



INDIA GLYCOLS LIMITED



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9th August, 2023

The Manager (Listing)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Code: 500201

Symbol: INDIAGLYCO

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

Further to our letter dated 31st July, 2023 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, an investor presentation is attached for the information of the investors.

The same is also being hosted on the Company's website at www.indiaglycols.com.

This is for your information and records please.

Thanking you,

Yours truly,
For India Glycols Limited

Ankur Jain
Head (Legal) & Company Secretary
Encl: A/a



India Glycols Limited

Positive Impact
Bio-based Ingredients &
Performance Chemicals



Investor Presentation
Q1 FY 2023-24



This presentation and the following discussion may contain “forward looking statements” by India Glycols Limited (“IGL” or the company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of IGL about the business, industry and markets in which IGL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond IGL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of IGL.

In particular, such statements should not be regarded as a projection of future performance of IGL. It should be noted that the actual performance or achievements of IGL may vary significantly from such statements.



Q1FY24 Performance



Q1FY24 vs Q1FY23

Gross Turnover

↑ 1,894 Cr
+1.4 %

EBITDA

↑ 106 Cr
+ 54.0 %

PAT

↑ 51 Cr
+ 85.4%

Net Turnover

↓ 689 Cr
- 14.7%

EBITDA Margin

↑ 15.2%
+ 697 bps

PAT Margin

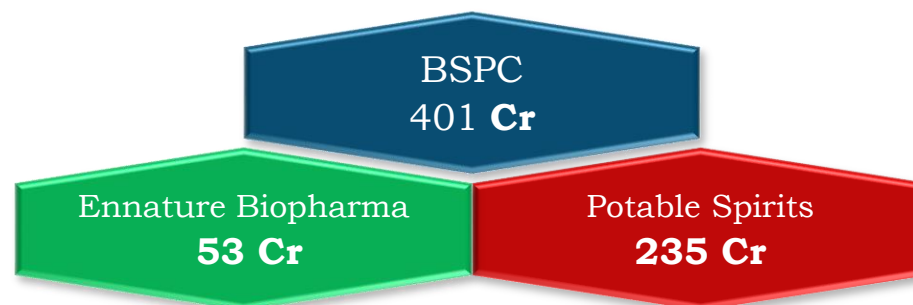
↑ 7.4%
+ 397 bps

- Witnessed overall a strong quarter with improved profitability and margins
- High international ethanol prices have been mitigated with higher consumption of in-house Grain based ethanol, resulting in better margins
- Discontinued some low margin business as compared to Q1FY23, impacted net turnover

Business Performance

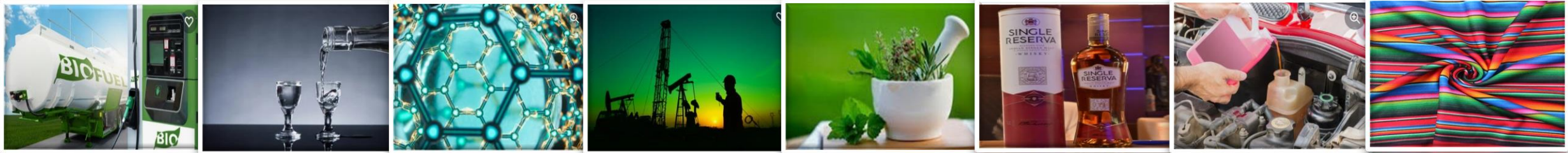
- Overall, strong profit growth in Q1 over Q1-FY-23.
 - PBT with share of profits in JV, is up by 83.7% (YoY basis),
 - PAT stood at Rs. 51 Cr in Q1, up by 85.4% (YoY basis)
- Excellent EBITDA performance compared to Q1 FY-23, This is led mainly by PS and BSPC.
 - EBITDA up 54%
 - EBITDA margin at 15.2% (up 697 bps).
- Revenue, though, came down by 14.7% compared to Q1 FY-23 mainly on account of certain low margin business that was discontinued. PS has seen a healthy top line growth of 14.7%
- Excellent margin growth over Q1 FY-23, led by PS where EBIT is up 97.4% and BSPC where EBIT is up 73.1% .
- In-house manufacturing of grain-based ethanol, discontinuing some poor margin business has helped improve EBIT Margins:
 - BSPC 10.3%
 - PS 18.3%
 - EB 24.3 %
- Good growth in PS driven by CL growth in UP and UK, particularly Eastern UP. IMFL sales have seen a dip mainly on account of sales channel optimization actions to improve cash.

Q1FY24 - Revenue



Other Highlights

- Grain based ethanol capacities have helped mitigate impact of ethanol cost increases
- International ethanol prices stay high. Some signs of softening future ethanol prices – early to say whether trend will be sustained.
- Plan for further Grain Capacity expansion to 500 KLPD in Kashipur, from the current 300KLPD, which will require an investment of Rs. 160 Cr. approx.
- NSU project execution - one reactor commissioned, full commissioning by year end, commercial supplies made. Product and Business Development work in progress with several reputed customers.
- Ennature Biopharma commenced production of Nicotine at Kashipur doubling the overall capacity. Continued focus on building the branded nutraceuticals range
- Shakumbari Sugar and Allied Industries Limited (SSAIL) (Subsidiary of IGL) received an additional Rs. 24.8 Cr (Total received till date – Rs. 78.7 Cr.) for the sale of IGL’s entire stake in SSAIL. The expected date of completion of the transaction is now 30th September 2023
- Received Certificate from India Book of Records for Highest Sales of a Country Liquor brand (Bunty Bubbly) in a year for selling 1,63,27,774 cases in a year



Bio-based Specialities and Performance Chemicals (BSPC)

- Q1 Revenue at Rs. 401 Cr., down 26.8%
- EBIT Q1 at Rs. 41 Cr., up 73.1%
- Q1 EBIT margin at 10.3% up 596 bps
- Sales down on account of discontinued non-profitable sales.
- Operational changes to bring down costs
- Delta wrt crude based products continues to be high putting pressure in pushing green products
- Grain ENA is now available post commissioning of production, helping mitigate RM cost
- Working on new application areas like Oil Field, Brake Fluids, exploring collaboration for positioning as Green Solvent. (Glycol Ethers)

Potable Spirits (PS)

- Q1 Revenue at Rs. 235 Cr., up by 14.7%
- EBIT for Q1 at Rs. 43 Cr., up 97.4%,
- Q1 EBIT margin at 18.3% up 767 bps
- Growth driven by CL in UP (particularly Eastern UP) & UK and IMFL growth in Delhi & UK
- New para-military business in UK, Tamil Nadu and Delhi, also driving growth
- In-house manufacturing of grain-based ENA enable margin improvement
- Packaging material costs are stabilizing and giving room for margin improvement
- Branded CL continues to maintain leadership position in UP & Uttarakhand
- Planning to expand the Paramilitary business in the states of Rajasthan, Manipur, West Bengal, Mizoram, Jammu and Gujarat in the Q2

Ennature Biopharma (EB)

