

**Date: August 10, 2025**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G Bandra Kurla  
Complex, Bandra (E),  
Mumbai-400051

**To**  
**BSE Limited**  
**Department of Corporate Services - Listing**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001

**SYMBOL: PTCIL**

**BSE Code: 539006**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Investor Presentation**

Pursuant to Regulation 30(6) read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Investor Presentation.

This is for your information and records.

Thanking you.

Yours Faithfully,  
For **PTC Industries Limited**

**Pragati Gupta Agrawal**  
**Company Secretary and Compliance Officer**

**Place: Lucknow**

**Encl: As above**

# PTC Industries Limited

## TOWARDS PARITY

RESULT UPDATE PRESENTATION  
Q1 FY26



- This presentation and the following discussion may contain “forward looking statements” by PTC Industries Limited (“PTC” or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of PTC about the business, industry and markets in which PTC operates.
- These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond PTC’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.
- Such statements are not, and should not be construed, as a representation as to future performance or achievements of PTC. In particular, such statements should not be regarded as a projection of future performance of PTC. It should be noted that the actual performance or achievements of PTC may vary significantly from such statements.

# Q1FY26: Result Highlights

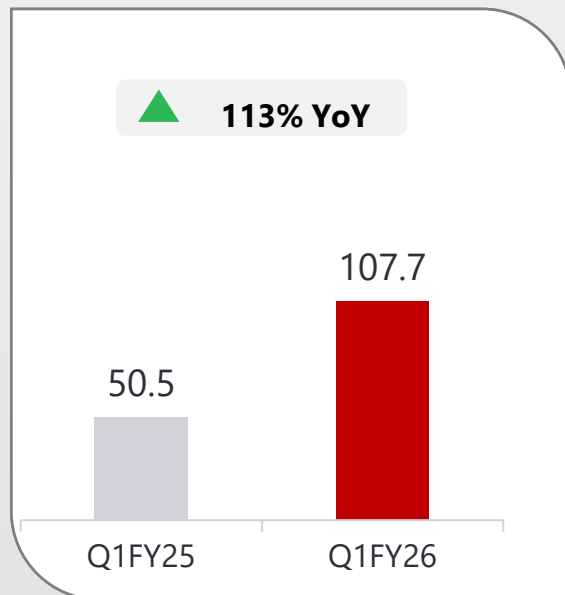
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# Q1FY26 At a Glance

Q1FY26

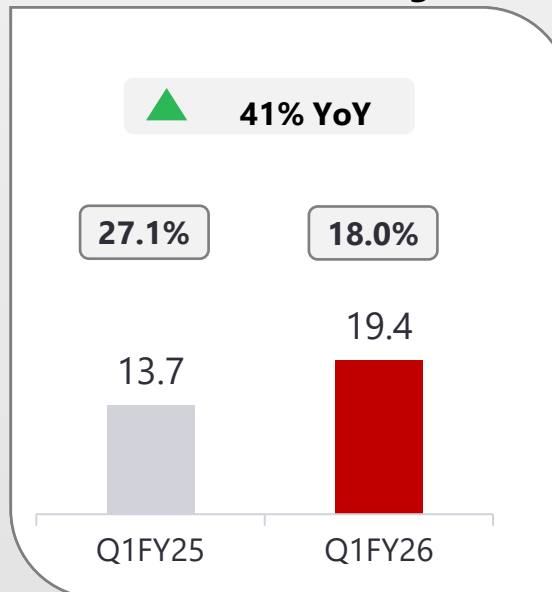
## Total Income (₹ Cr)

▲ 113% YoY



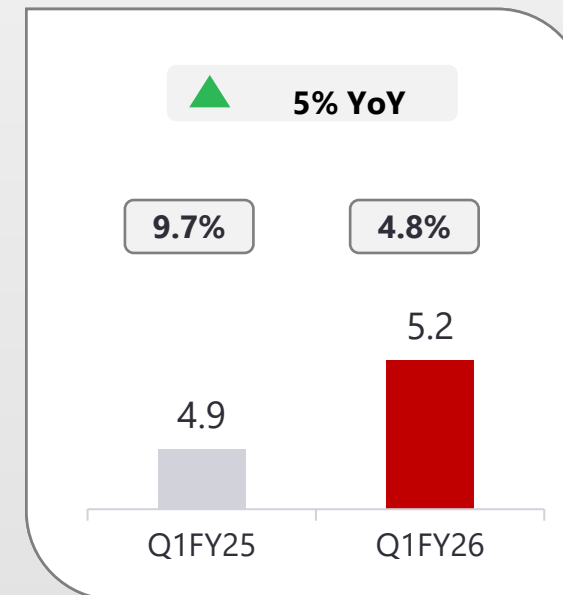
## EBITDA (₹ Cr) & Margin (%)

▲ 41% YoY



## PAT (₹ Cr) and PAT Margin (%)

▲ 5% YoY



## BUSINESS PERFORMANCE







**PTC Industries (Standalone):** Standalone EBITDA margins remained robust at 26.5% in this quarter.

**Aerolloy Technologies (ATL):** Aerolloy Technologies Limited delivered an EBITDA margin of 61.6% with a revenue growth of 161%.

