



14<sup>th</sup> August, 2025

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400001

**BSE Scrip Code: 512463**

To,

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**NSE Symbol: LLOYDSENT**

**Sub: Earnings update for the quarter ended 30<sup>th</sup> June, 2025**

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Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LISTING REGULATIONS**"), we Lloyds Enterprises Limited ("**the Company**") are enclosing herewith the Earnings update for the quarter ended 30<sup>th</sup> June, 2025.

The aforesaid Earnings Update will also be available on Company's website at [www.lloydsenterprises.in](http://www.lloydsenterprises.in)

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Lloyds Enterprises Limited**

**Pranjal Mahapure**

**Company Secretary and Compliance Officer**

**ACS69408**

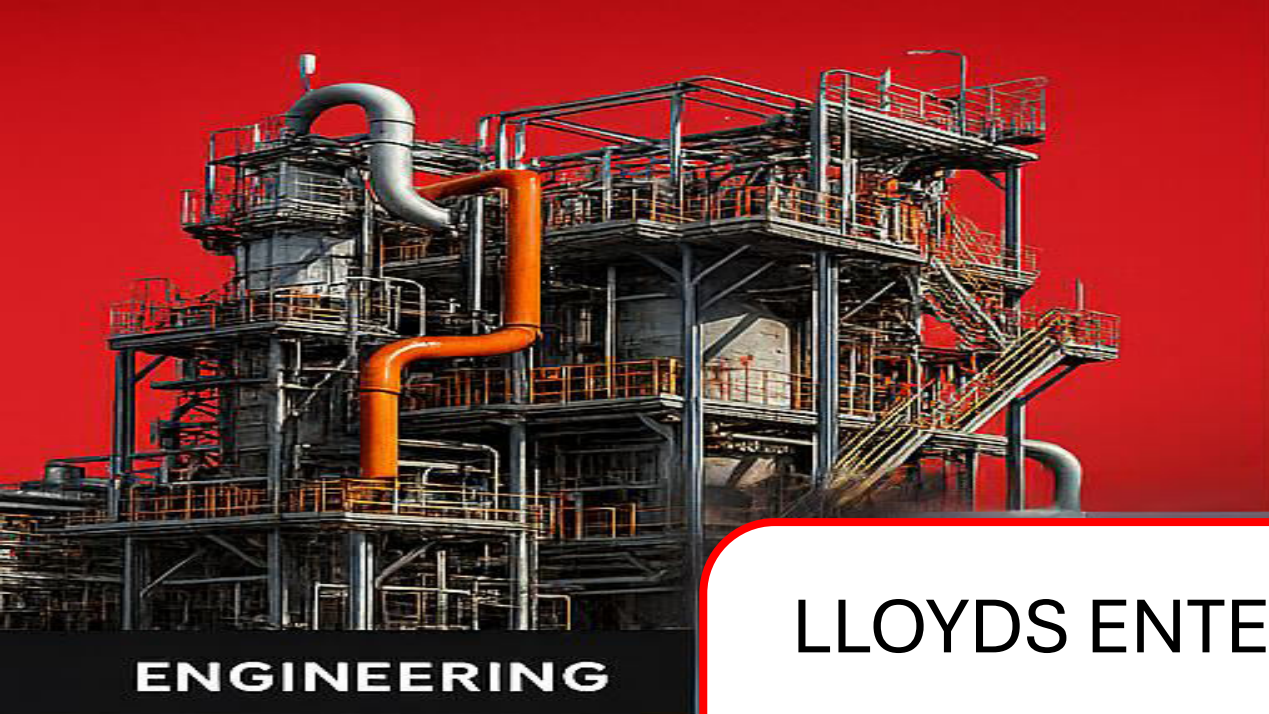
***Encl: As above***

## **LLOYDS ENTERPRISES LIMITED**

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) Website: [www.lloydsenterprises.in](http://www.lloydsenterprises.in)

