



ITD Cementation India Limited

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001.

National Stock Exchange of India
Limited,
Listing Department,
Exchange Plaza, C-1, Block ‘G’ Bandra-
Kurla Complex,
Bandra (East),
Mumbai 400 051.

Date
31st July, 2025

Our Reference No.
SEC/07/2025

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814
rahul.neogi@itdcem.co.in

Dear Sirs,

Sub: Unaudited Financial Results for the quarter ended 30th June, 2025
Scrip Code No: 509496 (BSE) / ITDCEM (NSE)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (Listing Regulations), enclosed please find presentation on Unaudited Financial Results for the quarter 30th June, 2025.

You are requested to take the same on record. The presentation is being made available on the Company's website www.itdcem.co.in in accordance with Regulation 46 of the Listing Regulations.

Thanking you,

Yours faithfully,
For ITD Cementation India Limited

(RAHUL NEOGI)
COMPANY SECRETARY

Encl: as above

ITD Cementation India Limited

Registered & Corporate Office : 9th Floor, Prima Bay,
Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072.
Tel.: 91-22-66931600 Fax : 91-22-66931628 www.itdcem.co.in
Corporate Identity Number : L61000MH1978PLC020435



ITD Cementation India Limited

Investor Presentation | Q1 FY26



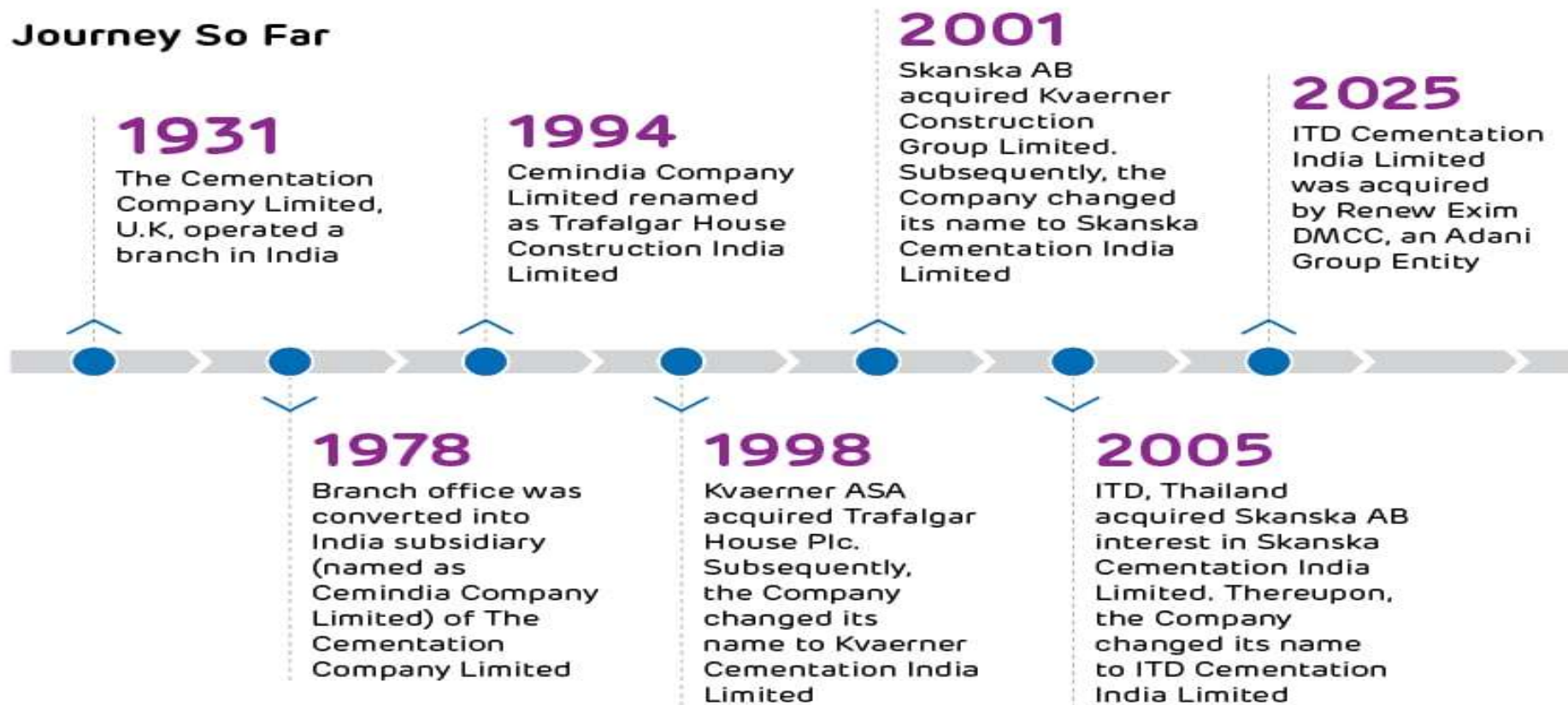
- 1. Company Overview**
- 2. Financial Performance**
- 3. Business Overview**
- 4. Corporate Social Responsibility and Awards & Recognition**

