

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 539115.

Subject: Submission of Presentation – Business Overview of Alan Scott Enterprises Ltd and its Subsidiaries.

Dear Sir/Madam,

We are pleased to submit herewith a presentation providing a comprehensive overview of Alan Scott Enterprises Ltd and its subsidiaries.

The enclosed document captures our business model, operating structure, and strategic direction, highlighting how each subsidiary contributes to the group's long-term growth vision. We believe this will enable investors to:

- Gain deeper insight into our diversified portfolio.
- Understand the synergies and value drivers across the group.
- Appreciate the strategic initiatives that position us for sustainable expansion.

Our objective is to maintain clarity and transparency, empowering the investor community to evaluate the Company's potential with greater confidence.

We request you to kindly take this on record and make the enclosed presentation available to the public through the BSE portal.

Thanking you,

Yours faithfully,
For Alan Scott Enterprises Limited
(Formerly known as Alan Scott Industries Limited)



Sureshkumar Jain
Designation : Managing Director & CEO
DIN : 00048463
Place : Mumbai
Date : 11/08/2025



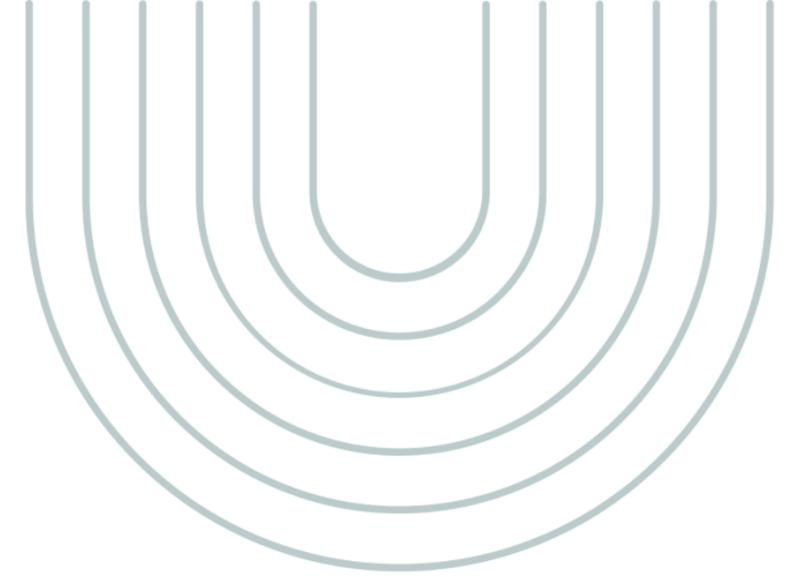
Encl.: "Business Overview – Alan Scott Enterprises Ltd. & Subsidiaries"



BUSINESS OVERVIEW- ALAN SCOTT ENTERPRISES LTD. & SUBSIDIARIES

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INDIA NEEDS THIS NOW

The Demand is REAL. The Gaps are Huge. The Moment is Now.

- 5 CR+ students underserved

Urgent need for AI-native education & behaviour led learning

- 58% CAGR in Automation

Massive opportunity for industrial transformation through Robotics

- 70 of the Worlds Most polluted cities in India

Clear demand for indoor air quality and clean tech innovation

- 93% informal workers unverified

Critical need for Trust, Identity & Inclusion Platforms

- 80% of Himalayan farmers lack direct market access, and 30% of India's agri output is lost to inefficiencies

Smarter supply chains, clean tech, and farmer-led innovation are essential

ENTER ALAN SCOTT ENTERPRISES LIMITED

- Alan Scott is not just a holding company.

It's a launchpad for solving Bharat's structural challenges—through innovation, structure, and scale.

- Purpose-led innovation. IP ownership. Distributed execution. Listed governance.



MEET OUR FOUNDER

We don't chase trends. We build what India needs.

Suresh Jain

Founder, Alan Scott Enterprises Ltd.

Chartered Accountant | Founder of Networth Stock Broking Ltd (now Monarch Networth)

Conviction Investor | Visionary behind Sunicon Ventures

“True wealth lies in health, harmony, and purpose.”

A WealthEnergizer by nature, Suresh Jain believes wealth is not just about assets —but how we energize people, ideas, and outcomes.

