

JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626 • FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813

CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

E-Communication

JDIL/SECT/SE/2025-26

30 July 2025

BSE Limited

25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

Security Code: 511034

Security Code: JINDRILL

Sub: Earnings Presentation for Q1 FY26

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Earnings Presentation for the quarter ended 30 June 2025 issued by the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Jindal Drilling & Industries Limited**

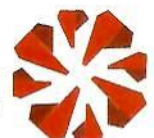
Binaya Kumar Dash
Company Secretary

JINDAL
DRILLING & INDUSTRIES LTD.

OPERATIONS OFFICE : 3RD FLOOR, KESHAVA BUILDING, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
TEL : +91-22-26592889, 26592892, 26592894 • FAX : +91-22-26592630

REGD. OFFICE : PIPE NAGAR, VILLAGE- SUKELI , N.H. 17, B.K.G. ROAD, TALUKA ROHA, DISTT. RAIGAD - 402126 (MAHARASHTRA)
TEL : +91-02194-238511, 238512, 238567, 238569 • FAX : +91-02194-238513

MEMBER : INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS, HOUSTON, TEXAS, USA



IADC
MEMBER



Earnings Presentation

Quarter ending 30 June 2025

30 July 2025



This document contains “forward-looking statements” about our business, financial performance, skills and prospects. Statements about our plans, intentions, expectation, beliefs, estimates, prediction or similar expression for the future are forward-looking statements.

Forward looking statements are based on management’s current views and assumptions and involve known and unknown risks that could cause actual results, performance or events to differ materially from those expressed or implied by those statements. These risks include but are not limited to risks arising from uncertainties as to future oil and gas prices & their impact on investment programs by oil and gas companies, economic & political conditions etc. We cannot assure that outcome of these forward-looking statements will be realised.

The Company disclaims any duty to update the information presented here. The material presented can not be used for any other purpose in any form without our express written consent.

About us

- 
- Leading offshore drilling services contractor in India's oil & gas sector
 - Over 35 years of offshore drilling experience
 - Efficient and experienced operational & management team
 - Delivering high level of customer satisfaction
 - Excellence through stringent safety measures
 - Offshore jack up rigs – 3 owned & 3 rented
 - Currently operating 4 offshore jack-up rigs with ONGC in India
 - 1 offshore jack-up rig is under refurbishment for next ONGC contract & 1 is engaged overseas
 - Provides mud logging & directional drilling services to oil & gas sector

Rigs on long term contracts

Rig name	Built	Design	Status
Discovery-I	2008	K'FELS B-Class	Owned
Jindal Supreme	1975 with life enhancements in 2006 / 2016 / 2020	Marathon Letourneau 84F	Owned
Jindal Pioneer	2015	Letourneau 116E	Owned
Virtue-I	2008	K'FELS B-Class	Rented
Jindal Star	2013	Letourneau 116E	Rented
Jindal Explorer	2014	K'FELS B-Class	Rented

Rigs – Order book (approx.) as on 30/06/2025

Rig name	Contract Duration	Operating Day Rate (USD)	Order book (approx.)	
			USD mn	Rs. crore
Discovery-I	May 23 - May 26	48,324	15	128
Jindal Supreme	October 24 - October 27	88,859	71	609
Jindal Pioneer	March 19 - September 25	36,500	2	15
Virtue-I	October 23 - October 26	80,633	38	325
Jindal Star	July 23 - July 26	44,000	17	143
Jindal Explorer	November 25 - November 28	35,606	37	318
Total			180	1538

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.