Company Overview



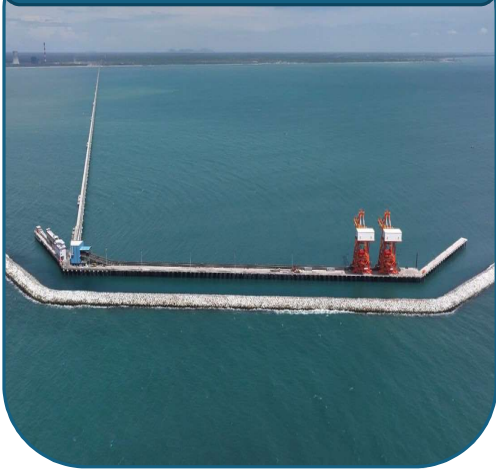
Our History

Journey So Far



Area of Operations

MARITIME STRUCTURES



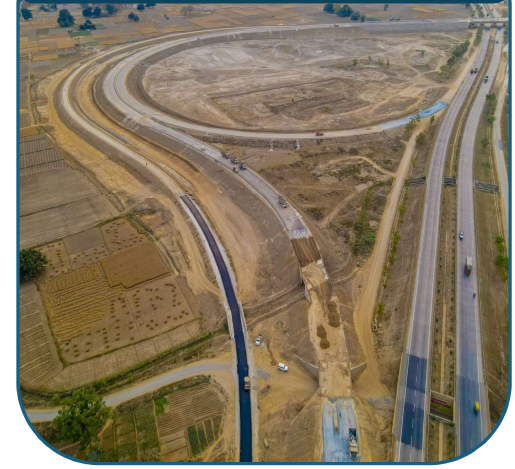
- Jetty, Dolphins, Berths & Wharfs
- Ship lift, Dry Dock, Wet Basin
- Breakwater, Piled approach
- Dredging and land reclamation
- Coastal erosion protection, Rock Bund

URBAN INFRASTRUCTURE, MRTS AND AIRPORTS



- Elevated Metro
- Underground Metro
- Station Buildings and Track work
- Integrated Passenger Terminal for airports

HIGHWAYS, BRIDGES AND FLYOVERS



- National Highways
- River Bridges
- Flyovers
- Pre-stressed Box Girders

Area of Operations

INDUSTRIAL STRUCTURES AND BUILDINGS



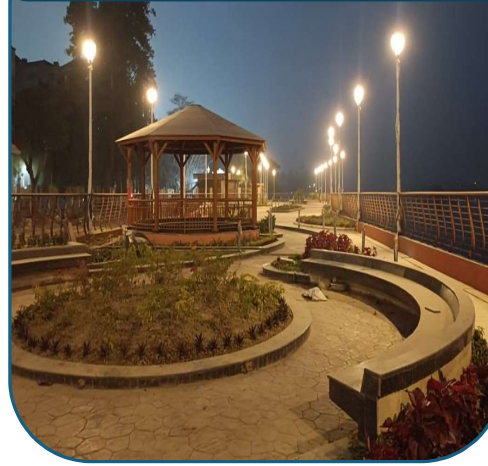
- Institutional
- Commercial
- Factories & Warehouse
- Industrial

HYDRO, DAMS, TUNNELS AND IRRIGATION



- Dam and Power House
- Tunnels
- Intake structures
- Pressure shafts
- Irrigation Projects