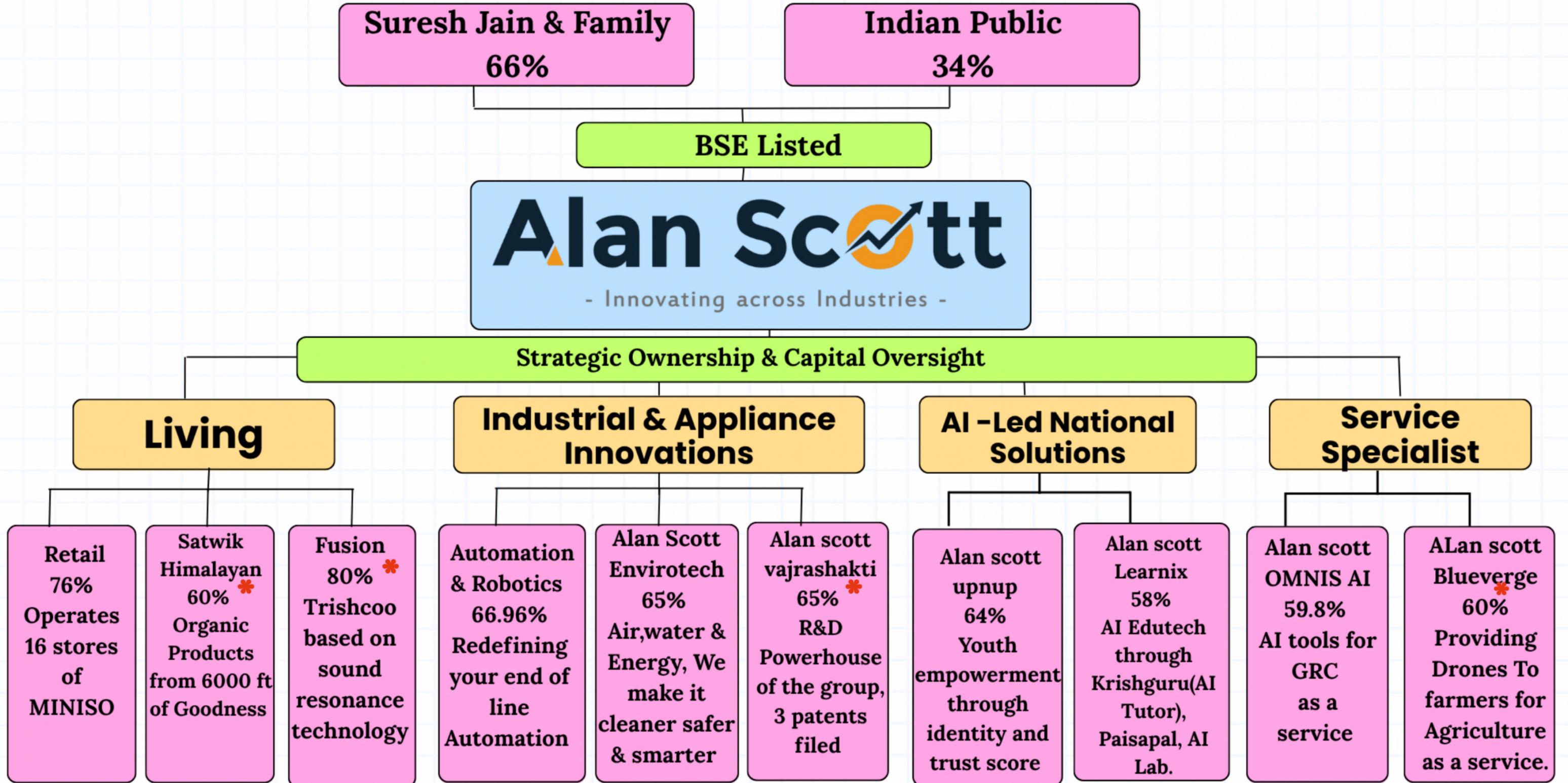
With 25+ years of entrepreneurial depth across financial markets, tech investments, and governance, he has built and backed high-conviction ventures that are solving real problems for India.

From running a broking firm in the 90s to now leading Sunicon Ventures, a future-focused investment platform, he brings deep insight into how capital, purpose, and technology can together shape Bharat's next leap.

“In a noisy world, we choose to build with clarity, conviction, and calm.”