- Q1 Revenue up at Rs. 53 Cr., down 3.3%
- EBIT for Q1 at Rs. 13 Cr.
- Q1 EBIT margin at 24.3%
- Doubled the overall production capacity of Nicotine at Kashipur
- Wider customer base for Nicotine and business development on value-added derivatives puts us in a much stronger position
- Focus on building branded nutraceutical range for portfolio diversification
- Nutra sales starting to grow slowly, with an uptick in sales of DHA 40%, Ginger and Curcumin.
- Two key clinical trials currently underway and expected to be completed later this year

Financial Summary - Consolidated



INDIA GLYCOLS LIMITED

Particulars (In INR Cr)	Q1FY24	Q1FY23	Y-o-Y (%)	Q4FY23	Q-o-Q (%)	FY23	FY22	Y-o-Y (%)
Revenue from operations (net of excise)	689	808	(14.7%)	619	11.2%	2,651	2,868	(7.6%)
Other Income	6	6	(6.0%)	4	29.8%	24	22	10.9%
Total Income	695	814	(14.7%)	624	11.4%	2,675	2,890	(7.4%)
Cost of Material Consumed	398	531	(24.9%)	324	23.0%	1,582	1,921	(17.6%)
% of Sales	57.3%	65.2%	(285 bps)	51.9%	540 bps	59.2%	66.5%	(733 bps)
Employee Benefit Expenses	23	19	19.0%	26	(13.1%)	89	89	(0.4%)
% of Sales	3.3%	2.4%	93 bps	4.2%	(93 bps)	3.3%	3.1%	23 bps
Other Expenses	168	196	(14.2%)	173	(3.0%)	684	603	13.6%
% of Sales	24.2%	24.0%	13 bps	27.8%	(360 bps)	25.6%	20.8%	473 bps
EBITDA	106	69	54.0%	100	5.3%	319	277	15.4%
EBITDA Margin	15.2%	8.4%	679 bps	16.1%	(88 bps)	11.9%	9.6%	237 bps
Depreciation	21	21	(3.8%)	30	(30.9%)	94	80	17.0%
EBIT	85	47	80.1%	71	20.5%	225	196	14.8%
Finance Cost	28	22	25.0%	26	4.4%	100	70	43.5%
Exceptional Items	-	-	-	-	-	28	221	(87.3%)
Share of net profit / (loss) of joint venture	6	9	(35.9%)	1	359.5%	11	21	(45.5%)
PBT	64	35	83.7%	46	39.6%	165	369	(55.3%)
Tax Expenses	13	7	77.4%	6	116.9%	24	39	(39.2%)
Profit / (Loss) after tax from continuing operations	51	28	85.4%	40	28.4%	141	330	(57.2%)
Profit / (Loss) after tax from discontinued operations	-	-	-	-	-	-	10	-
Profit / (Loss) for the period	51	28	85.4%	40	28.4%	141	340	(58.5%)
PAT Margin for continued operations	7.4%	3.4%	397 bps	6.4%	97 bps	5.3%	11.4%	(613 bps)
EPS for continued operations	16.5	8.9	85.4%	12.9	28.4%	45.6	106.5	(57.2%)

Financial Summary - Standalone



INDIA GLYCOLS LIMITED

Particulars (In INR Cr)	Q1FY24	Q1FY23	Y-o-Y (%)	Q4FY23	Q-o-Q (%)	FY23	FY22	Y-o-Y (%)
Revenue from operations (net of excise)	688	808	(14.9%)	619	11.1%	2,650	2,863	(7.4%)
Other Income	6	7	(21.8%)	4	36.8%	28	27	4.0%
Total Income	694	815	(14.9%)	623	11.2%	2,678	2,890	(7.3%)
Cost of Material Consumed	397	531	(25.2%)	324	22.6%	1,582	1,920	(17.6%)
% of Sales	57.2%	65.1%	(787 bps)	51.9%	528 bps	59.1%	66.5%	(737 bps)
Employee Benefit Expenses	22	19	19.3%	26	(13.4%)	87	88	(0.5%)
% of Sales	3.2%	2.3%	93 bps	4.1%	(92 bps)	3.3%	3.0%	22
Other Expenses	173	196	(11.4%)	173	0.1%	683	603	13.3%
% of Sales	25.0%	24.0%	99 bps	27.7%	(277 bps)	25.5%	20.9%	466 bps
EBITDA	101	70	43.7%	101	0.3%	325	279	16.6%
EBITDA Margin	14.6%	8.6%	596 bps	16.2%	(159 bps)	12.1%	9.7%	249
Depreciation	21	20	1.3%	29	(28.3%)	90	76	18.0%
EBIT	81	50	60.9%	72	11.6%	235	203	16.0%
Finance Cost	28	20	36.1%	26	4.5%	95	62	53.1%
Exceptional Items	-	-	-	-	-	(18)	201	(108.8%)
Share of net profit / (loss) of joint venture	-	-	-	-	-	-	-	-
PBT	53	30	77.6%	46	15.7%	123	341	(64.1%)
Tax Expenses	13	7	77.4%	6	116.9%	24	66	(63.8%)
Profit / (Loss) after tax from continuing operations	41	23	77.7%	40	1.1%	99	275	(64.1%)
Profit / (Loss) after tax from discontinued operations	-	-	-	-	-	-	10	-
Profit / (Loss) for the period	41	23	77.7%	40	1.1%	99	285	(65.4%)
PAT Margin for continued operations	5.8%	2.8%	305 bps	6.4%	(59 bps)	3.7%	9.5%	(583 bps)
EPS for continued operations	13.1	7.4	77.6%	13.0	1.1%	31.9	88.9	(64.1%)