**Trac Precision Solutions (UK):** Trac Precision Solutions reported an EBITDA loss of GBP 4.55 million in Q1 FY26, due to supply chain constraints related to sourcing of its castings and other subcontracting activities. Actions for addressing these constraints have already been initiated. These measures are expected to significantly improve operational efficiency and margins in future periods.



# Q1FY26 Consolidated Performance

Particulars INR Crores	Q1FY26	Q1FY25	YoY%
 Total Income	107.7	50.5	113.2%
 EBITDA	19.4	13.7	41.3%
 EBITDA Margin %	18.0%	27.1%	
 Profit Before Tax	9.1	6.4	42.4%
 Profit After Tax	5.2	4.9	5.3%
 PAT Margin %	4.8%	9.7%	



# Q1FY26: Key Developments

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# Strategic Developments

## Safran Aircraft Engines MoU

Landmark Memorandum of Understanding for manufacturing components and materials for military aircraft engines signed, reinforcing PTC's position in India's defence aerospace supply chain.

## Paris Air Show 2025 Participation

PTC Industries and Aerolloy Technologies showcased their advanced manufacturing capabilities to global aerospace leaders at Le Bourget, hosting high-level meetings and advanced discussions.

## Quality & Recognition Milestones

- Achieved **ISO 14001:2015** (Environmental Management) and **ISO 45001:2018** (Occupational Health & Safety) certifications, with renewal of **ISO 9001:2015** (Quality Management).
- Honoured by **Hindustan Aeronautics Limited** as a *Significant Contributor* for critical aerospace components in titanium and superalloys.
- **Nadcap accreditation** awarded to Aerolloy Technologies for **Chemical Processing**, adding to its portfolio of special process approvals.



# Management Remarks



**Mr. Sachin Agarwal**


Chairman & MD

***Speaking on Q1FY26 Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:***

*"Q1 FY26 has been a strong start for the Company, with robust growth in both revenue and profitability, supported by the robust performance of Aerolloy Technologies. We remain on track to achieve our budgeted revenue and EBITDA margin targets for the year, with a solid foundation for sustained growth.*

*During the quarter, we signed a Memorandum of Understanding with Safran Aircraft Engines for the manufacture of military aircraft engine components and participated in the Paris Air Show 2025. At the event, we engaged in multiple advanced discussions, many of which are expected to translate into new alliances and agreements in the near future. With major capacity expansions progressing on schedule, the Company is poised for breakaway and continued growth in revenues and profits over the next many years."*

