

Date: August 11, 2025

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Through: NEAPS
Symbol/Security ID: POWERMECH

To
Dept. of Corp. Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Through: BSE Listing Centre
Security Code: 539302

Dear Sir/Madam,

Sub: Investor Presentation

Please find the enclosed Investor Presentation on the Un-audited Financial Results of the Company for the quarter ended June 30, 2025.

The above information is also available on the website of the Company:

<https://powermechprojects.com/investor-presenations/>

Thanking you.

Yours faithfully,

For Power Mech Projects Limited



M. Raghavendra Prasad
Company Secretary and Compliance Officer

Encl: as above

POWER MECH PROJECTS LIMITED

AN ISO 14001:2015, ISO 9001:2015 & ISO 45001:2018 CERTIFIED COMPANY

Regd. & Corporate Office :
Plot No. 77, Jubilee Enclave, Opp. Hitex,
Madhapur, Hyderabad-500081
Telangana, India
CIN : L74140TG1999PLC032156

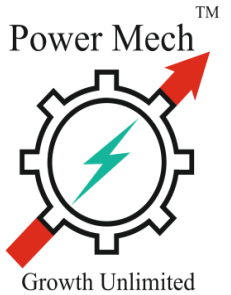
Phone : 040-30444444
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E-mail : info@powermech.net
Website : www.powermechprojects.com





Power Mech Projects Limited

Investor Presentation—August 2025



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Power Mech at a Glance

A leading industrial services and construction Company providing comprehensive service in power and infrastructure sector

- 1 Comprehensive service provider in power and infrastructure sector
- 2 Significant orderbook scale up since IPO
- 3 Largest service provider in O&M space with backward and Forward integration.
- 4 Consistent track record of growth with stable margins
- 5 Diversified service presence across sectors with Pan India presence and expansion across international geographies
- 6 Long term relationships with Marquee clientele
- 7 Strategic partnerships and JVs
- 8 Professional management team and skilled workforce

164 Total Ongoing projects
22 Overseas projects
61 O&M/ AMC projects(domestic)
Largest O&M Service provider

Rs. 3,524Cr Order book at IPO (FY16) → **Rs. 53,972 Cr*** Order book as on 30th June 25

Sectors

Industrial plants	Railways & Metro	Roads	Water	Mining
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FY25

Rs. 5,279cr Total Revenue	Rs.649cr/12.3% EBITDA/ margin	Rs.327cr/6.2% PAT/ margin
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New geographies

Uganda	Sudan	Kenya	Morocco	Iraq	Qatar
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Management with strong industry experience
10,908 Manpower base Q1'FY26

*Including MDO contracts of Rs. 9,294Cr and Rs.30,287Cr (Execution considered up to 30th June 2025), excluding FGD order value of Rs 4264Cr

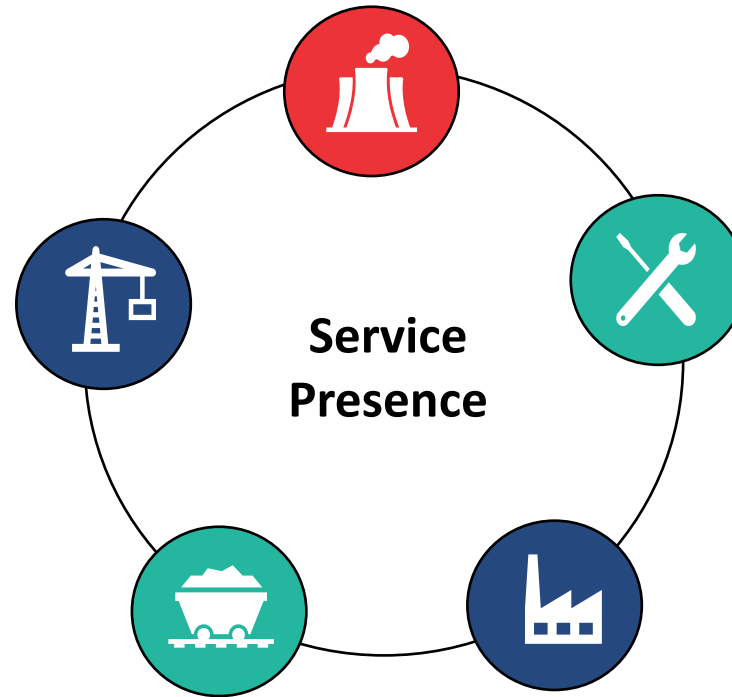
Business Overview

Industrial Construction (Domestic & Overseas)

- ❑ **Erection, Testing & Commissioning (ETC)** of projects in Power, Nuclear, Refinery, Petro Chemicals, Oil & Gas, Steel & Minerals
- ❑ **Caters Coal-based Power Plants** BTG & BOP works with unit capacities ranging from **150 MW to 800 MW** including FGD & SCR.
- ❑ Cross Country Pipelines, Erection of Piping Packages & Tankages

Infrastructure Construction

- ❑ Civil works of Foundations, Decks, Chimney, Cooling Towers, Green Buildings, Coal Handling Plants etc for Power & other Industrial Plants
- ❑ Cater EPC works for Railways & Metro, Roads & Water Projects



Mining

- ❑ **Development of mine infrastructure, removal of overburden and extraction** of coking coal and carry all other activities incidental to coking coal contract mining

Industrial Services - Operation & Maintenance (Domestic & Overseas)

- ❑ Provide comprehensive & integrated O&M services in mechanical, electrical & C&I including control room / desk operations of Power Plants
- ❑ Overhauling and Maintenance of Boiler, Turbine & Auxiliaries, R&M of BTG, GTG, CHP, BOP.
- ❑ Global presence in **Saudi Arabia, Oman, Kuwait, Bangladesh, Nepal, Bhutan & Nigeria**
- ❑ Expanded O&M services footprint to Refinery, Petrochemical, Steel, Drinking Water, Mineral & Material Handling Services.

Manufacturing & Heavy Fabrication

- ❑ **Backward integration to O&M business**, advanced manufacturing facility at Noida for service need of Power and Non Power sector
- ❑ Cates to fabrication of heavy structures, large & high-pressure tanks, hydro turbines etc.