(CIN) L27100MH1986PLC041252



**ENGINEERING**



**METALS**

**LLOYDS ENTERPRISES LTD**  
**Investor Presentation**  
**August 2025**



**MINING**



**REAL ESTATE**



# Lloyds Enterprises Limited

## About Us

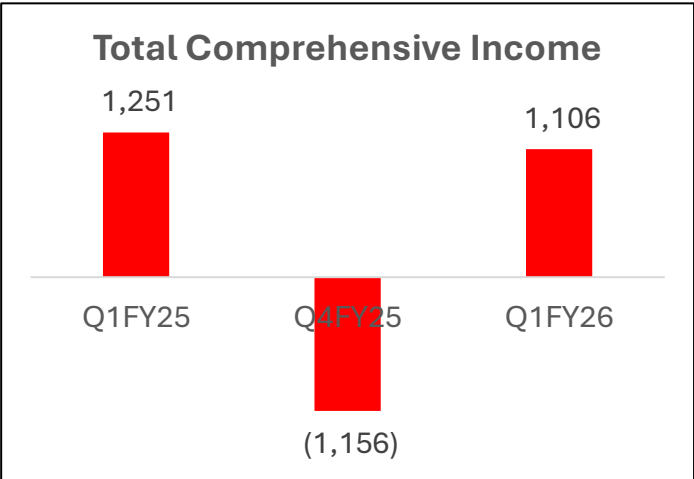
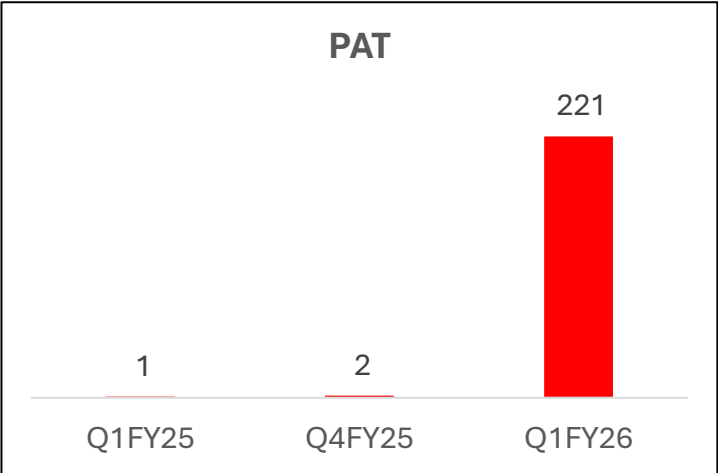
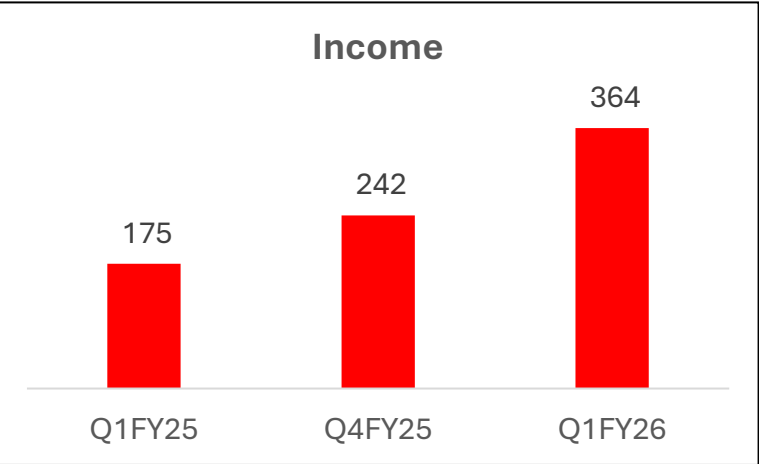
**Lloyds Enterprises Limited (LEL)** is a **diversified** company engaged in trading and strategic investments, listed on the BSE since 1987 and on the NSE since 2024. Its trading portfolio spans steel and allied products and has expanded into raw materials for steel production, such as iron ore pellets, catering to both domestic and export markets. **As the holding company of Lloyds Engineering Works Limited (LEWL) and Lloyds Realty Developers Limited (LRDL)**, LEWL combines a strong presence in engineering solutions serving sectors including steel, power, hydrocarbons, and defence and LRDL with a growing real estate platform focused around MMR region. The Company also holds high-potential investments such as **gold exploration through Geomysore Services India Pvt Ltd**. It also holds investment in **Lloyds Metals & Energy Ltd (LMEL)**, providing shareholders exposure to the group's integrated iron-ore and steel franchise. All investments are made with a long-term value orientation, supported by a balanced portfolio that blends near-term opportunities with sustainable growth prospects.