Structure

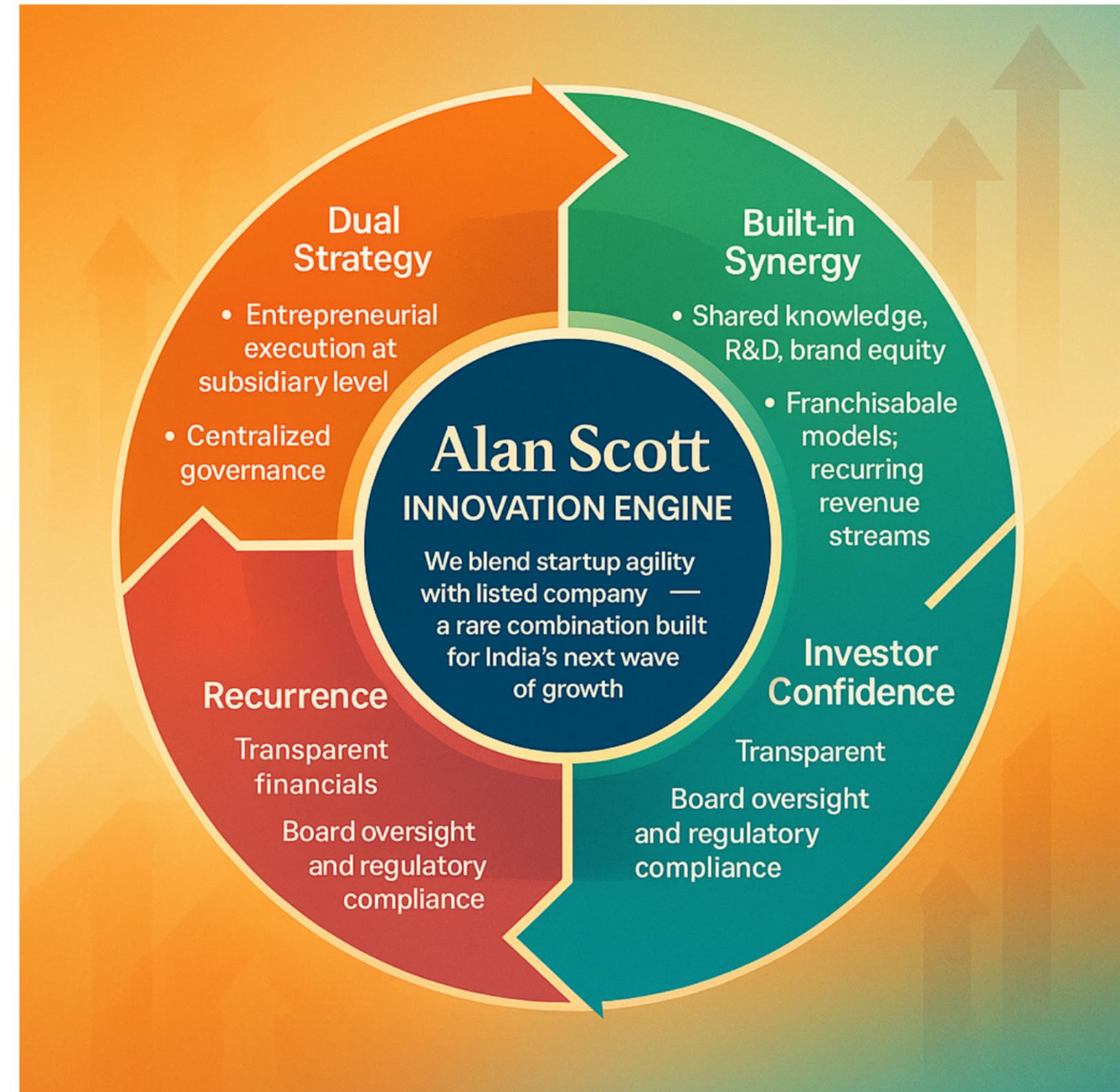


* Upon Completion of the required transactions, the company shall hold the above mentioned percentages.

