



Simplex Castings Ltd.

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Date: 14.11.2025

To, BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 513472	To, The Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal Scrip Code: 29066
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Sub: Investor Presentation

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that "**Simplex Castings Limited – Investor Presentation Q2 FY 2025-26**" is hereby enclosed.

The above presentation is also uploaded on the website of the Company at <https://www.simplexcastings.com/investor/notice-announcement>

You are requested to take the above on record.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

Sangeeta K Shah
Managing Director
DIN: 05322039

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Simplex Castings Limited

Forging the Future of Bharat's Infrastructure

INVESTOR PRESENTATION

Q2FY26

SAFE HARBOUR



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ABOUT SIMPLEX



Simplex Castings has manufactured and supplied more than 12,000 Railway Bogies worldwide.



Simplex Castings has already manufactured and supplied more than 500 defence products across India.

Simplex Castings Limited (SCL) is a leading **Indian Precision Metallurgy** company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools.

SCL is a complete one stop shop for all engineering components manufacturing needs, castings, forging, fabrication, machining, assembly, equipment building, in-house testing, EPC division and Designing facility.



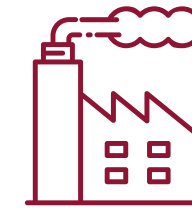
COMPANY AT GLANCE

Simplex is a **60-year-old company** serving globally across the Steel, Railway, Power, Pumps & Valves, Defence, and Mining sectors. Simplex takes pride in being a fully integrated heavy engineering company with comprehensive in-house capabilities encompassing heavy castings, fabrications, machining, and EPC project execution truly offering all facilities under one roof.

As the company builds on its strong legacy, **Simplex 2.0 represents a new phase of evolution** marked by renewed focus, operational excellence, and a commitment to unlocking its full potential.



Years of legacy experience
6+ DECADES



Land Parcel
30+ ACRES



Total Number of employees
1000+



Quarterly Order Book
₹ 60–70CR.

CHAIRMAN'S ADDRESS



Mr. Ketan Shah

Chairman and Executive Director

“

Our continued efforts and growth have positioned Simplex as a globally recognised Castings and Heavy Engineering company, committed to maintaining the highest international standards of quality, efficiency, operational excellence, and customer trust. Over the years, we have built a strong foundation and upheld our market reputation through a clear corporate philosophy and integrity.

As we stand today, Simplex is at a defining inflection point in its six-decade journey, a transformation we proudly call **Simplex 2.0**. This new chapter marks our evolution from a legacy engineering company to a future-ready enterprise focused on **high-value precision castings, heavy fabrication, and strategic diversification into the Defence and Railways sectors**. With these emerging areas offering immense growth potential, we are aligning our capabilities to serve the next generation of industrial and national infrastructure needs.

By setting up an advanced R&D hub and actively pursuing high-value opportunities—including government-backed railway projects and precision defence manufacturing, we are unlocking new levels of growth and margin expansion. As we embark on this new phase of growth, I extend my heartfelt gratitude to our well wishers. With your continued support, we are confident that Simplex 2.0 will not only honour our rich legacy but also shape a stronger, more dynamic future. The next chapter has begun and together, we will build it.

”



KEY PERFORMANCE INDICATORS

Q2FY26

₹55.41 Cr.

Revenue

(+88.60% from last period)

₹9.65 Cr.

EBITDA

(+22.46% from last period)

17.42%

EBITDA %

₹5.58 Cr.

PAT

(+53.29% from last period)

10.07%

PAT %

₹32.98 Cr

Net Block

(H1FY26)

KEY QUARTERLY HIGHLIGHTS



01

Approved Vendor for BHEL Trichy:

Empaneled for heavy structural fabrication and secured two major structural orders of 1,365 MT and 826 MT.

04

Enhanced Capacity Through New Electric Arc Furnace (EAF):

The installation of the Electric Arc Furnace (EAF) has increased the company's total production capacity to 21,000 MTPA, facilitating the annual manufacture of CASNUB bogie sets.

02

L&T Approval for Heavy Structural Works:

Approval received by Larsen & Toubro for fabrication of 55–60 MT single-piece columns and girders.

05

Re-Entry into Oil & Gas Equipment Manufacturing:

Plans are underway to restart production of Sucker Rod Pumps and other oil and gas equipment. Concurrently, discussions are ongoing to obtain API certification for these products.

03

Developmental Order for CLW Fabricated Bogies:

Received developmental order for 4 sets. Successful delivery will establish capability for railway bogie fabrication.

06

Targeting Transition to 5 MVA Solar-Based Operations:

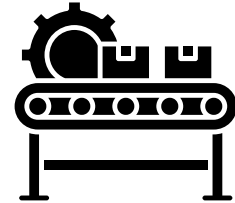
The company is in the process of transitioning from conventional power sources to a 5 MVA solar energy system, thereby enhancing the sustainability of its operations.



