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AC/2079

31.07.2025

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001  <b>Scrip Code: 513517</b>	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  <b>Scrip Symbol: STEELCAS</b>
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Dear Sir/Madam,

**Subject: Submission of Investor Presentation under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.**

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation for the Quarter ended 30th June, 2025 (Q1FY26) as an attachment. This is for the general information of the investors and public at large. This Investor Presentation may also be accessed on the website of the company at [www.steelcast.net](http://www.steelcast.net)

We request you to take the same on record and disseminate on your respective websites.

Thanking you,

For STEELCAST LIMITED,

(Umesh V Bhatt)  
COMPANY SECRETARY

# STEELCAST

## INVESTOR PRESENTATION

Q1FY26





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- Company Overview
- Financial Performance
- Outlook & Rationalization Measures
- Strong Business Model

01.

# Company Overview

# Steelcast – In a Nutshell



**65 Years**

Manufacturing  
Experience



**9**

Sectors  
Catered Currently



**80%**

Renewable Power Plants  
Captive Power Supply



**29,000 TPA**

Capacity



**75% Castings shipped as  
fully machined**

shipped as fully machined



**Two Star Export House**

Competes with Global  
players



**5 Kgs-2,500 Kgs**

Varied Products  
Weights



**Sand & Shell Casting**







Manufacturing  
Process



**4 Production Plants** including  
one Machine shop with latest State of Art  
Technology

Advanced Manufacturing  
Facility

# Steelcast – Over 6 Decades of Legacy

-  Company enjoys a Premier Position in the steel Casting Industry in India
-  One of the few companies in India and Globally manufacturing structural steel castings based on sand and shell casting process
-  Wide range of products of Steel and Alloy Steel Castings
-  Catering to diverse Industrial sectors like Earth Moving, Mining & Mineral Processing, Locomotives, Rail-Road, construction, Cement and Steel Mfg. etc.
-  Catering to a host of Original Equipment Manufacturers (OEMs)
-  Caters to highly reputed multinational clientele both in India and abroad including Fortune 500 companies

## Sectors catered

Earth Moving

Mining

Construction

Ground Engaging Tools (GETs)

Cement

Electro Locomotive

Transport

Railway

Defence

**24%**  
Robust 4Y CAGR  
Revenue in FY25

**FY25 = ₹110.5 Cr**  
EBIDTA\*

**29.6%**  
EBITDA Margin\*

**₹ 72.2 Cr**  
PAT

**19.3%**  
PAT Margin




02.

# Financial Performance

## (Q1FY26)



# Q1FY26 & FY25 Performance Highlights

Q1FY26	 Revenue ₹ <b>106.7 Cr</b>	 EBITDA* ₹ <b>30.0 Cr</b>	 PAT ₹ <b>19.9 Cr</b>
Q1FY25	 Revenue ₹ <b>77.4 Cr</b>	 EBITDA* ₹ <b>20.8 Cr</b>	 PAT ₹ <b>12.9 Cr</b>
FY25	 Revenue ₹ <b>373.4 Cr</b>	 EBITDA* ₹ <b>110.5 Cr</b>	 PAT ₹ <b>72.2 Cr</b>

## Highlights

The company reported better performance in Q1FY26 v/s Q1FY25 due to surge in demand in domestic & export market.

Overall profitability improved in Q1FY26 compared to Q1FY25 driven by higher volumes, improved operational efficiency and cost optimization.

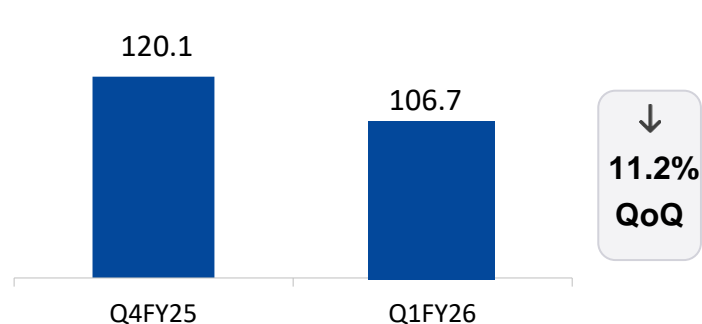
The Company has made significant strides in expanding its product offerings, customer base, and industry reach for both existing and new markets by leveraging its skilled and experienced workforce. The company is committed to enhancing its presence in existing and new sectors, which are expected to make a substantial impact on its earnings.