# Result Highlights

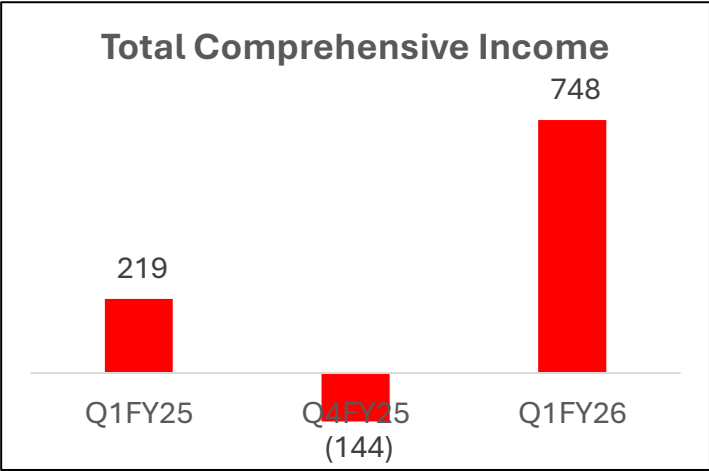
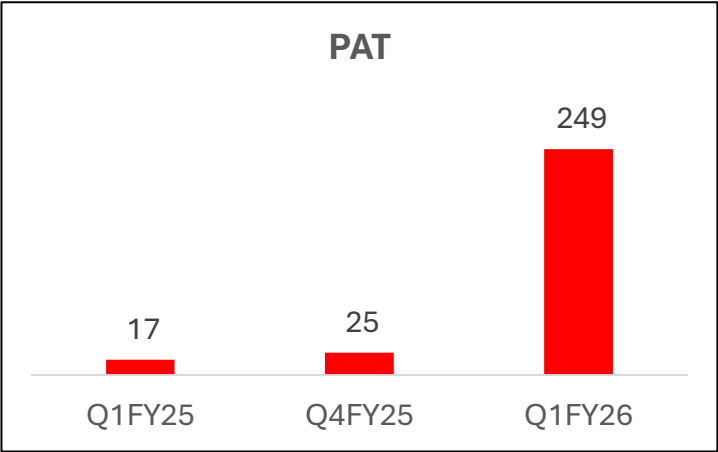
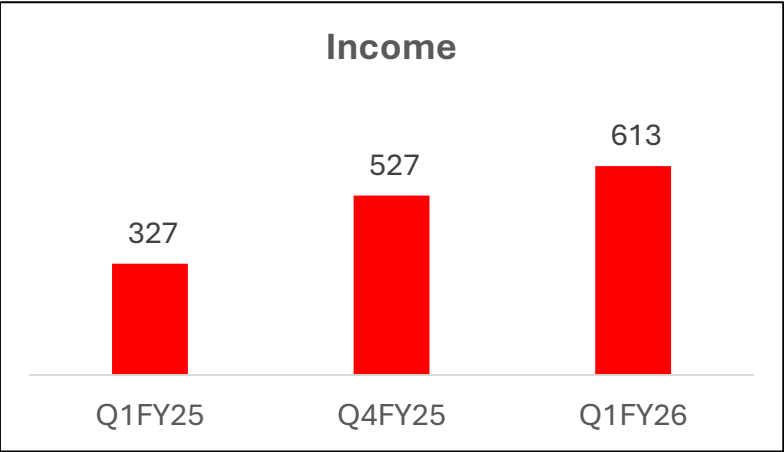
## Standalone Performance

