GRP has developed an in-house R&D for Product, Process and Application Research

Department of Scientific & Industrial Research Recognized


Key Principles






Product:

- The R&D team develops new grades in response to market demand
- These grades enable customers to substitute virgin compounds more effectively



Process:

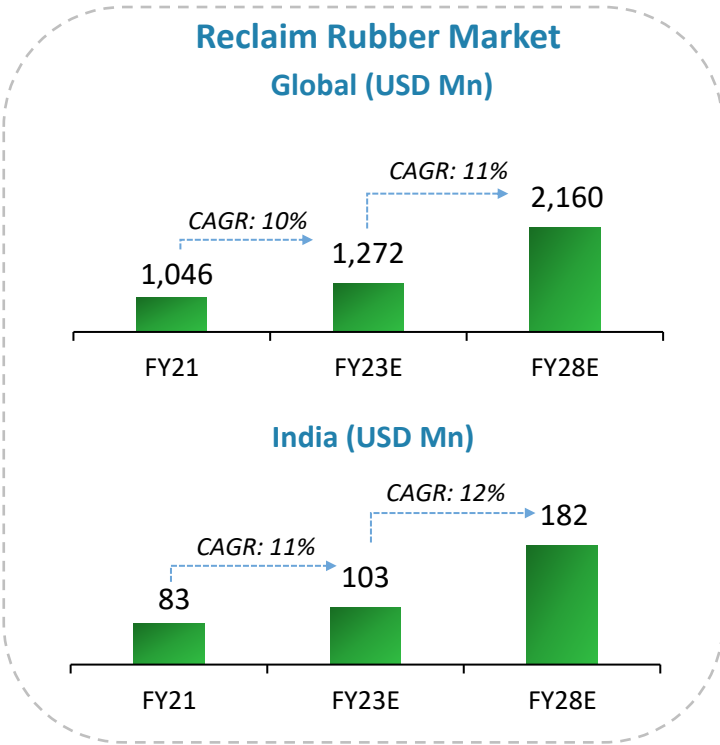
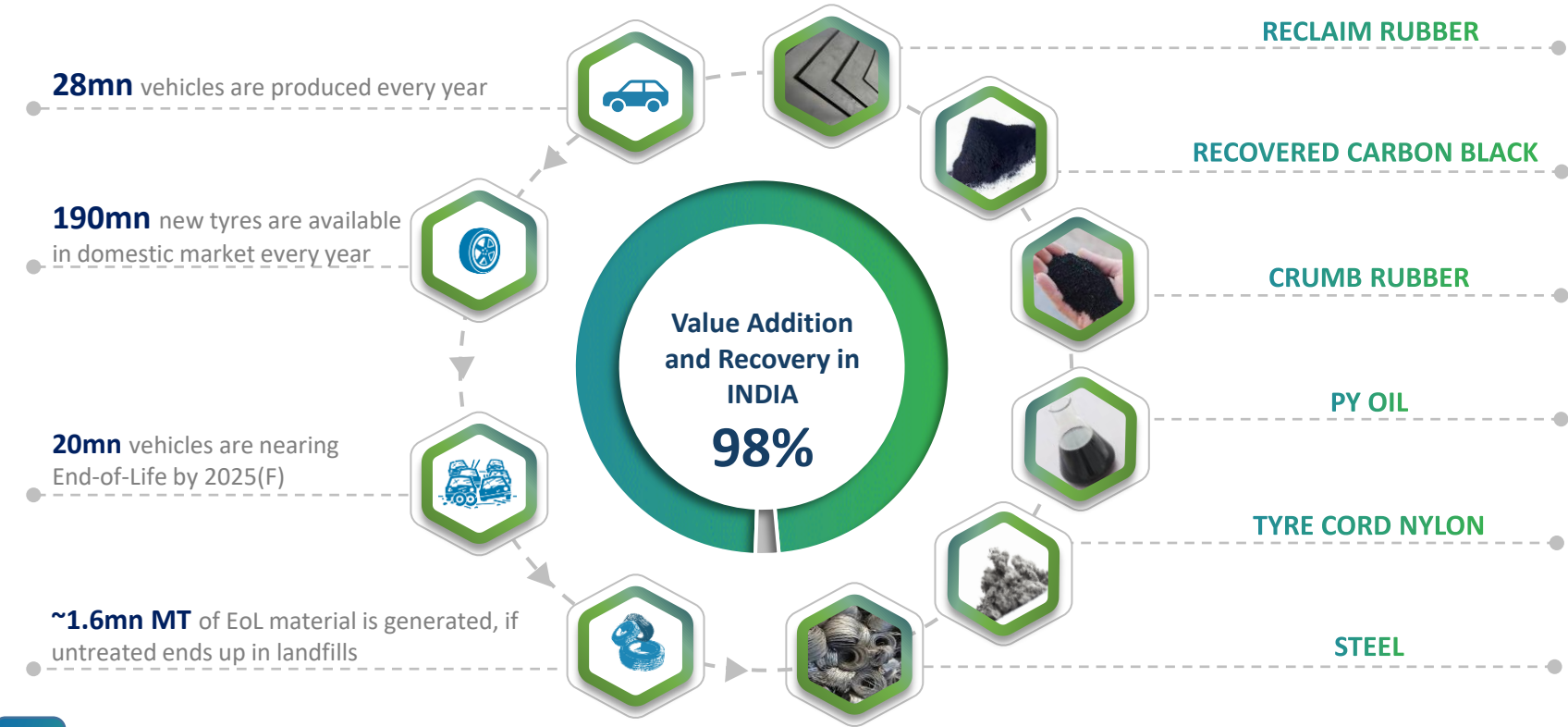
- Focused efforts on reducing CO₂ emissions through process innovations that minimize the use of coal, oil, and natural gas in manufacturing
- Developed proprietary mechanical devulcanization processes, replacing the previously used thermal methods



