November 06, 2025

Bombay Stock Exchange Limited,
Dept. of Corporate Services,
14th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 538891/Scrip ID: MCLOUD

National Stock Exchange of India Ltd.,
Dept. of Corporate Services,
Exchange Plaza, Bandra- Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: MCLOUD/Series: EQ

Sub: Investor Presentation and Progress Report for Q2 FY 2025-26

Respected Sir/Madam,

With reference to above captioned subject, please find attached herewith Investor Presentation and Progress Report – Q2 FY 2025-26.

This intimation is also being made available on the website of the Company at www.magellanic-cloud.com.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For Magellanic Cloud Limited

JOSEPH SUDHEER REDDY THUMMA
Digitally signed by JOSEPH SUDHEER REDDY THUMMA
Date: 2025.11.06 18:38:15 +05'30'

Joseph Sudheer Reddy Thumma
Managing Director
DIN: 07033919

Encl: a/a

Magellanic Cloud Maintains Strong Operating Momentum in Q2 FY26

Total Income Up by 5.42% Y-o-Y, PAT Grows by 13.10% Y-o-Y

Railways and Highways Surveillance Wins, Alongside Strategic IT Partnerships, Reinforce Market Leadership

Hyderabad, 5th Nov, 2025 – Magellanic Cloud Limited (NSE & BSE: MCLOUD), a global leader in digital transformation, AI, and advanced surveillance solutions, today announced its financial results for the second quarter of FY26, continuing its trajectory of strong growth, disciplined execution, and diversified expansion across technology verticals.

The company reported **Revenue from Operations of ₹164.44 crore,** registering a **4.54% Y-o-Y** increase, and **Total Income of ₹165.83 crore**, up by **5.42% Y-o-Y**. **Profit After Tax (PAT)** stood at **₹27.62 crore**, reflecting a **13.10% Y-o-Y increase**, driven by a stable operational performance across verticals and consistent cost discipline.

The results highlight Magellanic Cloud's ability to sustain strong revenues and profitability amid dynamic market conditions, signaling strategic stabilization in its business performance and setting the stage for accelerated growth in the upcoming quarters.

Commenting on the financials **Mr. Joseph Sudheer Reddy,** Global CEO, Chairman & MD Magellanic Cloud said:

"Q2 FY26 was a quarter of stability, consolidation, and continued execution strength. Despite a dynamic market landscape, we maintained consistent revenues and profitability, demonstrating the resilience of our diversified business model. With **Total Income up by 5.42%** and PAT growing **13.10% Y-o-Y**, our performance reinforces our ability to deliver sustainable growth while managing scale efficiently."

"During the quarter, we achieved a **Total Contract Value exceeding ₹118 crore**, led by large-scale surveillance projects in railways and highways along with strategic advancements in our IT services business. The dual **CMMI Maturity Level 3** appraisals for Magellanic Cloud and Provigil Surveillance Limited underscore our process discipline and operational excellence, key pillars supporting our long-term performance consistency."

"As we move into the second half of the fiscal year, we are entering a phase of measured expansion. Our focus remains on scaling innovation in AI, cloud, and analytics through our Telangana innovation hub, while exploring selective **inorganic acquisitions** that complement our product portfolio and deepen our domain presence. We expect Q3 and Q4 to reflect a stronger growth trajectory, supported by execution of our existing order book and new opportunities in defense, fintech, and smart infrastructure."

"At Magellanic Cloud, our direction is clear: build for scale, lead with innovation, and sustain value creation. We are confident that the stability achieved in the first half of FY26 will translate into accelerated momentum and enhanced market share in the second half."

Revenue from operations stood at Rs. 164.4 crore in Q2 FY26, as against 157.30 crore in Q2 FY25.

4.54% Y-O-Y

EBITDA for the quarter is Rs. 55.27 crore as against Rs. 51.73 crore in FY25.

6.83% Y-O-Y

Key Financial Highlights

Q2 FY26

2.20% Y-O-Y

EBITDA Margin for Q2 FY26 stood at 33.61% as against a EBITDA margin of 32.89% in Q2 FY25.

13.10% Y-O-Y

Q2 FY26 PAT stands at Rs. 27.62 crore against a PAT of Rs. 24.42 crore in Q2 FY25.

