JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626• FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813
CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

E-Communication

JDIL/SECT/SE/2025-26 **04 November 2025**

BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

Security Code: 511034

Security Code: JINDRILL

Sub: Earnings Presentation for Q2 FY26

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Earnings Presentation for the quarter ended 30 September 2025 issued by the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Jindal Drilling & Industries Limited**

BINAYA KUMAR DASH
Digitally signed by BINAYA KUMAR DASH
Date: 2025.11.04 18:55:47 +05'30'

Binaya Kumar Dash
Company Secretary

JINDAL DRILLING & INDUSTRIES LTD.

Earnings Presentation

Quarter ending 30 September 2025

04 November 2025

This document contains “forward-looking statements” about our business, financial performance, skills and prospects. Statements about our plans, intentions, expectation, beliefs, estimates, prediction or similar expression for the future are forward-looking statements.

Forward looking statements are based on management’s current views and assumptions and involve known and unknown risks that could cause actual results, performance or events to differ materially from those expressed or implied by those statements. These risks include but are not limited to risks arising from uncertainties as to future oil and gas prices & their impact on investment programs by oil and gas companies, economic & political conditions etc. We cannot assure that outcome of these forward-looking statements will be realised.

The Company disclaims any duty to update the information presented here. The material presented can not be used for any other purpose in any form without our express written consent.

About us

- Leading offshore drilling services contractor in India's oil & gas sector
- Over 35 years of offshore drilling experience
- Efficient and experienced operational & management team
- Delivering high level of customer satisfaction
- Excellence through stringent safety measures
- Offshore jack up rigs – 3 owned & 3 rented
- Currently operating 4 offshore jack-up rigs with ONGC in India
- 1 offshore jack-up rig to be deployed with ONGC in November 25
- 1 offshore jack-up rig is under refurbishment in UAE
- Provides mud logging & directional drilling services to oil & gas sector

Rigs on long term contracts

Rig name	Built	Design	Status
Discovery-I	2008	K’FELS B-Class	Owned
Jindal Supreme	1975 with life enhancements in 2006 / 2016 / 2020	Marathon Letourneau 84F	Owned
Virtue-I	2008	K’FELS B-Class	Rented
Jindal Star	2013	Letourneau 116E	Rented
Jindal Explorer	2014	K’FELS B-Class	Rented

Rigs – Order book (approx.) as on 30/09/2025

Rig name	Contract Duration	Operating Day Rate (USD)	Order book (approx.)	
			USD mn	Rs. crore
Discovery-I	May 23 - May 26	48,324	11	95
Jindal Supreme	October 24 - October 27	88,859	63	559
Virtue-I	October 23 - October 26	80,633	31	273
Jindal Star	July 23 - July 26	44,000	13	114
Jindal Explorer	November 25 - November 28	35,606	37	328
Total			**155**	**1369**

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and awaiting its next contract.

Rigs – Bifurcation of order book as on 30/09/2025

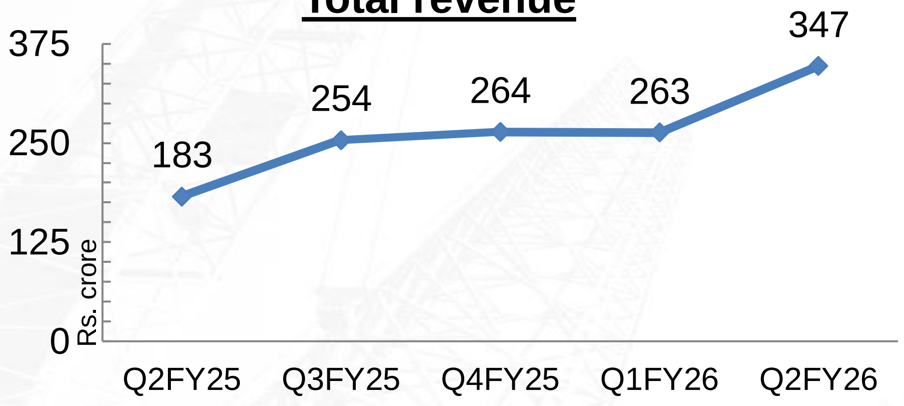
Rs. crore

Rig name	H2 FY26	FY27	FY28	FY29	Total
Discovery-I	75	20			95
Jindal Supreme	137	273	149		559
Virtue-I	124	149			273
Jindal Star	68	46			114
Jindal Explorer	47	109	109	63	328
Total	451	597	258	63	**1369**

