ANISHA IMPEX LIMITED 14th ANNUAL REPORT 2013-2014

159, GAGAN VIHAR, NEW DELHI-110051

CIN: U17101DL1999PLC102506

WEBSITE: WWW.ANISHAIMPEX.COM

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Corporate Information

Board of Directors

Listed in Stock Exchange

- 1. Sunil Kumar Malik Managing Director
- BSE-SME
- 2. Puja Malik Non Executive Director
- 3. Dinesh Singh Patwal, -Independent Director
- 4. Puneet Bhawaker-Additional Independent Directors

Nomination and Remuneration Committee

Statutory Auditors

- 1. Dinesh Singh Patwal- Chairman
- 2. Puneet Bhawaker- Member
- 3. Puja Malik- Member

MARS & Associates Chartered Accountants 202, Jain Bhawan 18/12, Karol Bagh, New Delhi-05

Shareholders /Investors Gerievance

Committee

Principal Banker

- 1. Puneet Bhawaker- Chairman
- 2. Dinesh Singh Patwal- Member
- 3. Sunil Kumar Malik- Member

- Dunish National Donle
- Punjab National Bank

Audit Committee

Company Secretary & Compliance Officer

- 1. Puneet Bhawaker- Chairman
- 2. Dinesh Singh Patwal- Member
- 3. Sunil Kumar Malik- Member

Mr. Rammohan Jha

CIN No.

U17101DL1999PLC102506

Registrar & Share Transfer Agent

Bigshare Services Private Limited Saki Vihar Road, Sakinaka Andheri (East), Mumbai-400072

Registered Office

159, Gagan Vihar New Delhi-110051

Anisha Impex Limited

Registered Office: 159, Gagan Vihar, New Delhi-110051 Phone No. 011-22046604, Fax No.011-22046604 Website: www.anishaimpex.com, Email: ipo@anishaimpex.com

Message from Managing Director

Dear Shareholders,

It is with great joy that I welcome you to the Company's 14th Annual General Meeting. This AGM assumes immense significance, as it is our first post, Initial public offering (IPO) AGM of the company. We must record our sincere thanks and appreciation to all those who applied in our IPO and have stood by us with their investments.

A wonderful benefit of this opportunity was the addition of a number of new shareholders into the Anisha Impex Limited family, and I along with the Board and all the existing shareholders warmly welcome them and look forward to a bright future together with everyone's strong support and participation.

We are feeling happy for share information about company listing. The Company entred into the capital market with a maiden Public issue of 65,00,000 equity shares of face value of ₹10 each ("equity shares") of Anisha Impex Limited (the "company" or the "issuer") for cash at par, aggregating ₹650.00 lacs ("the issue"), of which 3,40,000 equity shares of ₹10 each for cash at par, aggregating ₹ 34.00 lacs will be reserved for subscription by the market makers to the issue (the "market maker reservation portion"). The issue less market maker reservation portion i.e. issue of 61, 60,000 equity shares of ₹10 each for cash at par aggregating ₹616.00 lacs is hereinafter referred to as the "net issue". The issue and the net issue will constitute 39.56% and 37.49% respectively of the fully diluted post issue paid up equity share capital of our company.

The issue received an overwhelming response and the same was oversubscribed, the issue has received 414 applicants for 9200000 shares aggregating to application money of ₹ 92000000. The equity shares have been listed and are being traded on the SME platform of the Bombay Stock Exchange Limited w.e.f. 18.03.2014.

The IPO was an important milestone and the next step in the ladder is to take the Company to a higher level of growth and operational scale. It will also be fair to say that by virtue of being a listed one, the stature of your Company has also increased in the business and financial community. At the same time, this has showered more responsibilities on us, which we are sure to take care with the support of our team.

The Company did not quite well in Financial Year 2013-14, But future we sure that Company will grow fastly. Now, we should be able to post even better results next year as we are all set to strongly focus on taking our business to higher levels of operational excellence and growth. This gives me the confidence to say that with God's blessings, team's hard work and your support; we shall be able to report stellar results for the next year.

Your Company has been able to achieve this sterling performance based on the trust reposed in the Company by the customers and stake holders and adherence to the traditional values and ethics. The ability to service the customers to their satisfaction, the flexibility afforded to the customers in repayment

and an efficient and committed team of employees helped the Company to achieve the remarkable growth during the year under review. In India Textile Industry has an overwhelming presence in the economic life of the Country. Apart from providing one of the basic necessities of life, the textile industry also plays a pivotal role through its contribution to industrial output, employment generation and the export earnings of the Country. Your Company is contributing about Industrial production, GDP growth and export earning to the Country. In Coming Days Textile Industry is the most development sector after agricultural Sector.

Thank you for your support. May it continue as Anisha Impex Limited scales greater heights. I welcome your feedback and suggestions on what we can do to improve Anisha Impex Limited as a company. Feel free to send me your thoughts and comments at ipo@anishaimpex.com,contact@anishaimpex.com.

Warm Regards

Sd/-Sunil Kumar Malik Managing Director Din: 00143453 159, Gagan Vihar, New Delhi

Anisha Impex Limited Registered Office: 159, Gagan Vihar, New Delhi-110051 Phone No. 011-22046604, Fax No.011-22046604 Website: www.anishaimpex.com, Email: ipo@anishaimpex.com

NOTICE

Notice is hereby given that the 14th Annual General Meeting of the Members of the **ANISHA IMPEX LIMITED** will be held at the registered office of the Company at 159, Gagan Vihar, New Delhi– 110051 on **Monday**, 29th **September**, 2014 at 11:00 a.m. to transact the following business:

Ordinary Business

- 1. To receive, consider and adopt the Financial Statements of the Company for the financial year ended March 31, 2014 including audited Balance Sheet as at March 31, 2014 and the Statement of Profit and Loss for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.
- 2. To appoint a director in place of Mrs. Puja Malik (holding DIN 01189442), who retires by rotation and being eligible offered herself for re-appointment.
 - "RESOLVED THAT pursuant to the provisions of Sections 152 and all other applicable provisions, if any, of the Companies Act, 2013, the vacancy caused by the retiring Director Mrs. Puja Malik (DIN 01189442), who has sought re-appointment, filled in at this meeting."
- 3 To re-appoint M/s. M A R S & Associates, Chartered Accountants (Firm Registration No. 104084N) as statutory auditors of the Company and to fix their remuneration.
 - "RESOLVED THAT M/s. MARS & Associates, Chartered Accountants, be and are hereby re-appointed as Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the Eighteen Annual General Meeting, to examine and audit the accounts of the Company for the financial year 2014-2015, at such remuneration as may be mutually agreed upon between the Audit Committee with the confirmation of Board of Directors of the Company and the Auditors plus reimbursement of out of pocket expenses and applicable taxes.

Special Business

4 To consider and if thought fit, to pass with or without modification s, the following resolution as an Ordinary Resolution:

With the reference of Extra Ordinary General Meeting, Mr. Dinesh Singh Patwal was appointed as independent director on 17th Dec., 2013, of the Company and period for appointment was not fixed by this meeting. Under Companies Act, 2013, Subject to the provisions of Section 152 (10), an Independent Directors shall hold for a term upto five consecutive years on a Board of a Company.

With reference of provisions of Section 152 of Companies Act, 2013 Mr. Dinesh Singh Patwal Will further continue as an Independent Director of the Company to hold office for five consecutive years for a term upto 31st March, 2019.

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, Mr. Dinesh Singh Patwal (DIN 01146482), hold an Independent Director of the Company, be and is hereby continue appointment as an Independent Director of the Company to hold office for five consecutive years for a term upto 31st March, 2019."

5. to consider and if thought fit, to pass with or without modification s, the following resolution as an Ordinary Resolution:

Regularisation of Appointment of Mr. Puneet Bhawaker, as Independent Director

Mr. Puneet Bhawaker was appointed as additional Directors (Independent Non Executive) by the Board of Directors w.e.f. 03.09.2014 in accordance with the provisions of the Section 161 of the Companies Act, 2013. The Board feels that the appointment of Puneet Bhawaker would be beneficial of the Company.

RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152, and other applicable provisions, if any, of the Companies Act, 2013 and the rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, Mr. Puneet Bhawaker who was appointed by the Board of Director as an additional Director, who is further hereby regularised as an Independent Director of the Company w.e.f. from 29th September, 2014 to hold office upto the five consecutive years for a term upto 31st March, 2019, whose period of office will not be liable to determation by retirement of rotation.

6. to consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

RESOLVED THAT pursuant to the provisions of Section 94 of the Companies Act 2013 and other applicable provisions, if any, of the Companies Act, 2013 and the rules and regulations as may be prescribed under the Act, the consent of the company be and hereby accorded to the Board of Directors of the Company for keeping and maintained by a company under Section 88 and copies of annual return filed under Section 92 together with copies of all certificates and documents maintained under Companies Act,2013 or any one or more them be kept, at a place other than registered office of the Company being corporate office 56/33 Site –IV Industrial Area, Sahibabad, Ghaziabad-201010.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution the Board be and is hereby authorized to do all such acts, deeds and things including filing of e-forms as are required and as the Board may in its absolute discretion consider necessary, proper, desirable or appropriate for giving effect to the above said alteration of MOA and settle any question, difficulty or doubt that may arise in this regard in such manner as the Board may deem fit and proper in its absolute discretion to be most beneficial to the Company.

By Order of the Board of Directors

Sd/-

Sunil Kumar Malik Managing Director DIN: 00143453 159, Gagan Vihar **New Delhi-110051**

Date: September 3, 2014 Place: Delhi

Anisha Impex Limited

Regd. Office: 159, Gagan Vihar,

New Delhi -110051

NOTES:-

- 1. The Register of Members and the Share Transfer books of the Company will remain closed from Friday, September 26, 2014 to Monday, September 29, 2014 (both days inclusive) for the purpose of the Annual General Meeting.
- 2. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, which sets out details relating to Special Business at the meeting, is annexed hereto.
- 3. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY/ PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF. SUCH A PROXY/ PROXIES NEED NOT BE A MEMBER OF THE COMPANY. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company. The instrument of Proxy in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting. A Proxy form is sent herewith. Proxies submitted on behalf of the companies, societies etc., must be supported by an appropriate resolution/authority, as applicable.
- 4. Details under as required under of the Listing Agreement with the Stock Exchange in respect of the Directors seeking appointment/re-appointment at the Annual General Meeting, forms integral part of the notice. The Directors have furnished the requisite declarations for their appointment/re-appointment.
- 5. Electronic copy of the Notice of the 14th Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Notice of the 14th Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent in the permitted mode.
- 6. Notice of the 14th Annual General Meeting and the Annual Report for 2014 will also be available on the Company's website www.anishaimpex.com for their download. The physical copies of the aforesaid documents will also be available at the Company's corporate Office in 56/33, Site-IV Sahibabad, Ghaziabad, U.P- 201010 for inspection during normal business hours on working days.

For any communication, the shareholders may also send requests to the Company's investor email id: <u>ipo@anishaimpex.com</u>

- 7. Members are requested to intimate change in their address immediately to M/s Bigshare Services Private Limited, the Company's Registrar and Share Transfer Agents, at their office E/2,Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Andheri (East), Mumbai-400072
- 8. Members holding shares in physical form in the same set of names under different folios are requested to apply for consolidation of such folios along with relevant Share Certificates to M/s Bigshare Services Private Limited, Registrar and Share Transfer Agents of the Company, at their address given above.

- 9. Pursuant to SEBI Circular, the Shareholders holding shares in physical form are requested to submit self attested copy of PAN at the time of sending their request for share transfer/transmission of name/transposition of name.
- 10. Members, who are wishing to avail of the nomination facility, are requested to send the duly filled in nomination in the prescribed form (SH-13) of Companies Act,2013 to M/s Bigshare Services Private Limited, Registrar and Share Transfer Agents of the Company, at their address given above or to the Compliance Officer at the Registered Office of the Company
- 11. Members are requested to bring copies of Annual Report to the Annual General Meeting.
- 12. Members/Proxies should bring the attendance slip duly filed in and signed for attending the meeting.
- 13. Members are requested to quote Folio Number in their correspondence.

14. Voting through electronic means;

- a. In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their right to vote at the 14th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services provided by National Securities Depository Limited (NSDL).
- b. The instructions for e-voting are as under:
 - i. During the voting period, the shareholders can visit the e-voting website www.evotingindia.com and select the relevant EVEN/ company (Anisha Impex Limited) for voting.
 - ii. The shareholders having shares in the Demat form can Login to the e-voting system using their user-id (i.e. demat account number), PAN and Password provided by NSDL. Physical shareholders can log-in using their user-id (i.e folio number of the shares), PAN and the Password provided by NSDL.
 - iii. After loging in, demat security holders will have to mandatorily change their password. This password can be used by demat security holders for all future voting on resolution of companies in which they are eligible to vote. Physical shareholders will be provided with a fresh password for every postal ballot voting.
 - iv. Security holders can then cast their vote on the resolutions available for voting.
 - v. Security holders can also view the resolution details.
 - vi. Once the security holders cast the vote, the system will not allow modification of the same.
 - vii. During the voting Period, security holders can login any number of times till they have voted on all the resolutions.

