

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India
Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G'
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Date
30th October, 2025

Our Reference No.
SEC/10/2025

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814
rahul.neogi@cemindia.co.in

Dear Sirs,

Sub: Unaudited Financial Results for the quarter and half year ended 30th September, 2025

Scrip Code No: 509496 (BSE) / CEMPRO (NSE)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (Listing Regulations), enclosed please find presentation on Unaudited Financial Results for the quarter and half year ended 30th September, 2025.

You are requested to take the same on record. The presentation is being made available on the Company's website <https://www.cemindia.co.in/investors/investor-presentation/> in accordance with Regulation 46 of the Listing Regulations.

Thanking you,

Yours faithfully,

**For Cemindia Projects Limited
(formerly ITD Cementation India Limited)**

(RAHUL NEOGI)
COMPANY SECRETARY

Cemindia

Since 1931

Cemindia Projects Limited

Investor Presentation | Q2 FY26



- 1. Company Overview**
- 2. Financial Performance**
- 3. Business Overview**
- 4. Corporate Social Responsibility and Awards & Recognition**

Company Overview

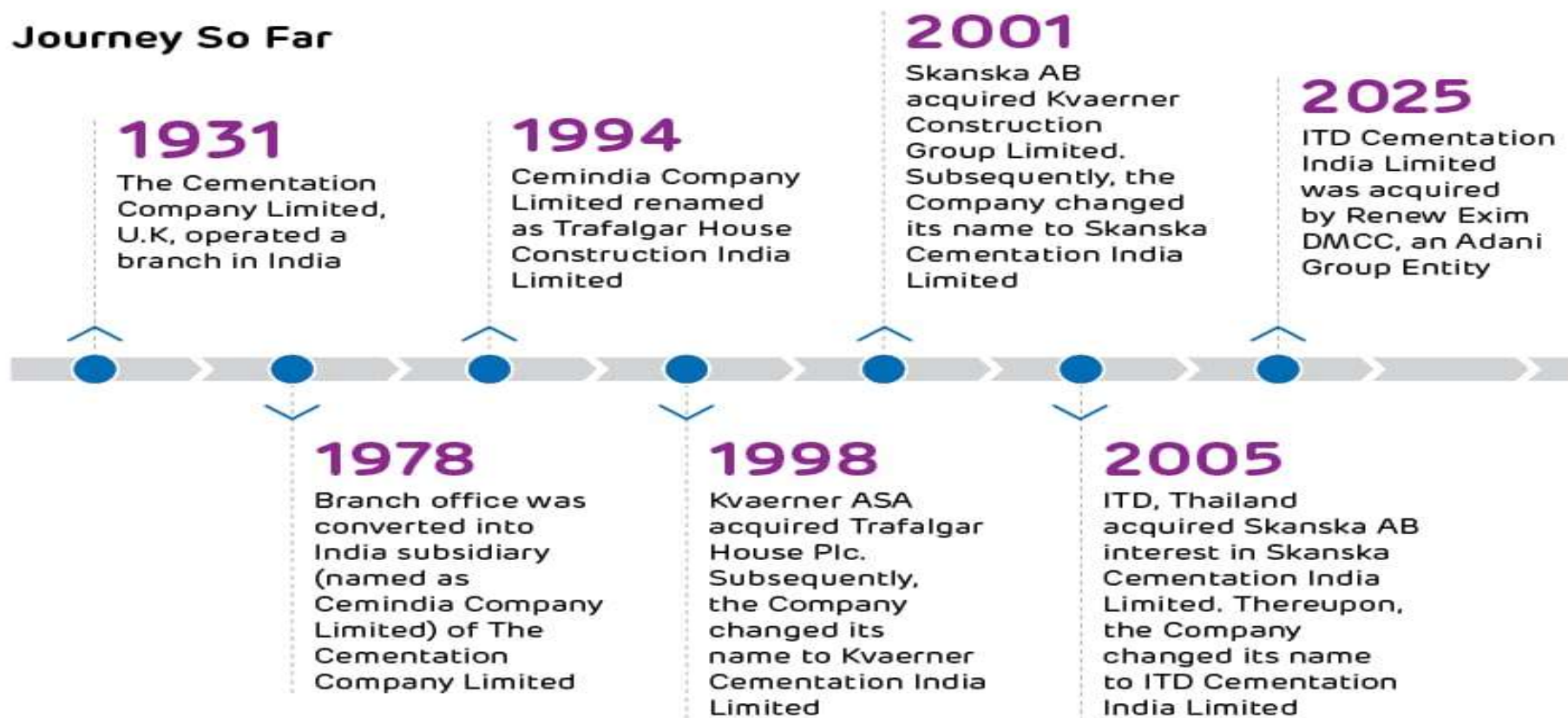


Our History

Cemindia

Since 1931

Journey So Far

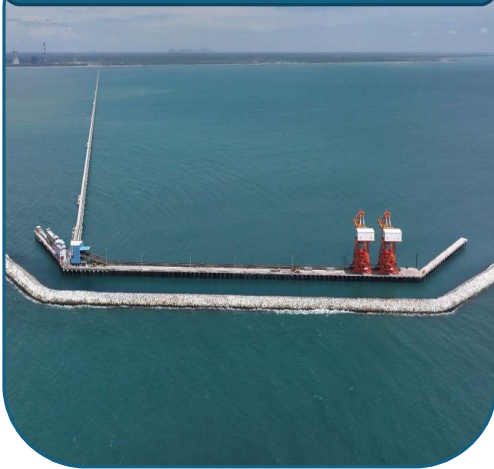


Area of Operations

Cemindia

Since 1931

MARITIME STRUCTURES



- Jetty, Dolphins, Berths & Wharfs
- Ship lift, Dry Dock, Wet Basin
- Breakwater, Piled approach
- Dredging and land reclamation
- Coastal erosion protection, Rock Bund

URBAN INFRASTRUCTURE, MRTS AND AIRPORTS



- Elevated Metro
- Underground Metro
- Station Buildings and Track work
- Integrated Passenger Terminal for airports

INDUSTRIAL STRUCTURES AND BUILDINGS



- Institutional
- Commercial
- Factories & Warehouse
- Industrial

HYDRO, DAMS, TUNNELS AND IRRIGATION



- Dam and Power House
- Tunnels
- Intake structures
- Pressure shafts
- Irrigation Projects

Area of Operations

Cemindia

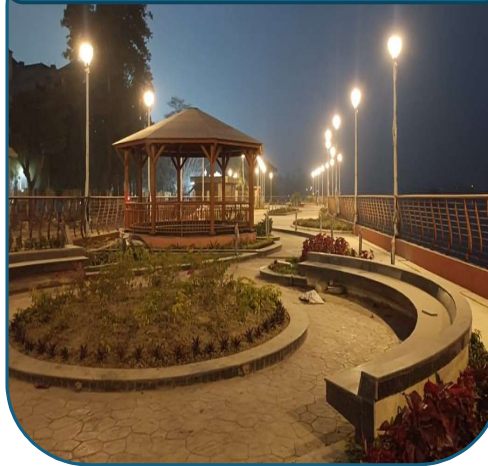
Since 1931

DATA CENTER



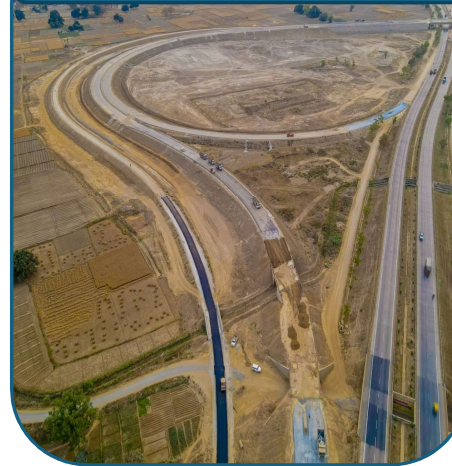
- EPC of Data Center infrastructure
- Shell and Core
- Mechanical, Electrical, Plumbing and Fire (MEPF)
- Testing and Commissioning

FOUNDATION AND SPECIALIST ENGINEERING



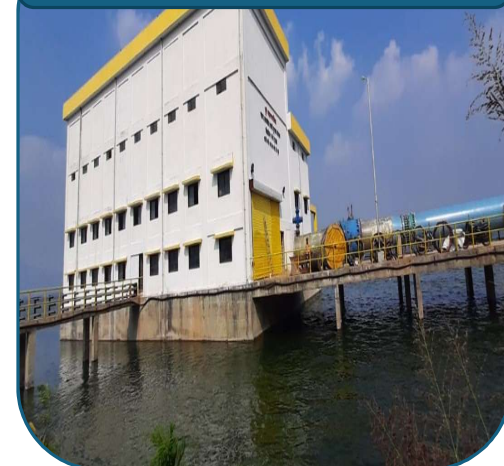
- Diaphragm Wall
- Ground Improvement
- Rehabilitation work
- Slope Stabilization / Rock Anchors