₹  
Crores



## Consolidated Performance

₹  
Crores



# Result Highlights

- ❑ **Total Income-** The company on the Consolidated front reported a growth of 88% YoY
- ❑ **Total Comprehensive Income-** Inclusive of MTM gains/losses on Investments, consolidated growth of 241% for Q1FY26
- ❑ **Income from Operations:** Standalone Operations increased by 109% YoY, and consolidated operations increased by 88% YoY for Q1FY26. While trading Activities remained stable, strategic portfolio monetisation contributed positively to the company's financial performance on a standalone level. On the Consolidated front, its subsidiary LEWL also performed significantly well, thereby contributing to overall growth. Lloyds Realty, as well, has been demonstrating strong performance.
- ❑ **Company subsidiary Lloyds Engineering Works Ltd continues to perform well.** The company had reported its highest-ever Revenue and PAT in FY25. continuing its stellar performance in Q1FY26 as well, with both Revenue and PBT reporting a growth of 29% and 25% YoY, respectively, the company has an order book of ₹ 1337.57 cr as of Q1FY26.
- ❑ Post the close of the Q1FY26, the company made a strategic investment in **Geomysore Services India Pvt. Ltd (GMSI)**, acquiring a significant stake in India's first privately operated gold mine since Independence. This asset is expected to commence commercial production shortly, having secured all critical operational clearances. With a mine life valid up to 2043 and peak production visibility, this investment is expected to generate long-term cash flows and high strategic optionality for LEL. GMSI expects the peak revenue to be ~ ₹950 cr p.a & the expected EBITDA is ~ ₹ 700 Crs.

# Result Highlights

- ❑ Company's subsidiary Lloyds Realty (LRDL) entered into non-binding MoU post Q1FY26. This MOU marks LRDL's strategic entry into the fast-growing **warehousing and logistics infrastructure sector**, leveraging a prime ~99-acre land parcel in Taloja, Navi Mumbai region, with an additional potential of ~32 acres of aggregation. The entire land aggregation is expected to be completed within 9 months following the definitive agreements, and the subsequent sale or lease of developed plots is targeted within around 24 months post-aggregation. This project has the potential to become a substantial revenue generator for LRDL, with an estimated total revenue potential exceeding ₹1,250 crores over approximately three to four years, depending on final land use and market absorption.
- ❑ The Board of Directors of Lloyds Enterprise Limited (LEL) has approved a Rights Issue of equity shares to raise approximately ₹992.26 crore, marking a strategic step toward unlocking value in its high-growth real estate subsidiary (60% stake), Lloyds Realty Developers Limited (LRDL). The issue comprises 25.44 cr equity shares on a partly paid basis.
- ❑ The company has declared an Interim dividend of 10%.

# Lloyds Realty Developers Limited (LRDL)

Lloyds Enterprise  
— acquired a 60.38% stake  
on 31 January 2024

**2.9 Mn sq ft**

Delivered area

Established in 1994, LRDL is a stalwart in Indian real estate with a strong footprint across the Mumbai Metropolitan Region (MMR), Pune and Tamil Nadu. The company has delivered more than 2.9 million sq ft of residential and commercial developments and operates with a debt-free, asset-light model that prioritises joint-venture partnerships to accelerate growth and manage cyclicity.

Several projects are currently under development through land banks and controlled SPVs, over the next 5–7 years.

## Iconic deliveries



•**Lloyds Estate, Wadala, Mumbai:** A sprawling project of 4.5 lakh sq ft encompassing a harmonious mix of residential and commercial spaces.



**Pearl Residency, Prabhadevi, Mumbai:** Nestled near Siddhivinayak Temple, this lavish project spans over 1.55 lakh sq ft.

•**Om Chambers, Pune:** A premium commercial project in Pimpri, Pune, spanning over 3.25 lakh sq ft.



**The Qube, Andheri, Mumbai:** A landmark commercial building located adjacent to Sahar Airport, offering 2.65 lakh sq ft of luxurious amenities.



## Asset Light Approach

LRDL follows an asset-light approach, emphasising having negligible debt and exploring joint ventures. This strategy aims to further enhance prospects, and discussions are underway for various projects through the JV route, promising additional value to the current pipeline.

All developments are structured with

- minimal upfront capital,
- joint ventures with reputed companies,
- and superior project IRRs.

## Robust Pipeline Of Projects



Bandra SRA commercial;



Goregaon (W) redevelopment;



Khopoli residential & plotted;



Navi Mumbai warehousing & industrial hub;



Ghodbunder Road, Thane mixed-use.