Established Track Record



>30.29 Lakhs MT
Erection Works



2.71 Lakhs MT
Structural Fabrication works



75,042 MW
unit capacity of the
O&M & AMC



9,262 MW
Commissioned in
power sector in
overseas markets



70,626 MW
Capacity addition of Boiler,
Turbine, Generator and
Balance of Plant



15 Lakhs sq. ft.
Completed infra development
work within an year at Vizag,
AP



546 Km
Execution of Natural
Gas Cross Country
Pipeline



11.8L inch mts
Of piping at Dangote,
Nigeria



756 TKM
Commissioned over-
head Electrification
works



30.92 Lakhs m³
Concreting works carried
out



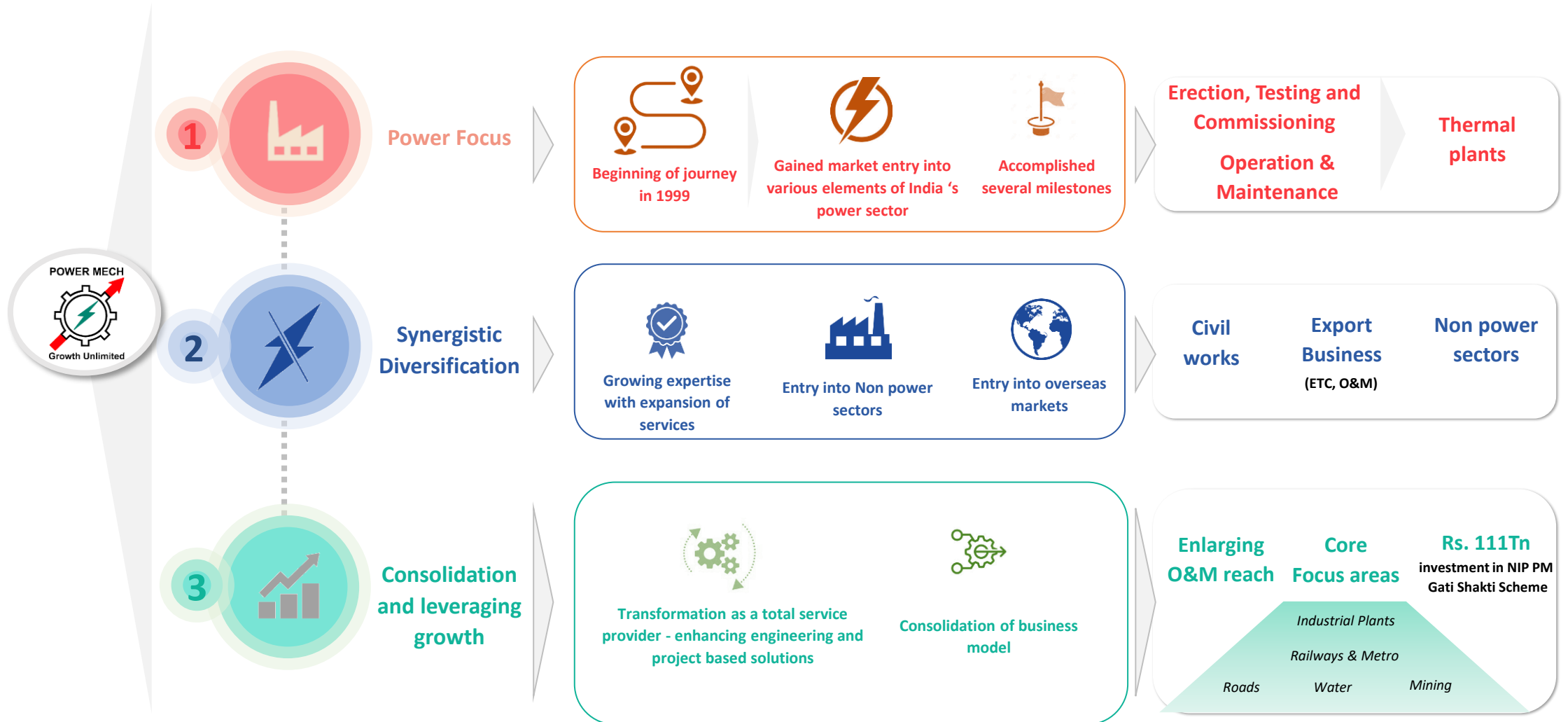
220Kv GIS
Substation works



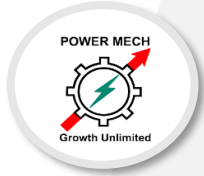
**132Kv Lines &
33/11 Kv SS**
Commissioned in
Assam and MP










Journey of 3 decades

Power Mech has built experience in executing projects in diversified fields in the last 10 years resulting in a **better pre-qualification clearance** for new projects



Company's Strengths



- 1  Comprehensive service provider in Power and Non-Power Sector
- 2  Largest service provider in O&M space with backward and forward integration
- 3  Orderbook strengthened by MDO order for sustained growth
- 4  Asset Base with over 300 cranes and other civil construction equipment's
- 5  International project handling capabilities
- 6  Marquee clientele: Long term relationships with major OEM, EPC players and Utility Companies
- 7  Strong execution capabilities with experienced management at the helm
- 8  Robust Financials with sustained margins
- 9  Large talent pool with relevant industry background, diversified skill base

Expansion of Operation and Maintenance (O&M) business

Largest O&M player in the Country, expanding services into other sectors & new horizons

Service presence

Fully Developed



Thermal, Gas &
Hydro Power
(Domestic)



Exports (Power &
Desalination
Plants)

