



Ref. No: HSCL / Stock-Ex/2025-26/98
Date: 17/10/2025

E-mail: monika@himadri.com

Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
--	--

Sub: Media/Press Release.

Dear Sir/ Madam,

We are enclosing herewith Media/Press Release.

We request you to kindly take on record the same.

Thanking You

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

Encl.: as above



Himadri Speciality Chemical Ltd

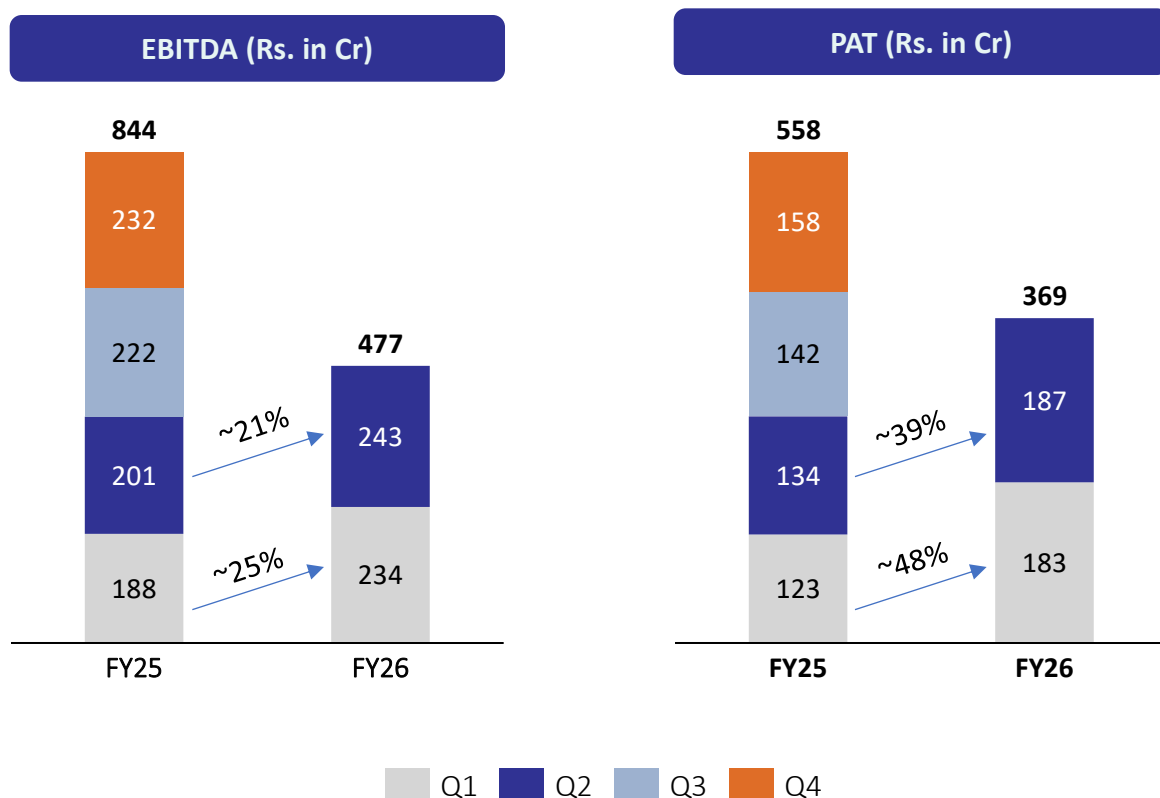
**Q2FY26 - Recorded
Highest-ever
EBITDA and PAT**, up 21% and
39% Y-o-Y respectively

As of 30th September 2025,
**Himadri has secured 17.6%
post-conversion equity in
Sicona** with a cumulative
investment of Rs. 103.95 Cr

Awarded with the
ISCC PLUS Certification

Investor Release: 17th October 2025, Kolkata

Himadri Speciality Chemical Ltd reported results for the quarter and half year ended 30th September 2025.



- Product mix remains focused towards high value-added products
- Revenue for Q2FY26 stood at Rs. 1,070 Crores from Rs. 1,100 Crores for Q1FY26
- Revenue impacted due to reduction in raw material prices
- Export order executed during the quarter, revenue to be recognized in the next quarter



Commenting on the results and performance, Mr. Anurag Choudhary, CMD & CEO of Himadri Speciality Chemical Ltd said:



We are pleased to report our highest-ever quarterly EBITDA and PAT, underscoring the strength, resilience, and sustainability of our business model. For the half year ended 30th September 2025, EBITDA stood at Rs. 477 Crores, a ~23% increase over H1FY25, while Profit After Tax (PAT) reached Rs. 369 Crores, marking a 43% growth. In Q2FY26 alone, EBITDA was Rs. 243 Crores, up ~21% from Q2FY25, and PAT stood at Rs. 187 Crores, reflecting a 39% increase year-on-year. The performance was supported by a continued focus on high value-added products, operational efficiency, and yield improvement.