PARTICULARS (₹ CRORE)	Q2 FY26	Q2 FY25	Q1 FY25	Y-O-Y %	Q-O-Q %
REVENUE FROM OPERATIONS	164.44	157.30	163.96	4.54%	0.30%
TOTAL INCOME	165.83	157.30	164.34	5.42%	0.91%
TOTAL EXPENDITURE	128.24	122.08	124.26	5.05%	3.20%
EBITDA	55.27	51.73	57.20	6.83%	(3.38%)
EBITDA MARGIN	33.61	32.89	34.89	2.20%	(3.67%)
DEPRECIATION	12.03	10.56	10.82	13.89%	11.17%
INTEREST	5.65	5.94	6.30	(4.92%)	(10.35%)
PROFIT BEFORE TAX	37.59	35.23	40.08	6.70%	(6.21%)
PROFIT AFTER TAX	27.62	24.42	27.77	13.10%	(0.55%)

*EBITDA excluding other income; #EBITDA M & PAT M as a % of Revenue from Operations

Magellanic Cloud Ecosystem

Key Highlights | Q2 FY26

E-Surveillance (Magellanic Cloud Subsidiaries – Provigil Surveillance Ltd. & IVIS International Pvt. Ltd.)

- Provigil Surveillance Limited secured a **₹85 crore** project from Railways, implementing AI-driven, cyber-secure surveillance solutions across 484 stations, integrating HD CCTV, advanced analytics, and facial recognition to enhance passenger safety.
- The company also won a **₹32 crore** order from Indian Highways Management Company Limited (IHMCL), an initiative by NHAI, to deploy AI-powered audit camera systems across toll plazas in eight states, optimizing traffic management and operational efficiency.
- Further, Provigil bagged a **₹45 lakh** order from the Andhra Pradesh Social Welfare Residential Educational Institution Society (APSWREIS) for deploying VMS software and AI-based analytics across 14 sites, enhancing security and monitoring for the state's educational infrastructure.
- Provigil Surveillance Limited was appraised at **CMMI Maturity Level 3**, reinforcing its capability to deliver predictable, high-quality outcomes through globally aligned processes.

Together, these projects accentuate Magellanic Cloud's leadership in critical surveillance infrastructure, with the e-surveillance vertical recording **₹118+ crore** in new orders during Q2.

IT & ITES (Subsidiary: Motivity Labs & JNIT Technologies)

- Motivity Labs entered a strategic technology partnership with **BrowserStack**, a global leader in cloud-based web and mobile testing platforms, enabling clients to accelerate release cycles and enhance product reliability through real-device automation.
- The company successfully renewed its **ISO 9001:2015** and **ISO/IEC 27001:2022 certifications**, reflecting sustained excellence in quality management and data security practices.

Corporate Updates

- Magellanic Cloud Limited achieved **CMMI Maturity Level 3** appraisal, a significant milestone that reflects the company's commitment to process excellence, quality-driven delivery, and continuous improvement across all verticals. This certification reinforces its standing as a mature, globally aligned technology enterprise capable of consistent, high-quality performance.
- Magellanic Cloud successfully conducted its **Annual General Meeting (AGM) 2025**, bringing together shareholders, directors, and compliance teams to reflect on a strong year of transformation and growth.
- The company unveiled its **FY25 Annual Report**, highlighting achievements in global expansion, acquisitions, and innovation.

The AGM emphasized continued investments in AI, R&D, and global partnerships to sustain future-ready growth.

Magellanic Cloud-Overview

Magellanic Cloud Limited (NSE: MCLOUD | BSE: MCLOUD) is a publicly listed global technology company specializing in digital transformation, AI/ML, cloud, e-surveillance, and drone technologies. Headquartered in Hyderabad, India, the company operates through subsidiaries Motivity Labs, Scandron, IVIS, Finoux and JNIT Technologies, serving 100+ clients across the USA, Europe, and Asia.

With over 1,600 professionals and a focus on innovation-led value creation, Magellanic Cloud continues to redefine enterprise efficiency, security, and intelligence through scalable digital ecosystems.

For Queries Contact

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Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factors. The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.