- c. You can also update your mobile number and e-mail id in the user profile details of the folio which may be used for sending future communication(s).
- d. The e-voting period commences on Thursday, 25th September 2014 (9:00 am) and ends on Saturday 27th September 2014 (6:00 pm). During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Friday 29th August, 2014, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.
- e. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date (record date) of Friday 29th August, 2014.
- f. M/s Sachin Agarwal & Associates, Practicing Company Secretary (Membership No. F6148) has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- g. The Scrutinizer shall within a period not exceeding three (3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company.
- h. The Results shall be declared on or after the AGM of the Company. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.anishaimpex.com and on the website of NSDL within two (2) days of passing of the resolutions at the AGM of the Company and communicated to the BSE Limited.
- 8. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Corporate Office of the Company during normal business hours (9.00 am to 5.00 pm) on all working days except Saturdays, up to and including the date of the Annual General Meeting of the Company.

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM No. 4

Mr. Dinesh Singh Patwal (DIN-01146482) is a Non-Executive Independent Director of the Company. He joined the Board of Directors of the Company in 17.12.2013. Mr. Dinesh Singh Patwal is the Chairman of Remuneration Committee and a member of the Audit Committee and Shareholders Investors/Grievance Committee, of the Board of Directors of the Company

Mr. Dinesh Singh Patwal, aged 45 years, is a non executive independent Director of our Company. He is an undergraduate. He has an experience of over 20 years in the field of Real Estate and infrastructure sector. He was appointed as a Independent Director of our Company on December 17, 2013

Mr. Dinesh Singh Patwal does hold directorship of four private Companies and one Public Company. He does not hold by himself or for any other person on a beneficial basis, any shares in the Company.

With the reference of Extra Ordinary General Meeting, Mr. Dinesh Singh Patwal was appointed as independent director of the Company and period for appointment was not fixed by this meeting. Under Companies Act, 2013, Subject to the provisions of Section 152 (10), an Independent Directors shall hold for a term upto five consecutive years on a Board of a Company.

With reference of provisions of Section 152 of Companies Act, 2013 Mr. Dinesh Singh Patwal Will further continue as an Independent Director of the Company to hold office for five consecutive years for a term upto 31st March, 2019.

In the opinion of the Board, Mr. Dinesh Singh Patwal fulfils the conditions specified in the Companies Act, 2013 and rules made there under for his further continue as an Independent Director of the Company for five consecutive years for a term upto 31st March, 2019 and is independent of the management. The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail services of Mr. Dinesh Singh Patwal as an Independent Director.

None of the Directors, except Mr. Dinesh Singh Patwal, is concerned or interested in this resolution.

ITEM No. 5

Mr. Puneet Bhawaker was appointed as additional Directors (Independent Non Executive) by the Board of Directors w.e.f. 03.09.2014 in accordance with the provisions of the Section 161 of the Companies Act, 2013. The Board feels that the appointment of Puneet Bhawaker would be beneficial of the Company.

Mr. Puneet Bhawaker, aged 45 years, is a additional Director of our Company. He is an graduate From Delhi University .He has an experience of over 20 years in the various field such as administrative ,finance, and Human Resource Department. He was appointed as an Additional director of our Company on, 03.09.2014, who is further regularize as Independent Director of the Company w.e.f. from 29th September 2014 for ensuing 14th Annual General Meeting of the Company.

Mr. Puneet Bhawaker does not hold directorship in any other Company. He does not hold by himself or on behalf of any other person on a beneficial basis, any shares in the Company.

In the opinion of the Board, Mr. Puneet Bhawaker fulfils the conditions specified in the Companies Act, 2013 and rules made there under, for his regularization as an Independent Director of the Company for five consecutive years for a term upto 31st March, 2019. Copy of the draft letter for appointment of Mr. Puneet Bhawaker as an Independent Director setting out the terms and conditions would be available for inspection without any fee by the members at the Corporate Office of the Company during normal business hours on any working day, excluding Saturday.

The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail services of Mr. Puneet Bhawaker as an Independent Director. He will also appointed as a Member/ Chairman of various committees under the Listing Agreement.

None of the Directors, except Mr. Puneet Bhawaker, is concerned or interested in this resolution.

ITEM No. 6

Company is seeking members approval for keeping the Register and Index of members along with share Transfer books and copies of all Annual Returns prepared by the Company together with the copies of all certificates and documents required to be annexed thereto at a place other than the registered office being at Corporate Office 56/33 Site –IV Industrial Area, Sahibabad, Ghaziabad-201010.

Approval of members is required under Section 94 of the Companies Act 2013, for change in place at which the Register & Index of Members etc are to be kept; the Board hereby requests the consent of members for passing of said Resolution.

The Promoters, Directors, Key Managerial Personnel of your Company and their relatives are interested in this Resolution to the extent of their respective shareholding/s in the Company.

The Board of Directors of your Company recommends this Resolution for your approval

By Order of the Board of Directors

Sd/-

Sunil Kumar Malik Managing Director DIN:00143453 159, Gagan Vihar

New Delhi-110051

Date: September 3, 2014

Place: Delhi

ANISHA IMPEX LIMITED

Regd. Office: 159, GAGAN VIHAR,

New Delhi -110051

Anisha Impex Limited Registered Office: 159, Gagan Vihar, New Delhi-110051 Phone No. 011-22046604, Fax No.011-22046604

Website: www.anishaimpex.com, Email: ipo@anishaimpex.com

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014

Name of the member (s):		
Registered address:		
E-mail Id:		
Folio No/ Client Id:		
OP ID:		

ANISHA IMPEX LIMITED CIN-U17101DL1999PLC102506

Signature:...., or failing him

CIN: U17101DL1999PLC102506

Name of the company: Anisha Impex Limited

Registered office: 159, Gagan Vihar, New Delhi-110051

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 14th Annual general meeting of the company, to be held on the Monday day of 29th September, 2014 At 11.00 a.m. at 159, Gagan Vihar, New Delhi-110051 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolutions	For	Against
1	Consider and adopt the Financial Statements of the		
	Company for the Financial Year ended March 31, 2014		
	included Director Report & Auditor Report.		
2	Re-appointment of Puja Malik, who retires by rotation.		
3	Re-appointment of M/s M A R S & Associates,		
	Chartered Accountants, as Auditors & Fixing the		
	Remuneration.		
4	Ordinary Resolution for Mr. Dinesh Sigh Patwal will		
	further continue as Independent Director of the		
	Company to hold office for five consecutive years.		
5	Ordinary Resolution for Regularization of		
	Appointment of Puneet Bhawaker.		
6	Special Resolution for Company maintains Statutory		
	Registers other than Registerd Office.		

Signed this	day of	2014
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Affix Revenue Stamp

Signature of shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Anisha Impex Limited

Registered Office: 159, Gagan Vihar, New Delhi-110051
Phone No. 011-22046604, Fax No.011-22046604
Website: www.anishaimpex.com, Email: ipo@anishaimpex.com

ATTENDANCE SLIP

14 TH ANNUAL GENERAL MEETING					
I/We hereby record my / our prese	nce at the 14 th Annual General Meet	ing of the Company at 159 Gagan			
Vihar, New Delhi-110051 on Mone		ing of the company at 137, Gugan			
Member's Folio/					
Dp Id - Client Id No.					
Members/Proxy's in Block Letters					
III DIOCK Letters					
\Members/Proxy's					
-					
in Signature	NC TUDOUCU EI ECTDONIC MI	ZANIC			
in Signature VOTI	NG THROUGH ELECTRONIC ME				
in Signature	NG THROUGH ELECTRONIC ME USER ID	EANS PASSWORD/PIN			
in Signature VOTI					

Note:-

- 1. Please complete the Folio/DP ID-Client ID No. and name, sign this Attendance Slip and hand it over at the ENTRANCE OF THE MEETING HALL.
- 2. Electronic copy of the Annual Report for 2013-14 and Notice of the Annual General Meeting (AGM) along with Attendance Slip and Proxy Form is being sent to all the members whose email address is registered with the Company/Depository Participant unless any member has requested for a hard copy of the same.
- 3. Physical copy of the Annual Report for 2013-14 and Notice of the Annual General Meeting (AGM) along with Attendance Slip and Proxy Form is sent in the permitted mode(s) to all members whose e-mail is not registered or have requested for a hard copy.

Anisha Impex Limited Registered Office: 159, Gagan Vihar, New Delhi-110051 Phone No. 011-22046604, Fax No.011-22046604

Website: www.anishaimpex.com, Email: ipo@anishaimpex.com

Directors Report

To

The Memebers **Anisha Impex Limited**

Your Directors are pleased to present their 14th Annual Report on the business and operations of your Company together with the Audited Accounts for the year ended 31st March, 2014.

The Financial performance of the Company for year ended 31st March, 2014 is summarized below:

(₹) **Financial Highlights:**

Particulars	Current Year Ending March,2014	Previous Year Ending March,2013
Income from operations	397387139	341297410
Other Income	822242	1887803
Total Income	398209381	343185213
Less: Expenditure	398010265	341647730
Profit/(Loss) before Interest, Depreciation & Tax	199116	1537483
Less: Interest	Nil	Nil
:Depreciation		
Profit & Loss Before Tax	199116	1537483
Tax Expense (including Previous year Tax Adjustment	388837	414004
Profit/(Loss) after Tax	(189721)	1123479
Add: Profit/(Loss) Brought Forward	Nil	Nil
Amount available for Appropriation/(Loss)	(189721)	1123479

Results of Financial Position:

The Company has a net loss of ₹ (189721) after providing Profit/ (Loss) before Interest, Depreciation & Tax amounting to ₹199116 during the year as compared to profit amounting to ₹1123479 after providing Profit/ (Loss) before Interest, Depreciation & Tax amounting to ₹ 1537483 during previous year.

Reserve & Surplus

During the Financial year 2013-2014, the company has a net loss of ₹ (189721).

Dividend

During the Year the Company has booked net loss of ₹(189721) and Board of Directors decided not to pay dividend for the financial year 2013-2014.

SCORE Registration

The Company has followed complete procedure Registration under SCORES.

Non-Performing Assets and Provisions for Contingency

Your Company adhered to the prudential guidelines for Non performing Assets (NPAs), issued by Reserve Bank of India, as amended from time to time. As per the prudential norms, the income on such NPAs is not to be recognized.

As per the prudential norms prescribed by the Reserve Bank of India, the Company has made provision for contingencies on standard as well as non-performing assets.

Particulars of Employees

During the year under review, no employee of the Company was in receipt of the remuneration in excess of the limits prescribed under section 217(2A) of the Companies Act,1956, read with the Companies (Particulars of Employees) Rules, 1975, as amended

Your Company's work force and management have been working with mutual respect, co-operation and understanding. The Board appreciates the efforts put in by all the categories of employees towards the progress achieved by the Company during the year.

Information Technology and Communications

During the financial year 2013-14, apart from upgrading the existing software applications with enhanced/ added features to meet the current and emerging business needs, certain new application systems were implemented. Regular updation of Systems and procedures is undertaken from time to time to provide checks and alerts for avoiding fraud arising out of misrepresentation given by borrower/s while availing loans.

Energy Conservation Measures, Technology Absorption and R & D Efforts and Foreign Exchange Earnings and Outgo

Pursuant to section 217(1)(e) of the Companies Act,1956, read with the Companies (Disclosure of particulars in the Report of Board of Directors) Rules,1988, as amended, the relevant information is given below:

Conservation of Energy

The Company's operations are not power intensive. Nevertheless, your Company is taking every steps to conserve and minimize the use of energy wherever possible such as using energy efficient computer terminals, purchasing energy efficient equipments etc.

Research and Development

The Company has no formal research and development department but the Company is continuously making efforts to strengthen research and development activities to improve quality and reduce cost.

Technology Import and Absorption

The Company has imported no technology. Indigenous technology available is continuously upgraded to improve overall performance.

Foreign Exchange Earnings and Out Go

During the year under review there was no earnings and outgo in foreign exchange

Initial Public Offering

Company has fully spent / utilized the proceeds of the funds raised under the IPO as per the object of the issue.