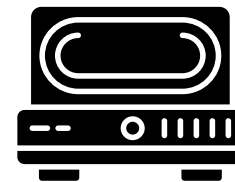
WHO WE ARE



World's **Largest**
Manufacturer of
COKE OVEN DOORS



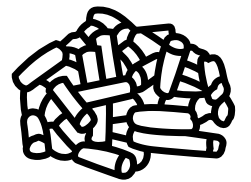
Bharat's **Top 2**
manufacturers of
TORPEDO LADLE CARS



Bharat's **First Developer**
and Largest Suppliers of
SG IRON STAVE COOLER
FOR BLAST FURNACE



Bharat's **Largest**
Manufacturer of **SG**
IRON SINTER CAR



Bharat's **Largest**
Manufacturer of
PALLET CARS



KEY PROJECTS EXECUTED



1

Exported **Steel Plant Equipment** to Russia and enter a Tech tie-up with **Tyazhprom** to export to Russia for turnkey projects in India.

2

Manufacturing **Sucker Rod Pumping** units for Oil & Gas for ONGC, India.

3

Executed **Turnkey Installation** of a 350 Cum Mini Blast Furnace for Southern Iron & Steel, Salem, using Chinese technology.

4

Introduced **Japanese Sinter Plant Technology** in India for SAIL-Bhilai Steel Plant (Sinter Plant III) through a consortium with Mitsui, Kawasaki, and Hitachi Zosen.

5

Design, Engineer, and Supply equipment for a **hot rolling Stackle Mill** for Salem Steel Plant as per SMS/Germany's design.

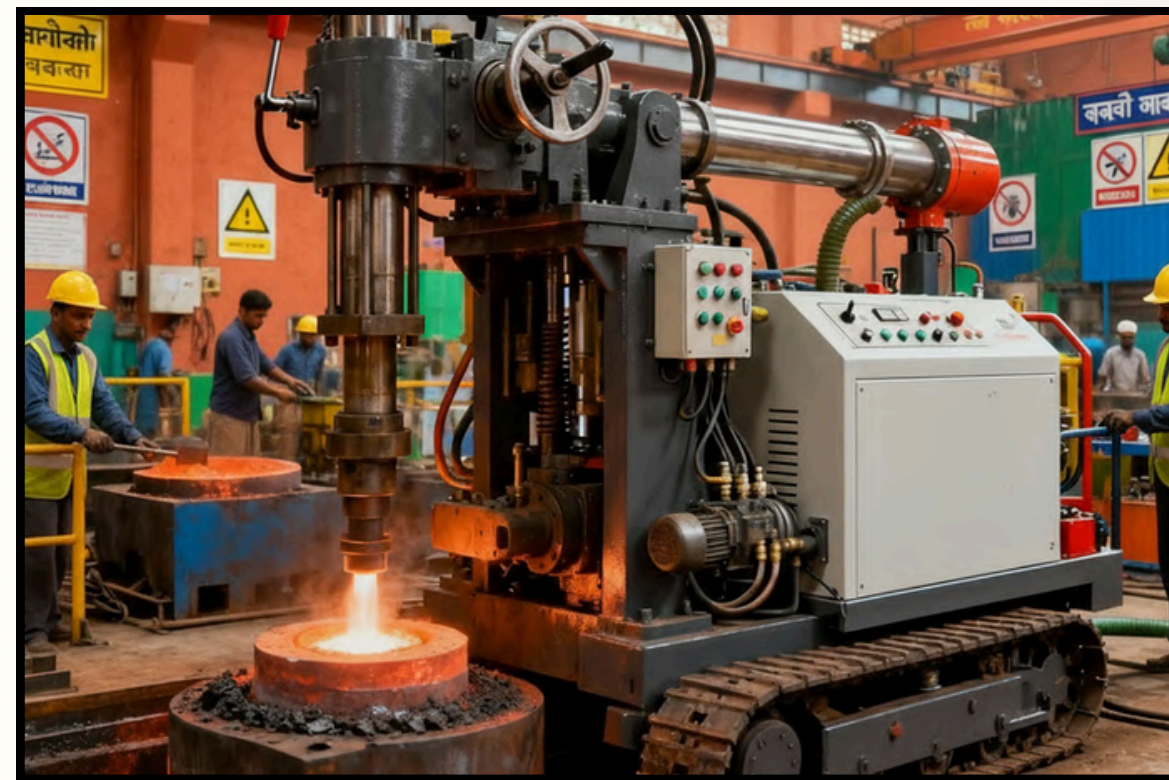
ENGINEERED FOR INDIA, BY INDIA



“ Simplex Castings has redefined India’s manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India. ”



Ballistic Grade castings for
the Turret of war tanks.



**Mud gun and tap hole drilling
machine** for blast furnaces



Mechanical equipment for cold
rolling mills to **Roadmaster
Industries.**

ENGINEERED FOR INDIA, BY INDIA



“ Simplex Castings has redefined India’s manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India. ”



Developed **emission-free (zero leak or blue sky) doors** for **coke oven batteries** with Japanese technology.