HIGHWAYS, BRIDGES AND FLYOVERS



- National Highways
- River Bridges
- Flyovers
- Pre-stressed Box Girders

WATER AND WASTEWATER



- Micro Tunneling
- Civil work for Water Treatment plant and Sewerage Plant
- Pipeline for Drainage Project

Corporate Objectives

Cemindia

Since 1931

OUR VISION

Our aim is a satisfied client, a strong and proactive workforce and quality product finished on time maintaining highest safety standard and to budget

OUR MISSION

To make Cemindia Projects Limited, the country's leading construction Company in customer choice, quality and safety



OUR CORE VALUES

- Our safety, health and quality standards are second to none.
- We are Customer's delight.
- Employees are our most important asset and working conditions and training must enable them to give their best.
- We strive to ensure timely commencement and completion of projects.
- Plant and machinery are our wealth. We ensure their proper maintenance to prolong productivity.
- We prioritise state-of-the art technology
- Environmental awareness and care for our surroundings in which we live is a part of our business philosophy.
- Our competitive edge is maintained through specialist skills and commitment to both training and R&D.

Re-certified through TUV Nord under the latest IMS standards
ISO 9001:2015 (QMS), ISO 14001:2015 (EMS) and ISO 45001:2018 (OHS-MS)

Board of Directors

Cemindia

Since 1931



Dr. Malay Mahadevia
Chairman



Mr. Jayanta Basu
Managing Director



Mr. KS Rao
Non Executive,
Non Independent Director



Mr. Manoj Kumar Kohli
Non-Executive
Independent Director



Mr. Pankaj I.C. Jain
Independent Director

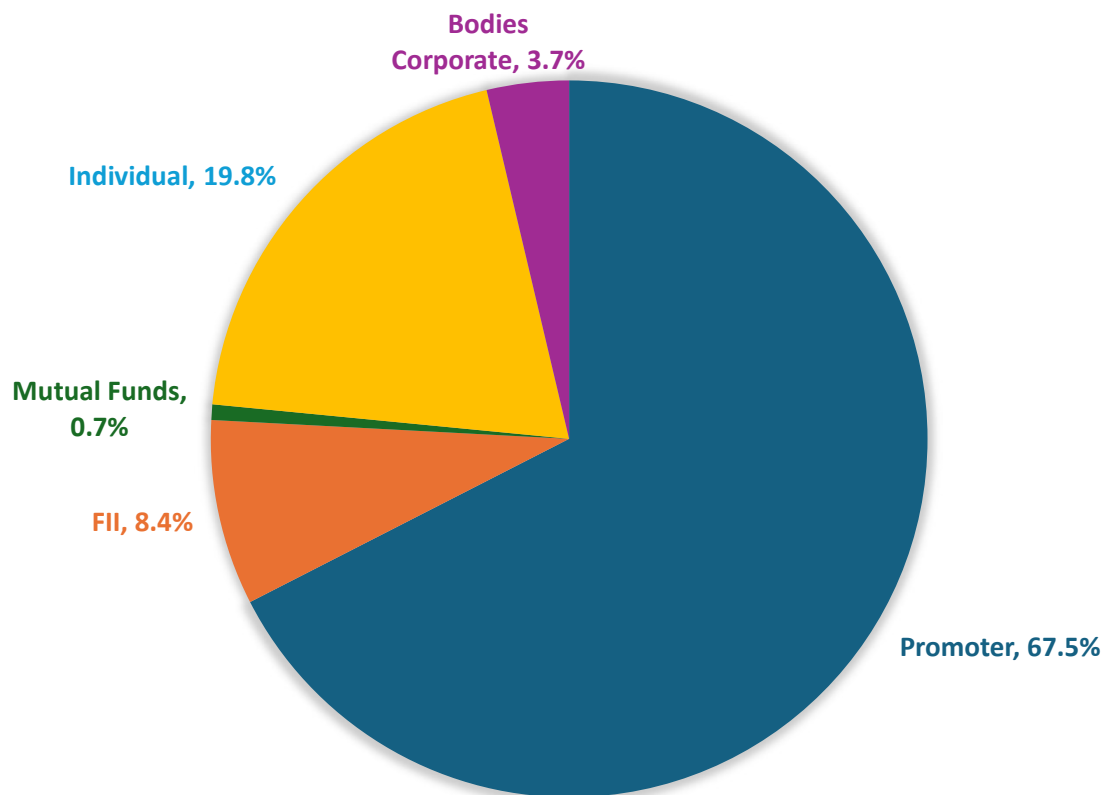


Mrs. Sangeeta Bhatia
Non-Executive
Independent Director

Shareholding Pattern*

Cemindia

Since 1931



*As on September 30, 2025

- Market Capitalisation of over Rs 14,500 crore as on October 30, 2025
- Listed on NSE and BSE

TOP SHAREHOLDERS	% holding
HITESH RAMJI JAVERI	1.8%
CD EQUIFINANCE PRIVATE LIMITED	1.5%
ACADIAN EMERGING MARKETS	1.2%

Financial Performance



Performance Highlights – Q2 FY26

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REVENUE

 **9%**

Rs 2,175 crore

EBITDA

 **19%**

Rs 242 crore

PAT

 **49%**

Rs 108 crore

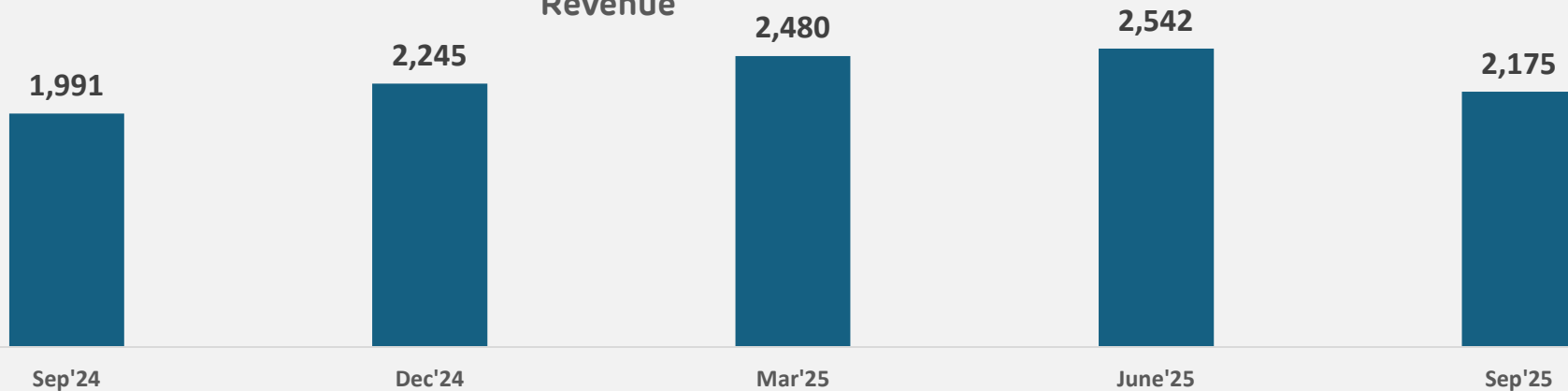
Major orders secured during the quarter	Contract Value (Rs crore)
Supply, Installation, Testing and Commissioning of 30MW Data Center on EPC basis in Maharashtra	1,307
Kolkata underground metro in West Bengal	930
Civil works for Korba Power Project in Chhattisgarh	372
Breakwater PH II & III at Vizhinjam port in Kerala	362
Civil works for BB5 Yard at Dhamra Port in Odisha	285
Others	2
Total	3,258

Consolidated Financials – Quarterly (Rs crore)