Corporate Governance

Pursuant to the Clause 52 of the BSE-SME Listing Agreement with the Bombay Stock Exchange Limited, Report on Corporate Governance is annexed herewith.

Management Discussion and Analysis Report

Pursuant to the Clause 52 of the BSE-SME Listing Agreement with the Bombay Stock Exchange Limited, Report on Management Discussion and Analysis is annexed herewith.

Public Deposit

Your Company has not accepted any deposits from the public during the year under review.

Directorship

Mrs. Puja Malik (DIN: 01189442) Non-executive and Non-Independent directors of the company liable to retire by rotation and being eligible have offered themselves for re-appointment.

Further Mr. Dinesh Singh Patwal (01146482), Independent Director of the Company; be further continue as a Non-Executive Independent Director of the Company to hold office for five consecutive years, not subject to the retirement by rotation.

Further appointment of Mr. Puneet Bhawaker, Independent Director on the same terms and conditions as other Independent Directors, was also approved by Board of Directors and remuneration committee.

During the Financial year Mr. Lalit Kumar Malik (DIN- 01157480) has resigned as a director of Anisha Impex Limited.

Mr. Sachin Kumar Agarwal (DIN 03638037) has resigned as a post of Independent Director of the Company.

The Company has received declarations from all the Independent Directors of the Company confirming that they meet with the criteria of independence as prescribed both under sub-section (6) of Section 149 of the Companies Act, 2013 and under Listing Agreement with the Stock Exchanges.

Based on the confirmations received from Directors, none of the Directors are disqualified from appointment under Section 164 of the Companies Act 2013.

Your Directors recommend the above re-appointments and appointment.

Bonus Issue

The Company has not allotted any bonus Shares during the financial year.

Public Issue

During the year under review your Company entred into the capital market with a maiden Public issue of 65,00,000 equity shares of face value of $\overline{10}$ each ("equity shares") of Anisha Impex Limited (the "company" or the "issuer") for cash at par, aggregating $\overline{10}$ each ("the issue"), of which 3,40,000 equity shares of $\overline{10}$ each for cash at par, aggregating $\overline{10}$ 34.00 lacs will be reserved for subscription by the market makers to the issue (the "market maker reservation portion"). The issue less market maker reservation portion i.e. issue of 61, 60,000 equity shares of $\overline{10}$ each for cash at par aggregating $\overline{10}$ 616.00 lacs is hereinafter referred to as the "net issue". The issue and the net issue will constitute 39.56% and 37.49% respectively of the fully diluted post issue paid up equity share capital of our company.

The issue received an overwhelming response and the same was oversubscribed, the issue has received 414 applicants for 9200000 shares aggregating to application money of ₹ 92000000.

The equity shares have been listed and are being traded on the SME platform of the Bombay Stock Exchange Limited.

Auditors

The Board of Directors of the Company have on the recommendation of the Audit Committee proposed that Pursuant to the provisions of Sections 139-142 and other applicable provisions, if any, of the Companies Act, 2013 read with the underlying rules viz. Companies (Audit and Auditors) Rules, 2014 as may be, M/s M A R S & Associates. Chartered Accountants (registration No. 104084N), be reappointed as statutory auditors of the Company, to hold office from the conclusion of this Meeting until the conclusion of the Eighteen Annual General Meeting (AGM) of the Company, subject to ratification by Members every year on a remuneration (including terms of payment) to be fixed by the Board of Directors of the Company, based on the recommendation of the Audit Committee.

M/S M A R S & Associates., Chartered Accountants, New Delhi have forwarded their certificates to the Company stating that their re-appointment, if made, will be within the limit specified in that behalf in section 141 of the Companies Act, 2013.

Auditors' Report

The Auditors' observations are self explanatory and hence do not call for any further clarification under section 217 of the Companies Act, 1956.

Investor Complaints and Compliance

During the year there were no complaints from investor, as on date no Complaints are pending.

Listing of Shares

The Equity Shares of your Company are listed on the SME platform of Bombay Stock Exchange Limited P. J. Towers, Dalal Street, Mumbai - 400 023 and the listing fees for the year 2014-2015, has been paid.

Directors' Responsibility Statement

Pursuant to the requirement under section 217(2AA) of the Companies Act, 1956, with respect to Directors' Responsibility Statement, it is hereby confirmed:

- (i) That in the preparation of the accounts for the financial year ended 31st March, 2014; the applicable accounting standards have been followed along with proper explanation relating to material departure.
- (ii) That the Directors have selected such accounting policies and applied them consistently and made judgments and estimates that were reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit and loss of the Company for the year under review.
- (iii) That the Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
- (iv) That the Directors have prepared the accounts for the financial year ended 31st March, 2014 on a going concern basis.

Earnings per Share (EPS)

The Earnings per Share (EPS) is ₹ (1.90) as at March 31, 2014 as against ₹11.23 as at March 31, 2013

Regulatory Guidelines/Amendments

The Company has also been following directions, guidelines, circulars issued by RBI, SEBI, BSE, MCA, from time to time pertaining to listed companies.

Human Resources and Training

The Company aims to align HR practices with business goals, motivate people for higher performance and build a competitive working environment. Productive high performing employees are vital to the

company's success. The Company had organized various training programmes for upgrading the skill and knowledge of its employees in different operational areas.

Codes and Standards

Fair Practice Code

Your Company has in place a Fair Practice Code (FPC), which includes guidelines on appropriate staff conduct when dealing with customers and on the organization's policies vis-à-vis client protection.

Code of Conduct

Your Company has adopted a Code of Conduct for its Board Members and Senior Management personnel. The code of conduct has also been posted on the official website of the Company. The declaration by the Managing Director of the Company regarding compliance with the Code of Conduct for Board Members and Senior Management is annexed with the Corporate Governance Report.

Code for Prevention of Insider Trading Practices

Your Company has formulated and adopted a Code for Prevention of Insider Trading Practices in accordance with the model code of conduct as prescribed under the SEBI (Prohibition of Insider Trading) Regulations, 1992, as amended. The code is applicable to all directors, senior employees and their dependents. The said persons are restricted from dealing in the securities of the Company during the 'restricted trading periods' notified by the Company, from time to time. The code for prevention of Insider trading has also been posted on the official website of the Company

A Note of Appreciation

The Directors place on record their appreciation for co-operation and support extended by the Government, RBI, Banks, SEBI, Shareholders, Bankers to issue, RTA and customers for their continued support extended to the company at all times. The Directors further express their deep appreciation to all employees for commendable teamwork, high degree of professionalism and enthusiastic effort displayed by them during the year

For and Behalf of the Board of Directors Anisha Impex Limited

Place: Delhi Mr.Sunil Kumar Malik Mrs. Puja Malik
Date: 03.09.2014 (Managing Director) (Director)
DIN: 00143453 DIN: 01189442

159, Gagan Vihar New Delhi-110051 159, Gagan Vihar New Delhi-110051

Corporate Governance Report

Corporate Governance

The Company is fully compliant with the mandatory requirements of Clause 52 of the Listing Agreement formulated by Securities and Exchange Board of India and Stock Exchanges. The Company presents its report on compliance of governance conditions specified in Clause 52 of the Listing Agreement.

Company's Philosophy

Corporate Governance for the Company means achieving high level of accountability, efficiency, responsibility and fairness in all areas of operation. Our Employees are committed towards the protection of the interest of the Stakeholders viz. Shareholders, creditors, investors, clients etc. Our policies consistently undergo improvements keeping in mind our goal i.e. maximization of value of all the stakeholders.

The goal is achieved through -

- Infusion of best expertise in the Board;
- Consistent monitoring and improvement of the human and physical resources;
- •Board/Committee meetings at regular intervals to keep the Board informed of the recent happenings.

Board of Directors

Composition of Board

The Board has four members with an Executive Chairman. The Independent Directors on the Board are competent and highly respected professionals from their respective fields and have vast experience in general corporate management, finance, banking and other allied fields which enable them to contribute effectively to the Company in their capacity as members of the Board. The day to day management of the Company is conducted by Managing Director subject to supervisions and control of the Board.

Non executive director's compensation and disclosures

None of the non-executive directors has any material pecuniary relationships or transactions with the company, its promoters, directors and associates which in their judgment would affect their independence. None of the directors are inter-se related to each other. None of the non-executive directors has received any fees/Compensation in financial year 2013-2014 and in aggregate

Other Provision as to Board and Committees

The Directors of the Company are informed about the Agenda of the Board Meetings and Committee Meetings, containing relevant information / supporting data, as required well in advance, to enable the Board to take decision. Statutory Auditors are also requested to attend the Board or Committee meeting as and when required. Matters discussed at Board Meeting generally relate to Company's performance, quarterly results of the Company, approval of related-party transactions, general notice of interest of

Directors, review of the reports of the Audit Committee and compliance with their recommendation, suggestion, compliance of any regulatory, statutory or listing requirements, etc.

The composition and category of the Board of Directors as at March 31, 2014, the number of other Directorships/Committee memberships held by them and also the attendance of the Directors at the Board meetings of the Company are as under:

Sr. No.	Name of Directors	Designation	No. of Directorship		No. of Committee Positions	
			Public	Private	Member	Chairman
1.	Shri Sunil Kumar Malik DIN:00143453	Managing Director/Chair man	NIL	SIX	TWO	NIL
2.	Smt. Puja Malik DIN:01189442	Non- Executive Non- Independent Director	NIL	TWO	ONE	NIL
3.	Shri. Dinesh Singh Patwal DIN:01146482	Non- Executive Independent Director	ONE	FOUR	TWO	ONE
4.	Shri Sachin Kumar Agarwal DIN:03638037	Non- Executive Independent Director	NIL	ONE	ONE	TWO

None of the Directors hold directorship in more than 20 Companies nor is a member in more than ten committees or acts as chairman of more than 5 committees across all the companies in which they are Directors.

During the year under review, 18 Board Meetings were held on this financial year 2013-2014. The last Annual General Meeting was held on 30th September 2013.

	of Category	Meeting Dat	Meeting Date & Attendance				
Director							
		05.06.2013	14.06.2013	01.09.2013	11.09.2013	07.10.2013	11.11.2013
Shri Sur	nil Director						
Kumar			1	1	1	1	1
Malik		V	V	V	V	V	V
Smt. Pu	uja Director						
Malik					-1	-1	.1
		V	V	V	V	V	V
Shri La	alit Director						
Kumar		X	x	$\sqrt{}$	x	X	$\sqrt{}$
Malik							

Name of Director	Category	Meeting Dat	e & Attendar	nce			
		12.11.2013	10.12.2013	17.12.2013	19.12.2013	26.12.2013	28.12.2013
Shri Sunil Kumar Malik	Director	V	V	V	V	V	V
Smt. Puja Malik	Director	V	V	V	V	V	V
Shri Lalit Kumar Malik	Director	X	V	Resigned			
Shri Sachin Kumar Agarwal	Director	X	X	Х	V	V	V
Shri Dinesh Singh Patwal	Director	X	X	X	1	V	V

Name of Director	Category	Meeting Date & Attendance					
		30.12.2013	31.12.2013	09.01.2014	24.01.2014	20.02.2014	13.03.2014
Shri Sunil Kumar Malik	Director	V	1	1	V	1	√
Smt. Puja Malik	Director	V	V	1	1	1	1
Shri Sachin Kumar Agarwal	Director	√	√	√	V	√	$\sqrt{}$
Shri Dinesh Singh Patwal	Director	V	V	V	V	V	V

Reappointment and Resignation of Directors

The brief particulars of the Director of the company, being eligible for re-appointment as Directors, retiring by rotation and resignation of Director at the ensuing Annual General Meeting is as follows:

Mrs. Puja Malik, aged 39 years, is the Non Executive Director of Our Company. She has completed her B.Ed from MDU. Further she has over 10 years of experience in managing human resource and administration of Our Company.

Mrs. Puja Malik retires by rotation at the ensuing Annual General Meeting and being eligible offers himself for re appointment at the ensuing Annual General Meeting.

With reference of provisions of Section 152 of Companies Act, 2013 Mr. Dinesh Singh Patwal Will further continue as an Independent Director of the Company to hold office for five consecutive years for a term upto 31st March, 2019.

Mr. Puneet Bhawaker was appointed as a Additional director of our Company on 03.09.2014, who is further regularize as Independent Director of the Company w.e.f. from 29th September 2014 for ensuing 14th Annual General Meeting of the Company.

During the Financial year Mr. Lalit Kumar Malik (DIN- 01157480) has resigned as a director of Anisha Impex Limited.

Mr. Sachin Kumar Agarwal (DIN 03638037) has resigned as a post of Independent Director of the Company.