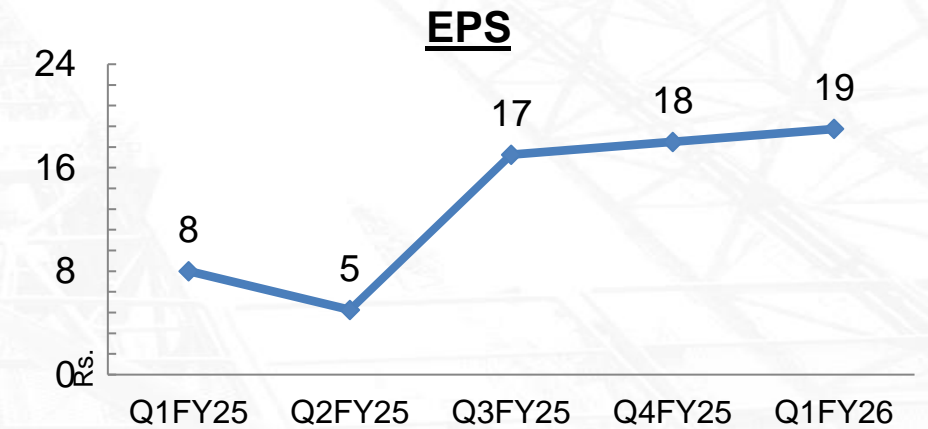
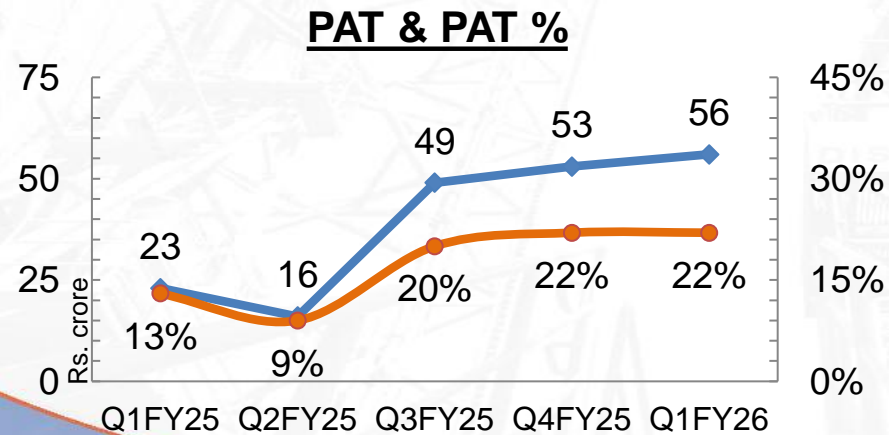
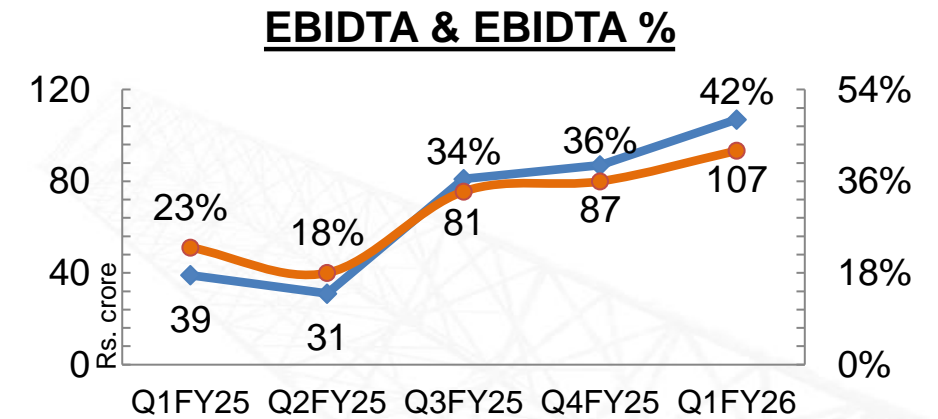
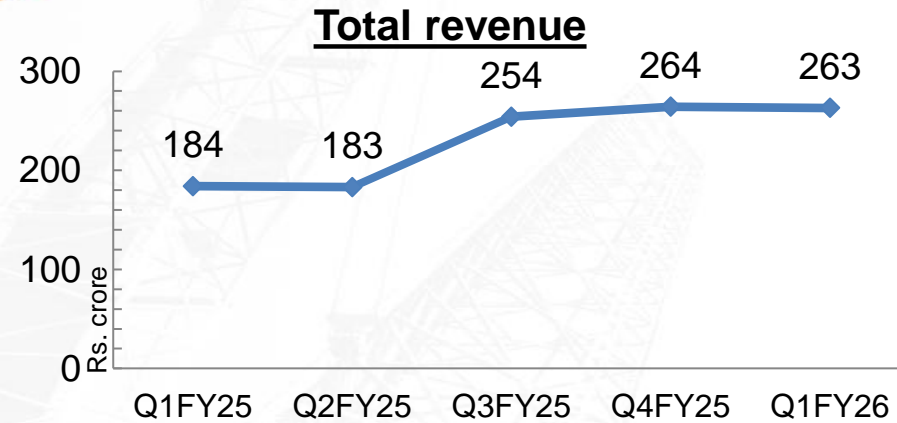
Rigs – Bifurcation of order book as on 30/06/2025