Why This Model Works

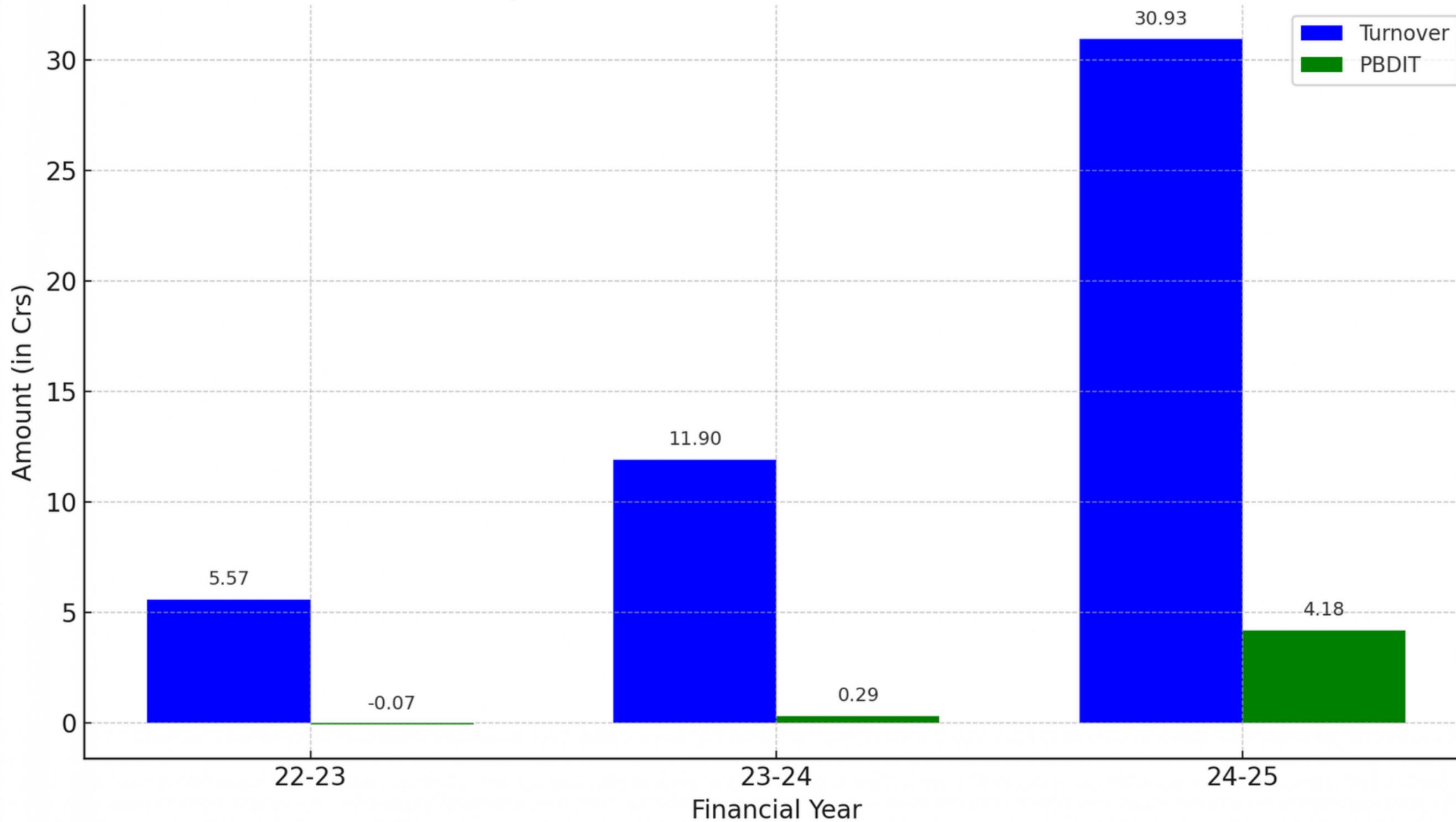
At Alan Scott, we blend startup agility with listed company discipline - a rare combination built for India's next wave of growth.

- **Dual Strategy:** Entrepreneurial execution at the subsidiary level & Centralized governance, capital planning & IP control
- **Built-in Synergy:** Shared knowledge, R&D, brand equity & Franchisable models, recurring revenue streams
- **Investor Confidence:** Transparent financials, Board oversight and regulatory compliance
- **This model ensures each venture is nimble yet accountable** — designed to scale fast, pivot smart, and compound value across the group.