Application:

- Joint R&D to help customers utilize higher content of recycled materials as substitutes
- Concentrated efforts on reclaiming materials from non-tyre sources for broader use in the rubber industry

Limitless Possibilities In Waste To Wealth With Growing Market Globally



Key Growth Drivers

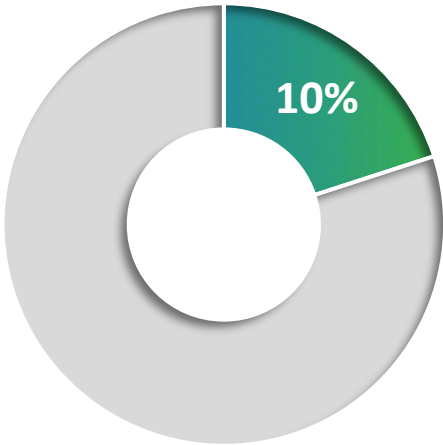
Rising focus on sustainability by governments across the globe as the need for circular economy and environment friendly products / process gain steam

Focused efforts by leading tire manufacturers globally who have set sustainability targets to achieve c. 40% sustainable sourcing by 2030 and c. 100% carbon neutrality / sustainable sourcing by 2050

Introduction of EPR guidelines shall further lead to increased usage of sustainable materials by tire manufacturers and add a new revenue stream for recyclers without additional capital expenditure

India is one of the fastest growing automotive markets globally across both passenger and commercial vehicles, and has emerged as the 3rd largest market by volume in 2022

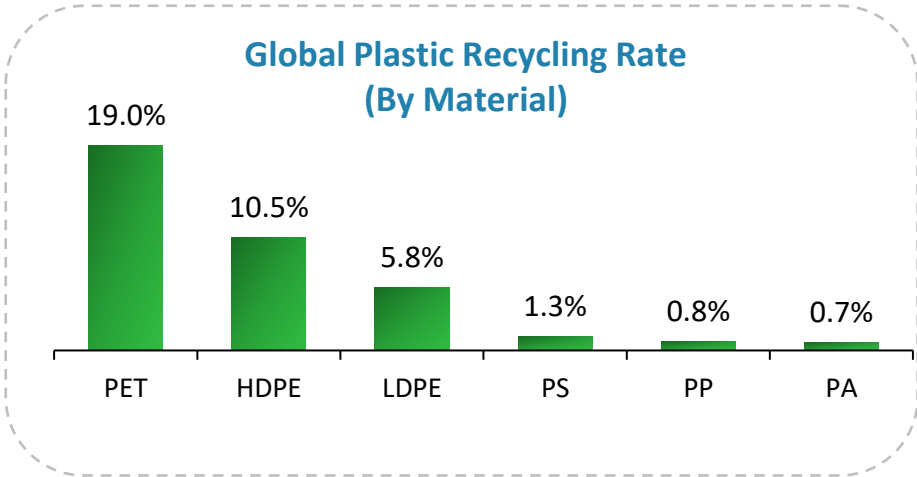
Significant Growth Opportunities in the Plastic Market



Plastic waste generation

Globally, around **400mn** MTA of plastic waste is generated, **10%** of this is recycled

Rest is either incinerated or dumped into landfills or leaked into the environment.