Segment Performance - Consolidated



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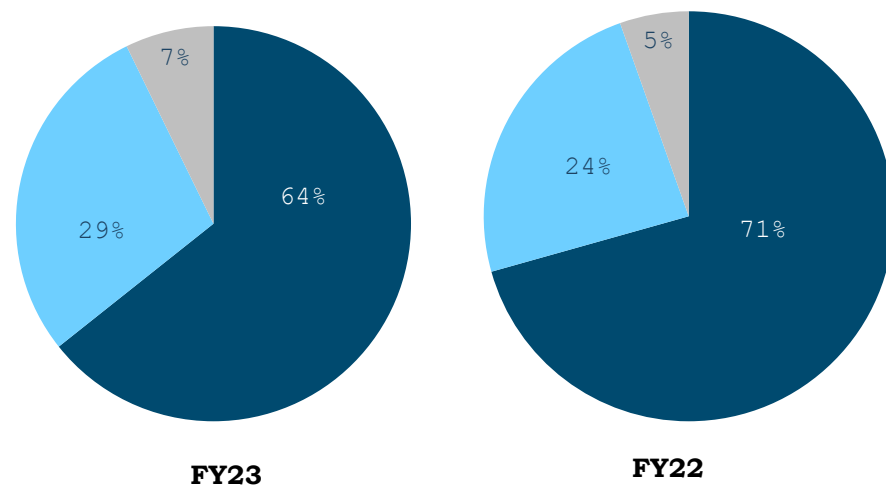
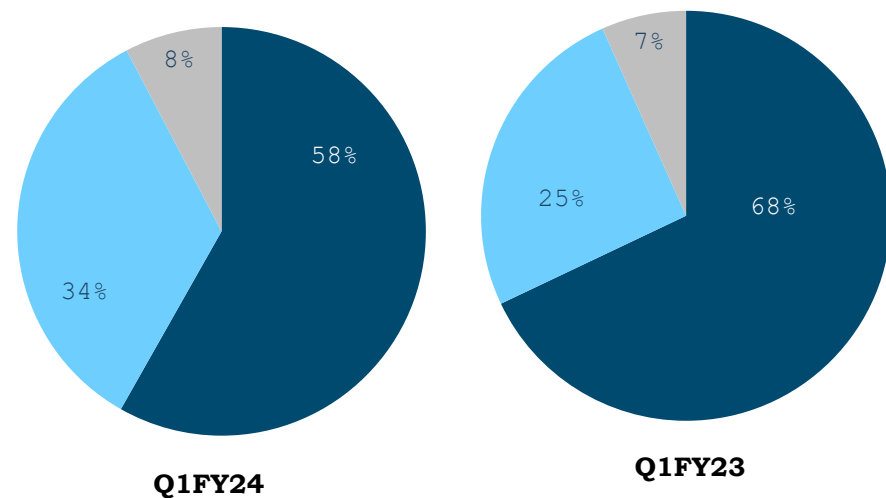
(In INR Cr)	Q1FY24	Q1FY23	% YoY	Q4FY23	% QoQ	FY23	FY22	% YoY
Bio-based Specialities and Performance Chemicals (BSPC)								
Net Revenue	401	549	(26.8%)	389	3.1%	1,705	2,026	(15.9%)
EBIT	41	24	73.1%	42	(2.3%)	125	121	3.3%
<i>% margin</i>	10.3%	4.4%	596 bps	10.9%	(57 bps)	7.3%	6.0%	136 bps
Potable Spirits (PS)								
Net Revenue	235	205	14.7%	187	25.8%	754	686	10.0%
EBIT	43	22	97.4%	29	47.3%	102	90	13.4%
<i>% margin</i>	18.3%	10.6%	767 bps	15.6%	266 bps	13.5%	13.1%	41 bps
Ennature Biopharma								
Net Revenue	53	54	(3.3%)	43	21.2%	192	156	22.7%
EBIT	13	14	(6.0%)	11	12.0%	49	39	23.4%
<i>% margin</i>	24.3%	25.0%	(71 bps)	26.3%	(201 bps)	25.4%	25.3%	13 bps

Segmental Revenue and EBIT Mix - Consolidated



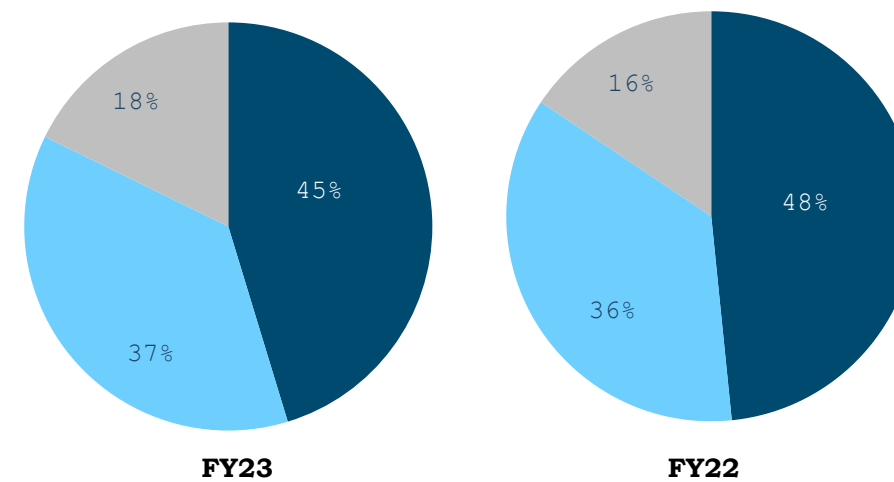
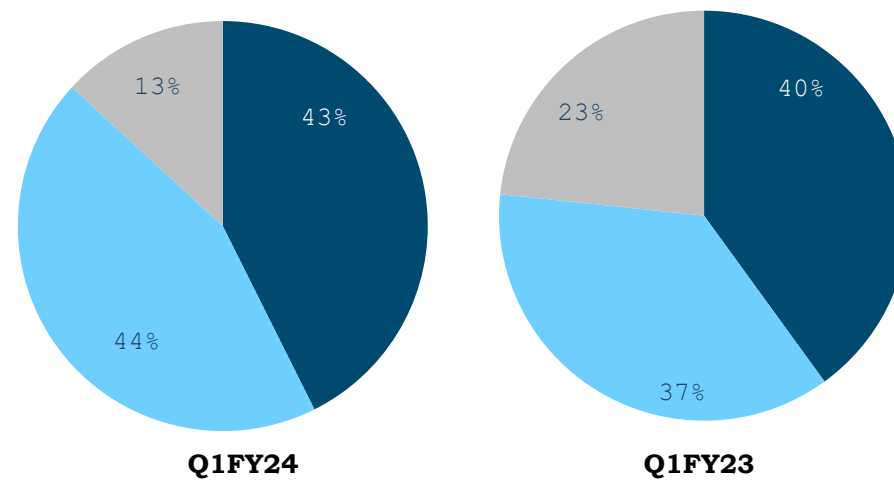
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Revenue Mix



● BSPC
 ● PS
 ● Ennature Biopharma

EBIT Mix



● BSPC
 ● PS
 ● Ennature Biopharma

Company Overview





Go Green

1st in the world to use Innovative Green Technologies to manufacture bio-based ethylene oxide & derivatives, glycols, glycol ethers and specialties.



Diversified product portfolio with inherent synergies

Bio-based Specialties, Bio-Polymers, Potable Spirits, Gases, Biofuels, Plant based APIs & Nutraceuticals, CarbonSmart range etc.



Global Standards

Compliance with stringent global standards of plant operations, quality and safety.