Financial Snapshot

Alan Scott Enterprises - Year on Year Turnover and PBDIT Growth

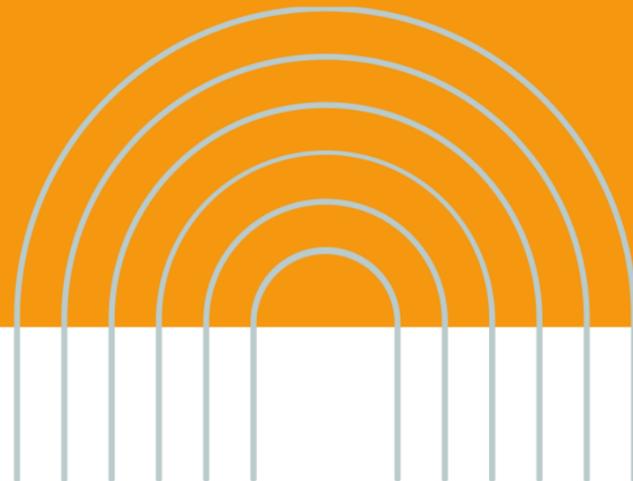


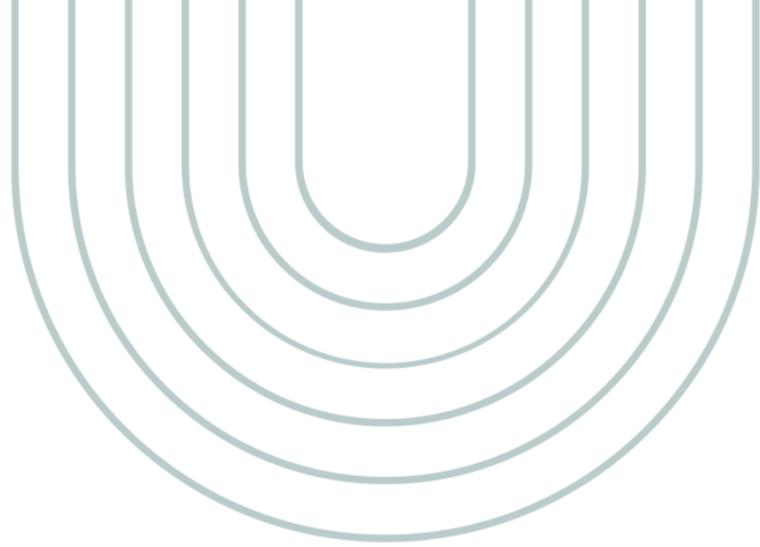
ALAN SCOTT LIVING

“Conscious Consumption. Cultural Relevance. Daily Joy.”

ALAN SCOTT LIVING BRINGS TOGETHER BRANDS THAT UPLIFT DAILY LIFE THROUGH SIMPLICITY, PURITY, AND JOY. THESE VENTURES TAP INTO THE RISE OF CONSCIOUS CONSUMERS, SEEKING PRODUCTS THAT ARE AUTHENTIC, CULTURALLY ROOTED, AND HEALTH-ALIGNED.

- WITH A FOCUS ON RETAIL, SATVIK FOOD, AND NON-INVASIVE WELLNESS, THIS CLUSTER TARGETS INDIA'S FAST-GROWING MIDDLE CLASS AND GLOBAL WELLNESS SEEKERS.
- BRANDS IN THIS CATEGORY:
- ALAN SCOTT RETAIL LTD. – FRANCHISE-LED MINISO EXPANSION
- ALAN SCOTT SAATWIK HIMALAYAN PRODUCTS LTD. – D2C BRAND ROOTED IN HIMALAYAN PURITY
- ALAN SCOTT FUSION RESONANCE PVT. LTD. – FREQUENCY -RESONANCE TECHNOLOGY WELLNESS BASED TRISHCOO





Alan Scott
RETAIL
L I M I T E D



Alan Scott Retail Limited (ASRL) - YOUR EVERYDAY HAPPINESS STORE
Currently, ASRL proudly operates 15 franchise stores of Miniso with a gross margin of 38% and a net margin of 7-10%.

Asrl has a targeted approach of operating 25 Stores in the next 18 months. Miniso, known for its strong influence from Japanese designs, offers a wide range of high-quality household goods, cosmetics, and daily lifestyle products at affordable prices.

These stores are located in high catchment areas of cities like Surat, Jalandhar, Bhatinda, Shimla, Goa, Hyderabad, Mumbai, Indore, Dehradun, to name a few.



**OUR STORE AT BORIVALLI
MUMBAI.**



Satwik is building a One of a kind D2C brand anchored in the Satvik (pure, conscious, holistic) living philosophy, catering to rising demand for clean, conscious, and culturally rooted products.

Product Line:

Farm-to-Home Superfoods & Beauty
Core Himalayan Products(JUNGLE HARVEST)
Beauty & Wellness(KOSHA CARE):

Origin Story: 6,000+ ft Himalayan Farms

The origin and supply chain narrative is a powerful differentiator—enabling price premium, authenticity, and ESG alignment.

- ·Altitude Advantage
- ·Farmer-Backed Supply Chain
- ·ESG Story





Healing Without Touch. Energy Without Wires.

1.Positioning: Future of Non-Invasive Tech Wellness

Fusion Resonance is pioneering a new category in health and wellness—leveraging frequency and sound-based resonance technologies to deliver physical, energetic, and environmental benefits without chemicals, power, or invasiveness.ASEL holds about 96% shares in this subsidiary.

2.Technology Basis: Sound-Frequency Resonance (Malaysia Collaboration)

The company is built around a proprietary resonance encoding protocol—developed in partnership with a Malaysian lab—that mimics mantra-like vibrational patterns.