Key Growth Drivers and Synergies

Nylon



Access to in-house raw material:

- Nylon extracted from end-of-life tyres provides raw material for the plastics vertical, thus increased tyre processing enhances access to secondary Nylon



Growing end-use applications:

- Significant growth driven by rising demand across various end-use applications like automotive, electrical, building and construction, etc.



Sustainability focus:

- Increased focus on use of sustainable materials across the value chain by leading manufacturers globally

Polypropylene



Rising demand for recycled polypropylene:

- Robust growth in demand due to rapid increase in usage of recycled polypropylene in packaging and allied sectors



Demand supply gap of Virgin Polypropylene:

- Shortfall in supply against growing demand is increasing imports and reducing exports of Virgin polypropylene



Introduction of sustainability guidelines:

- Introduction of EPR coupled with increasing sustainability targets of brand owners, has further accelerated the demand for recycled material

Well Entrenched Customer Relationships With Reputed Tyre And Non-tyre Customers

40+
percent

Customers have been associated with GRP for >10 years in reclaim rubber

Celebrating Excellence: Awards and Accolades Recognizing Our Achievements



Recent inclusion to our achievements



Crisil Rating

Long term loan : A-
Short term loan : A2+



First Reclaim Rubber manufacturer to receive
ISCC+ Certification



Secured **GRS** for Plastic materials



CDP rating of "C"



Consistently Certified as a **Great Place to Work**
for the **third time**

CERTIFICATIONS



IATF 16949:2016, ISO 9001:2015, ISO14001:2015,
ISO45001:2018



AWARDS



Supply Chain Leader
Award at Logistics 2.0



For export performance



For export performance



Computer World Information
Technology Awards (For ERP for
Economic, Environmental and Social
Sustainability)



HR Excellence in
Employee Engagement



Finalist Parivartan
Sustainability Leadership
Award



HR Innovation in Learning
and Development

MEMBERSHIPS



Resource Efficiency and Circular Economy
Industry Coalition



MATERIAL RECYCLING ASSOCIATION OF INDIA
Voice of the Indian Recycling Industry



United Nations
Global Compact

Distinguished Board of Directors



Rajendra Gandhi
Executive Chairman



Harsh Gandhi
Managing Director



Hemal Gandhi
Executive Director



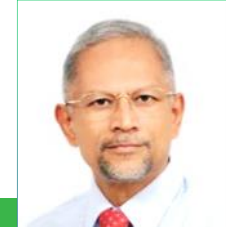
Saurabh Shah
Independent Director



Anshul Mittal
Independent Director

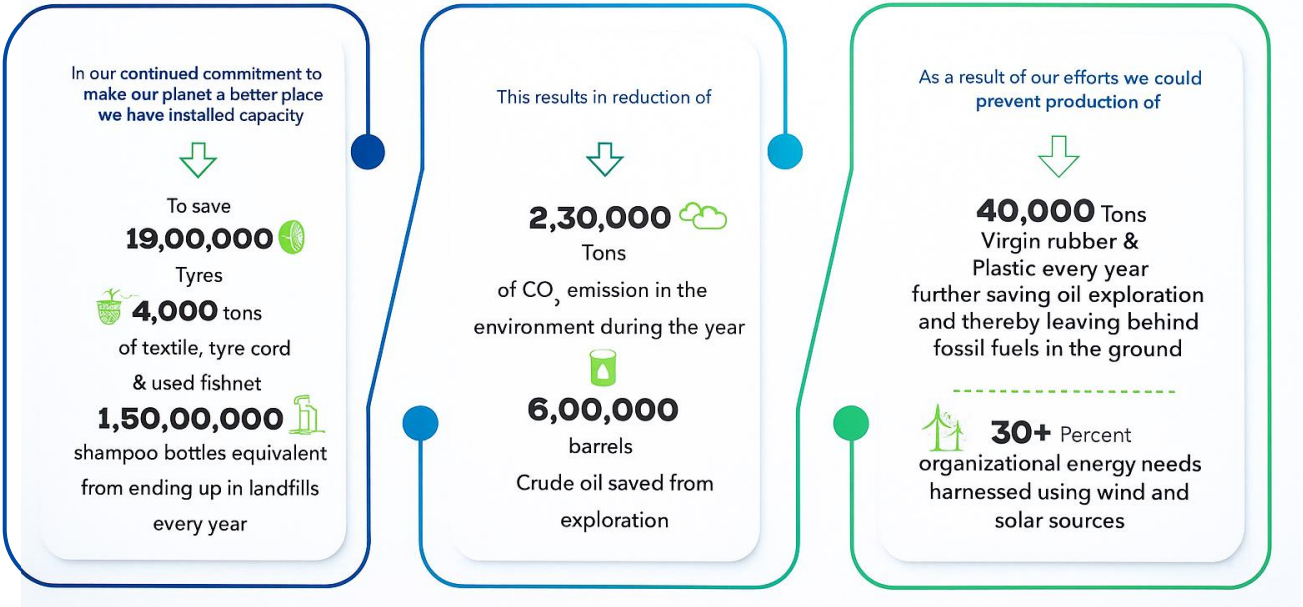


Vivek Asrani
Independent Director



Belur Sethuram
Independent Director

MOVING FROM LINEAR ECONOMY TO CIRCULAR ECONOMY



Voluntarily published Business Responsibility and Sustainability Report (BRSR)