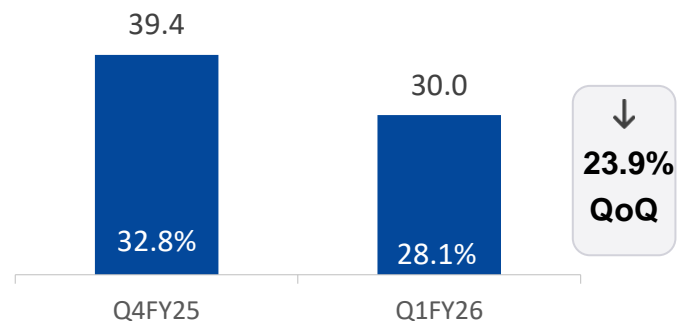
# Q1FY26 Result Highlights

## QoQ Highlights

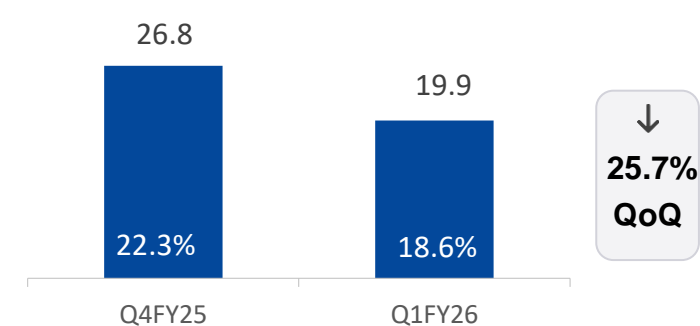
### Revenue from Operations (₹ Cr)



### EBIDTA\* (₹ Cr) & EBITDA Margin \* (%)

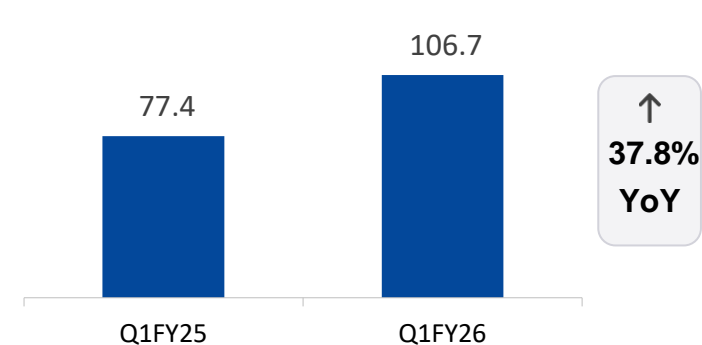


### PAT (₹ Cr) & PAT Margin (%)

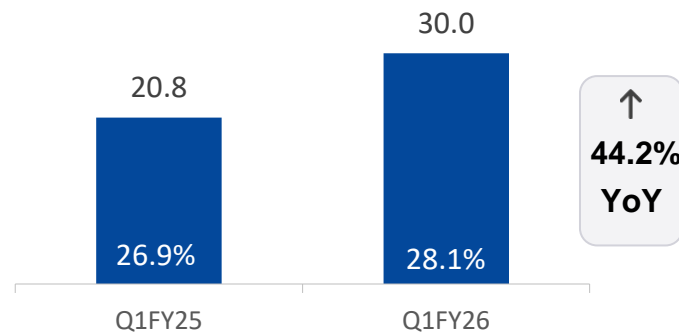


## YoY Highlights

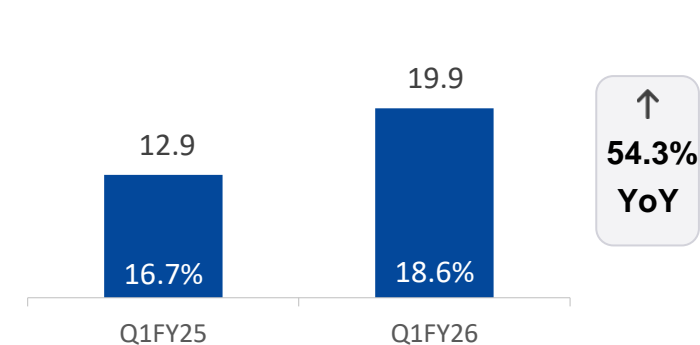
### Revenue from Operations (₹ Cr)