Committees of the Board

Audit Committee

The Audit Committee inter alia performs the functions of approving Annual Internal Audit Plan, review of financial reporting System, internal control system, discussion on quarterly, half yearly and annual financial results, interaction with Statutory & Internal Auditors, one-on-one meeting with Statutory and Internal Auditors, recommendation for the appointment of Statutory and fixing their remuneration, appointment and remuneration of Internal Auditors, Review of Business Risk Management Plan, Management Discussions & Analysis, Review of Internal Audit Reports, significant related party transactions. The Company has framed the Audit Committee Charter for the purpose of effective compliance of Clause 52 of the Listing Agreement. In fulfilling the above role, the Audit Committee has powers to investigate any activity within its terms of reference, to seek information from employees and to obtain outside legal and professional advice.

Our Company has constituted an Audit Committee, as per the provisions of Section 292A of the Companies Act, 1956. The committee functions as prescribed under Section 292A of the Companies Act, 1956 and Clause 52 of BSE-SME listing agreement. The members of the committee as at March 31, 2014.

Name of Directors	Designation in Committee	Nature of Direcctorship	Total meeting held during the year
Sachin Kumar Agarwal	Chairman	Non-Executive & Independent	Nil
Dinesh Singh Patwal	Member	Non-Executive & Independent	Nil
Sunil Kumar Malik	Member	Managing Director	Nil

Terms of reference of the audit committee are broadly defined as under:

The Committee's terms of reference powers, role and functions are as stipulated in Clause 52 of the Listing Agreement and under Section 292 A of the Companies Act, 1956.

The quorum for the Audit Committee meeting is 1/3 of the total strength or 2 whichever is higher but there should be a minimum 2 independent director present at the meeting. The Company Secretary acts as the Secretary to the Committee. The terms of reference of the Audit Committee are in line with Stock Exchange Listing Agreement and provisions of Section 292A of the Companies Act, 1956.

During the Financial year 2013-2014, there was not meeting of Audit Committee.

Share Transfer and Share Holders/Investor Grievance Committee

Our Company has constituted a Shareholders'/Investors' Grievance Committee. The committee is formed to specifically look into the redressal of shareholder and investor complaints. The members of the committee as at March 31, 2014.

Name of Directors	Designation in Committee	Nature of Direcctorship	Total meeting held during the year
Sachin Kumar Agarwal	Chairman	Non-Executive & Independent	Nil
Dinesh Singh Patwal	Member	Non-Executive & Independent	Nil
Sunil Kumar Malik	Member	Managing Director	Nil

The various issues addressed in connection with Shareholders and Investor services & grievances are:

a) Share transfer:

- i) Approve and effect transfer and transmission of shares.
- ii) Issue of new Share Certificates in lieu of lost /mutilated share certificates.
- iii) Consolidation of folios/transposition of names.

b) Shareholders/ Investors complaints:

- i) Non receipt of shares after transfer / transmission
- ii) Non receipt of Annual Report
- iii) Other matters including change of address etc.

During the Financial year 2013-2014, there was no meeting of Shareholders/Investor Grievance Committee.

Status of Complaints received, resolved and pending as on 31st March, 2014

Number of Shareholders' Complaints received during the year	Nil
Number of Shareholders' Complaints resolved during the year	Nil
Number of Shareholders' Complaints Pending at the end of the year	Nil

Name, Designation and address of the Compliance Officer:

Mr. Ram Mohan Jha

Anisha Impex Limited

56/33, Site-IV, Industrial Area

Sahibabbad, Ghaziabad-201010

Uttar Pradesh,

Tel: 91 120 454 3708

Email: ipo@anishaimpex.com, Website: www.anishaimpex.com

Remuneration Committee/Compensation Committee

Our Company has constituted a Remuneration/ Compensation Committee. The members of the committee as at March 31, 2014.

Name of Directors	Designation in	Nature of Direcctorship	Total meeting held
	Committee		during the year
Dinesh Singh Patwal	Chairman	Non-Executive &	Nil
		Independent	
Sachin Kumar Agarwal	Member	Non-Executive	Nil
		&Independent	
Puja Malik	Member	Non-Executive & Non	Nil
		Independent	

The terms of reference of the compensation committee are:

- 1.To recommend to the Board, the remuneration packages of the Company's Managing/Joint Managing/ Deputy Managing/Whole time / Executive Directors, including all elements of remuneration package (i.e. salary, benefits, bonuses, perquisites, commission, incentives, stock options, pension, retirement benefits, details of fixed component and performance linked incentives along with the performance criteria, service contracts, notice period, severance fees etc.);
- 2. To be authorized at its duly constituted meeting to determine on behalf of the Board of Directors and on behalf of the shareholders with agreed terms of reference, the Company's policy on specific remuneration packages for Company's Managing/Joint Managing/ Deputy Managing/ Whole time/ Executive Directors, including pension rights and any compensation payment.

During the Year ended 31st March, 2014, no Remuneration / Compensation Committee Meeting was held

Policy on Disclosure and Internal procedure for prevention of Insider Trading

Mr. Rammohan Jha, Company Secretary and Compliance Officer is responsible for setting forth policies, procedures, monitoring and adherence to the rules for the preservation of price sensitive information and the implementation of the code of conduct under the overall supervision of the Board

CEO/CFO Certification

The Managing Director and the person heading the finance function has certified to the board that:

- a) They have reviewed financial statements and the cash flow statement for the year and that to the best of their knowledge and belief:
- (i) These statements do not contain any materially untrue statement or omit any material factor contain statements that might be misleading
- (ii) These statements together present a true and fair view of the company's affairs and are in compliance with the existing accounting standards, applicable laws and regulations.
- b) There are, to the best of their knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal, or violated of the companies code of conduct.
- c) They accepted responsibility for establishing and maintaining internal controls and that they have evaluated the effectiveness of internal control systems of the company and they have disclosed to the auditors and the audit committee, deficiencies in the design or operation of internal controls, if any, of which they are aware and the steps they have taken or propose to take to rectify these deficiencies.
- d) They have indicated to the auditors and the Audit committee-
- (i) Significant changes in internal control over financial reporting during the year;
- (ii) Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
- (iii) Instances of significant fraud of which they have become aware and the involvement therein, if any, of the management or an employee having a significant role in the company's internal control system over financial reporting.

For Anisha Impex Limited

Sd/-Sunil Kumar Malik Managing Director DIN:-00143453 159, Gagan Vihar New Delhi-110051

General Body Meetings:

Annual General Meeting

The details of date, time and location of annual general meetings held in the last three years are as under:

Year	Date of AGM	Day	Time	Venue
2012-13	30.09.2013	Monday	3.30 p.m	159.Gagan Vihar, New
				Delhi-110051
2011-12	29.09.2012	Saturday	3.30 p.m	159.Gagan Vihar, New
				Delhi-110051
2010-11	30.09.2011	Friday	3.30 p.m	159.Gagan Vihar, New
				Delhi-110051

No. of Special resolutions passed during the last three AGM's:-

AGM	No. Of Special Resolution
2012-13	Nil
2011-12	Nil
2010-11	Nil

Postal Ballot: -

At the Previous & forthcoming Annual General Meeting, there is no resolution proposed to be approved by postal ballot.

Extra-Ordinary General Meeting

During the year under review, 10 Extra-Ordinary General Meetings were held on this financial year 2013-2014.

Disclosures

Related Party Transaction:

The Company had not entered into any transaction of a material nature, which will have a conflict with its interest during the year. The disclosure of related party transactions as required by the Accounting Standard (AS) 18 on 'Related Party Disclosers' issued by the Institute of Chartered Accountants of India (ICAI). All the transaction covered under related party transaction were fair, transparent and at arm's length.

Statutory Compliance, Penalties and Strictures:

The Company has complied with all the requirements of the listing agreements with the stock exchanges as well as regulations and guidelines of SEBI. No penalties have been imposed or stricture has been

issued by SEBI, stock exchanges or any Statutory Authorities on matters relating to capital markets during the last years.

The Company has followed all relevant accounting standards notified by the Companies Accounting Standards Rules 2006 and relevant provisions of the Companies Act, 1956 while preparing its financial statements.

Whistle Blower Policy:

The Company has framed a Code of Conduct for Directors and Senior Management and Code of Conduct for Prevention of Insider Trading.

Reconciliation of Share Capital Audit:

In line with the requirements stipulated by Securities and Exchange Board of India (SEBI), Reconciliation of Share Capital Audit is carried out on a quarterly basis by a Practicing Company Secretary Mr. Sachin Kumar Agarwal to confirm that the aggregate number of equity shares of the Company held in National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and in physical form tally with the total number of issued, paid-up, listed and admitted capital of the Company.

Status of Compliance with non-mandatory requirements:

The Board:

No separate office for the Chairman is maintained, and hence no reimbursement is made towards the same. Specific tenure has been specified for the Independent Director, they are not liable to retire by rotation.

Remuneration Committee:

Details regarding Remuneration Committee are provided and forms part of this report.

Shareholders' Right:

The Company has posted annual financial results on its website i.e. www.anishaimpex.com.

Audit Qualification:

There are no audit qualifications in the financial statements for the financial year 2013-14. Standard practices and procedures are followed to ensure unqualified financial statements.

Mechanism for evaluating Non-Executive Board Members:

The Company presently does not have any formal mechanism for evaluating Non-Executive Board Members.

Means of Communications:

The annual results are communicated to BSE-SME Stock Exchanges where the Company's shares are listed. Further the results are not sent individually to the shareholders. These results are simultaneously needed on the website for the Company of www.enisheimpey.com

posted on the website for the Company at www.anishaimpex.com.

CODE OF CONDUCT:

The Board of Director has adopted the Code of Business Conduct and Ethics for Director and Senior Management. The said Code has been communicated to the Directors and members of the Senior

Management.

ANNUAL DECLARATION BY CEO / MANAGING DIRECTOR PURSUANT TO CLAUSE 52 (1)(D)(ii) OF THE LISTING AGREEMENT

I, Sunil Kumar Malik, Managing Director of Anisha Impex Limited hereby declare that all the members of the Board of Directors of the Company and Senior Management Personnel have affirmed compliance with the Code of Conduct applicable to them as laid down by the Company in terms of Clause 52(1)(D)(ii) of the Listing Agreement entered into with the Stock Exchanges for the financial year

ended 31st March, 2014.

For Anisha Impex Limited

Sd/-

Sunil Kumar Malik (Managing Director) DIN:-00143453 159, Gagan Vihar New Delhi-110051

New Delhi

Date: 03.09.2014

General Shareholder Information

Annual General Meeting

Date & Time	29.09.2014
Venue	159,Gagan Vihar, New Delhi-110051
Financial Year	2013-2014
Date of Book Closure	26 th September to 29 th September,2014
Dividend Payment Date	N.A.
Listing on Stock Exchange	SME Platform of BSE Limited
Scrip Code/Symbol	537785
NSDL/CDSL-ISIN	INE084Q01012
CIN Number	U17101DL1999PLC102506
RTA	Big share Services Private Limited E/2,Ansa Industrial Estate
	Saki Vihar Road, Sakinaka Andheri (East),Mumbai-400072

Stock Market Data

MONTH	The Month High and Low Prices during the year at Bombay Stock Exchange		
	High (In Rs.)	Low (In Rs.)	
MARCH 2014	18.00	12.95	

Share holding pattern of the Company as on 31.03.2014:

Sr.No.	Category	No. of Shares	% (Percentage)
1.	Promoters (Including Promoters Body Corporate)	6030900	36.7017%
2.	Body Corporate	280000	1.7040%
3.	Public	9881300	60.1338%
4.	Clearing Members	90000	0.5477%
5.	Trusts	50000	0.3043%
6.	Market Maker	100000	0.6086%
	Total	16432200	100.0000

Distribution of Shareholding as on 31.03.2014:

No. of Shares Held	No. of Shareholders	Percentage (%)	Share Amount	% of Total
20001-30000	3	0.7732	63000	0.0383
30001-40000	1	0.2577	35000	0.0213
40001-50000	3	0.7732	150000	0.0913
50001-100000	229	59.0206	22900000	13.9361
100001-99999999999	152	39.1753	141174000	85.9130
Total	388		164322000	100.0000

Share Transfer System:

Trading in Equity Shares of the Company is permitted only in dematerialized form as per notification issued by the Securities & Exchange Board of India (SEBI). Big Share Services Private Limited handles both Demat and Physical Shares Transfers.

The Share Transfers which are received in physical form are processed and the share certificates are returned within 21 days from the date of receipt, subject to Documents being valid and complete in all respects.

Demateralisation of Shares:

As on 31st March, 2014, a total of 15550100 Equity shares are in dematerialized form representing 94.63% of total issued, subscribed and paid - up share capital of the Company, balance 5.37% i.e 882100 shares are held in physical form under temporary ISIN by registrar as these shares are subject to trading and listing approval by BSE. The Equity Shares of the Company are regularly traded on BSE-SME Limited.