Target of 30% women participation in workforce by 2030



HIGHLIGHTS

Zero Liquid Discharge
Operations

Green Tech Investments
Products
with LCA results

37%¹
Energy needs harnessed using renewable sources – up from 11% last year

59%¹
Reduction in Scope 1 emissions and **18%¹** reduction in combined Scope 1&2 emissions per rupee turnover

Source: Internal estimates, excludes capacity of Crumb Rubber added recently 1. FY25, 2. Reclaim Rubber

Sustainable Development Goals (Adopted By GRP)

GRP believes in ‘giving back to the society and the planet’, it has shown a high level of engagement across following six out of the seventeen SDGs adopted by all UN member states to build a better world for people and planet



Wellness initiatives

Health checkups, Stress management, Holistic wellness, Yoga, Dance sessions, Power nap at HO, Birthday celebrations

Healthcare support

Outdoor workforce safety, Fire safety

Substance abuse awareness

Community contribution



Educational donations at Orphanage homes, Visually impaired and special needs children school

Mobile Education Vans

Internship opportunities for students

Encouraging employees in pursuit of higher education



Signatory of the UN WEP

Support for women entrepreneurs

Creating appropriate infrastructure and environment for women workers

POSH awareness sessions

Celebration of men's and women's day



Drinking water stations and toilets for girls

Water coolers at plants

Zero Liquid Discharge Operations

Installation of Effluent Treatment Plants and Multiple Effect Evaporator systems to enhance wastewater treatment



Target to harness 50% of energy needs through renewables by 2025

Way ahead with solar energy as a sustainable solution

Investments in wind solutions

Greener technologies and energy sources such as Biofuel systems to reduce carbon emissions



Recycling, reusing and reducing EoL tyres, plastics and converting into sustainable materials through multiple verticals

Responsible packaging - Reduction in Wooden pallet consumption

Replaced diesel forklifts with electric forklifts

CSR - Leading Positive Initiatives For A Better Future

At GRP, CSR contributes in shaping the 'How' and the 'Why' of almost every activity we undertake. Over the years, we are happy to have played a role in giving back to the community through our products as well as our CSR activities. We are grateful to have witnessed the positive impact of our efforts; in making a long-lasting difference to the people of India and the world at large



EDUCATION

- Mobile vans for elementary education
- Vocational training for adult education
- Merit based scholarship to support University Education
- Strengthen / support existing institutes engaged in providing primary, secondary and higher level education



SUSTAINABLE LIVELIHOOD

- Vocational training aimed at employability
- Supporting initiatives around Yoga, meditation and self-help
- Awareness programs for clean living/housing facilities
- Awareness programs on hygiene, safe water
- Encouraging plantation of trees through self help groups of women



HEALTHCARE

- Primary healthcare centres
- Mobile healthcare projects
- Healthcare through awareness programs
- Blood donation camps
- Sponsorship for Dialysis center



WOMEN EMPOWERMENT

- Girl child education upto University
- Supporting groups for women empowerment
- Building toilets for better women hygiene
- Rewards to women leaders who created positive change in villages



GROWTH OPPORTUNITIES

Key Rights to Win: Strategic Advantages for Market Leadership

GRP has built a reputable recycling brand which is trusted by leading brand owners globally

Trusted Global Recycling Brand in Reclaim Rubber

Partnerships with leading brand-owners

Developed long-standing relationships with leading brand-owners in India and globally

Superior Product Capabilities

Superior product portfolio combined with enhanced capabilities and wider applications

Expansive Vendor Base

Experience of building an expansive vendor base from scratch over the past 5 decades

Execution-focused Management

Industry pioneers with a track record to execute complex greenfield projects successfully

Process Knowhow and Technology

Eco-friendly manufacturing practices developed in-house supported by global technologies