3.First Product: Trishcoo – Mobile Sticker for Radiation Protection

Trishcoo is a hero product that demonstrates efficacy, accessibility, and relevance in daily life.Use Case: Sticks to mobile phones to reduce thermal stress, EM radiation impact, and enhance battery longevity.

4. Product Ecosystem: 35+ SKUs in Wellness, Water, Energy

The company is building a modular product ecosystem where resonance tech can be applied across categories:

- ·Wellness Tags: For sleep, stress, immunity, and focus (wearables, patches).
- ·Water Energizers: Resonance-treated discs that alter water structure for better hydration and absorption.

ALAN SCOTT WORKS

– Industrial & Appliance Innovation

ALAN SCOTT WORKS IS WHERE PRECISION ENGINEERING MEETS SCALABLE IMPACT. THIS VERTICAL HOUSES SOLUTIONS THAT MAKE INDUSTRIES SMARTER, HOMES HEALTHIER, AND THE PLANET CLEANER.

FROM AUTOMATION SYSTEMS IN EDIBLE OIL AND DAIRY PLANTS, TO INDOOR AIR AND WATER PURIFICATION, TO DEEP R&D IN ENERGY AND ENVIRONMENTAL TECH — WE ARE BUILDING INDIA'S OWN INNOVATION STACK.

BRANDS IN THIS CATEGORY:

1. ALAN SCOTT AUTOMATION & ROBOTICS LTD. (ONECTA)
2. ALAN SCOTT ENVIROTECH PVT. LTD.
3. ALAN SCOTT VAJRASHAKTI TECHNOLOGIES PVT. LTD.

Alan Scott AUTOMATION & ROBOTICS LIMITED



Machines That Think. Operations That Flow.

*TRUSTED BY INDUSTRY
LEADERS*



Rabale factory machine in action

ALAN SCOTT Automation and Robotics is a dedicated team of experts, engineers, and visionaries united by a common goal: to transform the way businesses operate. With a deep understanding of industry trends and emerging technologies, we specialize in designing, developing, and implementing automation solutions that redefine possibilities.

Industry Growth: 58% CAGR in Industrial Automation:

ASARL is positioned in one of the fastest-growing sectors globally. Automation is transitioning from "optional" to "mandatory" across industries.

-Products: AutoCaller, Pack-to-Pack-Off, BondGreen

- FY25 Revenue: ₹4 Cr | 40% GM | 15% net forecast



Alan Scott
ENVIROTECH
PRIVATE LIMITED

Breathe Better. Drink Pure. Save Energy.

Alan Scott Envirotech Pvt Ltd is committed to enhancing environmental awareness and reducing pollution through innovative solutions. We specialise in creating products that improve indoor air quality and support sustainable practices.

Our mission is to foster a cleaner, healthier environment by collaborating with Hospitals, Education Institutes, industries, regulatory bodies, and government initiatives to promote eco-friendly technologies.

This subsidiary has its facility situated in Baner, Pune, and is led by a dynamic team of people constantly working towards the development of technologies that make our environment a better place to live by providing us with cleaner air to breathe, water with the right mineral balance, and conserving energy at all times.





“The Mind Behind the Machines.”

Vajrashakti is the deep-tech R&D hub of the Alan Scott Group — quietly building India’s next generation of industrial, energy, and environmental technologies.

We solve complex problems through patentable, purpose-led innovation, engineered for scale and affordability.

Key Innovation Tracks:

- ZestWatt Appliances – Ultra-low energy geysers, dryers, and heaters with up to 70% power savings
- Clairon Smog Tower – Outdoor air purification for cities and industries
- Smoke Capture System – Disaster-response innovation for fire-prone zones
- Weather Stations – Accurate, affordable micro-climate monitoring
- NovaQ (Silent Power) – Portable, noiseless energy source for emergencies and rural applications
- Industrial IoT Systems – Smart monitoring and compliance tech for HVAC and plant environments

Why Vajrashakti Matters:

- Acts as the central IP and technology backbone for the entire Alan Scott ecosystem
- Builds products that address real Bharat needs — energy, safety, air, and climate
- Strategic fit for government grants, defense use cases, and Make in India mandates
- Proves that innovation doesn’t need noise to create impact

ALAN SCOTT NEXT

AI-Led National Solutions

ALAN SCOTT NEXT IS DESIGNED FOR NATION-SCALE IMPACT, USING AI AND BLOCKCHAIN TO SOLVE INDIA'S DEEPEST PEOPLE-CENTRIC CHALLENGES — FROM EMPLOYMENT VERIFICATION TO FINANCIAL LITERACY, EDUCATION, AND SELF-LEADERSHIP.