FOUNDATION AND SPECIALIST ENGINEERING



- Diaphragm Wall
- Ground Improvement
- Rehabilitation work
- Slope Stabilization / Rock Anchors

WATER AND WASTEWATER



- Micro Tunneling
- Civil work for Water Treatment plant and Sewerage Plant
- Pipeline for Drainage Project

Corporate Objectives

OUR VISION

Our aim is a satisfied client, a strong and proactive workforce and quality product finished on time maintaining highest safety standard and to budget

OUR MISSION

To make ITD Cementation India Limited, the country's leading construction Company in customer choice, quality and safety



OUR CORE VALUES

- Our safety, health and quality standards are second to none.
- We are Customer's delight.
- Employees are our most important asset and working conditions and training must enable them to give their best.
- We strive to ensure timely commencement and completion of projects.
- Plant and machinery are our wealth. We ensure their proper maintenance to prolong productivity.
- We prioritise state-of-the art technology
- Environmental awareness and care for our surroundings in which we live is a part of our business philosophy.
- Our competitive edge is maintained through specialist skills and commitment to both training and R&D.

Re-certified through TUV Nord under the latest IMS standards
ISO 9001:2015 (QMS), ISO 14001:2015 (EMS) and ISO 45001:2018 (OHS-MS)

Board of Directors



Dr. Malay Mahadevia
Chairman



Mr. Jayanta Basu
Managing Director



Mr. KS Rao
Non Executive,
Non Independent Director



Mr. Manoj Kumar Kohli
Non-Executive
Independent Director

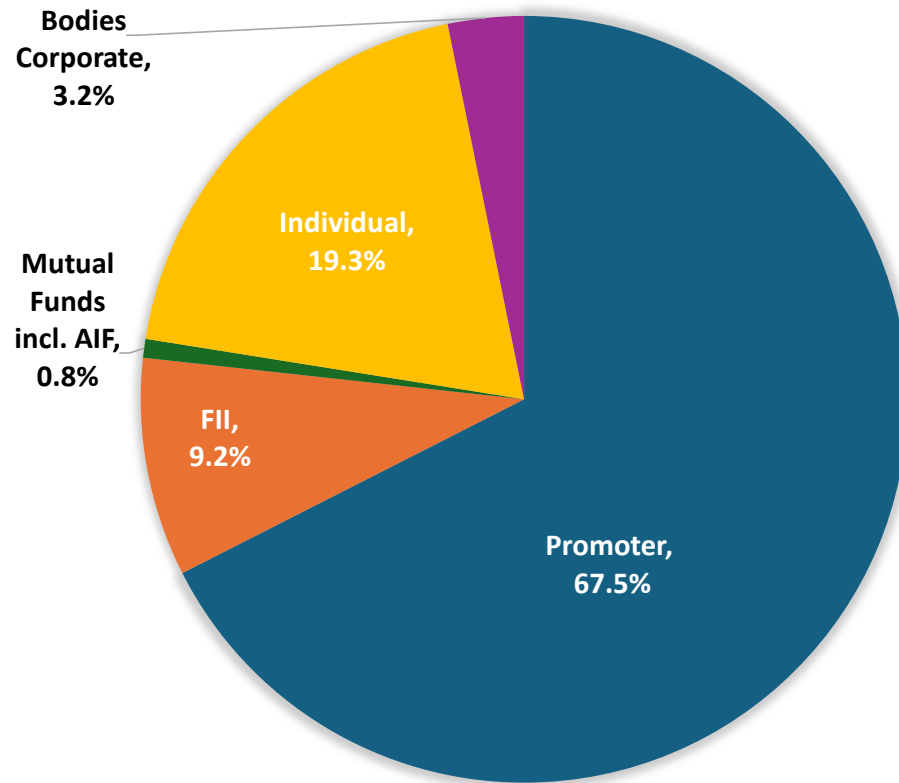


Mr. Pankaj I.C. Jain
Independent Director



Mrs. Sangeeta Bhatia
Non-Executive
Independent Director

Shareholding Pattern*



*As on June 30, 2025

- Market Capitalisation of ~Rs 13,500 crore as on July 30, 2025
- Listed on NSE and BSE