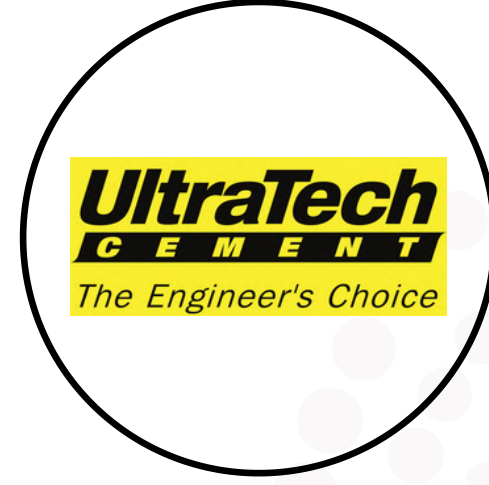
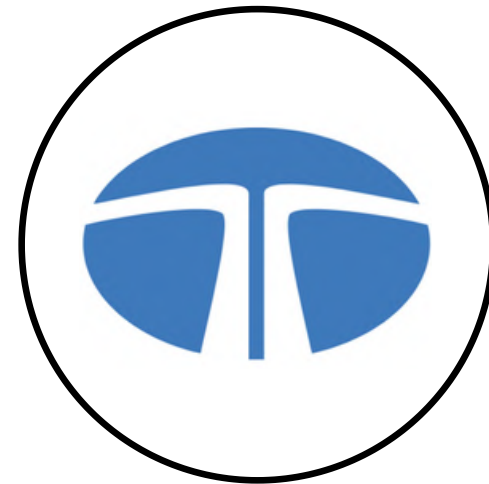


Critical castings of S.G. iron pellets for sinter plants.



Commission the **slag granulation plant** for the SAIL-Bhilai Steel Plant.

MARQUEE CLIENTELE

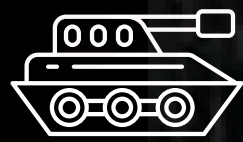


GROWTH TRIGGERS



Strengthening Railway Projects

With RDSO approval, actively participating in railway tenders and project execution entering a high-growth, government-backed infrastructure segment.



Notching Up Defence Manufacturing

Developing capabilities in precision castings to serve the defence sector



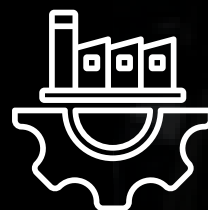
Partnerships with Bharat's biggest shipbuilders

Strengthening ties with marquee PSUs like BHEL, GRSE in marine & shipbuilding projects.



Strategic Expansion in Water & Industrial Infrastructure

Expanding into D.I. pipe fittings and scaling precision castings to boost domestic & export growth across water, oil & gas, and chemical sectors.



Entry into Centrifugally Cast Rolls

Diversifying into high-value industrial rolls to boost margins & enrich product mix.



Establishment of Innovation Center

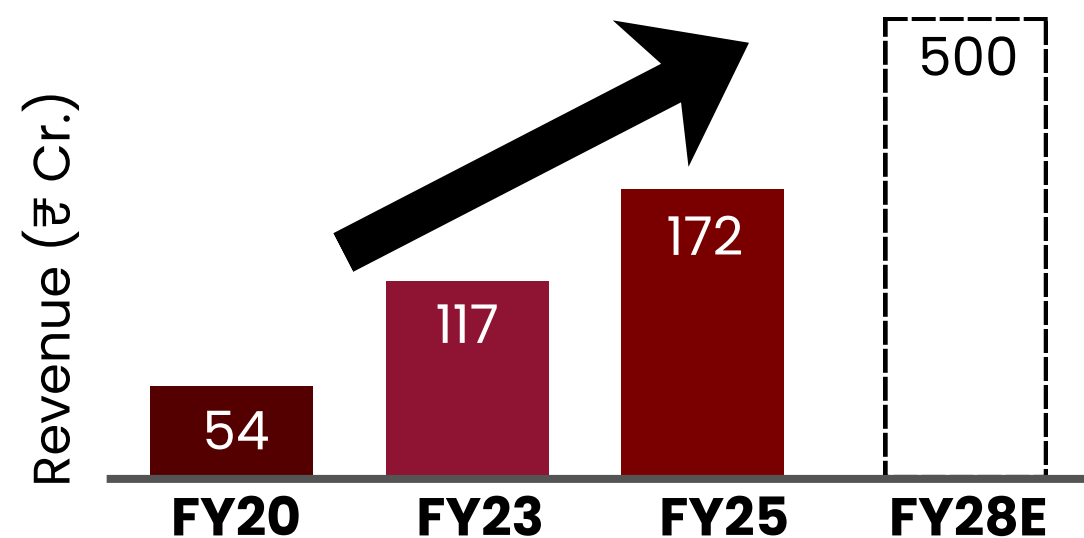
Setting up an advanced R&D hub to drive product innovation and technology-led efficiency.