Rs. crore

Rig name	Q2-Q4 FY26	FY27	FY28	FY29	Total
Discovery-I	108	20			128
Jindal Supreme	199	265	145		609
Jindal Pioneer	15				15
Virtue-I	180	145			325
Jindal Star	98	45			143
Jindal Explorer	45	106	106	61	318
Total	645	581	251	61	1538

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- On conclusion of contract, usually fresh tender is issued to ensure continuity in drilling as per customer's requirement.

Quarterly Highlights



Profit & Loss - Comparison

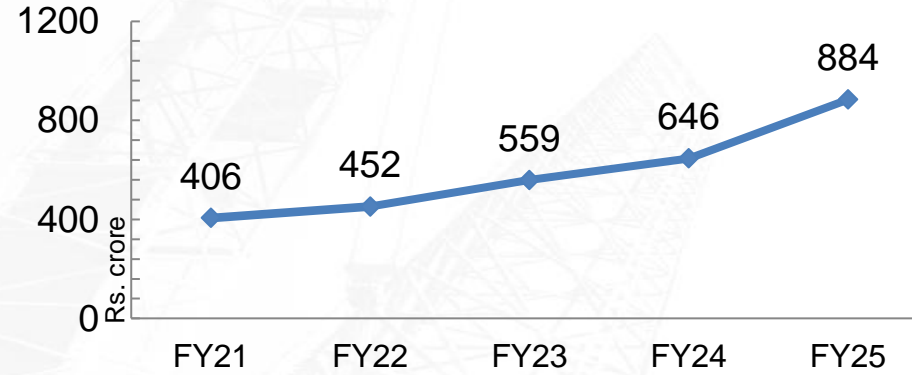
Rs. crore

Particulars	Q1 FY26	Q4 FY25	Q1 FY25	FY25	FY24
Revenue from operations	254	245	171	828	617
Add: Other income	9	19	13	56	29
Total revenue	263	264	184	884	646
Less: Expenses					
Operational expenses	(119)	(126)	(110)	(483)	(322)
Employees benefit expenses	(22)	(26)	(19)	(89)	(75)
Finance cost	(3)	(3)	(5)	(16)	(13)
Depreciation & amortization	(37)	(31)	(16)	(89)	(64)
Other expenses	(6)	(6)	(4)	(18)	(20)
Total expenses	(187)	(192)	(154)	(696)	(494)
Profit before tax	76	71	30	188	152
Less: Tax	(20)	(18)	(7)	(47)	(38)
Profit after tax	56	53	23	141	114