TOP SHAREHOLDERS	% holding
HITESH RAMJI JAVERI	1.8%
CD EQUIFINANCE PRIVATE LIMITED	1.5%
ACADIAN EMERGING MARKETS	1.2%

Financial Performance



Performance Highlights – Q1 FY26

REVENUE

 **7%**

Rs 2,542 crore

EBITDA

 **7%**

Rs 254 crore

PAT

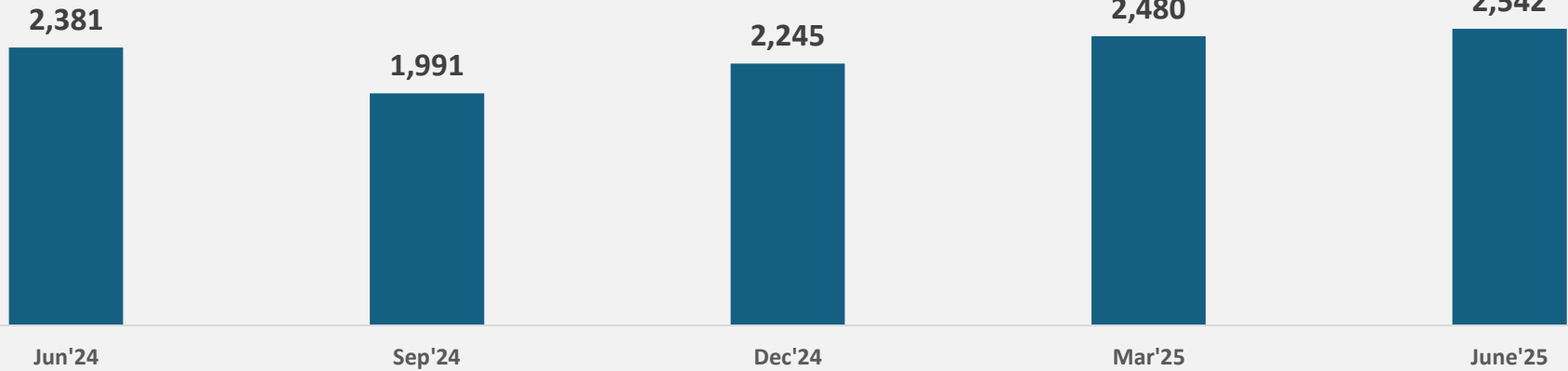
 **37%**

Rs 137 crore

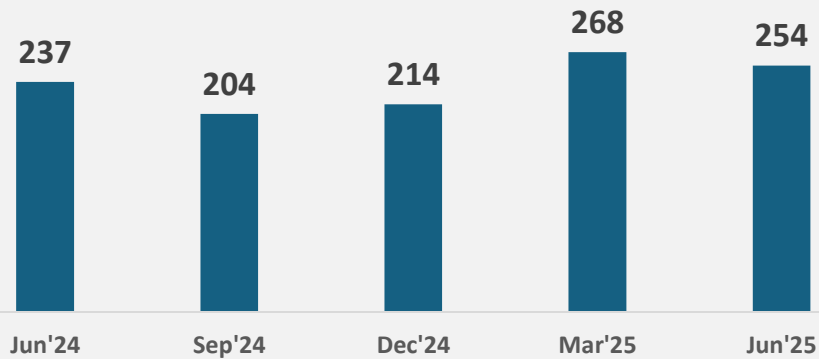
Major orders secured during the quarter	Contract Value (Rs crore)
Bulk and Breakwater for development of Greenfield Captive Jetty in Odisha	757
LNG Jetty works in Abu Dhabi	573
Airports works for Jaipur International Airport in Rajasthan	593
Airports works for Trivandrum International Airport in Kerala	559
Multi-storied commercial building in Kolkata, West Bengal	401
Others	48
Total	2,931

Consolidated Financials – Quarterly (Rs crore)