# Our *Dharma* – achieving **Parity**

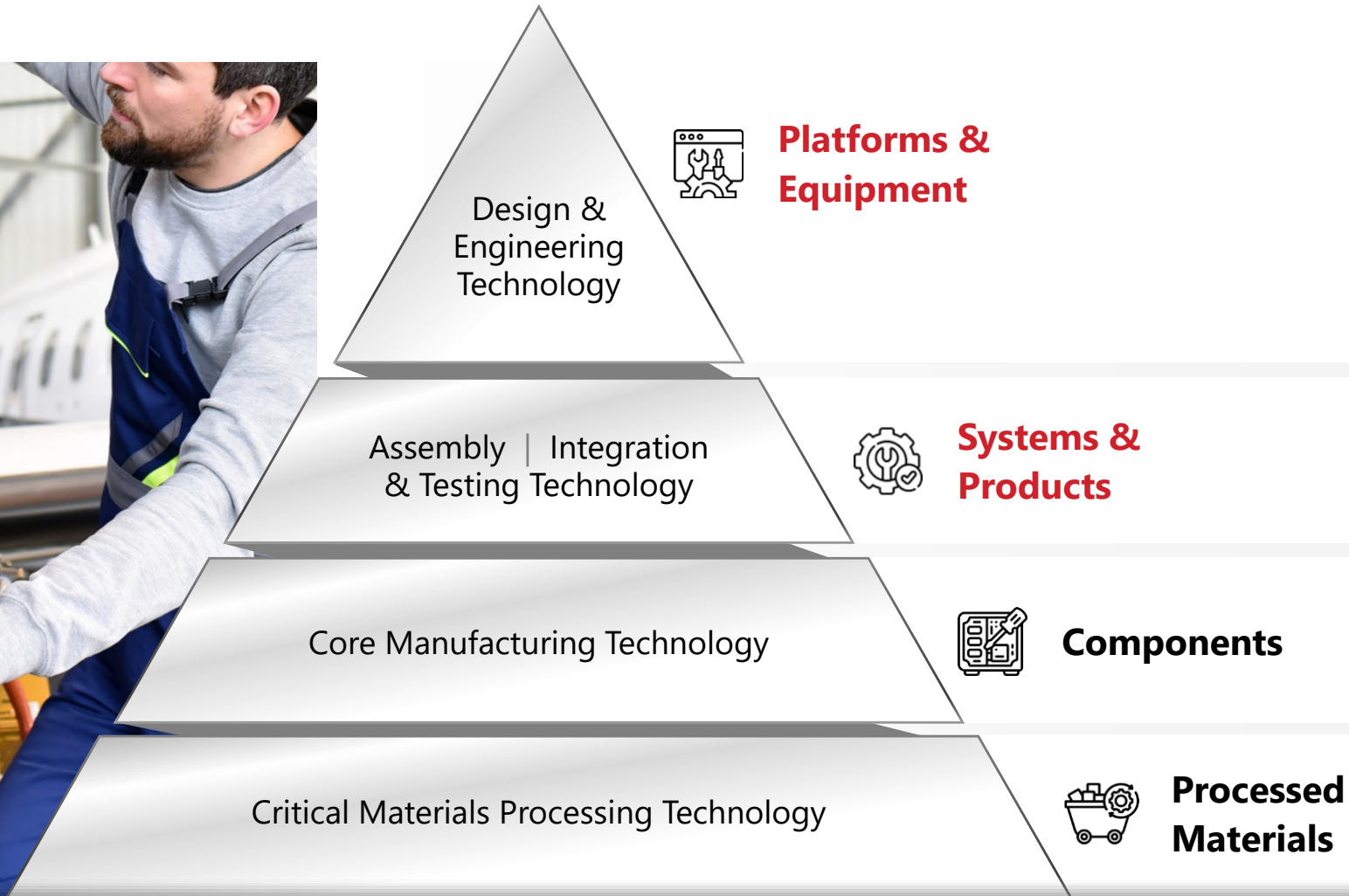
A large crowd of diverse people, representing various ages, genders, and ethnicities, is arranged to form the geographical shape of India. The crowd is dense in the central and southern parts of the map and more sparse in the northern and northeastern regions. Some individuals are standing, while others are sitting or walking, creating a sense of movement and life. The background is a plain, light gray surface.

श्रेयो हि वृणीते प्रेयो वृणीते।  
श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥ – *Taittiriya Upanishad*

*Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas).  
The intelligent one chooses the good, but the undiscerning one chooses the easy.*

Therefore, It Is Our Dharma To Work  
Towards Building Equality In Respect of  
**Capability, Technology,  
Skill, Workmanship, Talent,  
Knowledge, Quality,  
Productivity, Efficiency, & Sustainability**  
in the country to allow us to become a  
nation that is at par with the world.

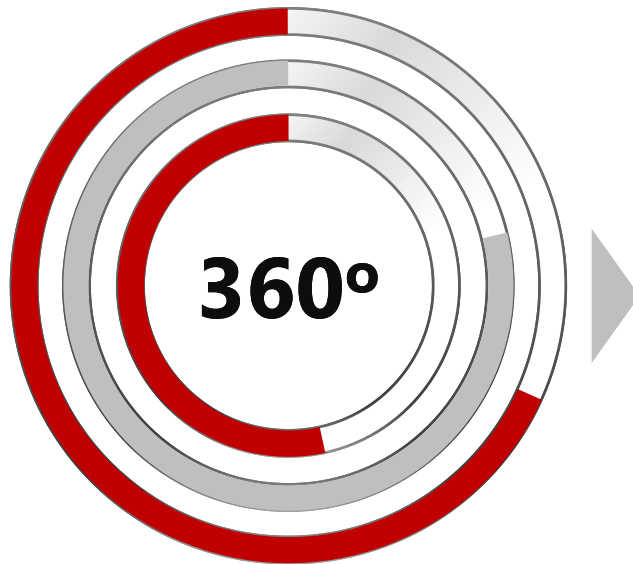
# Technology Pyramid





# Platform Independent Core Manufacturing Technologies

**Established  
Capabilities to Cater  
to entire Spectrum  
of A&D Sector**



## Civil Aviation

Torque tubes  
airframe structural  
engine mounts  
turbine frames  
engine liners  
swirlers and injectors