THESE VENTURES BUILD DIGITAL PUBLIC GOODS WITH PRIVATE SECTOR AGILITY — DESIGNED TO UPLIFT CRORES, NOT THOUSANDS.

☰ SUBSIDIARIES IN THIS CATEGORY:

- 1. ALAN SCOTT UPNUP LIFE PVT. LTD. – TRUST + IDENTITY + EMPLOYMENT**
- 2. ALAN SCOTT LEARNIX PVT. LTD. – AI-POWERED LEARNING AND ASSESSMENT**





Rise. On Record.



UpAndUp.Life

1. Positioning: India's First Mission-Led Identity & Trust Platform

UpnUp Life aims to become the definitive digital trust backbone for India's informal and semi-formal workforce—starting with security guards and expanding across 107 identified roles.

- Clear Market Gap
- Platform Model
- First-Mover Advantage

2. Initial Focus: Security Guard Industry (August 2025 Launch)

Targeting the security guard industry (5M+ workers in India) creates an ideal wedge for market entry. The app has been developed with the help of insights from within the security industry solving basic problems like attendance, alertness, and also complex problems like identity, trust, background verification which makes it easier to adopt for the security industry. the security industry in itself is:

- High Friction Use Case
- Trust Protocol in Action
- Immediate Demand

3. Technology Stack: Blockchain + AI-Backed

- Blockchain
- AI Layer



Alan Scott

Learnix

AI that guides, Everyone
soars



India's AI-Native Education Transformation Platform

Learnix is pioneering a new category in education—where AI meets behavioral psychology, future skills, and deep personalization—to create lasting impact in both schools and society.

2. Platform Stack: Krishguru, AI Tutor, Dishaant Patra, PaisaPal

Each product addresses a critical, underserved learning gap—creating multiple monetization and impact pathways.

- Krishguru (AI Teacher): Adaptive, multilingual teaching interface—perfect for teacher-shortage areas.
- AI Tutor: Personalized learning assistant that continuously adapts to the learner's pace and attention span.
- Dishaant Patra: A unique guidance system for life goals, self-leadership, and emotional intelligence.
- PaisaPal: Gamified financial literacy for students—teaching savings, budgeting, and entrepreneurship.

3. Lexel idX: Proprietary Learning Excellence Index

Lexel idX is a game-changing AI scoring system that measures true learning—not just test scores.

4. Navodaya Labs: AI Labs for IoT, Robotics, Space Tech

Navodaya Labs are hands-on innovation environments built for the next generation of learners—especially in underserved areas

ALAN SCOTT FRONTIER

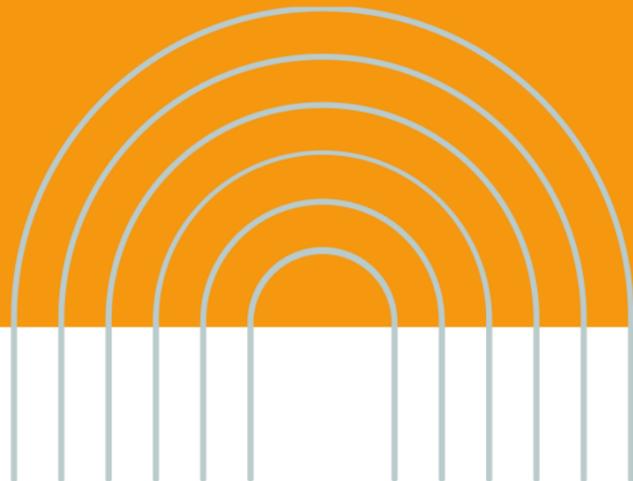
Future Service Engines

ALAN SCOTT FRONTIER IS DESIGNED TO BE THE SCALABLE SERVICE BACKBONE OF THE GROUP — DELIVERING AI GOVERNANCE AND DEEP-TECH INFRASTRUCTURE SOLUTIONS ACROSS INDUSTRIES AND GEOGRAPHIES.

THESE COMPANIES OPERATE AT THE INTERSECTION OF CUTTING-EDGE TECHNOLOGY AND APPLIED SERVICE — WITH ASSET-LIGHT MODELS AND REPEATABLE REVENUE ENGINES.

SUBSIDIARIES IN THIS CATEGORY:

1. ALAN SCOTT OMNIS AI PVT. LTD. – AI GOVERNANCE, RISK, COMPLIANCE
2. ALAN SCOTT BLUVERGE PVT. LTD. – DRONES & 3D-PRINTED INFRASTRUCTURE AS A SERVICE



AI with Conscience. Ventures with Vision.