State-of-the-art manufacturing facilities

Integrated manufacturing facilities located at Kashipur, Gorakhpur and Dehradun, have been approved and certified by international agencies



Global customer & partnerships with reputed global companies

Work closely with global customers in the various industries; catering to high value-added green market constituting multinationals & large corporates



Strengthening Balance sheet

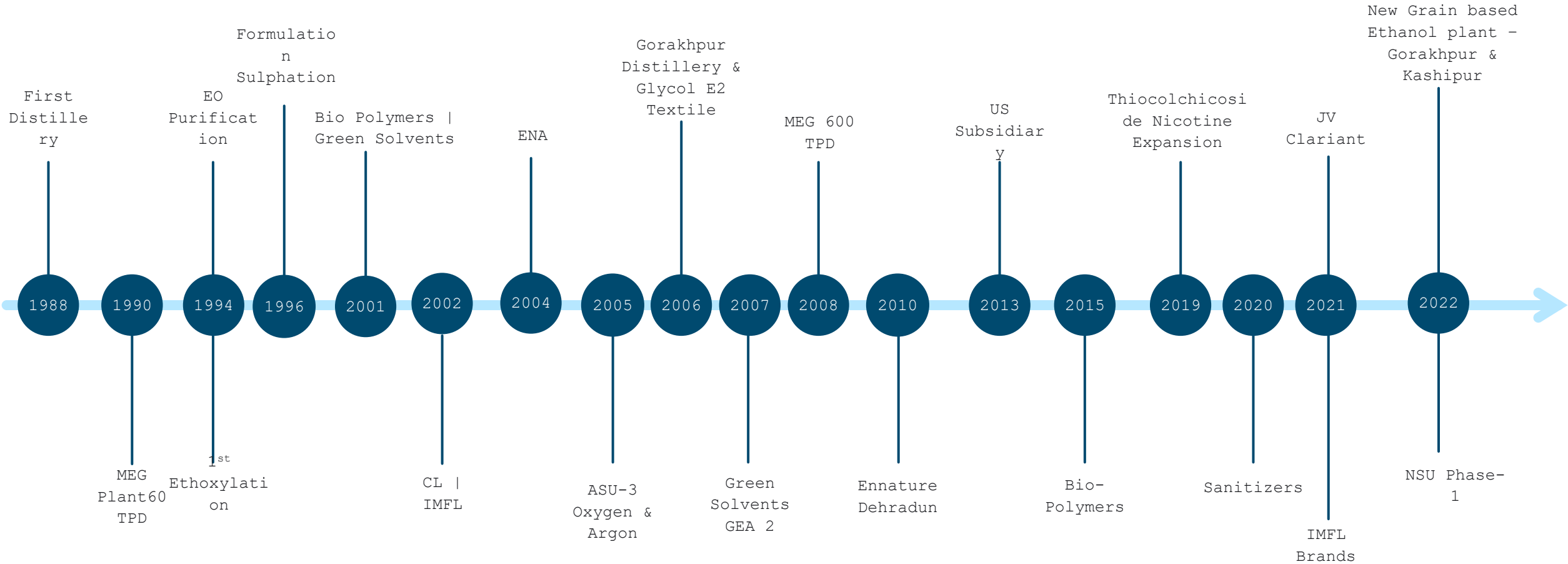
Gearing declined to 0.6x in FY23 from 0.8x in FY20

Amongst world's leading companies manufacturing green technology-based bulk, specialty and performance chemicals, potable spirits, industrial and nutraceuticals

Key Milestones



INDIA GLYCOLS LIMITED



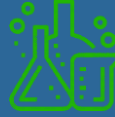


Portfolio

Leading in Bio-based Ingredients and Performance Chemicals



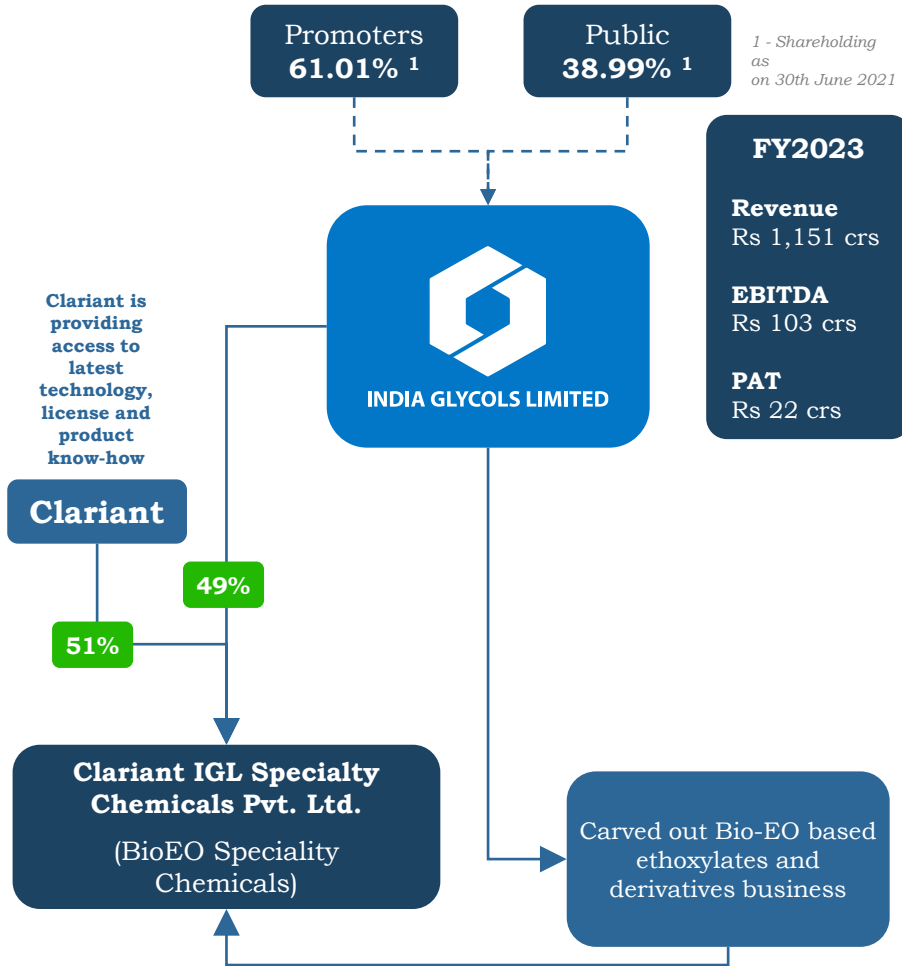
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Segments	Bio-based Specialities And Performance Chemicals (BSPC) 	Potable Spirits (PS) 	Ennature Biopharma 
Revenue Mix (Consol. FY23)	Net revenue share 64%	Net revenue share 28%	Net revenue share 7%
Products	<ul style="list-style-type: none"> □ Bio-based Glycols (MEG, DEG, TEG and Heavy Glycols), Glycol Ethers & Acetates □ Ethylene Oxide Derivatives (EODs) (transferred to a JV company) □ Bio Fuel, Bio Polymers, Industrial Gases, Bio-Polymers □ Amines & Plasticizers □ New Areas – Bio-fuels, Bio-FMCG, CarbonSmart and Bio-Fertilizers 	<ul style="list-style-type: none"> □ Indian-manufactured foreign liquor (IMFL) across Whiskey, Vodka and Rum segments □ Branded Country Liquor □ Extra Neutral Alcohol (ENA) 	<ul style="list-style-type: none"> □ Plant based natural APIs □ Thiocolchicoside □ Lutin □ Curcumin □ Astaxanthin □ Nutraceuticals □ Liquid Nicotine & various salts □ Carotenoids
Applications	<ul style="list-style-type: none"> □ Food and Beverage, FMCG □ Health Care & Personal Care □ Paint, Coatings, Home Care □ Automotive sector □ Oil & gas, Metal and mining □ Textiles 	<ul style="list-style-type: none"> □ Beverages, Perfumery, Pharma, Personal Hygiene □ Lifestyle Retail 	<ul style="list-style-type: none"> □ Pharmaceutical □ Personal Care □ Food colours, herbal and spice extracts □ Beverage, dietary supplement, functional food