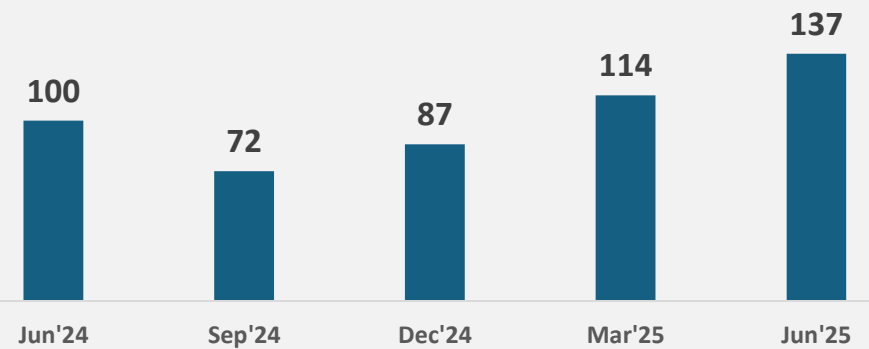
Revenue



EBITDA

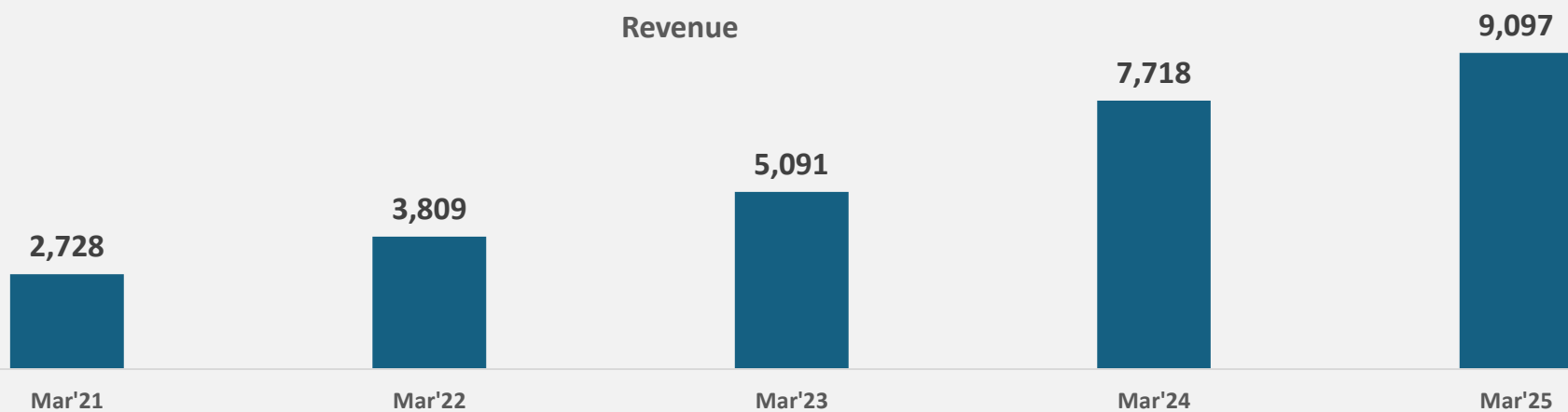


Profit After Tax

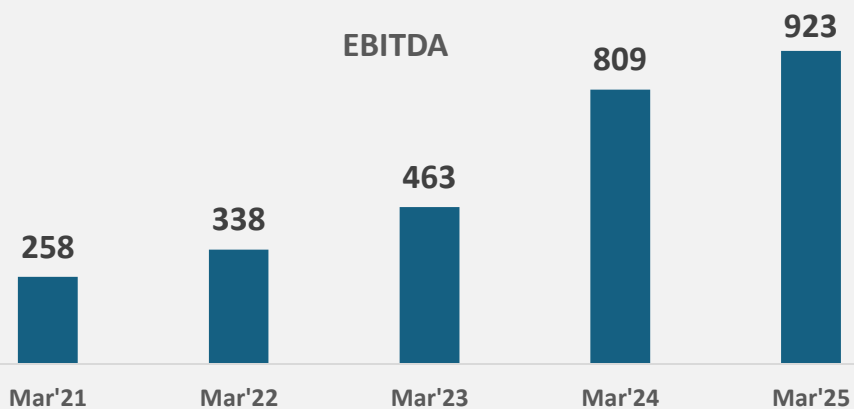


Consolidated Financials – Yearly (Rs crore)