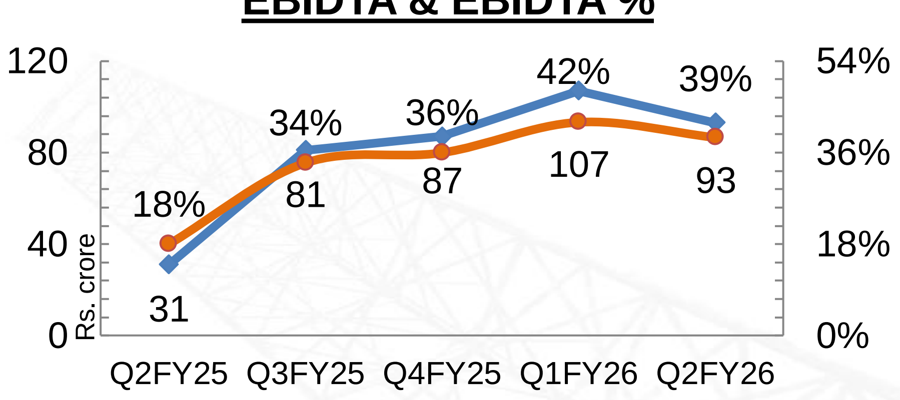
- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and awaiting its next contract.

Quarterly Highlights

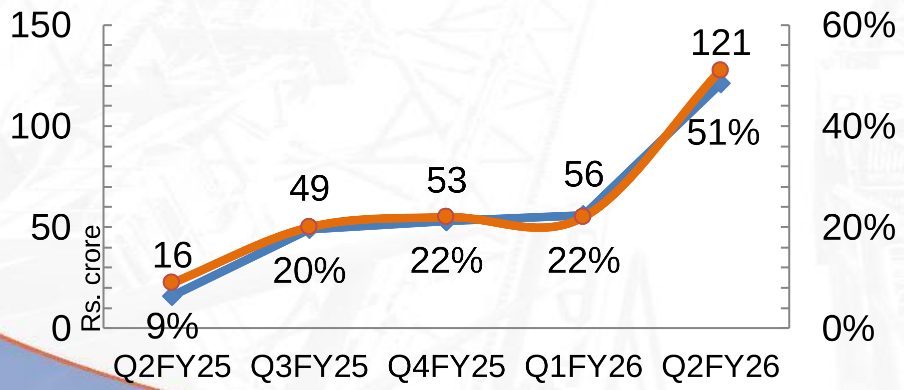
Total revenue



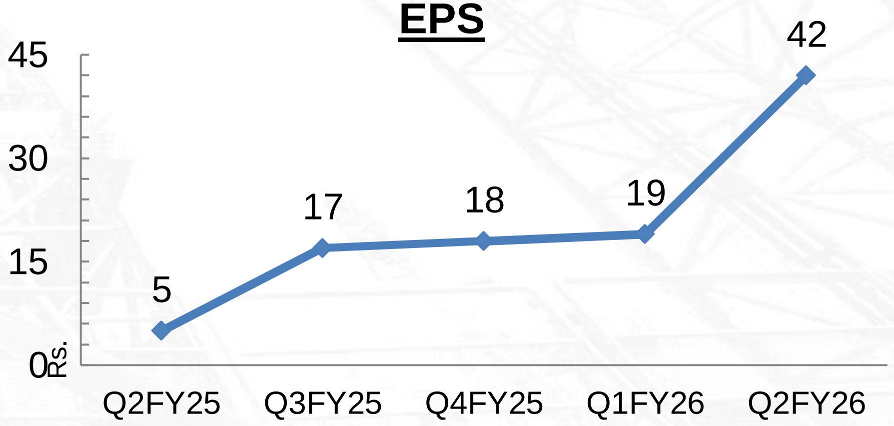
EBIDTA & EBIDTA %



PAT & PAT %



EPS



Profit & Loss - Comparison

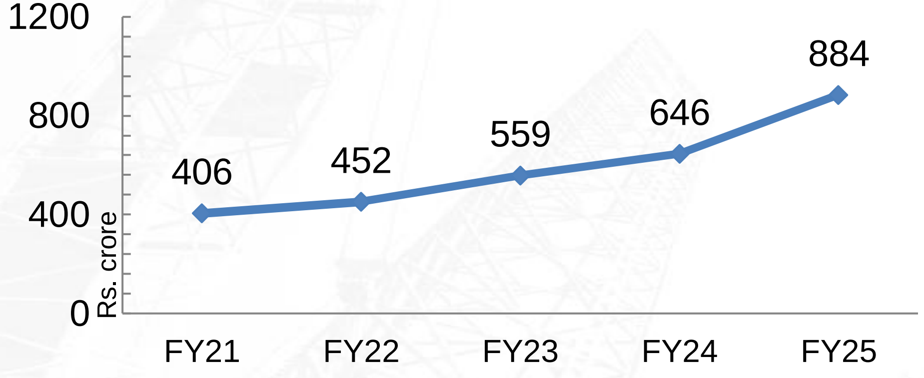
Rs. crore

Particulars	Q2 FY26	Q1 FY26	Q2 FY25	H1 FY26	H1 FY25	FY25	FY24
Revenue from operations	**238**	254	173	**492**	344	828	617
Add: Other income	**109**	9	10	**118**	23	56	29
Total revenue	**347**	263	183	**610**	367	884	646
Less: Expenses							
Operational expenses	**(106)**	(119)	(117)	**(226)**	(227)	(483)	(322)
Employees benefit expenses	**(21)**	(22)	(21)	**(43)**	(40)	(89)	(75)
Finance cost	**(2)**	(3)	(4)	**(5)**	(9)	(16)	(13)
Depreciation & amortization	**(38)**	(37)	(16)	**(75)**	(32)	(89)	(64)
Other expenses	**(18)**	(6)	(3)	**(24)**	(7)	(18)	(20)
Total expenses	**(185)**	(187)	(161)	**(373)**	(315)	(696)	(494)
Profit before tax	**162**	76	21	**237**	52	188	152
Less: Tax	**(41)**	(19)	(5)	**(60)**	(13)	(47)	(38)
Profit after tax	**121**	56	16	**177**	39	141	114