JV with Clariant: Leaders in in bio-based ethoxylates and derivatives



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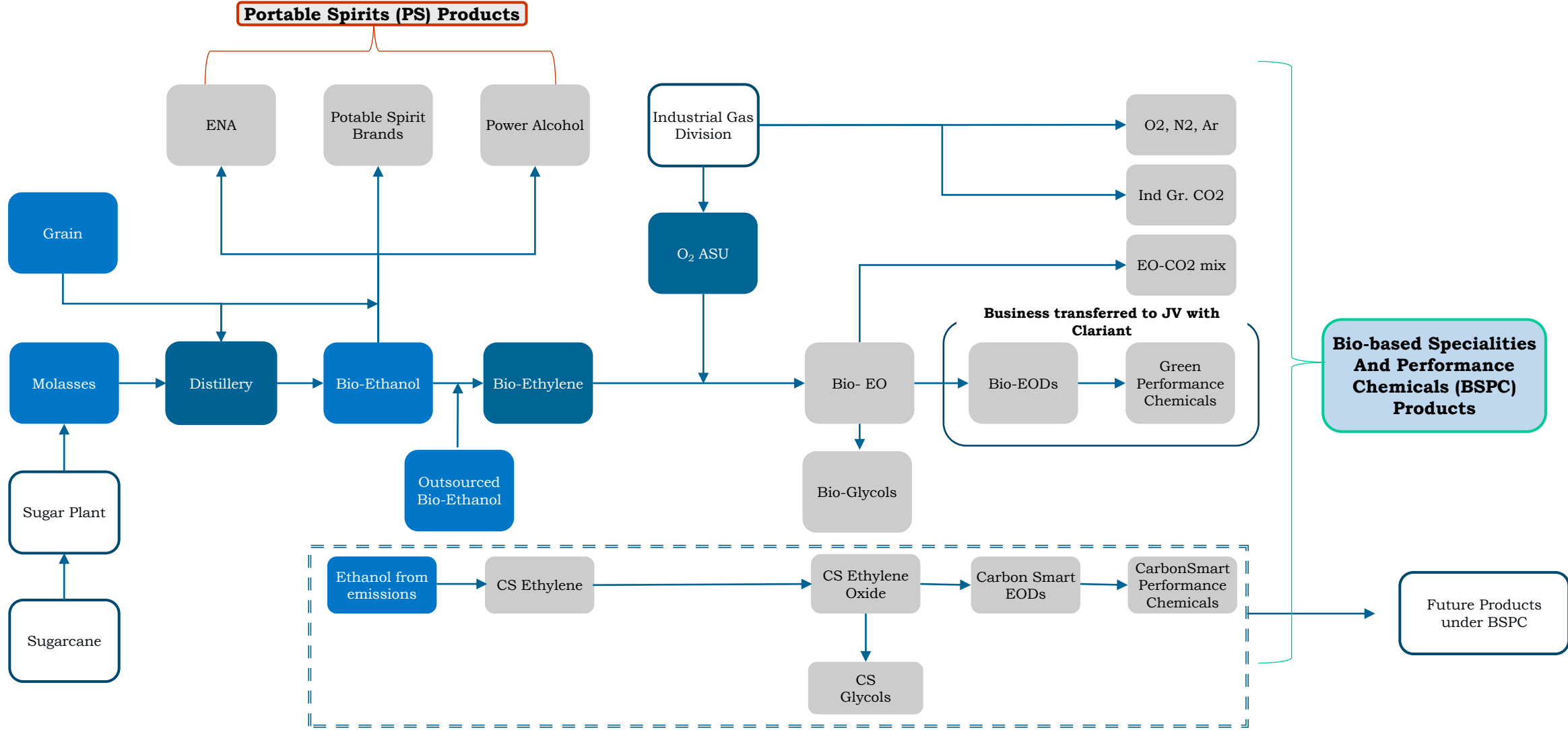
-  **Combining production and distribution capacity**, the joint venture is establishing to become a leading supplier of renewable materials to the rapidly growing consumer care market in India and neighbouring countries
-  Production facilities in India **are supplying to local and global markets**, thus one of the largest Green focused speciality chemicals (EO Derivative) company
-  **Promote new age value added products such as EO-PO co-polymers and other speciality alkoxyates** through sustainable green chemistry in the domestic market while expanding footprint in global markets
-  **Exclusive rights** to distribute Clariant's entire range of industrial and consumer Specialities business in India, Sri Lanka, Bangladesh and Nepal
-  **Focusing on exports** due to better margins
- Focus on formulations, localization of products, exports of sustainable products**

• Subject to adjustment in accordance with the Business Transfer Agreement

Leveraging synergies to create value-integrated manufacturing for bio-based products



INDIA GLYCOLS LIMITED



RAW MATERIAL

PROCESS

FINISHED GOODS



Kashipur

300-acre state of art integrated manufacturing complex

Fermentation – Molasses and Grain Based
Ethanol Distillation, Extra Purification
Biofuels
Grain based Ethanol
Ethylene Oxide, High purity EO
Glycols (MEG, DEG, TEG and derivatives)
Green solvents based on Glycol Ethers and Glycol Ether Acetates
Specialities and Performance Chemicals
Branded CL Bottling
IMFL
Industrial Gases – Oxygen, Nitrogen, Argon, CO2



Gorakhpur

56-acre state of art distillation & bottling complex

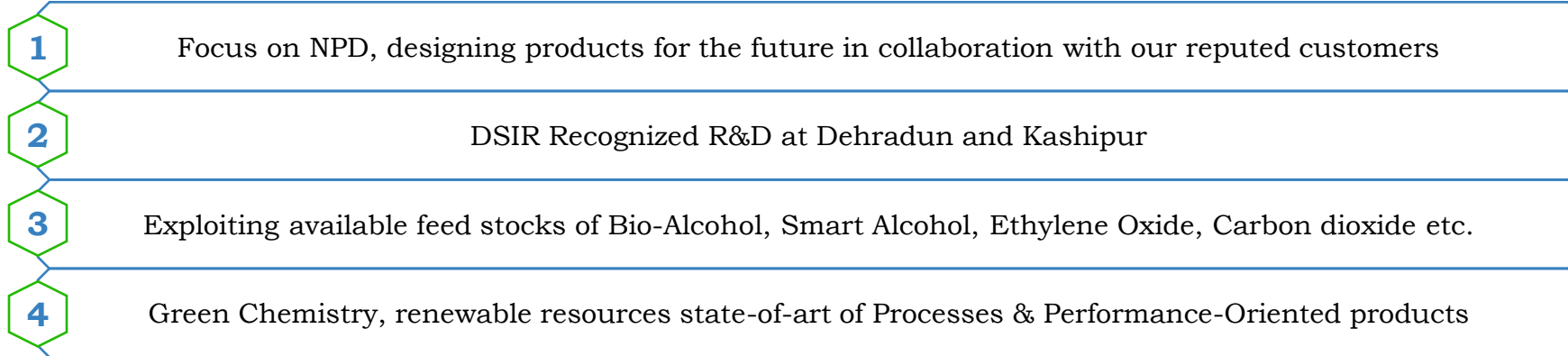
Grain based Ethanol
Fermentation
Ethanol Distillation
Ethanol Extra Purification
Ethanol Bio Fuel Grade
Branded CL Bottling
IMFL bottling Tetra
IMFL Glass bottling