### EBIDTA \* (₹ Cr) & EBITDA Margin \* (%)



### PAT (₹ Cr) & PAT Margin (%)



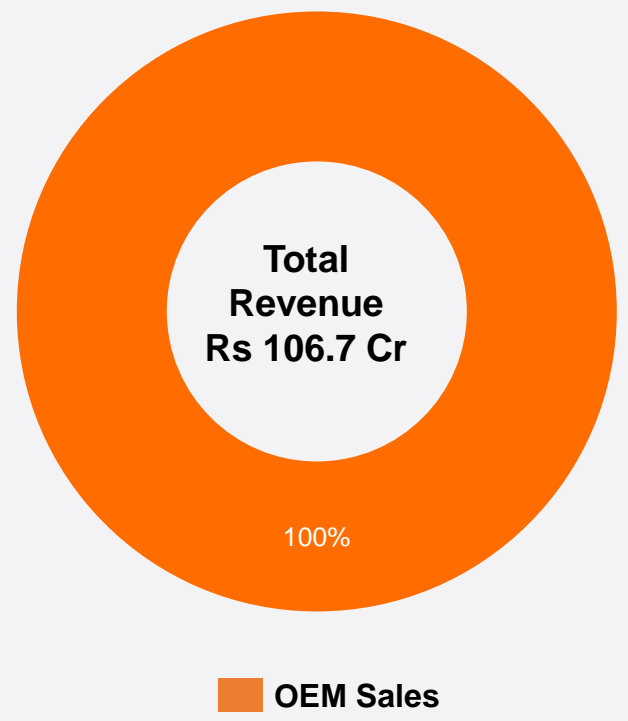
# Quarterly Profit & Loss Statement

Particulars (Rs. Cr )	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from Operations	106.7	77.4	37.8%	120.1	-11.2%	373.4	409.8	-8.9%
Cost of Materials consumed	23.4	15.0	56.0%	24.3	-3.6%	82.4	86.3	-4.5%
Changes in Inventories of finished goods & WIP	-0.7	2.6	-127.7%	-0.4	101.3%	-10.8	15.3	-170.9%
Manufacturing Expense	12.3	8.9	38.1%	13.5	-9.3%	43.8	40.9	7.2%
Power, Fuel & Water Charges	11.7	8.0	45.9%	12.3	-4.4%	41.3	42.9	-3.7%
Consumption of Stores & Spares	15.4	9.7	58.4%	15.4	-0.4%	49.9	51.1	-2.3%
Total Raw Material and Value Add	62.0	44.2	40.4%	65.1	-4.8%	206.6	236.4	-12.6%
Employee Expenses	12.9	10.2	26.1%	13.2	-2.4%	45.8	41.2	11.2%
Other Expenses	4.5	3.4	33.9%	4.2	6.3%	17.7	15.0	18.0%
EBITDA (Including Other Income)	30.0	20.8	44.2%	39.4	-23.9%	110.5	119.9	-7.8%
EBITDA % (Including Other Income)	28.1%	26.9%	120 bps	32.8%	-470 bps	29.6%	29.3%	-30 bps
Depreciation and Amortisation Expense	3.2	3.2	0.3%	3.0	5.2%	12.5	17.9	-30.0%
Finance Costs	0.2	0.1	49.3%	0.3	-44.0%	0.6	1.0	-36.9%
Other Income	2.7	1.1	142.3%	1.9	46.9%	7.2	2.7	167.9%
PBT	26.7	17.5	52.1%	36.1	-26.1%	97.3	100.9	-3.6%
PBT %	25.0%	22.6%	235 bps	30.0%	-506 bps	26.1%	24.6%	144 bps
Tax Expenses	6.8	4.6	47.3%	9.3	-27.2%	25.1	25.9	-3.1%
PAT	19.9	12.9	53.8%	26.8	-25.7%	72.2	75.0	-3.7%
PAT %	18.6%	16.7%	194 bps	22.3%	-365 bps	19.3%	18.3%	103 bps
EPS (₹)	9.82	6.39	53.8%	13.22	-25.7%	35.67	37.06	-3.7%

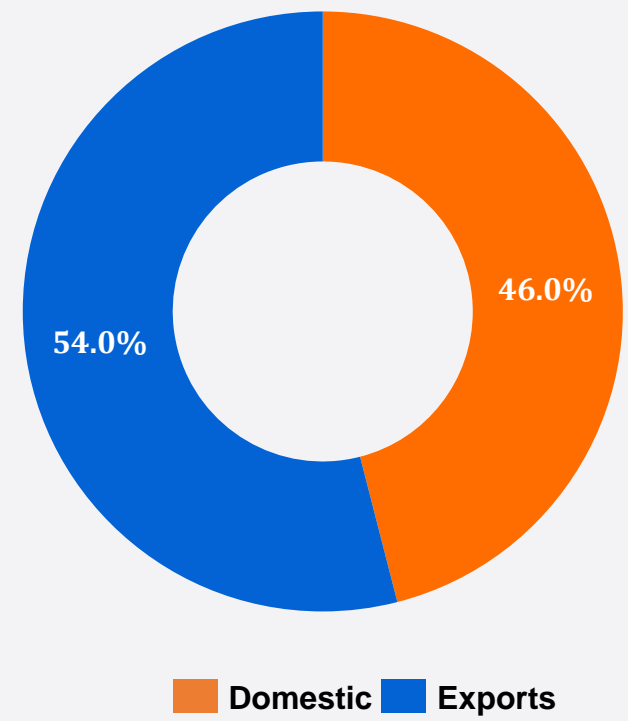
• The previous year's figures have been regrouped/ reclassified wherever necessary