Partially Developed



Refinery & Petro
Chemical



Steel



Electrical Network
Maintenance

To Be Developed



Water
Projects



Mining

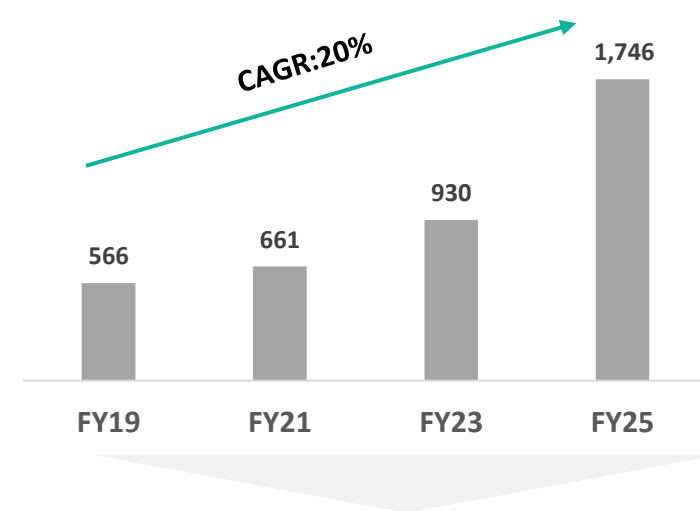


Iron Ore, Mineral
Processing & Cross
Country Pipeline

Revenue expansion over years

Rs. cr

Revenue from O&M



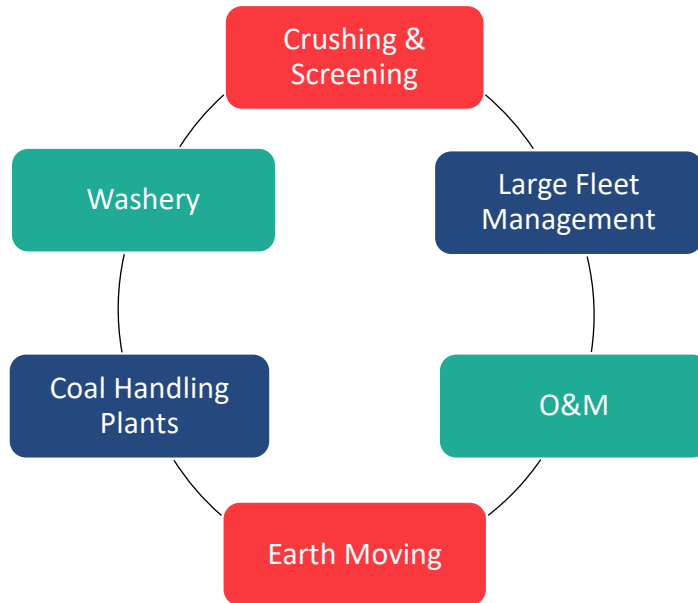
Potentially higher margins

Long term and sustainable revenues

Mining, Development and Operations order (MDO)

Coking Coal Mining – Strategic step in forward integration in line with overall business plan

Combining existing expertise from our business verticals



MDO

Order #1



Central Coalfields Limited
Rs. 9,294Cr



+ **AMR**
~74% + ~26%

Kotre Basantpur Pachmo
Open cast project
Executable over 25 years*

Order #2

Steel Authority of India Limited
Rs. 30,383Cr



+ **PC Patel**
~74% + ~26%

Tasra
Open cast project
Executable over 28 years*



Long term and sustainable revenues



Generating higher margins



Enlarging core competence



Strengthening the already robust orderbook

*including development period of 2 years

Global Footprint (as a service provider)

Power Mech has diversified across geographies, hedging risks, protecting margins and enhancing revenue visibility with international presence strengthened by pre-qualification capacity



Business Strategy

Strategic areas...	
Backward & Forward integration	Core of business consolidation
Identifying feasible & rewarding opps.	Identifying EPC ¹ contracts in infra segment in Railway, Water Projects, Roads, Urban Infra Development, Energy
Tie-ups	Foray into Flue- gas desulfurization retrofit via tie ups with EPC and technology players
Enhancing project execution capabilities	Expanding EPC ¹ capabilities in non power sectors, enhancement in HR base and better utilization of assets & timely completion of Projects.
Expanding O&M profile	Focus on utility thermal power plants and captive power plants, integrating spare parts business, international operations and penetration into non power sector
Entering value added services	Transformation as a total service provider enhancing engineering and project based solutions
Digital initiatives	Risk management and productivity improvement with various digital initiatives
Geographical expansion	Focus on export space with consolidation in overseas business

...with focus on diversification

Expanding MDO capabilities



15 MTPA

Capacity expansion over 10 years



Sustained Visible revenue

Leveraging ongoing government investment in NIP² to drive Power Mech's growth across sectors



Rs.111 Lakh Crore

Investment under National Infrastructure Pipeline (NIP)

Across sectors

Industrial Plants Railways & Metro Energy & power
Roads Water Mining

Power Mech is undertaking measures to expand its service offering in other sectors and utilizing the technical knowledge to achieve higher margin contracts

1. EPC – Engineering, Procurement and Construction 2. NIP – National Infrastructure Pipeline

Domestic Clients

Established Relationships with Clients – Domestic Projects



Power Grid Corporation of India



Central Organization for
Railway Electrification (CORE)



International Clients

Established Relationships with Clients – International Projects



هيئة كهرباء ومياه دبي
Dubai Electricity & Water Authority



هيئة كهرباء ومياه الشارقة
Sharjah Electricity & Water Authority



Board of Directors



Mr. Sajja Kishore Babu (Founder, CMD)

- 37+ years experience in Power and Infrastructure sector
- Serves on Board of subsidiary and joint venture companies
- Holds a Bachelor degree in Mechanical Engineering



Ms. Sajja Lakshmi (Non-Executive Director)

- Holds a place in the HR management of the Company and CSR Committee
- Ms Lakshmi is a science graduate who is deeply engaged in social service



Mr. Vivek Paranjpe (Independent Director)

- 45+ years experience in leadership roles in India and abroad
- Previous associations include Hewlett Packard, Reliance Industries Ltd
- Holds B.Sc (Honors) from Fergusson College, Pune and Post-Graduate degree from XLRI Jamshedpur



Mr. J P Chalasani (Independent Director)

- 40+ years experience in the Indian infrastructure industry
- He is the CEO of Suzlon Energy Limited
- Previous associations include NTPC, Reliance Power, Punj Lloyd and others



Mr. M Rajiv Kumar (Non-Executive Director)

- 38+ years experience in BHEL
- Rose to the level of Executive Director, Power Sector, Eastern Region
- Mr Kumar is a graduate in Electrical Engineering



Ms. Lasya Y (Independent Director)

- 16+ years exp. In IT Project Management & delivery, client engagement, IT strategy, business development
- Holds Post-Graduate in Management from ISB and MS in Electrical and Computer Engineering from the University of Texas

Professional and Experienced Management



Mr. S. Rohit (President, BD & Operations)

- Leads Overseas Operations, Business Development, Corporate Strategy and digital initiatives for Power Mech group of companies
- MBA from University of Oxford & Master's Engineering Management degree from USC



Mr. S. Kodandaramaiah (Director – BD Non-Board)

- 40+ years experience in power and industry sector related to EPC, Construction, project management, Business Development
- Previous associations include BHEL, GE



Mr. G. Srinivasulu (Executive Director Non-Board)

- 30+ years experience in the Power Sector dealing in Project & Construction Management, Erection & Commissioning



Mr. K. Ajay Kumar (ED – O&M Non-Board)

- 23+ years experience in Operation & Maintenance, Business Development
- Previous associations include Indwell Constructions



Mr. K. Sekhar Babu (Vice President O&M)

- 25+ years experience in the Power plant Construction Management and Operation & Maintenance.