## Air Defence

Airframe Structures  
Intermediate casings  
Bearing Housings  
Re-fuelling nozzles  
Turbine oil-tanks  
Engine Gearboxes



## Land Defence

Suspension arms  
Muzzle Brakes  
Lightweight artillery structures  
Armour Protection



## Naval Defence

Pump components  
valves  
on-line fittings  
radar structures  
propellers and  
propulsion components



## Space

Propellant tanks  
Propulsion nozzles  
bulkheads  
liquid fuel pump casings  
and impellers  
lightweight structurals



## Aero Engines

Turbine frames  
blades, buckets and vanes  
bearing housings  
inlet and outlet structures



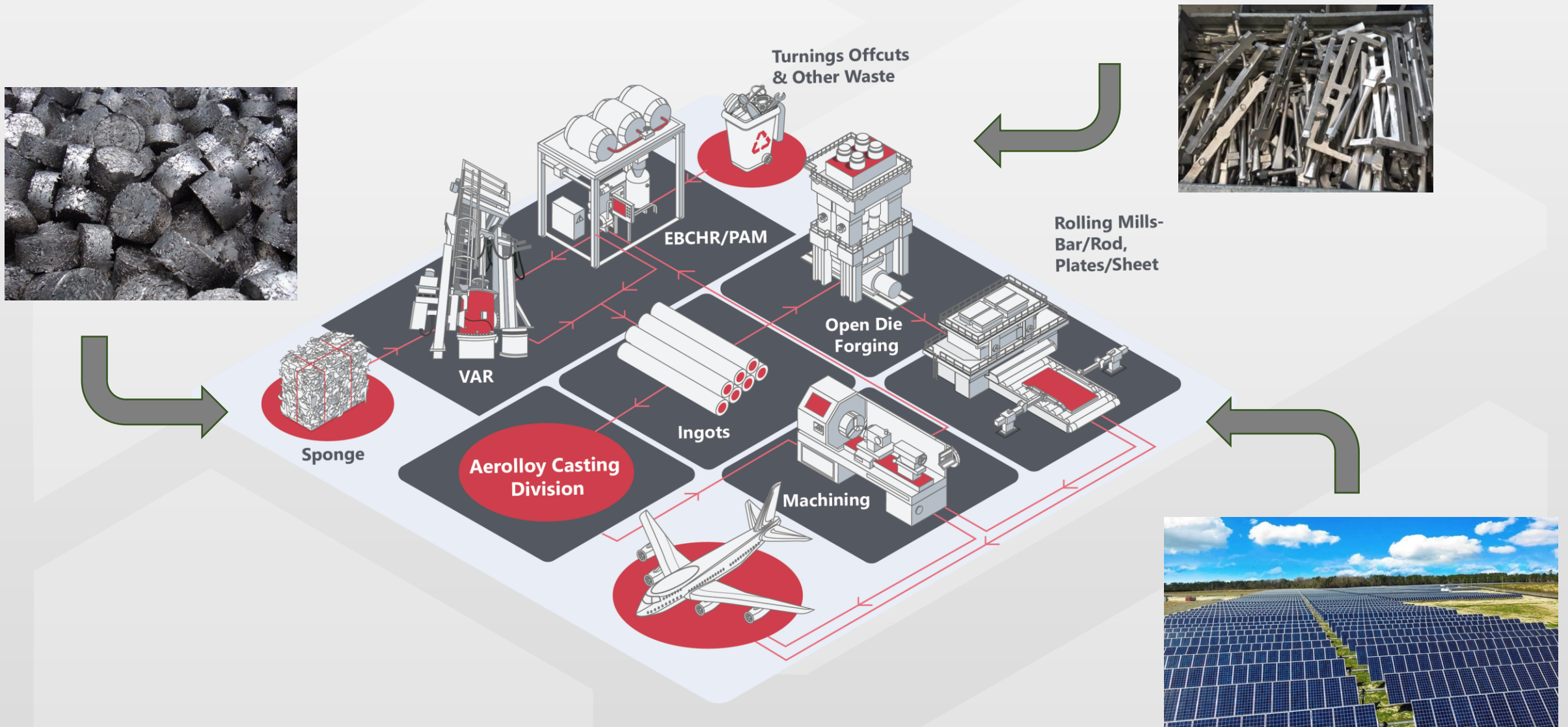
## Strategic System

Propellant tanks  
Propulsion nozzles  
bulkheads  
Pressure bottles  
lightweight structural

# Certification



# Integrated **Closed Loop** Production





# THANK YOU



## Contact Us

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