# Revenue Breakup – Q1FY26

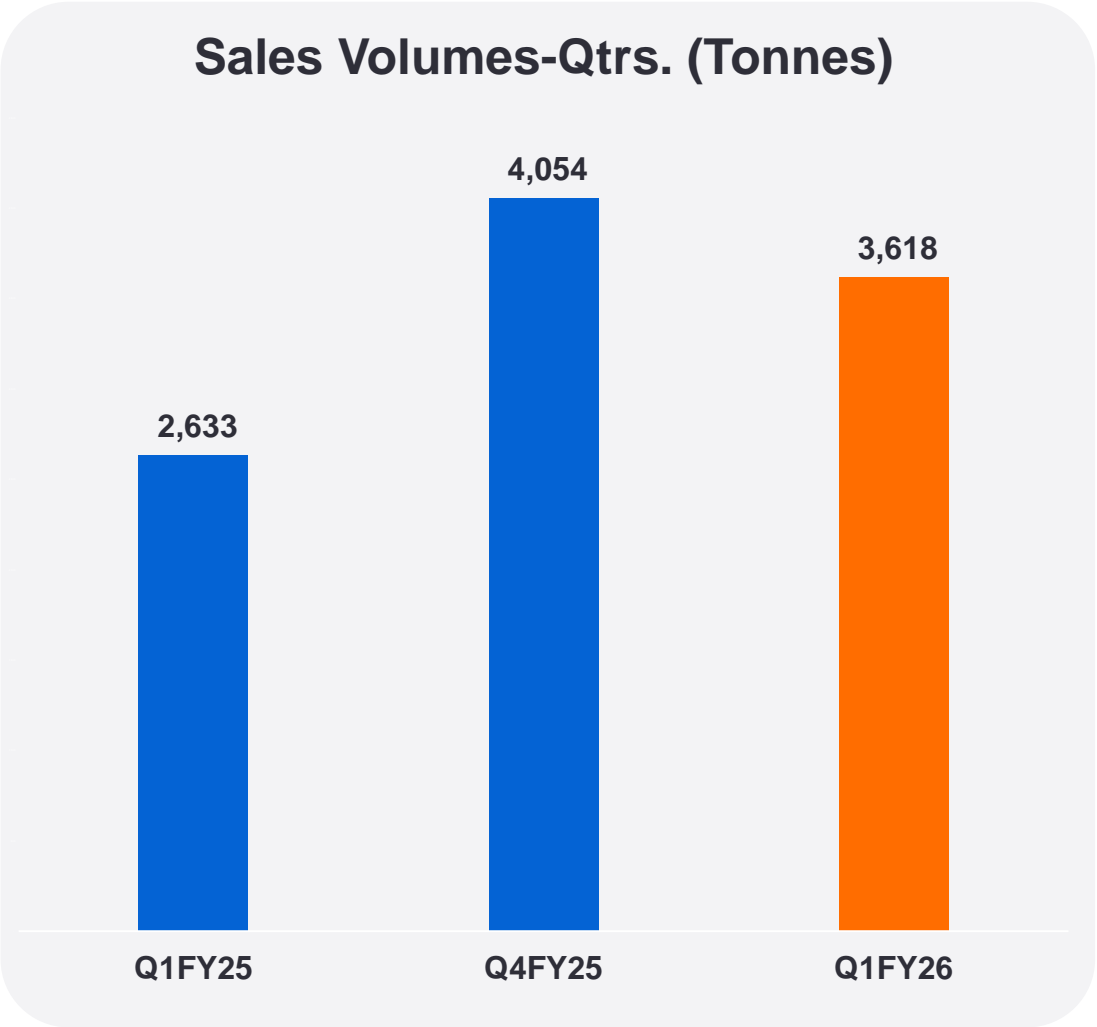
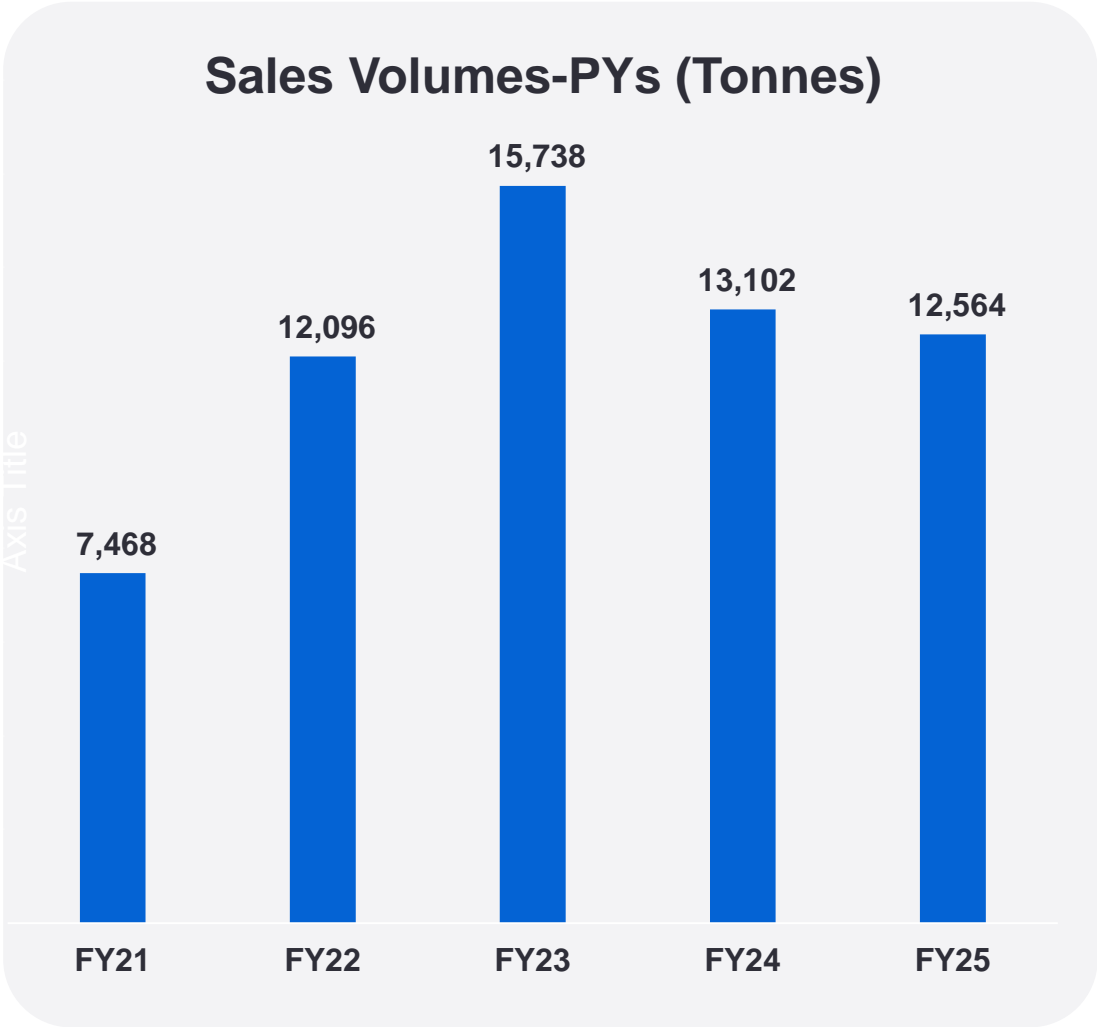
Segment-wise Revenue (%)