Mr. Nannuri Srinivasa Rao (CEO- Africa & Saudi Region)

- 30+ years experience in the power industry
- Previous associations include Shapoorji Pallonji Infra Capital Co Ltd.



Mr. M. Ramesh (Vice President – Subcontracting Works)

- 35+ years experience in tendering and subcontracting works.
- Past associations include APSEB, Spectra Engineering Co., Indure Pvt Ltd.



Mr. Umesh Mehta (Chief Techno Commercial Officer)

- 40+ years experience in Procurement for Mega Operations & Projects
- Previous associations include Vedanta Ltd., Sterile Industries, Vaaman Engineers (I) Ltd.



Mr. Nani Aravind Nallamothe, Chief Financial Officer

- 22+ years of experience in Infra structure & Energy sector
- Previous associations include IJM India Infrastructure Ltd, BSCPL Infrastructure Ltd, GMR Energy Limited, GKC Projects Ltd, Barclays bank PLC & ICICI Bank.

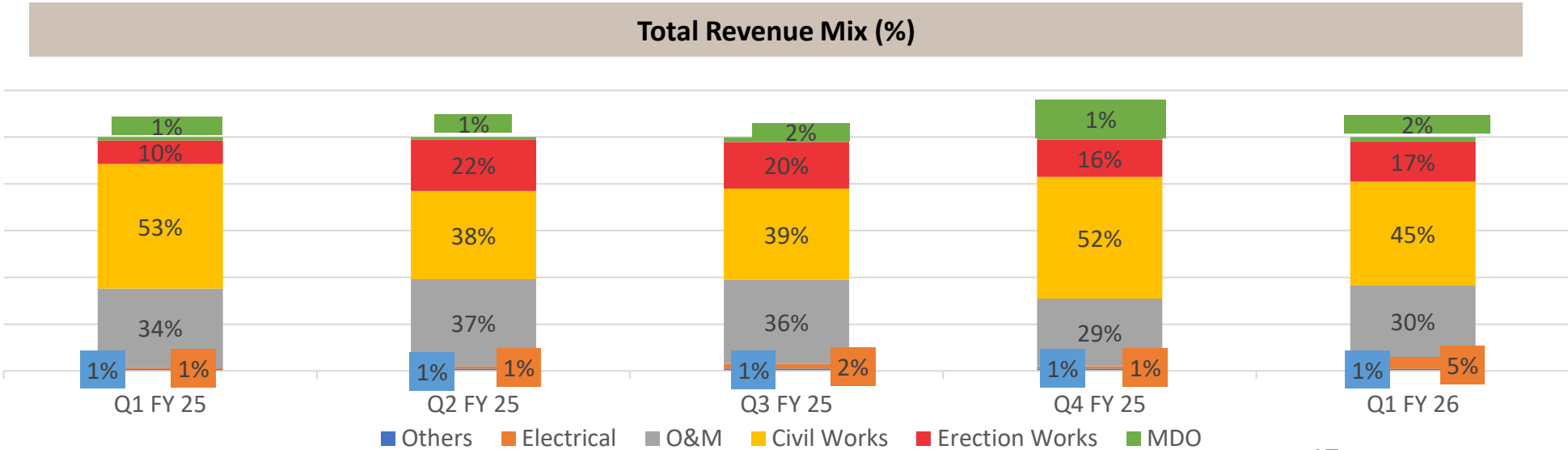
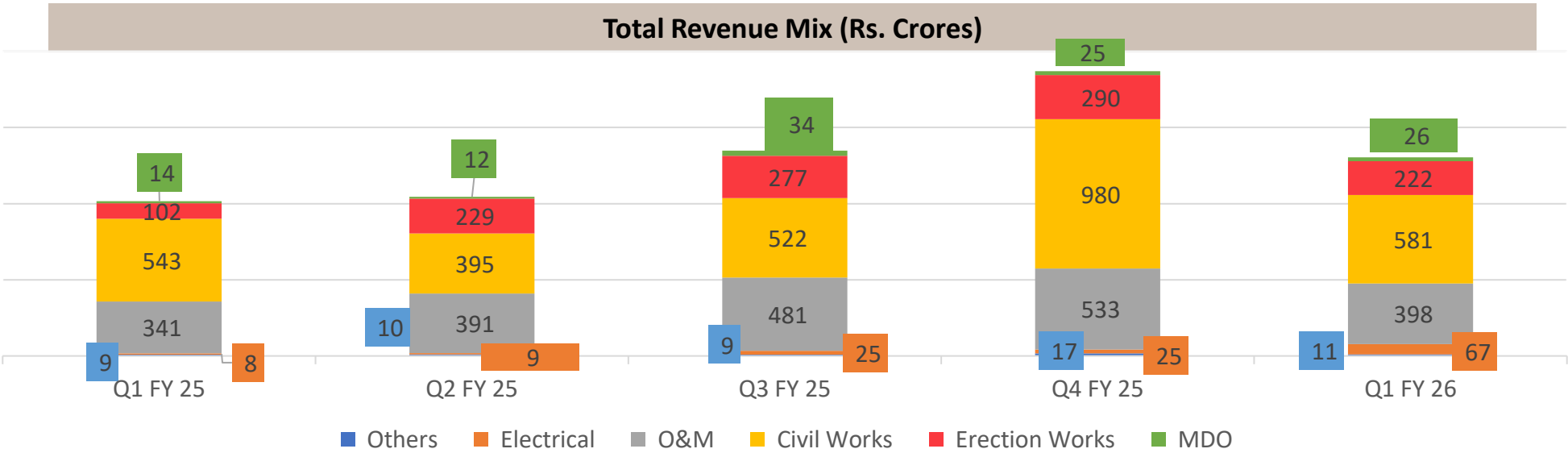


Mr. Sibiram Swain – Vice President Project Management

- 39 years of experience in power sector
- He formerly worked as a Principle Engineer for Fichtner & BHEL, where he accomplished many significant projects.