WAY FORWARD

40–50% CAGR

Targeted Revenue Growth Aspiration

Riding positive industry momentum, we are targeting **40–50% CAGR** over **next 3 years** and remain committed to sustaining a **10% PAT margin** through execution and superior operational capabilities.



1

Railways Growth Engine:

Launching our dedicated Railway Plant and scaling up participation in government-backed projects, backed by RDSO approvals and proven execution capabilities.

2

Defence Manufacturing Expansion:

Executing trial defence orders and advancing precision casting capabilities to tap the growing opportunities in the defence sector.

3

Inorganic Strategic Acquisitions:

Evaluating acquisition opportunities in allied casting and engineering segments to enhance capabilities, expand the skill base, and reinforce our leadership in heavy engineering and fabrication.

4

Infrastructure Casting Boom:


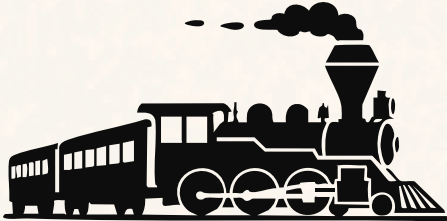
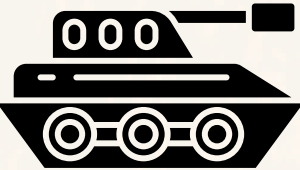



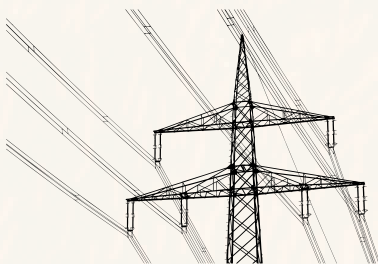
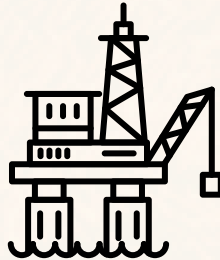
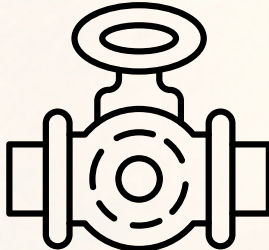
Surging demand from large-scale infrastructure projects-driving a wave of fresh casting orders to meet requirements for structural and machinery components across India's construction sector.



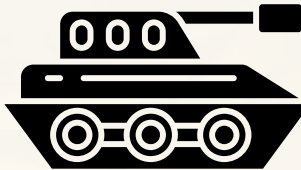

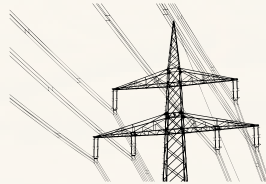


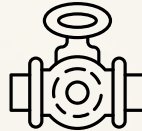

EVOLVING END INDUSTRY USER



2024-2025

2028E

Industries	% of Turnover
 Steel	60%
 Railways	20%
<div> Defence</div> <div> Cement</div> <div> Ship Building</div> <div> Mining</div> <div> Power & Energy</div> <div> Oil & Gas</div> <div> Pumps & Valves</div>	20%