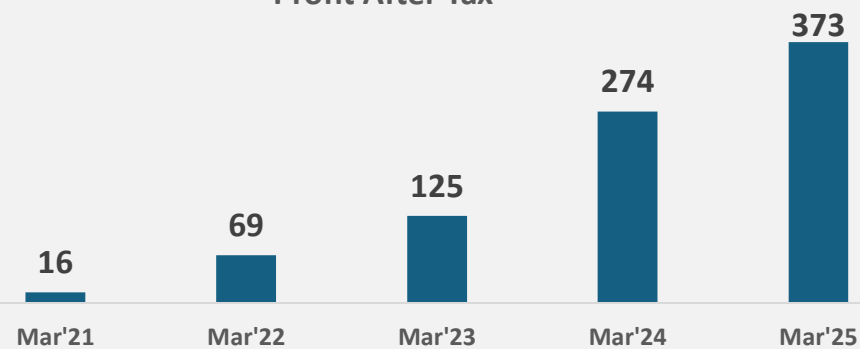
Revenue



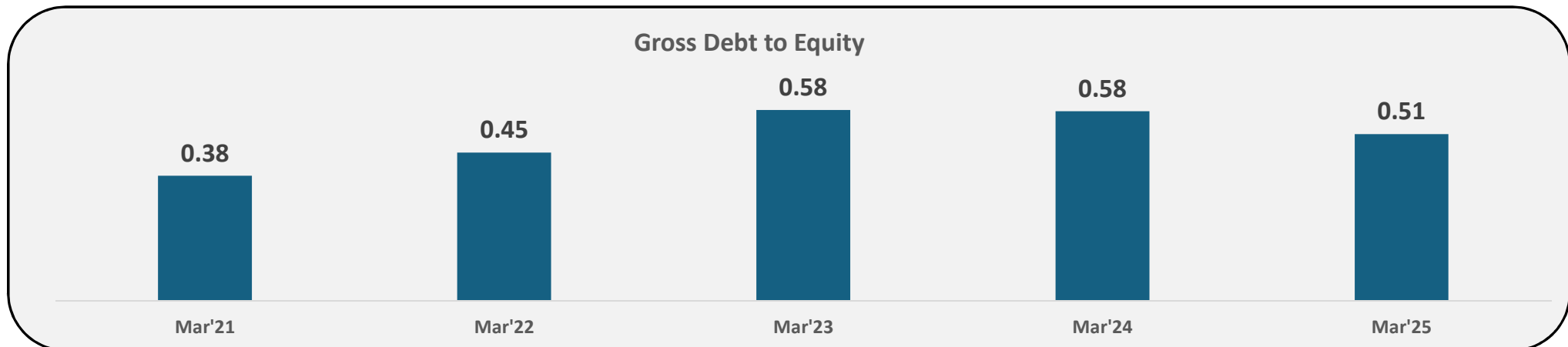
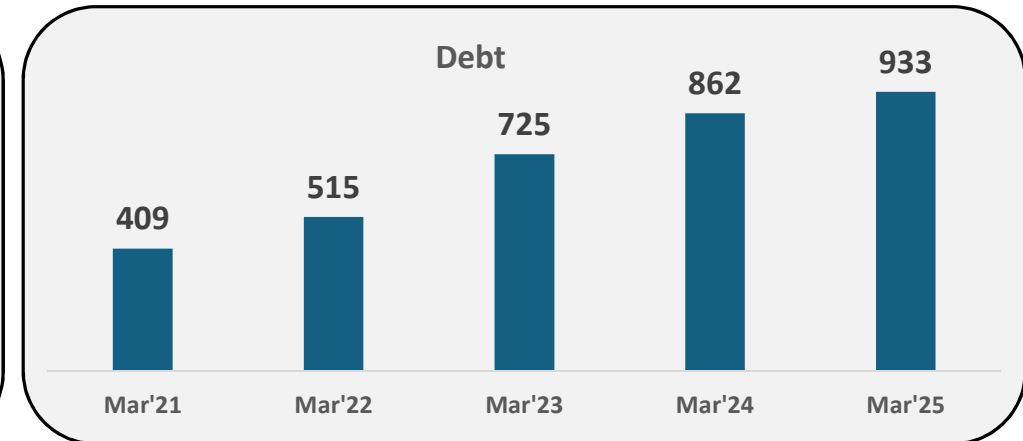
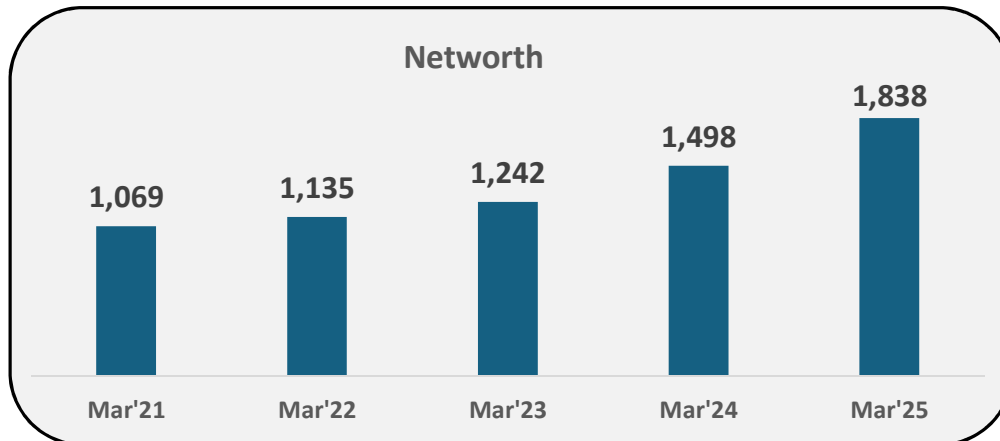
EBITDA