GRP RECLAIM RUBBER

GRP ENGINEERING PLASTICS

GRP REPURPOSED POLYOLEFINS

GRP POLYMER COMPOSITE

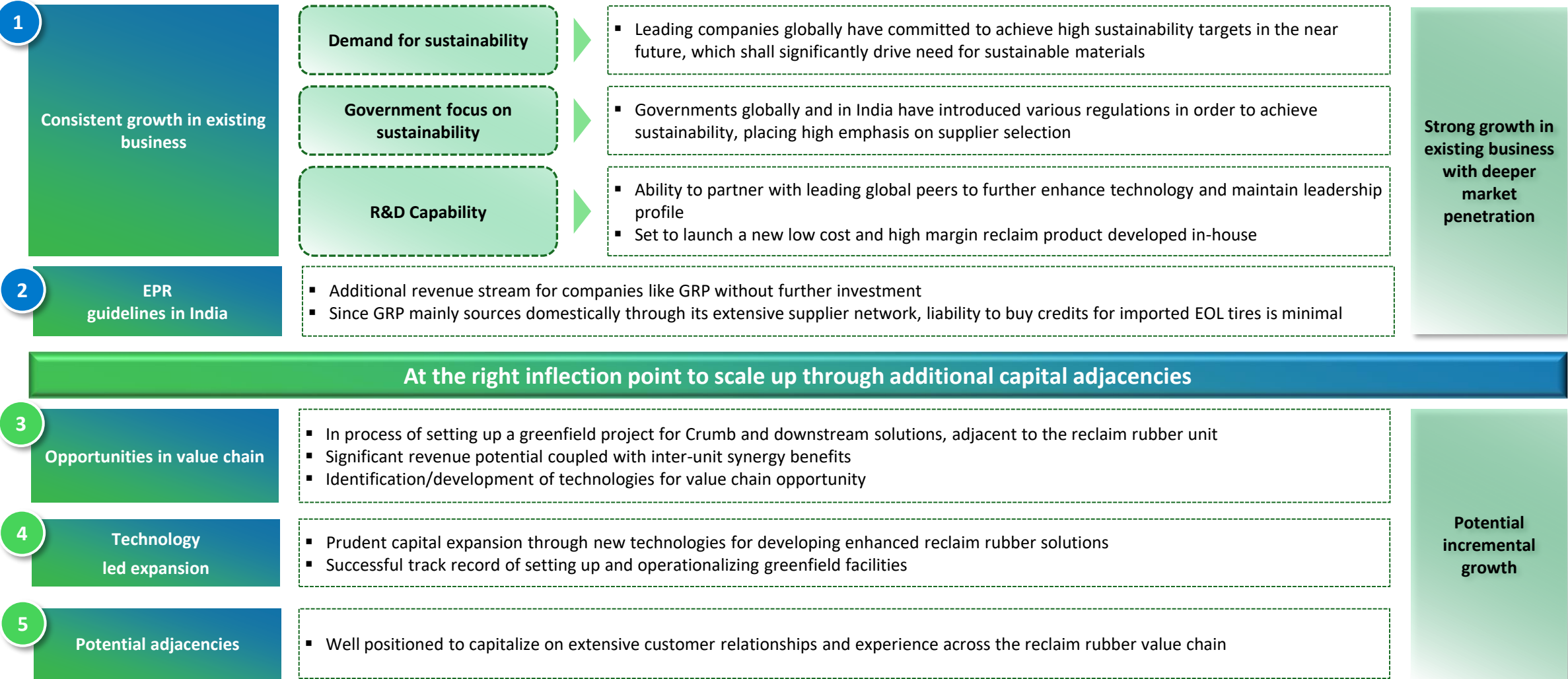
GRP CUSTOM DIE FORMS

Establish an integrated recycling platform

GRP
IMPACT POSITIVE

Future Growth Pillars For The Business Across The Value Chain To Drive Profitability