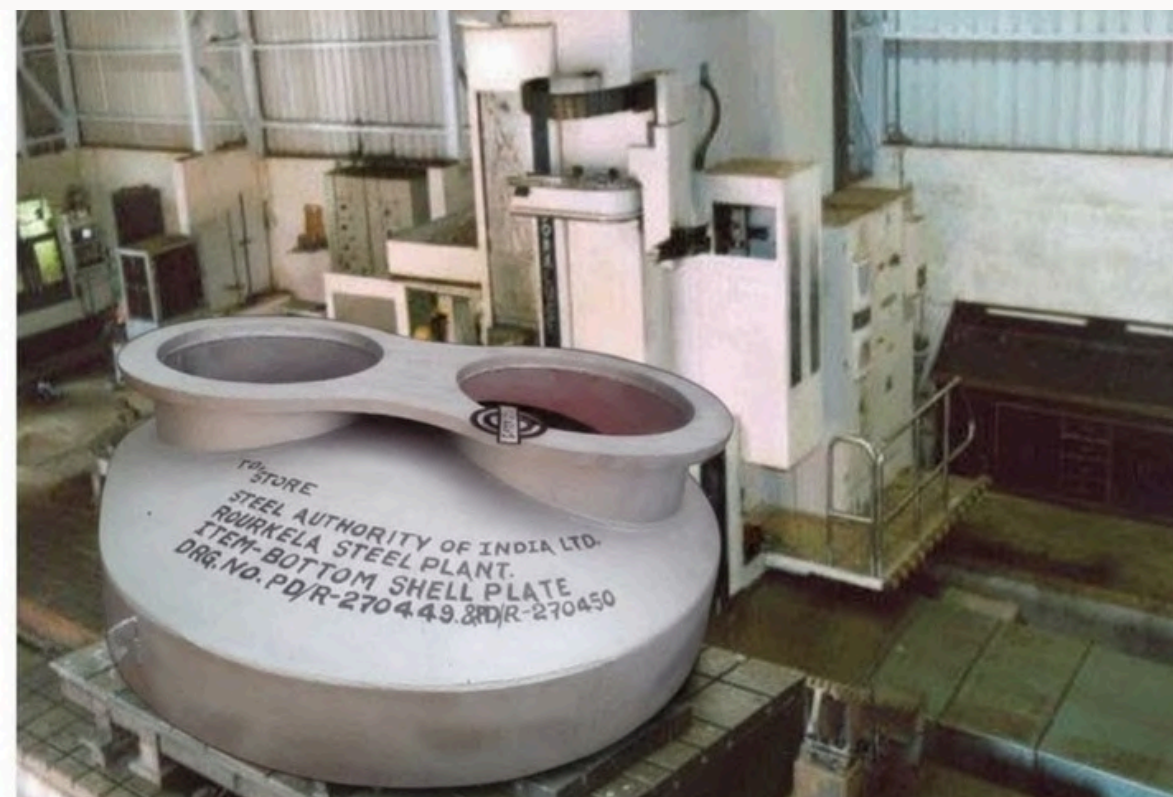
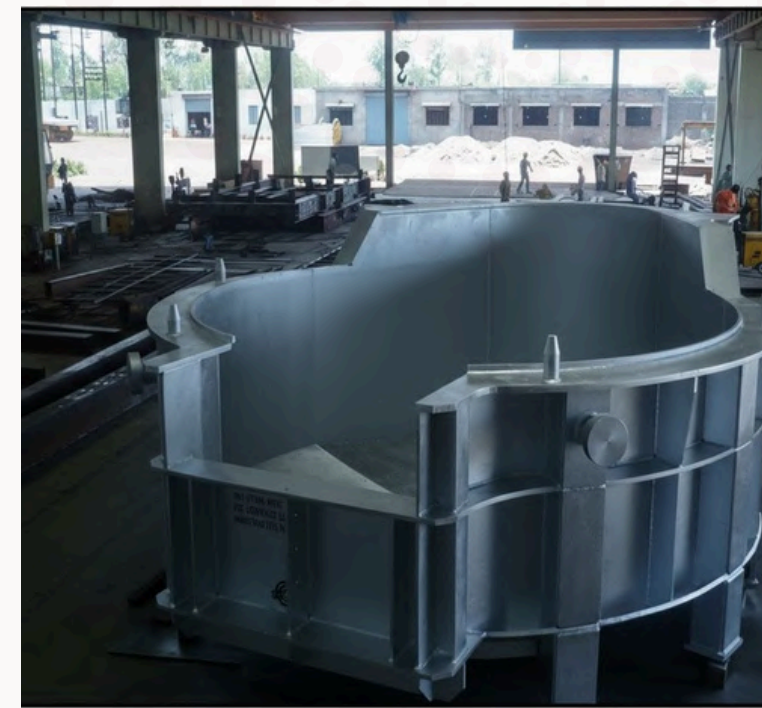
Industries	% of Turnover
 Steel	40%
 Railways	40%
 Defence	10-12%
<div> Cement</div> <div> Power & Energy</div> <div> Oil & Gas</div> <div> Mining</div> <div> Pumps & Valves</div> <div> Ship Building</div>	8-10%



OUR MANUFACTURING FACILITIES

HEAVY ENGINEERING DIVISION(1/2)

