



SELLWIN TRADERS LIMITED

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Date: 23.08.2025

**To,
Department of Corporate Services,
BSE Limited
Ground Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001**

Scrip Code: 538875

Scrip Symbol: SELLWIN

Subject: Media Release for MOU between Shivam Contracting Inc. and Sellwin Traders Limited

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a media release issued by the Company with respect to captioned subject is attached for your information and record.

Kindly take the above on record and oblige

Thanking You,

**Yours Sincerely,
For Sellwin Traders Limited**

**Pratiti Patel
Company Secretary & Compliance Officer
Membership No.: A63826**



Media Release

Sellwin Traders Limited Agrees in Principle to Invest up to USD 6 Million in Shivam Contracting Inc., USA

Company to acquire 60% stake in Shivam Contracting Inc. via issuance of shares by Sellwin Traders Limited at agreed rate which should not be less than INR 18 per Share

Highlights:-

- Shivam Contracting Inc. to ensure attractive risk-adjusted gains with a minimum 7% annual return for Sellwin
- repatriate funds to India within two years of each tranche,
- On 21 August company also entered in to MOU with Dubai based Global Market Insights Ltd Services to acquire more than 51% stake in the company and targeting expansion in Gulf
- In Q1FY26, company reported net profit of Rs. 3.14 crore with Y-o-Y rise of 350%, Revenue rise 31% to Rs. 21.85 crore
- Company has approved raising funds through the issue and allotment of up to 4.75 crore warrants at a minimum price of Rs.8.40 per warrant

Ahmedabad, 23 August 2025: Sellwin Traders Limited (BSE – 538875) has signed a memorandum of understanding (MOU) with Shivam Contracting Inc. (SCI), a U.S.-incorporated corporation to form a strategic equity-linked partnership. Under the MOU, STL has agreed in principle to invest up to USD 6 million (Approx. Rs. 52 crore) to participate in SCI's ongoing and future projects across the United States.

Under the terms of the MOU between both parties, Sellwin Traders Ltd can acquire a 60% equity stake in Shivam Contracting Inc. **The acquisition consideration will be settled via issuance of shares by Sellwin Traders Limited at agreed rate which should not be less than INR 18 per Share.** A fair valuation of SCI for this deal will be conducted as of December 31, 2025. The MOU remains valid for 12 months from the signing date.

Shivam Contracting Inc. is a U.S.-based contracting company engaged in executing construction and infrastructure projects within the United States.

Shivam Contracting Inc. commits to repatriating the invested funds to India within two years of each tranche, with a guaranteed minimum return of 7% per annum—designed to ensure attractive risk-adjusted returns for STL shareholders.

Pursuant to the MOU, Sellwin may invest up to USD 3 million (approx. Rs. 26 crore), reinforcing its vision of global expansion through strategic alliances with a phased, measured approach to capital deployment and partnership growth.

Execution of the definitive investment will require approvals from key regulators, including the RBI, SEBI, BSE, FEMA, and MCA in India, alongside relevant corporate and regulatory clearances in the U.S.

Commenting on the development, Mr. Monil Vora, Director, Sellwin Traders Limited, said, “We are excited to embark on transformative global partnerships, reaffirming our growth-centric vision. The USD 6 million equity-linked investment in Shivam Contracting Inc. strengthens our exposure to the U.S. infrastructure sector with attractive return and assured fund repatriation within two years. Simultaneously, the planned controlling acquisition of Dubai's GMIIT amplifies our footprint in the Gulf IT services market,



targeting over 51 percent equity. Bolstered by a robust Q1 FY26 performance we are strategically positioned for accelerated value creation.”

On August 21, 2025, Sellwin Traders also signed an MOU with Global Market Insights IT Services LLC (GMIIT), Dubai, for a controlling investment of over 51% for USD 1 million, making GMIIT its subsidiary. The partnership targets expansion in IT services, consulting, digital solutions, and joint marketing in the Gulf, with expected ROI of 7% plus per annum. Investment may be structured via cash, in-kind, or share swap, subject to due diligence and regulatory compliance. The partnership will focus on expansion of IT services, market research, consulting, and digital solutions. In Gulf region. Both companies will jointly invest in developing business infrastructure, resources, and a strong client base. The agreement also envisions joint branding and marketing efforts to strengthen visibility and credibility in the region.

Global Market Insights IT Services LLC, headquartered in Dubai, is a high-tech IT services firm specializing in Artificial Intelligence, Blockchain Development, Cybersecurity, Website Development, Digital Marketing, and Custom Application Development. The company has been at the forefront of enabling digital transformation for businesses across industries.

For the Q1 FY26 ended June 2025, company reported net profit of Rs. 3.14 crore, rise of 350% as compared to the net profit of Rs. 70 lakh in the corresponding period last year. Revenue from operation for Q1 FY26 was reported at Rs. 21.85 crore, 31.4% higher as compared to the revenue of Rs. 16.63 crore reported in Q1 FY25. For FY24-25, company reported net profit of Rs. 2.79 crore and revenue from operations of Rs. 74.28 crore.

In the board meeting dated 31st July, board of directors approved raising of funds through the issue and allotment of up to 4.75 crore warrants at a minimum price of Rs.8.40 per warrant to fund its expansion plans.