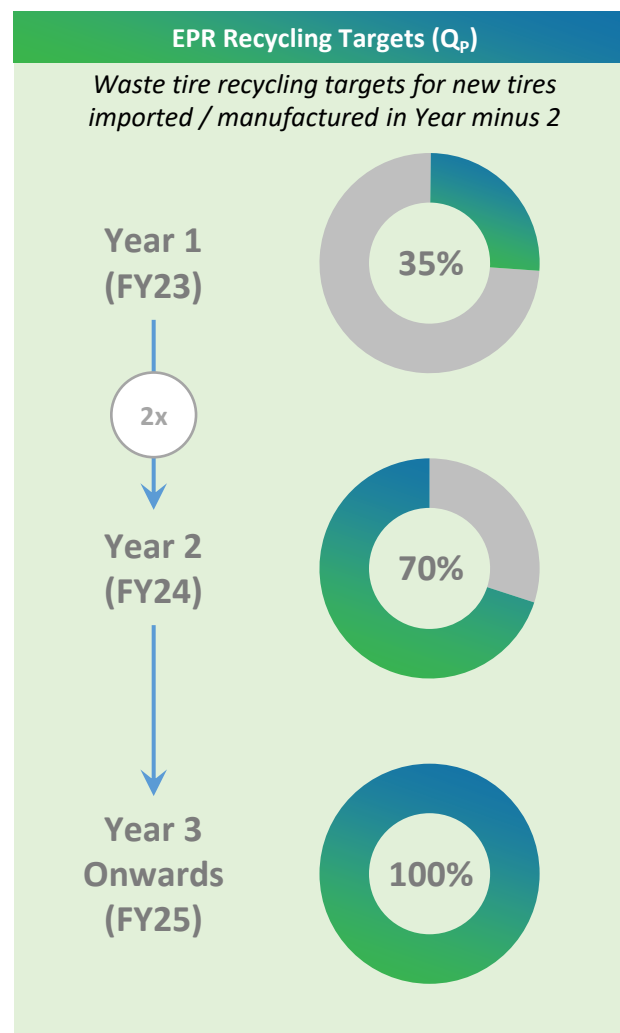
GRP has established a reputable and scalable platform which can be leveraged to achieve the next level of growth



Capitalizing on EPR Guidelines: Opportunities for Leading Tire Recycling Companies like GRP

Recent government guidelines for implementation of EPR in the domestic market shall further boost the need for rubber recycling in India and open up a new revenue stream for players like GRP

- Tire manufacturers and importers are required to recycle 100% of the quantity of new manufactured or imported tires after 2025
- Alternatively, they need to acquire EPR certificates of equivalent quantity of tires manufactured or imported
- These certificates shall be generated on portal set-up by the CPCB
- EPR certificates shall be earned by recyclers based on the quantity recycled



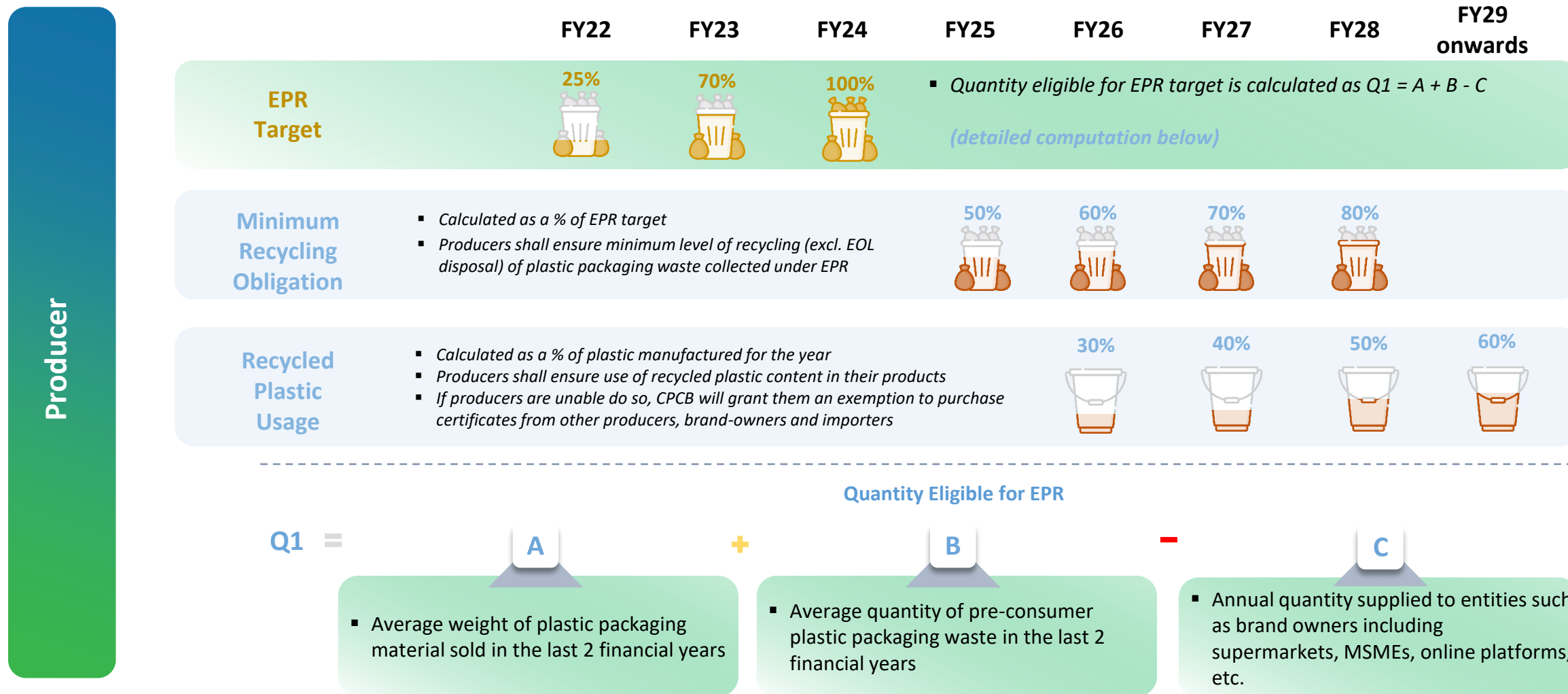
	Weightage Allocated (W_p)	Conversion Factor (C_F)
Reclaim Rubber	1.30	1.30
Recovered Carbon Black	1.25	3.68
Crumb Rubber Modified Bitumen	1.10	0.20
Crumb Rubber	1.00	1.33
Pyrolysis Oil ¹ and Char: <i>Continuous Method</i>	0.80	1.49
Pyrolysis Oil and Char: <i>Batch Method</i>	0.50	1.49