Outstanding GDRs/ ADRs/ Warrants or any convertible instruments: Nil

Plant Locations:

Not Applicable

Address for Correspondence:-

Company: Anisha Impex Limited

56/33 Site-IV, Industrial Area

Sahibabad, Ghaziabad

Uttar Pradesh-201010

Email: ipo@anishaimpex.com,

Website: www.anishaimpex.com

DECLARATION

As provide under Clause 52 of the BSE-SME Listing Agreement with the Stock Exchange, all Board members and senior management personnel have affirmed compliance with Anisha Impex Limited Code of Business Conduct and Ethics for the year ended March 31, 2014

FOR ANISHA IMPEX LIMITED

Sd/-Sunil Kumar Malik (Managing Director) DIN:-00143453

159, Gagan Vihar New Delhi-110051

Place: Delhi Date: 03.09.2014

COMPLIANCE CERTIFICATE

CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE GOVERNANCE UNDER CLAUSE 52 OF THE BSE-SME LISTING AGREEMENT

To the Shareholders of Anisha Impex Limited

We have examined the compliance of conditions of corporate governance by Anisha Impex Limited for the year ended on 31st March, 2014 as stipulated in clause 52 of the BSE-SME listing agreement(s) of the said company with stock exchange(s) in India.

The compliance conditions of the Corporate Governance are the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company ensuring the compliance of the conditions of corporate governance. It is neither an audit nor an expression of opinion on the financial statements of the company.

In our opinion and to the best of our information and explanations given to us and the representation made by the management, we certify that the Company has complied with the conditions of corporate governance as stipulated in Clause 52 of the BSE-SME Listing Agreement.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For Kishnani & Associates Chartered Accountants

Sd/-Nandlal P. Kishnani Proprietor M.N. 075183

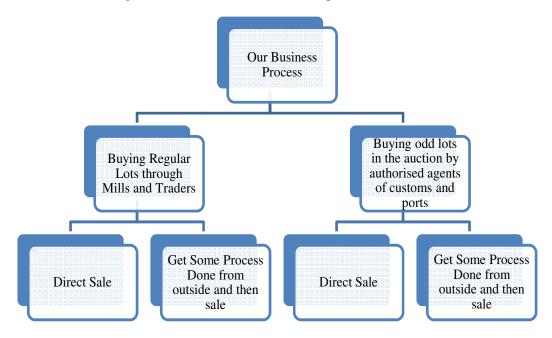
Place: New Delhi

Dated: 03rd September, 2014

Management Discussion and Analysis Report

Industry Structure and Development

We are currently engaged in the business of trading of fabrics. We are a multi-product fabric trading and our range includes fabrics for bedding, windows dressing, decorative, pillows and accents, table linen, kitchen linen and other home furnishing fabrics. We have a diverse product portfolio. We also participate in auctions carried by authorized agents of customs and ports to buy the textile materials confiscated by them. We are able to get these textile materials at a cheaper rate from these auctions.



We are currently serving the corporate and other clients from various spheres of textile industry. Our customers during FY 2013 include Alps Industries Limited, Argon Denims Limited, BBD Traders Private Limited, Faishons Flasher India Private Limited, and Nagar Handloom Private Limited amongst others.

Industry Overview:

Indian Textile Industry has an overwhelming presence in the economic life of the country. Apart from providing one of the basic necessities of life, the textile industry also plays a pivotal role through its contribution to industrial output, employment generation and the export earnings of the country. The textile sector is the second largest provider of employment after agriculture. The Indian textiles industry is extremely varied, with the hand-spun and hand woven sector at one end of the spectrum, and the capital intensive, sophisticated mill sector at the other. The decentralized power looms/ hosiery and knitting sectors form the largest section of the Textiles

The current textile industry structure in India is with maximum players in the Fibres and Yarns and very few players in the Garmenting and retailing sector. But now Indian players have realized the need to be a vertically integrated player and more and more companies are moving up the value chain both organically as well as through consolidations.

ANISHA IMPEX LIMITED CIN-U17101DL1999PLC102506 The major sub-sectors that comprise the textiles sector include the organized Cotton / Man-Made Fibre Textiles Mill Industry, the Man-made Fibre / Filament Yarn Industry, the Wool and Woollen Textiles Industry, the Sericulture and Silk Textiles Industry, Handlooms, Handicrafts, the Jute and Jute Textiles Industry, and Textiles Exports.

a) Government Initiatives

India is expected to become a significant player in the global textile economy, both as a consumer and as a producer of textiles. The Ministry of Textiles is responsible for policy formulation, planning, development, export promotion and trade regulation in respect of the textile sector. This includes all natural and man-made cellulosic fibres that go into the making of textiles, clothing and handicrafts.

Operational Performance

During the current period, your company has shown an increase in revenue to the extent of ₹3412.97 Lakhs during FY 2012-13 to ₹ 3973.87 Lakhs during FY 2013-14. PAT has shown and decrease of from ₹11.23 Lakhs during FY 2012-13 to ₹ (1.90) Lakhs during FY 2013-14.

Outlook

Indian economy is adversely affected by persistent inflation over the last few years. The rising incomes propped the purchasing power of the population, driving consumption demand in sectors, where supply lagged particularly, in food-grain and non food-grain commodities, Sharp increase in international prices of fuels also contributed to inflationary pressure. The Government has been going very slow on various reforms, expected by large investors and market. Market participants were particularly concerned about subsidies fertilizer, food and fuel; falling rupee against dollar; widening current account and fiscal deficits. Net Buys by the Foreign Institutional investors have been declining during the year as compared to these of the earlier years. Economic situations in Euro Zone countries and other priced the Capital Market towards losses.

Risk & Concerns

The Company is mainly exposed to external risks in the form of reduction in value of its investments and fall in returns due to dip in the investee company's performance. The Company is also exposed to the fluctuations of economy and industry cycles / downturns.

Adequacy of Internal Control System

The Company has adequate internal control systems for the business processes in respect of all operations, financial reporting, compliance with laws and regulations etc. The management information system forms an effective and sound tool for monitoring and controlling all operating parameters. Regular internal audits ensure that responsibilities are executed effectively. The Audit Committee reviews the adequacy of internal controls on regular basis.

Human Resource Development

The Company recognizes that its human resource is its strength in realizing its goals and objectives

Cautionary Statement

ANISHA IMPEX LIMITED CIN-U17101DL1999PLC102506

ANISHA IMPEX LIMITED CIN-U17101DL1999PLC102506

The Statement in this Management Discussion and Analysis report, describing the Company's outlook, projections, estimates, expectations or predictions may be "Forward looking Statements" within the meaning of applicable securities laws or regulations. Actual results could differ materially from those expressed or implied.

For and on behalf of the board of directors

Sd/-Sunil Kumar Malik Managing Director DIN: 00143453

Place: Delhi Date: 03.09.2014

MARS & Associates

(CHARTERED ACCOUNTANTS) 202, Jain Bhawan, 18/12 WEA, Pusa Lane,Karol Bagh, New Delhi-110005

TEL: 011-28753245, 9868156062

AUDITORS' REPORT

TO THE MEMBERS ANISHA IMPEX LIMITED

REPORT ON THE FINANCIAL STATEMENTS

We have audited the accompanying financial statements of **ANISHA IMPEX LIMITED** (the Company) as on 31st MARCH 2014 which comprise the Balance Sheet as at March 31, 2014, and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

MANAGEMENT'S RESPONSIBILITY FOR THE FINANCIAL SYATEMENTS

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13 th September,2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

AUDITOR'S RESPONSIBILITY

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

OPINION

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion. In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- a) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
- b) in the case of the Profit and Loss Account, of the profit/ loss for the year ended on that date; and
- c) in the case of the Cash Flow Statement, of the cash flows for the year ended on that date.

REPORT ON OTHER LEGAL AND REGULATORY REQUIREMENTS

As required by the Companies (Auditors' Report) Order, 2003 issued by the Central Government of India in terms of Section 227 (4A) of the Companies Act, 1956, we enclose in the Annexure hereto a statement on the matters specified in Paragraph 4 & 5 of the said order.

2. As required by section 227(3) of the Act, we report that:

a) we have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;

b) in our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books

c) the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement dealt with by this Report are in agreement with the books of account.

d) in our opinion, the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956 read with the General Circular 15/2013 dated 13 th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013;

e) on the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (q) of sub-section (1) of section 274 of the Companies Act, 1956.

f) Since the Central Government has not issued any notification as to the rate at which the cess is to be paid under section 441A of the Companies Act, 1956 nor has it issued any Rules under the said section, prescribing the manner in which such cess is to be paid, no cess is due and payable by the Company.

Further to our comments in the Annexure referred to above we report that:

(a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;

(b) In our opinion proper books of accounts, as required by Law have been kept by the Company, so far as appears from our examination of the books;

(c) The balance sheet and Profit & Loss account dealt with by this report are in agreement with the books of accounts;

(d) In our opinion, the Balance Sheet and Profit and Loss account comply with the accounting standards referred to in sub section (3C) of section 211 of the Companies Act, 1956;

(e) On the basis of written representations received from the directors, as on 2013-2014 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 2013-2014 from being appointed as Directors in terms of clause (g) of sub section (1) of Section 274 of the Companies Act, 1956;

(f) In our opinion and to the best of our information and according to the explanations given to us the said accounts read with the notes thereon give the information required by the Companies Act, 1956 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

Forming an Opinion and Reporting on Financial Statements

For MARS & Associates (Chartered Accountants)

Sd/-

Place : DELHI Dated : 30/05/2014

ANNEXURE REFERRED TO IN THE AUDIT REPORT OF EVEN DATE TO THE MEMBERS OF ANISHA IMPEX LIMITED ON THE ACCOUNTS FOR THE YEAR ENDED 31st MARCH 2014

- 1. The company has maintained proper records showing full particulars including quantitative details and situation of its fixed assets. Physical verification of Fixed Assets has been carried out by the Management and no discrepancies were noticed on such verification. There was no substantial disposal of fixed assets during the year.
- 2. According to the information and explanations given to us, the Management has physically verified the inventory during the year. In our opinion the frequency of vertication s reasonable.
- 3. The procedure adopted for physical verification of stock reasonable and adequate in relation to the size of the Company and the nature of its business.
- 4.In our opinion and according to the inormation given to us and on the basis of our examination of the records of inventoy, the company is maintaing property records of inventory and no discrepancies were noticed on physical vertification of inventory as compared to book records.
- 5. The company has taken interest free unsecured loans from the Directors. In our opinion rate of interest and other terms and conditions on which loans have been taken from the parties listed in the register maintained under section 301 of the Companies Act, 1956 are not prima facie prejudicial to the interest of the company.
- 6. The company has not given any loans to the companies, firms or parties listed in the register maintained under section 301 of the Companies Act. 1956
- 7. In our opinion and according to the information and explanation given to us, there are an adequate internal control procedures commensurate with the size of the company and the nature of its business for the purchase of inventory and fixed assets and for the sale of goods. During the course of our audit, we have not observed any continuing failure to correct any major weaknesses in internal controls.
- 8. In our opinion and according to the information and explanation given to us, and accroding to the registers produced before us, we are of the opinion that the transactions that need to be entered into the register in pursuance of section 301 of the Companies Act 1956, have been so entered.
- 9. In our opinion and according to the information and explanation given to us, the transactions made in pursuance of contracts and arrangements entered in the register maintained under section 301 of the Companies Act, 1956 exceeding the value of Rs. 5,00,000/- in respect of any party during the year have been made at prices which are reasonable having regard to prevailing market prices, at the relevant time.
- 10. The company has not accepted any deposits from the public within the purview of section 58A of the Companies Act, 1956 and the rules framed there under.
- 11. In our opinion the company has and internal audit system commensurate with its size and the nature of its business.
- 12. The cost records are not required to be maintained by the company u/s 209 (1)(d) of the Compaies Act, 1956
- 13. The provision of Provident Fund Act and ESIC are applicable to the company.
- 14. There was no amount outstanding as on 31st MARCH 2014 in respect of undisputed income tax, sales tax, custom duty, excise duty for a period of more than six months from the date, they became payable.
- 15. The company does not have accumulated losses at the end of financial year equal to or more than 50% of its networth. The company has not incurred cash losses during the financial year covered by our audit and the immediately preceding financial year.
- 16.Based on our audit procedures and on the information and explanations given by the management, we are of the opinion that the company has not defaulted in payment of dues to financial institutions and banks. The company does not have any borrowings by way of debtneutes.
- 17. The company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- 18.In our opinion and according to the information and explanations given to us, the nature of activities of the company does not attract any special statute applicable to chit fund and nidhi/mutual benefit fund/societies.
- 19. Proper records have been maintained of the transactions and contracts and timely entries have been made therein for dealing or trading in shares, securities, debentures and other investments
- 20.In our opinion and according to the information and explanations given to us, the company has not given any guarantee for loans taken by others from banks or financial institutions.
- 21. The company has not obtained any term loans. Hence the question of application for the purpose for which they were obtained does not arise.
- 22. According to information and explainations given to us and on an overall examination of the balance sheet of the Company, we report that no funds raised on short term basis have been used for long term investments. No long term funds have been used to finance short term investments.
- 23. The company has made preferential allotment of shares to parties and companies covered in the Register under Sec 301 of the Companies Act, 1956
- 24. The company has not issued any debentures.
- 25. The company has raised money by public issue.
- 26. Based on the audit procedures performed and information and explanations given by the management, we report that no fraud on or by the company has been noticed or reported during the year.