**Capacity
21000+ MTPA**

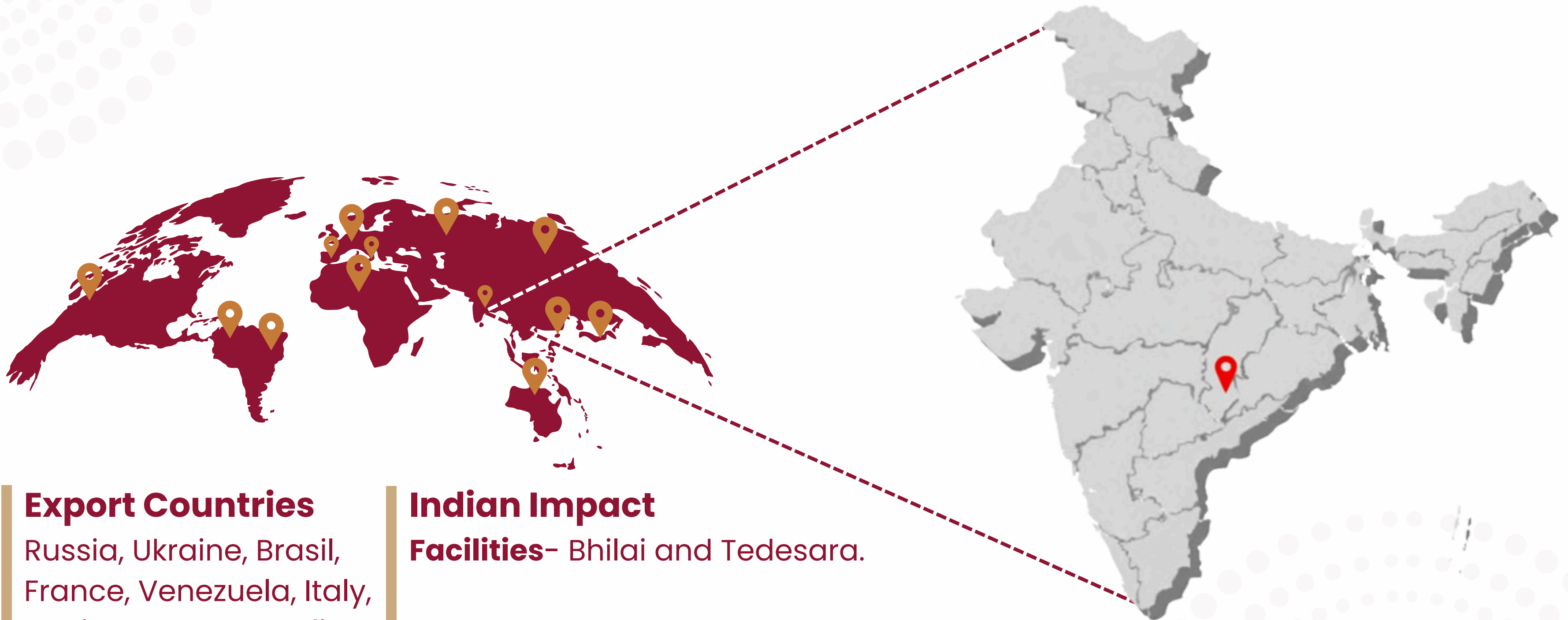


HEAVY FABRICATION DIVISION(2/2)

**Capacity
15000+ MTPA**



OUR PRESENCE



Export Countries

Russia, Ukraine, Brasil, France, Venezuela, Italy, Spain, Egypt, Australia, Canada, Japan, Taiwan, etc.

Indian Impact

Facilities– Bhilai and Tedesara.

ESTEEMED PROMOTERS



Director



Mr. Ketan Shah

Chairman and
Executive Director

Director



Mrs. Sangeeta Shah

Managing
Director

ESTEEMED BOARD



**Mr. Ketan
Shah**

Chairman and
Executive Director

**Mrs. Sangeeta
Shah**

Managing
Director

**Mr. Sajal
Ghosh**

Executive
Director

**Mr. Champak
Dedhia**

Independent
Director

**Ms. Indu
Nagar**

Independent
Director

**Mr. Shailesh
Jain**

Independent
Director

**Ms. Avinash
Hariharno**

Chief Financial
Officer

**Mrs. Akanksha
Kotwani**

Company
Secretary

INDUSTRY OVERVIEW



- India is **2nd largest manufacturer** of heavy engineering capital goods globally with ~3,200 foundries and fabrication units specializing in pressure vessels, reactors, heat exchangers, and structural components.
- **Heavy engineering sector** turnover exceeds \$40–45 billion with strong growth trajectory, particularly driven by infrastructure, power, and defense sector demand.
- **India metal fabrication market** stands at \$8 billion (2025) projected to reach \$10.88 billion by 2030, with heavy fabrication as the fastest-growing segment supporting infrastructure and aerospace sectors.



India's Defence budget is of ₹6.81 lakh crore with exports upto ~₹23,622 crore, 34x then that of 2014.