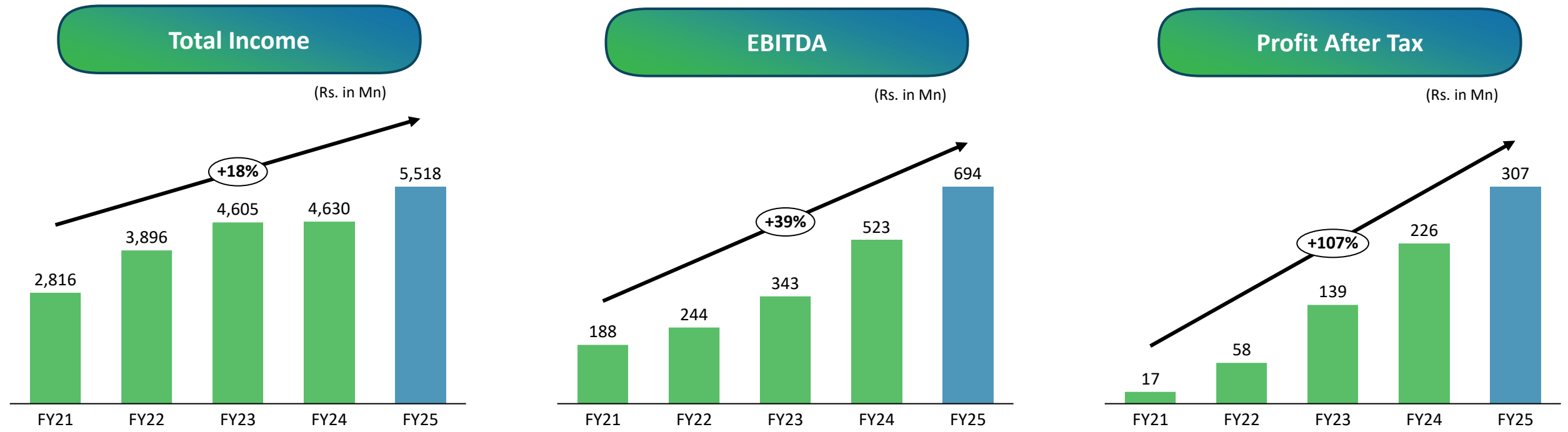
Quantity eligible for generation of EPR certificate

$$Q_{EPR} = Q_p * W_p * C_F$$

EPR In Plastic Packaging Overview: Producer (Category - 1 Only)

The Government guidelines which mandate rigid plastic packaging producers to recycle and incorporate recycled content in their products shall drive the demand for recycled polypropylene