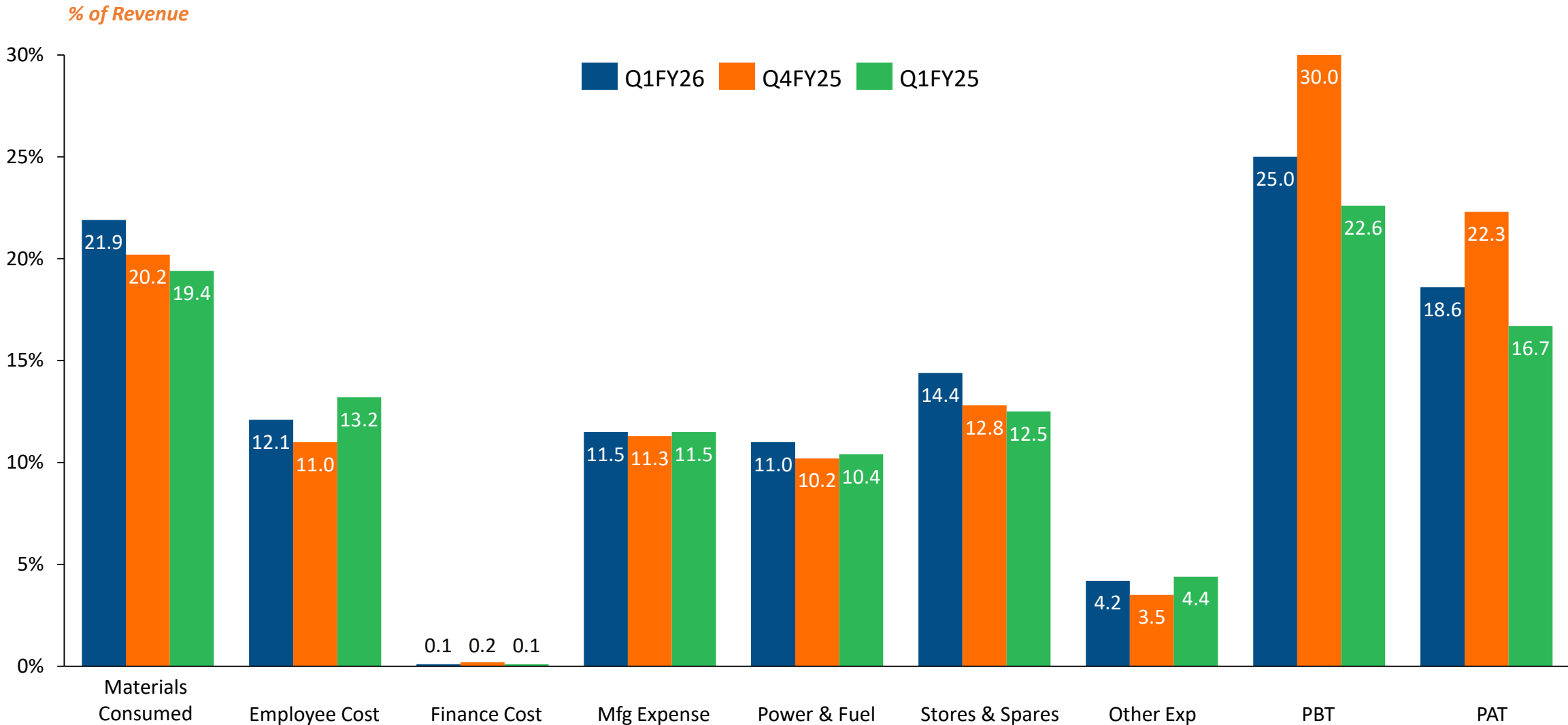
Geography-wise Revenue (%)



