AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN No.: L27104 MH 1985 PLC035659

AJMERA
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Ref: SEC/ARIIL/BSE-NSE/2025-26 Date: November 06, 2025

To, **The Manager,** **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Script Code: 513349**	**To,** **The Manager – Listing,** **National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 **Script Code: AJMERA**

Sub: Press Release – Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith Press Release for the Un-unaudited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025.

The copy of Press Release is also available on the website of the Company viz. https://ajmera.com/financials/.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

REEMA NALIN SOLANKI
Digitally signed by REEMA NALIN SOLANKI
Date: 2025.11.06 14:32:17 +05'30'

Reema Solanki
Company Secretary & Compliance Officer

Encl: As above

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Ajmera Realty's revenue up 20%, presales up 48% in H1 FY26
Accelerating towards annual guidance

Mumbai, 6th November 2025: Ajmera Realty & Infra India Ltd. (BSE: 513349 | NSE: AJMERA), one of India's most trusted and legacy-driven real estate developers, announced its financial results for the quarter ended 30th September 2025.

Key Highlights for H1FY26:

- Revenue grew 20% YoY to INR 481 Cr
- EBITDA grew 6% YoY to INR 139 Cr
- PAT grew 2% YoY to INR 71 Cr
- Sales Value surged 48% YoY to INR 828 Cr, driven by strong demand across new launches
- Sales Volume grew 20% YoY to 2,93,016 sq.ft.
- Collections grew 52% YoY to INR 454 Cr, reflecting efficient execution and strong customer confidence

Commenting on the Q2 & H1FY26 performance, Mr. Dhaval Ajmera, Director - Corporate Affairs said: "*The Q2 and H1FY26 performance further reinforces our focus on disciplined growth, timely execution, and prudent financial management. During the quarter, we launched two marquee projects — Ajmera Manhattan 2 and Thirty3.15 — with a combined GDV of ₹2,100 crore, both receiving an encouraging market response. Strengthened balance sheet with a healthy debt-to-equity ratio of 0.55x, supported by robust sales momentum and strong collections, resulting in a well-optimized debt structure. With a strong project pipeline of GDV of INR 4,357 Cr across seven projects and strong demand visibility, we remain focused on maintaining this growth trajectory through strategic launches, robust pipeline, operational excellence, and a balanced approach to financial prudence.*

The outlook on development potential of Wadala stands robust with a lucrative line-up projected to generate a top-line sales value of over INR 12,000 Cr. During H2FY26, we plan to launch a boutique office space with estimated carpet area over ~6 lakh sq.ft with an estimated GDV of INR 1800 Cr. Further FY27 onwards, we aim to foray into uber-luxury residential space and launch a project spreading across ~13.8 lakh sq.ft, estimated to generate a GDV of INR ~5700 Cr. Further, the next phases of Ajmera Manhattan to be developed across ~9 lakh sq.ft that will add an estimated GDV of INR ~3200 Cr."

Operational Highlights: Q2 & H1 FY26:

Particulars	Q2 FY26	Q2 FY25	YoY	Q1 FY26	QoQ	H1 FY26	H1 FY25	YoY
Carpet area sold (sq. ft.)	**2,29,772**	1,14,046	101%	63,244	263%	**2,93,016**	2,44,847	20%
Sales Value (INR Cr)	**720**	254	184%	108	567%	**828**	560	48%
Collection (INR Cr)	**220**	133	66%	234	-6%	**454**	298	52%

Financial Highlights: Q2 & H1 FY26:

Particulars	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY
Total Revenue	**221.0**	204.1	8%	259.6	-15%	**480.5**	400.3	20%
EBIDTA	**59.9**	64.5	-7%	79.3	-24%	**139.2**	131.3	6%
EBIDTA Margin (%)	**27%**	32%	-450 bps	31%	-344 bps	**29%**	33%	-384 bps
PBT	**42.8**	46.5	-8%	57.2	-25%	**100.0**	89.5	12%
PBT margin (%)	**19%**	23%	-341 bps	22%	-267 bps	**21%**	22%	-154 bps
PAT	**31.2**	36.3	-14%	39.4	-21%	**70.7**	69.0	2%
PAT margin (%)	**14%**	18%	-363 bps	15%	-106 bps	**15%**	17%	-254 bps
EPS (in INR)	**7.72**	9.77	-21%	9.73	-21%	**17.44**	18.45	-5%

About Ajmera Realty & Infra India Ltd:

Ajmera Realty & Infra India Limited (ARIIL) is one of the trusted names having its PAN India presence. The Company has a huge development potential available on its balance land parcel at Ajmera I-Land, Bhakti Park, Wadala and Kanjurmarg. Current projects are at Mumbai: “Ajmera Manhattan”, “Ajmera Greenfinity”, “Ajmera Vihara” and “Ajmera Eden” along with various projects at Bangalore: “Ajmera Lugaano”, “Ajmera Florenza”, “Ajmera Iris” and “Ajmera Marina”. The Company is focused on developments in luxury and mid-luxury projects in the residential segment. The Group works on trust and delivers the trusted decisions of buyers. The GenNext of the Group believes in “KEEP EVOLVING” and accordingly the strategies, systems, processes, planning and use of cutting-edge technologies have been resorted to enable the Company to deliver targeted value to all its stakeholders.

For further information, please contact:

Investor Relations
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