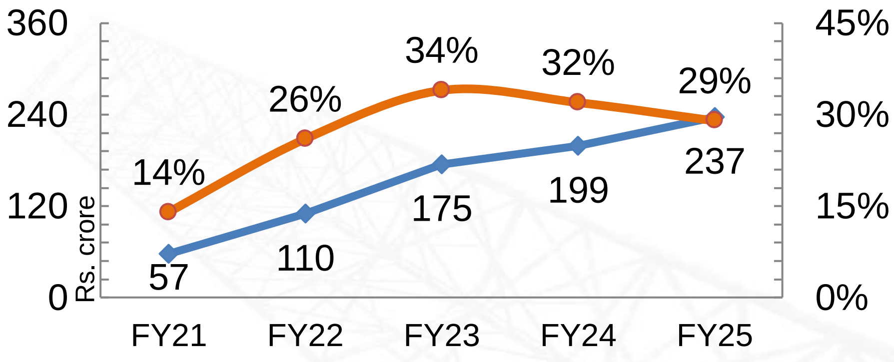
Annual Highlights

Rs. crore

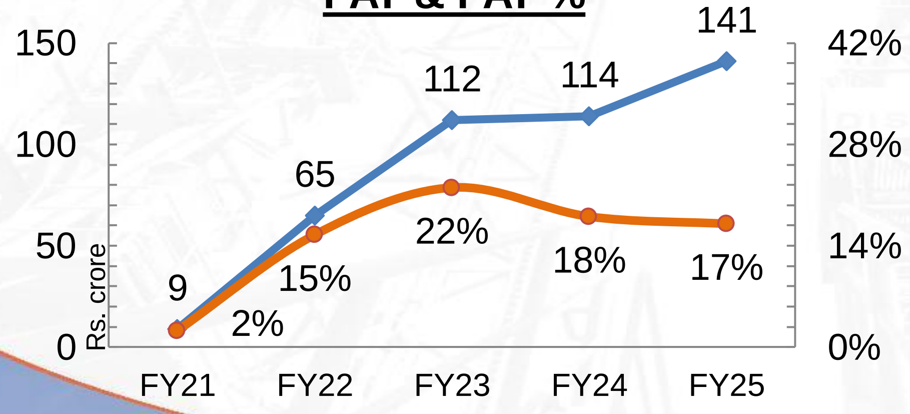
Total revenue



EBIDTA & EBIDTA %