**The asset-light model enables LEL to be capital efficient, generate quicker cash flows, and mitigate development risk—an ideal approach in the current real estate cycle.**



Strategic investment in India's emerging **GOLD** production asset with strong long-term value creation potential

**31.58%**  
**Stake in GMSI**

**₹140 Cr**  
**Investment**

**Until 2043**  
**EC Validity**

**1,000 TPD**  
**Plant Capacity**

## Project Snapshot — Jonnagiri

- **Fully permitted:** Environmental Clearance (EC) & Consent to Operate (CTO) secured; **EC valid through 2043.**
- **Installed capacity:** 1,000 tpd processing (≈ 330,000 TPA).
- **Resource base:** JORC ~13.1 tonnes of gold; **upside potential up to ~42.5 tonnes (~1.5 Moz).**
- **Production plan:** Peak output **up to 1,000 kg/year** for the next ~15 years.
- **Near-term start:** ₹405+ crore invested; project in **advanced commissioning** with **commercial production expected this quarter.**

## Strategic Rationale

- **Import substitution advantage** as a domestic producer (benefits vs. import duties).
- **Operating synergies:** processing plant located within mining lease area reduces logistics cost and enables efficient ore handling.
- **Long-term value creation** through exposure to gold production with resource upside and near-term commissioning.



The first gold mine started in Independent India

# Strategic investment in Group Company- Lloyds Engineering Works Ltd

**₹1,338 cr**

Order book (Jun '25); +₹206 cr in Q1FY26

**≈2×**

Capacity expansion underway

**Debt-free**

Diversified, conservative balance sheet

- EPC-led transformation:** Pivoting from products to a multi-discipline engineering platform via acquisitions (Techno, MetalFab, BECL engineering assets).
- Scaled order book:** ₹683 cr → ₹1,315 cr (Mar'23→Mar'25); **₹1,338 cr** as of **30 Jun '25**; **₹206 cr** fresh in **Q1FY26**.
- Tech tie-ups gaining traction:** **EPS Gen-4 (TMW)** , **marine loading arms (TB Global)** , **Fincantieri** alliance expanded to **CPP & shafting**
- Execution backbone:** Co-located **Murbad (Thane)** cluster (8 acres; **84 km JNPT**, **1 km NH**) and ongoing modernisation targeting **≈2×** throughput.
- Quality of business:** Blue-chip, repeat clientele across steel/oil & gas/ports/shipyards; **debt-free**, diversified mix supports resilient returns.

LEL is the holding company for LEWL, owning 33% as its engineering arm—so LEWL's growth and value creation flow directly to LEL's shareholders.

# Strategic investment in Group Company- Lloyds Metals & Energy Ltd

## Crown jewel

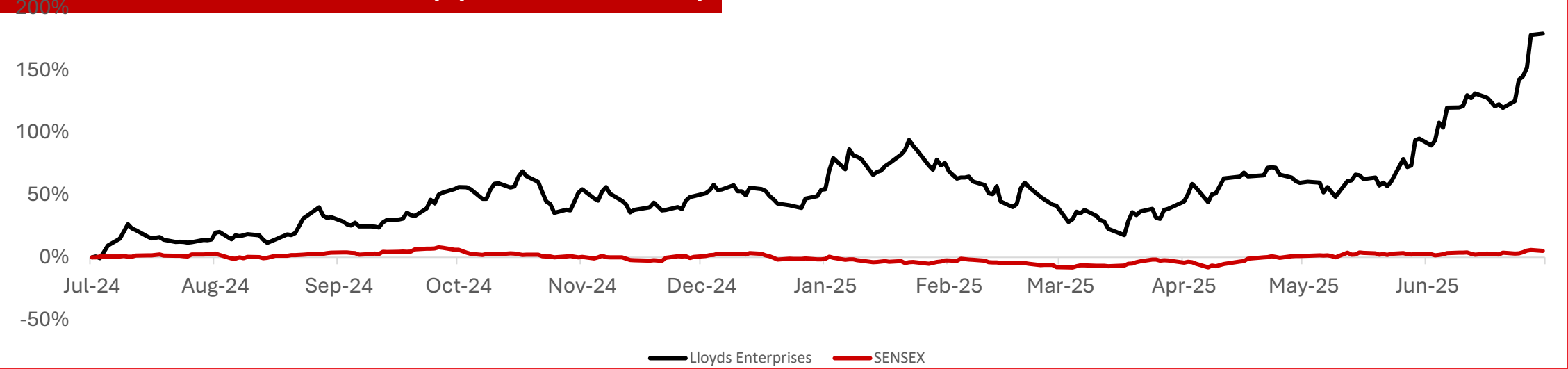
- Through LMEL, LEL owns exposure to **one of India's most efficient, integrated mining & metals platforms.**
- **Why “most efficient”:** LMEL couples a **large, long-life iron-ore resource** with **integrated logistics** (slurry pipeline) and **in-house beneficiation/pelletisation**, delivering structurally **low delivered cost** and faster cycle times.
- **Capacity in motion:** Environmental clearance for higher mining throughput of 26Mnt ; **4-Mt pellet plant** and **~85-km slurry pipeline** commissioned—unlocking scale and margin.
- **Cost advantages:** Pipeline + proximity to demand centers compress freight and handling; **MDO integration** further improves mining productivity and reliability.
- **Pellet leadership build-out:** Strategic stakes in **MRPPL/BRPL** expand market reach and de-risk volumes across geographies.