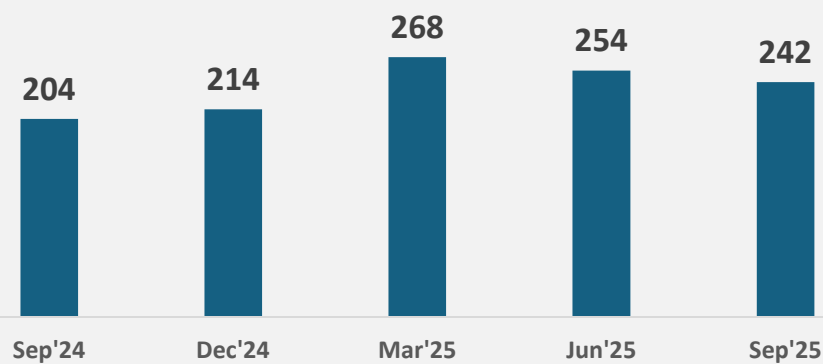
Cemindia

Since 1931

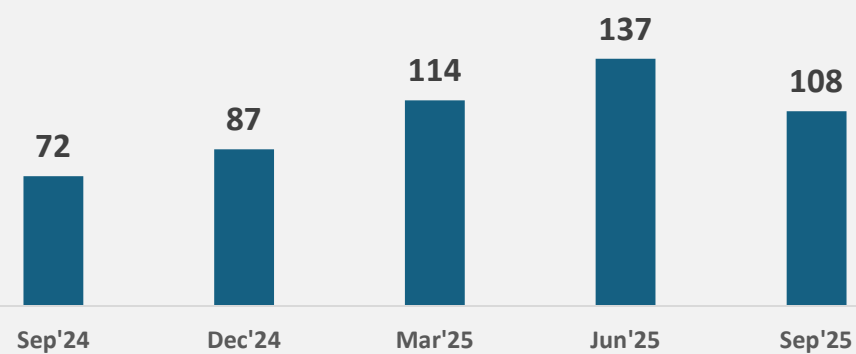
Revenue



EBITDA



Profit After Tax

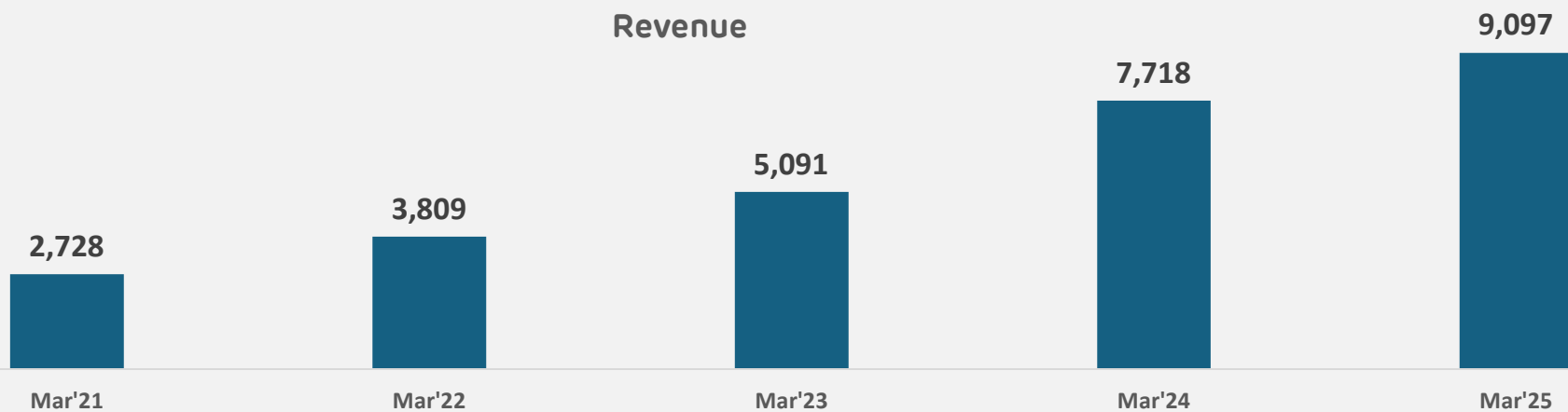


Consolidated Financials – Yearly (Rs crore)