PAT & PAT %



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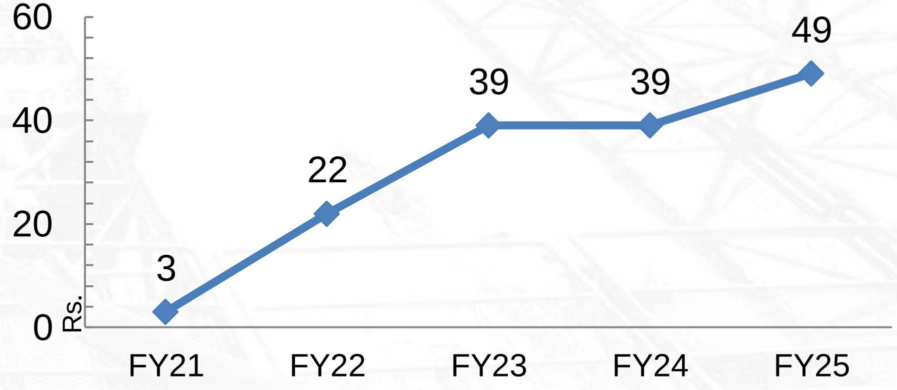
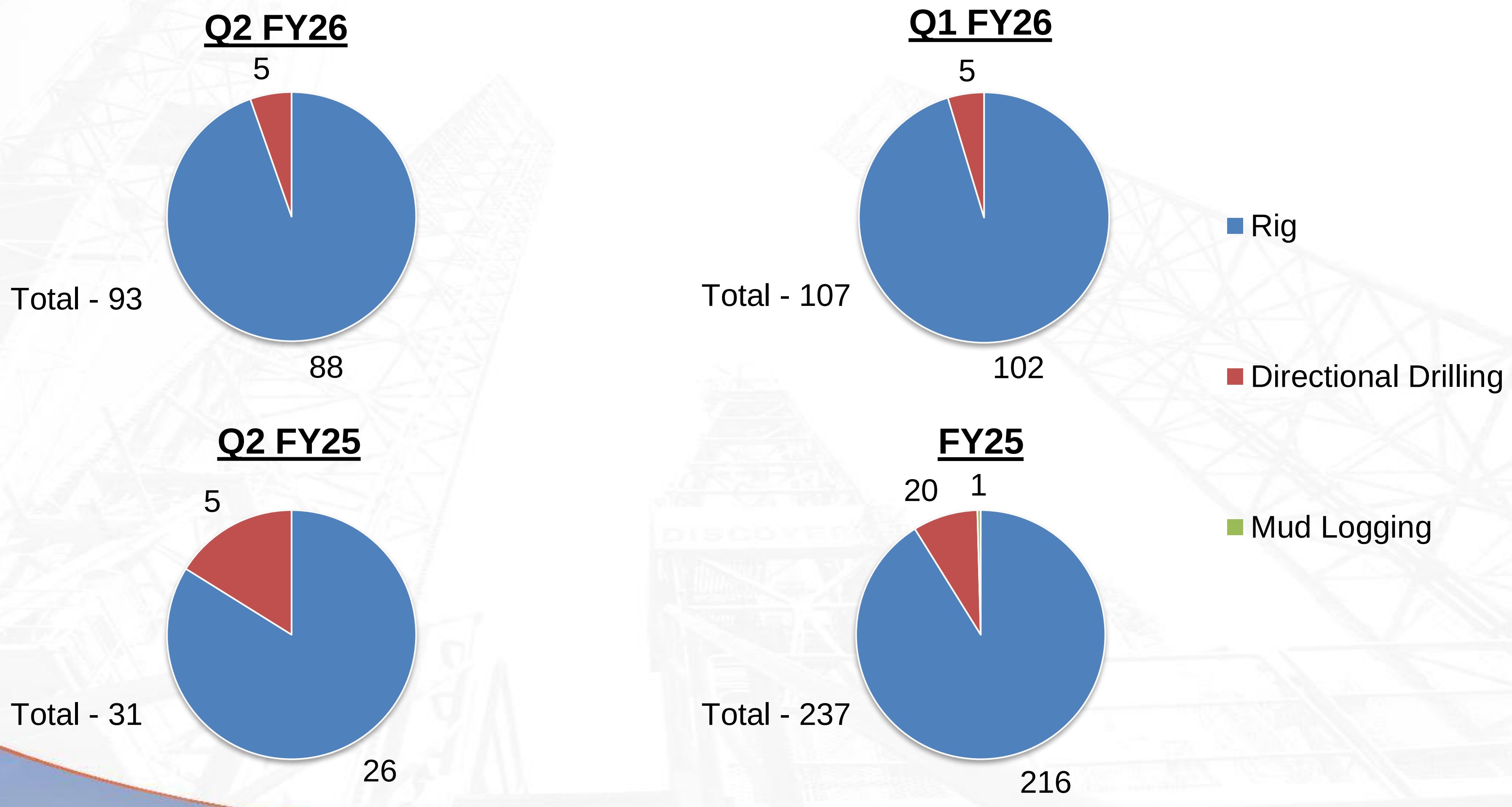


