



Simplex Castings Ltd.

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Date: 14.11.2025

To, BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 513472	To, The Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal Scrip Code: 29066
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Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release on the Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2025.

This is for your information and record.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

Sangeeta K Shah
Managing Director
DIN: 05322039

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Simplex Castings Limited Reports Robust 89% Revenue Growth and Strong Profitability in Q2FY26 as Simplex 2.0 Begins

PRESS RELEASE

Bhilai, 14th November 2025: Simplex Castings Limited (BSE: 513472) India's leading Precision Metallurgy company announced financial performance for the quarter ended September 30, 2025 (Q2FY26), driven by substantial growth in revenue and profitability. The company delivered an 89% year-on-year increase in revenue, along with marked improvements in profitability, underlining the sustained demand for its products and the effectiveness of its operational strategies.

Consolidated Financial Performance Q2FY26:

Particulars (in Crores)	Q2FY26	Q2FY25	YoY (%)	FY25
Revenue	55.41	29.38	88.60	171.88
Other Income	0.35	0.15	-	1.34
Total Income	55.76	29.53	88.83	173.22
EBITDA	9.65	7.88	22.46	31.08
EBITDA Margins %	17.42	26.82	-	18.08
PBT	7.45	4.86	53.29	19.85
PAT	5.58	3.64	53.29	15.13
PAT Margins %	10.07	12.39	-	8.80
EPS	7.42	4.62	-	21.39

Financial Highlights Q2FY26:

- Revenue grew by 88.60% YoY to ₹55.41 Crores, reflecting robust business momentum.
- Total Income rose by 88.83% YoY to ₹55.76 Crores.
- EBITDA increased by 22.46% YoY to ₹9.65 Crores, with Q2 EBITDA margin at 17.42%.
- PBT (Profit Before Tax) surged 53.29% YoY to ₹7.45 Crores.
- PAT (Profit After Tax) also up 53.29% YoY to ₹5.58 Crores; PAT margin for Q2 stands at 10.07%.
- EPS for Q2FY26 was ₹7.42.



Mr. Ketan Shah, Promoter, Chairman and Executive Director commented: “Our continued efforts and growth have positioned Simplex as a globally recognised Castings and Heavy Engineering company, committed to maintaining the highest international standards of quality, efficiency, operational excellence, and customer trust. Over the years, we have built a strong foundation and upheld our market reputation through a clear corporate philosophy and integrity.

As we stand today, Simplex is at a defining inflection point in its six-decade journey, a transformation we proudly call **Simplex 2.0**. This new chapter marks our evolution from a legacy engineering company to a future-ready enterprise focused on **high-value precision castings, heavy fabrication, and strategic diversification into the Defence and Railways sectors**. With these emerging areas offering immense growth potential, we are aligning our capabilities to serve the next generation of industrial and national infrastructure needs.

By setting up an advanced R&D hub and actively pursuing high-value opportunities- including government-backed railway projects and precision defence manufacturing, we are unlocking new levels of growth and margin expansion. As we embark on this new phase of growth, I extend my heartfelt gratitude to our well-wishers. With your continued support, we are confident that Simplex 2.0 will not only honour our rich legacy but also shape a stronger, more dynamic future. The next chapter has begun and together, we will build it.”

About Simplex Castings Limited:

Simplex Castings Limited (SCL) is a leading Indian Precision Metallurgy company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools.

Website: simplexcastings.com

For more information, contact:

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