Dehradun

160,000 sqft state of art facility

High Purity Extraction
SCFE (Super Critical CO2)
Solvent Extraction
Aqueous Extraction
Bio Fermentation



- ❑ Green Solvents for Industrial and household applications; replacing chlorinated Hydrocarbons
- ❑ Smart Specialty Chemicals including from smart alcohol; alternatives of ingredients from petrochemicals
- ❑ Bio-based Specialties for Health & Personal Care Products; Environment-friendly and consumer friendly
- ❑ Bio-Polymers and Hydrocolloids for high-end applications; for example, Guar
- ❑ Basic building blocks from renewable resources; low carbon footprint, saving GHG emissions
- ❑ Green Brake-fluids, Antifreeze agents and Lubricants; replacing Petroleum derived products
- ❑ Green FMCG products; completely bio-degradable and environment-friendly
- ❑ Ennature R&D focussed of diverse requirements for plant based APIs and Nutraceuticals – patents for Lutein ester extraction

Business Segments



- ❑ First in the world to manufacture ethylene oxide and glycols from bio-based feedstocks e.g. Molasses, Grain
- ❑ Largest manufacturer of Bio-based glycols and Bio-based Ethylene Oxide made from renewable feedstock i.e. Molasses
- ❑ Products for a number of end market areas – Automotive, Paints & Coatings, Oil & Gas, Personal Care, Home Care, Textiles, Food etc.
- ❑ Bio Fuels – Special Grade of Ethanol for petrol blending
- ❑ Glycol ethers and acetates: Only manufacturer in India to use a continuous process with world-renowned ‘Sulzer Chemtech’ technology. Reliable supply; integration of its captive feedstock of ethylene oxide and ethyl alcohol
- ❑ Industrial Gases: Cryogenic gases using pioneering air separation technology - Liquid Oxygen and Liquid Nitrogen for captive and external requirements. In addition, Argon, Beverage and Industrial Grade Liquid Carbon Di-oxide (LCO₂), ETO (Ethylene Oxide & Carbon Dioxide Gas Mixtures) are produced
- ❑ Manufacturing of Biopolymers other hydrocolloids products with specialty PO derivatized guar

Figures mentioned in FY20 and FY21 are after taking into consideration the effect of transfer of Ethylene Oxide Derivatives (EOD/Speciality Chemicals & Ethoxylate) division to JV

- ❑ License for operations and sale of Country Liquor in the States of Uttar Pradesh and Uttarakhand. Also operates and sells Indian Made Foreign Liquor (“IMFL”) from its own unit and few tie-up units
- ❑ Company brands are available in the states of Uttarakhand, Uttar Pradesh, Delhi and Himachal Pradesh
- ❑ Several IMLF brands and products launched – Amazing™ Vodka, Single™ Reserva Whiskey, Amazing Green Apple™, Amazing Orange™ and Amazing Plain™, Soulmate Gin, V2O Orange Vodka and Zumba Lemoni
- ❑ Registered supplier to Indian Defense forces through CSD, continuing brand premiumisation plan, will endeavor to introduce premium brands
- ❑ Extra Neutral Alcohol (ENA), conforming to international standards; exported to Middle East, Africa and Sri Lanka, apart from being supplied to many of India's premium liquor brands.
- ❑ ENA is also used as a reaction aid in the pharmaceutical industry and as a volatile carrier of flavours and fragrances
- ❑ Tie-up with Bacardi for bottling of their products at the Kashipur bottling unit
- ❑ Continuing brand premiumisation plan to introduce premium brands in **Whisky and Vodka** categories will further strengthening the Company's brand portfolio
- ❑ Grain based ethanol has helped in pushing up PS segment margins and drive sales through improved competitiveness

- ❑ Operates in the space of Nutraceuticals, Phytochemicals & health supplement ingredients. One of the leaders in Complex phytochemicals chemistry in India
- ❑ Global leader in Thiocolchicoside, a highly potent muscle relaxant API
- ❑ Advanced production capabilities, including organic certified Fluid extraction & ethanol (solvent) extraction, for production of Standardized Botanical Extract, Phytochemicals, Food Supplements, Spice Extracts and Active Pharmaceuticals Ingredients (API) of natural plant origin
- ❑ Ennature maintains germ plasm for herbs like artemisia, stevia, rosemary, marigold and sage among others, in ~100 acres; maintained under experienced agronomists. These are transferred to farmers who have contract cultivation agreements with IGL for buy-back
- ❑ Successful products in the recent past include Liquid Nicotine & various salts, for cigarette replacement therapy. Additionally, the Company has developed molecule Asiaticoside/ Madecassosides apart from existing Centella Asiatica for skin repair
- ❑ Also launched Maxicura (a curcumin formulation) in nanotized form which is more bioavailable than curcumin itself



- **Glycols** are used for the manufacture of polyester yarn, fibre, film and resin and as an automobile coolant
- **Bio-glycols** cater to the beverage and food industry's packaging requirement of PET bottles and polyester film
- **Ethyl / Butyl glycol ethers and its acetates**, find application in the Textile, Oil & Gas, Paint and Coating, Automotive brake fluid, Pharma and Electronic Chemical industries
- **Performance chemicals** in automotive sector include brake fluid and anti-freeze coolant. Other areas are Textile, Agrochemicals, Paint, Oil & Gas, Personal Care, Detergents, Paper, Mining etc.
- **Power Alcohol** is used by Oil Manufacturing Companies ('OMC's) for blending in Petrol as per Govt. Policy
- **ENA – Extra Neutral Alcohol** is high purity ethanol which is used in Beverages, Perfumery, Pharma, Personal Hygiene
- **Industrial Gases** have a wide range of use across chemical processing, Glass manufacturing, Healthcare, Metal fabrication/ production, Steel, Petroleum recovery and refining, Pulp & paper, Wastewater treatment, Electronics, Lighting, Construction, Food industry
- **Liquid CO2** is used in Food Industry (Carbonation of beer and soft drinks, Food Preservation & Transportation, Dry Ice), Manufacturing industry (CO2 welding, Foundries, Fire Extinguishers), Agriculture (Green houses, Grain silos)
- **ETO** is used in Sterilization of disposable medical devices, and other sterilization uses
- **Food Quality Natural Gum** has application in Frozen Foods, Ice-Cream, Bakeries, Beverages & Sauces
- **Industrial Quality Natural Gum** is used in Personal Care, Mining, Paper, Construction, Paint, Textile industries and Oil & Gas applications

Figures mentioned in FY20 and FY21 are after taking into consideration the effect of transfer of Ethylene Oxide Derivatives (EOD)/Speciality Chemicals & Ethoxylate) division to JV