For MARS & Associates (Chartered Accountants) Sd/-

Place : DELHI Dated : 30/05/2014

Balance Sheet as at 31/03/2014

	Notes	31/03/2014 (in Rs.)	31/03/2013 (in Rs.)
EQUITY AND LIABILITIES			
Shareholders Fund			
Share Capital	1	164322000	2,232,000
Reserves & Surplus	2	2594006	47,423,727
Money Received against Warrants		0	-
		166916006	49,655,727
Share Application Money pending allotment	3	0	18,000,000
Non-current Liabilities			
Long Term Borrowings		0	-
Deferred Tax Liabilities (Net)	4	963993	801,931
Other Long Term Liabilities		0	-
Long Term Provisions	_	0	-
		963993	801,931
Current Liabilities	_	2525257	24 24 5 04 0
Short Term Borrowings	5	36268367	34,315,019
Trade Payables	_	58390809	89,945,433
Other Current Liabilities	6	573485	873,491
Short Term Provisions	7 _	226775	333,862
	_	95459436	125,467,805
Гotal		263339435	193,925,463
		200003 100	
ASSETS Non-current Assets Fixed Assets			
ASSETS Non-current Assets Fixed Assets Tangible Assets	8	24128888	21,266,576
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets	8	24128888 0	
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress	8	24128888 0 0	
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development	8	24128888 0 0 0	
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments		24128888 0 0 0 0	
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net)	4	24128888 0 0 0 0 0	21,266,576 - - - - - -
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances		24128888 0 0 0 0	
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets	4	24128888 0 0 0 0 0	21,266,576 - - - - - 830,918 -
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets	4 9 	24128888 0 0 0 0 0 0 67918247 - 92047135	21,266,576 - - - - - 830,918 - - 22,097,494
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Assets Current Investments	4 9 ———————————————————————————————————	24128888 0 0 0 0 0 0 67918247 - 92047135	21,266,576 - - - - - 830,918 - 22,097,494
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Investments nventories	10 11	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071	21,266,576 - - - - - 830,918 - 22,097,494 1,761,250 45,270,320
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Investments Inventories Trade Receivables	10 11 12	24128888 0 0 0 0 0 0 67918247 - 92047135	21,266,576 - - - - - 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Assets Current Investments Inventories Trade Receivables Cash and Cash Equivalents	10 11	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071 123562259	21,266,576 - - - - - 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Investments Inventories Trade Receivables Cash and Cash Equivalents Short Term Loans & Advances	10 11 12 13	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071 123562259 229658 0	21,266,576 - - - - 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235 245,589
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Investments nventories Frade Receivables Cash and Cash Equivalents Short Term Loans & Advances	10 11 12	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071 123562259 229658	21,266,576 - - - - 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235 245,589 - 346,573
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress Intangible Assets under development Non-current Investments Deferred Tax Assets (Net) Long Term Loans & Advances Other Non-current Assets Current Assets Current Investments Inventories Trade Receivables Cash and Cash Equivalents Short Term Loans & Advances Other Current Assets	10 11 12 13	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071 123562259 229658 0 734060	21,266,576 - - - - 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235
ASSETS Non-current Assets Fixed Assets Tangible Assets Intangible Assets Capital Work-in-Progress	10 11 12 13	24128888 0 0 0 0 0 67918247 - 92047135 1761250 45005071 123562259 229658 0 734060 171292298	21,266,576 830,918 - 22,097,494 1,761,250 45,270,320 124,204,235 245,589 - 346,573 171,827,967

Auditors' Report

As per our report of even date attahed

For MARS & Associates
Firm Registration No 104084N
(Chartered Accountants)

Sd/-

RAJESH KUMAR AGRAWAL

Partner 89057

Place :DELHI Date :30/05/2014 For and on behalf of the Board

Sd/- Sd/-

Puja Malik Sunil Kumar Malik

Director Managing Director

159, GAGAN VIHAR MAIN DELHI 110051

Cash Flow Statement for the year ended 31/03/2014

(Amount in Rs.)

A. Cash flow from operating activities Net Profit / (Loss) before extraordinary items and tax Adjustments for: Depreciation and amortisation Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets Current representatives 1,567,842 4,594,39 147,55	s at end of the porting period	Figures as a previous rep	it end of the
A. Cash flow from operating activities Net Profit / (Loss) before extraordinary items and tax Adjustments for: Depreciation and amortisation Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets - 122,23		previous repo	arting pariod
Net Profit / (Loss) before extraordinary items and tax Adjustments for: Depreciation and amortisation Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 1,567,842 4,594,393 147,555 5 - 147,555 6 - 122,233			orting periou
Adjustments for: Depreciation and amortisation Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 1,567,842 4,594,39 147,55 54,594,39 147,55 641,976 641,976 641,976 641,976 641,976 641,976 641,976 641,976 641,976 641,976 641,976			
Depreciation and amortisation Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 1,567,843 4,594,39 147,55 54,594,39 147,55 641,956 641,976 641,976 641,976 641,976 641,976 641,976 641,976	199,116		1,522,540
Amortisation of share issue expenses and discount on shares (Profit) / loss on sale / write off of assets Finance costs Interest income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets - 122,23			
(Profit) / loss on sale / write off of assets Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets - 122,233	2 6,309,784	1,314,979	4,422,404
(Profit) / loss on sale / write off of assets Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets - 122,233		_	
Finance costs Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 4,594,39 147,55		_	
Interest income Dividend income Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 147,55 - 641,950 - 641,970 - 641	1	3,107,425	
Net (gain) / loss on sale of investments Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets -122,23		-	
Net unrealised exchange (gain) / loss Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets -122,23		-	
Operating profit / (loss) before working capital changes Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets -122,233		-	
Changes in working capital: Adjustments for (increase) / decrease in operating assets: Trade receivables 641,970 Short-term loans and advances - Other current assets -122,230			
Adjustments for (increase) / decrease in operating assets: Trade receivables Short-term loans and advances Other current assets 641,970	6,508,900	-	5,944,944
Trade receivables 641,970 Short-term loans and advances - Other current assets -122,230			
Short-term loans and advances Other current assets -122,23	510 729	02 120 445	100 055 015
Other current assets -122,23	519,738	-92,129,445	-129,255,315
		- 27 13E 970	
	9	-37,125,870	
Other non-current assets	-	-	
Adjustments for increase / (decrease) in operating liabilities:	10.054.620	100 (07 0(0	102 405 002
Trade payables -31,554,62		103,637,368	103,485,082
Other current liabilities -18,300,000)	-152,286	
Other long-term liabilities -		-	
Short-term provisions -		-	
Long-term provisions	42.025.002	- -	10.005.000
Cook floor (non-orthogodinom-itama	-42,825,992	 	-19,825,289
Cash flow from extraordinary items Cash generated from operations	-42,825,992	 	10 005 000
Net income tax (paid) / refunds	-333,862		-19,825,289 -354,638
Net cash flow from / (used in) operating activities (A)	-43,159,854	 	-20,179,927
ivet cash flow from / (used in) operating activities (A)	-10,109,004	-	-20,179,927
B. Cash flow from investing activities			
l	-71,517,485	-1,229,768	7,270,894
Capital expenditure on fixed assets, including capital advances -4,430,15 Proceeds from sale of fixed assets -4,430,15	-/1,31/, 4 03	-1,227,700	1,410,094
Purchase of long-term investments (Subsidiaries)		_	
Sales (Purchase) of other investments -		<u>-</u>	
Long-term loans and advances -67,087,32	,	8,500,662	
	<u> </u>	0,000,002	
Loans & advances given to Subsidiaries - Interest received -		-	
		-	
Net (gain) / loss on sale of investments Dividend received -		-	
Cash flow from extraordinary items	-	-	
Net cash flow from / (used in) investing activities (B)		l .	7 270 904
ince cash from from fusca in investing activities (b)	-71 517 485		
	-71,517,485	_	7,270,894

Particulars	Figures as a current repor		Figures as a previous repo	
C. Cash flow from financing activities				
Proceeds from issue of equity shares	162,090,000	118,988,957	340,000	13,146,765
Security Premium from issue of equity shares	-40,460,000		33,660,000	
Proceeds from issue of preference shares	-		-	
Proceeds from long-term borrowings	-		-	
Repayment of long-term borrowings	-		-	
Net increase / (decrease) in working capital borrowings	1,953,348		-17,745,810	
Proceeds from other short-term borrowings			-	
Repayment of other short-term borrowings	-		-	
Share issue expenses	-		-	
Finance cost	-4,594,391		-3,107,425	
Cash flow from extraordinary items	-	-	<u> </u>	-
Net cash flow from / (used in) financing activities (C)		118,988,957		13,146,765
Net increase / (decrease) in Cash and cash equivalents (A+B+C)		4,311,618		237,732
Cash and cash equivalents at the beginning of the year		245,589		172,453
Effect of exchange differences on restatement of foreign currency				
Cash and cash equivalents at the end of the year		4,557,207]	410,185
Reconciliation of Cash and cash equivalents with the Balance				
Cash and cash equivalents as per Balance Sheet		229,658		245,589
(a) Cash on hand	-	203,162	 	385,894
(b) Balances with banks		200,102		303,074
(i) In current accounts		26,496		24,291
(ii) In EEFC accounts		20,170		24,271
(iii) In Fixed deposit accounts		-		-
(c) Interest accrued on deposits		_		_
(d) Current investments considered as part of cash & cash		_		_
(w) contain an estimation constant with a cust we call	-	229,658	-	410,185
See accompanying notes forming part of the financial statements				
As per our report of even date attahed		4,327,549		164,596
For MARS & Associates	For and on beha	alf of the Board		
Firm Registration No 104084N				
(Chartered Accountants)	Sd/-		Sd/-	
	Puja Malik		Sunil Kumar Ma	lik
Sd/-	Director		Managing Direc	etor
RAJESH KUMAR AGRAWAL			5 0	
Partner				
89057				
Place :DELHI				
Date :30/05/2014				

Notes to financial statements for the year ended 31/03/2014

1. SHARE CAPITAL	31/03/2014	31/03/2013
Authorised Share Capital :		
Equity Shares 25000000 of Rs.10 each	250000000	10000000
	250000000	10000000
Issued Subscribed and Paid Up Capital:		
Equity Shares 16432200 of Rs.10 each	164322000	2232000
	164322000	2232000
Calls unpaid by Directors & Officers		
	Nil	Nil
Calls unpaid by Others	Nil	Nil
Shares Forfeited :	Nil	Nil
Forfeited Shares Reissued	Nil	Nil
	164322000	2232000

a. Reconciliation of Shares Outstanding Equity Shares

At the beginning of the period Addition during the period Deduction during the period Outstanding at the end of the period

Preference Shares

At the beginning of the period Addition during the period Deduction during the period Outstanding at the end of the period

b. Rights, Preference & Restrictions attached to each class of Share Capital
c. Shares reserved for issue under options & contracts / commitments
d. Terms of any security convertible to Equity / Preference Share issued
e. Shares held by holding / ultimate holding company and / or their subsidiaries / associates
f. Details of shareholders holding more than 5% shares in the company
g. Information of Shares for Preceeding Five Years
g. Other Information