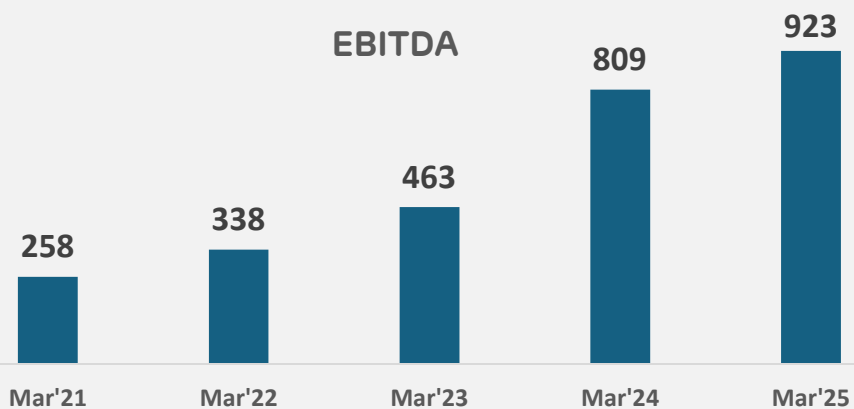
Cemindia

Since 1931

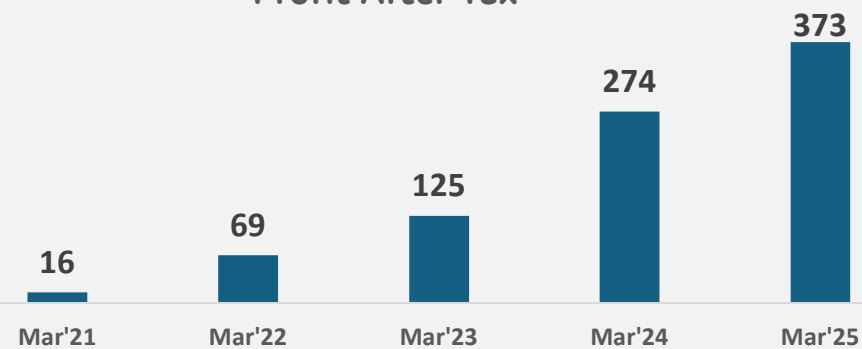
Revenue



EBITDA



Profit After Tax

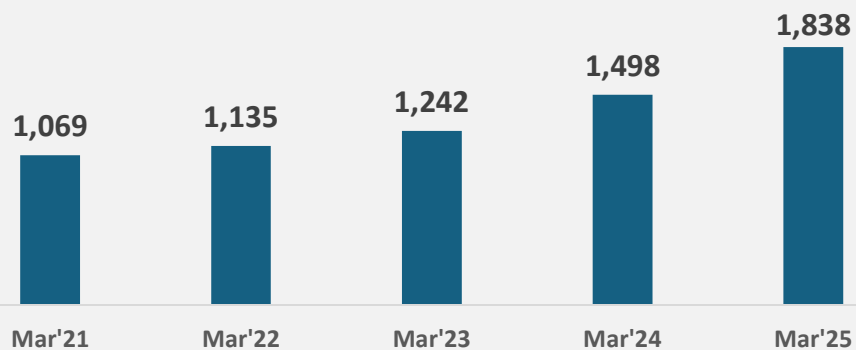


Consolidated Financials – Yearly (Rs crore)

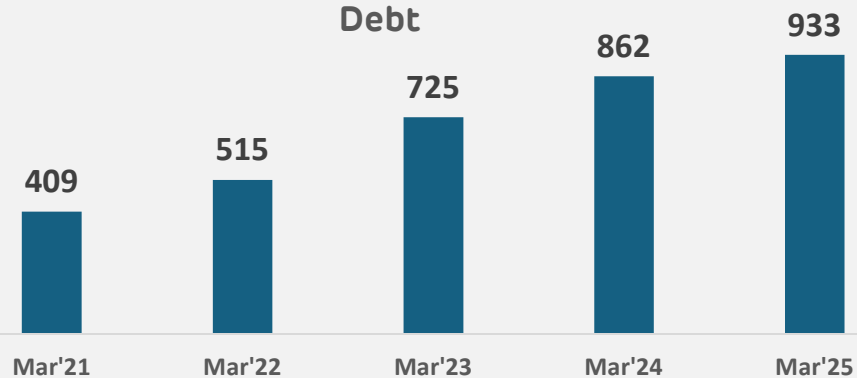
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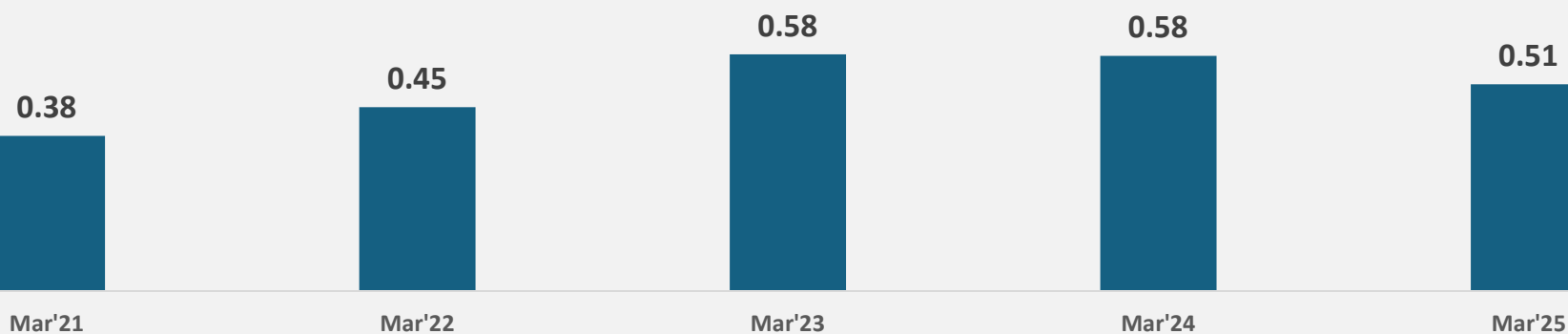
Networth