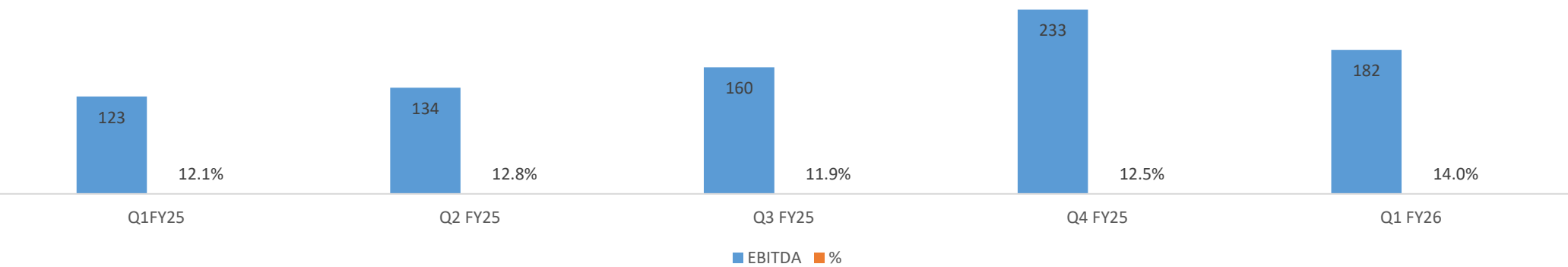


Quarterly Performance Analysis

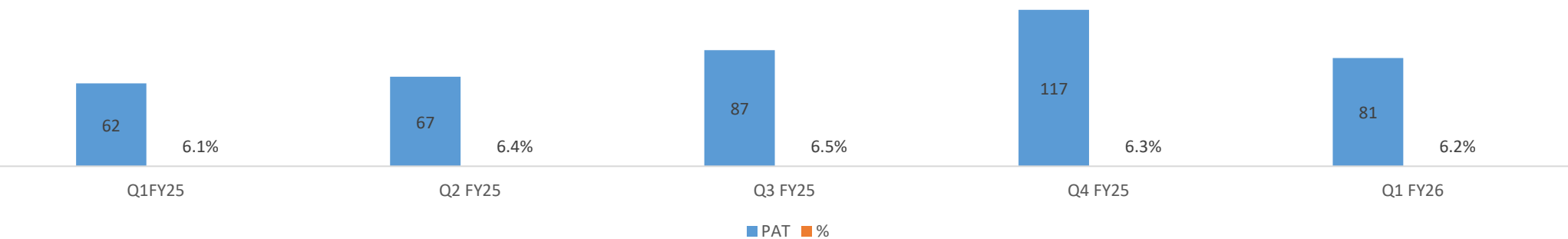


Quarterly Performance Analysis

EBITDA (Rs. Crores) & EBITDA Margin

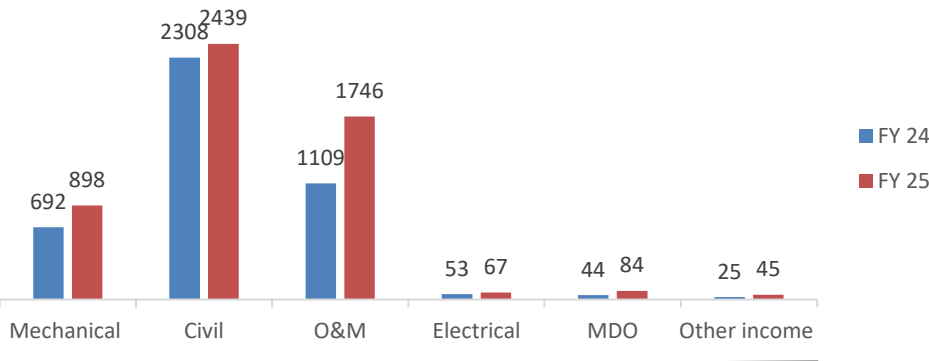


PAT (Rs. Crores) & PAT Margin

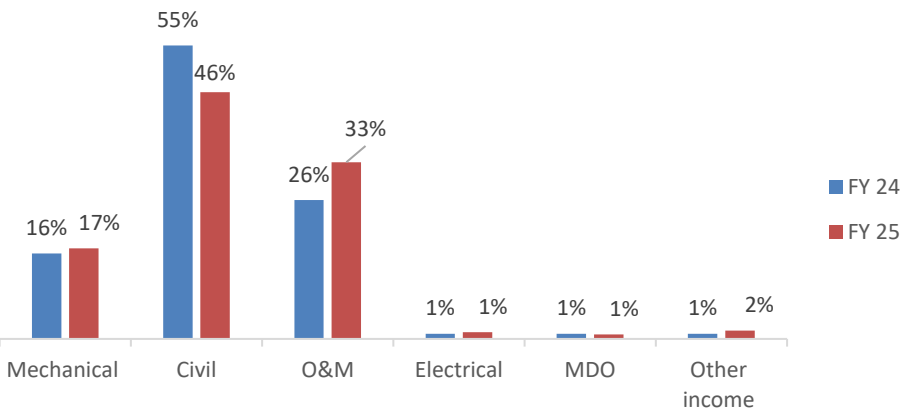


FY25 Performance

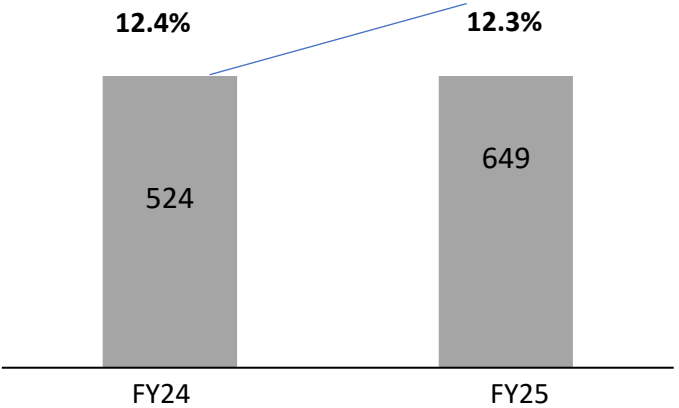
Total Revenue Mix (Rs. Crores)



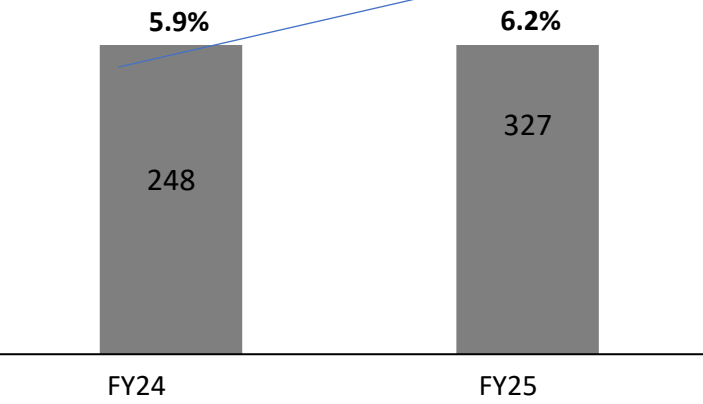
Total Revenue Mix (%)



EBITDA (Rs. Crores)