# Sales Volume – For Previous Years and Quarters

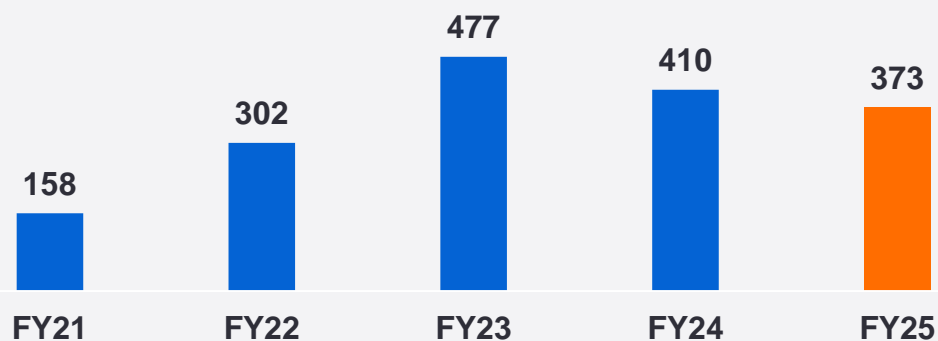


# Quarterly Result analysis

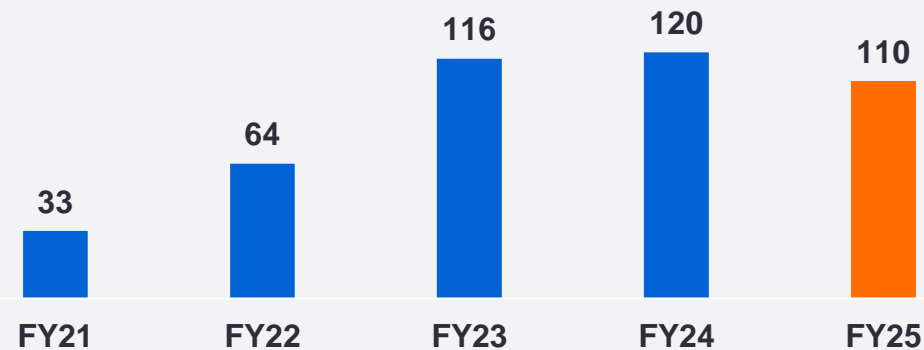


# Financial Highlights

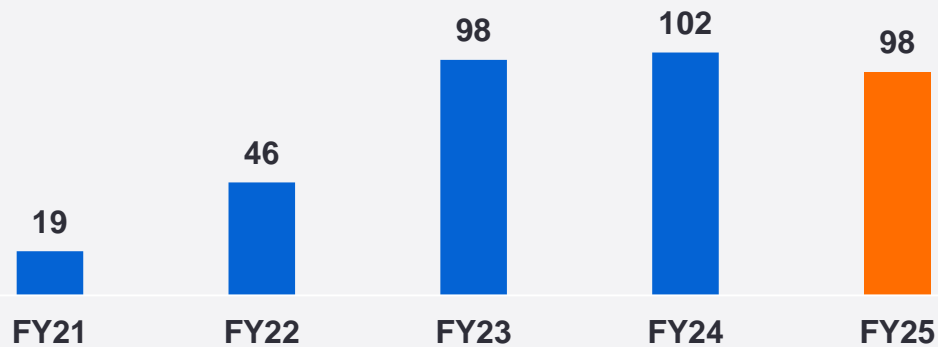
## Revenue from operations



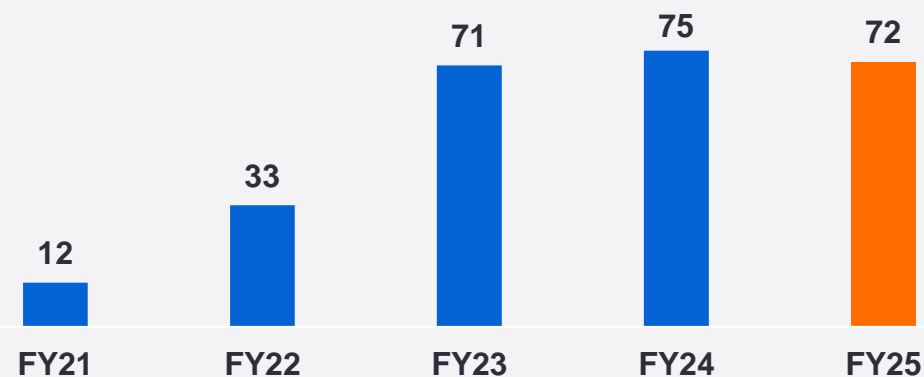
## EBIDTA (Including Other Income)



## EBIT (Including Other Income)



## PAT



03.