Profit After Tax



Consolidated Financials – Yearly (Rs crore)



Business Overview



Diversified Order Book (Rs crore)

Sectors	Contract Value	% Order book
Maritime Structures	6,922	36.8%
Industrial Structures and Buildings	4,486	23.8%
Urban Infrastructure, MRTS and Airports	4,168	22.2%
Hydro, Dams, Tunnels and Irrigation	1,441	7.7%
Highway, Bridges and Flyovers	962	5.1%
Foundation and Specialist Engineering	569	3.0%
Water and Wastewater	272	1.4%
Total	18,820	100.0%

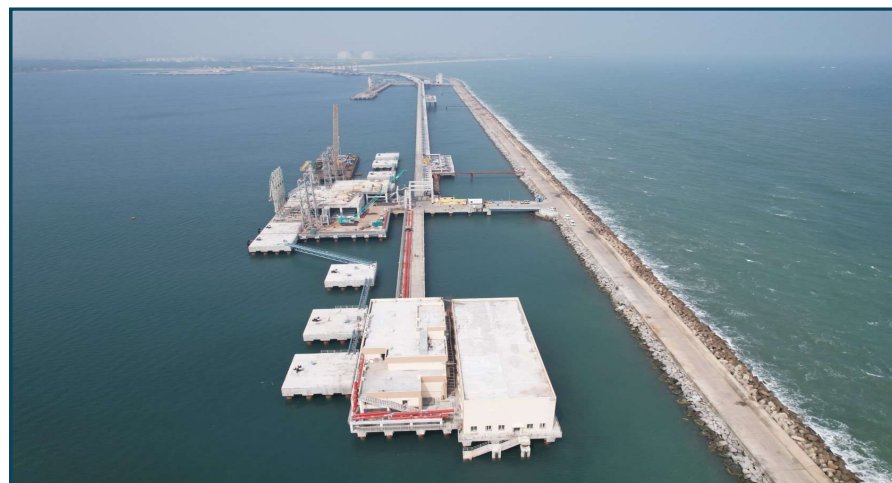
Year-wise Orderbook

Year	Order Book (Rs crore)
Q1 FY26	18,820
FY25	18,300
FY24	19,918
FY23	20,044
FY22	15,548

MULTI YEAR REVENUE VISIBILITY ORDERBOOK OF RS 18,820 CRORE

- Secured orders worth over Rs 2,900 crore in Q1 FY26
- Clientele comprises of Government (46%), PSU (7%) and Private Sector (47%)
- Established presence in India with 14 states / 1 union territory and is currently executing project in Sri Lanka and Bangladesh