India stands at a pivotal moment in its energy transition, where lithium-ion battery (LiB) materials are emerging as the foundation of future mobility, energy storage, and industrial competitiveness. With global demand for lithium-ion batteries expected to quadruple between 2023 and 2030, the urgency to localize supply chains and reduce dependence on concentrated geographies has never been greater. India's opportunity lies not just in assembling LiBs, but in building a robust ecosystem — from upstream materials like cathodes and anodes to recycling and innovation. As the industry shifts from nickel-manganese-cobalt to lithium-iron-phosphate (LFP) chemistries and explores next-generation solutions like silicon-carbon anodes, early alignment with these technologies will define leadership in the global battery value chain.

Himadri is actively shaping this transformation. Our planned 2,00,000 MTPA LFP cathode material facility will be a cornerstone of India's clean energy ambitions, aimed at delivering high-performance, cost-effective battery materials at scale. In parallel, we are advancing research in both synthetic and natural graphite anodes, while making breakthroughs in silicon-carbon anode technology — a key enabler for faster charging and longer battery life. These efforts are not only aligned with national priorities but also reflect our commitment to building a resilient, innovation-led, and sustainable battery materials ecosystem that positions India as a global contributor in the EV revolution.

Birla Tyres continues to expand its footprint across India and international markets, including Asia, the Middle East, and Africa. Its portfolio includes classics like KalaPatthar, Shaan+, BT339, Ultra Trac and many more—reflecting a focus on grip, mileage, and durability. The company remains committed to product excellence and brand engagement. As part of this, it partnered with the Asia Cup 2025 as the Official Tyre Partner.

Building on our sustainability efforts, Himadri has received the ISCC PLUS certification, reaffirming our commitment to responsible manufacturing and circular economy principles.



ESG is not just a strategic imperative for the battery materials or speciality chemicals industry — it is essential for all businesses seeking long-term resilience, stakeholder trust, and global relevance. Himadri has taken decisive steps in this direction, including setting a Net Zero ambition by 2050, securing the Platinum rating from EcoVadis (placing it in the top 1% globally), and earning a commendable 'A' rating in our CDP- Supplier Engagement Assessment.

These milestone reflect our focus on traceability, carbon reduction, and delivering low-carbon, future-ready solutions that create long-term value. Aligned with the vision of Atmanirbhar Bharat, we are building an integrated battery materials ecosystem. At Himadri, innovation drives our purpose, and sustainability shapes our path toward a cleaner, stronger, and greener future.”

About Himadri Speciality Chemical Ltd

Himadri Speciality Chemical Ltd is a global speciality chemical conglomerate with a strong focus on research and development (R&D), innovation and sustainability.

As pioneer in the production of lithium-ion battery materials in India, it continuously develops and innovates raw materials of lithium-ion battery value chain. It's diverse product portfolio includes speciality carbon black, coal tar pitch, refined naphthalene, advance materials, SNF, speciality oils, clean power, etc. catering to various industries such as lithium-ion batteries, paints, plastics, tyres, technical rubber goods, aluminium, graphite electrodes, agrochemicals, defence and construction chemicals. Himadri operates in both domestic and international markets, exporting to 56 countries across the globe.

With a strong commitment to corporate governance, safety and sustainability, it has 8 zero-liquid discharge manufacturing facilities and utilizes in-house clean power for 100% of its electrical energy needs. Himadri is a people first organization and is making a positive impact on the industry, both in India and globally through its focus on innovation fueled by extensive R&D, new business opportunities and sustainability.

Company:

Investor Relations:

Himadri Speciality Chemical Ltd

CIN: L27106WB1987PLC042756

Ms. Monika Saraswat - Company Secretary
monika@himadri.com

Mr. Sahil Sawalkar - AGM - Strategy
Email: sahil.sawalkar@himadri.com

www.himadri.com



MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Ms. Payal Dave : +91 9819916314
payal.dave@in.mpms.mufg.com

Mrs. Pooja Swami : +91 9860202359
pooja.swami@in.mpms.mufg.com