Growth Drivers



- ❑ High prospects of growth of industry sectors being serviced by IGL – Personal Care, Automotive, Packaging, Beverages, Oil & Gas, Home Care, Pharma, Nutraceuticals etc, Textiles – most expected to grow at near double digit or more
- ❑ Increasing consumer awareness and demand for sustainable products
- ❑ Companies taking steps to significantly decrease carbon footprint in line with USDG targets
- ❑ Growing demand for natural and safer products in pharma, nutraceuticals, cosmeceuticals, food ingredients
- ❑ IGL is ideally placed to seize the opportunity arising out the increasing demand for ingredients derived from renewable resources and CarbonSmart feed stocks; alternatives to ingredients derived from fossil fuels
- ❑ State-of-the-art of technology adopted to produce specialty chemicals of global quality standards
- ❑ Regular R&D and innovation support for products as well as their applications
- ❑ IGL has established itself as a reliable partner for its customers, with high degree of sustainability
- ❑ Collaborative R&D tie-ups with leading global players for forward and backward integration of products
- ❑ Success stories of IGL from the experiences so far will serve as the key driver of growth



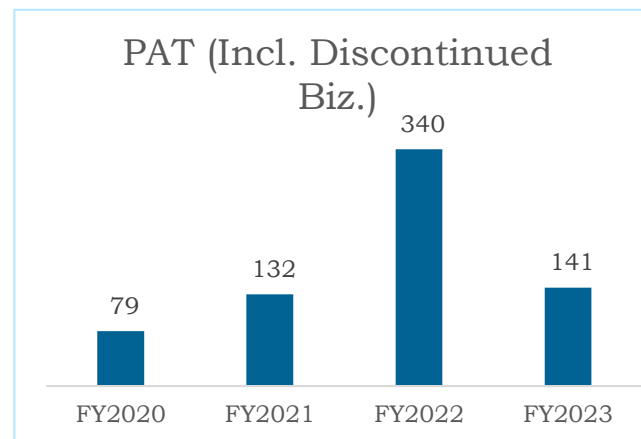
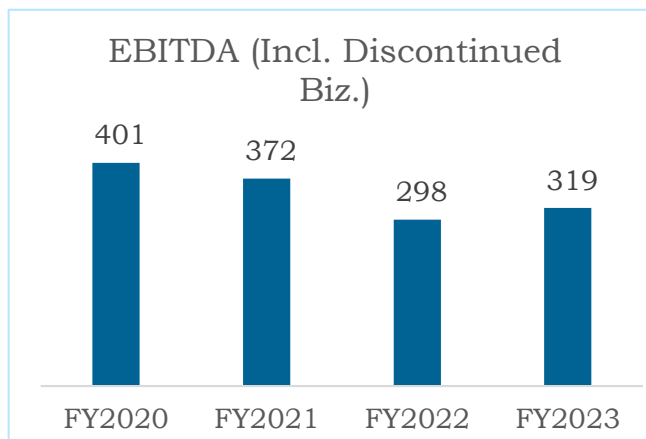
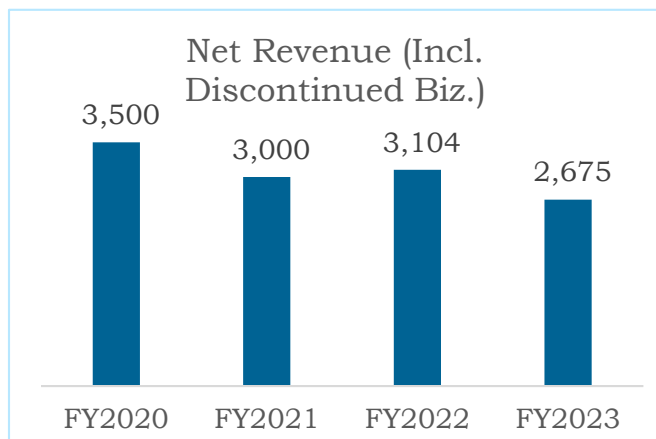
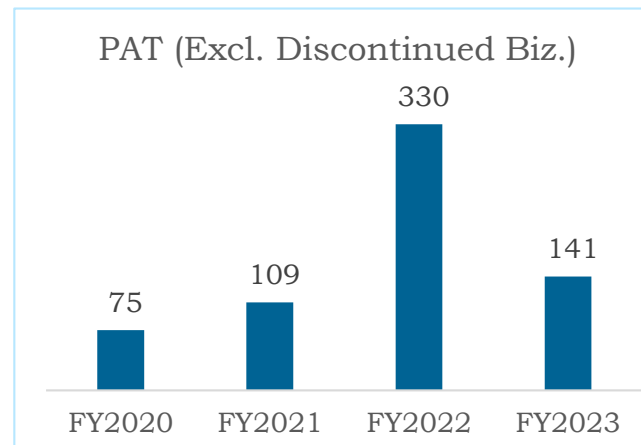
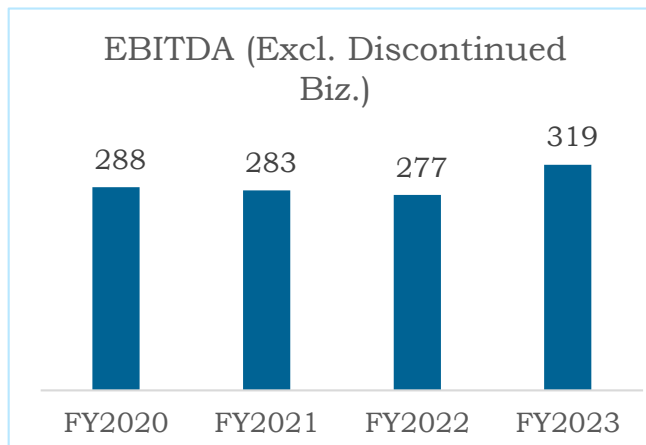
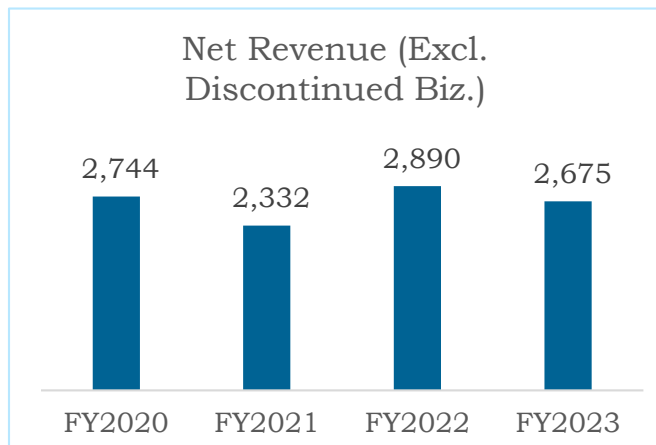
Yearly financial Performance