Debt



Gross Debt to Equity



Business Overview



Diversified Order Book (Rs crore)

Sectors	Contract Value	% Order book
Maritime Structures	6,715	32.5%
Urban Infrastructure, MRTS and Airports	4,866	23.6%
Industrial Structures and Buildings	4,739	23.0%
Hydro, Dams, Tunnels and Irrigation	1,472	7.1%
Data Center	1,305	6.3%
Foundation and Specialist Engineering	753	3.6%
Highway, Bridges and Flyovers	549	2.7%
Water and Wastewater	247	1.2%
Total	20,646	100.0%

Year-wise Orderbook

Year	Order Book (Rs crore)
H1 FY26	20,646
FY25	18,300
FY24	19,918
FY23	20,044
FY22	15,548

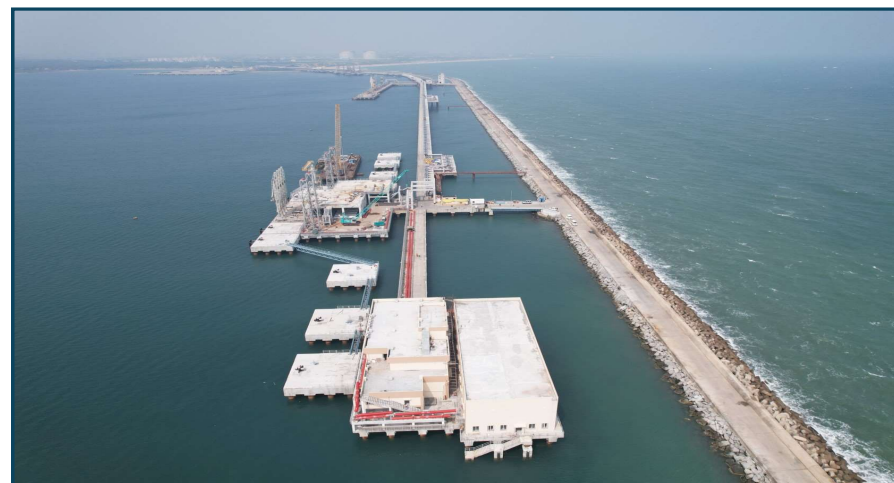
MULTI YEAR REVENUE VISIBILITY ORDERBOOK OF RS 20,646 CRORE

- Secured orders worth Rs 3,258 crore in Q2 FY26 – Totally secured orders worth Rs 6,189 crore in H1 FY26
- Clientele comprises of Government (40%), PSU (9%) and Private Sector (51%)
- Established presence in India with 15 states / 1 union territory and is currently executing international project in Sri Lanka, Bangladesh and United Arab Emirates

Maritime Structures

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Major Projects under execution