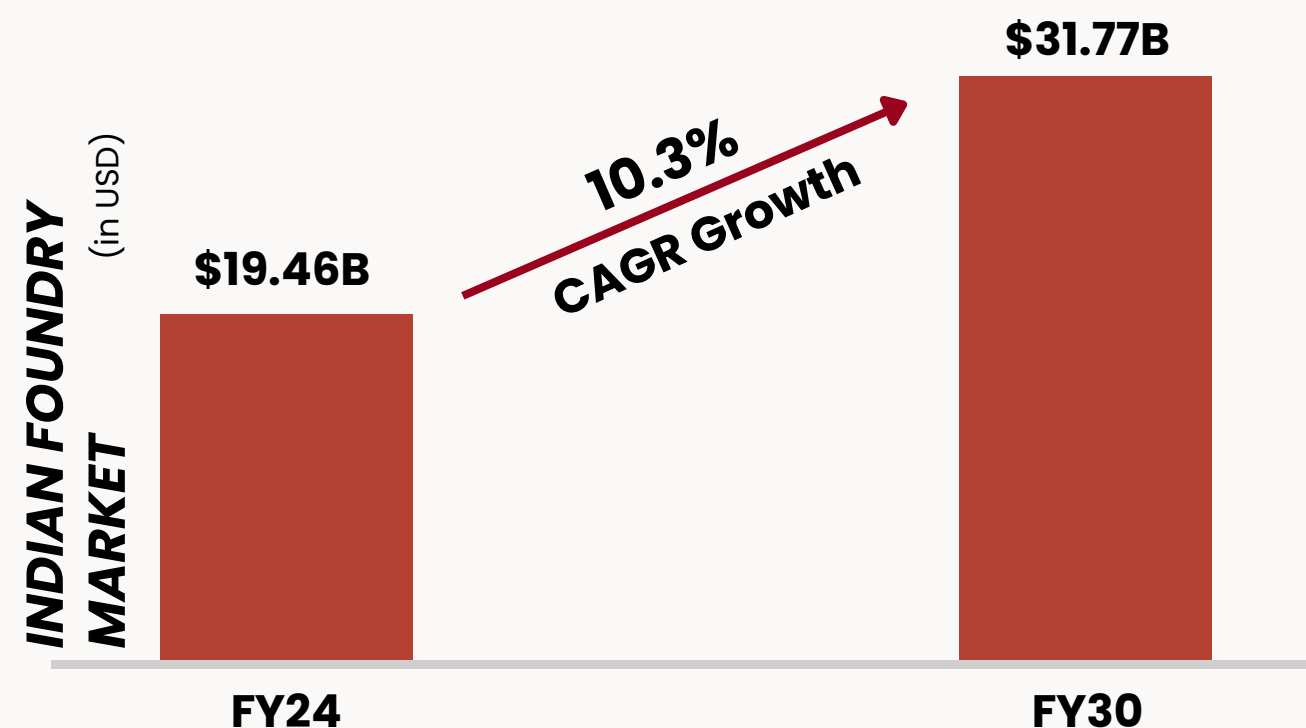
Indian Railways revenue (FY25) was ~₹2.70 lakh crore with them rapidly increasing LHB coach production



Govt. committed ₹40,000 crore under **Sagarmala 2.0** to boost shipbuilding, repair & recycling with a target to catalyse investment over 10 years.



Auto Industry to attract ₹25,000–30,000 crore (FY26) for capacity & EV components localisation.



STRENGTHENING STRATEGIC PARTNERSHIPS

Our strategic collaboration enables the integration of cutting-edge technology and world-class engineering solutions into the Indian Industrial Landscape. Our partnership reflects a shared commitment to innovation, quality, and delivering exceptional value to our clients.



Beijing Shougang



Northern Heavy Industry



Hyundai Heavy Industries



Kawasaki Steel



Tangsan Ganding Metallurgical
Machinery Manufacturing



Qidong Metallurgy
& Machinery



COMPANY'S VISION

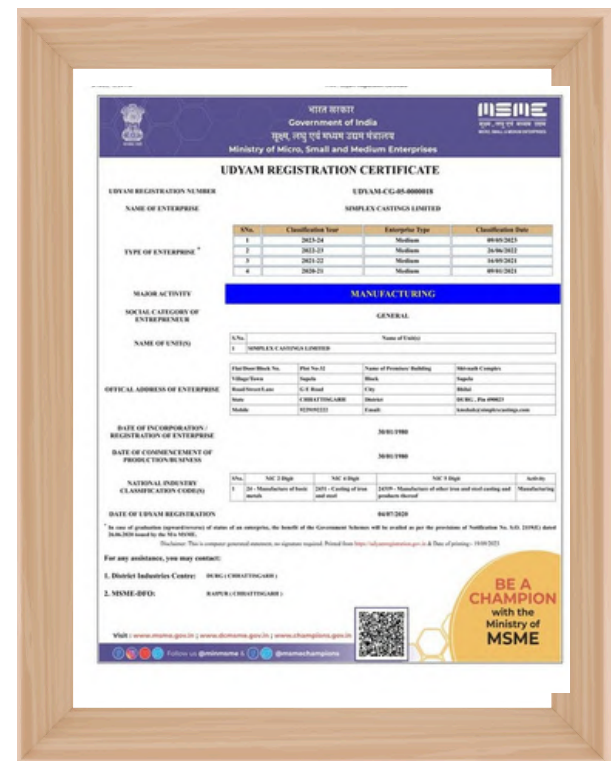
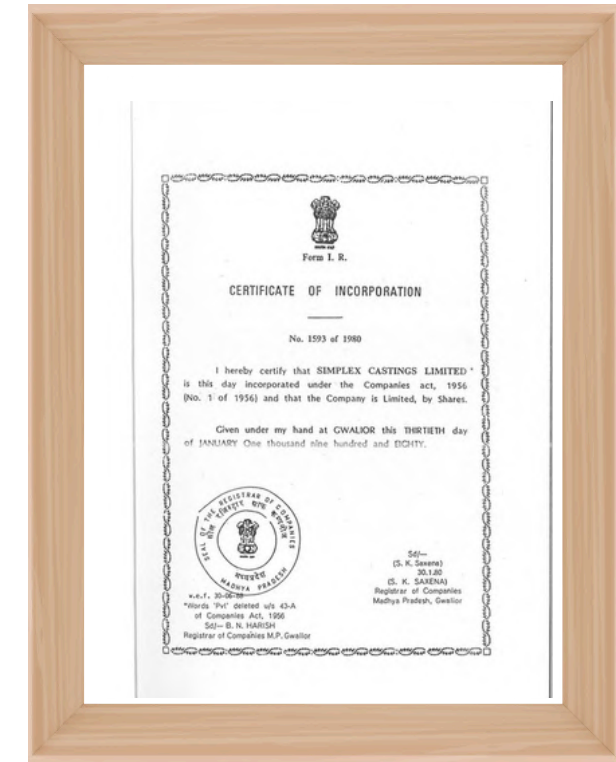
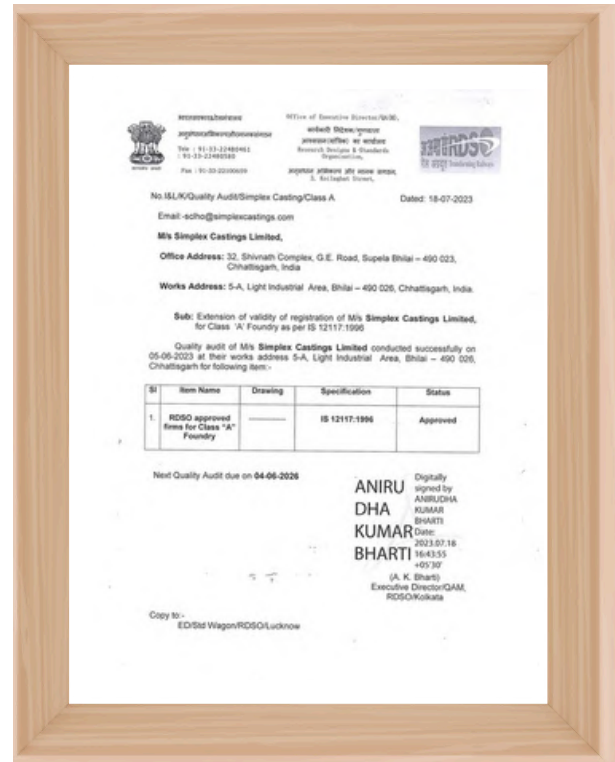
Maintaining the highest global standard and striving to be the client's first choice by counting on distinguished skills, innovation and competence.