PAT (Rs. Crores) **



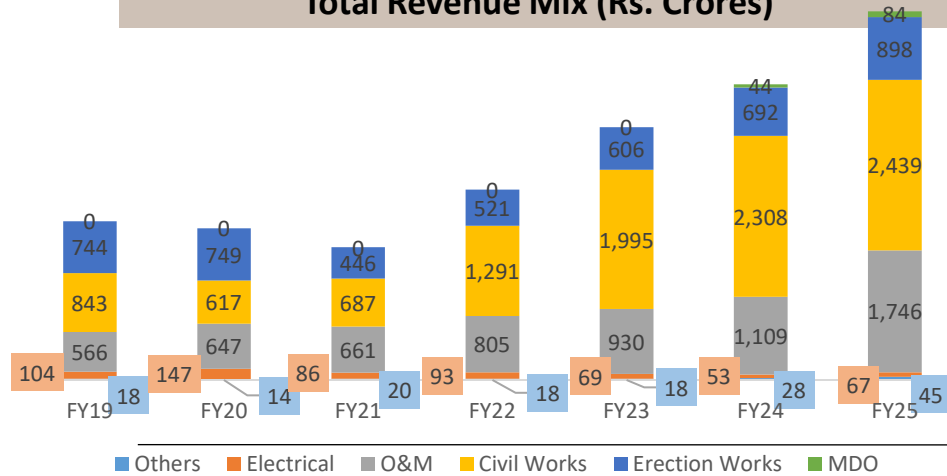
*High Margin Service Segment; ** PAT after Non-Controlling Interest

Consolidated Profitability Statement

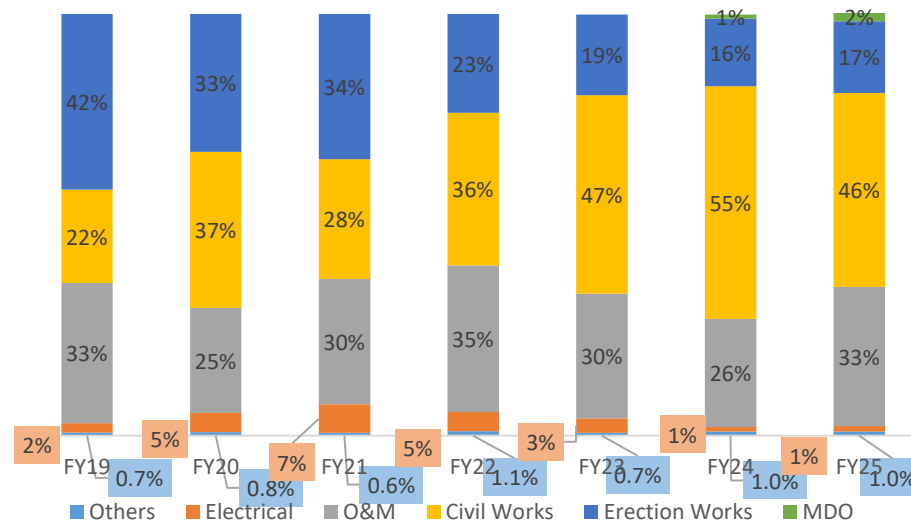
Particulars (Rs. in Cr)	Q1FY26	Q1FY25	YOY	12MFY25	12MFY24	YOY
Revenue from Operations	1293	1007	28%	5234	4206	25%
Other Income	11	9		45	28	
Total Revenue	1304	1016	28%	5279	4234	25%
Material Consumed	97	148		802	624	
Contract Execution Expenses	820	573		3078	2449	
Employee Cost	171	151		663	573	
Other Expenses	34	21		87	64	
EBITDA	182	123	48%	649	524	24%
EBITDA Margin	13.95%	12.10%	185 bps	12.3%	12.4%	-10bps
Depreciation	16	12		56	44	
EBIT	166	111	50%	593	480	24%
EBIT Margin	12.73%	10.93%	180bps	11.2%	11.3%	-10bps
Finance Cost	29	22		99	94	
Share of profit of Associates	-1	-1		-3	-4	
Profit before Tax	136	88	55%	491	382	29%
PBT Margin	10.42%	8.67%	175bps	9.3%	9%	30bps
Tax	55	26		143	134	
PAT	81	62		348	248	
Non Controlling Interest	28	4		21	0	
PAT after Non Controlling Interest	53	58	-9%	327	248	32%
PAT Margin %	6.20%	6.10%	-10bps	6.2%	5.9%	30bps
EPS	16.61	19.02		103.26	81.07	

Historical Performance

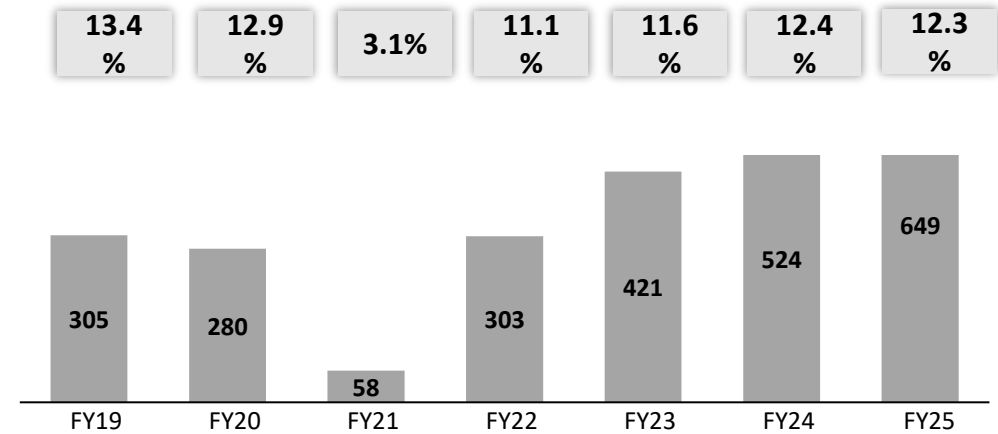
Total Revenue Mix (Rs. Crores)