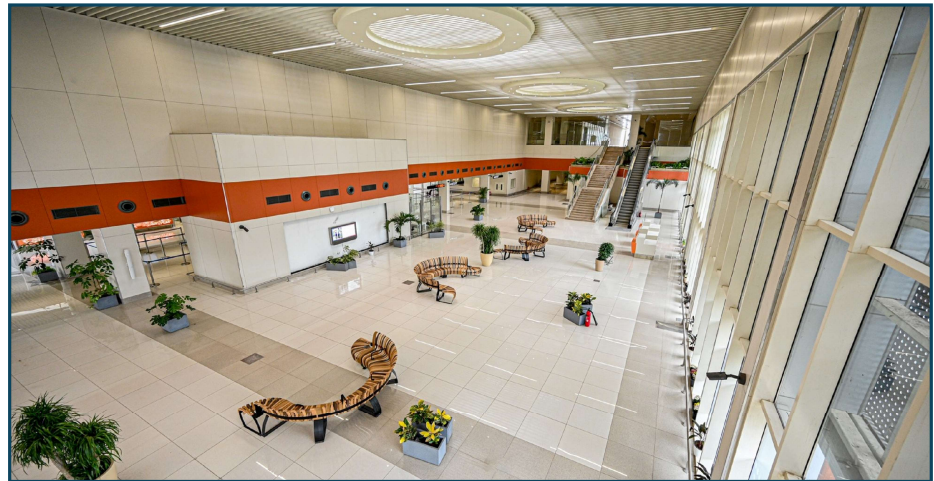
- | | |
|---|--|
| ▪ Marine project in Bangladesh | ▪ West Container Terminal in the Port of Colombo, Sri Lanka |
| ▪ Balance Outer Harbour Works in Andhra Pradesh | ▪ Near Shore Reclamation and Shore Protection for Greenfield Vadhvan Port in Maharashtra |
| ▪ Third Berth (Jetty) at Dahej LNG Terminal in Gujarat | ▪ LNG Jetty works in Abu Dhabi |
| ▪ Bulk and Breakwater for development of Greenfield Captive Jetty in Odisha | ▪ Breakwater at Vizhinjam Port in Kerala |

**Rs
6,715
crore**

Urban Infrastructure, MRTS and Airports

Cemindia

Since 1931



Major Projects under execution

- | | |
|---|--|
| ▪ Underground tunneling and stations for metros in Chennai, Bengaluru, Mumbai and Kolkata | ▪ Various Infrastructure works at Jaipur International Airport in Rajasthan |
| ▪ Construction of stations and allied works in Bengaluru | ▪ Various Infrastructure works at Trivandrum International Airport in Kerala |
| ▪ Depot metro building in Surat | |

**Rs
4,866
crore**

Industrial Structures and Buildings

Cemindia

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Major Projects under execution

- | | |
|---|---|
| ▪ Redevelopment of Residential colony at Kasturba Nagar in New Delhi – PH I and PH II | ▪ Multistoried commercial building in Uttar Pradesh |
| ▪ Thal Sena Bhawan in Delhi | ▪ Aerospace museum at AF station in Palam, Delhi |
| ▪ Multi-storied commercial building in Kolkata, West Bengal | ▪ Civil work for Korba Power in Chhattisgarh |

**Rs
4,739
crore**

Hydro, Dams, Tunnels and Irrigation

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Major Projects under execution

- Railway tunnels in West Bengal and Sikkim
- Civil & Hydro-Mechanical Works of 500 MW Hydel Power, Pumped Storage Project in Andhra Pradesh
- Water conveyor system of lined gravity canal/tunnels in Telangana

**Rs
1,472
crore**



Major Projects under execution

Supply, Installation, Testing and Commissioning of 30MW Data Centers on EPC basis in Maharashtra

**Rs
1,305
crore**

Major Projects under execution

- AAI Subway in Kolkata, West Bengal
- Piling work for JSW, Utkal in Odisha

**Rs
753
crore**

Highways, Bridges & Flyovers

Water and Waste Water

Cemindia

Since 1931



Major Projects under execution

- Six laning road project in Uttar Pradesh

Rs
549
crore

Major Projects under execution

- Micro-tunneling project in Ahmedabad, Gujarat

Rs
247
crore

Corporate Social Responsibility Awards & Recognition



Corporate Social Responsibility

Cemindia

Since 1931



Vocational training centre



Cancer surgeries



Sewing machines for skill development



Water purifier for Government school



Free eye checkup camps



Animal Welfare for stray animals

Awards & Recognition

Cemindia

Since 1931



Cemindia

Since 1931

Thank You