1. Positioning: Global AI Venture Studio

Omnis AI is not just building AI tools—it's incubating globally scalable AI ventures with a strong emphasis on responsible and compliant innovation.

- Venture Studio Model
- AI Native + Global Outlook
- Investor Advantage

2. Specialization in AI Governance, Risk & Compliance (GRC)

Omnis AI targets the next frontier in enterprise AI adoption: trust, auditability, and compliance—all critical for regulated industries.

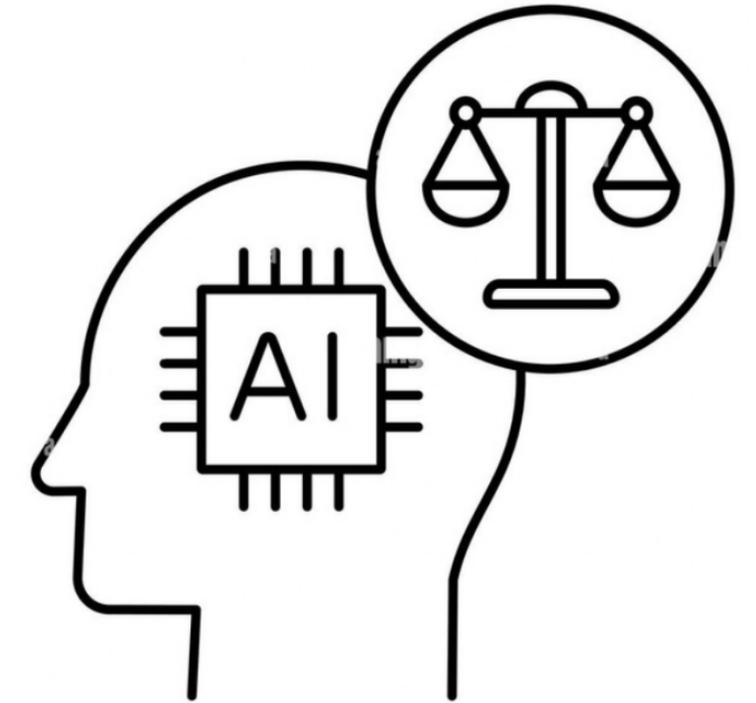
- AI GRC Toolkit
- Enterprise Demand
- Regulatory Tailwinds

3. First Incubatee: Verusa AI – Stablecoin AML

Verusa AI is a proof of the studio's venture-building capabilities, combining cutting-edge AI with a real financial regulatory use case.

4. Virtual Global Team of Thinkers

Omnis AI operates as a talent magnet, bringing together a distributed team of experts in AI ethics, ML ops, cryptography, and regulatory tech.





Building Bharat with Bots and Brains

1. Positioning: Tech-Powered Infra Solutions for New India

Blueverge is solving India's toughest infrastructure challenges by deploying frontier technologies—like 3D printing and drones—at the grassroots level.

- Demand Tailwind: India's need for affordable housing, sanitation, and rural infra is massive and underserved.

2. Core Offering: 3D Printing for Infra

Using large-format 3D printing, Blueverge can build homes, benches, toilets, and more faster, cheaper, and with less waste.

3. Drone Tech for Agriculture, Disaster Relief, Defense

Blueverge is deploying drones as multi-use assets across critical national sectors.

- Agri
- Disaster Relief
- Defense/Civic Infra



Let's Build Bharat's Future Together

Lets Co-Create the Next Chapter of Bharat & the World

Alan Scott Enterprises is a purpose-first, action-ready group where deep Indian values meet cutting-edge innovation.

We understand the real problems India and the world are facing:

- 1. Polluted air and water,*
- 2. broken education,*
- 3. identity without dignity,*
- 4. wellness lost in chemicals.*

*We deliver technology that is affordable, ethical, scalable, and soulful. Rooted in the **doctrine of Vasudhaiva Kutumbakam**, we invite you to build with us not just for profits, but for legacy, leadership, and long-term impact. This is not just business. It's nation-building with consciousness.*

Let's Collaborate In:

- Tech partnerships and joint innovation*
- CSR programs with real outcomes*
- Global & domestic distribution*
- AI, automation, wellness, and learning solutions*
- Government-aligned impact initiatives*
- Long-term strategic equity relationships*

- Contact: Suresh@thealanscott.com

Let's co-create the next chapter.

Suresh Jain

Founder