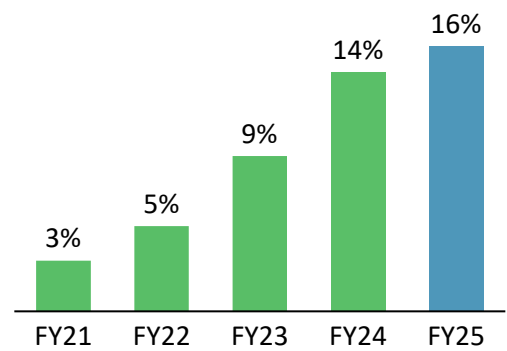




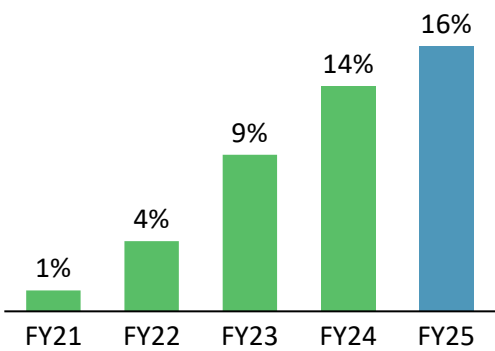
Note: EBITDA Includes Other Income

Key Financial Ratios

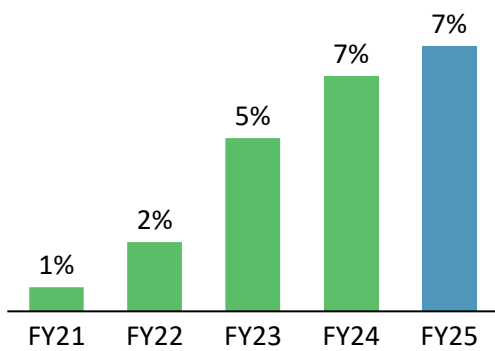
Return on Capital Employed (%)
EBIT/ (Debt + Equity)



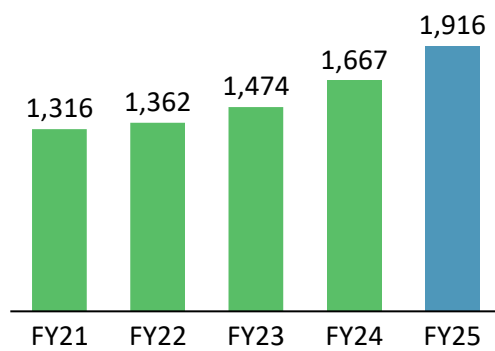
Return on Equity (%)
Net Profit / Network



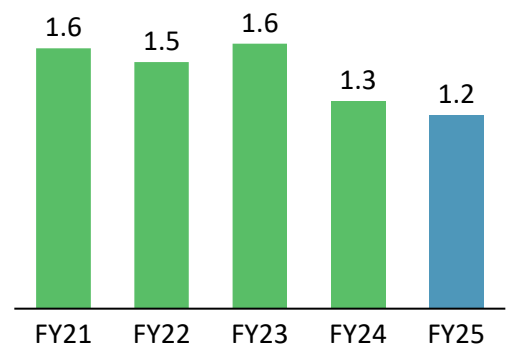
Return on Asset (%)
Net Profit / Total Assets



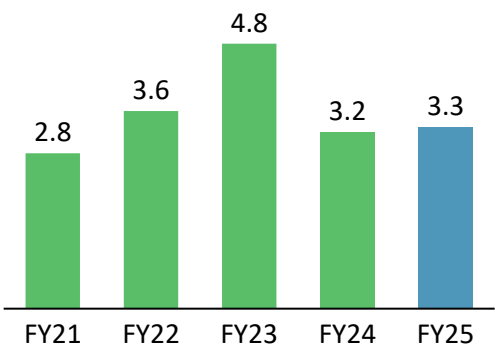
Network (Rs In Mn)



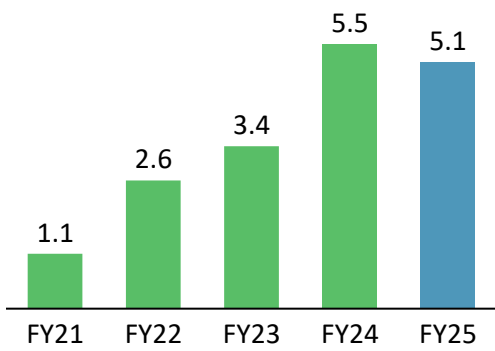
Current Ratio
Current Assets / Current Liabilities



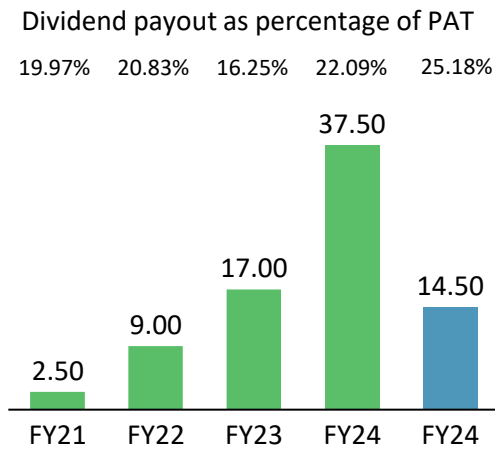
Fixed Assets Turnover
Sales / Fixed Assets



Interest Cover Ratio
EBIT / Interest



Dividend Payout (INR Rupees)



Note: Fixed Asset Turnover – Sales = Revenue from operations

THANK YOU!

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