# Outlook & Rationalization Measures



# Outlook for FY26

## Growth Prospect

Expecting double digit growth in FY26

## Sectorial Outlook

Mining and earthmoving will be key sectors.  
Construction and railroad industries are expected to show improved growth.  
•~40 new components under development to drive growth.

## Renewable Energy

Company plans to commission a 2.4 MW hybrid power plant under the group captive model by the end of the current year. This plant is expected to generate annual power cost savings in the range of ~Rs. 3.5 crore to Rs. 4 crore.

## Order Book

Adequate order book with good bookings across all our serviceable segments.

## Margins

Company to maintain margin profile at the same level

# Building Excellence: Key Pillars of Steelcast's Enduring Success

Reliable quality supplier with long association with marquee customers



Seasoned and experienced management team and skilled work force



China + 1 scenario helping steelcast to be a preferred supplier



Adequate capacity with ramp-up capabilities



Six decades robust experience of surviving and sustaining business cycles



Balanced portfolio of domestic & export customers



# Strategy to Explore Potential Growth Opportunities

Entry in New Geographies

Strengthening business relationship with the existing customers

Adding new sectors

Enhancing component basket through new product development

Provides ready to use/machined parts

## Short Term

- Recovery from slow-down is witnessed from Q3 FY25
- Stable Commodity Prices at the current level
- Export demand expected to be at a higher level

## Future Growth Outlook

## Long Term

- Domestic demand to grow at a stable pace
- Exploring entry into replacement markets

04.

# Strong Business Model of Steelcast

# Diversified Business Model catering to Varied OEMs in Different Industries...

## Existing Segments



In FY26, mining and earthmoving will be the leading sectors

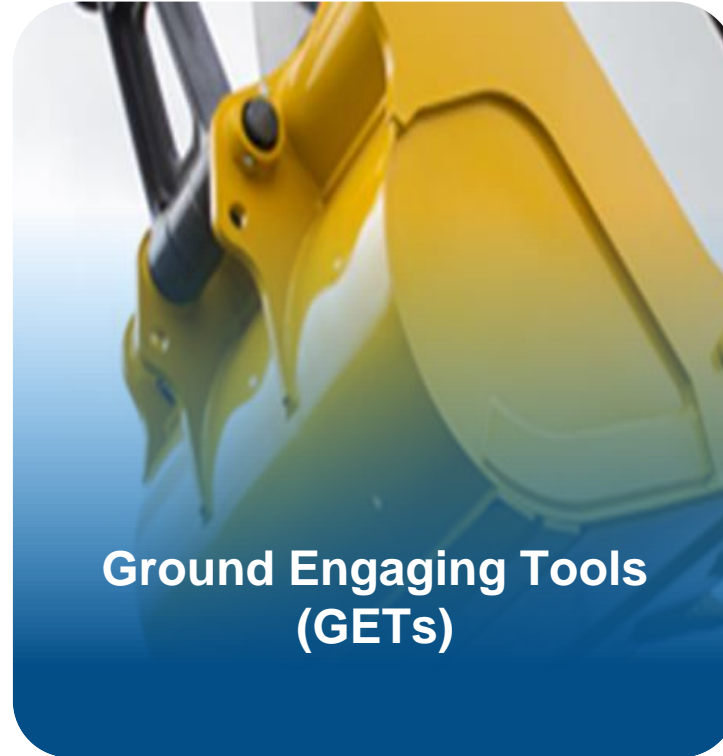


# Expanding our footprint to new segments

## Foray into New Segments



Railroad industry expected to show better growth.