## What this means for LEL

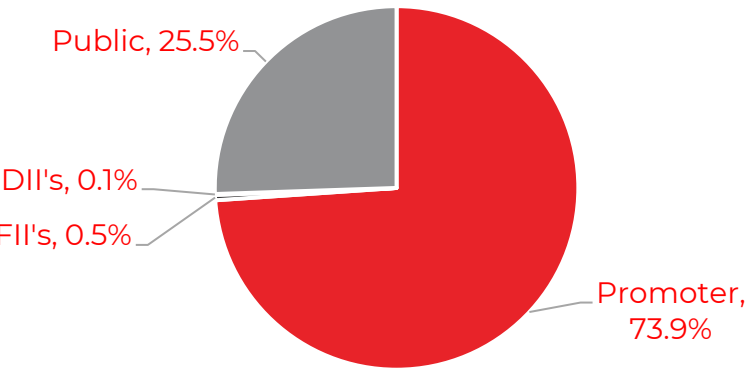
- Through LMEL, LEL owns exposure to **one of India's most** Core exposure to a **low-cost, high-scale, compounding asset**, complemented by optionality from **warrant conversions (FY26)**
- **Near-term catalysts:** Pellet & pipeline ramp-up, MDO consolidation benefits, execution of pellet investments, and downstream debottlenecks.
- **Risk posture:** Diversified group platform, conservative capital approach, and logistics integration mitigate commodity and cycle risks

**From ore to returns: LMEL is low-cost mine-to-metal flywheel.**

## 1 YEAR SHARE PRICE MOVEMENT (Up to 30<sup>th</sup> June 2025)



## Shareholding Pattern (As on 30<sup>th</sup> June 2025)



## Price Data (As on 30<sup>th</sup> June 2025)

	INR
Face Value	1.0
Current Market Price	89.24
52 Week H/L	96.40/37.28
Market Cap (INR Mn)	113575.46
Equity Shares Outstanding (Mn)	1272.13
1 Year Avg. Trading Volume ('000)	2472.54



# Disclaimer

The information contained herein has been prepared by Lloyds Enterprises Ltd .(LEL”) relying on information obtained from sources believed to be reliable but LEL does not guarantee the accuracy or completeness of such information. Except for statements of historical facts, the information herein may contain projections or other forward-looking statements regarding future events or future financial performance of LEL. These forward-looking statements are not guarantees or promises of future performance. The inclusion of such forward-looking statements shall not be regarded as a representation by LEL, its management or any other person that the objectives or plans of LEL will be achieved. Actual results and future events could differ materially from those anticipated in such forward-looking statements. Any forward-looking statement speaks only as of the date on which it is made. Risks and uncertainties arise from time to time, and it is impossible to predict these events or how they may affect LEL or cause its actual results, performance or achievements to differ materially from any projections of future performance or results expressed or implied by such forward-looking statements. LEL undertakes no obligation to update or revise any forward-looking statement contained herein, whether as a result of new information, future events or otherwise.

Figures are being rounded, and that rounding differences may appear throughout the presentation

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