COMPANY'S MISSION

Our aim to achieve customer satisfaction through innovation, superior technology, and excellence in manufacturing processes. We focus on sustainability, ethical business practices, and continuous improvement. We are a one-stop solution for all engineering component needs, specializing in eco-friendly products for various industries through casting, machining, and fabrication.



QUALITY ASSURANCE



PROFIT AND LOSS



₹ in Crores

	Q2FY26	Q2FY25	YoY % Increase	FY25
Revenue from Operations	55.41	29.38	88.60	171.88
Cost of Goods Sold	38.85	15.63	-	111.45
Employee Cost	2.56	2.76	-	10.96
Other Expenses	4.35	3.11	-	18.39
EBITDA	9.65	7.88	22.46	31.08
EBITDA %	17.42	26.82	-	18.08
Other income	0.35	0.15	-	1.34
Depreciation and Amortization	0.94	0.92	-	3.66
Finance Cost	1.60	2.25	-	8.91
PBT	7.45	4.86	53.29	19.85
Tax Expenses	1.88	1.23	-	4.72
PAT from Operations	5.58	3.64	53.29	15.13
PAT Margin %	10.07	12.39	-	8.80
Diluted EPS (in Rs.)	7.42	4.62	-	21.39

BALANCE SHEET



₹ in Crores

ASSETS	FY25	FY24
Property, Plant & Equipment	33.82	33.74
Other intangible assets	0.02	0.03
Other Financial Assets	2.01	1.52
Deferred Tax Assets	8.44	13.29
Other Non-Current Assets	2.50	0.03
Total Non-Current Assets	59.49	50.51
Inventories	57.91	58.99
Trade receivables	51.13	24.64
Cash and cash equivalents	2.65	1.44
Assets Held For Sale	-	0.63
Other current assets	9.71	9.94
Total Current Assets	122.09	97.33
Total Assets	181.58	147.84

EQUITY & LIABILITIES	FY25	FY24
Shareholder's Fund	56.67	33.16
Long Term Borrowings	31.04	24.63
Other Non Current Liabilities	0.07	0.07
Provisions	6.87	5.78
Total Non-Current Liabilities	37.99	30.49
Short Term Borrowings	46.03	47.11
Lease Liabilities	-	-
Outstanding Dues of MSMEs	2.20	1.93
Outstanding Dues of Creditors	15.58	17.23
Other Financial Liabilities	3.98	5.13
Other Current Liabilities	17.01	12.19
Provision	2.10	0.58
Current Tax Liabilities	-	-
Total Current Liabilities	86.92	84.19
Total Equity & Liabilities	181.58	147.84



Simplex Castings Ltd



Get in touch

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