~ 40 new components are under development overall including GETs to drive the growth in FY26



Foresee demand from defence sector for the samples developed

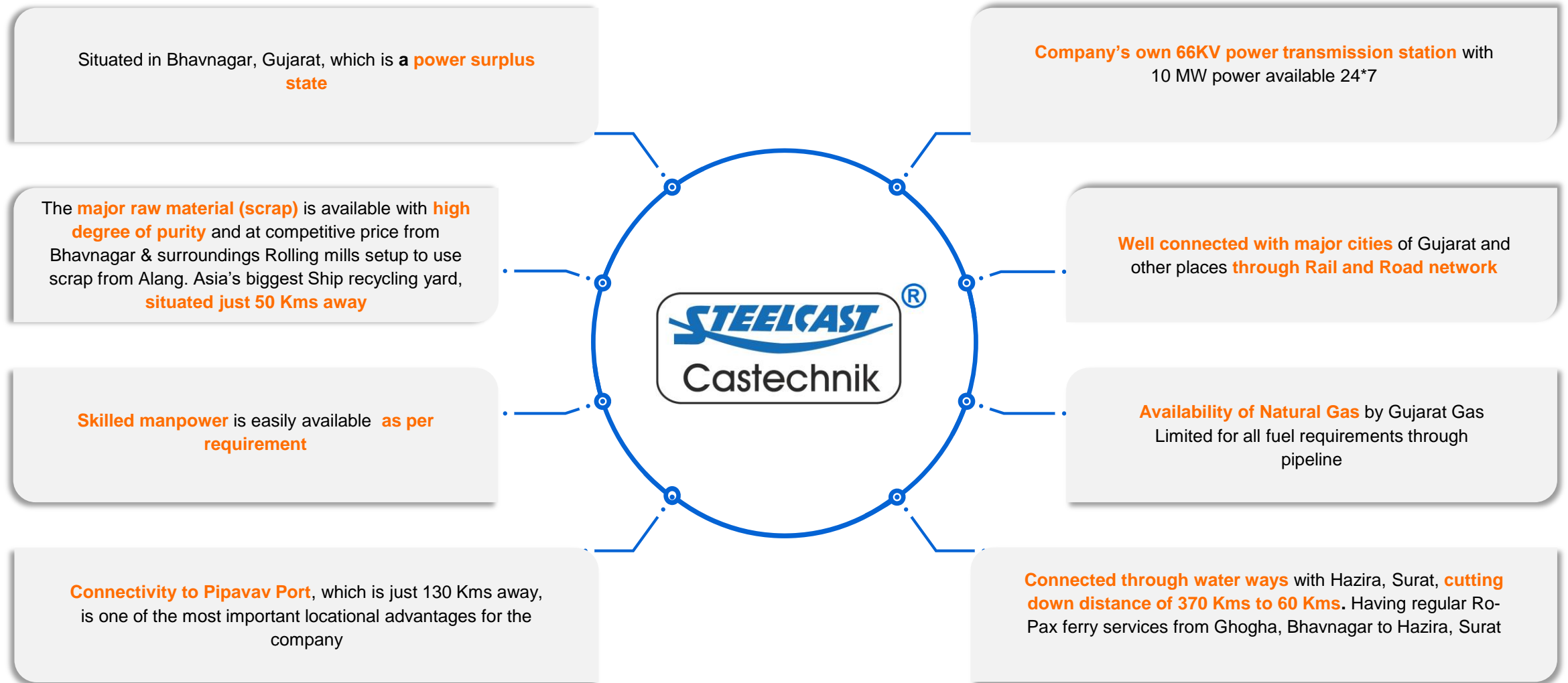
## Moats of the company :

- Cost Barrier
- High margin due to cost plus model
- Expertise spanning over decades
- Debt Free
- Entry barrier due to high replacement cost and Strong R&D and Technological Capabilities.
- Customer loyalty
- Well Experienced Team & Balanced / professional BOD
- Green Energy
- Global Footprints - Expected to increase the presence in 18+ countries in the next 1-2 years
- Locational Advantage





# Locational Advantage



# Presence across the Globe



**“Two-Star Export  
House Status holder”**

We have presence in 16  
countries, and we expect  
to increase the same in  
**18+ countries**  
in the next 1 to 2 years

Disclaimer: Map not to scale. All data, information and maps are provided “as is” without warranty or any representation of accuracy, timeliness or completeness

# Certifications & Recognitions



An ISO: 9001-2015  
Company certified by TUV  
NORD, Germany (for  
Quality Management).



An ISO:45001-2018  
Company certified by TUV  
NORD Germany (For  
Occupational Health &  
Safety Management  
System)



An ISO:14001-2015  
Company certified by TUV  
NORD, Germany (for  
Environmental  
Management).



An EN:9100:2018 D  
company certified by TUV  
NORD Germany (for  
supplying to Aero Space  
industries)



An NABL (National  
Accreditation Board for  
testing Laboratories)  
certified company for  
chemical and mechanical  
testing of parts for  
Defense application.



Certified by Transportation  
& Power Generation  
Equipment Program, USA  
for "Foundry, "Heat  
Treating" &"NDT Testing"



Supplier Excellence  
Recognition (SER)-  
Certified level  
certification by  
Caterpillar Inc. USA



Class A approved  
foundry by Ministry  
of Railways, India



R&D Laboratory  
approved by The  
Department of Science  
& Technology,  
Government of India.



Two-Star Export House  
Status holder



Authorized Economic  
Operator (AEO) Tier 1



Accreditation by  
Association of American  
Rail Road (AAR)

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# THANK YOU



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