2. RESERVES & SURPLUS	31/03/2014	31/03/2013
Capital Surplus		
As per last Balance Sheet	40460000	40460000
Add : Additions during the year	0	0
Less: Transfer / Adjustment during the year	40460000	0
_	0	40460000
Profit & Loss Account		
As per last Balance Sheet	6963727	5840248
Add : Transfer from General Reserves	0	0
Add : Transfer from Capital Reserves	0	0
Add : Transfer from Special Sources	0	0
Add : Transfer from Other Reserves	0	0
Add : Other Additions	0	0
Less : Transfer to General Reserves	4180000	0
Less: Transfer to Statutory Reserves	0	0
Less: Transfer to Capital Reserves	0	0
Less: Transfer to Capital Redemption Reserves	0	0
Less: Transfer to Debenture Redemption Reserves	0	0
Less: Transfer to Other Reserves	0	0
Less : Appropriation for Interim Dividend	0	0
Less : Appropriation for Final Dividend	0	0
Less : Appropriation for Preference Dividend	0	0
Less : Appropriation for Special Dividend	0	0
Less : Appropriation for Dividend Distribution Tax on Equity Divi	0	0
Less : Appropriation for Dividend Distribution Tax on Preference	0	0
Less : Other Deductions	0	0
	2783727	5840248
Surplus / (Deficit) during the year	-189721	1123479
_	2594006	6963727
	2594006	47423727

Notes to financial statements for the year ended 31/03/2014

3. SHARE APPLICATION MONEY PENDING ALLOTMENT	31/03/2014	31/03/2013
Equity Share Capital	0	18000000
Preference Share Capital	0	0
Securities Premium	0	0
	0	18000000

Notes:

ANISHA IMPEX LIMITED

4. DEFERRED TAX ASSET / LIABILITIES	31/03/2014	31/03/2013
Deferred Tax Liabilities		
Branch Profit Tax	0	0
Others	963993	801931
	963993	801931
Deferred Tax Assets		
Fixed Assets	0	0
Others	0	0
	0	0
	963993	801931

5. SHORT TERM BORROWINGS	31/03/2014	31/03/2013
Loans Repayable on Demand - Secured		
Banks	36268367	34003904
	36268367	34003904
Loans Repayable on Demand - Unsecured		
Related Parties	0	311115
	0	311115
Amount Due from Related Parties - Secured		
Amount Due nom related Farties - Secured	0	0
	0	0
Amount Due from Related Parties - Unsecured		
	<u></u>	0 0
Deposits - Secured		
	0	0
	0	0
Deposits - Unsecured		
	0	0
	0	0
Other Short Term Borrowings - Secured		
outer officer returnings occurred	0	0
	0	0
Other Short Term Borrowings - Unsecured		
	0 	0
		0
	36268367	34315019

a. Details of Default in Repayment of Long Term Borrowings & Interest

b. Details of Short Term Borrowings guaranteed by Directors & Others

6. OTHER CURRENT LIABILITIES	31/03/2014	31/03/2013
Current Maturity of Long Term Debt	0	0
Current Maturity of Finance Lease Obligation	0	0
Interest Accrued but not Due	0	0
Interest Accrued and Due	0	0
Advances Received	0	0
Unclaimed / Unpaid Amounts	0	0
Share Application Money Refundable	0	0
Other Payables	573485	873491
	573485	873491

a. Details of Share Application Money Refundable

31/03/2012 31/03/2013

Period for which Share Application money has been pending Reason for such pendency Proposed period before which shares shall be allotted No. of shares proposed to be issued Face Value of each Share Value of Shares Amount of Premium, if any

Other Terms & Conditions

company

b. Other Information

7. SHORT TERM PROVISIONS	31/03/2014	31/03/2013
Provision for Employee Related Liabilities		-
Provision for Employees	0	0
_	0	0
Provision for Dividend		
	0	0
_	0	0
Provision for Dividend Distribution Tax		
	0	0
	0	0
Provision for Stautory Liabilities		
	226775	333862
	226775	333862
Other Short Term Provisions		
	0	0
	0	0
	226775	333862

AS PER COMPANIES ACT

SCHEDULE:8

<u>Particulars</u>	Rate		Gros	Gross Block			Accumulate	Accumulated Depreciation		
		Opening Balance As at		_ Deductions/Adiu	As at	Upto		_ Deductions/Adi	As at	
		01/04/2013	Additions	stments	31/12/2013	31/3/2013	Additions	ustments	31/12/	31/12/2013
PLANT & MACHINERY	4.75%	2,498,387.00			2,498,387.00	1,014,010.00	118,673.00			1,132,683.00
CAR INNOVA	7°02 o	1 079 656 00		1	1 070 656 00	201 601 00	102 567 00			394 251 00
CAB INNOVA	9.50%]			1 416 372 00	276 483 00	134 555 00			411 038 00
CAR SCORPIO	9.50%		,		1,171,437.00	238,124.00	111,287.00	,		349,411.00
CAR EIOS	9.50%		-		769,453.00	155,809.00	73,098.00			228,907.00
CAR FORTUNER	9.50%	,2	-	2,007,494.00	•	613,413.00	163,542.00	776,955.00		1
CAR SANTRO	9.50%			348,841.00		266,610.00	4,721.00	271,331.00		
MOBIKE TVS	9.50%		,	,	66,100.00	17,928.00	6,280.00			24,208.00
CAR - HONDA CITY	9.50%	7		703,550.00		381,246.00	50,540.00	431,786.00		
CAR HUNDAI	9.50%	,	-	418,000.00	•	40,689.00	31,442.00	72,131.00		
CAR ETIOS	9.50%	776,887.00		776,887.00	•	33,161.00	64,098.00	97,259.00		
CAR FORTUNER	9.50%	2,600,000.00			2,600,000.00	16,241.10	247,000.00	-		263,241.10
CAR HONDA AMAZE	9.50%	-	689,893.00		689,893.00		31,423.00	-		31,423.00
CAR HUNDAI I10	9.50%	-	395,000.00		395,000.00		22,823.00	-		22,823.00
CAR MERCEDES	9.50%		5,742,932.00		5,742,932.00		8,968.00	-		8,968.00
FACTORY LAND & BUILDING	ILDING	-			•		-			-
FACTORY LAND	0.00%	2,488,035.00			2,488,035.00		-			
FACTORY BUILDING	3.34%	8,323,788.00	207,639.00		8,531,427.00	1,666,759.53	278,015.00	-	1	1,944,774.53
1						1				
OFFICE EQUIOMENT(4./3%)	4./3/0)									
AIRCONDITIONER	4.75%				292,440.00	102,444.00	13,891.00			116,335.00
CCTV	4.75%	218,843.00			218,843.00	24,477.00	10,395.00			34,872.00
COMPUTER (16.21%)	16.21%	400,873.00			400,873.00	400,873.00				400,873.00
DISH TV	4.75%	7,000.00			7,000.00	2,859.00	333.00			3,192.00
EPBX	4.75%	3			30,700.00	27,371.00	1,458.00			28,829.00
FIRE SYSTEM	4.75%	125,184.00	-		125,184.00	21,607.00	5,946.00			27,553.00
FURNITURE & FIXTUR					544,809.00	302,480.00	34,486.00			336,966.00
GENERATOR	4.75%		-		970,680.00	178,431.00	46,107.00			224,538.00
MISC. EQUIPMENT	4.75%				78,400.00	33,040.00	3,724.00			36,764.00
ONLINE UPS	4.75%				52,000.00	16,613.00	2,470.00			19,083.00
TOTAL		27,388,929.00	7,035,464.00	4,254,772.00	30,169,621.00	6,122,352.62	1,567,842.00	1,649,462.00	6,0	6,040,732.62
Pravious Vaar Total	_	29,415,940.00	8,064,525.00	10,091,536.00	27,388,929.00	4,952,506.00	1,402,409.46	232,562.47	<u>ق</u>	6,122,352.99

If you have difference format, copy on white area and provide the figures of Net Block & Depreciation for the year on right hand side

31/03/2014 31/03/2013

24,128,888.00 1,567,842.00 21,266,576.01 1,402,409.00

Depreciation for year

Net Block

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9. LONG TERM LOANS & ADVANCES	31/03/2014	31/03/2013
Capital Advances		
Secured, Considered Good	0	0
Unsecured, Considered Good	0	0
Unsecured, Considered Doubtful	0	0
Less : Provision for Doubtful Capital Advances	0	0
	0	0
Inter-Corporate Deposits	66600000	0
Deposit with Statutory Authorities	237741	343722
Other Security Deposits		
Secured, Considered Good	0	0
Unsecured, Considered Good	790506	117196
Unsecured, Considered Doubtful	0	0
Less: Provision for Doubtful Security Deposits	0	0
	67628247	460918
Given to Suppliers		
Secured, Considered Good	0	0
Unsecured, Considered Good	0	0
Unsecured, Considered Doubtful	0	0
Less : Provision for Doubtful Loans to Suppliers	0	0
	0	0
Given to Employees		
Secured, Considered Good	0	0
Unsecured, Considered Good	290000	370000
Unsecured, Considered Doubtful	0	0
Less : Provision for Doubtful Loans to Employees	0	0
	290000	370000
Other Long Term Loans & Advances		
Secured, Considered Good	0	0
Unsecured, Considered Good	0	0
Unsecured, Considered Doubtful	0	0
Less : Provision for Doubtful Loans & Advances	0	0
	0	0
	67918247	830918
	0,310241	030310

a. Long Term Loans & Advances due from Directors or Other Officers

31/03/2014 31/03/2013

Due from Executive Directors

Due from Non-executive Directors

Due from Officers

Due from Directors & officers jointly with other persons

Due from Partnership Firm in which Director is a partner

Due from Companies in which Director is a Director

b. Other Information

10. CURRENT INVESTMENTS	31/03/2014	31/03/2013
A. Quoted Investments		
In Government Securities of Local Authorities		
<< Account Head >>	0	0
In Debt Securities		
Debentures of P Ltd	0	0
In Equity Securities		
Equity shares of Altd	1761250	1761250
Investments in Controlled Special Purpose Entities		
JV Ltd	0	0
	1761250	1761250
Less : Provision for Diminution in value of Current Inve	0	0
	1761250	1761250
Aggregate Value of Unquoted Investments	xxxxx	XXXXX
Aggregate Value of Quoted Investments	XXXXX	xxxxx
Market Value of Quoted Investments	xxxxx	xxxxx

Notes:

Notes to financial statements for the year ended 31/03/2014

11. INVENTORIES	31/03/2014	31/03/2013
Raw materials	0	0
	U	0
Work in progress	0	0
Finished goods	0	0
Stock in trade (in respect of goods acquired for trading)	45005071	45270320
Stores & Spares	0	0
Loose Tools	0	0
Others (Specify)	0	0
Consumables	0	0
Packing materials	0	0
	45005071	45270320

Notes:

12. TRADE RECEIVABLES	31/03/2014	31/03/2013
Secured - Considered Good		
Outstanding for more than six months	0	0
Others	0	0
	0	0
Unsecured - Considered Good		
Outstanding for more than six months	3323883	2204230
Others	105689131	106368670
	109013014	108572900
Unsecured - Considered Doubtful		
Outstanding for more than six months	0	0
Others	0	0
	0	0
Other Trade Receivables	0	0
Less : Provision for Doubtful Debts	0	0
	0	0
	109013014	108572900

a. Trade Receivables due from Directors or Other Officers

31/03/2014 31/03/2013

Due from Executive Directors

Due from Non-executive Directors

Due from Officers

Due from Directors & officers jointly with other persons

Due from Partnership Firm in which Director is a partner

Due from Companies in which Director is a Director

b. Other Information

13. CASH & CASH EQUIVALENTS	31/03/2014	31/03/2013
Cash Balance on Hand		
Cash in Hand	203162	205864
Petty Cash Balance	0	0
Sodexo Coupon in Hand	0	0
Imprest Control Account	0	0
Postage Imprest	0	0
	203162	205864
Bank Balance with Scheduled Bank		
In Current Accounts	26496	39727
In Deposit Accounts	0	0
In Call Accounts	0	0
In Unclaimed Amount Account	0	0
In Other Account	0	0
	26496	39727
Bank Balance with Other Banks		
In Current Accounts	0	0
In Deposit Accounts	0	0
In Call Accounts	0	0
In Other Account	0	0
	0	0
Cheques, Drafts on Hand	0	0
Other Cash & Cash Equivalents	0	0
	229658	245591

a. Balance with Foreign Banks

b. Other Information

Notes to financial statements for the year ended 31/03/2014

14. OTHER CURRENT ASSETS	31/03/2014	31/03/2013
Interest Accrued on Investments	0	0
Unbilled Revenue	0	0
Payment of Taxes	0	0
Dividend Receivable	0	0
Recoverable from government agencies	0	0
Export Incentives Receivables	0	82892
Interest Income Accrued but Not Due	0	0
Assets Held up Disposal	0	0
Derivative Assets	0	0
Prepaid Expenses	15283305	15895016
Notes Receivable	0	0
Claims Recoverable	0	0
Other Receivables	0	0
	15283305	15977908

Notes:

	Notes	31/03/2014 (in Rs.)	31/03/2013 (in Rs.)
Continuing Operations			
REVENUE			
Revenue from Operations	15	397387139	341297410
Less : Excise Duty		0	0
Revenue from Operations (Net)	_	397387139	341297410
Increase in Inventories of FG/WIP/Stock-in-trade		0	0
Other Income	16	822242	1887803
Total Revenue		398209381	343185213
EXPENSES			
Cost of Materials Consumed		0	0
Purchases of Stock-in-Trade	17	378758249	310063738
Decrease in Inventories of FG/WIP/Stock-in-trade	17	265249	16152702
Employee Benefit Expenses	18	4860670	5223971
Finance Cost	19	4594391	3235190
Depreciation & Amortisation Expenses	20	1567842	1402409
Other Expenses	21	7,963,864.00	5569720
Total Expenses		398010265	341647730
Profit Before Exceptional and Extraordinary Items & Tax		199116	1537483
Exceptional Income / Expenses		0	0
Profit Before Extraordinary Items & Tax		199116	1537483
Prior Period Items		0	0
Extraordinary Items		0	0
Profit Before Tax		199116	1537483
Provision for Taxation	22	388837	414004
Profit/(Loss) for the period from continuing operations		-189721	1123479
D			
Discontinuing Operations Profit (I) see Figure Discontinuing Operations		0	0
Profit/(Loss) from Discontinuing operations Tax expense of Discontinuing operations		0	0
Profit/(Loss) from Discontinuing operations after Tax		-189721	1123479
Profit/(Loss) for the period		-189721	1123479
Earnings per Share	23		
Basic EPS (in Rs.)		-1.90	11.23
Diluted EPS (in Rs.)		-1.81	10.70
Face value per Equity Share		10	10
Average No. of Shares for Basic EPS		100000	100000
Adjustment to Average No. of Shares		5000	5000
Average No. of Shares for Diluted EPS		105000	105000

Auditors' Report
As per our report of even date attahed

For MARS & Associates Firm Registration No 104084N

(Chartered Accountants)

Sd/-

RAJESH KUMAR AGRAWAL

Partner 89057

Place :DELHI Date :30/05/2014 For and on behalf of the Board

Sd/- Sd/-Puja Malik Sunil Kumar Malik Director Managing Director

15. REVENUE FROM OPERATIONS	31/03/2014	31/03/2013
Revenue from Sale of Products		
Export Sales	0	32176698
Domestic Sales	397387139	309120712
	397387139	341297410
Revenue from Sale of Services		
Maintenance Charges	0	0
- -	0	0
Revenue from Contract		
Works Contract	0	0
- -	0	0
Revenue from Intangible Assets		
Patents Charges	0	0
	0	0
Revenue from Other Operations		
Other Income	0	0
	0	0
Less : Service Tax Collected	0	0
Less : Other Duties & Taxes Collected	0	0
Less: Inter Division Tranfers	0	0
Less: Brokerage Discounts & Rebates	0	0
Less : Sales Return	0	0
Less : Other Allowances & Deductions against Sales	0	0
	397387139	341297410

16. OTHER INCOME	31/03/2014	31/03/2013
Rent Receipt	650000	780000
Commission	0	0
Dividend Income	0	0
Interest Income	147551	0
Profit on sale of fixed assets	24691	0
Profit on sale of investment being securities chargeable to Securities	0	0
Profit on sale of other investment	0	0
Profit on account of currency fluctuation	0	0
Agriculture income	0	0
Net gain / (loss) on sale of investment	0	0
Other non operating income	0	0
Other Income	0	1107803
	822242	1887803

17. PURCHASES OF STOCK-IN-TRADE	31/03/2014	31/03/2013
Traded Goods	378758249	310063738
Finished Goods	0	0
	378758249	310063738
a. Details of purchase of traded goods		
	31/03/2014	31/03/2013
Domestic Input	0	0
	0	0
b. Details of purchase of finished goods		
	31/03/2014	31/03/2013
Assembled Computer parts	0	0
	0	0

18. EMPLOYEE BENEFIT EXPENSES	31/03/2014	31/03/2013
Salaries & Wages	3,158,271	3,212,819
Overtime Wages	-	-
Bonus	59,198	45,603
Directors' Remuneartion	1,600,000	1,920,000
Managerial Remuneration	-	-
Reimbursment of Medical Exp	-	-
Leave Encashment	-	-
Leave Travel Benefits	-	-
Free or concessional ticket provided by the employer for private journeys of his employees or their family members		
	-	-
Contribution to aproved Superannuation fund	-	-
Contribution to reognised Provident fund	24,997	33,984
Contribution to reognised Gratuity fund	-	-
Contribution to any other fund/ESI Any other benefit to employees in respect of which an	18,204	11,565
expenditure has been incurred.	-	-
Gratuity	-	-
Performance Pay	-	-
Profit Share		<u> </u>
	4860670	5223971

19. FINANCE COSTS	31/03/2014	31/03/2013
Interest Expenses	4,108,000	2,753,273
Other borrowing cost	269,666	232,653
Net Loss / (Gain) on foreign currency transaction	-	-
Forward cancellation	-	-
Bank charges/Bank Guarantee Charges	216,725	249,264
	4594391	3235190

20. DEPRECIATION & AMORTISATION EX	31/03/2014	31/03/2013
Depreciation Expense Amortisation Expense	1,567,842.00 0	1,402,409.00 0
	1567842	1402409

21. OTHER EXPENSES	31/03/2014	31/03/2013
Manufacturing & Service Cost		
Transportation charges/Freight	1,252,144.00	1,680,110.00
Consumption of stores and spare parts.:	1,232,144.00	1,000,110.00
Oil	_	_
Packing Materials	_	_
Stores	-	-
Other consumables	-	-
Tools, Jigs & fixtures	-	_
Power and fuel. (Electricity/Generator Exp)	670,855.00	444,625.00
Repairs to buildings.	- -	-
Repairs to machinery	-	_
nepano so masimo. ,		
	1,922,999.00	2,124,735.00
Research & Development Expenditure		
Installation S/W	<u>-</u>	
Decree A. Physica		
Payment to Auditors	20,000,00	20,000,00
As auditors - statutory audit	28,090.00	28,090.00
For taxation matters	-	-
For company law matters	-	-
For management services	-	-
For other services	-	-
Reimbursement of expenses	20,000,00	
	28,090.00	28,090.00
Selling/Marketing Expenses		
Sales promotion including publicity (other than advertisment)	-	_
Advertisment	130,374.00	25,000.00
Commission Paid	100,000.00	654,890.00
	230,374.00	679,890.00
Other Expenses		
Duties and taxes in respect of goods and services purchased		
Custom duty	-	-
Counter vailing duty	-	-
Special additional duty	-	-
Union excise duty	-	-
Service tax	-	-

	7,963,864.00	5,569,720.00
- -	5,782,401.00	2,737,005.00
Other Provisions	<u>-</u>	-
Provision for bad & doubtful debts	-	-
Bad debts	-	-
Other Expenses	4,986,325.00	1,905,287.00
Any other rate, tax, duty or cess	80,400.00	111,062.00
Cess	-	-
VAT/Sales Tax	-	-
Service Tax	-	-
Union Excise Duty	-	-
body (exluding taxes on income)		
Rates and taxes, paid or payable to Government or any local	·	,
Donation	2,500.00	2,500.00
Gift	-	-
Scholarships	-	-
Festival celebration expenses	-	-
Club expenses	-	-
Guest House Expenses	-	- 2,. 32.00
Telephone Exps.	81,307.00	170,702.00
Conveyance Expenses	143,571.00	136,760.00
Travelling expenses including foreign travelling	15,200.00	-
Hotel, Boarding and Lodging	-	-
Conference	-	-
Hospitality	-	-
Entertainment	-	-
Workmen and staff welfare expenses	-	-
Other Insurance including factory, office, car, goods, etc	261,582.00	292,141.00
Keyman Insurance	111,516.00	78,553.00
Life Insurance	_	_
Medical Insurance	_	_
Insurance	100,000.00	40,000.00
Any other tax Rents	100,000.00	40,000.00

22. PROVISION FOR TAXATION	31/03/2014	31/03/2013
Tax Expenses	226775	333862
Deferred Tax Expenses	162,062.00	80142
	388837	414004

Notes to financial statements for the year ended 31/03/2014

23. EARNING PER SHARE (EPS)

The following details reflects data of Profit & Shares used in the basic & diluted EPS computations

	31/03/2014	31/03/2013
a. Net Profit / Loss attributable to Equity Shareholders (Basic)		
Net Profit after Tax as per Profit & Loss Account	-189721	1123479
Preference Dividend provided on Non-cummulative Preference Shares	0	0
Preference Dividend provided on Cummulative Preference Shares	0	0
Other Adjustments to Net Profit	0	0
Net Profit attributable to Equity Shareholders (Basic)	-189721	1123479
b. Details of No. of Shares used for Basic Earning Per Share		
Number of Equity Shares at the start of the period	16432200	223200
Weighted Average No. of Shares for Basic EPS	16432200	223200
c. Net Profit / Loss attributable to Equity Shareholders (Diluted)		
Net Profit after Tax as per Profit & Loss Account	-189721	1123479
Dividends in respect of Dilutive Potential Equity Shares	0	0
Net Profit / Loss attributable to Equity Shareholders (Diluted)	-189721	1123479
d. Details of No. of Shares used for Diluted Earning Per Share		
Number of Equity Shares at the start of the period	16432200	223200
Other Potentially Dilutive Shares	0	0
Weighted Average No. of Shares for Diluted EPS	16432200	223200

24. NOTES TO ACCOUNTS

CORPORATE INFORMATION

Give a brief note on the business activity / operations of the Company and its place(s) of business.

SIGNIFICANT ACCOUNTING POLICIES

I) Basis of preparation of Financial Statements

The financial statements are prepared under the historical cost convention on the basis of going concern with revenues recognised and expenses accounted on their accrual, including provisions/adjustments for committed obligations and amounts determined as payable or receivable during the year in accordance with normally accepted principles, the Accounting Standards issued by the Institute of Chartered Accountants of India and the provisions of the Companies Act, 1956 as adopted consistently by the company. Accounting policies not specifically referred to otherwise are consistent with accepted accounting principles.

ii) Fixed Assets:

Fixed assets are stated at cost of acquisition and subsequent improvement thereto including

iii) Depreciation:

Depreciation in the accounts is charged on straight line method at the rates and in the manner

iv) Employee benefits

No Provision for gratuity has been made as no employee is entitled to this benefit.

v) Deferred tax

Deferred tax is accounted for by computing the tax effect of timing differences, which arise during the year and reverse in subsequent periods.

vi) Revenue Recognition

All revenue items and expenditure are recognised on accrual basis

CONTINGENT LIABILITIES	31/03/2014	31/03/2013
Outstanding for the year	Nil	Nil
Others	Nil	Nil

Notes

DETAILS OF MICRO, MEDIUM & SMALL ENTERPRISES

The company has no due to micro and small enterprises during the period ended March 31,2013 and March 31,2012 and as at March 31,2014 and March 31, 2013.

VALUE OF IMPORTS (on CIF BASIS)
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,	31/03/2014	31/03/2013
Raw Materials	Nil	Nil
Other Inputs	Nil	Nil

PAYMENTS TO AUDITORS

	31/03/2014	31/03/2013
As auditors - statutory audit	28,090.00	28,090.00
For taxation matters	-	-
For company law matters	-	-
For management services	-	-
For other services	-	-
Reimbursement of expenses	-	-
	28090	28090

EARNINGS IN FOREIGN EXCHANGE

	31/03/2014	31/03/2013
Investment Income	0	0
Others	0	0
	0	0

EXPENDITURE IN FOREIGN CURRENCY

	31/03/2014	31/03/2013
Copyright charges	0	0
	0	0

DIVIDEND REMITTED IN FOREIGN CURRENCY

	31/03/2014	31/03/2013
Number of Non-resident Shareholders	NIL	NIL
No. of shares held - Fully paid	NIL	NIL
No. of shares held - Partly paid	NIL	NIL
Dividend paid	NIL	NIL
Year to which Dividend relates	NIL	NIL

PREVIOUS YEAR'S FIGURES

Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.

FORM A

Format of Covering Letter of the Annual Audit Report to be filed with the Stock
Exchanges

1	Name of Company	Anisha Impex Limited
2	Annual Financial Statements for the Year Ended	31.03.2014
3	Type of Audit Observation	Unqualified/Matter of Emphasis
4	Frequency of Observation	Whether appeared first timerepetitive/since how long period
5	To be Signed by	
	CEO/Managing Director	Swald
	CFO	T X
		Andus
	Auditor Of the Company	Section According
	Audit Committee Chairman	1 mit Blankers