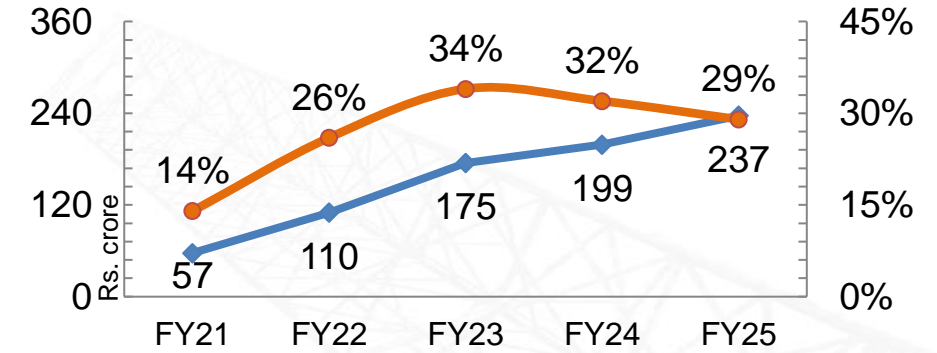
Annual Highlights

Rs. crore

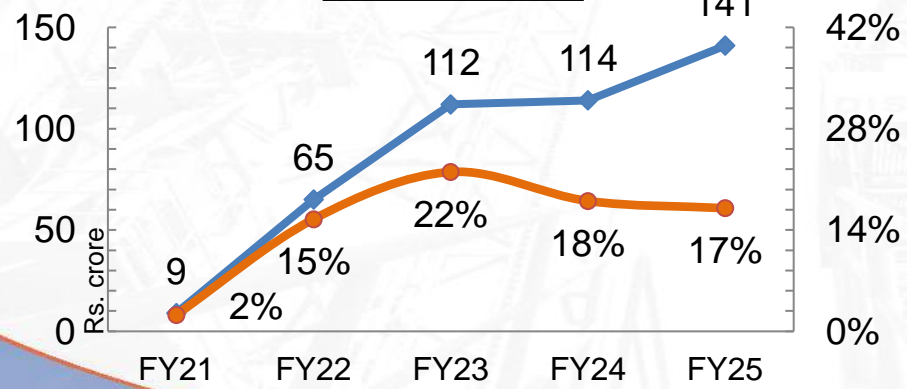
Total revenue



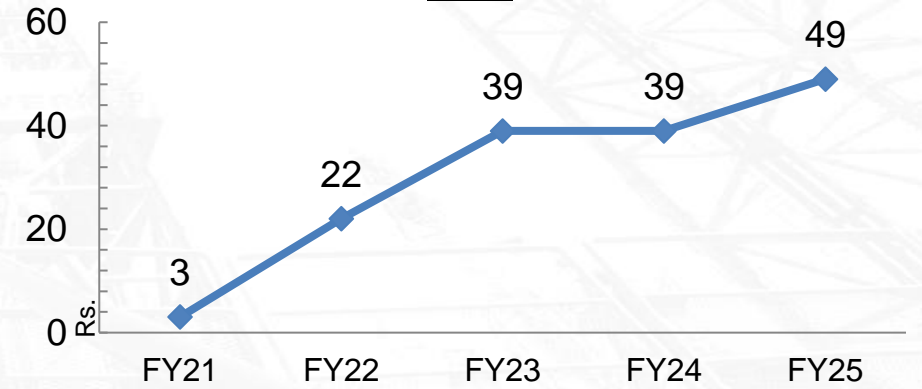
EBIDTA & EBIDTA %



PAT & PAT %



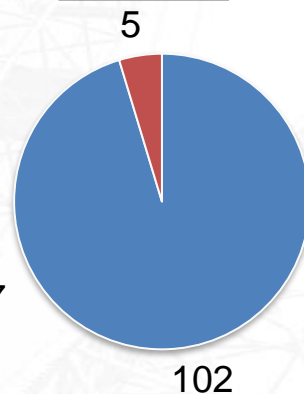
EPS



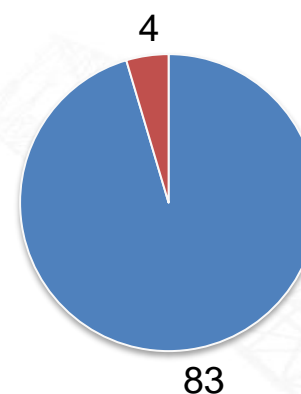
EBIDTA Mix

Rs. crore

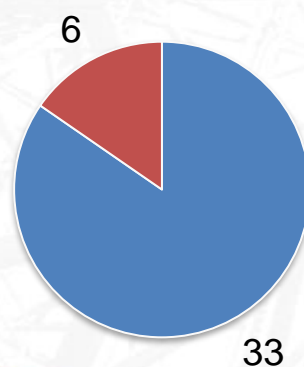
Q1 FY26



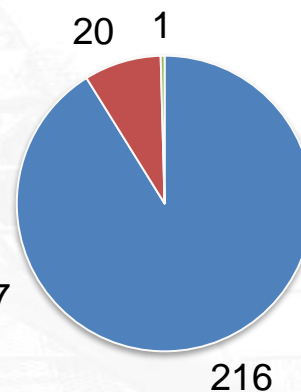
Q4 FY25



Q1 FY25



FY25



■ Rig

■ Directional Drilling

■ Mud Logging

Borrowings – Gross & Net Debt

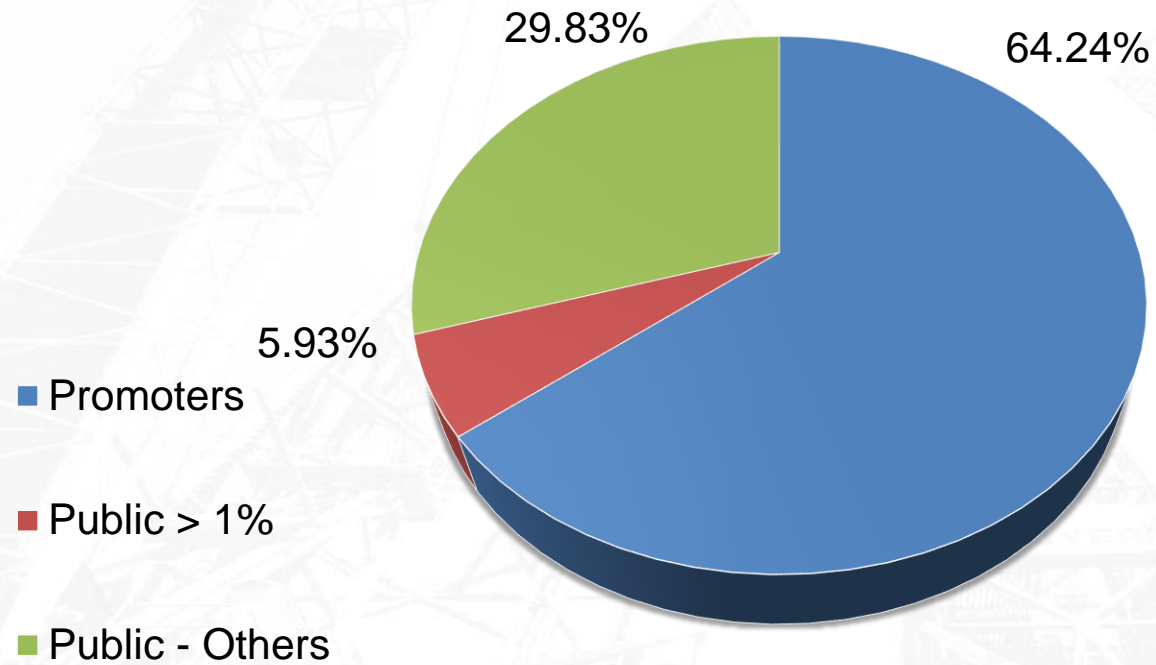
Rs. crore

Particulars	June 25	March 25
Loan for rig refurbishment	121	139
Gross debt (A)	121	139
Working capital borrowing (B)	-	26
<u>Less:</u>		
Loans receivable from JV	(4)	(151)
Liquid investments	(37)	(119)
Cash	(192)	(6)
Liquidity available (C)	(233)	(276)
Net debt / (cash) (A) + (B) + (C)	(112)	(111)

➤ Gross debt continues to reduce

➤ Net cash position remains unchanged despite recent acquisition of rig Jindal Pioneer reflecting strong cashflows

Shareholding Structure – 30 June 2025



Marquee Investors

- Altitude Investment Fund PCC
- Ashish Chugh
- Taurus Flexi Cap Fund



Investor Contact

Kaushal Bengani

Deputy General Manager

Investor Relations & Finance

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