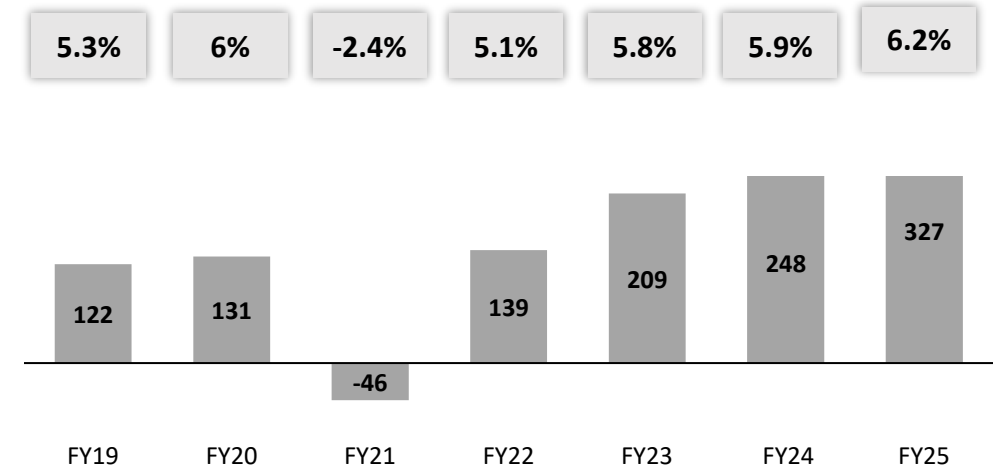
Revenue Mix (%)



EBITDA (Rs. Crores) & EBITDA Margin



PAT** (Rs. Crores) & PAT** Margin



Consolidated Profitability Statement

Profit and Loss (Rs. in Cr)	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25
Revenue from Operations	1,548	2,261	2,165	1,884	2,711	3,601	4206	5234
Other Income	7	14	9	16	17	17	28	45
Total Revenue	1,555	2,275	2,174	1,900	2,728	3,618	4234	5279
Material Consumed	188	330	312	270	335	519	624	802
Contract Execution Expenses	815	1,215	1,230	1,224	1,633	2,093	2449	3078
Employee Cost	312	393	325	322	423	543	573	663
Other Expenses	31	33	27	26	34	43	64	87
EBITDA	209	305	280	58	303	421	524	649
EBITDA Margin	13.4%	13.4%	12.9%	3.1%	11.1%	11.6%	12.4%	12.3%
Depreciation	43	46	39	36	37	43	44	56
EBIT	166	259	241	22	266	378	480	593
EBIT Margin	10.7%	11.4%	11.1%	1.2%	9.8%	10.4%	11.3%	11.2%
Finance Cost	36	55	74	79	79	90	94	99
Share in Profit/(loss) in JV and Associates	0	2	2	-3	-2	-8	-4	-3
Profit before Tax	130	206	168	-60	185	280	382	491
Profit before Tax Margin	8.4%	9.0%	7.7%	-3.2%	6.8%	7.7%	9.0%	9.3%
Tax	39	62	37	-11	46	73	134	143
PAT	91	143	131	-49	139	207	248	348
Non-Controlling Interest	11	22	0	3	0	-2	0	21
PAT after Non-Controlling Interest	79	122	131	-46	139	209	248	327
PAT Margin %	5.1%	5.3%	6.0%	-2.4%	5.1%	5.8%	5.9%	6.2%
EPS	54.01	82.69	89.24	-31.00	94.48	141.26	81.07	103.26

Consolidated Balance Sheet

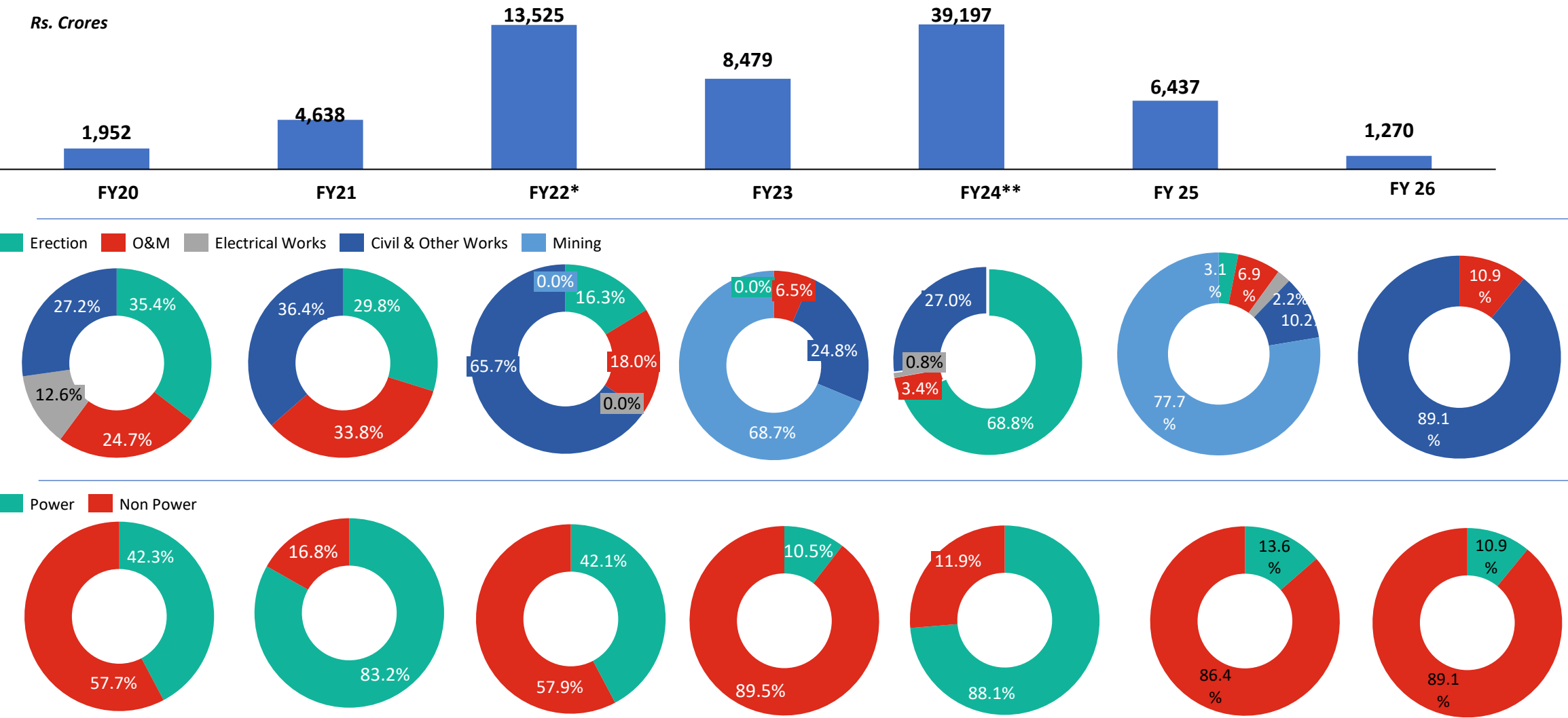
Assets (Rs. in Cr)	Mar-24	Mar-25
Non - Current Assets	674	890
Property Plant & Equipments	223	303
CWIP	11	28
Right-of-Use Assets	6	13
Goodwill	0	0
Other Intangible Assets	3	7
Financial Assets		
(i) Investments	36	35
(ii) Loans	0	0
(iii) Other Financial Assets	374	457
Deferred Tax Assets	11	18
Other Non Current Assets	10	29
Current Assets	2894	3725
Inventories	122	198
Financial Assets		
(i) Investments	1	1
(ii) Trade Receivables	1040	1462
(iii) Cash	52	92
(iv) Bank	428	501
(v) Loan	4	15
(vi) Other financial assets	831	890
Income Tax Assets	0	0
Other Current Assets	416	566
Total Assets	3568	4615