EBIDTA Mix

Rs. crore



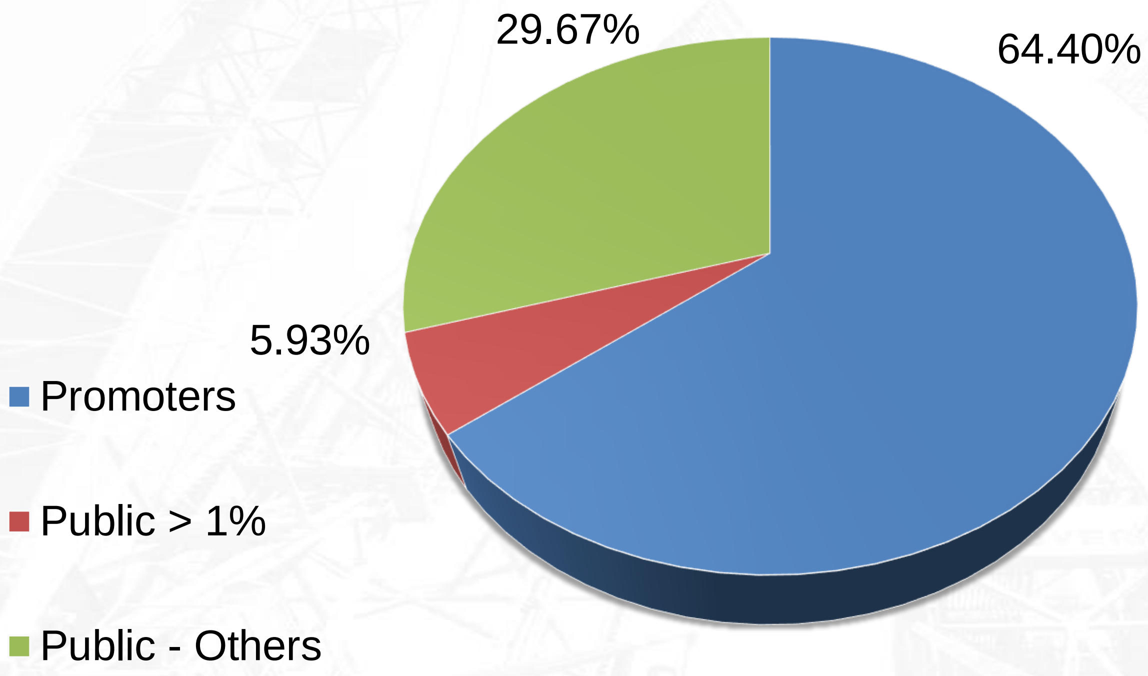
Borrowings – Gross & Net Debt

Rs. crore

Particulars		September 25	March 25
Loan for rig refurbishment		**104**	139
Gross debt	(A)	**104**	139
Working capital borrowing	(B)	**13**	26
Less:			
Loans receivable from JV		**-**	(151)
Liquid investments		**(324)**	(119)
Cash		**(88)**	(6)
Liquidity available	(C)	**(412)**	(276)
Net debt / (cash)	(A) + (B) + (C)	**(295)**	(111)

- Gross debt continues to reduce
- Net cash position improves rapidly despite recent acquisition of rig Jindal Pioneer reflecting strong cashflows

Shareholding Structure – 30 September 2025



Marquee Investors

- Altitude Investment Fund PCC
- Ashish Chugh

JINDAL DRILLING & INDUSTRIES LTD.

Investor Contact

Kaushal Bengani

Deputy General Manager

Investor Relations & Finance

Tel. No.: +91-124-4624177

E-Mail: kaushal@jindaldrilling.in