4-year Financial Trajectory - Consolidated

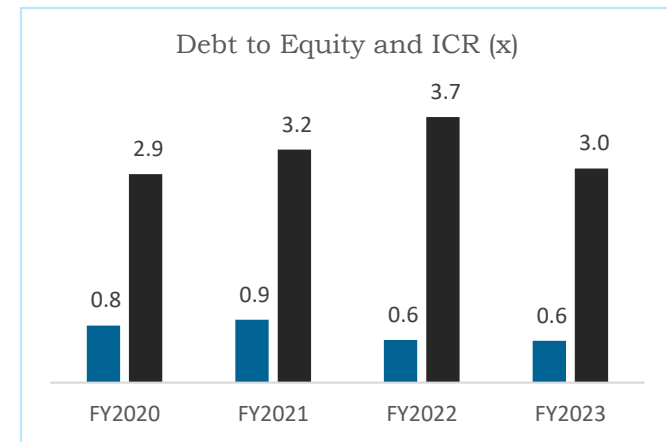
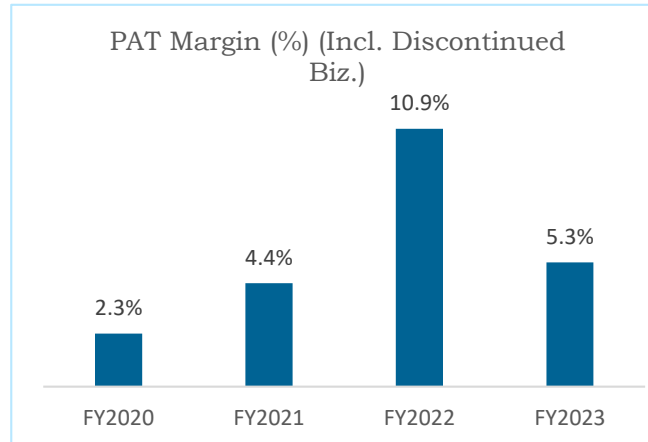
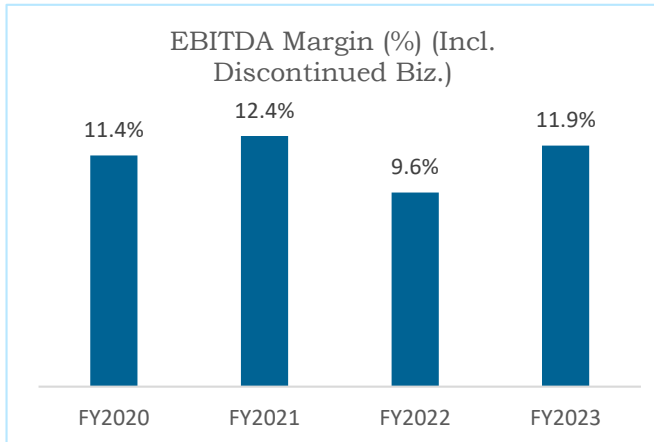
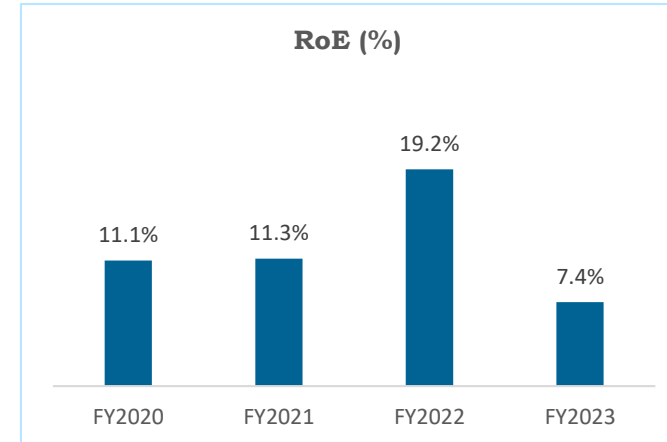
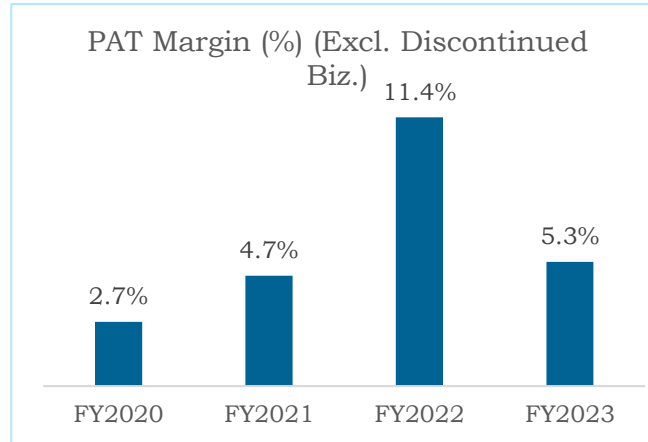
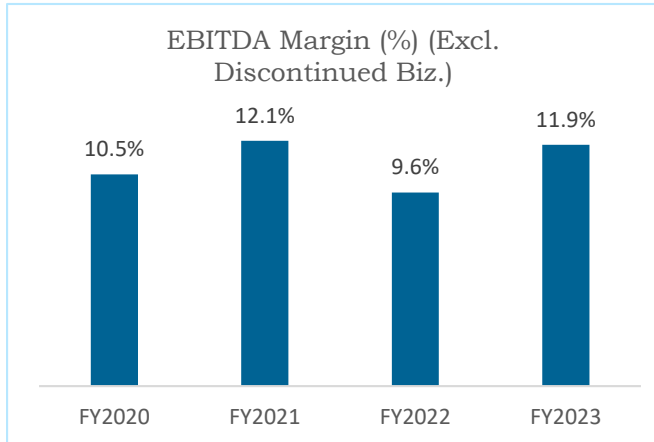


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The difference between excluding and including discontinued business is Ethylene Oxide Derivatives business (EOD/Speciality Chemicals & Ethoxylate) transferred to JV

4-year Financial Trajectory - Consolidated



RoE showing is inclusive and excluding discontinued business i.e. Ethylene Oxide Derivatives business (EOD/Speciality Chemicals & Ethoxylate) transferred to JV

Sustainability, ECG and Certifications



INDIA GLYCOLS LIMITED

Environment Stewardship

- World's first and largest producer of Bio-Based EO and its derivatives
- Next Generation CarbonSmart products from emissions (fossil carbon) - collaboration with LanzaTech & consumer majors like Unilever and Lululemon
- Environment conservation by adopting best practices & Zero Liquid Discharge plants
- Ennature Bio-Pharma – High purity plant-based APIs and Nutraceuticals and Cosmeceuticals
- GHG emissions monitoring as per GHG Protocol along with Life Cycle Impact Assessment of products in respect to various environment aspects

Social Accountability

- Social criteria in consideration of company's relation with stakeholders and their issues
- Commitment towards Diversity, Human Rights & Grievances
- Zero tolerance towards Child Labour, Bonded Labour and Discrimination in any form
- High Standards and occupational health and safety and maintaining conducive environment
- Commitment to community and employee welfare



Management & Ethical System Certifications – sustaining for over a decade





Thank you

India Glycols Limited

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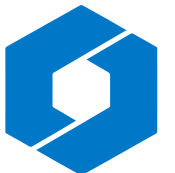
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