Equity & Liabilities (in Rs. Cr)	Mar-24	Mar-25
Total Equity	1840	2183
Share Capital	16	32
Reserves & Surplus	1,822	2128
Non-Controlling Interest	2	23
Non-Current Liabilities	310	366
Financial Liabilities		
(i) Borrowings	37	63
(ii) Other Financial Liabilities	116	129
(iii) Lease Liabilities	2	8
Provisions	4	5
Other Non Current Liabilities	151	161
Current Liabilities	1,418	2066
Financial Liabilities		
(i) Borrowings	354	660
(ii) Trade Payables	720	930
(iii) Lease Liabilities	2	3
Other Financial Liabilities	144	229
Other Current Liabilities	185	225
Provisions	1	1
Current tax Liabilities	12	18
Total Equity & Liabilities	3,568	4615

Consolidated Cashflow Statement

Particulars (Rs. in Cr)	Mar-24	Mar-25
Net Profit Before Tax	382	491
Adjustments for: Non -Cash Items / Other Investment or Financial Items	92	123
Operating profit before working capital changes	474	614
Changes in working capital	-198	-462
Cash generated from Operations	276	152
Direct taxes paid (net of refund)	72	152
Net Cash from Operating Activities	204	0
Net Cash from Investing Activities	-373	-192
Net Cash from Financing Activities	176	232
Net Decrease in Cash and Cash equivalents	7	40
Add: Cash & Cash equivalents at the beginning of the period	44	52
Cash & Cash equivalents at the end of the period	52	92

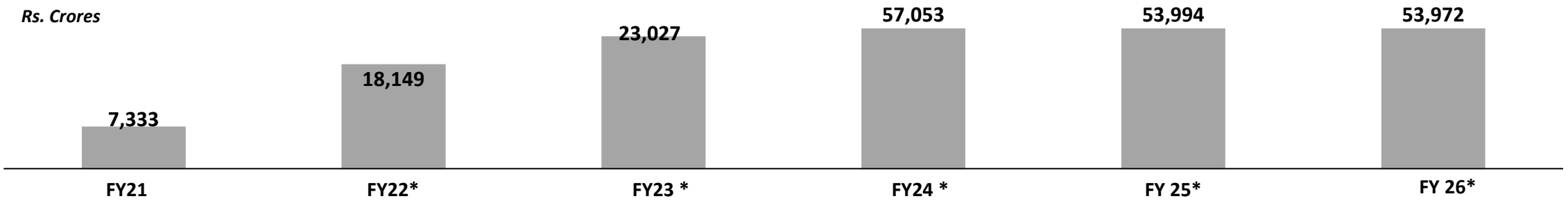
Strong Order Inflow



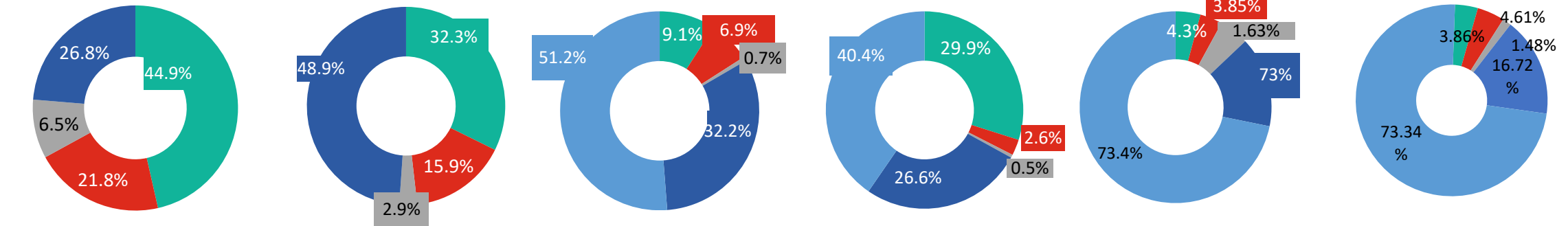
*Include MDO contract of Rs. 9,294 crores (executable over 25 years)
 **Include MDO contract of Rs. 30,383 crores, (executable over 28 years)

Order Back Log

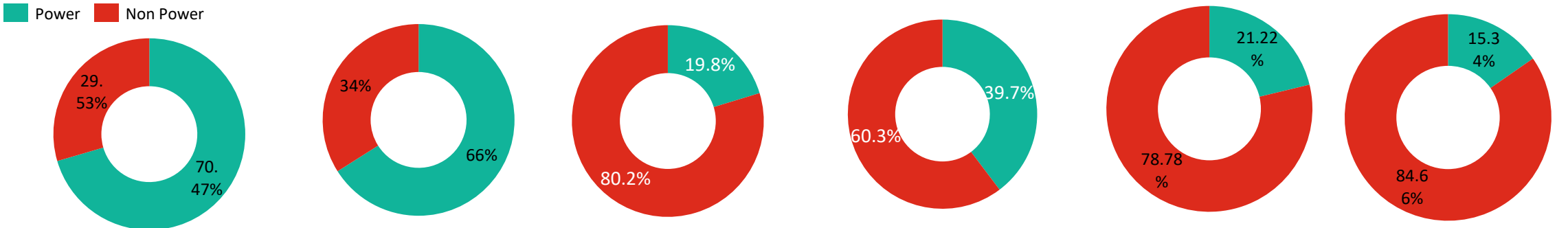
Rs. Crores



Erection O&M Electrical Works Civil & Other Works Mining



Power Non Power



• Including MDO contracts of Rs. 9,294Cr and Rs.30,287Cr (Execution considered up to 30th June 2025), excluding FGD order value of Rs 4264Cr

Contact Us

For further information, please contact:

Company



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Thank You