Maritime Structures



Major Projects under execution

▪ Marine project in Bangladesh	▪ West Container Terminal in the Port of Colombo, Sri Lanka
▪ Balance Outer Harbour Works in Andhra Pradesh	▪ Near Shore Reclamation and Shore Protection for Greenfield Vadhvan Port in Maharashtra
▪ Third Berth (Jetty) at Dahej LNG Terminal in Gujarat	▪ LNG Jetty works in Abu Dhabi
▪ Bulk and Breakwater for development of Greenfield Captive Jetty in Odisha	▪ Construction of Bulk Berth 5 at Dhamra Port in Odisha

**Rs 6,922
crore**

Industrial Structures and Buildings

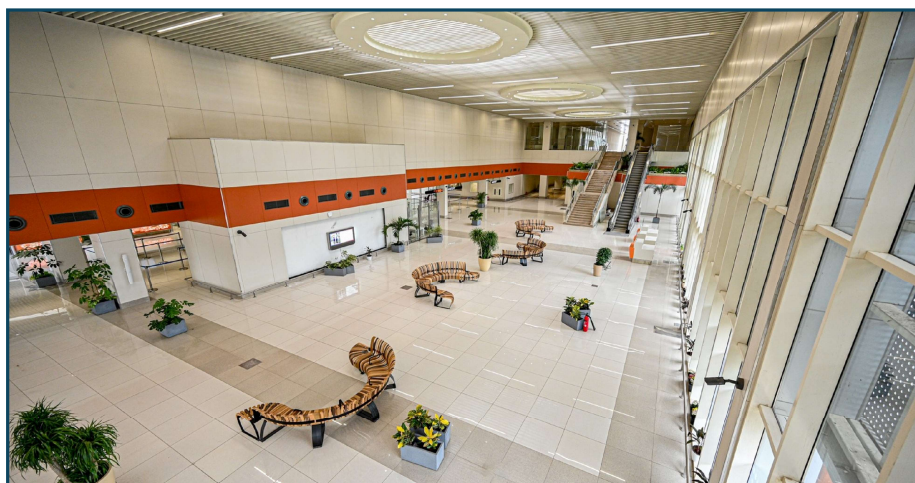


Major Projects under execution

- | | |
|---|---|
| ▪ Redevelopment of Residential colony at Kasturba Nagar in New Delhi – PH I and PH II | ▪ Multistoried commercial building in Uttar Pradesh |
| ▪ Thal Sena Bhawan in Delhi | ▪ Aerospace museum at AF station in Palam, Delhi |
| ▪ Multi-storied commercial building in Kolkata, West Bengal | ▪ Circuit bench of Calcutta High Court in West Bengal |

**Rs 4,486
crore**

Urban Infrastructure, MRTS and Airports



Major Projects under execution

- | | |
|---|--|
| ▪ Underground tunneling and stations for metros in Chennai, Bengaluru, Mumbai and Kolkata | ▪ Various Infrastructure works at Jaipur International Airport in Rajasthan |
| ▪ Construction of stations and allied works in Bengaluru | ▪ Various Infrastructure works at Trivandrum International Airport in Kerala |
| ▪ Depot metro building in Surat | |

**Rs 4,168
crore**

Hydro, Dams, Tunnels and Irrigation



Major Projects under execution

- Railway tunnels in West Bengal and Sikkim
- Civil & Hydro-Mechanical Works of 500 MW Hydel Power, Pumped Storage Project in Andhra Pradesh
- Water conveyor system of lined gravity canal/tunnels in Telangana

**Rs 1,441
crore**

Highways, Bridges and Flyovers



Major Project under execution

- Six laning road project in Uttar Pradesh

**Rs 962
crore**



Major Projects under execution

- Water infrastructure project in Karwar, Karnataka
- Micro-tunneling project in Ahmedabad, Gujarat

**Rs
272
crore**

Major Projects under execution

- AAI Subway in Kolkata, West Bengal
- Piling work for JSW, Utkal in Odisha

**Rs
569
crore**

Corporate Social Responsibility Awards & Recognition



Corporate Social Responsibility



Vocational training centre



Cancer surgeries



Sewing machines for skill development



Water purifier for Government school



Free eye checkup camps



Animal Welfare for stray animals

Awards & Recognition



Thank You

